

Ref. No. - OIL/CO/SE/2025-26/85

February 13, 2026

Listing Department
BSE Limited,
Floor 25, P J Towers,
Dalal Street,
Mumbai- 400 001

Listing Department
National Stock Exchange of India Ltd
Exchange Plaza, C-1 Block G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051

Scrip Code: 530135

Symbol: OPTIEMUS

Subject: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Ref.: Investor Presentation –December, 2025

Dear Sir/Ma'am,

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we are enclosing herewith Investor Presentation on the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter and nine months ended December 31, 2025.

The same is also being made available on the website of the Company at www.optiemus.com.

Kindly take the same information in your records.

Thanking You,

Yours truly,
For Optiemus Infracom Limited

Vikas Chandra
Company Secretary & Compliance Officer

Encl.: As Above

OPTIEMUS INFRACOM LIMITED

CIN : L64200DL1993PLC054086

Reg. Office: K-20, 2nd Floor, Lajpat Nagar-II, New Delhi-110024

P.: 011-29840906-907 | Fax: 011-29840908 | www.optiemus.com

Company Update

Q3-FY 2025-26 | 13 February 2026



Q3 Highlights



7 Major Partnership Wins

PhonePe, Mosambee, Accton, IoT modules, AI+ EMS, Realme PowerBanks, and leading mobility brand



Market Diversification

Expanded into fintech hardware, telecom networking, and IoT devices



Glass Facility Inauguration

India's first cover-glass finishing facility inaugurated by Tamil Nadu CM



Business Performance

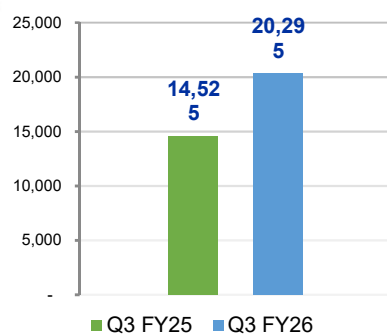
Snapshot of standalone, consolidated results & Financial Summary.

Q3 Performance – Standalone

Operating Revenue

+ ₹ 5,770
▲ 39.72%

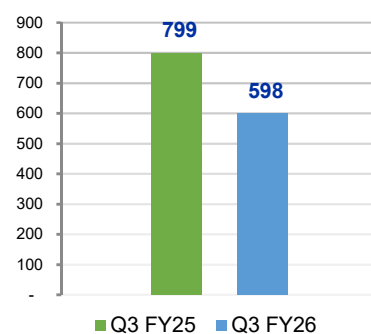
YoY growth



EBITDA

- ₹ 210
▼ 1.44%

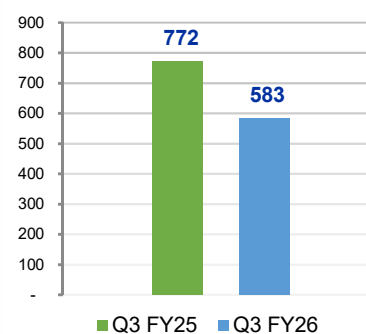
YoY growth



PBT

- ₹ 189
▼ 1.30%

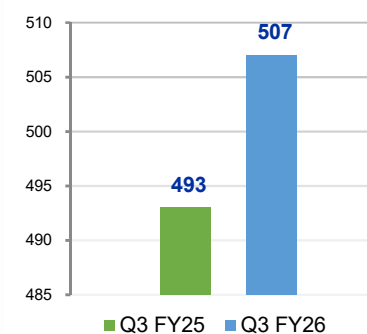
YoY growth



PAT

+ ₹ 12 +
▲ 0.08%

YoY growth

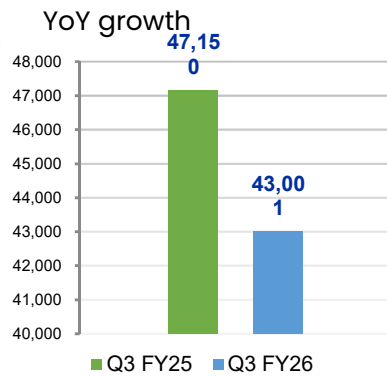


Figures in INR lakhs

Q3 Performance – Consolidated

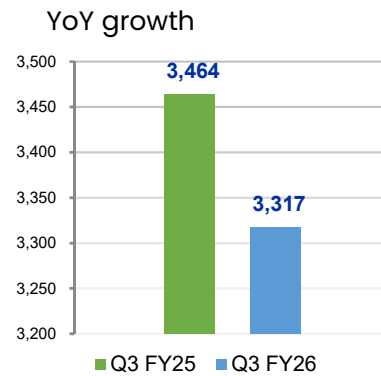
Operating Revenue

– ₹ 4,149
▼ 8.80%



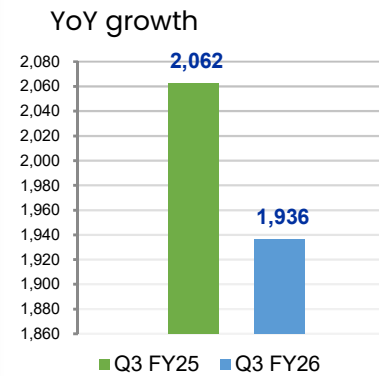
EBITDA

– ₹ 148
▼ 0.31%



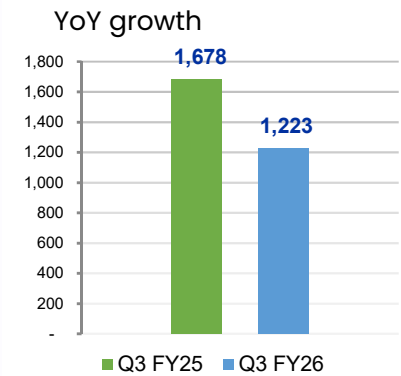
PBT

– ₹ 126
▼ 0.27%



PAT

– ₹ 455
▼ 0.97%



Figures in INR lakhs

Financial Results - Summary

Particulars	Standalone		Consolidated	
	Q3 FY26	Q3 FY25	Q3 FY26	Q3 FY25
Operating Revenue	20,295	14,525	43,001	47,150
EBITDA	589	799	3,317	3,464
EBITDA (%)	2.90	5.50	7.71	7.35
PBT	583	772	1,936	2,062
PBT Margin (%)	2.87	5.32	4.5	4.37
PAT	507	495	1,223	1,678
PAT Margin (%)	2.50	3.41	2.84	3.56
EPS (diluted)	0.57	0.57	1.36	1.75

Figures in INR lakhs

- Overall performance remained solid with **margin expansion and profitability growth** across both standalone and consolidated entities.
- A strong balance sheet and disciplined cost management continue to drive **sustainable earnings**, enabling reinvestment in capacity expansion and innovation.

EMS Segments & Partnerships

Strategic alliances and market impact.

IoT Module Manufacturing

Pioneering High-Growth Cellular IoT

Partnership:

Global leader in IoT modules

Go-Live Date:

April 2026 (following successful trial production)

Impact:

Strengthens OEL's leadership in telecom and IoT

Unlocks high-growth opportunities in cellular connectivity solutions for innovative applications





Secures New EMS Partnership

Long-Term Manufacturing for India's Fast-Growing Mobile Leader

Customer Profile:

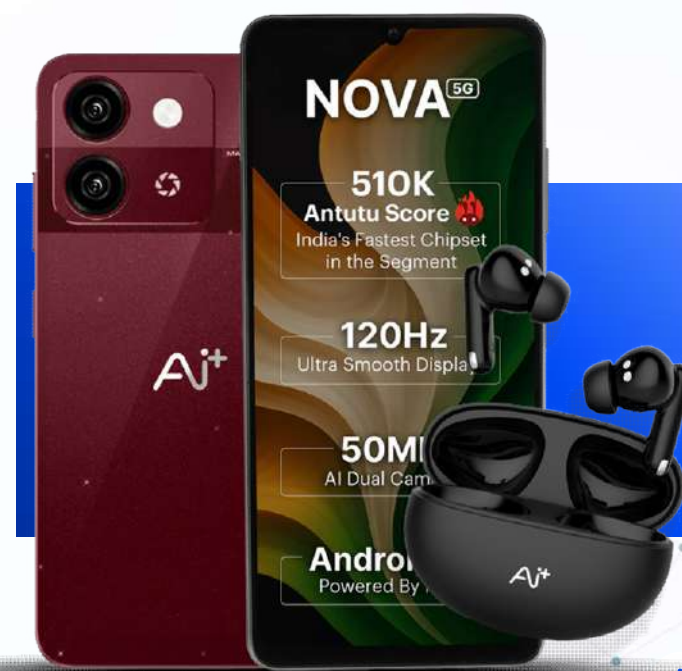
Rapidly expanding Indian mobile brand with diverse portfolio spanning smartphones, tablets, IoT, and wearables

Program Scope:

Large-scale, recurring manufacturing program

Strategic Value:

Multi-category EMS partnership driving innovation and scalability in India's dynamic consumer electronics market



realme



Realme PowerBanks Program

Strategic entry into power category

Category Expansion:

Secured PowerBank manufacturing program, expanding presence in mobile accessories ecosystem

Customer Relationship:

Strengthens engagement with one of the world's leading smartphone brands

Growth Opportunity:

Fuels growth in premium charging solutions and innovative accessories

IoT Products for leading Mobility Brand

Customer:

Leading mobility brand in India

Launch Timeline:

IoT device manufacturing starting April 2026

Strategic Impact:

Diversifies beyond handsets and enhances technology integration in connected devices



PhonePe Soundbox Order via Competitive Bid

Major Win:

Secured Soundbox order through competitive bidding.

Market Leader:

Partnering with India's top digital payments player with ~48% market share.

Fintech Milestone:

Strong validation in the growing fintech hardware ecosystem.





Mosambee (Pine Labs) Selects OEL for POS Devices Across Major Banks

Expanding Footprint in Banking and Payment Infrastructure

Partnership:

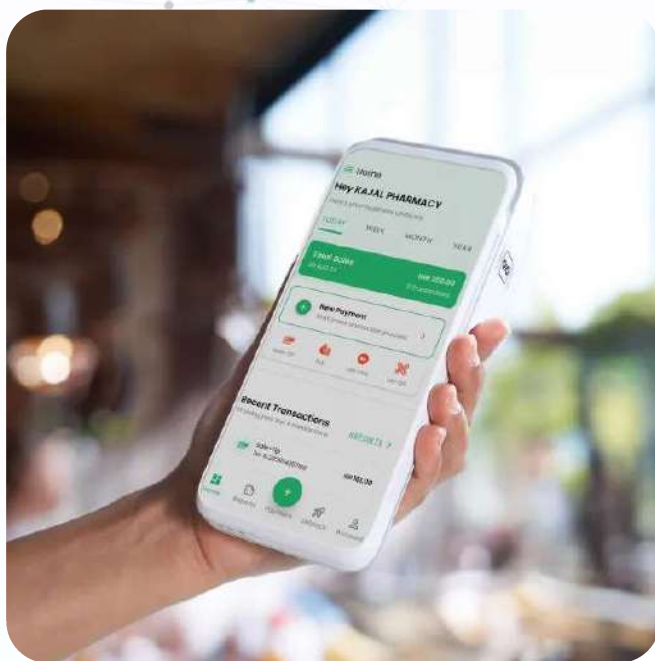
Mosambee (Pine Labs)

Deployment:

POS devices across major banks, including State Bank of India (SBI)

Strategic Value:

Deepens OEL's presence in banking and payment infrastructure hardware, enabling reliable, scalable solutions for India's financial ecosystem



Accton

Entry into high-value telecom networking

Key Partnership:

With Accton, premier telecom ODM

Major Order:

Access Points secured

Infrastructure Growth:

Positions OEL in advanced electronics.



Glass Segment

Factory Inauguration & Exhibition

Bigtech Cover Glass Facility

Corning and Optiemus Infracom inaugurated India's First Cover-Glass Finishing Facility-5th Dec 2025 by Shri M. K. Stalin–Chief Minister of Tamil Nadu.

The factory is ready, and trial production will start from April onwards

Key Milestone:

Establishing world first cover-glass finishing operation for mobile consumer electronics marks a major advancement in meeting growing demand for high-quality, advanced cover glass



*Our collaboration with Corning exemplifies our shared commitment to driving technological advancements and delivering high-quality products to the market in alignment with the Indian government's Make in India initiative”
said Ashok Gupta, Executive Chairman, Optiemus Infracom*



Rhinotech Tempered Glass Stall at CES 2026

Event:

CES 2026, Las Vegas - The world's biggest technology exhibition

Product:

RhinoTech screen protectors Engineered by Corning™

Make in India Impact:

Embodies the Hon'ble Prime Minister's visionary push for a self-reliant Bharat, proudly flying the Make in India flag on a global stage. RhinoTech represents India's evolution from import dependence to global manufacturing leadership.





Important Disclaimer

Information Purposes Only

This presentation, has been prepared for informational purposes only, does not constitute a prospectus, offering circular or memorandum and not an offer or initiation to buy or sell any securities, nor shall part or all of this presentation form the basis of, or to be relied on in connection with any contract or investment decision in relation to any securities;

Forward Looking Statements

It also contains forward-looking statements based on the currently held beliefs or expectations of the management of the company that are expressed in good faith and in management's opinion are reasonable. It may involve known and unknown risks uncertainty and other factors which may cause the actual results, financial condition, performance or achievements of the company or industry to differ materially from those in forward-looking statements. It speaks only as of the date on which it was made.



Thank You!