

August 31, 2020

Deputy Manager
Department of Corporate Services,
BSE limited, Floor 25,
P.J Towers, Dalal Street,
Fort, Mumbai- 400001

Scrip Code: 540725

Sub: Press Release of Un-audited Financial Results for the Quarter ended on 30th June, 2020

Dear Sir,

In compliance with the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith press release of Un-audited Financial Results for the Quarter ended on June 30th, 2020.

We request you to take the same on your records.

Thanking You

For Share India Securities Limited
Sd/-
Vikas Aggarwal
Company Secretary & Compliance officer
M. No.: FCS5512
Contact No. :- 9971199700

Enclosure: As Above

PRESS RELEASE

SHARE INDIA REPORTS STRONG FINANCIAL PERFORMANCE IN Q1FY21

(Consolidated Revenues rose to Rs. 954 Mn & Consolidated PAT rose to Rs. 133 Mn)

84.58 % YoY
Growth in Consolidated Revenues

145.48 % YoY
Growth in Consolidated PAT

86.14% YoY
Growth in Broking Business

- Consolidated Revenue: Rs. 954.45 Mn, (grew 84.58% YoY)
- Consolidated PAT: Rs. 133.82 Mn, (grew 145.48% YoY)
- PAT Margin: 14 % compared to 10.5% in same quarter FY 20
- Basic EPS: Growth from Rs. 1.71 in Q1FY20 to Rs. 4.19 in Q1FY21, (grew 145% YoY)
- Interim Dividend declared: Rs. 0.50 per share
- Acquisition of M/s. Total Commodities (India) Private Limited
- Incorporation of wholly owned subsidiary in the name of "Share India Global Pte. Ltd." in Singapore
- Improved performance in currency derivatives. Gained market share of 94bps in currency options and 76bps in currency future market

New Delhi, August 31, 2020: Share India Securities Limited (BSE: 540725 | SISL) ("Company") announced its Audited financial results for the quarter ended June 30th 2020 on August 28, 2020.

The Company continued with its consistent profit growth delivery through its diversified business model. The consolidated profit after tax reflected a growth of 145% YoY and stood at Rs. 133.82 Million. Also, the consolidated total revenues registered a growth of 84% YoY and grew significantly to Rs. 954.45 Mn in Q1FY21 from Rs. 517.09 Mn in Q1FY20. The growth in revenue and ensued profitability clearly shows synergy benefit of inorganic acquisition over last financial year.



KEY BUSINESS DEVELOPMENT

Share India maintained its dominance through its focussed business strategy and diversified business model. Major revenue drivers during the current Quarter were: -

- Robust increase in the revenue from broking business to 931.16 Mn in Q1FY21 from 500.23 Mn in Q1FY20 representing a growth of 86% YoY.
- Strong focus on risk mitigation during Covid-19 pandemic in NBFC leading to reasonable growth in top line.
- Strong business traction in insurance business
- Acquisition of M/s. Total Commodities (India) Private Limited
- Incorporation of wholly owned subsidiary "Share India Global Pte. Ltd." in Singapore
- Addition of new HNI's with customized trading solutions
- Seamless work management during covid-19 induced lockdown; technology backbone in entire infrastructure ensured smooth functioning throughout.
- Constant innovation and R&D in technology for superior trading performance

About Share India Securities Limited

Share India Securities Limited (SISL) is one of India's leading diversified financial services companies, providing a broad range of financial products and services to a substantial and diversified client base that includes corporations, HNIs and individuals. The company has grown from a traditional stockbroker firm to a hi-tech broking Company. Over the years we have expanded our operation to be a complete financial service provider including NBFC business, insurance broking, merchant banking and mutual funds distribution services. SISL is also the holding company for the financial services businesses of the Share India Group. With subsidiaries that have a strong presence across Protecting, Investing and Financing solutions, SISL is a financial solutions group that caters to diverse needs of its customers across their life cycle.

Disclaimer: Certain statements in this "Media Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to publicly amend, modify or revise any statement, on the basis of any subsequent development, information or events, or otherwise. This "Press Release" does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company's shares. The financial figures in this "Press Release" have been rounded off to the nearest Rs. one Million. The financial results are consolidated financials unless otherwise specified.



Share India Securities Limited

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