

**October 30, 2025**

To,  
**BSE Limited**  
**Scrip Code: 540725/ 976824/ 976825**

To,  
**National Stock Exchange of India Limited**  
**SYMBOL: SHAREINDIA**

**Sub: Press release of Un-audited Financial Results for the quarter and half-year ended September 30, 2025.**

Sir/Madam,

In compliance with the provisions of Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a copy of the press release of Un-audited Financial Results of the Company for the quarter and half year ended September 30, 2025.

Please take the same on your records.

Thanking you,

Yours faithfully,  
**For Share India Securities Limited**

**Vikas Aggarwal**  
**Company Secretary and Compliance Officer**  
**Membership No. F5512**

## Q2 & H1 FY26 Earnings Release

Total Income from Operations stood at ₹682 Crores

Profit after Tax stood at ₹178 Crores

Board declares 2nd Interim dividend of ₹0.40 per share of face value of ₹2

Mumbai, 30<sup>th</sup> October, 2025: Share India Securities Limited. (NSE - INE932X01026, BSE - 540725), a technology driven financial services provider that offers a wide range of customized solutions in the Indian capital markets, has announced its unaudited consolidated Financial Results for the quarter & half-year ended 30<sup>th</sup> September 2025.

### Key Consolidated Financial Highlights:

Particulars (₹ Crores)	Consolidated			Consolidated		
	Q2 FY26	Q1 FY26	QoQ	H1 FY26	H1 FY25	YoY
Total Revenue from Operations	341	341	0%	682	867	-21%
EBITDA (Incl. Other Income)	164	141	16%	306	344	-11%
EBITDA margin (%)	48.22%	41.43%		44.82%	39.63%	
PAT	93	84	10%	178	227	-22%
PAT margin (%)	27.34%	24.71%		26.03%	26.21%	
EPS (₹)	4.25	3.86		8.10	11.21	

### Operational Highlights:

#### Broking business:

- **Number of Clients:** The total number of clients serviced during the quarter was 46,549.
- **Average Daily Turnover:** The average daily turnover stood at ₹ 7,500 crore for the Q2 FY26.
- **Number of Institutional Clients:** The institutional client base grew to 154.

#### Investment Banking:

- **Number of Deals Completed:** We have successfully listed 3 companies and filed 7 DRHPs during H1 FY26.

#### NBFC business:

- **Loan Book:** The loan book totalled ₹ 253 crore, with the business mix remaining consistent
- **NIMs:** Net Interest Margins for Q2 FY26 remained strong at 4.24%.
- **Number of NBFC Clients:** The total number of NBFC clients serviced during the quarter was 43,770 spread across 79 branches.

#### Mutual Fund Business:

- **Total Assets under Administration (AUA):** AUA reached ₹ 197 crores.

- **Active MF Customers:** The number of active mutual fund customers serviced during the quarter rose to 14,699.

### **Recent Developments**

- Board approved the raising of funds by way of issue of Foreign Currency Convertible Bonds (“FCCBs”) up to an aggregate amount of USD 50 Million (Fifty Million US Dollars) on private placement basis, subject to the approvals of the shareholders of the Company and regulatory authorities, as may be necessary.
- Board approved the proposal for the incorporation of a new subsidiary under the proposed name ‘Share India Greyhill Private Limited’ and to make an investment of up to Rs. 6,00,00,000/- (Rupees Six Crore Only) in the equity shares of the proposed subsidiary company

**Commenting on the performance, Mr. Sachin Gupta – CEO & Whole-time Director of Share India Securities Limited said,**

*“Share India Securities Limited continued its growth trajectory in Q2 and H1 FY26, supported by robust financial performance, strategic investments, and forward-looking expansion initiatives. The Indian capital market demonstrated resilience, with sustained investor activity during the period.*

*The Board approved raising funds through the issuance of Foreign Currency Convertible Bonds (“FCCBs”) of up to USD 50 million on a private placement basis. Additionally, the Board approved the incorporation of a new subsidiary under the proposed name ‘Share India Greyhill Private Limited’, which will focus on developing India’s technology-driven fixed income and investment distribution platform.*

*The Company earlier decided to pursue new avenues for growth through Share India Wealth Multiplier in asset management. These strategic initiatives aim to strengthen the Company’s client-serving capabilities and help develop vast product portfolio.*

*In the Merchant Banking segment, Share India Capital filed seven DRHPs (one Main-Board IPO and six SME IPOs), reflecting a strong and diversified deal pipeline and reinforcing its execution capabilities in the primary market.*

*On the operational front, the Company maintained steady revenue and delivered a modest increase in profitability on a quarter-on-quarter basis. The management remains focused on prudent capital allocation, regulatory compliance, and sustainable value creation while navigating a dynamic industry landscape.”*

### **About Share India Securities Limited:**

Since its inception in 1994, Share India Securities Limited has steadily evolved into a prominent financial services conglomerate, primarily focusing on algo-trading solutions. While initially serving High Networth Individuals (HNIs), Share India is now committed to expanding its services to cater to the burgeoning retail investor market. The Company has broadened its service offerings, assisting clients in growing and multiplying their investments. Share India's approach is grounded in transparency, clarity, honesty, and a customer-centric philosophy, which has garnered trust within the Indian market. Share India has channelled its expertise towards better serving India's financial sector.

Share India is having rapid growth as a fintech brokerage with a strong retail presence, strong market share in algo-trading, consistent top rankings in the Indian Derivatives Market, and a robust financial position with a net worth exceeding ₹ 25.09 Bn. Share India proudly boasts an impressive client base,

including 46,549 clients in broking and 43,770 NBFC clients, 14,699 MF Clients, 154 Institutional clients and 91,043 Lives covered under Insurance.

Share India's extensive network encompasses 275 broking branches and franchisees, along with 79 NBFC branches. The Company's journey within the financial sector reflects their dedication to growth, innovation, and building trust with customers, positioning them as a leader in the ever-evolving landscape of Indian finance.

For more information, please visit: [www.shareindia.com](http://www.shareindia.com)

For any Investor Relations query, please contact:

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#### **Disclaimer**

*Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*