

R M DRIP AND SPRINKLERS SYSTEMS LIMITED

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CIN : L27200MH2004PLC150101



Date: 30th January 2026

To,
National Stock Exchange of India Limited,
Exchange Plaza, C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai – 400 051, Maharashtra, India
NSE SYMBOL: RMDRIP

To,
BSE Limited,
Corporate Relationship Department
25th Floor, P J Towers
Dalal Street, Fort, Mumbai – 400 001
BSE Scrip Code: 544456

Dear Sir / Madam,

Subject: - Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 – Submission of Press Release.

In terms of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release pertaining to the Unaudited Standalone and Consolidated Financial Results of the Company for the quarter ended 31st December, 2025.

The details of the said financial results are provided in the enclosed Press Release.

Kindly take the above on record.

For, R M Drip and Sprinklers Systems Limited



Nivrutti Pandurang Kedar
DIN 06980548
Managing Director

R M Drip and Sprinklers Systems Limited Delivers 55% YoY Revenue Growth and 139% QoQ Surge in Q3 FY26; EBITDA Jumps 169% QoQ; Completes Strategic Acquisition to Drive ~50% Capacity Expansion

Nashik, January 29, 2026: R M Drip and Sprinklers Systems Limited ([BSE: 544456](#), [NSE: RMDRIP](#)) announced its financial results for the third quarter ended December 31, 2025 (Q3 FY26) and confirmed the successful completion of the acquisition of its wholly-owned subsidiary, **Brahmanand Pipes Private Limited (BPPL)**.

Q3 FY26 Financial Performance Highlights (Consolidated)

- **Revenue from operations** increased **55.05% YoY** and **139% QoQ** to ₹7,463.50 lakh
- **Total revenue** grew **54.44% YoY** and **127% QoQ** to ₹7,471.12 lakh
- **EBITDA** rose **51.71% YoY** and **169% QoQ** to ₹2,257.04 lakh
- **EBITDA margin** expanded **334 bps QoQ** to **30.24%**
- **Profit Before Tax (PBT)** increased **53.29% YoY** and **158% QoQ** to ₹2,092.17 lakh
- **Profit After Tax (PAT)** grew **36.50% YoY** and **145% QoQ** to ₹1,401.62 lakh
- **PAT margin** improved **136 bps QoQ** to **18.76%**
- **Diluted EPS** rose to **₹0.56**, up **36.59% YoY** and **143% QoQ**

Completion of Acquisition

The Company has completed the acquisition of **100% equity shareholding** in **Brahmanand Pipes Private Limited**, making it a wholly-owned subsidiary. The acquisition was concluded on **January 29, 2026**.

BPPL is engaged in the manufacture, storage, and distribution of pipes and related products and is strategically aligned with RM Drip's core operations.

Strategic Impact and Growth Outlook

BPPL is setting up a **state-of-the-art manufacturing facility at Sinnar, District Nashik, Maharashtra**, which is expected to:

- Increase overall production capacity by **approximately 50%**
- Have an installed capacity of **~12,000 metric tonnes per annum**
- Be completed by **Q1 FY27**, with commercial production commencing in **Q2 FY27**

This expansion is expected to enhance manufacturing flexibility, improve supply-chain reliability, and support sustained revenue growth and operating leverage

Management Commentary

Commenting on the development, **Mr. Nivrutti Pandurang Kedar, Managing Director, R M Drip and Sprinklers Systems Limited**, said: *“Our Q3 FY26 performance reflects steady improvement in profitability quality alongside strong execution. On a year-on-year basis, operating margins remained resilient at healthy levels, while **earnings per share increased by ~37%**, supported by improved operating leverage and scale efficiencies.*

*On a sequential basis, margin expansion was particularly notable, with **EBITDA margin improving by 334 basis points quarter-on-quarter to 30.24%**, driven by better capacity utilization, favorable product mix, and tighter cost controls. **PAT margin also expanded by 136 basis points QoQ**, highlighting improved bottom-line conversion despite higher scale of operations.*

*The quality of growth is reflected in the sharp improvement in per-share profitability, with **EPS rising over 140% sequentially**, demonstrating strong earnings accretion from operational recovery. The completion of the **Brahmanand Pipes acquisition and the upcoming Sinnar facility** mark the culmination of a key strategic phase, positioning the Company on a strong footing for the **next phase of growth, with improved integration, margin visibility, and long-term value creation.**”*

About R M Drip and Sprinklers Systems Limited

R M Drip and Sprinklers Systems Limited is a leading Indian manufacturer of **micro-irrigation solutions**, offering a diversified portfolio across **drip irrigation, sprinkler systems, pipes, and filtration products**.

The Company operates **three fully automated manufacturing plants** with a combined capacity of **~22,000 metric tonnes per annum**, strategically located in Nashik, Maharashtra, enabling efficient operations and cost optimization. R M Drip has a **strong pan-India presence across 10+ states**, supported by **1,000+ dealer and retail touchpoints** and **six company-owned outlets**. It is a market leader in Maharashtra, Karnataka, and Madhya Pradesh, with expanding footprint in North, East, and Southern India.

Operating in India’s high-growth micro-irrigation sector, the Company is well positioned to benefit from increasing focus on water efficiency, modern farming practices, and sustained investment in agricultural infrastructure.

In FY25, the Company reported revenue from operations of ₹13,119.10 lakhs, EBITDA of ₹3,590.90 lakhs with a margin of 27.37 %, and PAT of ₹2,407.97 lakhs, translating into a PAT margin of 18.35%.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances