



Dynamic Cables Limited

(Govt. Recognised TWO STAR Export House)
(An ISO 9001:2015, 14001:2015 & 45001:2018 Company)

www.dynamiccables.co.in

Date: May 13, 2025

To,

BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai-400001
Scrip Code: BSE-540795

National Stock Exchange of India Ltd
Exchange Plaza, 5th Floor, Plot No. C/1
G-Block, Bandra-Kurla Complex,
Bandra(East) Mumbai-4000501
Trading Symbol: DYCL

Sub: Press Release under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ("Listing Regulations")

Dear Sir/ Madam,

With reference to the captioned subject, please find enclosed press release on the Audited Financial Results of the Company for the quarter and financial year ended March 31, 2025.

Kindly take on record the same and oblige us.

Thanking you,

Yours faithfully,

For **Dynamic Cables Limited**

Naina Gupta
Company Secretary and Compliance Officer
M. No. A56881
Encl.: as above



Mangal Group
promoting value engineering



Total Quality. Assured.

CIN: L31300RJ2007PLC024139

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HT Upto 66KV & LT Aerial Bunched, Power, Control & Railway Signalling Cables, ACSR/AAC / AAAC AL-59 / MVCC Conductors / EV Charging Cables.






Dynamic Cables Limited

Upward & Onward




- FY25 Sales growth of 34%
- Margins @ 10.3% vs 10.0% previous year
- Order Book of ~ Rs 726 Crs vs Rs. 521 Crs previous year

May 13th, 2025, Jaipur: Dynamic Cables Limited (DCL), today announced its result for Q4FY25 and full year ended March 31,2025.

Q4 Financial Performance Snapshot (YoY)

Revenue	Operating Profit	Profit After Tax	Operating Margin
₹ 331 Crs	₹ 34 Crs	₹ 24 Crs	10.3%
 +37%	 +35%	 +71%	v/s 10.6%

FY25 Financial Performance Snapshot

Revenue	Operating Profit	Profit After Tax	Operating Margin
₹ 1025 Crs	₹ 105 Crs	₹ 65 Crs	10.3%
 +34%	 +36%	 +72%	v/s 10.1%

Financial Performance:

(Rs. Crs)

Particulars	Q4FY25	Q3FY25	Q4FY24	FY25	FY24
Operating Revenue	331.2	251.5	240.9	1025.4	768.0
Operating Profits	34.2	25.6	25.4	105.4	77.3
Operating Margins %	10.3%	10.2%	10.6%	10.3%	10.1%
Finance Cost	2.0	3.8	5.5	15.3	20.7
Depreciation	2.9	2.8	2.6	10.9	9.3
Other Income	1.4	2.1	1.0	6.5	3.5
PBT	30.7	21.0	18.3	85.7	50.8
Income Tax	7.1	5.2	4.5	20.9	13.0
PAT	23.6	15.8	13.8	64.8	37.8
EPS	9.7	6.5	6.3	27.3	17.2

Sharing insights on the results, Mr. Ashish Mangal, Managing Director of Dynamic Cables Limited commented: “FY2025 has been a breakthrough year for Dynamic Cables Limited wherein we crossed ₹1,000 crores revenue, a major milestone for all of us. We have continued our track record of consistent performance, and our operating profit has surpassed ₹100 crores for the first time. Further Our strong order book underlines the confidence our customers place in us and strengthens our market position. Our cash flow from operations stood at Rs. 56 crores marked by working capital optimisation through financial discipline and favourable tailwinds.



Dynamic Cables Limited

We enter the new fiscal year with strong momentum. With additional manufacturing capacity scheduled to be commissioned, we are well-prepared to meet the accelerating demand from both public and private sector investments in power infrastructure and renewable energy sector. Dynamic Cables is well positioned with a robust product portfolio, pan-India presence, international reach, and institutional approvals to capitalize on long-term sectoral growth and continue delivering sustainable value to our stakeholders."

Key Highlights:

- Revenue growth was ~37% for Q4 as compared to same quarter previous year and ~32% on quarter-on-quarter basis.
- FY 25 ROCE and ROE was 26.4% and 22.1% respectively
- Export sales (including deemed exports) contributed ~ 9% of total sales
- Cash Flow from operations stood at 56.3 crs
- Receivable days (calculated on trailing quarter gross sales) was ~56 days in Q4FY25.
- Order book stands at ~Rs 725.6 Crores as on 31st March 2025. Healthy order book driven by power utilities/EPC, renewable and export segments.
- Received credit rating upgrades from Crisil, now standing at A up from A-.
- **Borrowing:**

Particulars (Rs. In Crs)	31 st Mar 2025	31 st Mar 2024
Term Loans from Banks/FIs	3.3	10.0
Other Loans	1.9	2.9
Working Capital Loans	52.7	106.2
Total On-balance sheet Debt	58.0	119.1
LC Creditors (Off- balance sheet)	70.3	60.7
Total Borrowing	128.3	179.8
Cash & equivalents	76.0	31.0
Net Debt	52.3	149.8

About Dynamic Cables Ltd.:

Dynamic Cables Ltd. is manufacturer of power infra cables that includes LV, HV, MV, Power control & instrumentation cables, and signaling cables. It supplies cables to Government Discoms, Private Distribution companies, Private EPC contractors, industrial and Export clients. Company has 3 manufacturing plants are situated at Jaipur and Reengus. Business operations are managed through corporate office in Jaipur and 5 regional sales offices across India.

Disclaimer:

Certain statements in this press release may be forward-looking statements and/or based on management's current expectations and beliefs concerning future developments and their potential effects upon Dynamic Cables. The forward-looking statements are not a guarantee of future performance and involve risks and uncertainties and there are important factors that could cause actual results to differ, possibly materially, from expectations reflected in such forward-looking statements. Dynamic Cables does not intend, and is under no obligation, to update any forward-looking statement contained in this press release.