

Date: 9th February, 2026

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|---|---|
| BSE Limited, Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001 | National Stock Exchange of India Ltd., Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051 |
|---|---|

Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

Subject: Updates – Press Release by the Company

Dear Sir/Madam,

Please find enclosed herewith a press release of the Company.

This update is provided for the information to our stakeholders.

We request you to kindly take the above on record.

Thanking You

Yours Faithfully

For Apollo Micro Systems Limited

Karunakar Reddy Baddam
Managing Director
DIN:0079139

APOLLO MICRO SYSTEMS LIMITED

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CIN No: L72200TG1997PLC026556

PRESS RELEASE

Apollo Micro Systems Limited Announces Results for Q3FY26 & 9MFY26
DELIVERING HIGHEST EVER QUARTERLY AND 9MONTHS REVENUE

| | | | | | |
|---------------------|---------------------------|-----------------------------|---------------------------------|--------------------------------|-------------------|
| Founded In: 1985 | Headquarter: Hyderabad | Order Book: INR 13050 Mn | 2025 Revenue: INR 5621 Mn | 2025 EBITDA: INR 1292 Mn | TICKER: APOLLO |
|---------------------|---------------------------|-----------------------------|---------------------------------|--------------------------------|-------------------|

**Delivering Historic Highest QUARTER & 9 MONTHS Revenue:
Revenue Surged to ₹252 crores, up 70% YoY, compared to
₹148 crores in Q3FY25**

SIGNIFICANT YOY PERFORMANCE REGISTERED IN Q3FY26

- 70% YOY increase in Revenue from Operations
- 33% YOY increase in EBITDA (Ex Other Income)
- 25% YOY increases in PAT

SIGNIFICANT YOY PERFORMANCE REGISTERED IN 9MFY26

- 53% YOY increase in Revenue from Operations
- 61% YOY increase in EBITDA (Ex Other Income)
- 67% YOY increases in PAT
- 134 bps expansion in EBITDA Margin

Hyderabad, India | Feb, 9th 2026: Apollo Micro Systems Limited (NSE: APOLLO | BSE: 540879), is a 41 years old pioneer in defence technology, specializes in the design, development, and manufacture of advanced electronic, electro-mechanical, and engineering systems. With multi-domain, multidisciplinary capabilities and robust infrastructure, the company is equipped to build cutting-edge defence technologies and produce them at scale for national strategic needs. Building upon capabilities of subsidiary company in explosives, AMS as a group positions itself as a Tier-I Original Equipment Design Cum manufacturer having explosive capabilities, today announced its standalone and consolidated results for the Third Quarter (Q3) ended 31st Dec 2025.



MULTI
INFLUENCE
GROUND
MINES



LIMPET MINES



MOORED
MINES



ANTI
SUBMARINE
WARFARE
ROCKETS



AERIAL
BOMBS



MEDIUM
RANGE
ROCKETS

INCOME STATEMENT - CONSOLIDATED FIGURES

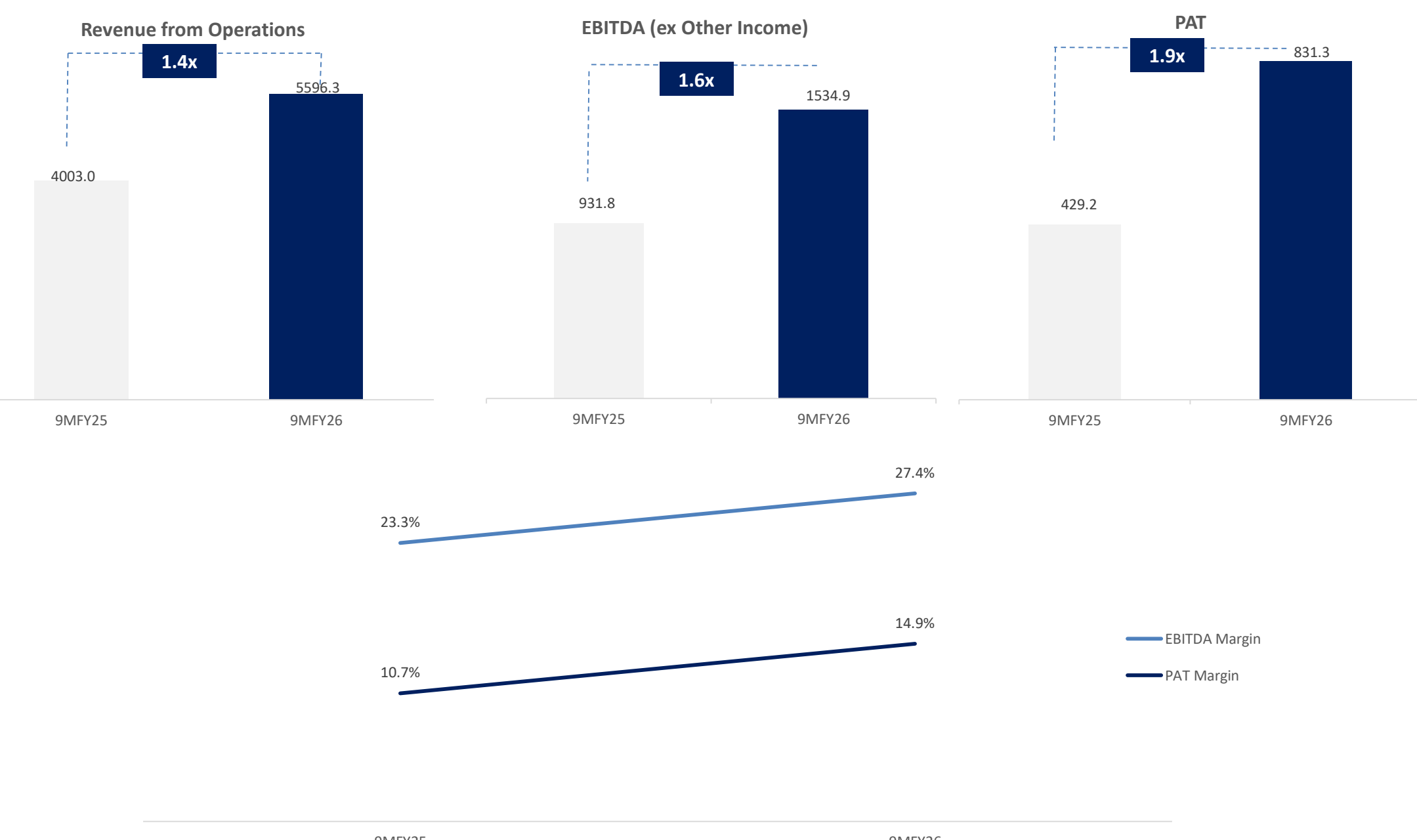
All figures in Millions

| Particulars (Rs in Mn) | Q3FY26 | Q2FY26 | Q3FY25 | YoY | 9MFY26 | 9MFY25 | YoY |
|---|--------|--------|--------|-----|--------|--------|-----|
| Revenue from Operations | 2522.2 | 2252.6 | 1483.9 | 70% | 6110.7 | 4003.0 | 53% |
| Other Income | 9.1 | 13.0 | 9.8 | | 30.8 | 21.6 | |
| Total Revenue | 2531.3 | 2265.7 | 1493.7 | 69% | 6141.5 | 4024.6 | 53% |
| Total Expenses except Depreciation, Amortization and Finance Cost | 2018.3 | 1660.8 | 1104.4 | | 4605.5 | 3070.8 | |
| EBITDA (ex Other Income) | 503.9 | 591.9 | 379.6 | 33% | 1505.2 | 932.2 | 61% |
| EBITDA Margin | 20.0% | 26.3% | 26% | | 24.6% | 23.3% | |
| Finance Cost | 136.3 | 126.0 | 87.6 | | 382.5 | 236.4 | |
| Depreciation | 61.1 | 47.5 | 39.9 | | 153.5 | 111.9 | |
| PBT | 315.7 | 431.5 | 261.9 | 21% | 1000.0 | 605.5 | 65% |
| Tax | 86.9 | 131.2 | 79.5 | | 294.1 | 181.5 | |
| PAT | 228.8 | 300.3 | 182.4 | 25% | 705.9 | 424.0 | 67% |
| PAT Margin | 9.1% | 13.3% | 12.3% | | 11.6% | 11% | |
| Diluted EPS | 0.7 | 0.9 | 0.6 | | 2.1 | 1.4 | |

NOTE- Earnings per share (EPS) has declined due to an increase in the number of shareholders resulting from the issuance of preference shares.

FINANCIAL HIGHLIGHTS- 9MONTHS FY26 (STANDALONE)

All figures in Millions



Mr. Baddam Karunakar Reddy, Managing Director, Apollo Micro Systems Limited, said:

“I’m pleased to share that Apollo Micro Systems has continued its momentum into FY26, **delivering our highest ever revenue registered in the Quarter**, a testament of our strategic focus, operational excellence, and the unwavering dedication of our team.

In Q3 FY26, we achieved a remarkable **70%** year-on-year revenue growth, reaching **₹ 2522Mn**, up from **₹1484 Mn** in the same quarter last year. This growth has been driven primarily by the robust execution of our order book and the seamless transition of several high-value systems into production.

Our EBITDA (excluding Other Income) grew by **33%** to **₹ 504 Mn**, compared to **₹ 380 Mn** in Q3 FY25. This momentum also translated into the bottom line. Our Profit After Tax (PAT) grew by **25%** year-on-year to **₹229 Mn**, up from **₹ 182 Mn** in Q3 FY25. Our sustained investments in indigenous technologies, coupled with our alignment to national defence priorities such as Atmanirbhar Bharat, continue to strengthen our position as a trusted partner in India’s evolving defence ecosystem.

Looking ahead, we expect revenue to grow **atleast at a CAGR of 45% to 50% over the next three years** driven solely by the core business, excluding any contribution from the recent acquisition. This growth is underpinned by a healthy order book and multiple products entering the production phase. **We are also pleased to announce an additional acquisition by ADIPL, which is expected to be completed before the end of this financial year. This acquisition will significantly enhance the our organic growth and overall strength.”**

Disclaimer-

Certain statements in this document may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties, like regulatory changes, local political or economic developments, and many other factors that could cause our actual results to differ materially from those contemplated by the relevant forward-looking statements. Apollo Micro Systems Limited (AMS) will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward looking statements to reflect subsequent events or circumstances.

For more Information on Apollo Micro Systems Ltd.

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