

Date: 23<sup>rd</sup> May, 2025

<b>BSE Limited,</b> Department of Corporate Services Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai – 400 001	<b>National Stock Exchange of India Ltd.,</b> Listing Department Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra (E), Mumbai – 400 051
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Scrip Code: 540879

Symbol: APOLLO

ISIN: INE713T01028

**Sub: Intimation of Press Release on Financial Results for the Quarter and Financial Year ended 31<sup>st</sup> March, 2025.**

**Ref:** Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

Pursuant to Regulation 30 and other applicable provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Company proposes to issue a press release with respect to the financial results for the quarter and financial year ended 31<sup>st</sup> March, 2025.

A copy of the proposed press release is enclosed herewith for your kind perusal and record. The same will also be made available on the Company's website at <https://apollo-micro.com/investors/>.

This is for your information and record.

Thanking You

Yours Faithfully

**FOR APOLLO MICRO SYSTEMS LIMITED**

**KARUNAKAR REDDY BADDAM**  
**MANAGING DIRECTOR**  
**DIN: 00790139**

**APOLLO MICRO SYSTEMS LIMITED**

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# PRESS RELEASE

Apollo Micro Systems Limited Announces Results for Q4FY25 and FY2025

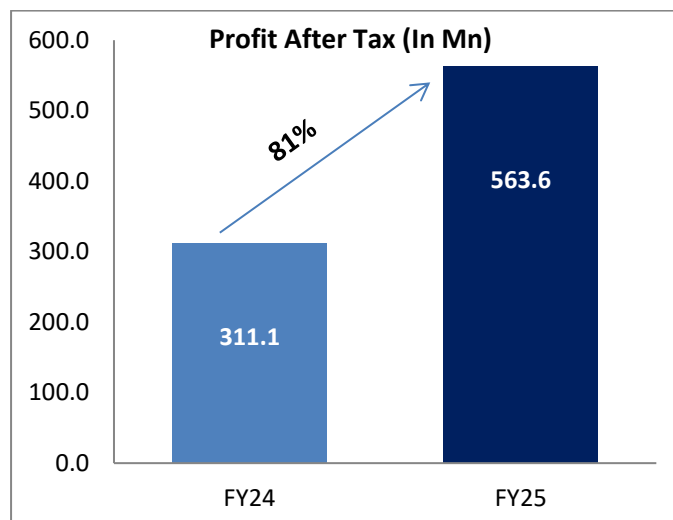
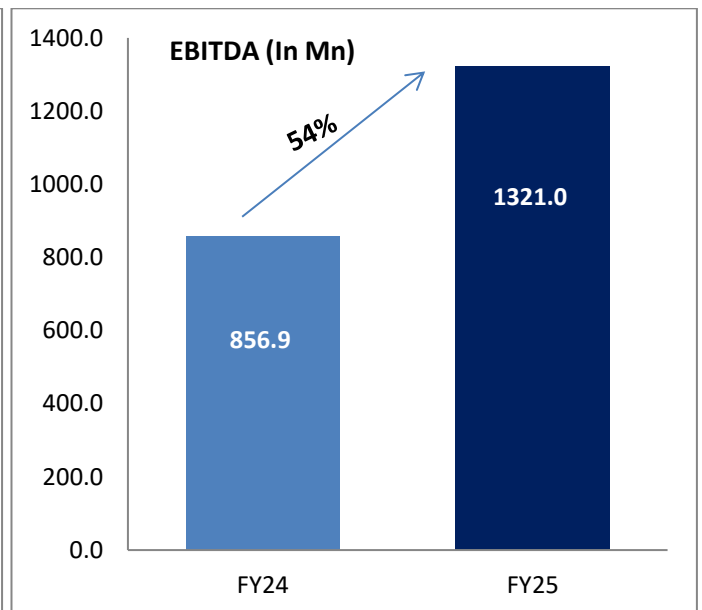
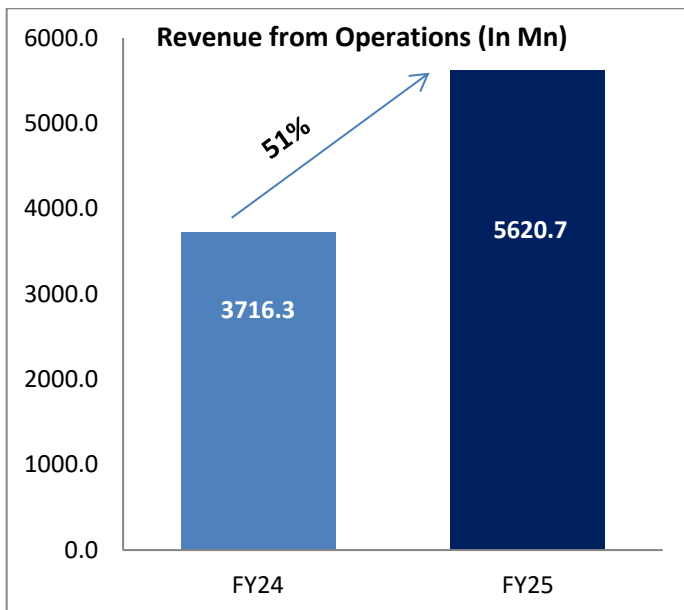
## APOLLO MICRO SYSTEMS LTD REPORTS HIGHEST EVER REVENUE AND PAT FOR THE FISCAL 2025

### Delivering Historic Growth:

**Revenue surged to ₹562 crore, up 51% YoY, compared to ₹372 crore in FY24**  
**and**

**PAT rose sharply to ₹56 crore, marking an 81% YoY growth over ₹31 crore in FY24**

Hyderabad, India | May 23, 2025: Apollo Micro Systems Limited (NSE: APOLLO | BSE: 540879), is an electronic, electromechanical and engineering design, manufacturing and supplies company, today announced its standalone and consolidated results for the Fourth Quarter (Q4) and Full Year (FY) ended 31st March 2025.



**Mr. Baddam Karunakar Reddy, Managing Director, Apollo Micro Systems Limited, said:**

“FY25 has been a landmark year for Apollo Micro Systems Ltd — marking our strongest performance to date. We achieved a significant milestone with revenue reaching ₹562.07 crore, representing a robust 51.24% year-on-year growth. EBITDA stood at ₹132 crore, reflecting a 54% increase YoY, with a healthy EBITDA margin of 23.50%. Net profit surged by 81.18%, in line with our annual guidance. What we commit, we deliver.

These results are a testament not just to numbers, but to the strength of our robust order book, the successful execution of strategic defence programs, and the seamless transition of several high-value products into the production phase.

In a business defined by tailored, complex, and mission-critical solutions, sequential (quarter-on-quarter) comparisons often fail to reflect the true picture. Product mix and delivery cycles vary significantly based on client-specific requirements. Accordingly, annual performance remains the most meaningful benchmark for evaluating our financial and operational progress.

Our sustained investments in indigenous technologies, coupled with our alignment to national defence priorities such as *Atmanirbhar Bharat*, continue to strengthen our position as a trusted partner in India’s evolving defence ecosystem.

We are also pleased to announce a significant strategic milestone — the acquisition of IDL Explosives Ltd. This marks a new chapter for Apollo Micro Systems as we move closer to becoming a fully integrated Tier-1 defence OEM. The acquisition not only enhances our manufacturing capabilities but also broadens our solutions portfolio across critical areas of India’s defence supply chain. It is a proud moment and a feather in our cap that positions us for greater impact and scale.

Looking ahead, we expect revenue to grow at a CAGR of 45% to 50% over the next two years — driven solely by the core business, excluding any contribution from the recent acquisition.

This growth is underpinned by a healthy order book and multiple products entering the production phase. Operating margins are projected to improve in the first half of FY26 due to favorable operating leverage and product mix. However, ongoing and planned capital investments are expected to moderate margin expansion in the latter half of FY26 and into FY27.

Recent geopolitical developments — particularly the India–Pakistan conflict — have further accelerated demand for indigenous defence solutions. Several of our systems were

successfully tested and demonstrated during this period, generating significant interest and engagement across the defence value chain.

As we move forward, our commitment remains unwavering: to drive innovation, deliver operational excellence, and deepen strategic partnerships. Apollo Micro Systems is not only delivering record-breaking results — we are helping shape a self-reliant, future-ready defence infrastructure for India.”

## CONSOLIDATED INCOME STATEMENT

Particulars (Rs in Mn)	Q4FY25	Q3FY25	QoQ	Q4FY24	YoY	FY25	FY24	YoY
Revenue from Operations	1617.7	1483.9	9%	1354.4	19%	5620.7	3716.3	51%
Other Income	7.3	9.8		8.6		28.9	18.3	
<b>Total Revenue</b>	<b>1625.0</b>	<b>1493.7</b>	<b>9%</b>	<b>1363.0</b>	<b>19%</b>	<b>5649.5</b>	<b>3734.6</b>	<b>51%</b>
Total Expenses except Depreciation, Amortization and Finance Cost	1257.8	1104.4		1066.9		4328.6	2877.7	
<b>EBITDA (ex Other Income)</b>	<b>359.9</b>	<b>379.6</b>	<b>-5%</b>	<b>287.4</b>	<b>25%</b>	<b>1292.1</b>	<b>838.7</b>	<b>54%</b>
EBITDA Margin	22%	26%	<b>-13%</b>	21%	<b>5%</b>	23%	23%	2%
Finance Cost	105.8	87.6		83.0		342.2	303.0	
Depreciation	41.4	39.9		31.4		153.3	113.0	
<b>PBT</b>	<b>220.0</b>	<b>261.9</b>	<b>-16%</b>	<b>181.7</b>	<b>21%</b>	<b>825.5</b>	<b>440.9</b>	
Tax	80.4	79.5		52.3		261.9	129.9	
<b>PAT</b>	<b>139.6</b>	<b>182.4</b>	<b>-23%</b>	<b>129.3</b>	<b>8%</b>	<b>563.6</b>	<b>311.1</b>	<b>81%</b>
PAT Margin	9%	12%	<b>-30%</b>	10%	<b>10%</b>	10%	8%	20%
Diluted EPS	0.5	0.6		0.48		1.9	1.2	

# CONSOLIDATED BALANCE SHEET

Key Balance Sheet Items(Rs in Mn)	FY24	FY25
Equity Share Capital	282.4	306.5
Reserves	4,909.8	5,769.2
Borrowings	2,080.4	3,353.5
Other Liabilities	632.4	793.9
Trade Payables	1,657.4	2,771.9
<b>Total Liabilities</b>	<b>9,562.4</b>	<b>12,995.0</b>

Net Block	1,407.0	1722.7
Capital Work In Progress	348.4	722.8
Other Assets	911.3	1534.9
Trade Receivables	2,352.7	2383.3
Inventory	4,335.6	6006.5
Cash and Cash Equivalents	207.4	624.8
<b>Total Assets</b>	<b>9,562.4</b>	<b>12,995.0</b>

For more Information on Apollo Micro Systems Ltd,

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<https://www.youtube.com/@apollomicrosystemslimited>