



WEST COAST PAPER MILLS LTD.,

Registered & Works Office : Post Box No. 5, Bangur Nagar, Dandeli-581 325
Dist Uttar Kannada (Karnataka) - India

CORPORATE IDENTITY NO : L02101KA1955PLC001936 website : www.westcoastpaper.com
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GSTIN 29AAACT4179N1Z0



ZZT:BM:75:SHARE:07
February 12, 2026

To:

BSE Limited.
Corporate Services
Floor 25, P.J.Towers
Dalal Street
MUMBAI-400 001

To:

National Stock Exchange of India Limited
Listing Department
Exchange Plaza
Bandra – Kurla Complex
Bandra[East]
MUMBAI-400 051

Dear Sirs,

Sub: Press Release on Financial Results

We enclose herewith Press Release on Un-audited Financial Results (Standalone & Consolidated) for the Quarter and Nine months period ended on 31st December, 2025, submitted to the stock exchanges dated 12.02.2026.

Please take the same on record.

Thanking you,

Yours faithfully,
For **WEST COAST PAPER MILLS LIMITED**

**BRAJMOHAN PRASAD
COMPANY SECRETARY & COMPLIANCE OFFICER
M.NO. F7492**

Encl:a.a.



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Press Release

Feb 12, 2026, Kolkata / Dandeli: West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), has reported its unaudited financial results for the quarter ended 31st Dec 2025.

FINANCIAL HIGHLIGHTS:

Particulars ₹ in Crores	Consolidated			Standalone		
	Q3FY26	Q2FY26	Q-o-Q change	Q3FY26	Q2FY26	Q-o-Q change
Revenue	1049.78	1043.02	1%	590.77	644.53	-8%
EBIDTA	121.32	90.55	34%	73.04	97.46	-25%
PAT	29.58	11.91	148%	18.61	45.02	-59%
PAT Margin	3%	1%	200bps	3%	7%	-400bps
EPS	4.07	2.65	54%	2.82	6.82	-59%

Commenting on the results Mr. S.K. Bangur, Chairman & Managing Director, West Coast Paper Mills Limited said: The paper industry continued to operate in a challenging environment during Q3 with margins impacted mainly by rising imports of paper resulting in competitive pricing pressure. While demand in core writing and printing grades remained broadly stable, realizations were affected across segments. West Coast Paper Mills maintained strong operational discipline with continued focus on efficiency and cost control. The Company remains committed to strengthening raw material security and sustainable operations and we expect the current pressure phase to stabilize and remains confident about the growth outlook for the industry.

About West Coast Paper Mills Limited

West Coast Paper Mills Limited (BSE: 500444, NSE: WSTCSTPAPR), one of the oldest and the largest producers of paper for printing, writing and packaging in India. Established in 1955, the company enjoys a pedigree standing over the past 71 years as premium brand in paper industry, widely acknowledged in India and abroad.

Safe Harbour

Certain statements in this "Release" may not be based on historical information or facts and may be "forward looking statements" within the meaning of applicable securities laws and regulations, including, but not limited to, those relating to general business plans & strategy of the Company, its future outlook & growth prospects, future developments in its businesses, its competitive & regulatory environment and management's current views & assumptions which may not remain constant due to risks and uncertainties. Actual results could differ materially from those expressed or implied. The Company assumes no responsibility to



West Coast Paper Mills Ltd.

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publicly amend, modify or revise any statement, based on any subsequent development, information, or events, or otherwise. This “Release” does not constitute a prospectus, offering circular or offering memorandum or an offer to acquire any shares and should not be considered as a recommendation that any investor should subscribe for or purchase any of the Company’s shares. The financial figures in this “Release” have been rounded off to the nearest whole number. The financial results are standalone financials unless otherwise specified.

For further information, please connect with us:

Company: West Coast Paper Mills Limited



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Mr. Rajesh Bothra

Chief Financial Officer

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