

May 31, 2025

BSE Limited,
(Corporate Relationship Department),
P J Towers, Dalal Street,
Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Sub: Press Release on the Audited Financial Results for the quarter and year ended March 31, 2025

Dear Sir/Madam,

We enclose herewith a copy of Press Release on the Audited Financial Results for the quarter and year ended March 31, 2025.

Thanking you,

Yours truly,

For **Genus Power Infrastructures Limited**

Puran Singh Rathore
Joint Company Secretary & Compliance Officer

Encl. as above

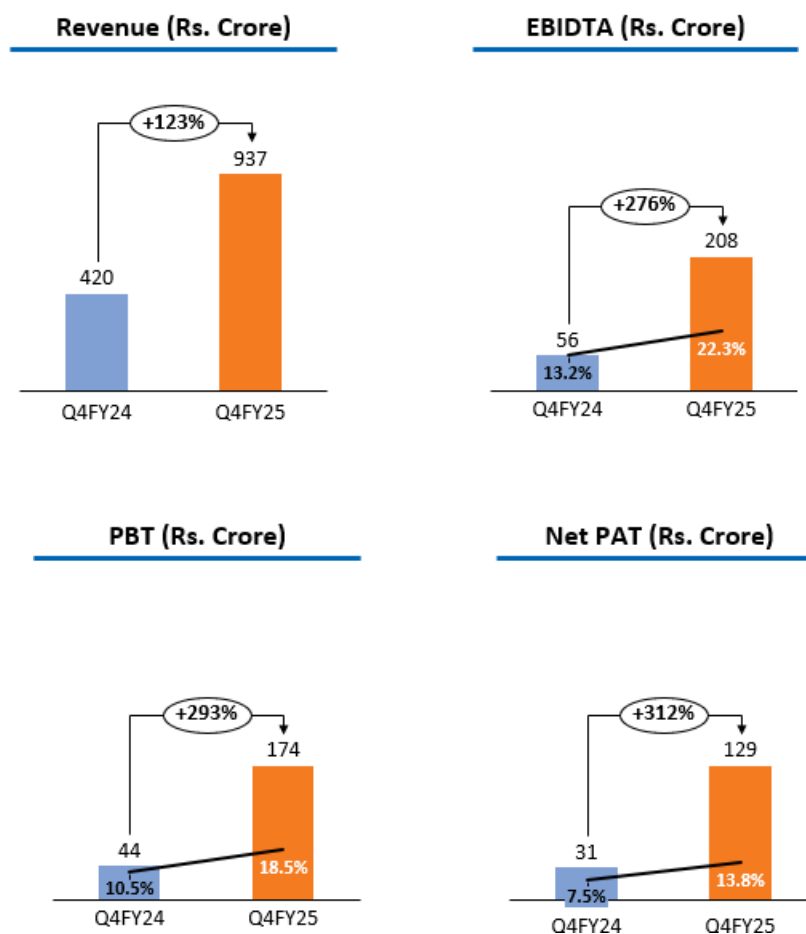
GENUS POWER INFRASTRUCTURES LIMITED

Announces Q4FY25 Results

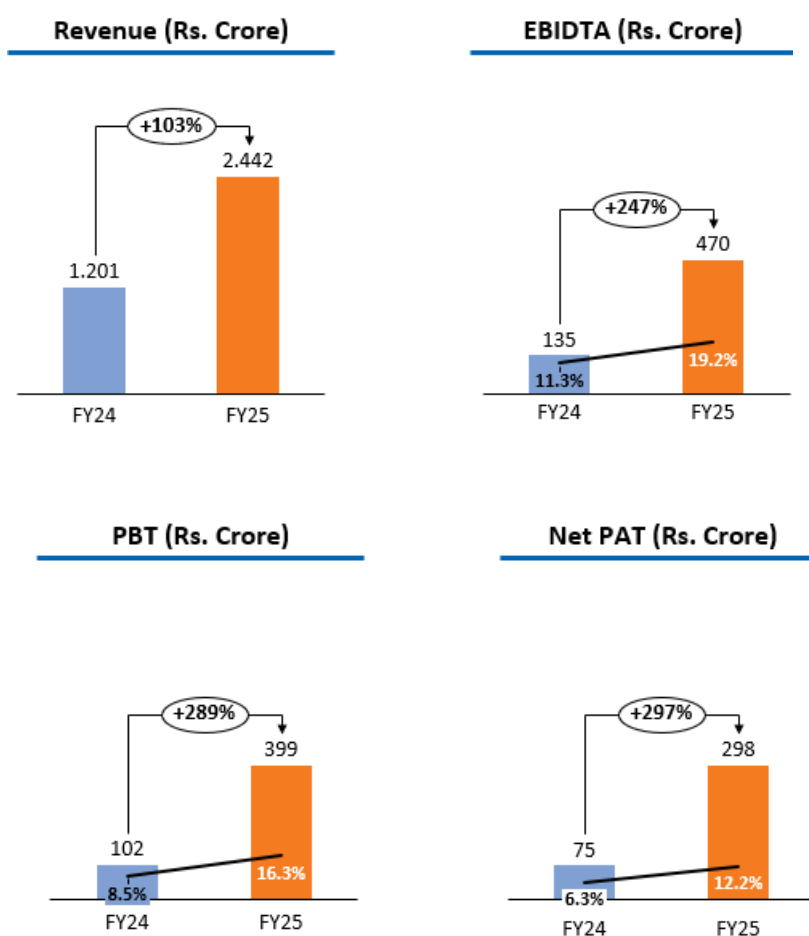
- As on 31st March 2025, our total order book including all SPVs and GIC Platform stands at about Rs. 30,110 Crore (net of taxes) and these Concessions are for 8-10 years

Jaipur – 31st May 2025 – Genus Power Infrastructures Ltd., a Smart Metering solutions provider & manufacturer for the Power Distribution Industry and a leading AMISP player, announced its audited financial results for the quarter and year ended March 31st, 2025.

Standalone Financial Snapshot Q4FY25:



Standalone Financial Snapshot FY25:



Performance Highlights for Q4FY25 (standalone):

- **Revenue** stood at **Rs. 936.8 crore**, up by 123%, as against Q4FY24 revenue of Rs. 420.1 crore. This growth was driven by accelerated execution across ongoing smart metering projects.
- **EBITDA** stood at **Rs. 208.5 crore**, up 276%, as against Rs. 55.5 crore of Q4FY24. Our **EBITDA margin** improved significantly by 905 basis points y-o-y to **22.3%** in Q4FY25, underscoring significant operating leverage benefits and judicious cost control.
- **Profit After Tax**, stood at **Rs. 129.3 crore** for Q4FY25, up by more than 4 times, as compared to Rs. 31.4 crore in Q4FY24, showcasing our ability to translate strong operating growth into bottom-line gains.
- Our **total order book**, as on 31st March 2025, stands at about **Rs. 30,110 crore (net of taxes)** – which gives visibility into robust future revenue growth.
- In December 2020, the Board of Directors of the Company had approved the Scheme of Arrangement for the demerger of Strategic Investment Business (Demerged Undertaking) of Genus Power Infrastructures Ltd into Genus Prime Infra Ltd and their respective shareholders and creditors. The

Hon'ble National Company Law Tribunal, Allahabad Bench (NCLT), has sanctioned the Scheme vide its order dated April 24, 2025.

Performance Highlights for FY25 (standalone):

- **Revenue** stood at **Rs. 2,442.0 crore**, more than doubling, from Rs. 1,200.6 crore registered in FY24.
- **EBITDA** stood at **Rs. 469.9 crore**, up 247%, as against Rs. 135.3 crore of FY24. Our **EBITDA margin** improved significantly by 797 basis points y-o-y to **19.2%** in FY25.
- **Profit After Tax**, stood at **Rs. 298.2 crore** for FY25, up by 297%, as compared to Rs. 75.2 crore in FY24.

Kindly Note: *The variance in Profit After Tax (PAT) between the standalone and consolidated financials of Genus Power Infrastructures Limited primarily arises from mark-to-market (MTM) gains or losses associated with Genus Paper & Boards Limited. It is important to note that these fluctuations represent notional accounting adjustments rather than realized profits or losses.*

Commenting on the performance Mr. Jitendra Kumar Agarwal, Joint Managing Director, Genus Power Infrastructures said,

“FY25 has been a breakthrough year for Genus Power, marked by outstanding growth, strong execution, and significant margin expansion. Our business continues to benefit from the accelerated rollout of smart metering projects under RDSS, the robustness of our integrated operations, and the trust placed in us by utilities across the country. This performance underscores our position as a leading and reliable partner in India's energy infrastructure transition.

In Q4FY25, we reported revenue from operations of Rs. 937 crore, representing a robust growth of 123% year-on-year and 55% sequentially. This performance was led by continued ramp-up in project execution and enhanced offtake of smart meters. Our EBITDA for the quarter rose sharply to Rs. 208 crore, up 276% over the previous year, with a sharp margin expansion of 905 basis points to 22.3%, driven by operating leverage and disciplined cost structures.

For the full year FY25, we delivered revenue of Rs. 2,442 crore, more than doubling from Rs. 1,201 registered over the previous year. This strong topline was driven by scale execution across AMISP projects, operationalization of new capacities, and expanding production throughput. EBITDA more than tripled to Rs. 470 crore, with margins expanding significantly by 797 basis points to 19.2%.

Our working capital position saw temporary elongation during the execution ramp-up phase; however, we expect this to progressively normalize as project lifecycles mature, and monthly OpEx-based payments stabilize. The strategic backward integration into software solutions such as Meter Data Management (MDM) and Head-End Systems (HES) further enables better control and long-term operating leverage.

We continue to maintain a healthy balance sheet, with net debt well-contained and future JV-related investments largely funded through internal accruals. Our execution pipeline remains strong, and despite temporary moderation in fresh tendering activity, our current order book offers multi-year revenue visibility.

Genus Power is strategically positioned to benefit from India's accelerated smart metering rollout under the RDSS program. With a proven track record, pan-India execution capabilities, and continued investments in

innovation, we are confident of sustaining our growth trajectory and creating long-term value for all stakeholders.”

About Genus Power Infrastructures Ltd.:

Genus Power Infrastructures Ltd., started in 1995, is amongst the largest players in India’s electricity metering solutions industry. Company is a market leader in various kinds of meters and has developed ‘smart metering solutions’, with in house R&D centre. Company has manufacturing plants across Jaipur, Haridwar and Guwahati with a total installed capacity of over 16 million meters. Our key customers include the major State electricity boards (SEB’s) and private utilities.

For more information about the Company and its businesses, please visit our website www.genuspower.com

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

Company:	Investor Relations Advisors:
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