

November 07, 2025

BSE Limited,
(Corporate Relationship Department),
P J Towers, Dalal Street,
Fort,
Mumbai- 400 001

BSE Code: 530343

National Stock Exchange of India Ltd.,
(Listing & Corporate Communications),
Exchange Plaza, Plot no. C/1, G Block,
Bandra-Kurla Complex, Bandra (E)
Mumbai - 400 051.

NSE Symbol: GENUSPOWER

Sub: Press Release on the Unaudited Financial Results for the quarter and half-year ended September 30, 2025

Dear Sir/Madam,

We enclose herewith a copy of Press Release on the Unaudited Financial Results for the quarter and half-year ended September 30, 2025.

Thanking you,

Yours truly,

For **Genus Power Infrastructures Limited**

Puran Singh Rathore
Joint Company Secretary & Compliance Officer

Encl. as above

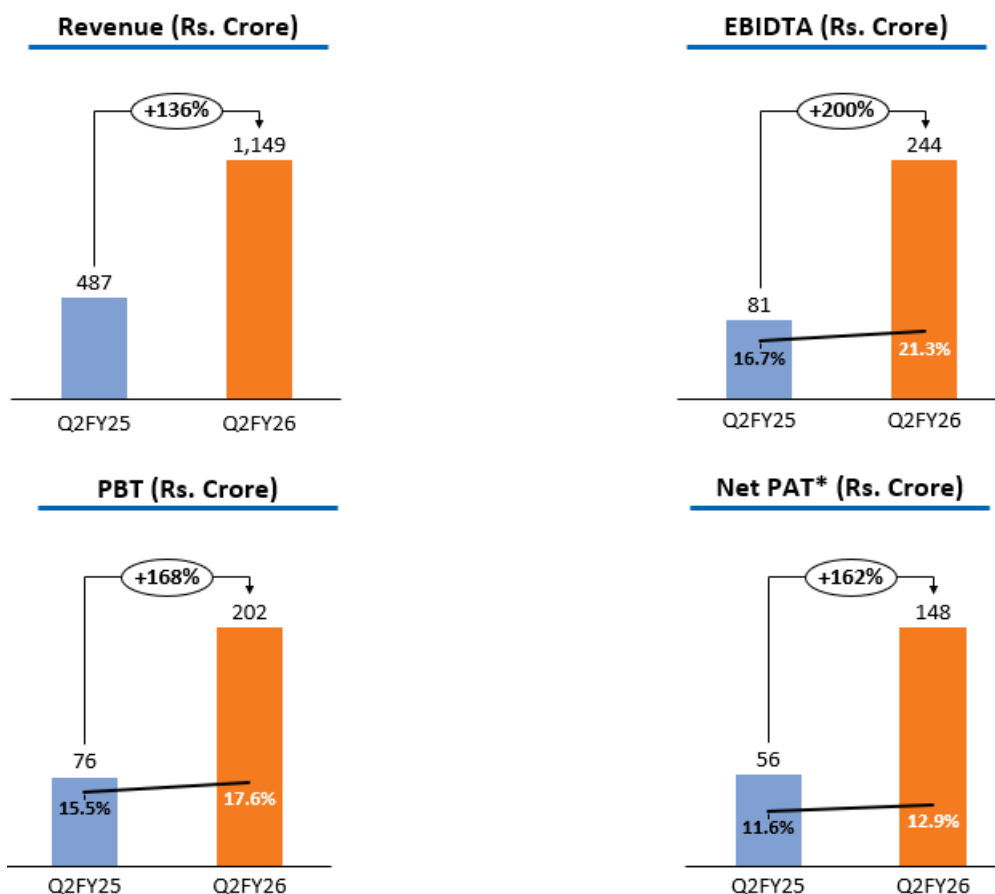
GENUS POWER INFRASTRUCTURES LIMITED

Announces Q2FY26 Results

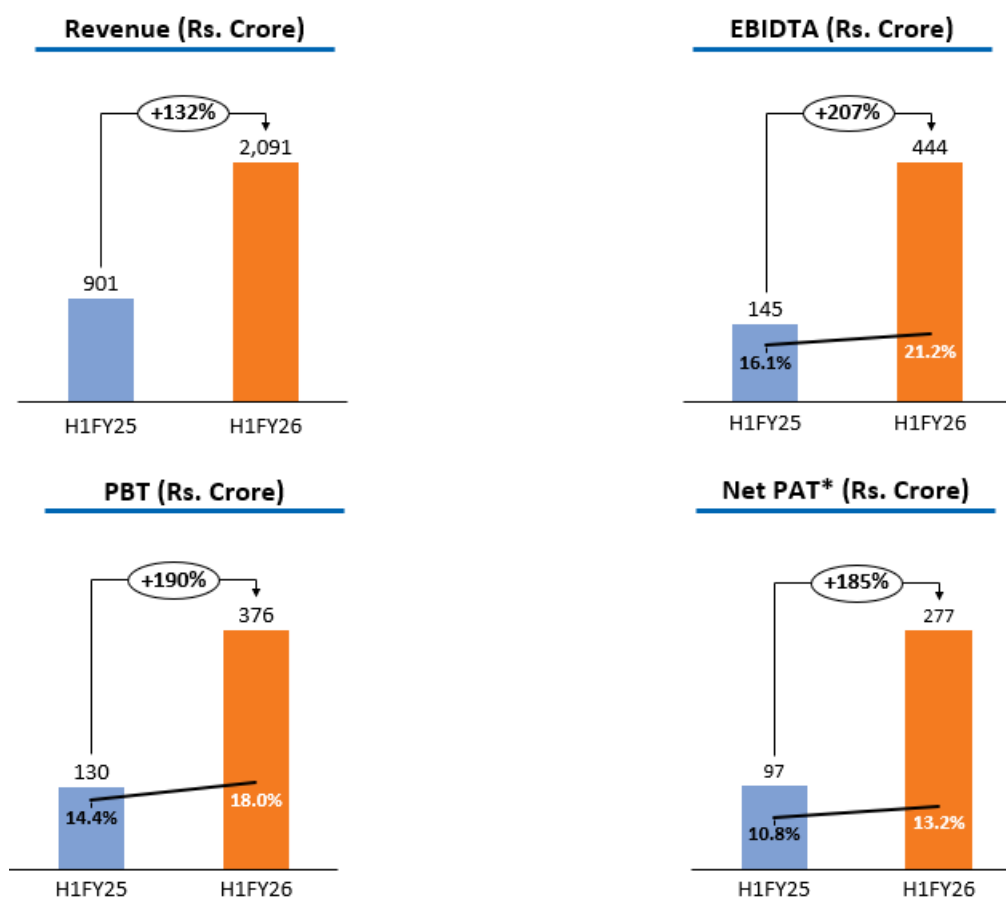
- As on 30th September 2025, our total order book including all SPVs and GIC Platform stands at about Rs. 28,758 Crore (net of taxes) and these Concessions are for 8-10 years

Jaipur – 07th November 2025 – Genus Power Infrastructures Ltd., a Smart Metering solutions provider & manufacturer for the Power Distribution Industry and a leading AMISP player, announced its unaudited financial results for the quarter ended September 30th, 2025.

Standalone Financial Snapshot Q2FY26:



Standalone Financial Snapshot H1FY26:



*Net PAT from continuing operations

Performance Highlights for Q2FY26 (standalone):

- **Revenue** stood at **Rs. 1,149.0 crore**, up by 136%, as against Q2FY25 revenue of Rs. 486.9 crore. This growth was driven by robust execution of the large smart metering order book, steady project ramp-ups across multiple states and sustained sectoral tailwinds.
- **EBITDA** stood at **Rs. 244.4 crore**, up by more than 3 times, as against Rs. 81.4 crore of Q2FY25. Our **EBITDA margin** improved significantly by 456 basis points y-o-y to **21.3%** in Q2FY26, reflecting strong operating leverage, efficient project execution and disciplined cost control.
- **Profit After Tax** (from continuing operations), stood at **Rs. 148.2 crore** for Q2FY26, up by 162%, as compared to Rs. 56.5 crore in Q2FY25. The improvement was driven by sustained operational excellence, margin expansion and better absorption of fixed costs despite higher finance costs.
- Our **total order book**, as on 30th September 2025, stands at about **Rs. 28,758 crore (net of taxes)** – offering clear visibility for strong revenue growth in the coming years.

Performance Highlights for H1FY26:

- **Revenue** stood at **Rs. 2,091.4 crore**, up by 132%, as against H1FY25 revenue of Rs. 901.0 crore.
- **EBITDA** stood at **Rs. 443.9 crore**, up by more than 3 times, as against Rs. 144.6 crore of H1FY25. Our **EBITDA margin** improved sharply by 517 basis points y-o-y to **21.2%** in H1FY25.
- **Profit After Tax (from continuing operations)**, stood at **Rs. 276.6 crore** for H1FY26, up by 185%, as compared to Rs. 97.1 crore in H1FY25.

Kindly Note: *The variance in Profit After Tax (PAT) between the standalone and consolidated financials of Genus Power Infrastructures Limited primarily arises from mark-to-market (MTM) gains or losses associated with Genus Paper & Boards Limited. It is important to note that these fluctuations represent notional accounting adjustments rather than realized profits or losses.*

Commenting on the performance Mr. Jitendra Kumar Agarwal, Joint Managing Director, Genus Power Infrastructures said,

“Q2FY26 was another strong quarter for Genus Power, reflecting consistent execution and healthy growth across our smart metering programs. Revenue for the quarter stood at Rs. 1,149 crore, marking a sharp year-on-year increase, driven by the scale-up of AMISP projects and the smooth transition of several large contracts into the operational phase. Profitability remained robust with EBITDA margin at 21.3%, supported by operating leverage and cost efficiencies. PAT also saw a significant surge over last year, underscoring the strength of our business model and disciplined execution approach. The performance in the first half of the year has been encouraging and demonstrates our ability to combine scale with profitability as we continue to expand our presence across key smart metering markets.

Our manufacturing and on-ground capabilities are fully aligned with the expanding rollout. With an annual smart meter capacity of around 1.8 crore units and healthy utilisation levels, we are well positioned to meet the growing demand. Installation momentum continues to strengthen, and we remain on track to achieve our targeted rollout of meters in FY26. Our consolidated order book of more than 28,750 crore provides strong multi-year visibility, with a balanced revenue mix between EPC and long-term O&M contracts that will help create a stable annuity stream.

The industry backdrop remains favourable, supported by strong policy continuity and sustained implementation under the RDSS program. Genus continues to maintain a leadership position with a sizeable share of the overall smart metering opportunity. As more projects move into the operational phase, working capital efficiency and cash conversion are expected to improve steadily. With execution progressing well and the first half tracking ahead of plan, we are confident of delivering a strong FY26 while continuing to build on our position as a trusted, technology-driven partner in India’s smart metering transformation. Our focus remains on timely execution, efficient project monetisation, and building a scalable, technology-led platform to capture the next phase of India’s smart metering growth story.”

About Genus Power Infrastructures Ltd.:

Genus Power Infrastructures Ltd., started in 1995, is amongst the largest players in India's electricity metering solutions industry. Company is a market leader in various kinds of meters and has developed 'smart metering solutions', with in house R&D centre. Company has manufacturing plants across Jaipur, Haridwar and Guwahati with a total installed capacity of over 18 million meters. Our key customers include the major State electricity boards (SEB's) and private utilities.

For more information about the Company and its businesses, please visit our website www.genuspower.com

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

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