

February 10, 2026

<b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 <b>Scrip Code:</b> 530367	<b>National Stock Exchange of India Limited</b> Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 <b>Symbol:</b> NRBBEARING
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**Sub: Press Release - Consolidated and Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2025**

In continuation of our letter dated February 9, 2026 intimating the Consolidated and Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2025, we enclose herewith a copy of Press Release issued by the Company in this regard.

The Consolidated and Standalone Unaudited Financial Results for the quarter and nine months ended December 31, 2025, as approved by the Board of Directors and the Press Release thereon are also available on the website of the Company at [www.nrbbearings.com](http://www.nrbbearings.com).

This is for information and records.

We request you to kindly take the above on record.

Thanking You,

**For NRB BEARINGS LIMITED**

**Khyati Danani**  
**Company Secretary & Compliance Officer**  
**Membership no. A21844**

Encl: as above



## NRB Bearings Limited Sustains Strong Growth Momentum in Q3FY26

Revenue From Operations expands 18% YoY and PAT (before exceptional items) growth of 44%

Announces an interim dividend of Rs. 3.20 per share

**Mumbai, February 10, 2026:** NRB Bearings Limited (“NRB” or “Company”), announced its standalone and consolidated Financial Results for the Third Quarter and Nine Months ended 31<sup>st</sup> December 2025.

**Commenting on the performance, Ms. Harshbeena Zaveri, Managing Director said,** “We are pleased to report a strong consolidated performance for Q3FY26, marking the seventh straight quarter of growth on a corresponding quarter basis. Consolidated Revenue from Operations grew 18% YoY, while Consolidated EBITDA stood at ₹64 crore, delivering a healthy EBITDA margin of 19.3%. Consolidated Profit After Tax (before exceptional items) increased to ₹38 crore, registering a YoY growth of 44%.

During the quarter, the Company undertook several strategic initiatives aligned with its long-term diversification and growth strategy. NRB announced a strategic Joint Venture with Italy-based Unitec Group to manufacture industrial cylindrical roller bearings (CRBs) in India, combining NRB’s scale and R&D capabilities with Unitec’s precision engineering expertise and assured offtake. Additionally, through its wholly owned subsidiary, the Company entered into a Business Transfer Agreement to acquire Mahant Tool Room, marking NRB’s formal entry into the aerospace segment, backed by an existing order book and strong technical credentials.

In line with these strategic initiatives and to support the increasing share of business across both existing and new product lines, the Company is adding 17–25% capacity across various product lines at all its plants. This expansion is driven by strong growth in current platforms, new product development, and the broadening of our friction solutions portfolio for automotive and industrial applications.

These initiatives are a focussed strategy by the Company to diversify into aerospace, industrial, EV and hybrid applications while cementing our leadership in the automotive space. With multiple strategic platforms now in place, strong order visibility, and continued emphasis on technology-led manufacturing, the Company is well positioned to execute its aspirational growth plan of achieving over ₹2,500 crore in organic revenues over the next five years that could be supplemented through our selective ‘plug and play’ acquisitions which should further speed up growth.”

### Consolidated Q3FY26 & 9MFY26 Financial Snapshot

₹ In crores	Q3FY26	Q3FY25	% YoY	9MFY26	9MFY25	%YoY
Revenue From Operations	328	279	18%	963	869	11%
Other Income	4	6		27	22	
<b>Total Income</b>	<b>332</b>	<b>285</b>	<b>16%</b>	<b>991</b>	<b>891</b>	<b>11%</b>
<b>EBITDA</b>	<b>64</b>	<b>51</b>	<b>26%</b>	<b>193</b>	<b>161</b>	<b>20%</b>
EBITDA Margin %	19.3%	17.9%	140 bps	19.5%	18.0%	143 bps
<b>Profit After Tax (before exceptional items)</b>	<b>38</b>	<b>26</b>	<b>44%</b>	<b>112</b>	<b>88</b>	<b>27%</b>
PAT Margin (%)	11.4%	9.3%	209 bps	11.3%	9.9%	152 bps
<b>Profit after Tax (after exceptional items)</b>	<b>29</b>	<b>22</b>	<b>33%</b>	<b>104</b>	<b>84</b>	<b>24%</b>
PAT Margin (%)	8.8%	7.8%	108 bps	10.5%	9.4%	106 bps

Note: Exceptional Items included in Q3FY26 & 9MFY26 include statutory impact of the new Labour Codes resulted in exceptional charges of ₹10 crore towards gratuity and ₹3 crore towards long-term compensated absences due to the revised definition of “wages”. Additionally, it also includes an insurance claim of ₹6.2 crore received in Q3FY26 for the Waluj fire incident.

### Q3FY26 Consolidated Financial Performance Highlights

- Revenue from Operations for Q3FY26 stood at ₹328 crore compared to ₹279 crore in Q3FY25, **an increase of 18%**
- EBITDA for Q3FY26 stood at ₹64 crore compared to ₹51 crore in Q3FY25, **an increase of 26%**
- EBITDA margins at 19.3% in Q3FY26 against 17.9% in Q3FY25
- Profit After Tax (before exceptional items) in Q3FY26 stood at ₹38 crore compared to ₹26 crore in Q3FY25, **an increase of 44%**
- Profit After Tax (after exceptional items items) in Q3FY26 stood at ₹29 crore compared to ₹22 crore in Q3FY25, **an increase of 33%**



## 9MFY26 Consolidated Financial Performance Highlights

- Revenue from Operations for 9MFY26 stood at ₹963 crore compared to ₹869 crore in 9MFY25, **an increase of 11%**
- EBITDA for 9MFY26 was ₹193 crore compared to ₹161 crore in 9MFY25, **an increase of 20%**
- EBITDA margins at 19.5% in 9MFY26 against 18.0% in 9MFY25
- Profit After Tax (before exceptional items) for 9MFY26 stood at ₹112 crore compared to ₹88 crore in 9MFY25, **an increase of 27%**
- Profit After Tax (after exceptional items) for 9MFY26 stood at ₹104 crore compared to ₹84 crore in 9MFY25, **an increase of 24%**

## Other Highlights

- The Board of Directors announced an interim dividend of Rs. 3.20 per share on the back of strong financial performance of the company and a robust orderbook.
- The Board of Directors also approved the appointment of Mr. Vineet Goel as the Chief Financial Officer of the Company from 11 February, 2026. Mr. Vineet Goel brings over 25 years of global experience across India and Germany, spanning manufacturing, service and technology enabled sectors. He specializes in scalable business models, cash flow management, working capital optimization and profitability enhancement through ROCE, ROE and EVA driven strategies. He has led greenfield projects, mergers and acquisitions (including in France and Germany), SAP led finance transformations, most recently at Quantum Business Solutions. As CFO of Saurer Textile Solutions, a global leader in textile machinery, and as Group CFO at Batliboi and Samtel, he gained considerable operations and international experience and was deputed to Germany for three years. In his new role, Vineet will be responsible for overall financial management, risk management, and ensuring robust corporate governance frameworks across the organization. The Board welcomes Vineet and looks forward to his valuable contributions toward achieving the Company's strategic objectives and long-term growth aspirations

## About NRB Bearings Limited

Established in 1965 and headquartered in Mumbai, NRB Bearings Limited is India's leading manufacturer of needle roller bearings and Cylindrical bearings and a pioneer in broad range high performance bearings and friction solutions for mobility and industrial applications, from design to delivery, manufacturing a wide range of precision-engineered and lightweight path breaking innovative friction solutions to Indian industry and across the globe to over 40 countries.

NRB Bearings and its global subsidiaries serve a diverse global clientele, including leading OEMs across Europe, Asia, and the Americas, and has established a strong foothold in emerging platforms such as electric and hybrid vehicles and a wide range of industrial applications.

With manufacturing facilities located in Waluj, Aurangabad, Jalna, Ranchi, Hyderabad, Pantnagar, Thailand, and research centers in Waluj, and Turbe, and subsidiaries in USA, Europe, Thailand and UAE, the company remains deeply committed to innovation, quality, and sustainability, to support its growing pipeline of lifetime-nominated business from the most prestigious list of OEMs and Tier-1 customers, worldwide.

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