



NRB BEARINGS LIMITED
Dhannur, 15, Sir P.M. Road, Fort, Mumbai- 400001, India.
T : (91) 22-2266 4570 / 2266 4160
F : (91) 22-2266 0412 / 2267 9850
W: www.nrbbearings.com
CIN: L29130MH1965PLC013251

May 8, 2026

BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 530367	National Stock Exchange of India Limited Exchange Plaza, C-1, Block - G, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051 Symbol: NRBBEARING
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Sub: Press Release - Consolidated and Standalone Audited Financial Results for the quarter and year ended March 31, 2026

Dear: Sir/Madam,

In continuation of our letter dated May 7, 2026 intimating the Consolidated and Standalone Audited Financial Results for the quarter and year ended March 31, 2026, we enclose herewith a copy of Press Release issued by the Company in this regard.

The Consolidated and Standalone audited Financial Results for the quarter and year ended March 31, 2026, as approved by the Board of Directors and the Press Release thereon are also available on the website of the Company at www.nrbbearings.com.

This is for information and records. We request you to kindly take the above on record.

Thanking you,
Sincerely
For NRB BEARINGS LIMITED

Khyati Danani
Company Secretary & Compliance Officer
Membership no. A21844





NRB Bearings Limited Delivers Strong FY26 Performance with 77% YoY Growth in Profit After Tax

Consolidated Revenue grew 11% YoY while EBITDA increased by 19% YoY

Mumbai, May 8, 2026: NRB Bearings Limited (“NRB” or “Company”), today announced its standalone and consolidated financial results for the fourth quarter and full year ended March 31, 2026.

Commenting on the performance, Ms. Harshbeena Zaveri, Managing Director said, “We are pleased to share that NRB closed FY26 on a strong footing, delivering consolidated Revenue growth of 11% and 19.2% growth in EBITDA, reflecting the resilience of our business model and consistent execution across markets with consolidated EBITDA increasing to ₹267 crore and Profit after Tax increasing to ₹146 crore.

The strong operational execution reflected in the revenue momentum and expanding EBITDA margins was driven by volume growth, improved product mix, and sustained operational efficiencies. Across the year, structural initiatives focused on automation, energy optimisation, and disciplined cost management provided meaningful support to margin expansion.

The Company’s growth strategy remains firmly anchored in deep R&D capabilities and non-commoditized products with long-standing, sticky customer relationships that provide a durable competitive advantage. This differentiated positioning enables NRB to compete effectively in high-precision engineering segments where product quality, reliability, and application-specific technical expertise command premium valuations. NRB is at the forefront of global technology platforms, supported by a world-class engineering backbone that enables premium pricing and builds a sustainable competitive moat.

Alongside operational delivery, the Company made steady progress on its strategic priorities. Brownfield expansions at Jalna and Chikalthana are advancing as planned and are expected to start contributing from FY27, providing additional capacity to support increasing business across both existing and new customer programs. These investments reflect NRB’s confidence in market opportunity and its ability to profitably scale across its served segments.

Despite a challenging and volatile global environment marked by intermittent supply-chain disruptions and inflationary pressures, NRB remained resilient and continued to meet customer commitments without disruption. The Company’s vertically integrated manufacturing footprint, coupled with proactive supply chain management and strong customer partnerships, enabled uninterrupted service delivery even through periods of external volatility.

With an expanding capability base, a more diversified portfolio, and disciplined execution across the business, NRB is well positioned for the next phase of sustainable and profitable growth.”

Consolidated Q4FY26 & FY26 Financial Snapshot

₹ In crores	Q4FY26	Q4FY25	% YoY	FY26	FY25	%YoY
Revenue From Operations	372	329	13%	1,335	1,199	11%
Other Income	7	3	139%	34	25	39%
Total Income	379	332	14%	1,370	1,223	12%
EBITDA	74	63	17%	267	224	19%
EBITDA Margin %	19.5%	19.0%	51bps	19.5%	18.3%	118bps
Profit after Tax*	42	-1	-	146	82	77%
PAT Margin (%)	11.1%	-0.4%	-	10.6%	6.7%	390bps

*PAT After Exceptional Items

Q4FY26 Consolidated Financial Performance Highlights

- Revenue from Operations for Q4 FY26 stood at ₹372 crore compared to ₹329 crore in Q4 FY25, an increase of 13%.
- EBITDA for Q4 FY26 stood at ₹74 crore compared to ₹63 crore in Q4 FY25, an increase of 17%.
- EBITDA margin stood at 19.5% in Q4 FY26.
- Profit After Tax (after exceptional items) for Q4 FY26 stood at ₹42 crore with a margin of 11.1%.



FY26 Consolidated Financial Performance Highlights

- Revenue from Operations for FY26 stood at ₹1,335 crore compared to ₹1,199 crore in FY25, an increase of 11%.
- EBITDA for FY26 was ₹267 crore compared to ₹224 crore in FY25, an increase of 19%.
- EBITDA margin stood at 19.5% in FY26 compared to 18.3% in FY25.
- Profit After Tax (after exceptional items) for FY26 stood at ₹146 crore compared to ₹82 crore in FY25, an increase of 77%.

About NRB Bearings Limited

Established in 1965 and headquartered in Mumbai, NRB Bearings Limited is India's leading manufacturer of needle roller bearings and Cylindrical bearings and a pioneer in broad range high performance bearings and friction solutions for mobility and industrial applications, from design to delivery, manufacturing a wide range of precision-engineered and lightweight path breaking innovative friction solutions to Indian industry and across the globe to over 40 countries.

NRB Bearings and its global subsidiaries serve a diverse global clientele, including leading OEMs across Europe, Asia, and the Americas, and has established a strong foothold in emerging platforms such as electric and hybrid vehicles and a wide range of industrial applications.

With manufacturing facilities located in Waluj, Aurangabad, Jalna, Ranchi, Hyderabad, Pantnagar, Thailand, and research centers in Waluj, and Turbe, and subsidiaries in USA, Europe, Thailand and UAE, the company remains deeply committed to innovation, quality, and sustainability, to support its growing pipeline of lifetime-nominated business from the most prestigious list of OEMs and Tier-1 customers, worldwide.

For details please contact:

NRB Bearings Ltd

E: investorcare@nrb.co.in

Diwakar Pingle

Ernst & Young LLP, Investor Relations

E: Diwakar.Pingle@in.ey.com

Binay Sarda

Ernst & Young LLP, Investor Relations

E: Binay.Sarda@in.ey.com

***Disclaimer:** Any forward-looking statements about expected future events, financial and operating results of the Company are based on certain assumptions which the Company does not guarantee the fulfilment of. These statements are subject to risks and uncertainties. Actual results might differ substantially or materially from those expressed or implied. Important developments that could affect the Company's operations include a downtrend in the industry, global or domestic or both, significant changes in political and economic environment in India or key markets abroad, tax laws, litigation, labour relations, exchange rate fluctuations, technological changes, investment and business income, cash flow projections, interest and other costs. The Company does not undertake any obligation to update.*