

BHATIA COMMUNICATIONS & RETAIL (INDIA) LIMITED

CIN: L32109GJ2008PLC053336

Regd. Off: 132, Dr. Ambedkar Shopping Centre, Ring Road, Surat-395002

Website: www.bhatiamobile.com, E mail: csbhatia@bhatiamobile.com, Ph: 9727714477

BHATIA'S
The mobile one stop shop

Date: 19/02/2026

To

BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Scrip ID/ Code/ ISIN : BHATIA/ 540956/ INE341Z01025

Subject : Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

Dear Sir/Madam,

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Kindly find enclosed herewith a copy of Results presentation with respect to the financial results for the quarter and nine months ended on 31st December, 2025 of the company.

Kindly take the above information on record and oblige.

Thanking you.

Yours Faithfully.

For Bhatia Communications & Retail (India) Limited

Sanjeev Harbanslal Bhatia

Managing Director

DIN: 02063671

Place: Surat

Encl: As Above

Safe Harbor

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BHATIA'S[®]

A Public Limited Company

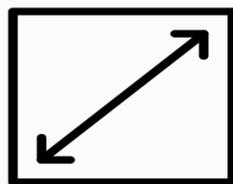
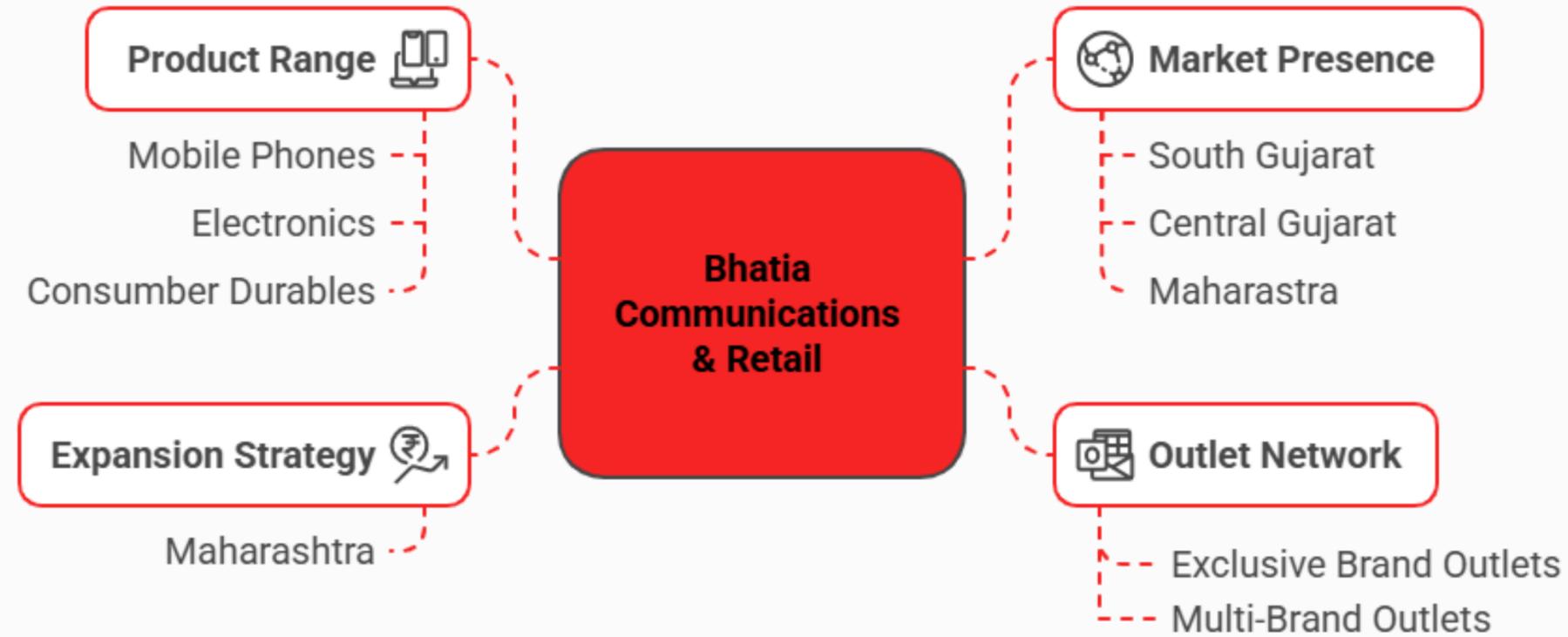


Bhatia- At a Glance

- **Bhatia Communications & Retail (India) Limited (is a renowned multi-brand consumer durables and electronic and electrical appliances retailer) specializing in a wide range of products.**
- **Dominant player in South and Central Gujarat, and other neighboring areas with a PAN Gujarat presence.**
- **The Company operates a network of multi-brand outlets (MBOs) under the brand name Bhatia Communication, "Bhatia Mobile - The One Stop Shop", "Only Mobile", "Mobile Station" and manages exclusive brand outlets (EBOs) for various brands.**
- **The company started mobile sales in 1996 and incorporated the company in 2008 with 1 store and as of 9M FY26 the company has 291 stores (288 owned and 3 franchise).**
- **Expanding operations outside Gujarat and opened its first store in Maharashtra in FY23 and today the number of stores stands at 36.**
- **The company has been gradually operating lot of multi product outlets within the existing stores, specially in the semi urban areas thereby creating good opportunities for growth.**

Business Overview

Bhatia Communications & Retail: Business Overview



2.22 Lakh sq.ft.
Total Retail footprint



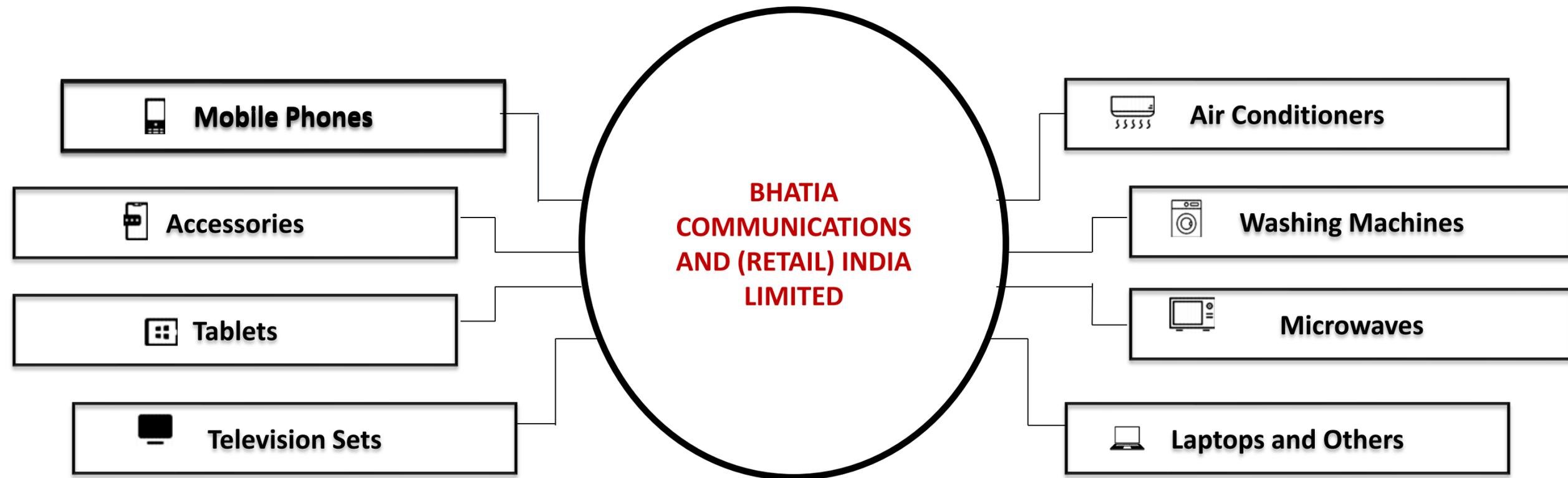
291
Stores as on 9MFY26



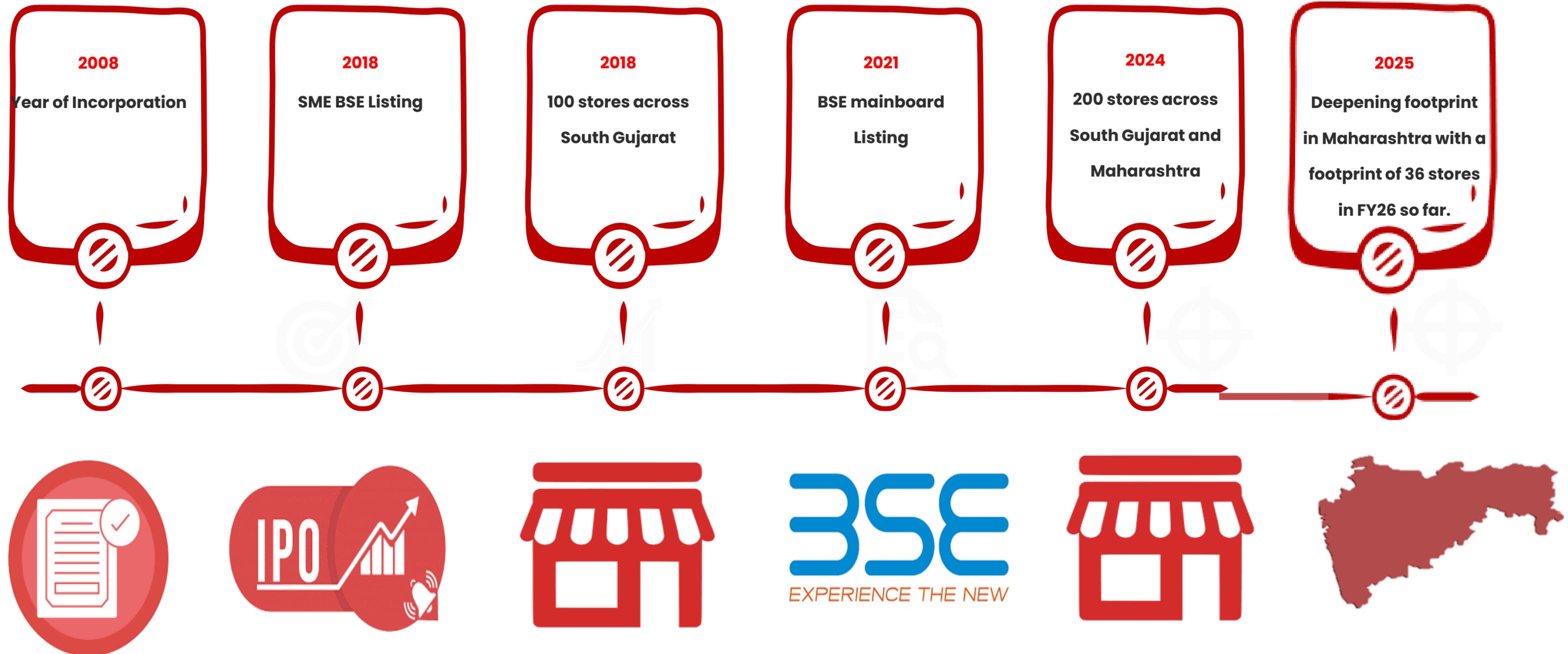
Surat
Headquarters

Bhatia- Products

Business of trading Mobile Phones, Accessories, Tablets. Air Conditioners, LED TVs, Washing Machines, Laptops and other Electronic Equipment's.



Milestones- From Strength to Strength



Key Management

SANJEEV BHATIA, MANAGING DIRECTOR

Sanjeev Bhatia, aged 46 years, is having vast experience of 26 years of retail and wholesale business of consumable electronic goods and looks after Finance, Franchise Outlet and General Administration functions. He plays a vital role in motivating employees so that they come forward with their ideas.

NIKHIL BHATIA, WHOLE TIME DIRECTOR

Nikhil Bhatia, aged 43 years, have vast experience of 23 years in the Field of Finance and Sales and look after Sales, Purchase, Finance and Accounts Department of the Company. He is proficient in business development and regularly explores the market for expansion.



Strong Partnerships



xiaomi



TECNO



Lenovo



Offline- Viable Business Model

Why
Offline
Still
Matters?



Personal Customer Service

Important for Indians when it comes to Electronics



After Sales Service

Customer can walk-in anytime after a sale for support, bolstering repeat purchases



Tangible Marketing

Multiple rewards and loyalty programs for customers, thereby leading to customer retention



Multiple Finance Options

Customer can select from a slew of financing options and optimise their purchase decision



Wider Product Range

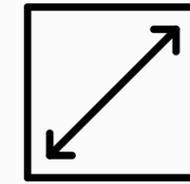
Customers can select from a wide range of options

Business Model



291

Stores as on 9M FY26



760 sq.ft.
Average Store
Size



Direct purchase from companies at competitive prices
Robust Supply Chain



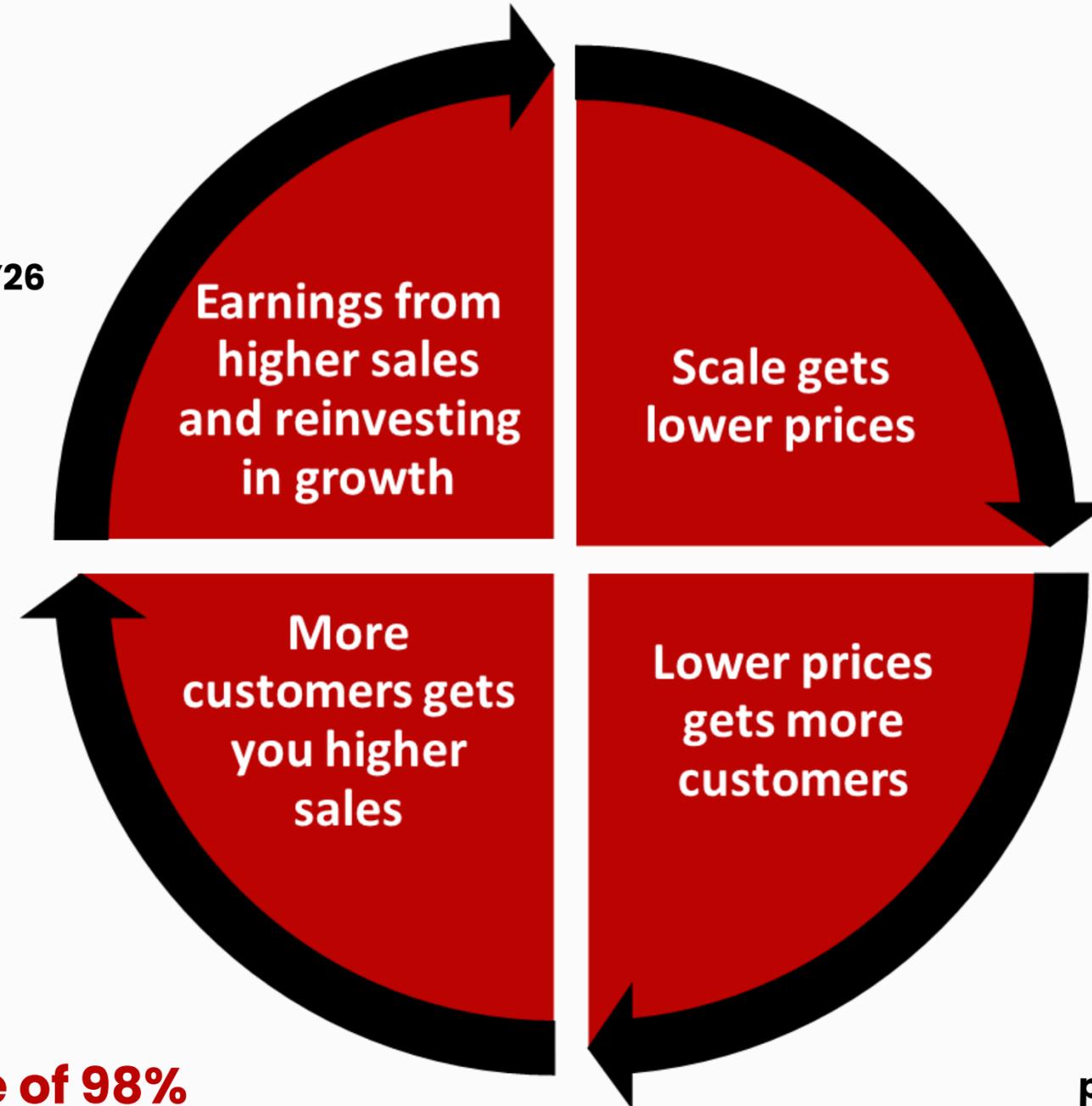
www.bhatiamobile.com
Online Store



Customer Conversion rate of 98%
Consumer Centric



Customer Service and Rewards
Innovative Sales idea and loyalty programs coupled with robust after sales support



Driving Principles

**Customer
Centric
Approach**

Customer-centric approach based on providing Best Range, Lowest Price, Fast Installation and Great After Sales Service

**Strong
relation with
Brands**

Large Supplier base (Brands) selling their products at Scale

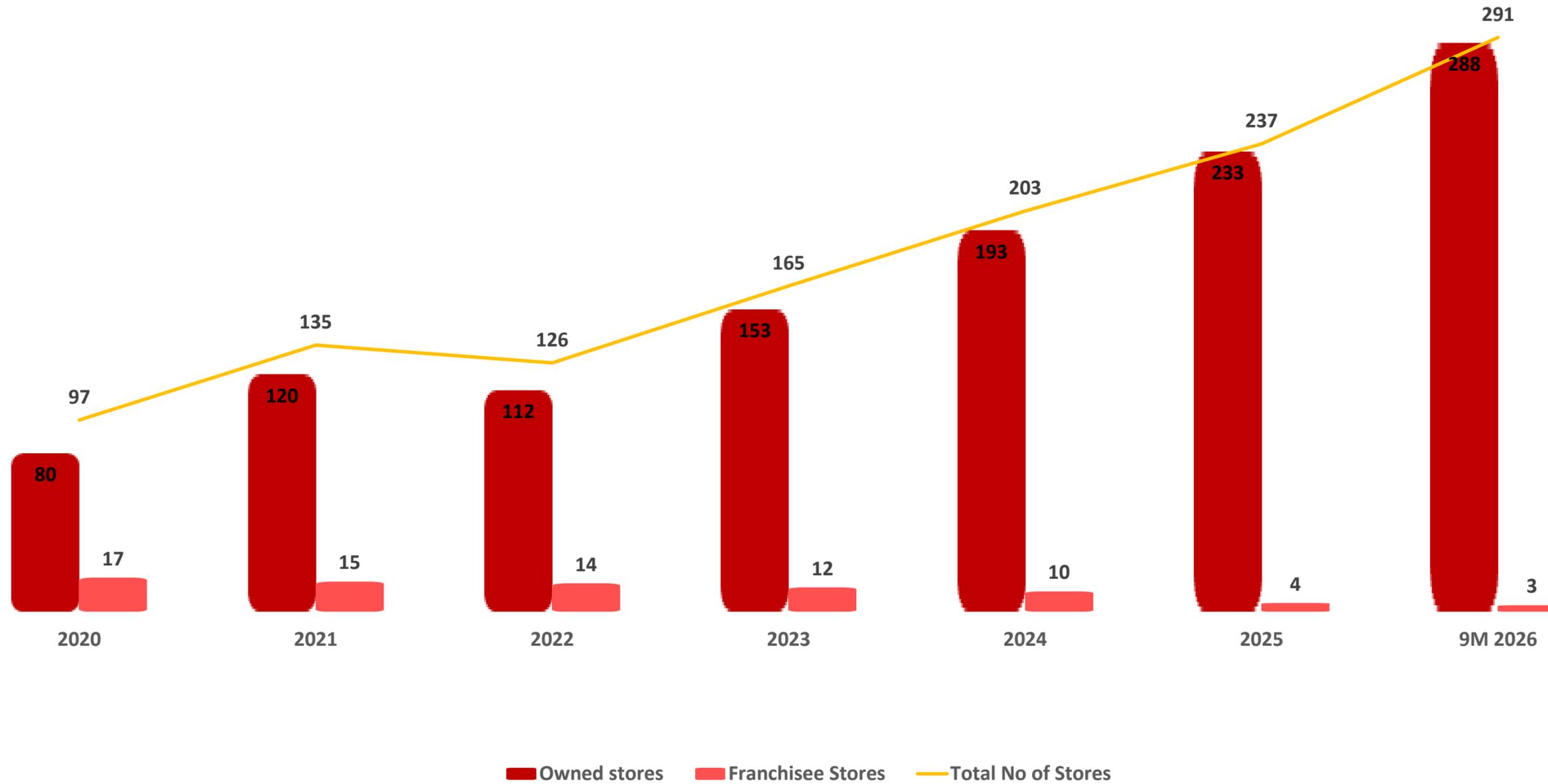
**Prudent
Capital
Allocation**

Prudent Capital Allocation with Strong Corporate Governance & Growth for all Stakeholders

**Statistical
Sales
Approach**

Incorporating MIS for brand selection, which in turn helps in strategic purchase decisions.

Stores and Formats

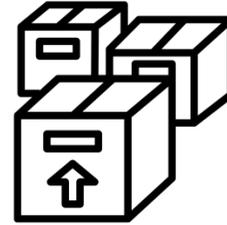


Store Unit Economics



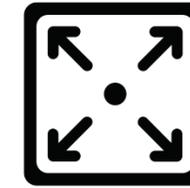
Rs. 8-10 lakhs

Average Capex per store



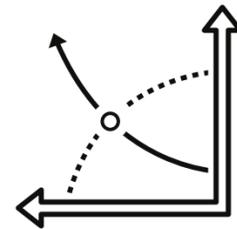
Rs. 33-35 lakhs

**Average Working capital
req. per store**



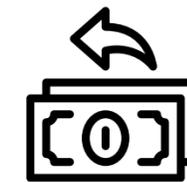
760 sq.ft.

Average Store Size



3-4 months

Average monitoring period



12-13 months

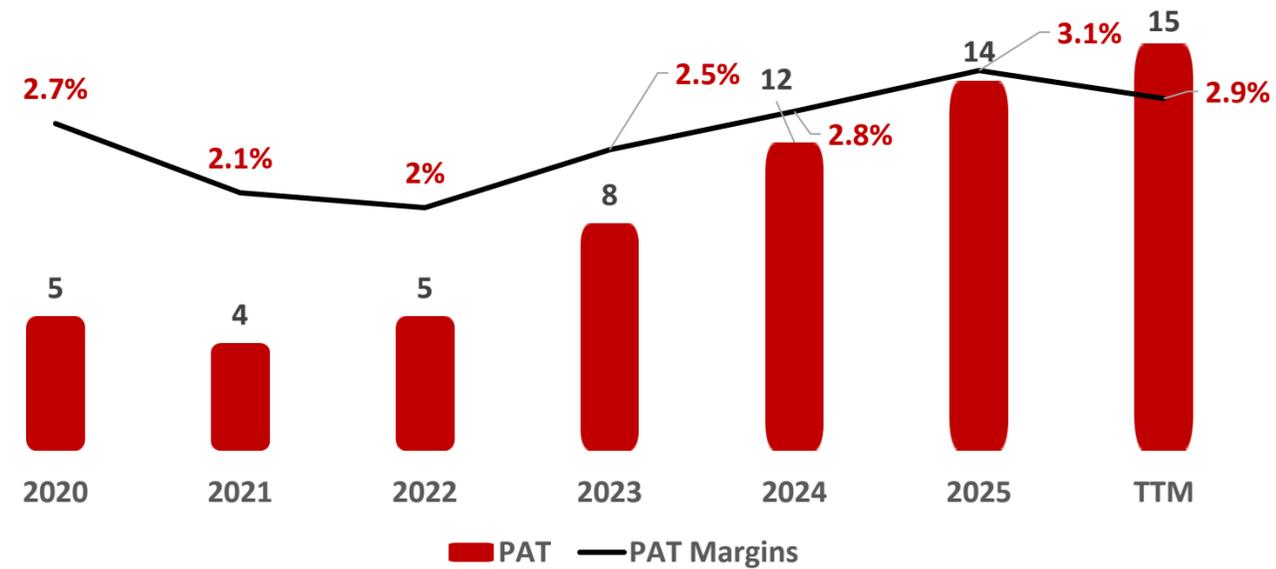
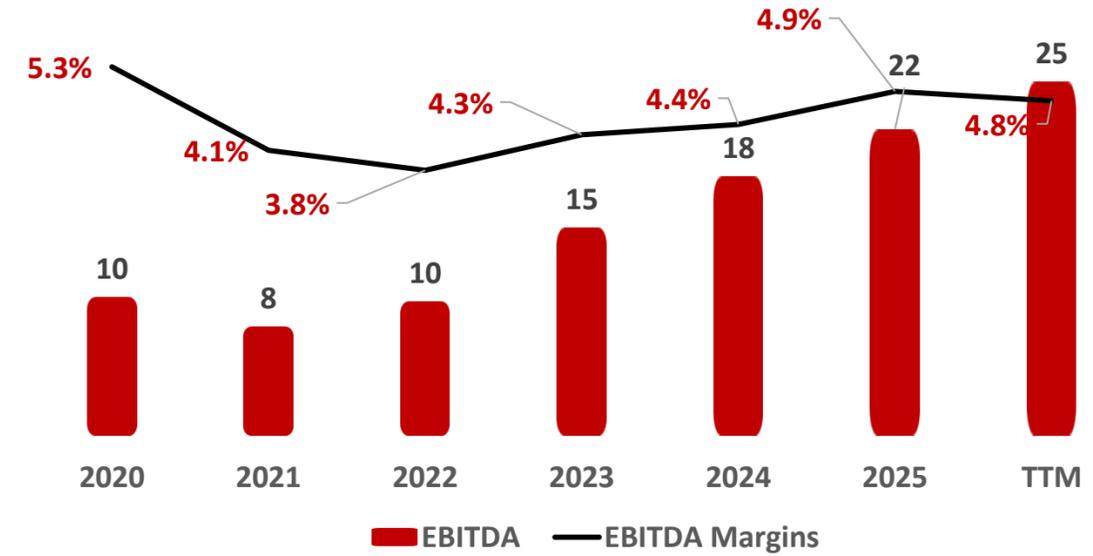
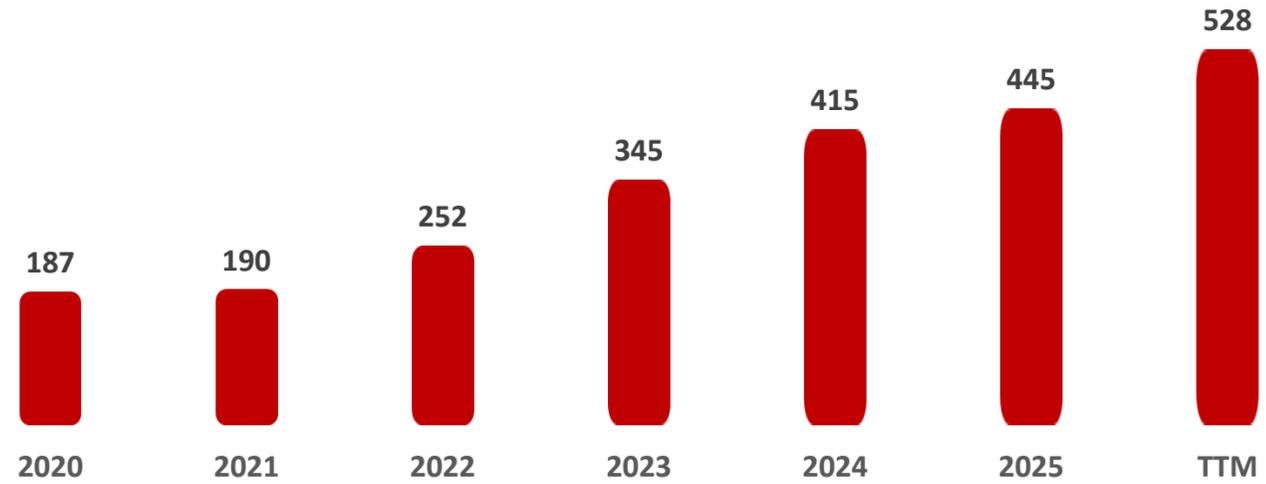
Average Payback Period

Financial Highlights

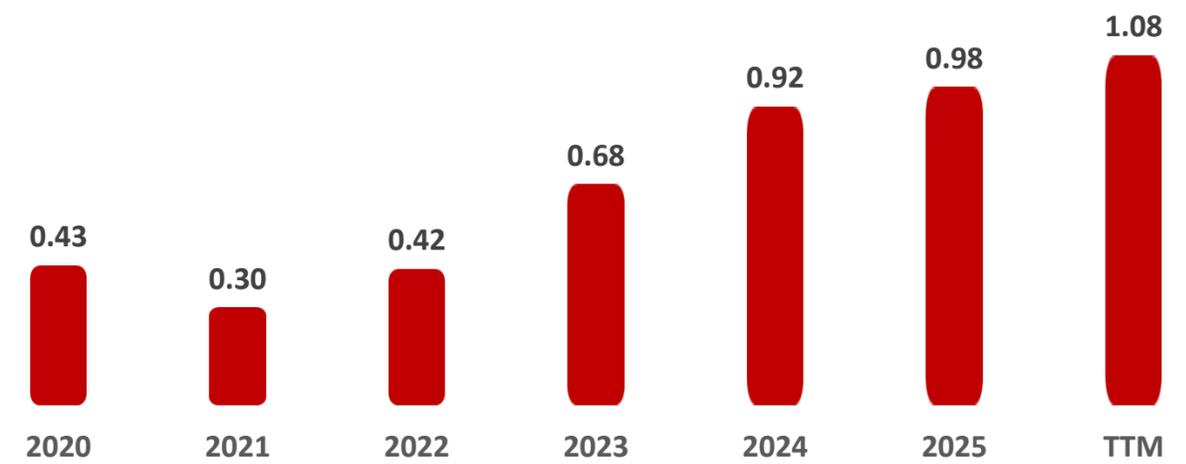
Particulars	9M FY26	9M FY25	Growth YoY%	Q3 FY26	Q3 FY25	Growth YoY%
Revenue	423.30	340.19	24%	176.12	127.33	38%
Total Expenditure	407.24	325.86	25%	169.57	122.62	38%
EBITDA	20.57	17.03	21%	8.04	5.89	37%
EBITDA Margin %	4.86%	5.00%	-	4.6%	4.6%	-
Depreciation	2.23	1.36	-	0.72	0.48	-
EBIT	18.34	15.67	17%	7.32	5.41	-
Interest	2.24	1.52	-	0.75	0.68	-
PBT	16.06	14.34	12%	6.56	4.72	39%
Tax	3.85	3.45	-	1.65	1.13	-
Net Profit	12.22	10.88	12%	4.91	3.58	37%
PAT Margin %	2.9%	3.2%	-	2.8%	2.8%	-
Diluted EPS	0.89	0.77	16%	0.36	0.25	44%

Financial Highlights

Revenue from Operations

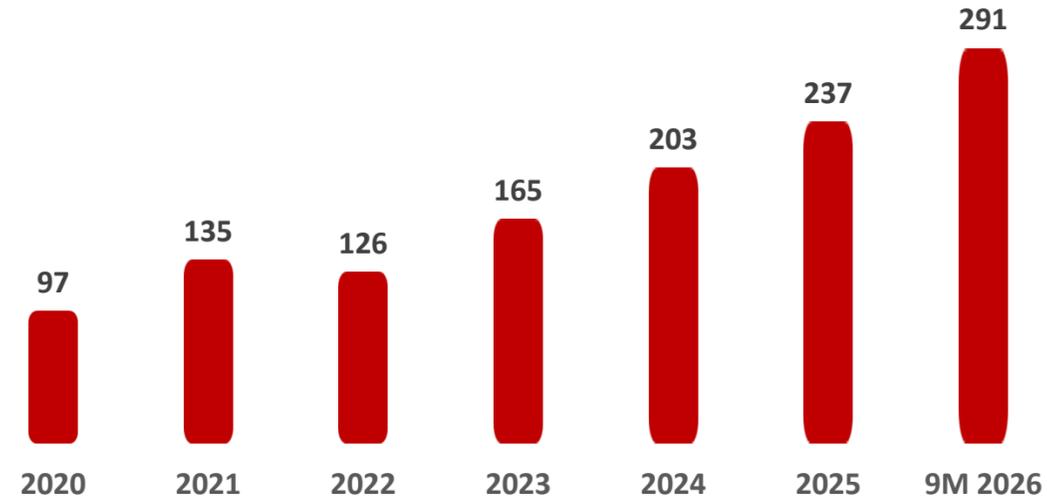


Diluted Earning per Share

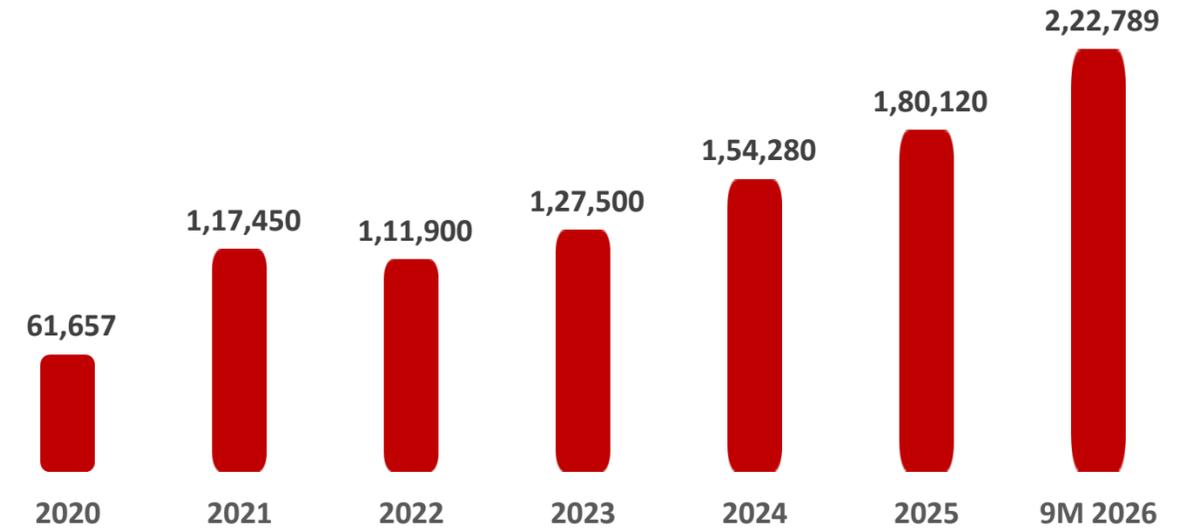


Key Performance Indicators

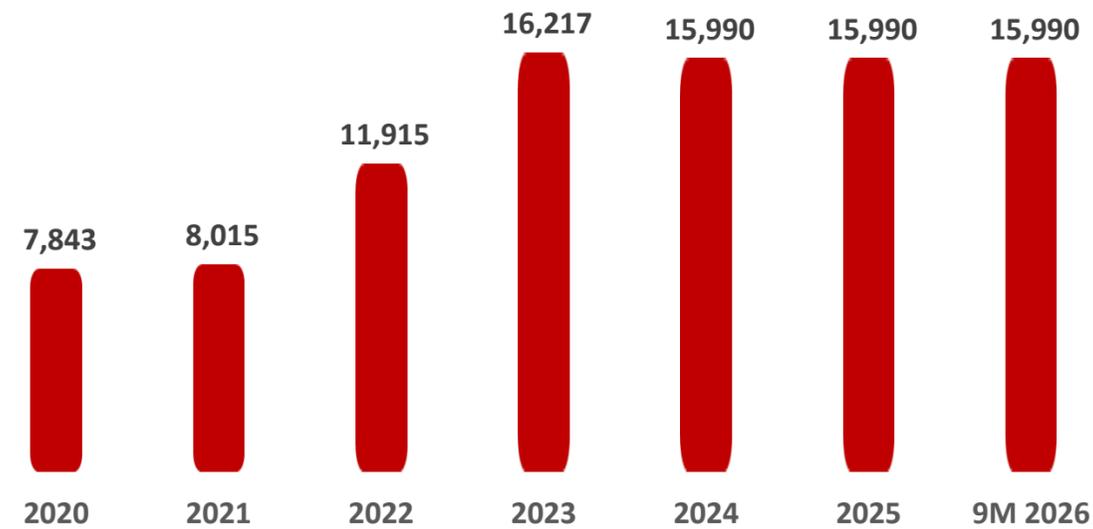
Total No of Stores



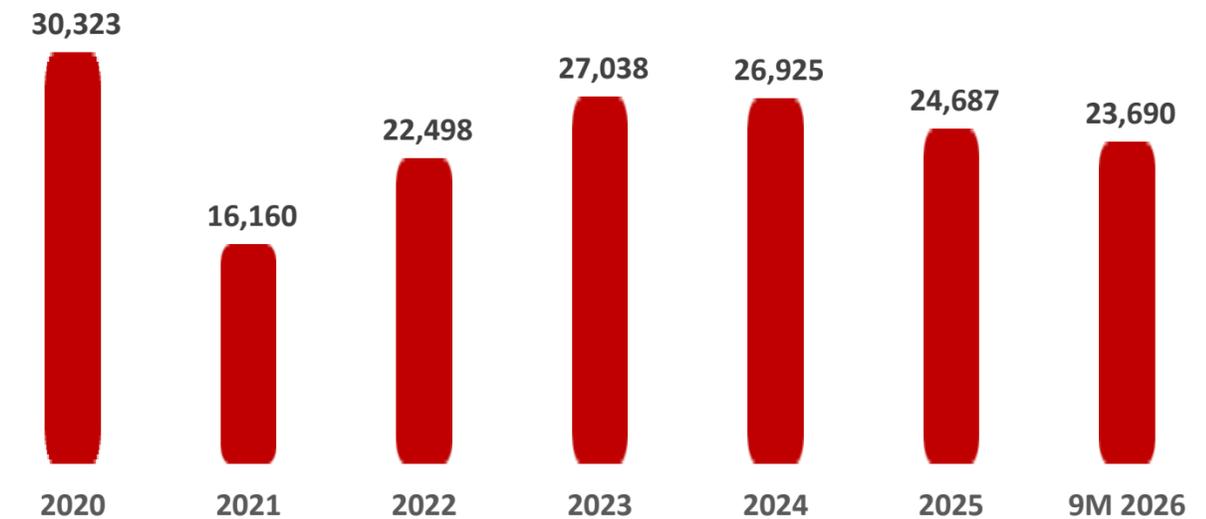
Total Retail footprint (in sq.ft.)



Revenue per device(in Rs/unit)

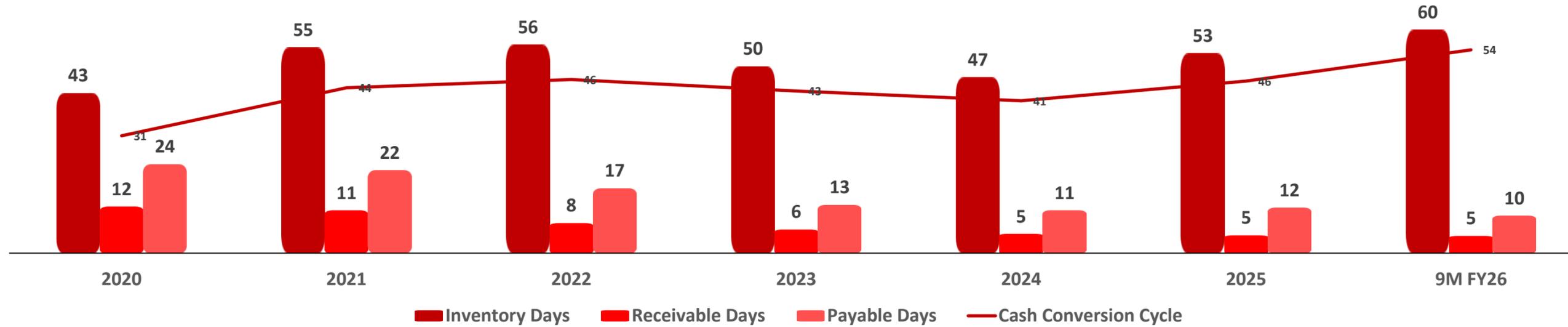


Revenue per sq ft (in Rs/sq ft)

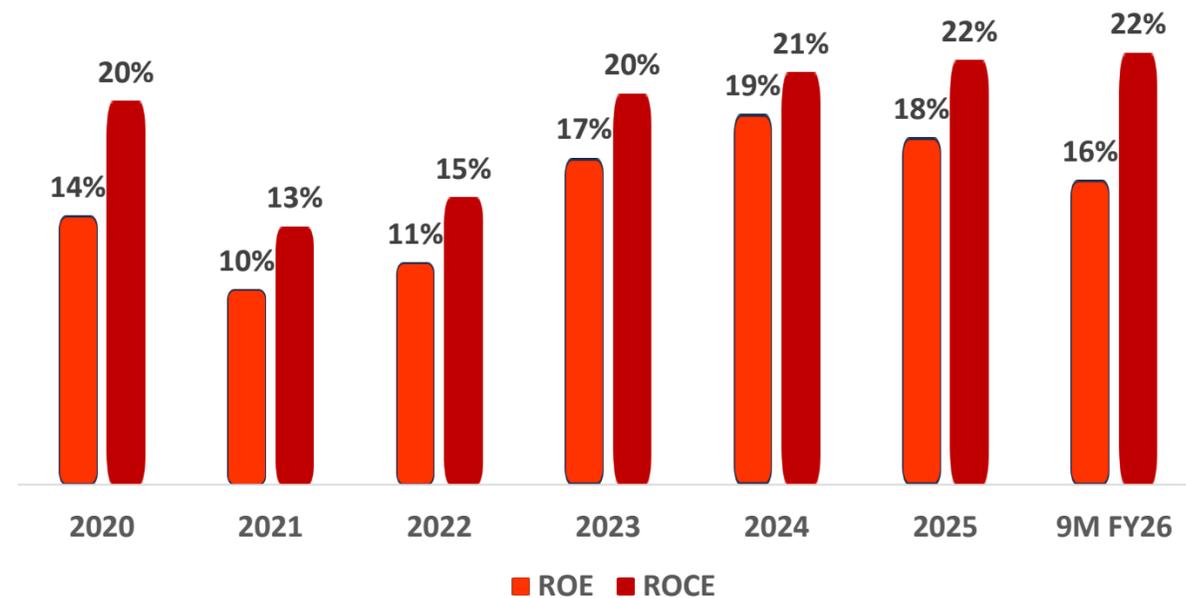


Prudent Financial Management

Working Capital Management



Return Ratios



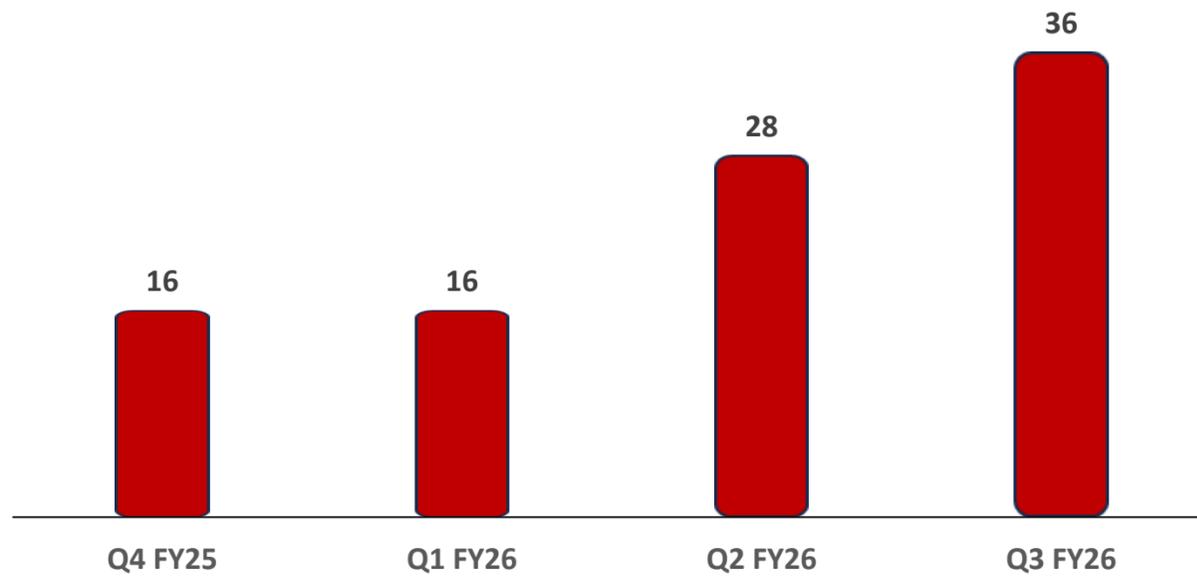
0.27x
Debt to Equity



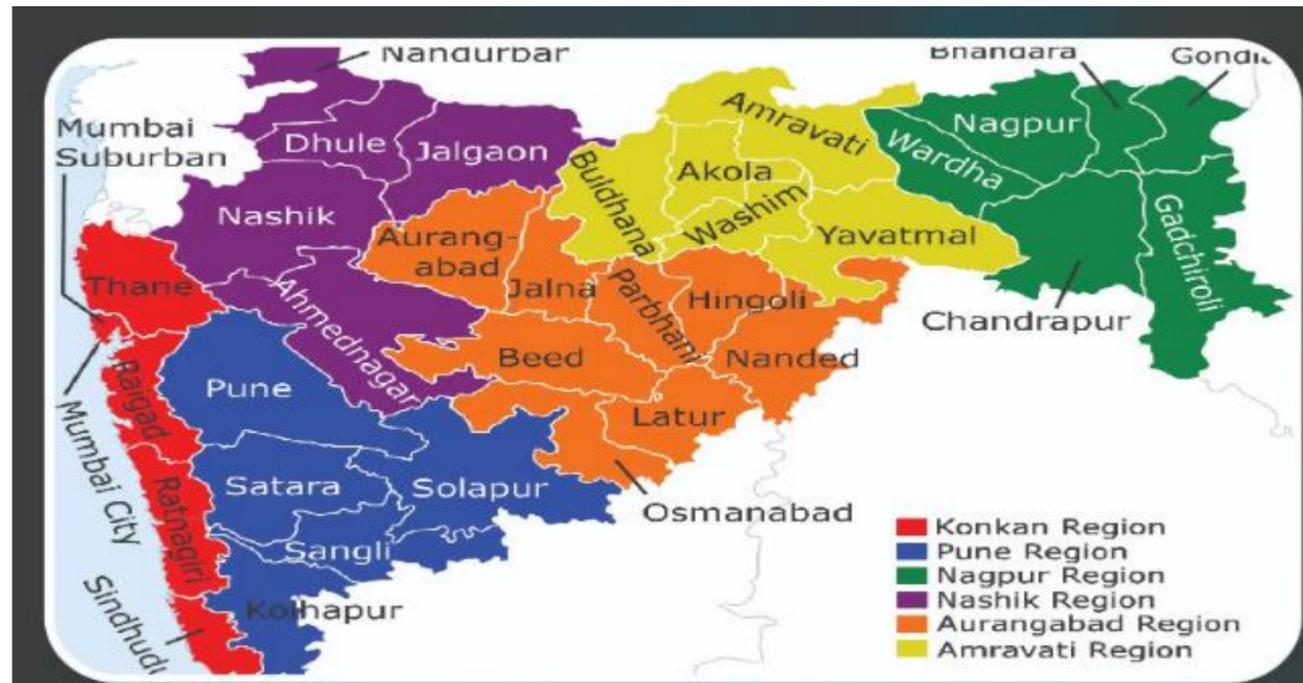
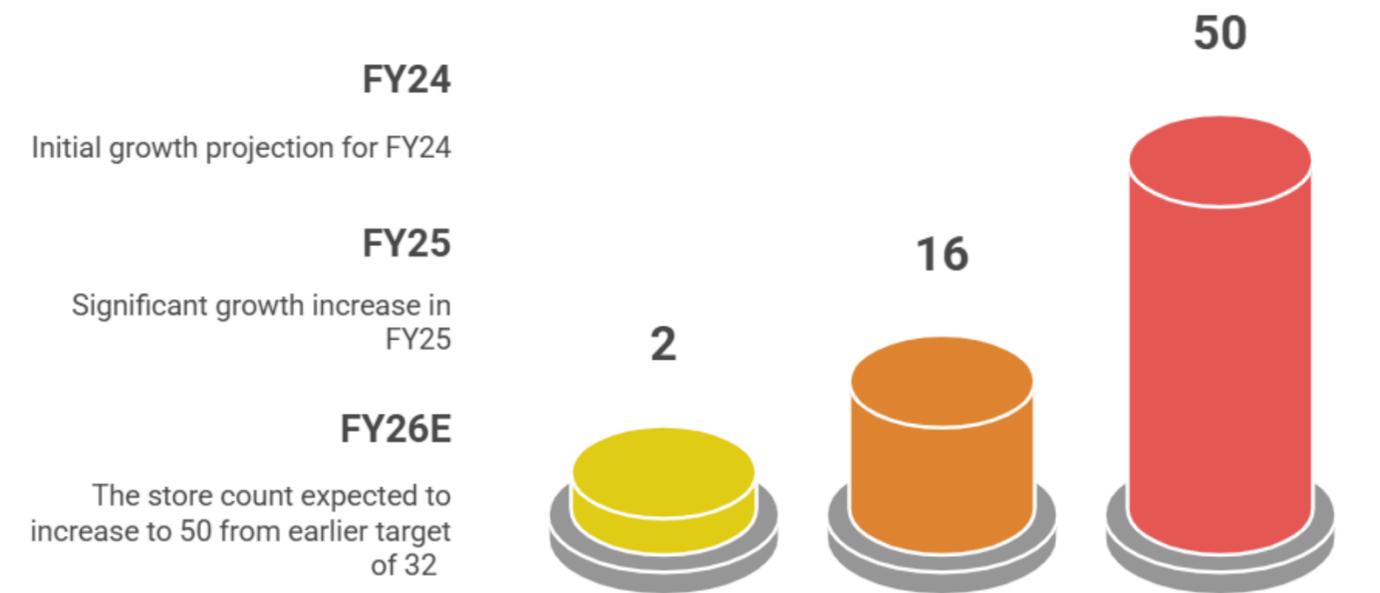
**Net Debt Free Balance Sheet with
Surplus "Cash on Books"**

Future Growth Drivers

Stores in Maharashtra



Growth of Stores in Maharashtra

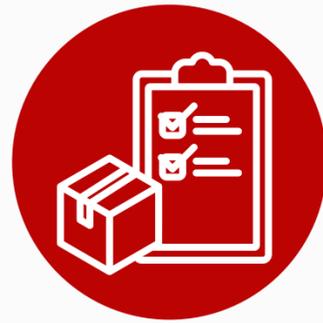


Our company is targeting the semi urban areas in Maharashtra, the same strategy it deployed in Gujarat. Over the next 2-3 years the target of the company is to develop strong foothold in the existing districts of Maharashtra.

What makes Bhatia Special?



Strong Brand Image



Exclusive agreements with leading brands



Net Debt-Free Balance Sheet



Robust Return on Capital



Attractive offers and loyalty programs for customers



Decentralised management operations

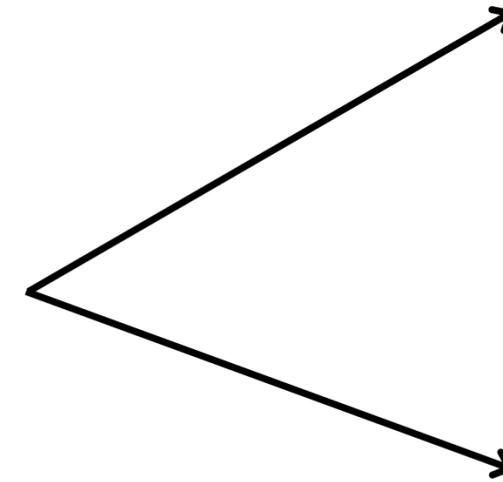
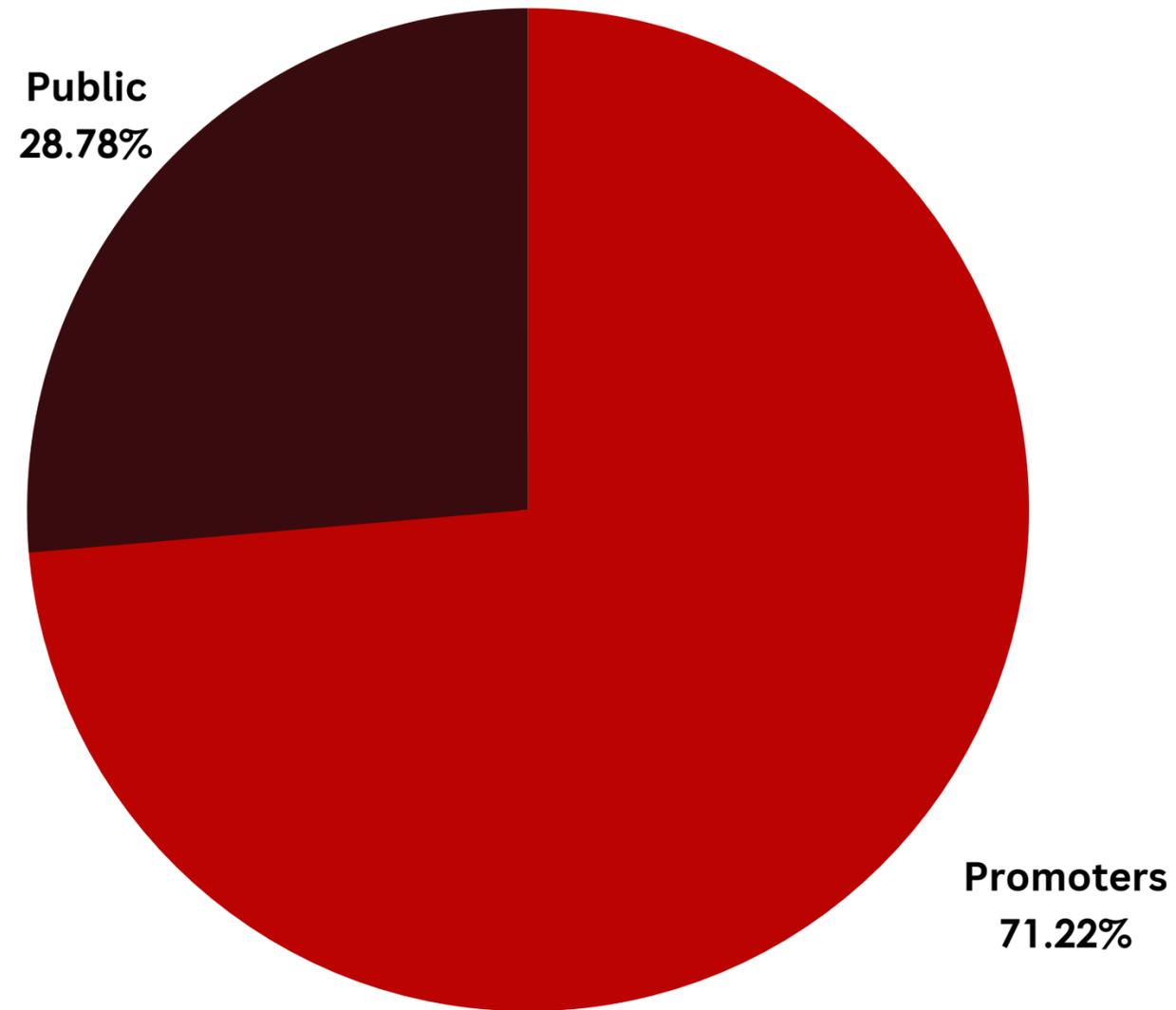
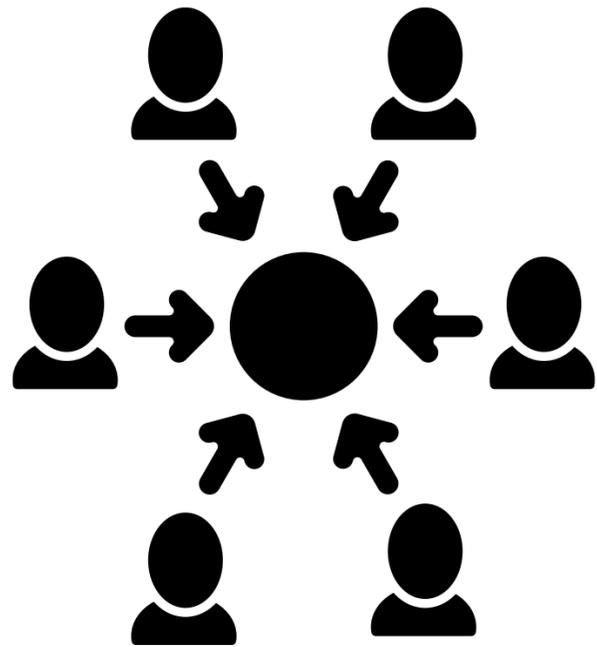


Customer Purchase Upgradation



Curated finance options with leading banks

Shareholding Pattern



Nikhil Bhatia
34.94%

Sanjeev Bhatia
34.94%

 <https://bhatiamobile.com/>
 info@bhatiamobile.com

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