

**Fine Organic Industries Limited**

Regd. Office

Fine House, Anandji Street, Off M. G. Road,  
Ghatkopar East, Mumbai 400 077, India.

CIN : L24119MH2002PLC136003

Tel : + 91-22-2102 5000

Fax : + 91-22-2102 8899 / 2102 6666

Email : info@fineorganics.com

Web: www.fineorganics.com



Date: February 13, 2026

To <b>BSE Limited</b> Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400 001	To <b>National Stock Exchange of India Limited</b> Plot No. C/1, "6" Block, Exchange Plaza Bandra Kurla Complex, Bandra (East) Mumbai - 400 051
<b>Security Code: 541557</b>	<b>Symbol: FINEORG</b>

**Subject: Press release on the unaudited financial results for the quarter and nine months ended December 31, 2025**

**Dear Sir / Madam,**

Pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached herewith the investor release on the unaudited financial results for the quarter and nine months ended December 31, 2025.

The aforesaid presentation is also available on the Company's website [www.fineorganics.com](http://www.fineorganics.com).

We request you to take the above information on your record.

Thanking you,

**For Fine Organic Industries Limited**

**Pooja Lohor**  
**Company Secretary and Compliance Officer**  
**Membership No. A28397**

Encl.: As above

**Fine Organic Industries Limited**

**Mumbai, 13<sup>th</sup> February 2026:**

Fine Organic Industries Limited, the largest manufacturer of oleochemical-based additives in India, has more than 600+ different products used in food, polymer, cosmetics, paint, ink, coatings, etc., and has announced its financial results for the Quarter and nine months ended 31<sup>st</sup> December 2025.

**Consolidated Performance Highlights**

Particulars (Rs in Crs)	Q3FY26	Q3FY25	YoY	Q2FY26	QoQ	9MFY26	9MFY25	YoY	FY25
Revenue from Operations	554.8	516.8	7.3%	597.3	-7.1%	1,740.5	1,662.4	4.7%	2,269.1
EBITDA	94.4	102.7	-8.2%	135.2	-30.2%	353.1	393.3	-10.2%	512.9
EBITDA Margin	17.0%	19.9%		22.6%		20.3%	23.7%		22.6%
PAT	73.9	82.7	-10.6%	108.5	-31.9%	299.6 <sup>#</sup>	313.4	-4.4%	410.5
PAT Margin %	13.3%	16.0%		18.2%		17.2%	18.9%		18.1%

<sup>#</sup>Includes claim of INR 6.98 Crores as full and final settlement for business interruption from the insurance company

**Q3 & 9M FY26 Performance Highlights:**

**Revenue Composition and Demand Trends**

- Exports accounted for around 53% of total revenue in Q3 FY26 and 54% for the nine-month period of FY26 while domestic demand accounted for 47% and 46% respectively
- Overall demand remained stable during the quarter and for the nine-month period export markets showed steady performance while domestic demand showed improving performance

**Operating Environment and Cost Dynamics**

- Raw Material prices increased in the current year FY26 as compared to previous year FY25. There is a slight increase in raw material prices in Q3 as compared to Q2
- Freight costs have stabilized during the year and reduced further in Q3, mainly due to reduction in global sea freight rates

**New Labour Code:**

- The Government of India has notified the implementation of four new Labour Codes effective November 21<sup>st</sup>, 2025, consolidating 29 existing labour laws. The supporting rules under these Codes are yet to be notified.
- Based on a review of the provisions and an actuarial valuation of Gratuity, the Company has recognised an additional estimated provision of INR 7.11 crores towards past service cost in the financial results for the quarter and nine months ended December 31, 2025, in accordance with Ind AS 19 – Employee Benefits

## Investor Release

### **Infusion of Equity – Joint venture company in Thailand**

- During the quarter, the Company infused equity of about INR 6.17 crores in its Joint Venture company Fine Organic Industries (Thailand) Co. Ltd. for business growth purposes

### **Incorporation of WOS – FZE in UAE, Dubai**

- Fine Organic Industries Limited has incorporated a wholly owned subsidiary, Fine Organics FZE, in Dubai, UAE. The subsidiary aims to establish a local presence in GCC countries and enhance supply chain efficiency

### **Infusion of Equity in WOS Fine Organic Industries (SEZ) Private Limited**

- In Q2FY26, the WOS Company issued Preference Shares amounting to INR 65 crores as part of its equity capital structure

### **Strategic Expansion – United States**

- In Q2FY26, the Company incorporated a wholly owned subsidiary, Fine Organics Americas LLC, in the United States to set up a manufacturing plant. An equity investment of USD 1.12 million (approximately INR 9.6 crores) has been made, and the subsidiary has acquired approximately 159.9 acres of land in Jonesville, Union County, South Carolina

## Investor Release

### **About Us:**

Fine Organic Industries Ltd. is the largest manufacturer of oleochemical-based additives in India and a strong player globally in this industry. It produces a wide range of specialty plant-derived oleochemical-based additives used in food, polymer, cosmetics, paint, ink, coatings, and other specialty applications in various industries. The company has a strong distribution network within India and globally. The state-of-the-art manufacturing facilities are located in Maharashtra.

### **Safe Harbor:**

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

### **For further details please contact:**

Company	Investor Relations Advisors
<p><b>Fine Organic Industries Limited</b>            CIN No: L24119MH2002PLC136003            Name: Ms. Sonali Bhadani            Email id: <a href="mailto:investors@fineorganics.com">investors@fineorganics.com</a></p>	<p><b>Strategic Growth Advisors Pvt. Ltd.</b>            CIN No: U74140MH2010PTC204285            Mr. Mandar Chavan / Mr. Rahul Agarwal            Email id: <a href="mailto:mandar.chavan@sgapl.net">mandar.chavan@sgapl.net</a> / <a href="mailto:rahul.agarwal@sgapl.net">rahul.agarwal@sgapl.net</a>            Tel No: +91 96993 82195 / +91 98214 38864</p>