



Dhruv Consultancy Services Limited

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DHRUV /OUTWARD/2025-26/4133

November 14, 2025

Corporate Relationship Department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai- 400001 Fax No. 022-22723121/3027/2039/2061 Security Code: 541302, Security ID : DHRUV	Listing Department National Stock Exchange of India Limited Exchange Plaza, C-1 Block G, Bandra Kurla Complex, Bandra (E), Mumbai -400 051 Fax No. 022-26598120/38 Scrip Symbol: DHRUV
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Dear Sir/Ma'am,

Re: ISIN - INE506Z01015
Sub: Press Release for Un-Audited Standalone and Consolidated Financial Results for 2nd Quarter and half year ended September 30, 2025

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release On Un-Audited Standalone and Consolidated Financial Results for 2nd Quarter and half year ended September 30, 2025.

We request you to take the aforesaid communication on record and arrange to bring this to the notice of all concerned.

Thanking you.

Yours faithfully,
for **DHRUV CONSULTANCY SERVICES LIMITED**

Tanvi Auti
Managing Director
DIN : 07618878



**Dhruv Consultancy
Services Ltd.**

Dhruv Consultancy Services Limited Delivers ₹ 41 Cr Revenue in H1 FY26

Mumbai, 13th November, 2025 – Dhruv Consultancy Services Limited. (DCSL) (BSE – 541302 | NSE – DHRUV), one of the leading infrastructure consultancy companies in India, has announced its unaudited financial results for the Q2 & H1 FY26.

Key Consolidated Financial Highlights

Particulars (₹ Cr)	Q2 FY26	H1 FY26
Revenue	19.40	40.80
EBIDTA	2.13	5.70
EBIDTA Margin (%)	10.95	13.98
PAT	1.01	2.60
PAT Margin (%)	5.19	6.38
Diluted EPS (₹)	0.51	1.33

Upon the financial performance, Mrs. Tanvi Dandawate Auti, Managing Director, stated, “we are pleased to report a total income of ₹40.80 crore in H1 FY26 across our core consultancy operations. The Company continued to benefit from a robust project pipeline, efficient execution, and sustained demand in both domestic and international markets.

During the quarter, we further strengthened our industry positioning through key empanelments as an ATCC Class-I Consultant with the Public Works Department and under the ‘A’ Category as a Consultant for DPR preparation with the Maharashtra State Infrastructure Development Corporation (MSIDC). These developments significantly enhance our eligibility to bid for large-scale infrastructure projects, expanding our addressable market and long-term growth visibility.

Our strategic focus on operational excellence, digital integration, and timely delivery continues to drive performance consistency. With an expanding order pipeline and strengthened institutional relationships, we remain confident of sustaining growth and delivering long-term value to all stakeholders.”

Key Operational Highlights of Q2 FY26

Empanelment with PWD	Empanelled as an ATCC Class-I Consultant by the Public Works Department for traffic census and classification-related consultancy services. The empanelment is valid for three years.
Empanelment with MSIDC	The Company has been empanelled under the ‘A’ Category as a Consultant for DPR preparation for road projects of MSIDC, enabling it to bid for projects worth over ₹36,000 crore. This three-year empanelment adds to its existing role as PMC for 11 MSIDC packages.

About Dhruv Consultancy Services Limited:

Dhruv Consultancy Services Ltd established in 2003, and based out of Navi Mumbai, provides infrastructure consultancy for design, engineering, procurement, construction, and project management

services. The service offerings include preparation of DPR (Detailed Project Report), feasibility study for infrastructure projects, operations & maintenance works, Project planning, designing, technical & structural audits etc.

Over the years the company has worked on more than 250 projects with esteemed clients like the Ministry of Road Transport, NHAI, CIDCO, JNPT, MMRDA and MSRDC to name a few key clients. Being a consultancy firm, intellectual capital is the most valuable asset for the company. With an employee base of more than 350, out of which more than 75% are qualified engineers. Technical know-how and experience of the management has helped the company to establish a niche for itself and record a CAGR of more than 72% in profitability growth since inception.

The company successfully completed its IPO on BSE SME platform raising ₹ 23 Cr from the market in May 2018. In November 2021, the company migrated to the Main Board of NSE & BSE from BSE SME.

In FY25, the company achieved Total Revenue of ₹ 103.52 Cr with EBITDA of ₹ 15.78 Cr and PAT ₹ 6.90 Cr.

Disclaimer

Certain statements in this document that are not historical facts are forward looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. The Company will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

For Further Information Please Contact Corporate Communication Advisor



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