



Affordable Robotic & Automation Limited

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CIN: L29299PN2010PLC135298

Date: February 11, 2026

To, The Manager Listing department BSE Limited Phiroze Jeejeebhoy Towers, Dalal Street, Fort, Mumbai – 400 001 BSE SCRIP CODE: 541402	To, The Manager Listing department NSE Limited “Exchange Plaza”, Bandra – Kurla Complex, Bandra (EAST), Mumbai – 400051 NSE SYMBOL: AFFORDABLE
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Subject: Announcement under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 - Press Release

Dear Sir/Madam,

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable provisions, we wish to inform you that the Board of Directors of the Company, at its meeting held today, has approved and taken on record the Standalone and Consolidated Unaudited Financial Results for the quarter and nine month ended December 31, 2025.

Accordingly, please find enclosed herewith the key financial performance highlights for Q3 FY 2025–2026. These documents will be available on our website www.arapl.co.in also.

We request you to kindly take the above information on your records.

Thank you.

Yours faithfully

For Affordable Robotic & Automation Limited

Milind Padole
Managing Director

A R A P L

“globalising automation”

Encl: As stated

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Affordable Robotic and Automation Limited

Pune, February 11, 2026, Affordable Robotic and Automation Limited (ARAPL) (BSE: 541402) (NSE: AFFORDABLE), Posts Robust Q3FY26 Performance's.

Affordable Robotics Automation Limited is India's first listed robotics company and a pioneer in industrial automation, with more than a decade of experience. ARAPL is in business of fixed robots since 2005 in India, serving total 75 marquee clients including Honda, SKH-Magna, Mahindra, Tata Motors, Piaggio and others. Its in-house R&D capability, cost-efficient solutions, and IP-led business model have enabled it to scale across sectors and geographies. The Company started a subsidiary in 2021 to focus on autonomous mobility sector. It had launched various autonomous robots in US through its brand name Humro. It is actively looking to enter deep into this space of autonomous vehicles by strategically partnering with aligned partners and using its autonomy tech stack in other vehicles too.

Affordable Robotic and Automation Limited				
Performance - Standalone				
Sr. No.	Particulars	Nine month ended (Amt in Lakhs)		
		Apr-25 to Dec-25	Apr-24 to Dec-24	Change % YOY
		(Unaudited)	(Unaudited)	
I	Net Revenue from Operation	5907.22	7613.84	
II	Other Incomes	158.89	7.61	
III	Total Revenue (I+II)	6066.11	7621.45	
	Expenses :			
	Cost of materials consumed	3609.99	5140.55	
	Employee benefits expense	1073.24	1555.81	
	Other Expense	786.97	867.53	
IV	Total Expenses	5470.20	7563.89	
V	EBITDA	595.91	57.56	
	Depreciation & amortization expense	136.81	94.37	
	Finance costs	333.29	307.62	
VI	Profit /(Loss) Before Tax	125.81	(344.43)	Loss to Profit
VII	Tax Expenses	31.66	-	
VIII	Profit/(Loss) After Tax	94.15	(344.43)	Loss to Profit

Financial Highlights - Standalone (April -25 to Dec-25)

- **Strong turnaround in profitability:** EBITDA surged to ₹595.9 lakh from ₹57.6 lakh despite lower revenue.

- **EBITDA margin expanded sharply to 9.8% from 0.8% last year, reflecting major operating efficiency gains.**
- **Returned to profitability with PAT of ₹94.2 lakh versus loss of ₹344.4 lakh in Dec'24.**
- **PBT improved by ₹470+ lakh year-on-year, moving from loss to profit.**
- **Significant cost optimization:**
 - Material cost reduced by ₹1,530+ lakh (≈30% reduction)
 - Employee cost reduced by ₹482+ lakh (≈31% reduction)
 - Other expenses reduced by ₹80+ lakh
- **Total expenses reduced by ~28%.**
- **Improved operating leverage** visible as lower costs translated directly into higher margins.
- Demonstrates **successful restructuring, tighter cost control, and improved execution**, setting a stronger base for future growth

Order Book and Growth Outlook

As on 31st December 2025, our confirmed order book stands at approximately Rs.189+ Crores, from which order's worth Rs.59 Crore has been already executed, and rest is in execution for this year and coming years.

We continue to see robust traction across our key verticals and are optimistic about future opportunities. With a strong project pipeline, ongoing investments in technology and talent, and a healthy balance sheet, we are well-positioned to capitalize on industry tailwinds and deliver sustainable value to all stakeholders.

On Consolidation Level with the Development at ARAPL RaaS Private Limited:

Subsidiary Performance:

ARAPL holds an 83.54% stake in its subsidiary, ARAPL RaaS (Humro), which operates in the autonomous mobility space. The company has initially focused on the warehousing sector, catering to the U.S. market. It is currently engaged with multiple Fortune 500 companies and has commenced revenue generation from a couple of them after demonstrating compelling customer benefits and an aggressive payback model. Additionally, this engagement presents significant scale-up potential, with each engaged client having hundreds of warehouses in USA.

ARAPL RaaS (Humro) has delivered its first order for Atlas AC2000 Autonomous Forklift from a large U.S.-based logistics player for which revenue generation started.

The subsidiary has also received a confirmed order for six mobile robots valued at ₹4.13 crore, structured under a two-year lease agreement.

Affordable Robotic and Automation Limited				
Performance - Consolidated				
Sr. No.	Particulars	Nine month ended (Amt in Lakhs)		
		Apr-25 to Dec-25	Apr-24 to Dec-24	Change % YOY
		(Unaudited)	(Unaudited)	
I	Net Revenue from Operation	6673.77	7814.21	
II	Other Incomes	164.19	55.75	
III	Total Revenue (I+II)	6837.96	7869.96	
	Expenses :			
	Cost of materials consumed	3838.68	5300.10	
	Employee benefits expense	1176.12	2097.85	
	Other Expense	1089.92	1461.40	
IV	Total Expenses	6104.72	8859.35	
V	EBITDA	733.24	-989.40	
	Depreciation & amortization expense	149.61	97.28	
	Finance costs	333.29	307.86	
VI	Profit /(Loss) Before Tax	250.34	(1394.54)	Loss to Profit
VII	Tax Expenses	31.66	-	
VIII	Profit/(Loss) After Tax	218.68	(1394.54)	Loss to Profit

- Consolidated PAT turned positive to ₹218.7 lakh from loss of ₹1,394.5 lakh last year — a decisive turnaround.**
- EBITDA improved by ₹1,722+ lakh, from negative ₹989.4 lakh to positive ₹733.2 lakh.**
- EBITDA margin expanded to 10.7% from -12.6%, indicating a structural improvement at the group level.**
- PBT improved by ₹1,645+ lakh, moving from loss to profit on a consolidated basis.**

Thank you.

For any further information please contact:

Email: Info@arapl.co.in

DISCLAIMER:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.