



Investor Presentation



Q3 & 9MFY26
06 February 2026

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Who We Are – **Megastar**



Rooted in Legacy, Driven by Innovation



Legacy Since 1964:

Established as "Basakhi Mal Ram Kishan," one of the first registered flour mills in Manimajra, UT Chandigarh, by Mr. Madan Lal Aggarwal



Visionary Growth:

Mr. Vikas Goel carried forward the family legacy by founding Megastar Foods Pvt. Ltd. in 2011, with a vision to serve the global food industry



Cutting-Edge Technology:

Only plant in North India equipped with the latest Buhler machinery, ensuring efficient and precise milling



Multinational Customers:

Preferred refined flour supplier to leading MNCs such as Nestle, Mrs. Bector, Jubilant, ITC, etc



Listing

Listed In 2018 on BSE SME platform and migrated to the main board in 2022

Consolidated (in Lakhs)

	Q3FY26	Q2FY26	Q3FY25	9MFY26	9MFY25
Revenue from Operations	14,121	13,797	9,270	38,651	23,963
EBITDA	980	941	612	2,604	1,280
PAT	306	238	45	706	248



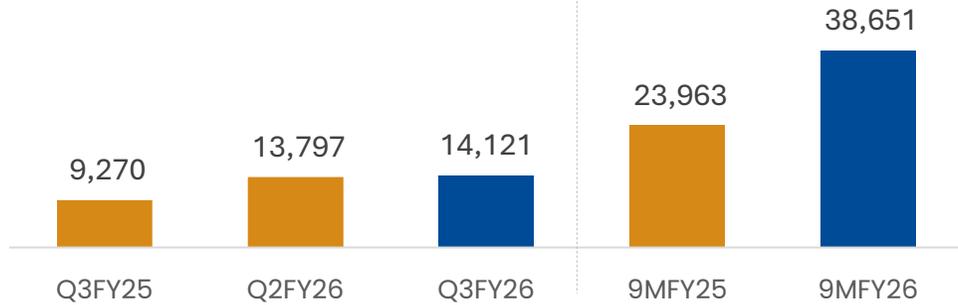
Consolidated Financial Overview



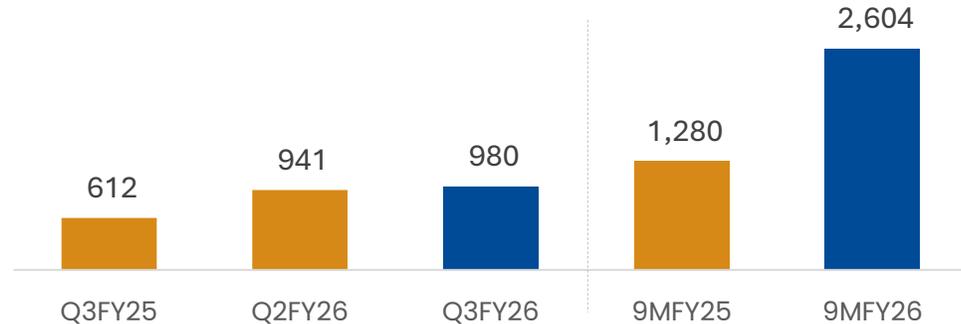
Q3 and 9M Financial Highlights



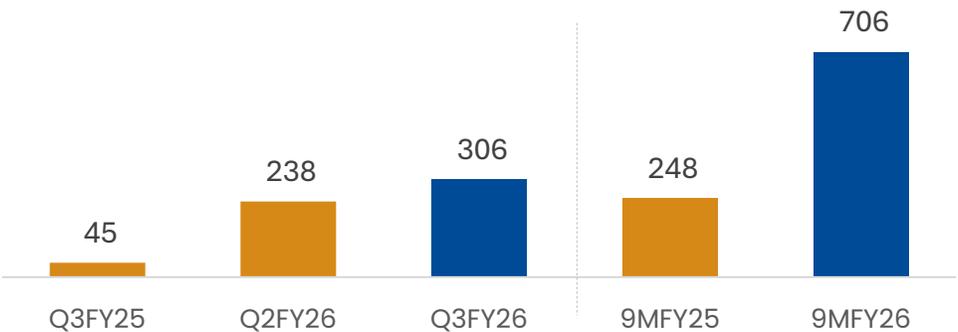
Total Revenue from Operations (Rs. lakhs)



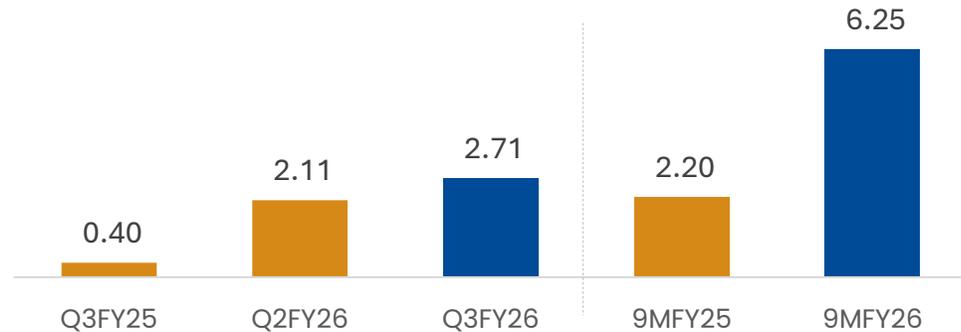
EBITDA (Rs. lakhs)



PAT (Rs. lakhs)



EPS (in Rs.)

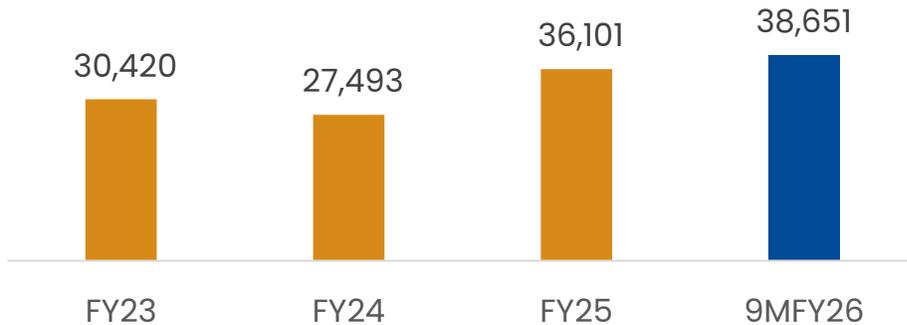


Note: The above figures are on Consolidated basis

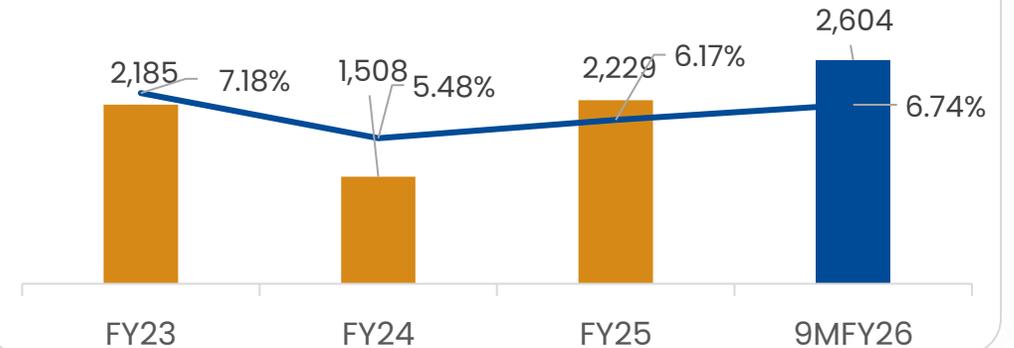
Annualized Financial Highlights



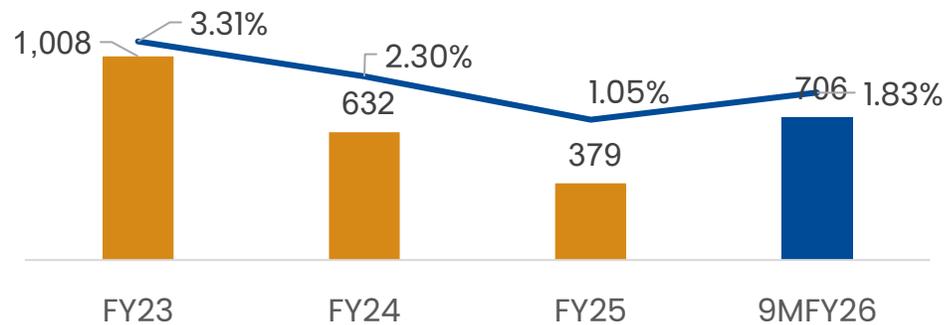
Revenue from Operations (Rs. lakhs)



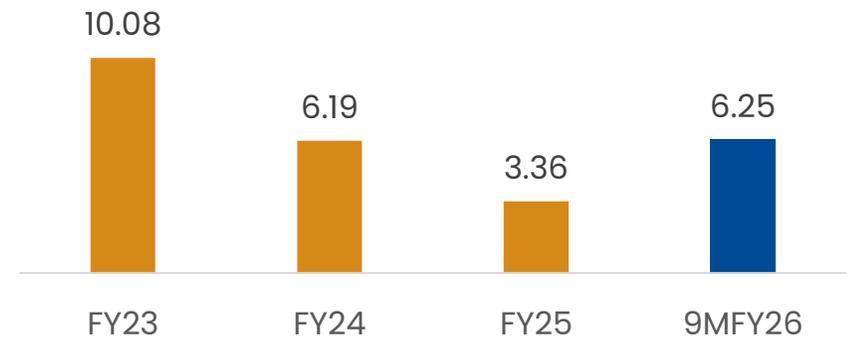
EBITDA (Rs. lakhs) and EBITDA (%)



PAT (Rs. lakhs) and PAT (%)



Earnings Per Share (in Rs.)



Note: The above figures are on Consolidated basis

Consolidated Profit & Loss Statement



Rs. in Lakhs

Particulars	31-Mar-23	31-Mar-24	31-Mar-25	31-Dec-25
Revenue from operations	30,420	27,493	36,101	38,651
Total Income	30,440	27,697	36,125	38,683
Finance costs	607	429	1,167	965
Depreciation and amortization expense	215	257	536	673
Total expenses	29,077	26,876	35,599	36,111
EBITDA	2,185	1,508	2,229	2,604
Profit before tax	1,363	822	526	934
Profit after tax	1,008	632	379	706
Earnings Per Share (EPS) ₹	10.08	6.19	3.36	6.25

Consolidated Balance Sheet



Rs. in Lakhs

Equity and Liabilities	31-Mar-23	31-Mar-24	31-Mar-25	30-Sep-25
Net Worth	4,608	9,213	9,367	9,791
Total Non Current Liabilities	2,781	4,144	6,742	6,865
Non Current Borrowings	2,556	3,865	6,301	6,280
Trade Payables	317	241	398	1,157
Total Current Liabilities	3,675	2,196	7,507	18,941
Fixed Assets	5,552	10,474	14,962	15,055
Total Non Current Assets	5,589	10,668	15,042	15,573
Inventories	2,344	1,691	3,867	13,776
Trade Receivables	2,630	2,713	4,131	4,504
Cash & Bank Balance	397	184	380	960
Total Current Assets	5,475	4,885	8,574	20,025
Total Assets	11,064	15,553	23,616	35,598

Company Overview



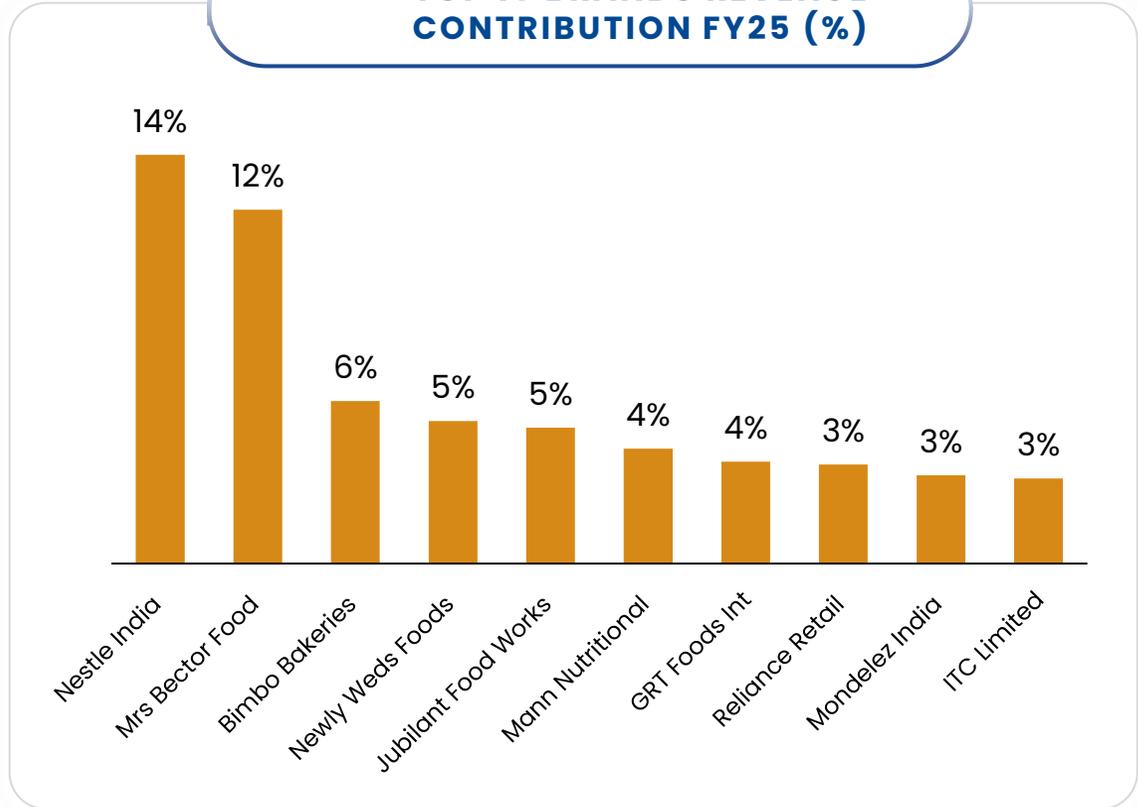
Long-Standing Partnerships: A Testament to Trust



TRUSTED BY INDIA'S LEADING FOOD BRANDS FOR OVER A DECADE



TOP 10 BRANDS REVENUE CONTRIBUTION FY25 (%)



Megastar has successfully created in-roads by becoming a preferred supplier to the multinational giants of the world, thereby providing long-term visibility, showcasing commitment of its product in terms of quality

Recognitions of Quality from Key Clients



Certified for outstanding contribution as a supplier partner in supporting ITC Foods Division



Mudit Goyal awarded as the youngest entrepreneur by WPPS



Awarded as an outstanding partner in collaboration with Bimbo Bakeries India



Recognized for support and exceptional business partnership by Nestlé

State-of-the-Art Processing Facility certified by Highest Standards



Single Location Plant in Rupnagar, Punjab

- Megastar has an in-house wheat storage capacity of 50,000 MT. New Plant Fully equipped with SS Buhler machinery.
- Over 9 acres modern facility
- Maintains high standards via Good Manufacturing (GMP) and Laboratory (GLP) Practices with dedicated expert teams
- Capable of processing 710 MT/day at its Rupnagar facility. The plant uses advanced automation, real-time quality control, and sustainable practices to consistently deliver superior flour for growing market needs.

Halal Certificate:

- Meets Islamic dietary norms.
- Essential for key clients like Nestle, PepsiCo, Mondelez, General Mills.

BRCGS Certification:

- Global benchmark for food safety and quality.
- Supports exports and continuous system improvement.

FSSAI Certificate:

- Mandatory for all food businesses in India.
- Ensures hygiene and legal food operations.

SEDEX (SMETA) Audit:

- Covers Labor, Safety, Environment & Ethics.
- Involves on-site audits, document checks, and staff interviews.



Over the years, Megastar has developed a state-of-the-art refined flour processing plant in a single location with largest processing capacity in North India

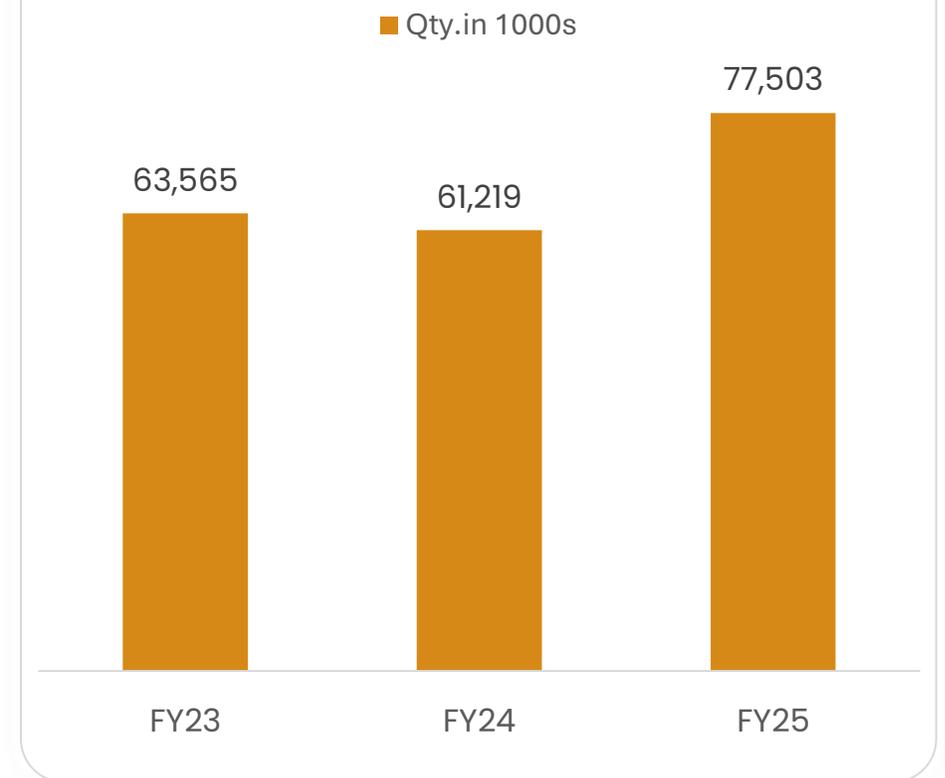
State-of-the-Art Processing Facility certified by Highest Standards



Plant Capacity & Utilization

	Refined Wheat Flour	Whole Wheat Flour	New Roller Mill
Installed Capacity (MTPA)			
FY25	76,650	36,500	53,200
Utilization (%)			
FY25	85%	20%	50%

Volume of Refined Flour Sold



Over time, Megastar has grown its manufacturing capabilities organically, securing a significant foothold in the Indian refined flour industry

State-of-the-Art Equipment for Flour Testing and R&D



Farino Graph Equipment

Optimizes flour selection, dough processing, and recipe formulation based on water absorption, stability and mixing behaviour.



Extenso Graph

Measures dough strength/stretchability (up to 2,000 EU/300 mm) for quality control



Automatic Gluten Washer

Isolates wet gluten quickly (5-7 min) by washing out starch/soluble proteins.



NIR Automatic Sampler Analyzer

Enables precise flour and recipe optimization through water absorption and dough behaviour analysis.



Lab mill

A miniaturized milling system designed to process small grain samples into flour



Alveo Graph

Assesses dough strength and elasticity to ensure ideal flour and ingredient selection

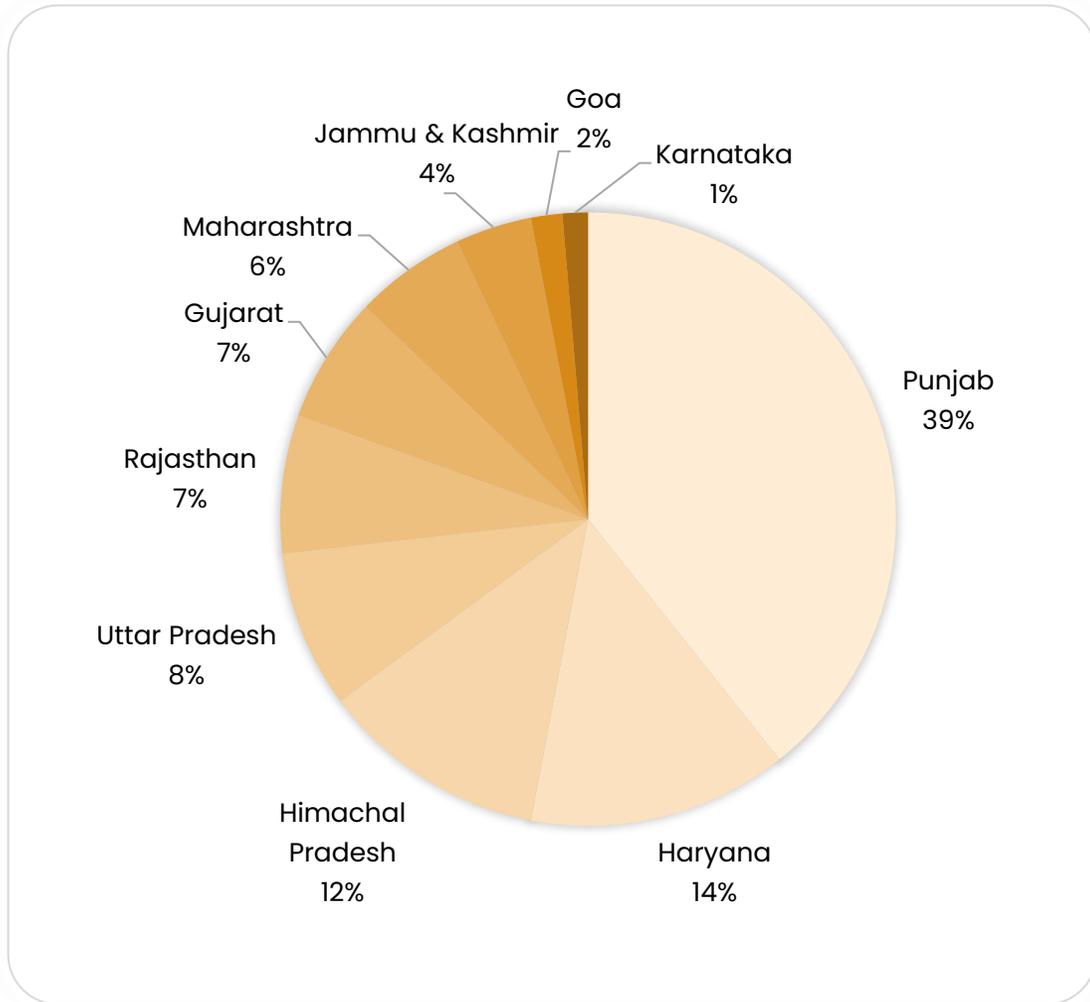


SDmatic

Delivers fast, accurate, and traceable starch damage testing, helping optimize flour quality and consistency.



Product Range & Reach Across India



Maida - Fine wheat flour products
70%



Atta - Wheat flour products
6%



Suji/Rawa Semolina
1%



Organic Whole Wheat Flour
2%



Organic Wheat Flour
14%



Organic Atta
8%



Chokar/ Wheat Bran
0.31%

Vast Product Range & Revenue Cont. %

Ably supported by experienced leadership team



Vikas Goel

Chairman & Managing Director

- 28+ years of experience
- Playing a vital role in formulating business strategies and effective implementation
- Responsible for the expansion and overall management of the business of Company



Vikas Gupta

Whole-Time Director

- 18+ years of experience
- Degree of Bachelor of Commerce and Inter passed certificate from ICAI
- Heads production, HR and administration, participates in business development



Mudit Goyal

Whole-time director

- MBA from Amity Global
- Joined the company in the year 2018
- Looks after the marketing operations of the company

Megastar's leadership team combines technical capabilities, operational experience, and sector insight with a vision to deliver sustained long-term value

Industry Overview



India's Wheat Flour Market: Dynamics & Growth Runway

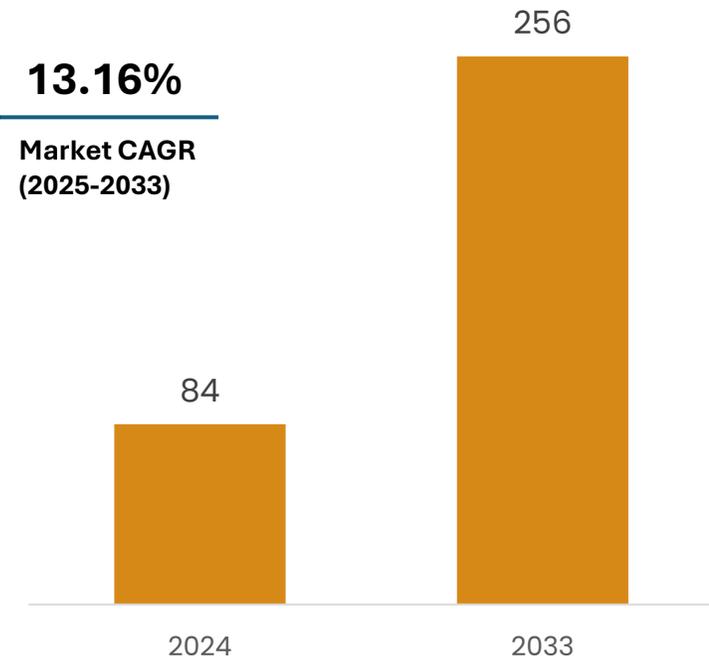


Industry Growth Drivers

- 1 Rising Population & Urbanization** Shift to branded & packaged flour for convenience & quality
- 2 Evolving Dietary Preferences** Shift toward **healthier options** like whole wheat flour
- 3 Bakery & Confectionery Boom** Expanding usage of wheat flour in value-added products
- 4 Nutritional Awareness** Consumers actively seeking high-fiber, nutrient-rich alternatives
- 5 Technological Advancements in Milling** Tech advancements improve efficiency & consistent supply
- 6 Government Support** Focus on **agricultural production, food security,** and infrastructure
- 7 E-commerce is transforming flour distribution** Breaking geographic barriers, expanding market reach, meeting rising demand for convenience.

Industry Size and Growth Rate

India Packaged Atta Market Forecast (Rs. Bn)



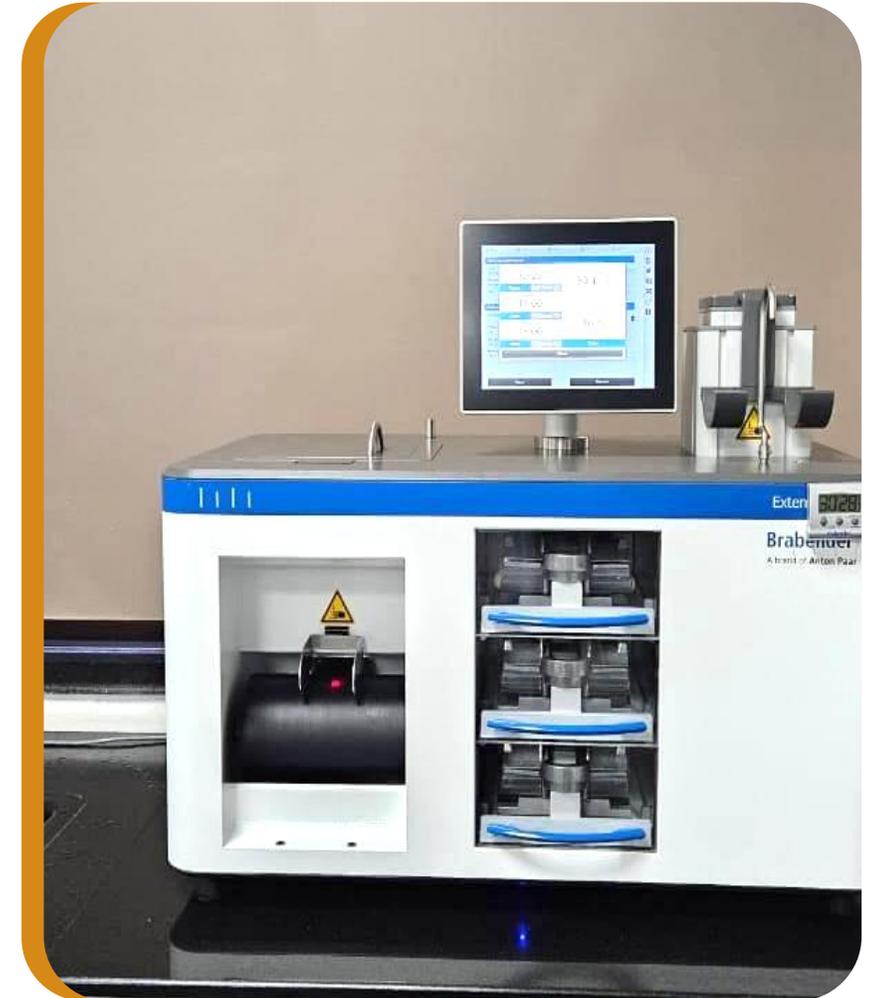
Source: IMARC

India's flour market is scaling fast—driven by health trends, tech, and digital retail

Disclaimer



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Thank You

Plot No.807, Industrial Area, Phase II,
Chandigarh 160002

CIN: L15311CH2011PLC033393

Symbol: MEGASTAR
Scrip code: 541352



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