



AMBANI
ORGOCHEM LIMITED

Your Chemistry Is Our World
(Formerly Known as Ambani Organics Limited)

Corp Off :
801, 8th Floor, "351-ICON", Next to Natraj Rustomjee,
W. E. Highway, Andheri (East), Mumbai - 400069. INDIA
Tel : +91 22 2682 7541 / 2682 2027 / 2682 2028 / 2682 2029
Email : info@ambaniorgochem.com

Date: 09th September, 2026

To,

The Manager,
Listing Compliance Department
The National Stock Exchange of India Limited
Exchange Plaza, Bandra-Kurla Complex,
Bandra (East) Mumbai- 400051

Sub: Investor Presentation

Script Symbol: AMBANIORGO

Dear Sir/Madam,

Pursuant to the applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable regulations, we hereby submit the Investor Presentation of Ambani Orgochem Limited.

The Investor Presentation provides an overview of the Company's business, product portfolio, manufacturing capabilities, industry outlook, financial highlights, growth strategy and future roadmap.

You are requested to kindly take the same on record and disseminate it on your website.

The Investor Presentation is enclosed herewith for your reference and records.

Thanking you,

Yours faithfully,

For Ambani Orgochem Limited

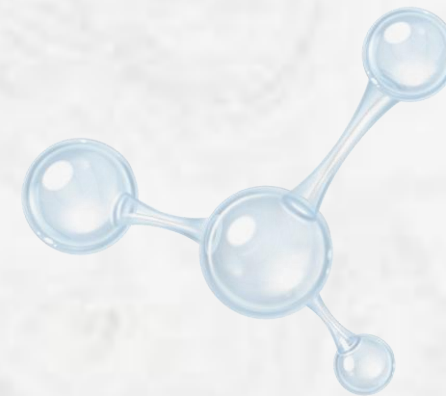
Rakesh Shah
Managing Director
DIN: - 00503074



Factory : Tarapur, Maharashtra • Dahej, Gujarat
R&D Lab : Tarapur, Maharashtra
Website : www.ambaniorgochem.com **CIN :** L24220MH1985PLC036774
ISO : 9001 : 2015 / ISO : 14001 : 2015 / ISO 45001 : 2018 Certified

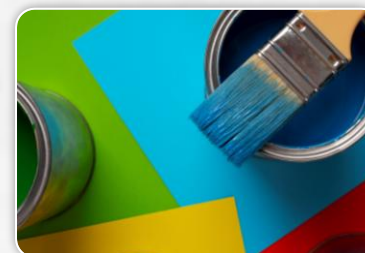


Regd. Off. : N44, MIDC, Tarapur, Boisar - 401506. Maharashtra



Ambani Orgochem Limited

Investor Presentation Sept'26



◆ A Super-Specialty Chemicals Platform Built For The Next Phase of Growth

Ambani Orgochem Limited, incorporated in 1985, is a **super-specialty chemicals-focused** company engaged in the manufacturing, processing, importing, supplying and exporting of high-performance **Peroxide Derivatives, Salicylic Acid & Salicylates, Metal Octoates, and Eco-Friendly Acrylic Coatings & Adhesives**.

With over four decades of experience, the Company serves **domestic & international markets** with **high-performance, environmentally friendly solutions** aligned with sustainable development goals.

4
Decades of
Chemistry &
Trust



At a
Glance:
Scale &
Capabilities

50,000+
MT/Year
Aggregate
Capacity

4
Manufacturing
Facilities
Tarapur, MH |
Dahej, GJ

+

1
Advanced
In-House
R&D Facility

100
SKUs

15+
Awards &
Certificates

10+
Industry
Serves

150+
Team Size

40+
Countries

20
States



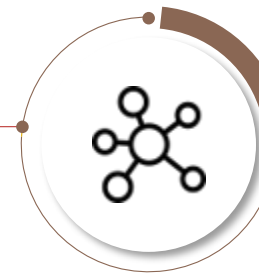
Our Super-Specialty Chemicals Portfolio



Peroxides
Derivatives



Salicylic Acid &
Derivatives

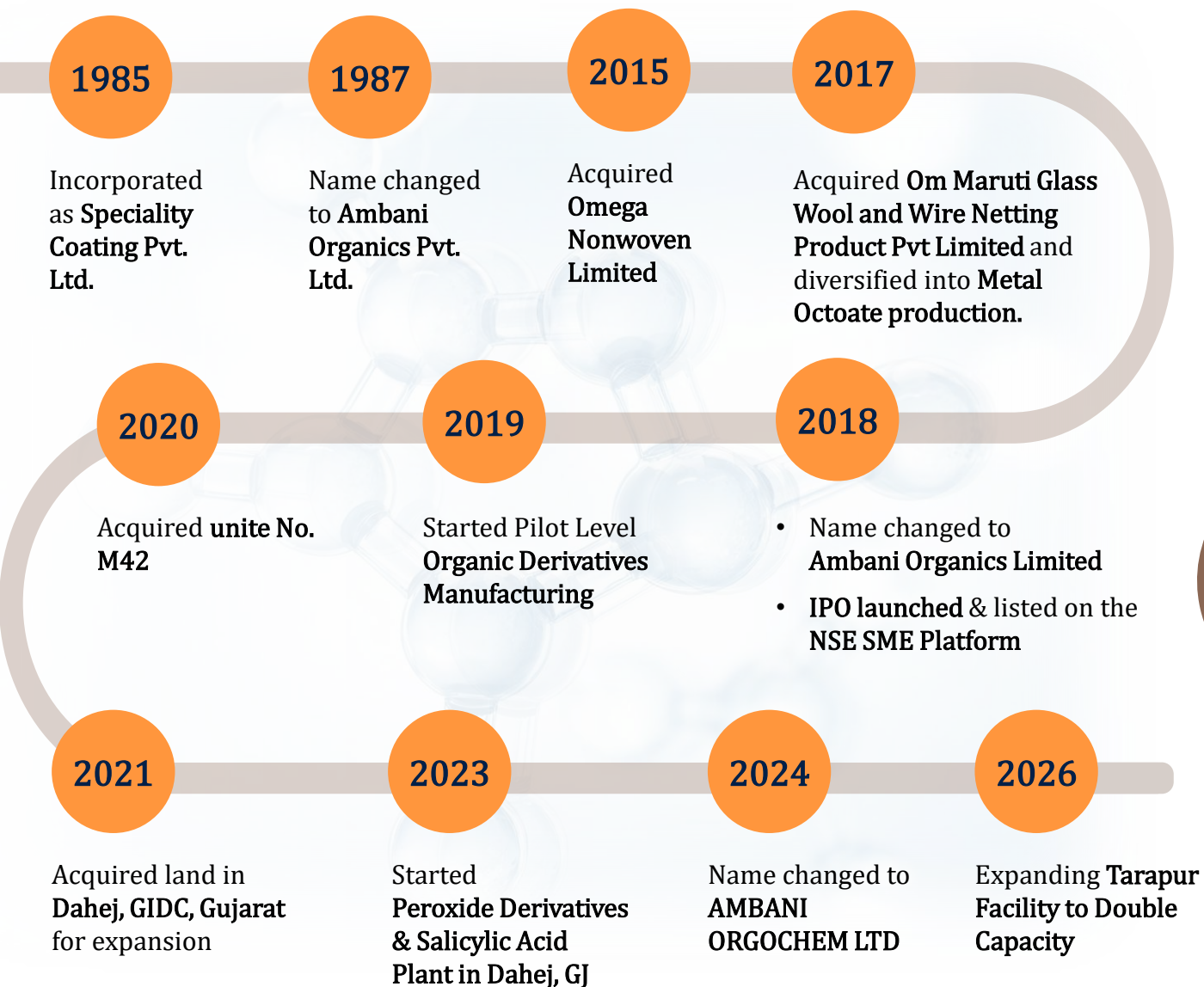


Metal
Octoates



Eco-Friendly Acrylic
Coatings & Adhesives

◆ A Journey of Excellence & Trusted Partnerships

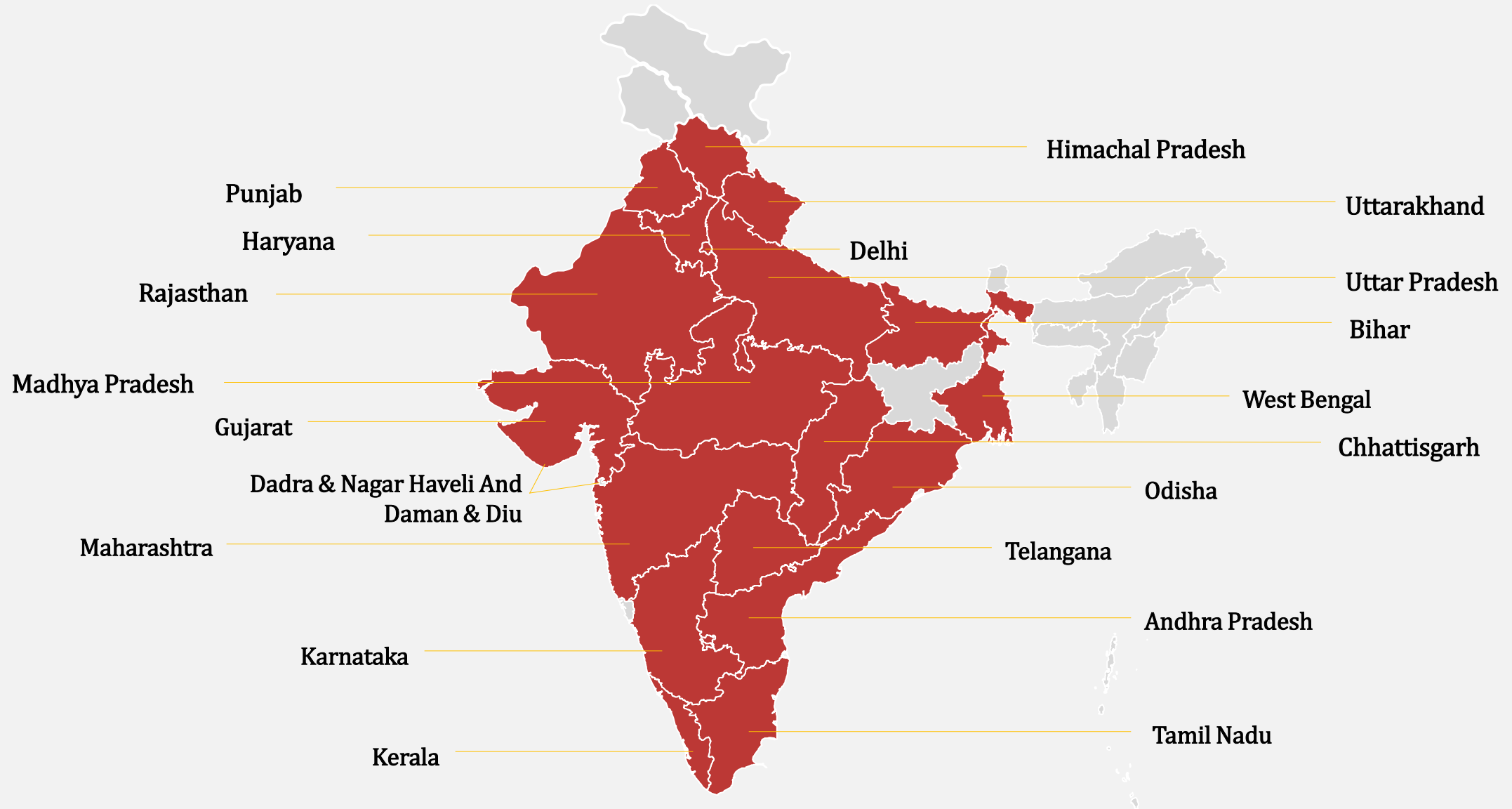


Country Wise Geographical Presence



Disclaimer: The World map used in the above illustration has been sourced from the internet & is intended solely for representational purposes.

State Wise Geographical Presence



Disclaimer: The India map used in the above illustration has been sourced from the internet & is intended solely for representational purposes.

Peroxides Derivatives

Expanding Product Portfolio & Backward Integration



CURRENT SCALE

20+ Products

| Global Supply



KEY HIGHLIGHTS

- DTA (Di-tert-amyl Peroxide) developed through in-house R&D
- Specialized peroxide manufacturing facility
- Environmental clearance for peroxide manufacturing



INDUSTRIES

FRP | Composites | Chemicals | Agriculture | Energy | Electrical | Automotive



APPLICATIONS

- Resin manufacturing
- Composite curing
- Agrochemical applications
- Wind-mill & solar-panel manufacturing
- Wire & cable applications
- Automotive paints



LIMITED GLOBAL MANUFACTURING BASE

Ambani Orgochem Limited | Arkema | Nouryon

Alongside approximately
3–4 other global
manufacturers

NEW MOLECULE DEVELOPMENT

5 ADDITIONAL PEROXIDES

01 | CAS 78-63-7: Polymer Processing | Polypropylene Degradation | Styrene Processing

02 | CAS 3025-88-5: High-Temperature Polymerisation | Polymer Cross-Linking | Silicone Resins

03 | CAS 1068-27-5: Rubber & Elastomers | Polyolefin Cross-Linking | High-Temperature Processing

04 | CAS 13052-09-0: Polyester Resin Curing | Hot-Press Moulding | DMC & BMC

05 | CAS 5168-50-3: Polymer Manufacturing | Rubber Vulcanisation | High-Performance Parts



BACKWARD INTEGRATION

2 CRITICAL RAW MATERIALS DEVELOPED IN-HOUSE

01 | CAS 110-03-2
2,5-Dimethyl-2,5-Hexanediol

02 | CAS 142-30-3
2,5-Dimethyl-2,5-Hexyne-diol



DEVELOPMENT STATUS

- Pilot trials nearing completion
- Certain raw materials have limited global availability
- In-house development aims to strengthen raw-material availability for peroxide manufacturing



POTENTIAL ~6 ADDITIONAL PEROXIDES

2 Raw Materials → ~6 Potential New Peroxide Molecules



Ambani Orgochem Limited: Among India's Only Four Salicylic Acid Manufacturers

CURRENT SCALE



CURRENT CAPACITY

~50 T/Month

Salicylic Acid manufactured in-house for **Methyl Salicylate** & other value-added salicylates



KEY HIGHLIGHTS

- In-house manufacturing capability
- Consistent quality with customized solutions
- Value-added derivatives for diverse applications



INDUSTRIES SERVED



Industrial & Specialty Chemicals



Health Care



Cosmetics / Skin Care



APPLICATIONS

- API
- Skin care
- Cosmetics
- Pharmaceuticals
- Fragrances
- Coating resins
- Lubricants
- Home care

CAPACITY EXPANSION

~50 T/month → ~200 T/month

Planned Salicylic Acid Capacity

- Expansion of in-house Salicylic Acid manufacturing
- Higher capacity to support downstream value-added product

DOWNSTREAM DEVELOPMENT

12+ SALICYLATE MOLECULES

1. Octyl Salicylate
2. 2-Ethylhexyl Salicylate
3. Cyclohexyl Salicylate
4. Amyl Salicylate
5. Benzyl Salicylate
6. Isopropyl Salicylate
7. Hexyl Salicylate
8. Heptyl Salicylate
9. Homo-Menthyl Salicylate
10. Sakura Salicylate
11. Iso-Amyl Salicylate
12. Iso-Butyl Salicylate

DEVELOPMENT STATUS

- Selected molecules progressing toward plant trials
- Focused on higher-value downstream chemistry



TARGET MARKETS

Cosmetics | Fragrance





METAL OCTOATES CURRENT SCALE

Specialty Metal Octoates
| Global Supply



KEY PRODUCTS

1. Cobalt Octoate
2. Zirconium Octoate
3. Calcium Octoate



INDUSTRIES

Coatings | Composites | Printing
| Woodcare



APPLICATIONS

Paint driers |
FRP Accelerators | Inks |
Wood Preservation



METAL OCTOATES PLATFORM EXPANSION

Established Specialty Chemical Platform

- Continued product development across specialty applications
- Deepening presence across existing industrial markets
- Opportunity to expand product depth and global market reach



GROWTH FOCUS

Product Development | Application Expansion |
Global Reach

◆ Eco-Friendly Acrylic Coatings & Adhesives

Scaling From ~2,000 TO ~4,500 T/Month

Current Scale



~2,000 T/Month
Current Capacity



Supplied across
India & 40+ countries

Capacity Expansion



~2,000 T/month → ~4,500 T/month

Post Tarapur Expansion

- Manufacturing expansion underway at Tarapur MIDC
- Capacity expected to increase by ~2.25×
- Positioned to benefit from the shift from solvent-based → water-based emulsions



Industries



Paints & Coatings



Adhesives



Carpets



Construction



Textiles



Paper

Applications

Interior &
Exterior Paints

Wood & Metal
Coatings

Bopp &
Pressure-sensitive
Adhesives

Carpet
Binders

Paper Coatings

Waterproofing

Road Infrastructure

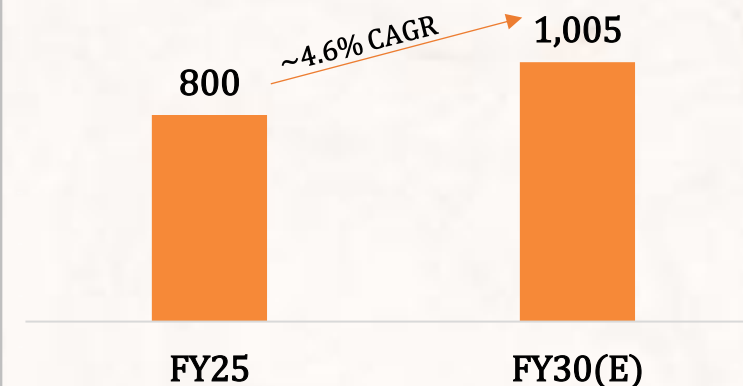
◆ India's Specialty Chemicals Industry Is Emerging As A Global Growth Opportunity

Global specialty chemical supply chains are diversifying beyond traditional exporters, creating a growing opportunity for India to emerge as a preferred alternative manufacturing base.

- The chemical industry is shifting from volume-led commodities towards value-driven specialty chemicals.
- Specialty chemicals generate structurally higher EBITDA margins, supported by formulation expertise, IP and high switching costs.
- China+1 is accelerating the shift towards alternative manufacturing hubs, with India and Southeast Asia gaining relevance as global companies reduce dependence on a single market.
- Supply-chain resilience is becoming a strategic priority, with companies accepting higher inventories and sourcing costs in exchange for greater geographic diversification and lower disruption risk.
- India is emerging as a credible beneficiary of this shift, supported by competitive manufacturing costs, policy initiatives, a growing domestic market and expanding capabilities across specialty chemicals.

The Global Specialty Chemicals Market

USD Billion



New Age Specialty Segments Are Broadening The Growth Opportunity



Electronic Chemicals



Pharma-linked Intermediates



Agrochemical Specialties



Green/bio-based Chemicals



Battery Chemicals



Aerospace & Mobility



Construction Chemicals

Strong Market Dynamics Support Growth Across Key Product Segments

ORGANIC PEROXIDE MARKET



Market Size in 2026

USD 2.58 billion



Market Size in 2031

USD 3.23 billion



Forecasted CAGR (2026 - 2031)

4.55%

Geography Analysis

- Asia Pacific — Largest market, driven by plastics and elastomers.
- North America — Value-added demand from automotive, healthcare and semiconductors.
- Europe — Growth supported by stricter environmental and safety regulations.



Key Growth Drivers

- Sustainability trends are driving demand for organic peroxides with lower environmental impact.
- Rising adoption of high-performance adhesives across construction, automotive and packaging supports organic peroxide demand.
- Innovation in production techniques is driving the development of more efficient and environmentally friendly organic peroxides.
- Rising R&D investments are accelerating the shift towards specialised, high-performance organic peroxide products.

SALICYLATE MARKET

Key Application Areas



Pharmaceuticals

Pharmaceuticals remain the largest demand base, driven by salicylates' use in APIs, analgesics and therapeutic formulations.



Electronics & Semiconductors

Expanding semiconductor manufacturing is creating a high-value opportunity for ultra-high-purity salicylates.



Metallurgical Industry

Growing demand for critical minerals is supporting the use of salicylates in mineral extraction and processing.



Flavour & Fragrance

Demand from perfumery, oral care and FMCG applications continues to support consumption of salicylate esters.



Estimated Global Market Size in 2026

USD 600 - 900 million



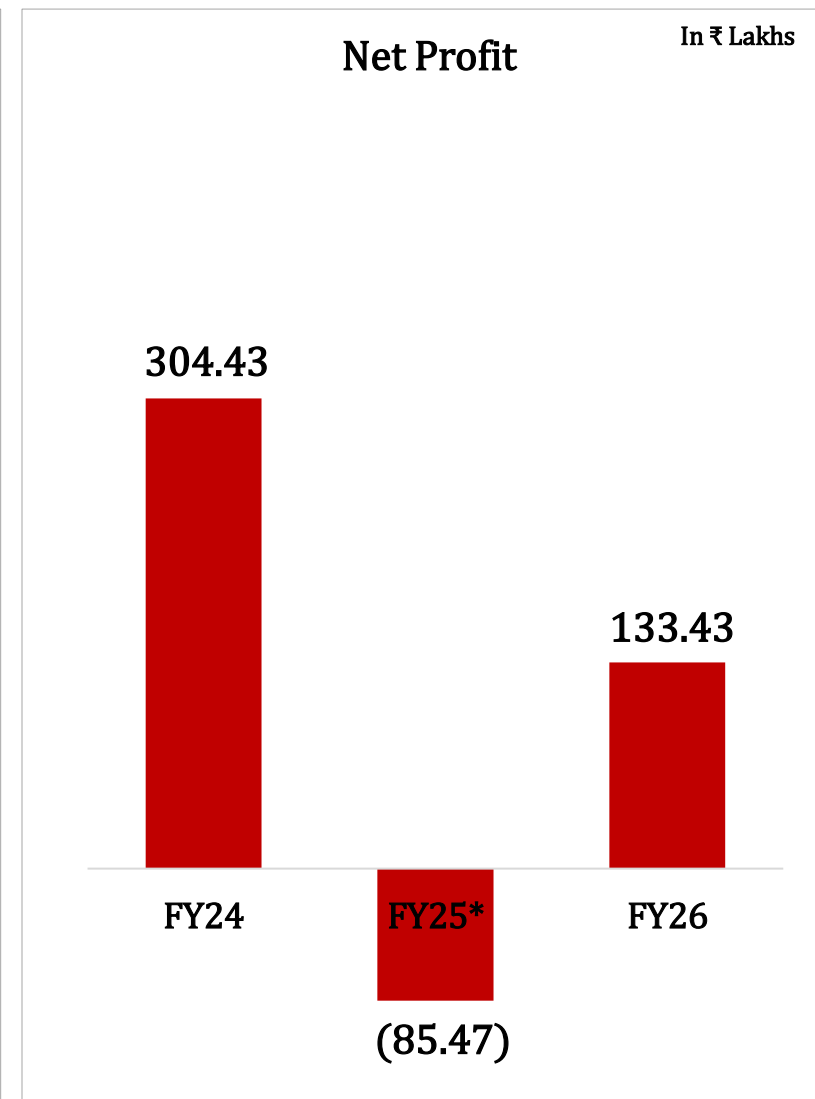
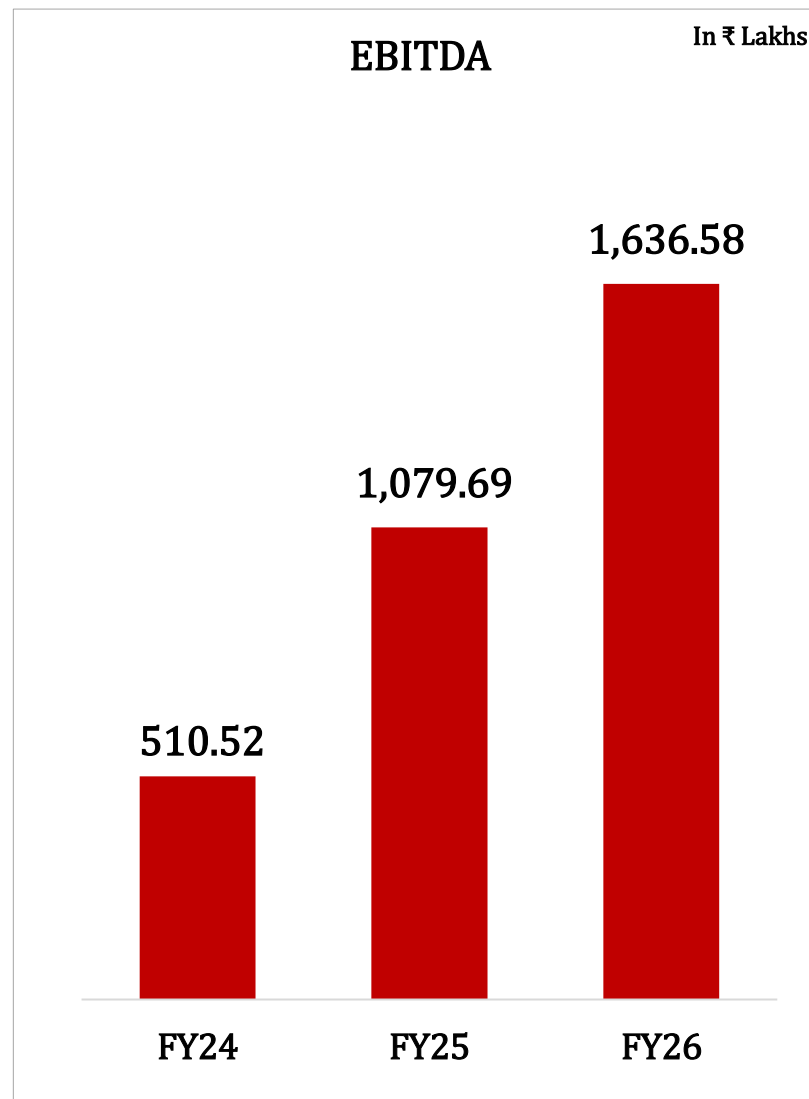
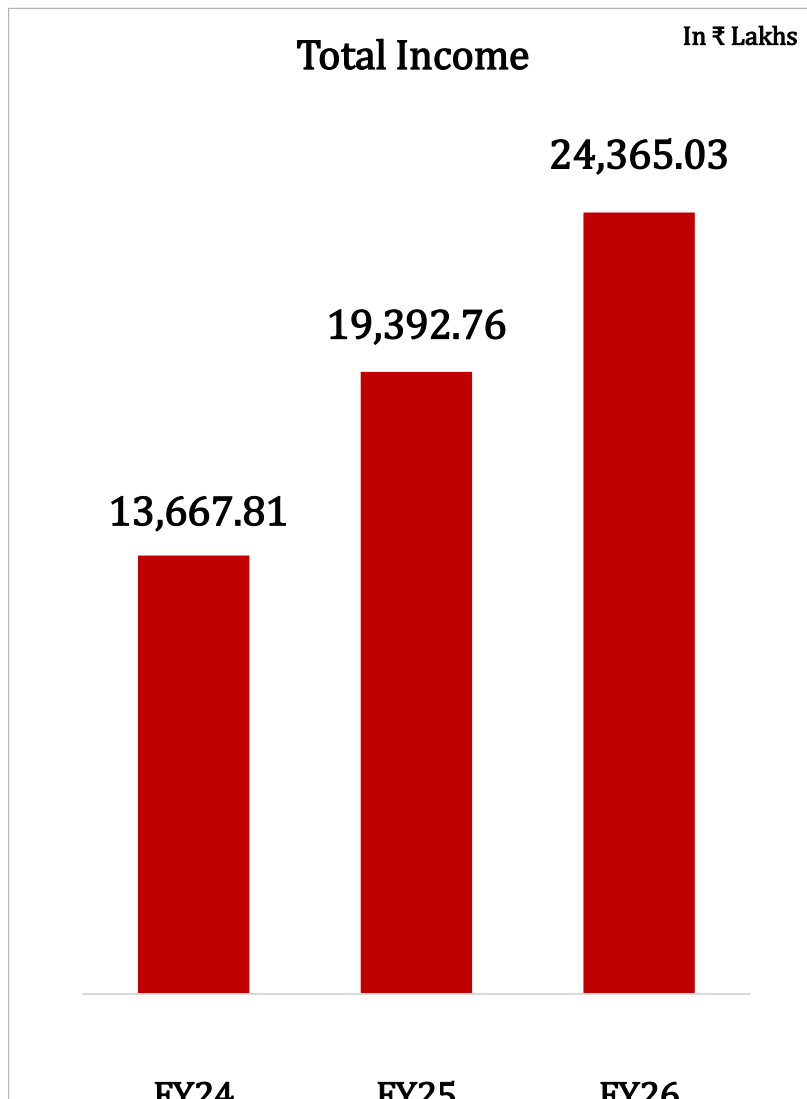
Forecasted CAGR (2026 - 2031)

4.5 % to 6.5%

Regional Market Dynamics

- **Asia-Pacific (APAC)**-Global hub driven by strong production capabilities and demand across key end markets.
- **North America**-High-value market supported by pharma, semiconductors and supply-chain diversification.
- **Europe**-Premium market driven by stringent regulations and specialty chemical demand.
- **Middle East & Africa (MEA)**-Emerging market supported by healthcare expansion and infrastructure growth.

Key Financial Highlights



*Note: FY25 reported loss was primarily due to a ₹129.01 lakh deferred tax and adjustments, despite the Company generating an underlying Profit Before Tax of ₹43.16 lakh.



R&D-led Innovation → Capacity Expansion → New Molecules → Integration → Higher Value Applications → Global Markets

Vision Roadmap

Ambani Orgochem Limited (AOL) is a **process-driven organization with documented systems**, ensuring operational continuity and **reducing dependence on individuals through structured succession planning**.

Aashay Shah

MSc – Material Science Engineering
University of Cincinnati, USA



Next-Generation Leadership



Leadership Focus

- Strategic Diversification
- Innovation & Technology
- Global Expansion
- Sustainable Growth



Vision

Driving AOL's next phase of growth through **innovation, global opportunities and domestic capability building**, aligned with the **Viksit Bharat** agenda.

1

SHORT TERM (1-2 YEARS)



- Strengthen the **core specialty chemical portfolio**, focusing on high-growth segments.
- Enhance **operational efficiency, cost optimization and margins**, while strengthening **ISO-certified Quality, Sustainability and EHS** processes.
- Develop **eco-friendly, green-chemistry and import-substitute products** through a qualified R&D team.
- Strengthen **customer engagement**, process discipline and **scalability** across domestic and international markets.

2

MID TERM (3-5 YEARS)



- Expand **production capacities** at Dahej, Gujarat and other strategic locations to meet growing demand.
- Enter new industries including **Rubber, Solar, Fragrance and Infrastructure** with innovative offerings.
- Build **global technology alliances and distribution partnerships** to accelerate international expansion.
- Strengthen **governance, procurement and supply-chain resilience** while benchmarking global best practices.

3

LONG TERM (5-10 YEARS)



- Establish AOL as a **global leader in eco-friendly specialty chemicals**, with a diversified revenue base across geographies and industries.
- Lead **sustainability-driven innovation**, including circular economy practices, green manufacturing and eco-friendly product development.
- Ensure seamless **next-generation leadership transition** and long-term business continuity.
- Advance **GMP, 5S, Six Sigma, digital transformation, automation and process integration** to drive scalable growth aligned with **Viksit Bharat**.

Awards & Recognitions



Certifications



Environmental Regulatory Clearances Secured



ISO
9001:2015



ISO
14001:2015



ISO
45001:2018



Eco Vadis
Approved



Hallal
Certified



Koscher
Certified



GOTS



ZDHC



GUJARAT POLLUTION CONTROL BOARD
PARYAVARAN BHAVAN
Sector-10-A, Gandhinagar 382010
Phone : (079) 23222425
(079) 23222152
Fax : (079) 23232158
Website : www.gpcb.gov.in

File No : GPCB/ (PCB ID - 75842)
To,
M/s. Ambani Organics Limited,
167, D-3, 167 w0026 168, GIDC, Dahej,
City : Vav,
Dist : Bharuch,
Taluka : Vagra

Application For CTE After TOR
CTE-56581

Sub: Consent to Establish (After obtaining Terms Of Reference For Environment Clearance) under Section 25 of Water Act 1974 and Section 21 of Air Act 1981.
Ref: (1) Your online application No. 258165 dated 10/06/2022
(2) TOR issued by State Authority vide their letter no. SIA/GJ/86305/2022 Dated 05/05/2022

Sir,

Without prejudice to the powers of this Board under the Water (Prevention and Control of Pollution) Act-1974, the Air Act-1981 and the Environment (Protection) Act-1986 and without reducing your responsibilities under the said Acts in any way, this is to inform you that this Board grants **Consent to Establish (After obtaining Terms Of Reference For Environment Clearance) under Section 25 of Water Act 1974 and Section 21 of Air Act 1981** for manufacturing of products as mentioned into the application of Environment Clearance (EC) for which TOR is granted vide letter under reference no (2) above.

Consent To Establish is Granted Subject To The Following Conditions: -

- 1) The validity period of this CTE shall be Seven Years from the issue of this order.
- 2) Applicant shall strictly comply with all conditions stipulated by competent authority in the order of Environment Clearance to be issued in reference to TOR issued vide letter under reference No. : 2 above.
- 3) The applicant shall however, not without the prior concern of the Board, bring into use any new or altered outlet for the discharge of effluent or gaseous emission or sewage waste from the proposed industrial plant. The applicant is required to make applications to this Board for this purpose in the prescribed forms under the provisions of the water Act - 1974, the Air - 1981 and the Environment (Protection) Act - 1986.



For and on behalf of
Gujarat Pollution Control Board

M.U. Patel
6/8/22
M.U.PATEL
ROH - Bharuch

This order is issued to 167, D-3, 167 w0026 168, GIDC, Dahej, City : Vav, Dist : Bharuch, Taluka : Vagra (75842) for CTE amendment after obtaining EC.

Printed On : 06/08/2022

Page 1 of 1

GPCB ID : 75842



Among the select chemical companies with Environmental Clearance and GPCB Consent to Establish for a Dahej manufacturing facility.

Thank You!



Ambani Orgochem Limited

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Western Express Highway, Andheri East, Mumbai,
Maharashtra 400069



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These risks and uncertainties include, but are not limited to, the performance of the Indian economy and the economies of various international markets, the performance of the industry in India and worldwide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income, or cash flows, the Company's market preferences, and its exposure to market risks, as well as other risks.

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