

Corp. Office
392, 'E' Shahupuri,
Post Box No. 201,
Kolhapur 416 001, India

Works
Plot No. C 18,
Five Star MIDC, Kagal,
Kolhapur 416 216 India.

T 0231 2658375
W www.synergygreenind.com
L27100PN2010PLC137493



November 13, 2025

To,
The BSE Limited,
Corporate Relationship Department,
1st Floor New Trading Building,
Rotunda Building,
P.J. Towers, Dalal Street,
Fort, Mumbai - 400 001

To,
Corporate Communications,
National Stock Exchange of India Ltd.,
Exchange Plaza, Plot No.C/1, G Block,
Bandra-Kurla Complex, Bandra (E),
Mumbai - 400051.

Scrip Code : 541929

Security ID : SGIL

Subject : Disclosure of information under Regulation 30(12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Dear Sir/Madam,

In compliance of Regulation 30 (12) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, we wish to inform you that the Board of Directors of the Company wish to disclose "Management Note" on Unaudited financial results for the quarter and half year ended on September 30, 2025.

A copy of the "Management Note" is enclosed herewith.

Kindly take the same on record.

Yours Faithfully,
For Synergy Green Industries Limited

Nilesh Mohan Mankar
Mankar

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Nilesh Mohan Mankar
Date: 2025.11.13
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Nilesh M. Mankar
Company Secretary and Compliance Officer
Memb.No.:A39928

Encl: As above

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Date: 13.11.2025

Subject: Unaudited Financial Results for H1 FY 2025–26

Dear Stakeholders,

We are pleased to present the **unaudited financial results** for the **first half of FY 2025–26**. Below are the key highlights:

1. Financial Performance

- **Revenue:**
 - The Company recorded a total income of ₹159.75 Crores during H1 FY 2025–26, compared to ₹167.93 Crores in the corresponding period of the previous year, reflecting a marginal decrease of 4.9%.
 - Revenue growth was observed in Direct Exports, Gearbox and Non Wind segments.
 - H1FY26 Revenue was muted due to lower schedules from domestic wind and OEM exports. However, full-year outlook remains strong with ~20% order book growth backed by strong schedules from existing customers, products addition from new customers and enhanced capacity.

- **Exports:**

Export revenues grew **52%**, increasing from ₹31 Crores to ₹47 Crores.

- **Profitability:**

PBDIT (Profit Before Depreciation, Interest, and Taxes) stood at ₹24.86 Crores, marking a 4.8% increase over ₹23.73 Crores in H1 FY 2024–25 and **PBDIT margins improved by 128 basis points**, from 14.13% to **15.56%**.

2. Expansion Activities

Solar Project



New Factory Building



- **8 MW Solar Project:** Project has been commissioned and operational.
- **Foundry Expansion (30,000 TPA to 45,000 TPA):** Construction activities are nearing completion, and equipment erection is underway. The expanded capacity is expected to be operational during Q3 FY 2025–26.
- **Machining Facility: Phase 1** Machines under erection; operations to commence during Q3 FY 2025–26. **Phase 2** Machines are ready for dispatch and expected to be operational by Q4 FY 2025–26.

3. Business Outlook

- **Revenue Guidance:** Product development activities for Envision, Nordex and Adani are well on track, supporting a robust **20% growth in FY 2025-26 order book**.
- **Profitability Outlook:** PBDIT margins are expected to expand by a **100 basis points** for the full year of FY 2025-26, supported by contributions from strategic investments and operational leverage.

Summary of Unaudited Financial Results – H1 FY 2025-26

(All figures in ₹ Crores)

| Particulars | Quarter Ended (3 Months) | | | Half Year Ended | | Year Ended (12 Months) |
|---|--------------------------|----------|----------|-----------------|----------|------------------------|
| Period | 30.09.25 | 30.06.25 | 30.09.24 | 30.09.25 | 30.09.24 | 31.03.25 |
| Total Income | 74.38 | 85.38 | 89.01 | 159.75 | 167.93 | 363.68 |
| PBDIT | 11.71 | 13.16 | 13.21 | 24.86 | 23.73 | 53.70 |
| PBDIT Margin | 15.74% | 15.41% | 14.84% | 15.56% | 14.13% | 14.77% |
| Depreciation & Amortization Expenses | 3.66 | 3.37 | 3.24 | 7.04 | 6.27 | 13.02 |
| Finance Costs | 4.70 | 4.65 | 3.74 | 9.35 | 7.16 | 15.69 |
| Profit/(Loss) before Tax | 3.34 | 5.13 | 6.23 | 8.47 | 10.31 | 24.99 |
| Tax Expenses and Deferred Tax Liability | 0.98 | 1.76 | 2.08 | 2.73 | 3.20 | 8.10 |
| Profit/(Loss) after Tax | 2.36 | 3.38 | 4.16 | 5.74 | 7.11 | 16.89 |

Disclaimer: The above projections and forward looking statements are prudent estimates of the Company Management based on unaudited results of H1 FY 2025-26 and prevailing business conditions. Investors and stakeholders are advised to consider this information appropriately before making any investment decisions.

Thanking you,
Yours faithfully,
For Synergy Green Industries Ltd.

Sachin Rajendra
Shirgaokar

Digitally signed by Sachin
Rajendra Shirgaokar
Date: 2025.11.13 12:39:41
+05'30'

Sachin R. Shirgaokar
Chairman & Managing Director
DIN:00254442