

Date: 15th November 2025

National Stock Exchange of India Limited,

Exchange Plaza, 5th Floor, Plot No. C-1, G Block, Bandra – Kurla Complex, Bandra (East), Mumbai – 400051,

Maharashtra, India

NSE Scrip Code – SKFINDIA

BSE Limited,

Phiroze Jeejeebhoy Towers,

Dalal Street, Fort, Mumbai – 400001, Maharashtra, India

BSE Scrip Code -500472

Subject: Press Release in connection with Unaudited Financial Results (Standalone and Consolidated) for the Second Quarter and half year ended 30th September 2025.

Dear Sir/Ma'am,

In compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the copy of Press Release in connection with Unaudited Financial Results (Standalone and Consolidated) for the second quarter and half year ended 30th September 2025.

We request you to take the above information on record and disseminate the same on your respective websites.

A copy of the press release will also be uploaded on the website of the company at https://www.skf.com/in/investors.

Thanking you,

Yours faithfully,

For SKF India Limited

Mayuri Kulkarni Company Secretary & Compliance Officer

Encl.: As above.

SKF India Limited

Registered office: Chinchwad, Pune 411 033, Maharashtra, India

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CIN: L29130PN1961PLC213113



SKF India Limited announces financial results for Q2 FY2025-26

Pune, 14 November 2025: SKF India Ltd. (NSE: SKFINDIA), India's leading technology and solutions provider of bearings and units, condition monitoring, and services, today announced its financial results for the guarter ended September 30, 2025.

During the quarter, the company reported consolidated revenue from operations of Rs. 13,090.6 million with Profit Before Tax (PBT) at Rs. 1,406.2 million demonstrated operational strength, and disciplined performance amid a dynamic business environment.

Financial Highlights (Q2 FY25-26): Consolidated

- **Revenue:** Rs. 13,090.6 million, reflecting a **5.2**% growth compared to Rs. 12,442.3 million in the previous year
- **Profit Before Tax (PBT)**: Rs. 1,406.2 million compared to Rs 1,268.8 million during the previous year

Speaking on the development, **Shailesh Kumar Sharma - Managing Director, SKF India Limited,** said "This quarter marks a defining moment for SKF India as we transition into two focused, agile organizations. With a revenue increase of 5.2 % YOY, amid an extremely dynamic business environment, our performance remains resilient, with operational excellence, and customer centricity at the core. The demerger gives us the strategic clarity to sharpen our priorities, accelerate growth, and unlock greater value for all stakeholders."

"SKF Automotive will continue to power India's mobility transformation from EVs and two-wheelers to advanced safety technologies while SKF Industrial will focus on enabling reliability across infrastructure, energy, and manufacturing sectors. With this new structure, we are better positioned to serve our customers with proximity, precision, and purpose, while building a future-ready organization aligned with India's industrial growth ambitions."

Strategic Outlook Post-Demerger

The demerger, sanctioned by the National Company Law Tribunal (NCLT) and approved by shareholders earlier this year, has formally separated SKF India's business into two focused entities — SKF Industrial and SKF Automotive — each equipped with independent boards and governance structures.

- SKF Industrial will drive growth across manufacturing, railways, renewables, cement, and heavy engineering sectors, with planned investments of ₹8,000–9,500 million by 2030, including a new manufacturing facility in Pune by 2028.
- SKF Automotive will concentrate on supporting India's evolving mobility ecosystem, with ₹4,100–5,100 million earmarked by 2030 to expand capacities across EV, two-wheeler, and wheel-end bearing segments in Haridwar, Pune, and Bangalore.

Both entities will continue to leverage SKF's global technology ecosystem, digital capabilities, and sustainability focus, while operating with strategic autonomy to drive performance and innovation.

For investors, the separation offers sharper business visibility, improved capital allocation, and access to differentiated value streams in two fast-growing sectors of India's economy.

About SKF

Since 1907, SKF has been making some of the world's most innovative bearings, seals, lubrication systems, condition monitoring solutions, and services to reduce friction. Less friction means more energy saved and by reducing it, we make industry smarter, more competitive, and more energy efficient, building a more sustainable future where we can all do more with less. SKF is represented in approximately 130 countries and has around 17,000 distributor locations worldwide. Annual sales in 2024 were SEK 98,722 million and the number of employees was 38,743. www.skf.com

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