



Date: 19th May 2025

National Stock Exchange of India Limited, Exchange Plaza, 5 th Floor, Plot No. C-1, G Block, Bandra- Kurla Complex, Bandra (East), Mumbai – 400051, Maharashtra, India NSE Scrip Code – SKFINDIA	BSE Limited, Phiroze Jeejeebhoy Towers, Dalal Street, Fort Mumbai – 400001, Maharashtra, India BSE Scrip Code -500472
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Subject: Intimation under Regulation 30 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI LODR”) – Presentation on Analyst/Institutional Investor Meeting

Reference: Our Intimation Dated 12th May 2025

Pursuant to Clause 15 (a) of Schedule III, Part A, Para A read with Regulation 30 (2), Regulation 30 (6), Regulation 46(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time) (“SEBI LODR”), SEBI Master Circular No. SEBI/HO/CFD/PoD2/CIR/P/0155 dated 11th November 2024, and our intimation dated 12th May 2025, we are hereby submitting the presentation of Earnings Call for Q4 FY 2024-25 scheduled today i.e. on Monday, 19th May 2025 at 9:30 Hrs (IST).

This Investor Presentation will be available shortly on the website of the company at <https://www.skf.com/in/investors/financial-results>

The above is for your information and record. You are hereby requested to disseminate the same on your respective websites.

Thanking you,

Yours faithfully,

For SKF India Limited

Ranjan Kumar
Company Secretary & Compliance Officer

SKF India Limited

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CIN: L29130PN1961PLC213113



SKF India Limited – Investors Earnings call

4QFY25: January – March 2025

19th May 2025

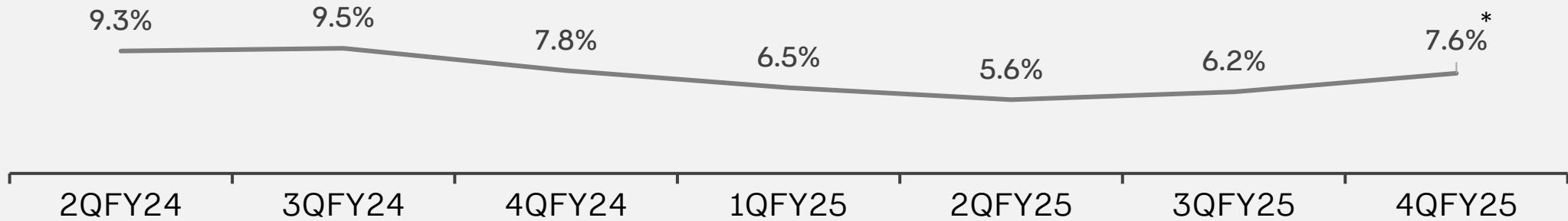
Agenda

1. Economy Update
2. Quarterly Highlights – Q4FY25
3. Full Year Highlights – FY25
4. Demerger Update
5. Summary

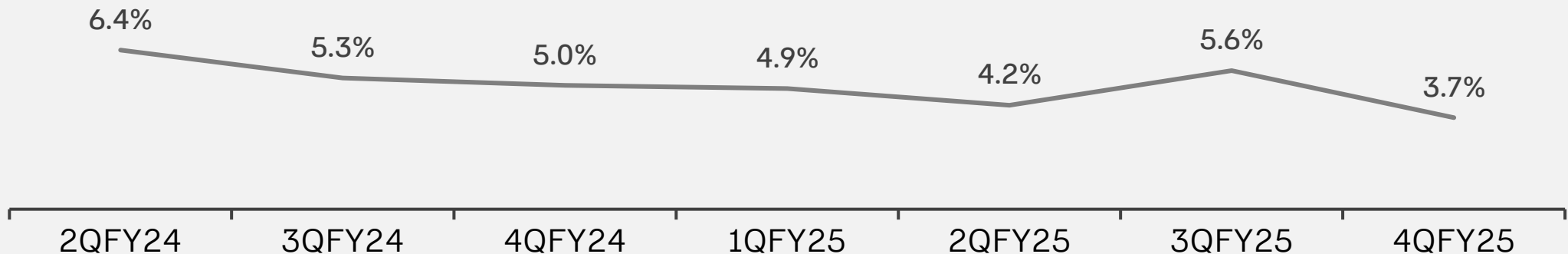
Economy Update

Macro Update| GDP expected to grow 6%+ with inflation reducing to below 4%

GDP Growth (y-o-y)

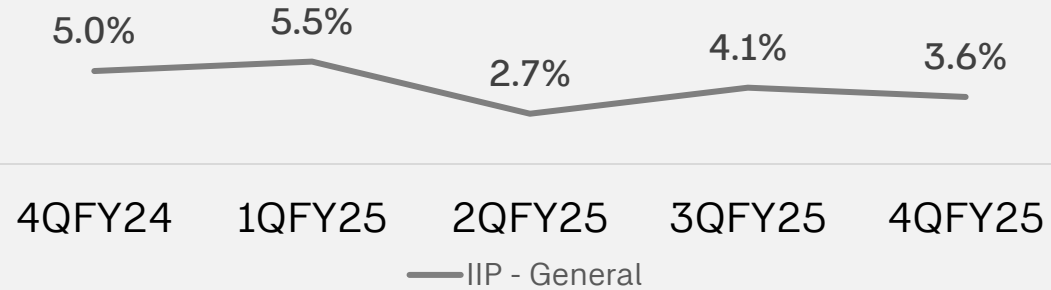


CPI- Inflation Growth (y-o-y)

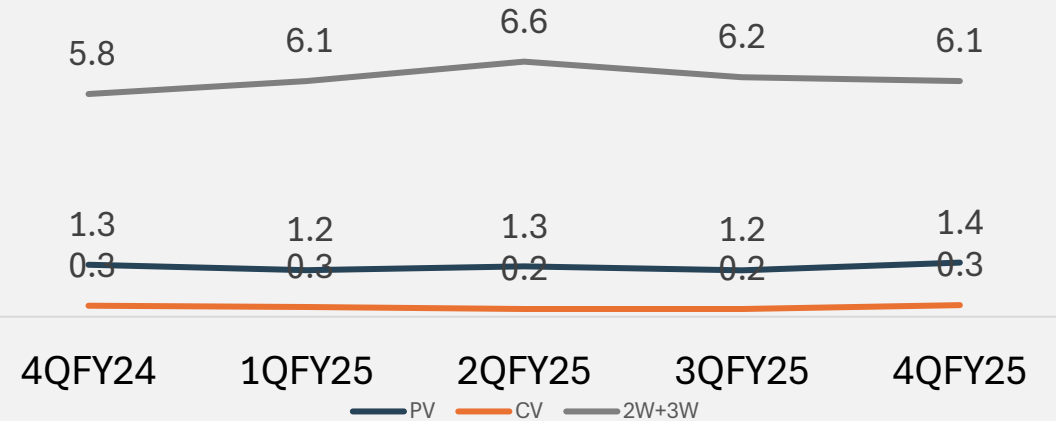


Major Sectors Performance| Expected to maintain strong growth

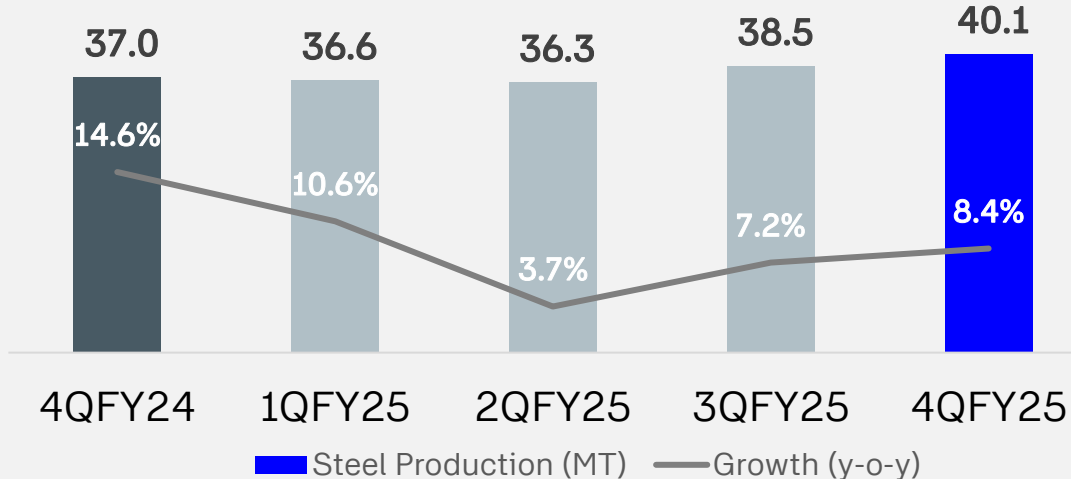
IIP-Industrial Production Growth (y-o-y)



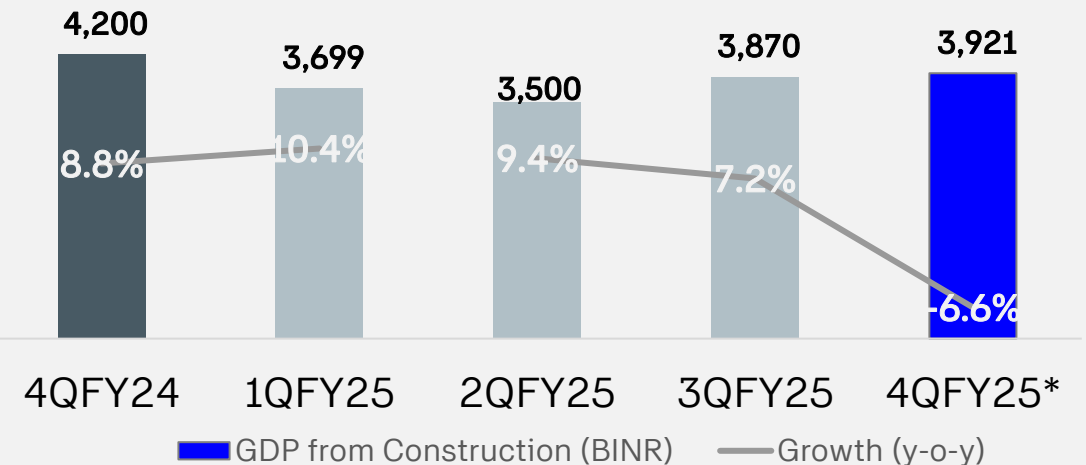
Automotive Production (Mn units)



Iron & Steel Production Growth (y-o-y)



Construction Growth (y-o-y)

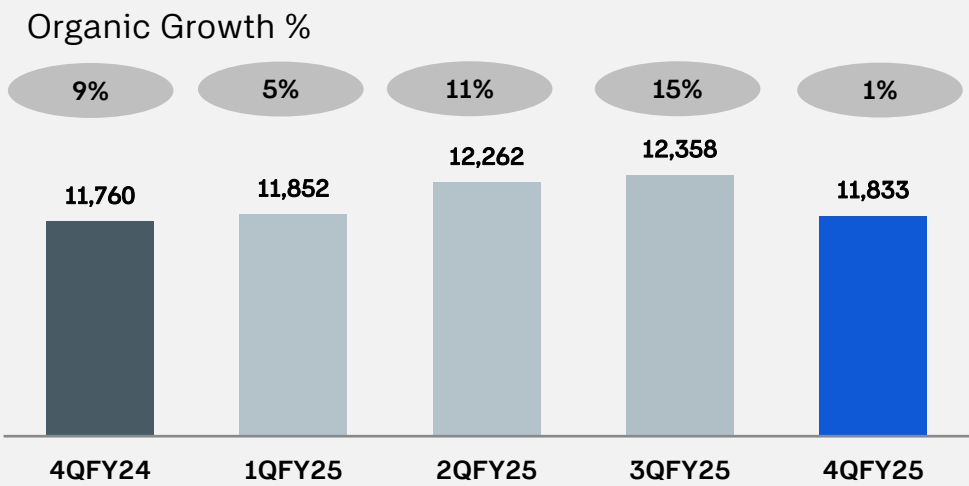


Quarterly Highlights – Q4 FY25

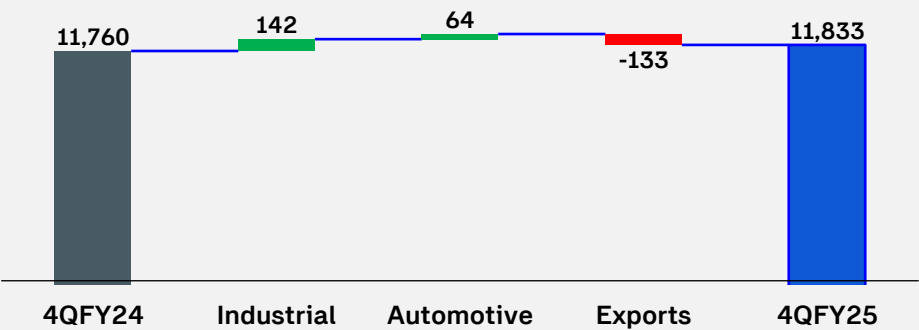


Net Sales| Grew by 1% YoY

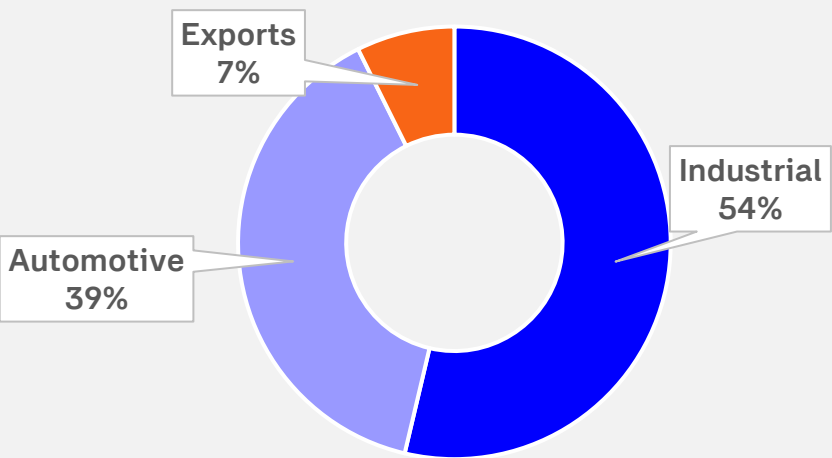
Sales by quarter, MINR



Sales Bridge, MINR



Segment Wise Sales Mix

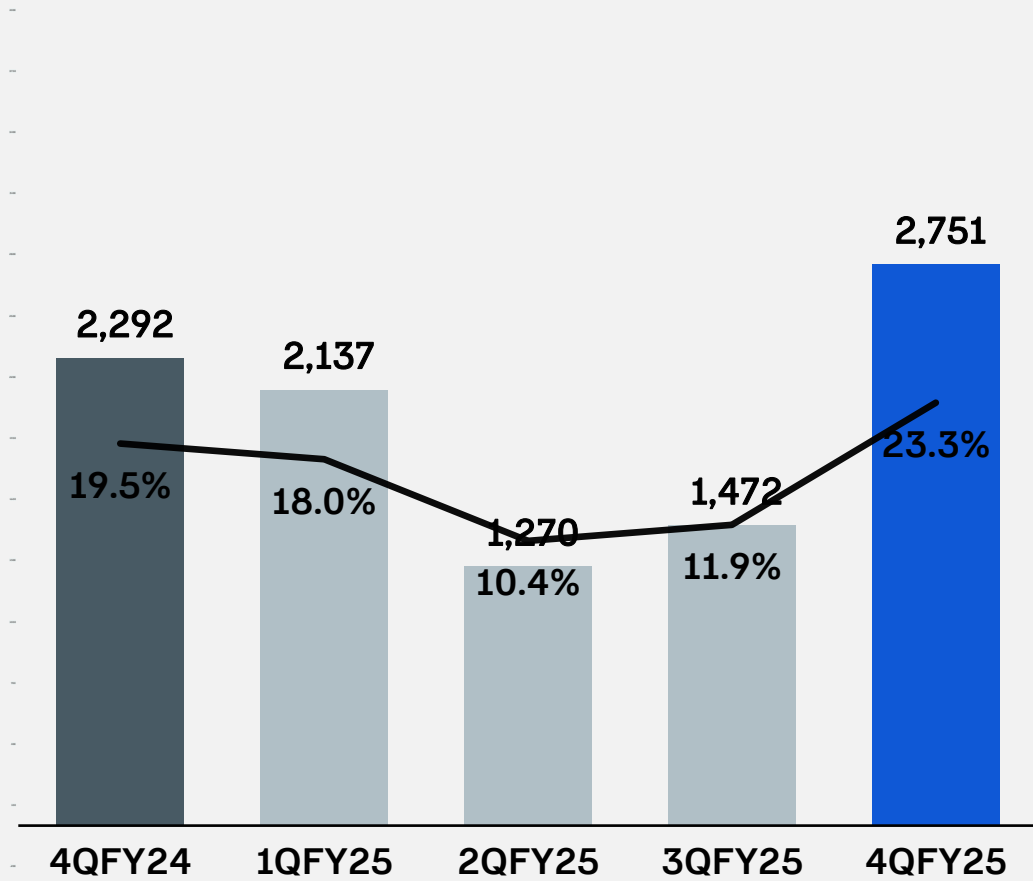


Segment-wise Growth %

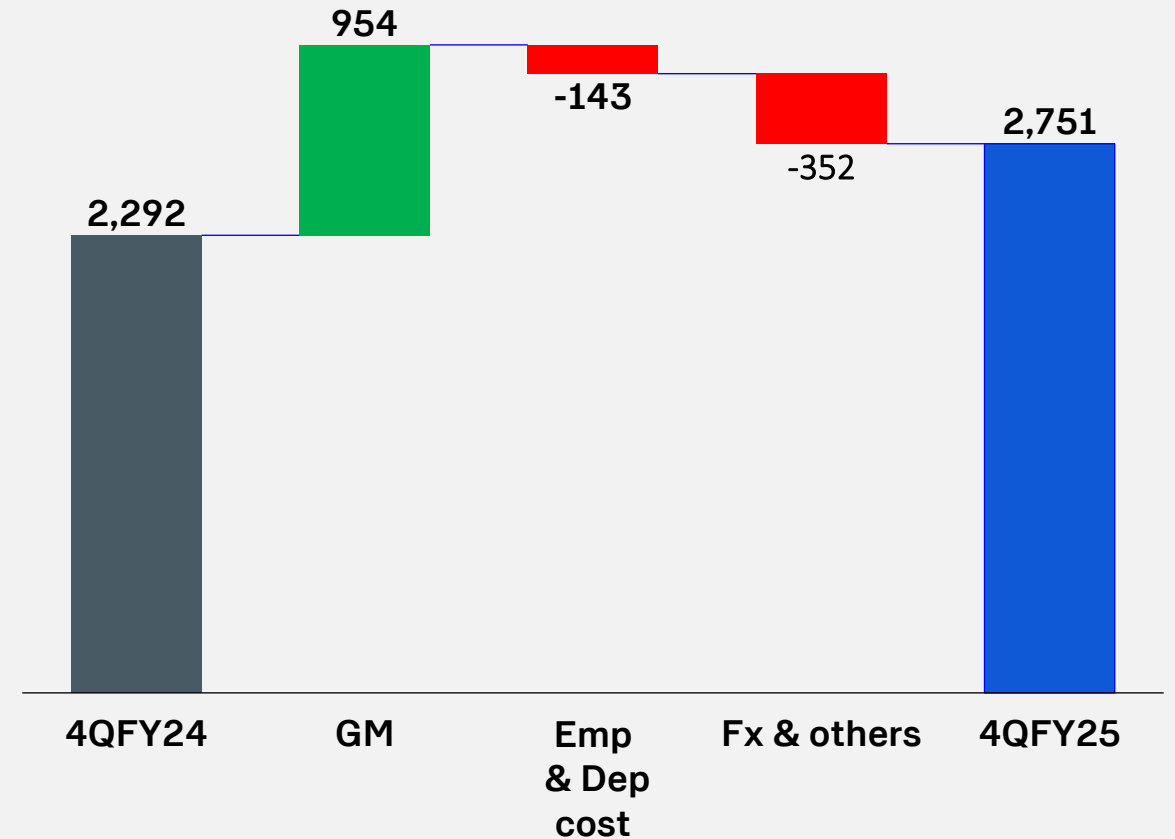
Segments	1Q25 Vs 1Q24	1Q25 Vs 4Q24
Industrial	2%	-4%
Automotive	1%	-4%
Exports	-13%	1%

Margin | Improved by 376 points YoY

Profit before tax & Margin %, MINR



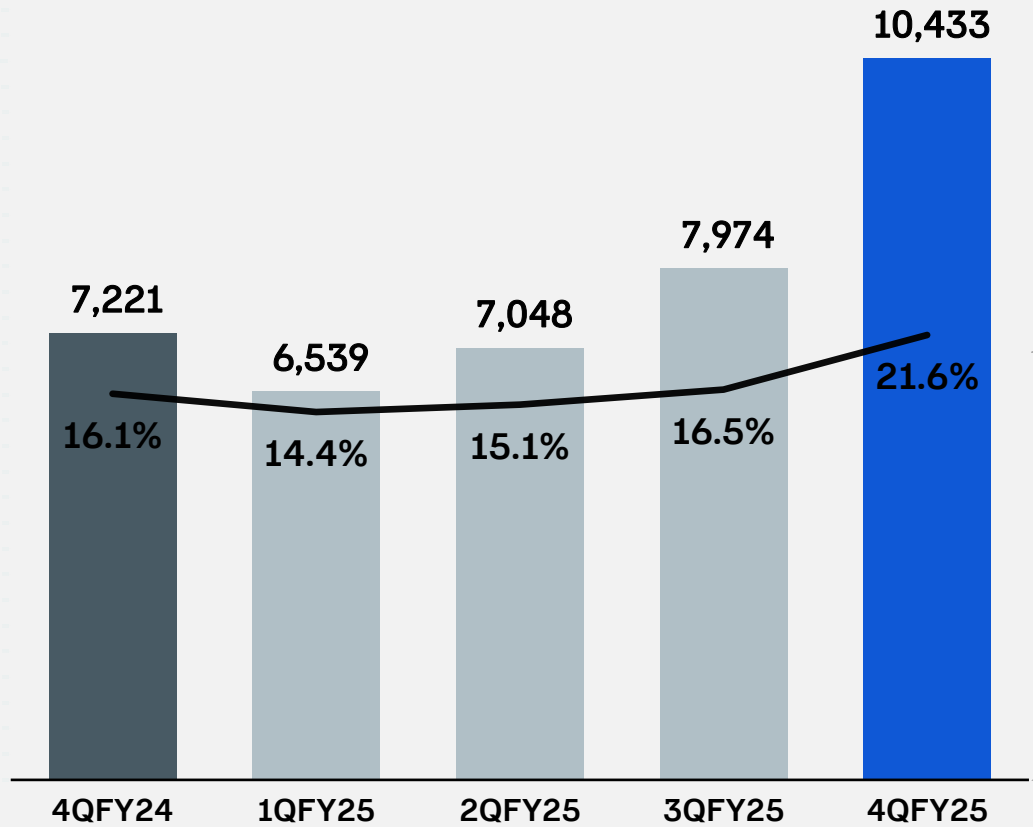
Profit before tax, MINR



Cash Flow| Lower due to higher NWC

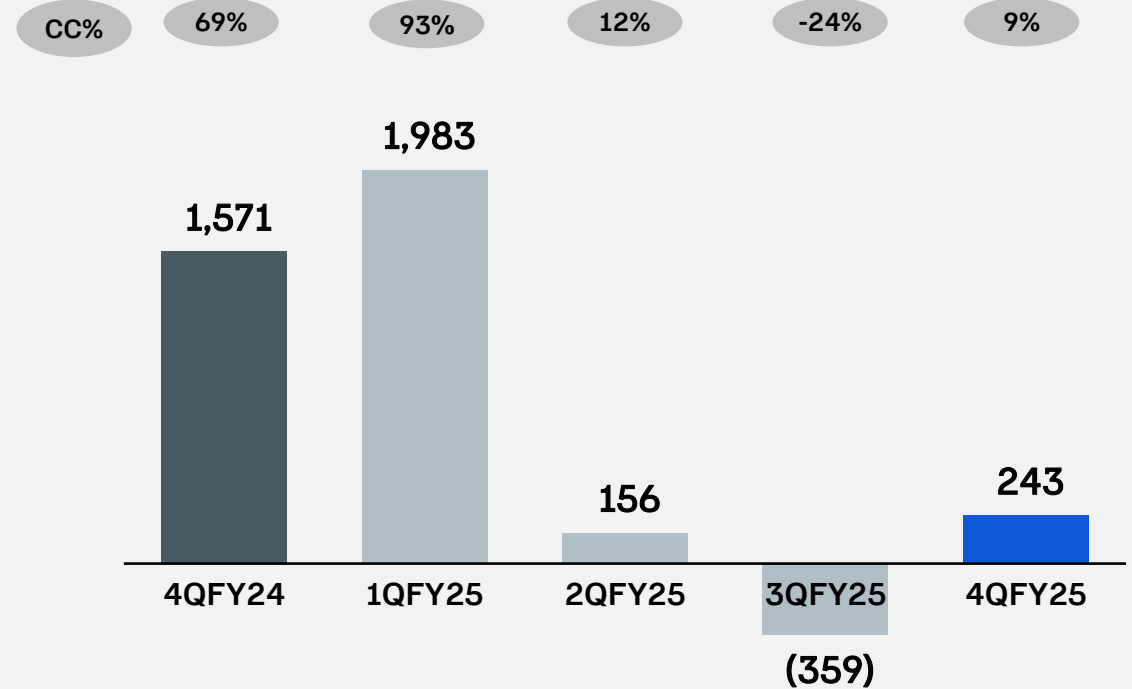
Net working capital, MINR

NWC % of Net Sales



Net cash flow from operations, MINR

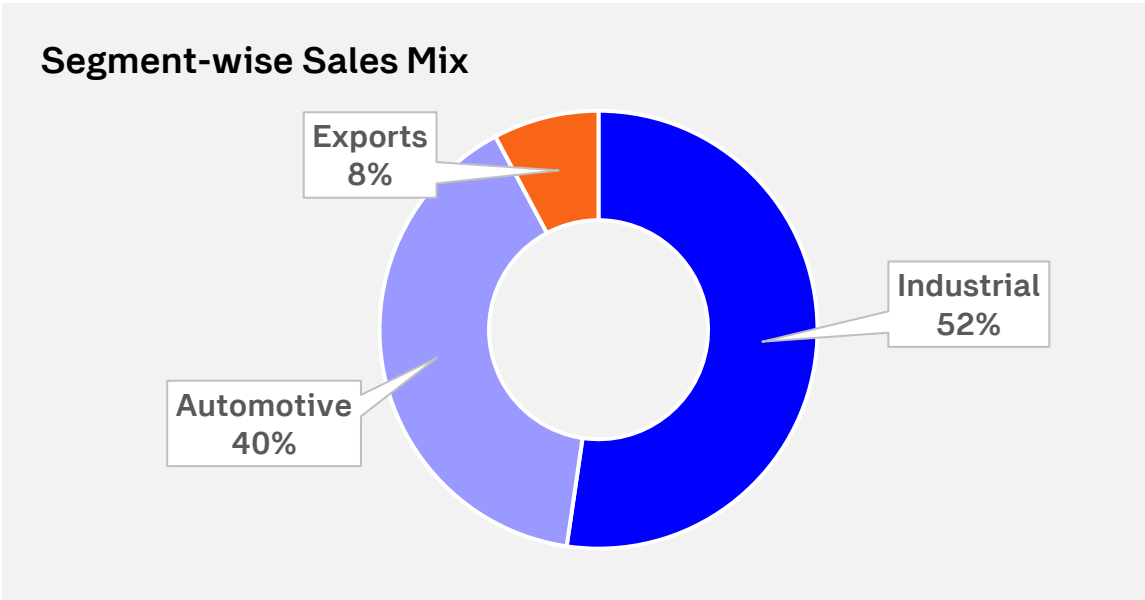
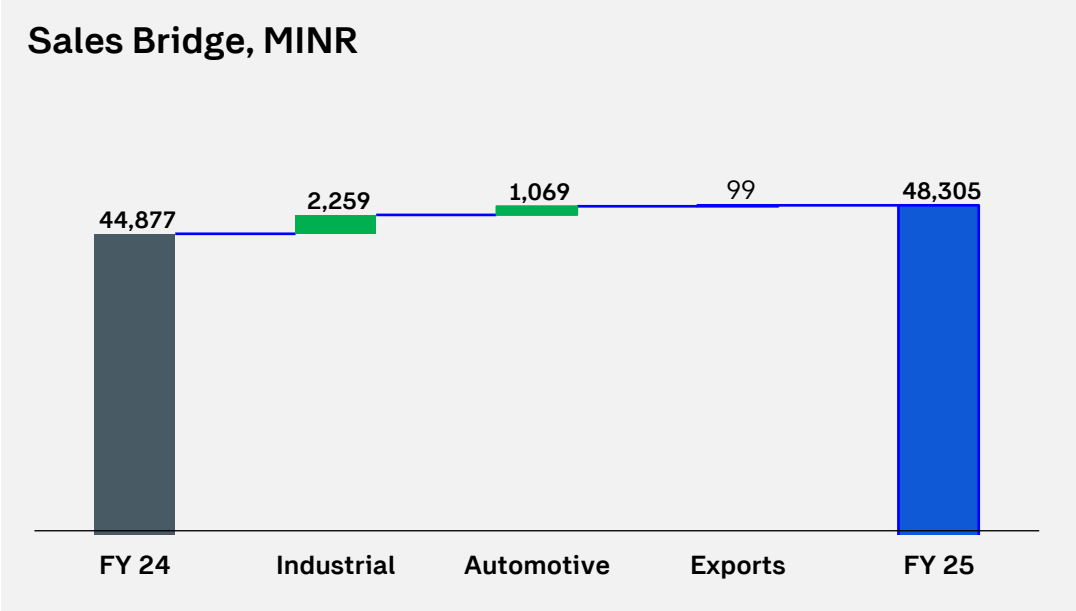
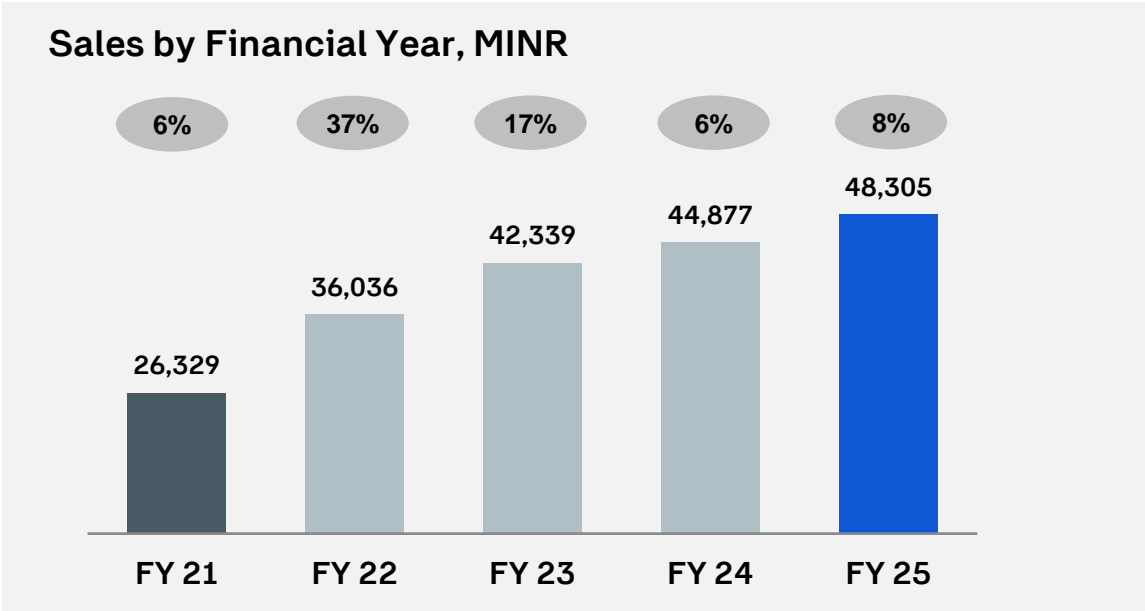
CC% Cash Conversion %



Full Year Highlights – FY 25



Net Sales| Grew by 8% YoY

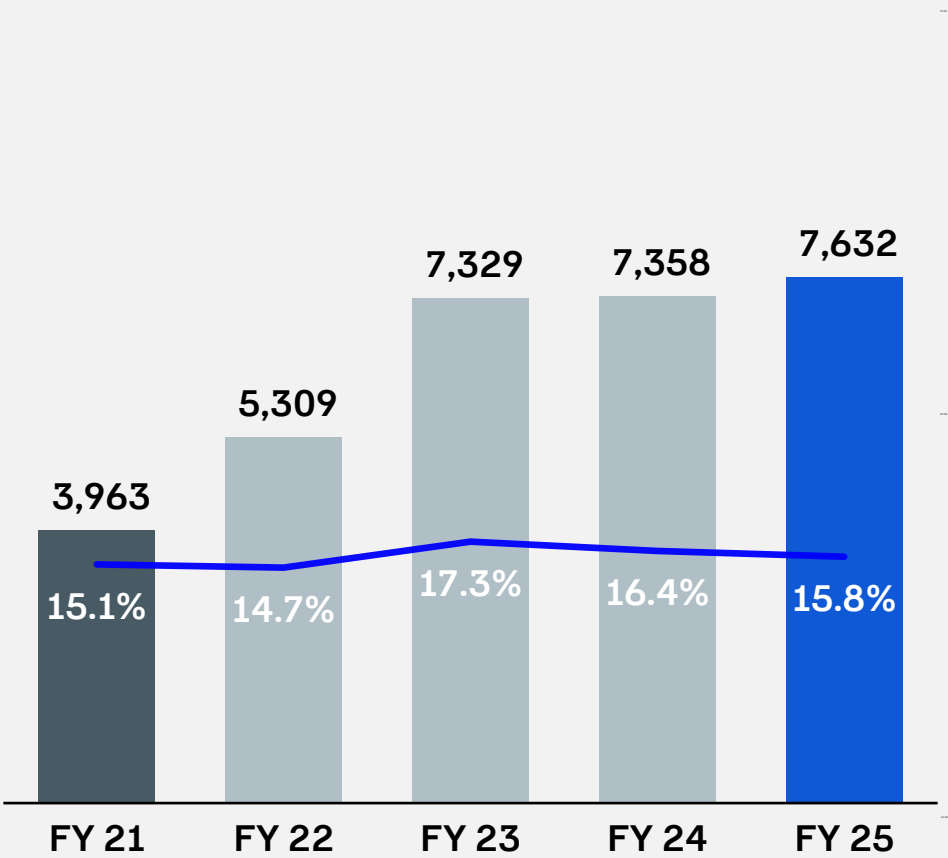


Segment-wise Sales

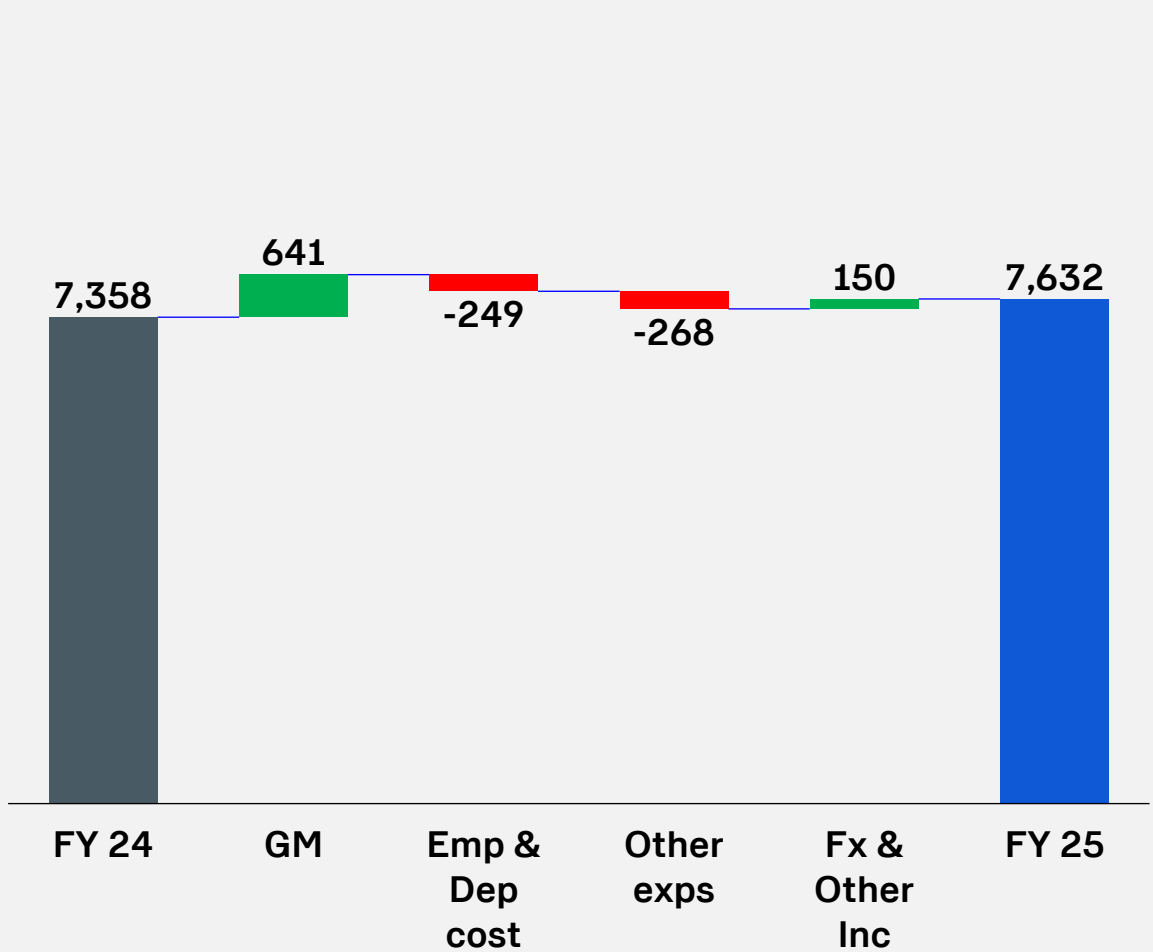
Segments	FY25 Vs FY24
Industrial	10%
Automotive	6%
Exports	3%

Profitability| Grew by 4% YoY

Profit before tax & Margin %, MINR



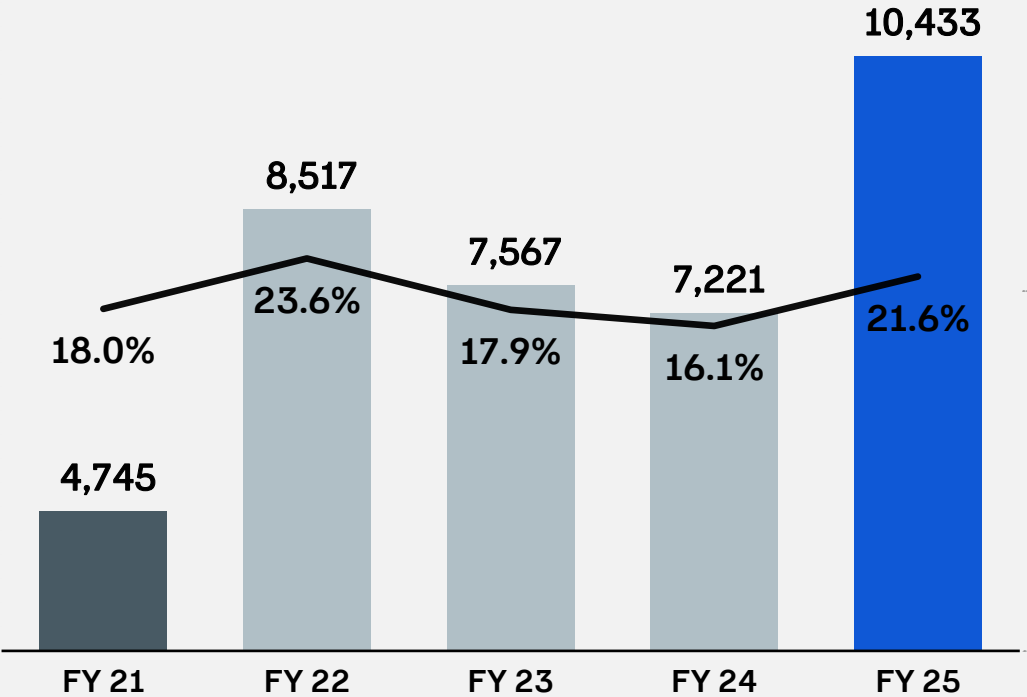
Profit before tax, MINR



Cashflow| Lower due to high NWC development

Net working Capital, MINR

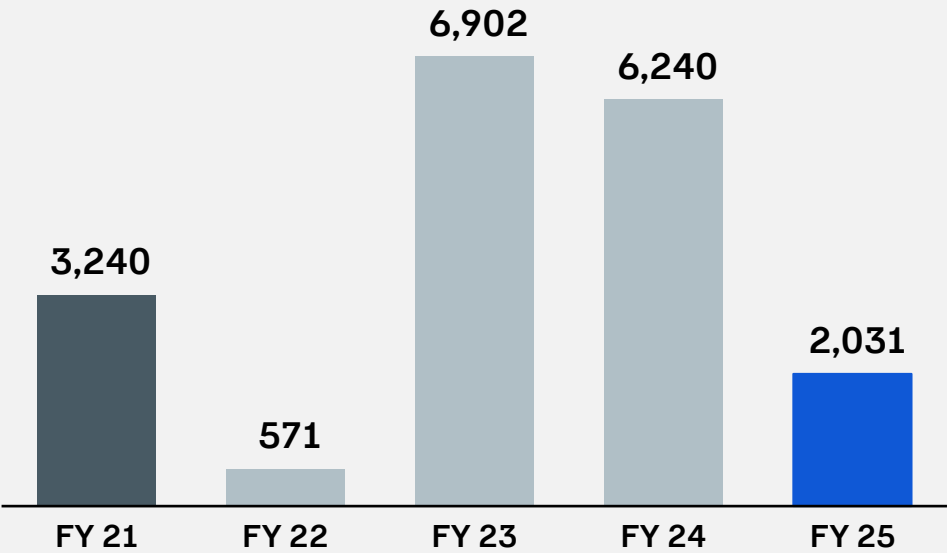
NWC % of Net Sales



Net cash flow from operations, MINR

CC% Cash Conversion %

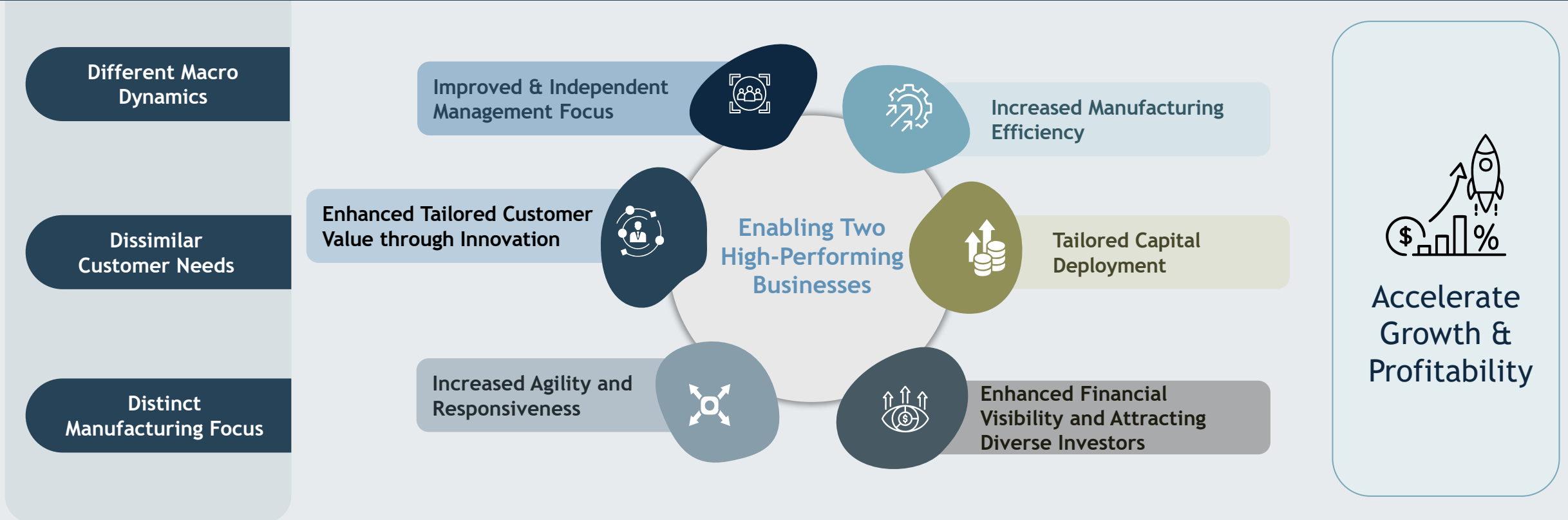
CC% 82% 11% 94% 85% 26%



Demerger Update

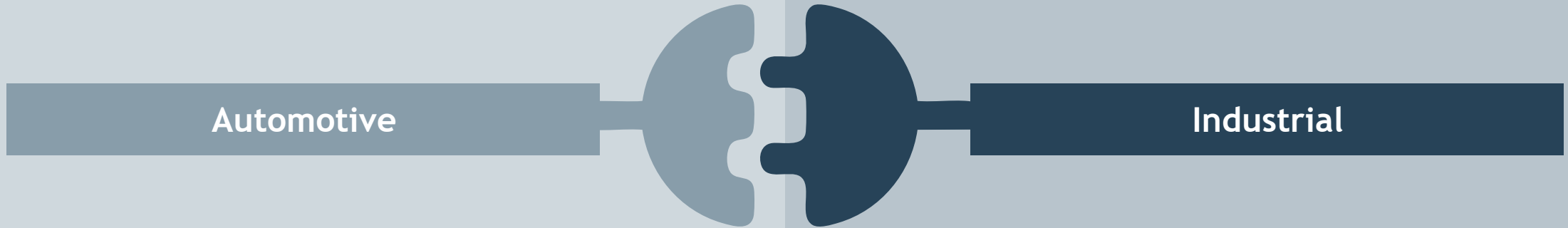
Automotive and Industrial: Two Fit-For-Purpose Independent Companies will Accelerate Growth and Profitability

Key Drivers of Demerger



Strategic focus on distinct objectives, opportunities & business needs

Infrastructure will be split between Automotive and Industrial



Manufacturing Facilities

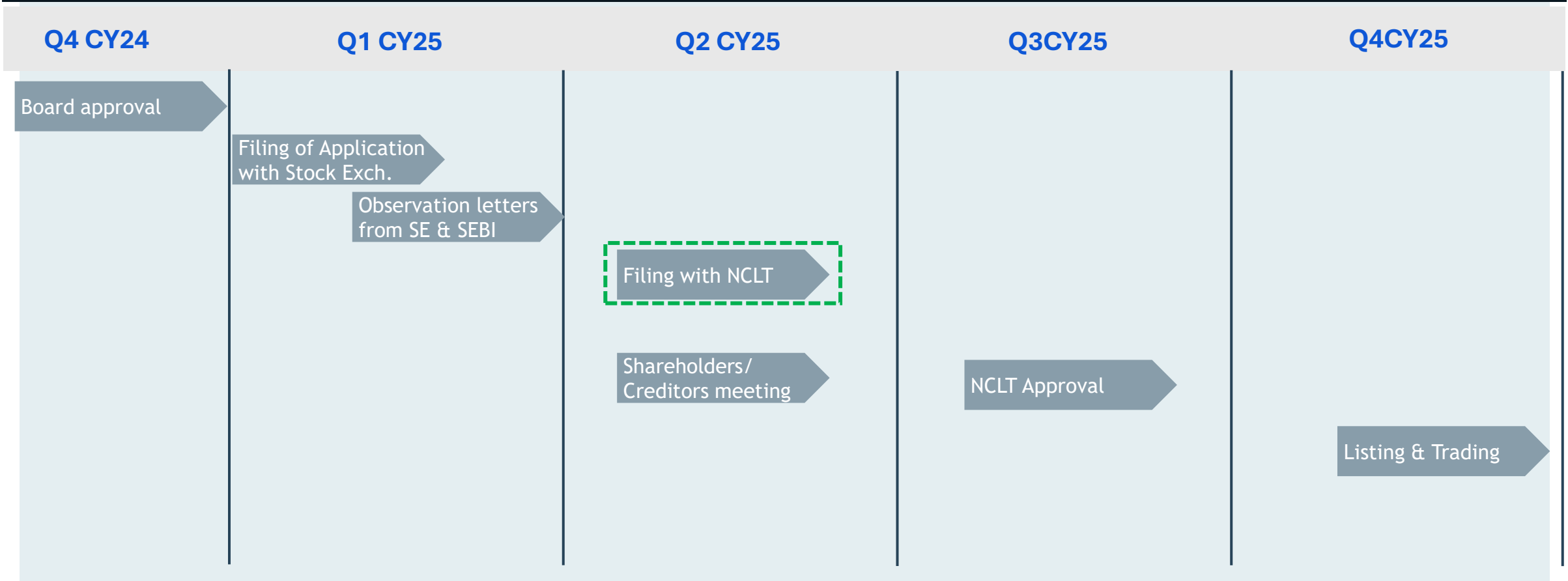
- Haridwar (Fully)
- Bangalore (substantially)
- Pune (Part)



- Pune (Part)
(Industrial to set-up a new factory)

Demerger Status and Timeline

Demerger Implementation Schedule





Summary| Delivered strong volume growth with solid margins

4QFY25: January to March 2025

▲ 1% YoY
11.8 BINR

Sales

▲ 376 bps YoY
23.3%

PBT%

▼ 85% YoY
0.2 BINR

Net cash flow
from operations

FY 2024-25: April to March 2025

▲ 8% YoY
48.3 BINR

Sales

▼ 60 bps YoY
15.8%

PBT%

▼ 67% YoY
2 BINR

Net cash flow
from operations



SICK

FIGHTING FRICTION