

**STERLING TOOLS LIMITED**

CIN : L29222DL1979PLC009668



WORKS : 5-A DLF Industrial Estate  
Faridabad - 121 003 Haryana India  
Tel : 91-129-227 0621 to 25/225 5551 to 53  
Fax : 91-129-227 7359  
E-mail : sterling@stlfasteners.com  
website : stlfasteners.com

<b><u>By NEAPS</u></b>	<b><u>By Listing Centre</u></b>
<b>National Stock Exchange of India Limited</b> "Exchange Plaza", Bandra-Kurla Complex, Bandra (E) Mumbai-400051	General Manager <b>BSE Limited</b> 1 <sup>st</sup> Floor, P. J. Towers Dalal Street Mumbai – 400001
<b>Security Code No.: STERTOOLS</b>	<b>Security Code No.: 530759</b>

**Dated: 13<sup>th</sup> May 2025**

**Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 "Listing Regulations")- Press Release on Audited Financial Results for Q4 & Financial Year ended 31<sup>st</sup> March 2025**

Dear Sir / Madam,

Please find attached a Media/Press release dated 13<sup>th</sup> May 2025, regarding the audited Financial Results (Standalone and Consolidated) for Q4 & Financial Year ended 31<sup>st</sup> March 2025 pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, following the board meeting held on 13<sup>th</sup> May 2025.

You are requested to take note of the same.

Sincerely  
For **STERLING TOOLS LIMITED**

  
**Pankaj Gupta**  
Chief Financial Officer

Encl.: As above.

**Sterling Tools reports consolidated Total Income growth of 10.6% YoY for FY25**

**Sterling Tools Limited (STL) (BSE: 530759) (NSE: STERTOOLS)**, is one of India's leading automotive fastener manufacturer and through its 100% owned subsidiary-Sterling Gtake E-Mobility Limited (SGEM); is a key EV component manufacturer. The Company announced its audited Standalone and Consolidated results for the quarter and year ended 31<sup>st</sup> March 2025.

**Key Consolidated Financial Highlights for FY25:**

- Total income grew by 10.6% YoY to Rs. 1,038.0 crore in FY25 as against Rs. 938.5 crore in FY24
- Adjusted EBITDA (excluding ESOP expenses) increased by 13.8% YoY to Rs. 132.4 crore in FY25 compared to Rs. 116.3 crore in FY24
- Adjusted EBITDA margin stood at 12.8% in FY25 as compared to 12.4% in FY24
- Profit after tax witnessed a growth of 5.3% YoY to Rs. 58.3 crore in FY25 compared to Rs. 55.4 crore in FY24
- Profit after tax margin stood at 5.6% in FY25

**Key Standalone Financial Highlights for FY25:**

- Total income grew by 6.2% YoY to Rs. 651.6 crore in FY25 as against Rs. 613.7 crore in FY24
- EBITDA increased by 4.8% YoY to Rs. 94.8 crore as compared to Rs. 90.5 crore in FY24
- EBITDA margin stood at 14.5% in FY25
- Profit after tax witnessed a growth of 10.5% YoY to Rs. 42.9 crore in FY25 as compared to Rs. 38.8 crore in FY24
- Profit after tax margin stood at 6.6% in FY25 as against 6.3% in FY24

**Commenting on the Q4 & FY25 performance, Mr. Atul Aggarwal, Managing Director of Sterling Tools Limited stated:**

*"In FY25, our consolidated total income increased by 10.6% YoY to Rs. 1,038.0 crore, driven by strong growth in our subsidiary SGEM and a stable performance in the standalone business, which recorded 6.2% YoY revenue growth and 10.5% YoY PAT growth. Adjusted EBITDA on a consolidated basis rose by 13.8% YoY to Rs. 132.4 crore, with margins expanding to 12.8%. We are delighted to achieve this Rs. 1,000 crore landmark and look forward to meeting greater milestones in the years to come.*

*Despite the strong full-year performance, our Q4 performance was impacted by a decline in our subsidiary SGEM's revenue, following Ola's transition to in-house production for its Gen3 models. The Company has redoubled its ongoing efforts on product and customer diversification.*

*SGEM announced the signing of a Technology Licensing Agreement for the development and manufacturing of rare earth/permanent magnet free Motors in India. Through the introduction of a mature and commercially viable rare earth magnet-free technology, SGEM will secure the first mover advantage in this crucial emerging segment. The Licensing Agreement will enable SGEM to offer its customers an alternative to the China dependent permanent magnet supply chain. The business plan also calls for the joint development of integrated motor and controller solutions.*

*Agreements on the introduction of other Power Electronics products are in the pipeline and, at least one, will be announced in the near future.*

*The Company continues to also work on 2W, 3W and Commercial Vehicle customers to expand sales of its Motor Control Units.*

*Through our subsidiary STML, we plan to begin production of HVDC Contactors and Relays by the end of Q2 FY26, in partnership with Kunshan GLVAC Yuantong New Energy Technology Co. Ltd. We are also in advanced discussions to establish a joint venture with MotiveLink Co. Ltd. (Erstwhile Yongin Electronics) to manufacture magnetic components in India. These initiatives are expected to drive future growth.*

*Looking ahead, the standalone business is expected to continue its stable growth trajectory, maintaining high single-digit growth.*

*Collectively, these strategic moves will enhance our EV product portfolio, promote import substitution, and align with the Government of India's Atmanirbhar Bharat vision. We remain committed to delivering long-term value through a combination of organic growth and strategic partnerships."*

## About Sterling Tools Limited

Incorporated in 1979, STL manufactures high tensile cold forged automotive fasteners, solutions catering to the passenger cars, two wheelers, commercial vehicles, agri-equipment and construction equipment segments. As a dynamic company, STL, through its subsidiary, has also successfully ventured into sunrise sectors such as electric vehicles (EV's) components to ensure robust value creation for its stakeholders. The client portfolio comprises leading OEMs in the domestic market and international markets.

## Forward-looking and Cautionary Statements

Certain statements in this release concerning our future growth prospects are forward-looking statements, which involve a number of risks, and uncertainties that could cause actual results to differ materially from those in such forward-looking statements. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in our earnings, revenue and profits. Our ability to generate and manage growth, ability to maintain cost advantage, salary cost increases in India, our ability to attract and retain highly skilled professionals, time and cost overruns, client concentration, our ability to manage our international operations, reduced demand for technology in our key focus areas and integrate potential acquisitions, the success of the companies in which we make strategic investments, withdrawal of Financial Year governmental incentives, political instability, war, pandemic, legal restrictions on raising capital or acquiring companies outside India. We do not undertake to update any forward-looking statement that may be made from time to time by us or on our behalf.

### **For Further Information, please contact**



#### **Sterling Tools Limited**

CIN: L29222DL1979PLC009668

Mr. Pankaj Gupta (Group Chief Financial Officer)

[pankaj.gupta@stlfasteners.com](mailto:pankaj.gupta@stlfasteners.com)

+91 (0) 129 – 227 0621/25

[www.stlfasteners.com](http://www.stlfasteners.com)



#### **Investor Relations Advisors:**

#### **Strategic Growth Advisors Pvt. Ltd.**

CIN: U74140MH2010PTC204285

Mr. Karan Thakker / Mr. Nitin Agarwal

[karan.thakker@sgapl.net](mailto:karan.thakker@sgapl.net) / [nitin.agarwal@sgapl.net](mailto:nitin.agarwal@sgapl.net)

+91 81699 62562 / +91 83038 79589

[www.sgapl.net](http://www.sgapl.net)

#### **Public Relations Advisors:**

#### **Strategic Growth Advisors PR**

Ms. Meeral Salia / Ms. Shruti Sharma

[meeral.s@sgapl.net](mailto:meeral.s@sgapl.net) / [shruti.sharma@sgapl.net](mailto:shruti.sharma@sgapl.net)

+91 77383 64559 / +91 93193 17911