

May 08, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street, Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,
Bandra East, Mumbai – 400051

BSE – 500495

NSE - ESCORTS

Sub: Copy of Press Release

Dear Sir/ Ma'am,

Please find enclosed herewith the copy of Press Release on the Audited Financial Results (Standalone and Consolidated) for the quarter and financial year ended March 31, 2025.

Kindly take the same on record.

Thanking you,
Yours faithfully,
for **Escorts Kubota Limited**

Arvind Kumar
Company Secretary

Encl.: As above

Standalone FY25 Profit up by 15.7% to ₹ 1,250.9 Crore

- **Tractor volumes at 1,15,554 units.**
- **Construction Equipment volumes at 6,484 units.**
- **Standalone Highlights from continuing operations**
 - **PBT excluding exceptional items up 8.3% at ₹ 1,366.6 crore.**
 - **Net Profit up by 17.1% at ₹ 1,110.0 crore.**
- **RED business Profitability is shown separately as discontinued operations.**
- **Standalone Net Profit (including discontinued operations) up by 15.7% to ₹ 1,250.9 Crore.**
- **Board recommended Final Dividend of ₹ 18.0 per share. Including interim dividend of ₹ 10.0 per share which was declared and already paid, the total Dividend is ₹ 28.0 per share.**

Faridabad, May 08, 2025: Escorts Kubota Limited (EKL) today reported Revenue from continuing operations for the year ended March 2025 at ₹ 10,187.0 crore up by 4.7% as against ₹ 9,730.7 crore in the previous year. EBIDTA from continuing operations came at ₹ 1,177.8 crore up 4.0% as against ₹ 1,133.0 crore in the previous year.

Standalone PBT excluding exceptional items and including discontinued operations came at ₹ 1,555.3 crore up by 7.9% as against ₹ 1,440.9 crore in previous year. Standalone Net Profit after tax including discontinued operations came at ₹ 1,250.9 crore for the year ended March 31, 2025, up by 15.7% as against a profit of ₹ 1,081.6 crore in the previous fiscal year. Standalone Earnings per share (EPS) for the year ended March 2025 at ₹ 113.77 up by 19.0% as against ₹ 95.59 in the previous fiscal year.

For the quarter ended March 2025 for Standalone continuing operations, Revenue came at ₹ 2,430.3 crore up by 6.1% as against ₹ 2,289.6 crore in corresponding quarter and as against ₹ 2,935.4 crore in sequential quarter. EBIDTA came at ₹ 292.9 crore as against ₹ 291.0 crore in the corresponding quarter and as against ₹ 335.3 crore in sequential quarter. Profit before tax and exceptional items came at ₹ 358.4 crore up by 9.7% as against ₹ 326.6 crore in corresponding quarter and ₹ 380.2 crore in sequential quarter. During the quarter there is an adverse impact of ₹ 27.1 crore on account of impairment of investment in an overseas wholly owned subsidiary company and in a domestic joint venture company. Net profit after tax came at ₹ 250.7 crore as against ₹ 248.5 crore in corresponding quarter and as against ₹ 290.5 crore in Sequential quarter.

Net Profit after tax including discontinued operations came at ₹ 297.5 crore quarter ended March 2025 up by 8.2% as against ₹ 275.0 crore in corresponding quarter and as against ₹ 323.2 crore in Sequential quarter.

Notes: -

1. The National Company Law Tribunal, Chandigarh Bench (NCLT) has approved the Scheme of Amalgamation of Escorts Kubota India Private Limited and Kubota Agricultural Machinery India Private Limited (Amalgamating Companies) with Escorts Kubota Limited (Amalgamated Company). The certified copy of the approval was received by the company on August 29, 2024, and filed with the Registrar of Companies on September 1, 2024. Accordingly, numbers reported here for the current as well as previous period(s) include numbers of the amalgamating companies also.
2. The Board of the Directors of the Company on October 23, 2024 has approved the sale/ transfer of its division engaged in the business of manufacturing, assembly, sales, servicing, research and development of railway equipment products including parts thereto ("RED Business") as a going concern, on a 'stump sale' basis, as defined under Section 2(42C) of the Income-tax Act, 1961. During the quarter, the RED business has been disclosed under discontinued operations and previous periods are also reclassified in terms of Ind As 105 "Non-current assets held for sale and discontinued operations".

Escorts Kubota Limited Corporate Centre

Registered Office- 15/5, Mathura Road, Faridabad 121 003, Haryana, India

Tel.: +91-129-2250222 | E-mail: investor.relation@escortskubota.com | Website: www.escortskubota.com

Corporate Identification Number L74899HR1944PLC039088

Q4 Highlights			FY Highlights		
From Continuing Operations	Particular	% Growth (YoY)	Value % to revenue	% Growth (YoY)	Value % to revenue
	Tractor Volume	7.6%	26,633 units	1.0%	1,15,554 units
	Construction Volume	-12.2%	1,719 units	-9.2%	6,484 units
	Revenue	6.1%	₹ 2,430.3 Cr.	4.7%	₹ 10,187.0 Cr.
	EBIDTA	0.7% -66 bps	₹ 292.9 Cr. 12.1%	4.0% -8 bps	₹ 1,177.8 Cr. 11.6%
	PBT Before Exceptional Items	9.7%	₹ 358.3 Cr.	17.1%	₹ 1,366.6 Cr.
	Net Profit	0.9% -54 bps	₹ 250.7 Cr. 10.3%	17.1% 115 bps	₹ 1,110.0 Cr. 10.9%
Including Discontinued Operations	PBT Before Exceptional Items	16.2%	₹ 421.0 Cr.	7.9%	₹ 1,555.3 Cr.
	Net Profit	8.2%	₹ 297.5 Cr.	15.7%	₹ 1,250.9 Cr.
	EPS	8.0%	₹ 27.05	19.0%	₹ 113.77

All numbers are Standalone | Cr. = crore | FY = Fiscal Year from April to March | bps=Basis points | YoY = Year on Year | Q = Quarter | PBT = Profit Before Tax | PAT = Profit After Tax | EPS = Earnings Per Share

On Consolidated basis, for the year ended March 2025 Revenue from Continuing operations came at ₹ 10,243.9 crore up by 4.5% as against ₹ 9,803.6 crore in the previous fiscal year. Consolidated Net Profit After Tax from continuing operations came at ₹ 1,124.1 crore up by 19.2% as against ₹ 943.0 crore in the previous fiscal year.

Consolidated Net Profit after tax including discontinued operations came at ₹ 1,265.0 crore for the year ended March 2025, up by 17.5% as against ₹ 1,076.6 crore in the previous fiscal year. Earnings per share (EPS) reported for the year ended March 2025 at ₹ 115.04 up by 17.3% as against ₹ 98.10 in the previous fiscal year. The Board has recommended a final dividend of 180% for the financial year '25, equivalent to Rs. 18.0/- per share. With the interim dividend already paid, the total payout for FY2025 will amount to Rs. 28.0/- per share (face value of ₹ 10 each), representing an increase of 56% compared to the previous year.

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SEGMENT WISE PERFORMANCE***Agri Machinery Products***

For the year ended March 2025, Tractors volume came at 1,15,554 units up by 1.0% as against 1,14,396 units in the previous year. Segment revenue came at ₹ 8,447.2 crore as against ₹ 7,897.4 crore in the previous year. The EBIT margin for year ended March 2025 came at 10.7% as against 11.2% in the previous year.

For the quarter ended March 2025, Tractors volumes came at 26,633 units up by 7.6% as against 24,747 units in corresponding quarter and as against 32,556 units in sequential quarter. Segment revenue came at ₹ 1,974.8 crore in quarter ended March 2025 as against ₹ 1,776.7 crore in corresponding quarter and as against ₹ 2,416.6 crore in sequential quarter. EBIT margin for the quarter ended March 2025 came at 11.4% as against 11.5% in corresponding quarter and 10.4% in sequential quarter.

Construction Equipment

For the year ended March 2025, construction equipment volumes were at 6,484 units as against 7,141 units in the previous year. Segment revenue came at ₹ 1,730.1 crore as against ₹ 1,818.2 crore in the previous year. EBIT margin for the year ended March 2025 were up at 9.9% as against 9.2% in the previous year.

For the quarter ended March 2025, Construction Equipment's sales volume was at 1,719 units as against 1,958 units in corresponding quarter and as against 1,989 units in sequential quarter. Segment revenue came at ₹ 453.9 crore in quarter ended March 2025 as against ₹ 505.8 crore in corresponding quarter and as against ₹ 515.7 crore in sequential quarter. EBIT margin for the quarter ended March 2025 were at 9.1% as against 11.0% in corresponding quarter and 11.0% in sequential quarter.

Railway Equipments (Discontinued operations)

For the year ended March 2025, Revenue from Railway Equipments Segment came at ₹ 912.8 crore as against ₹ 950.4 crore in the previous year. PBT for the year ended March 2025 came at ₹ 188.7 crore up by 5.6% as against ₹ 178.7 crore in the previous year.

For the quarter ended March 2025, Segment revenue came at ₹ 256.5 crore as against ₹ 213.4 crore in corresponding quarter and as against ₹ 200.4 crore in sequential quarter. PBT for the quarter ended March 2025 came at ₹ 62.7 crore as against ₹ 35.6 crore in corresponding quarter and ₹ 43.8 crore in sequential quarter.

The audited accounts for the fiscal year ended March 2025 have been approved by the Board of Directors of Escorts Kubota Limited.

For further information, kindly contact:



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Whole Time Director & Chief Financial Officer

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