इंडियन ऑयल कॉर्पोरेशन लिमिटेड
रजिस्टर्ड ऑफिस : 'इंडियनऑयल भवन',
जी -९, अली यावर जंग मार्ग, बांद्रा (पूर्व), मुंबई - ४०० ०५१.
Indian Oil Corporation Limited
CIN-L23201MH1959GOI011388
Regd. Office : 'IndianOil Bhavan',
G-9, Ali Yavar Jung Marg, Bandra (East), Mumbai - 400 051.
Tel. : 022-26447616 • Fax : 022-26447961
Email id : investors@indianoil.in • website : www.iocl.com

इंडियनऑयल
IndianOil
A Maharatna Company

Secretarial Department

No. Secl/Listing **2nd June 2025**

National Stock Exchange of India Ltd. **Exchange Plaza, 5th Floor,** **Bandra –Kurla Complex,** **Bandra (E),** **Mumbai - 400051**	**BSE Ltd.** **25th Floor,** **P J Tower,** **Dalal Street,** **Mumbai - 400001**

Ref: Symbol: IOC; Security Code: 530965; ISIN: INE242A01010

Dear Sir,

Sub : **Investor handout for Analyst/Investor Meet**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, Please find attached herewith investor handout with regard to **Analyst or Institutional Investor Meet** scheduled on June 3, 2025.

The above information is also available on the website of the Company at www.iocl.com

This is for your information and record.

Yours faithfully,
For Indian Oil Corporation Limited

KAMAL KUMAR GWALANI

Digitally signed by KAMAL KUMAR GWALANI
DN: c=IN, o=PERSONAL, title=0995, pseudonym=a461eae76cbf42cfad5c034d5c1aa66e, 2.5.4.20=520412371f39f68310840b27826ad9688c4d140db4a5676c0fb190959ef51ea8, postalCode=400076, st=Maharashtra, serialNumber=a2db5c4b0d03501a7497077fb5860ca5c271769edc3e1b867e8ddab9e50419ef, cn=KAMAL KUMAR GWALANI
Date: 2025.06.02 12:09:29 +05'30'

(Kamal Kumar Gwalani)
Company Secretary

Indian Oil Corporation Limited – *at a Glance*

IndianOil

Integrated across Value Chain

Largest refiner of the country (11 Refineries, 80.8 MMTPA)

Highest market share (More than 63000 Touchpoints)

Largest pipeline market infra in downstream (20,000+ kms)

Second largest petchem player of the country (4 MMTPA)

Second Largest Gas market share (~14%)

Strong ESG footprint

Strong Shareholder Return

~18% Shareholder return since April 2014

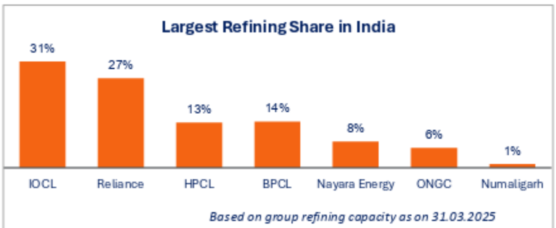
Globally Acclaimed

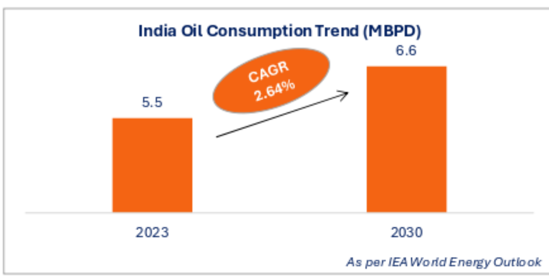
Fortune Global 500 Ranking (2024): 116

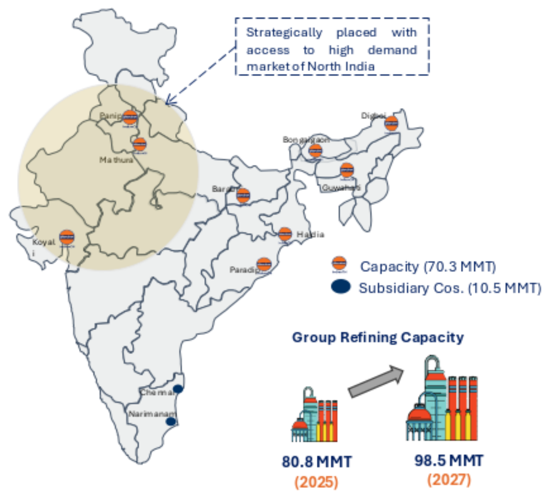
Strong Government Support

Flagship Maharatna PSU
77% shareholding by GOI + GOI

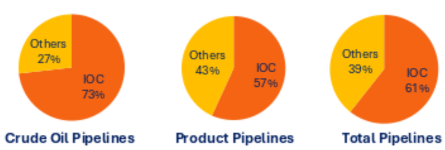
Leader in Refining Infrastructure







Largest Pipeline Market Share - Downstream



	Length (KM)	Capacity
Crude Oil Pipelines	5,324	53.80 MMTPA
Product Pipelines	13,344	76.10 MMTPA
Gas Pipelines	1,336	49.33 MMSCMD
Total	20,004	--

State of the Art Research & Development facilities

Major collaborations

- SPIC | TFL | CNH| CSIR-NPL| EKI | TERI |IISc Bangalore

Cutting-edge solutions

- Refining | Lubricants | Catalysts | Additives | Polymers | Petrochemicals | Bio-technology (2G-3G Fuels & CBG) | Hydrogen| Nanotechnology

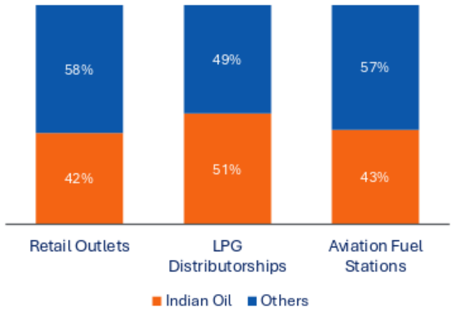
1689 Effective patents [as on 31.03.2025]

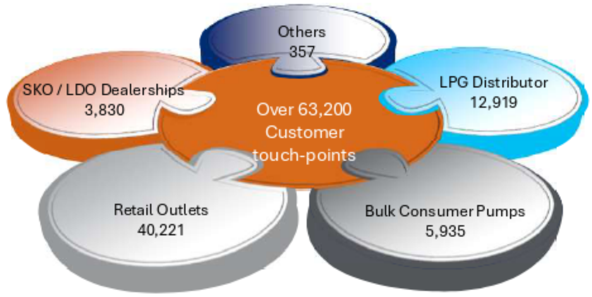
- 1809 patents filed till 31.03.2025
- Granted Patents 129 (India-29, Foreign-100) in 2024-25
- 7% Patent Commercialization rate

Milestone in Hydrogen Mobility

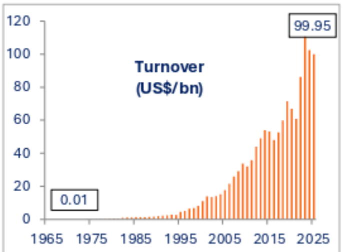
Setting up New R&D Campus for Research in Renewable

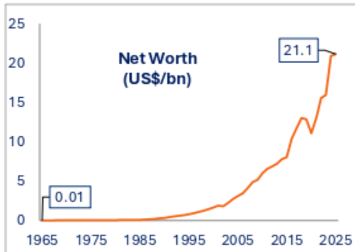
Leader in Marketing Infrastructure

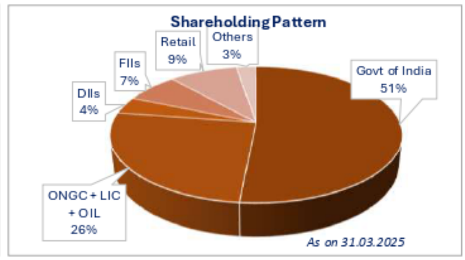


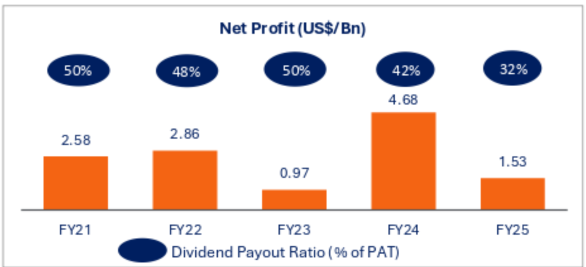


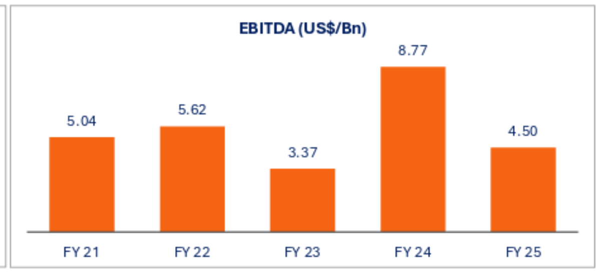
Demonstrated Financial Prowess











Focus on Green Initiatives

Renewable Energy

- Current portfolio of 252.1 MW RE capacity → 365.72M units of power generated in FY 24-25
- Emission mitigation of ~277 TMT of CO_2e in FY24-25
- New wholly-owned **Green Subsidiary (Terra Clean Ltd)** to setup 5.3 GW installed capacity of Renewal Energy Projects.
- JV with NTPC Green for 650 MW round the clock renewable power
- **Target of 31 GW by 2030**

Electric Mobility

- ~13.6K total EV charging stations commissioned till date (~4.7K commissioned in 2024-25, additional 4.6-4.7K in 2025-26)
- Total 128 battery swapping stations commissioned till date (37 in FY25)
- Partnership with **Sun Mobility** for setting up 10,000 battery swapping stations
- 5GWH of Li-ion battery making capacity by 2031

Bio Fuels

- Achieved ~20% Ethanol Blending Target
- 2G/3G Ethanol plants
- SAF capacity of 86.8 TMTPA under commisioning with LanzaJet
- First company to retail CBG under brand name 'Indi Green', 30 CBG plants to be set up across India
- **Target of 4 MMT of Bio Fuels and 1 MMT of Bio Gas by 2030**

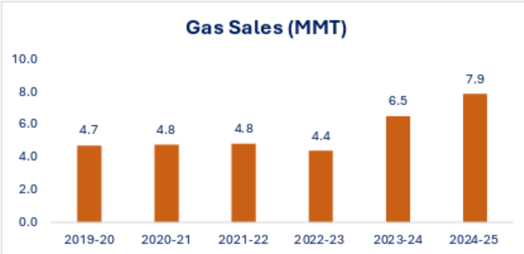
Green Hydrogen

- Country's largest 10 KTPA Green Hydrogen Electrolyzer -based facility at Panipat Refinery.
- First Hydrogen Fuel Cell Buses in India
- First Hydrogen dispensation unit of the nation

Collaborations

- JV with L&T & ReNew Power (GH4India Private Limited) for implementation of Green Hydrogen Project
- JV with Sun Mobility Pte Ltd Singapore (Indofast Swap Energy Pvt Ltd) for battery swapping for 2W & 3W
- JV with Phinergy (IOC Phinergy Private Limited) for Al-Air Battery manufacturing
- JV with GPS Renewables (IOC GPS Renewables Private Limited) for CBG production
- Proposed JV with SJVN, SECI, GIPCL & RVUNL for Renewable Energy
- Proposed JVs with LanzaJet & M11 for SAF
- Proposed JV with with Ever Enviro Resource Management Pvt. Ltd for CBG production
- Proposed JV with Praj Industries for Biofuels production including CBG and SA

Gas



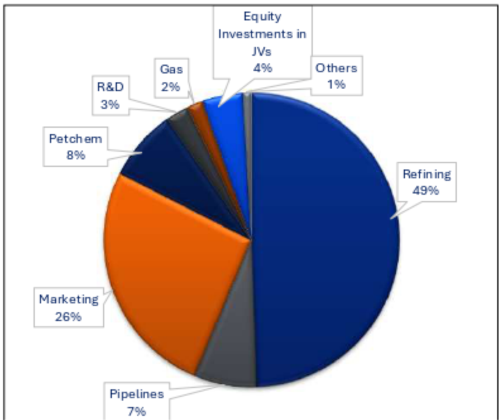
~14 % in overall Natural Gas Market

Highest ever Natural Gas sales of 7.9MMT in FY25; growth of 21%

Petchem

- India's second largest Petrochemical Player with a capacity of ~4.2 MMTPA
- New Petrochemical projects at Gujarat, Barauni, Panipat & Paradip Refineries
- Petrochemical integration ratio currently at 6.3%, targeted to be 15% by 2030
- Export footprints in 72 countries
- Setting up Paradip Petrochemical Complex at an estimated cost of Rs. 61,077 crore.

Capital Expenditure



Capex planned for Major Projects 2025-26, approx US$ 3.37 Bn
Additional US$ 0.58 Bn planned for small projects.

Name of the Project	Approval Date	Approved Cost (USD/Mn)	Cumulative Expenditure (USD/Mn)	Physical Progress in %	Anticipated Comm. date
Panipat Refinery from 15 MMTPA to 25 MMTPA	26.02.2021	4520	2252	83.9	Dec'25
Petrochemical and Lube Integration at Gujarat Refinery (13.7 MMTPA to 18 MMTPA)	21.09.2020	2239	1245	80.3	Dec'25
Barauni Refinery Expansion from 6.0 to 9.0 MMTPA	30.01.2020	1977	1239	84.4	Aug'26
PX-PTA Complex at Paradip Refinery	31.07.2020	1632	846	88.6	Apr'26
New Mundra Panipat Crude Oil Pipeline, Gujarat, Haryana and Rajasthan	20.12.2021	1067	774	77.5	Dec'25

As on 31.03.2025

Indian Oil Brands

Super Brands

Customer Loyalty Programmes

Retail Outlets

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