{XELP}

February 12, 2026

To

BSE Limited	National Stock Exchange of India Limited
Department of Corporate Services	Listing Department
Listing Department	Exchange Plaza
P J Towers,	Plot no. C/1, G Block,
Dalal Street,	Bandra-Kurla Complex,
Mumbai - 400001	Bandra (E), Mumbai - 400051
Scrip Code: 542367	*Scrip Symbol: XELPMOC*

Dear Sir/Madam,

Sub: Investor Presentation

In accordance with Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith a presentation to analysts / investors on the financial performance of the Company for unaudited Financial Results for the 3rd quarter and nine months ended December 31, 2025.

We request you to take the same on record.

Thanking you,

Yours faithfully,

For Xelpmoc Design and Tech Limited

Vaishali Shetty
Company Secretary & Compliance Officer
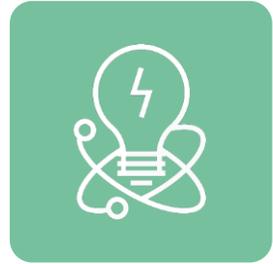
Encl: as above

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Xelpmoc Design and Tech Limited

INVESTOR PRESENTATION - Q3 & 9MFY26

WHO WE ARE

Strategy
An Innovation Catalyst
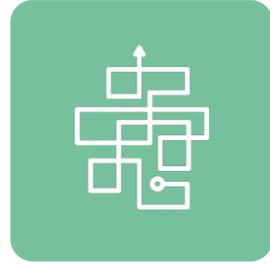
Simplicity
Technologies to solve the most complex business problems

Scalability
Enabling solutions to the ever-evolving needs of Clients.

Complex Problems → Design Thinking → Technology → Data Science → Solutions that Scale
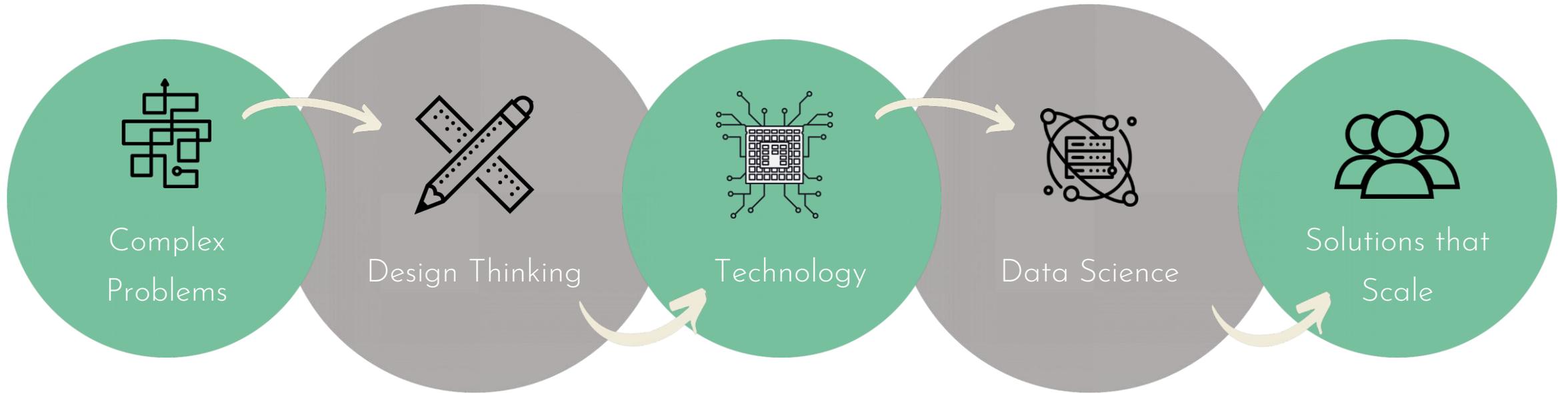
We Work With

Startups

Corporates

Government

Our Capabilities

Experience in Deep Tech

Large Scale Data Modeling

Product-Market Fit

Optimal solution creation

GTM Strategy

OUR JOURNEY

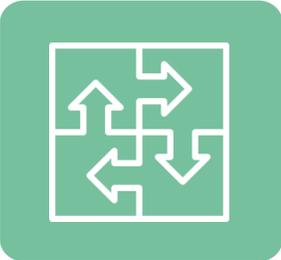## 2015

The Company was incorporated in Bengaluru as 'Xelpmoc Design and Tech Private Limited'

Entered into its first Technology Services Agreement with Fortigo Network Logistics Private Limited

2019

Got listed on the BSE and NSE platforms through an IPO

Woovly becomes Xelp's 5th company to receive institutional funding

2021

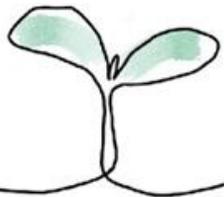Xelp achieved its stated ambition of turning break even

2022...

Newport Asia invests 5% equity in Xelp

Incorporated a wholly owned foreign subsidiary, 'Xelpmoc Design and Tech UK Limited'

Xelpmoc opens its 5th branch in India at Hyderabad

2023

Development of more Govt-Tech capabilities.

THOUGHTS OF CEO

We operate in sectors that we believe in, and our organizational style is that of a tech co-founder. So, in that context, we are practically earning something like stock options when we do a cost-plus equity model with startups. And the second part of our revenues is expected to come from corporates, where we operate in a manner that is somewhat like the service sector. The only difference is that instead of engaging in body shopping, we are serving as enablers for startups and doing end-to- end innovation projects. A large part of our model is built on the characteristics of innovation.

We are focusing on revenue generation from the corporate sector. Our primary goal is to achieve profitability at the earliest by leveraging our own products and services.

As a shareholder in Xelp what you essentially own is something more analogous to a leveraged mutual fund than a standard mutual fund, as Xelpmoc is an instrument which aims to increase success rates and delivery assurance by ensuring that these sectors, which are typically deficient in technology, have access to technology at par with global standards. I believe that is the objective, and since we are focused on executing it effectively, we stand to profit from the wealth at the bottom of the pyramid.

BUSINESS MODEL

Startups

mihup

Signal

The star in me

pencil

SOAL
School of Accelerated Learning

Catailyst™

SOULTRAX
PRODUCTIONS

snaphunt

WOOVLY

>>>
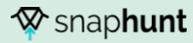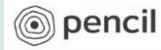
Cash + Equity

or

Equity

or

Cash

>>>

Corporates

MNC'S
Or
Large Conglomerates
across the globe

>>>

Cash + Equity

or

Cash

>>>

Government

भितीन
हमर सरकार-हमर द्वार

Xperience India Pvt. Ltd.

>>>

Cash + Equity

or

Cash

>>>

OUR STARTUP & CAPABILITY DEVELOPMENT APPROACH

Faster Innovation Cycles through Multi-Dimensional Start-Up Network

Potential Start-Up

Leveraging Network Capabilities and Learnings

Embedded into Xelp

New Potential Start-Up

Innovation Cycle Initiated

Fail Fast

Innovation Cycle Continued

- New Products
- Growth
- Network

Partner 1

Partner 2

Partner n

XELP NETWORK ECOSYSTEM
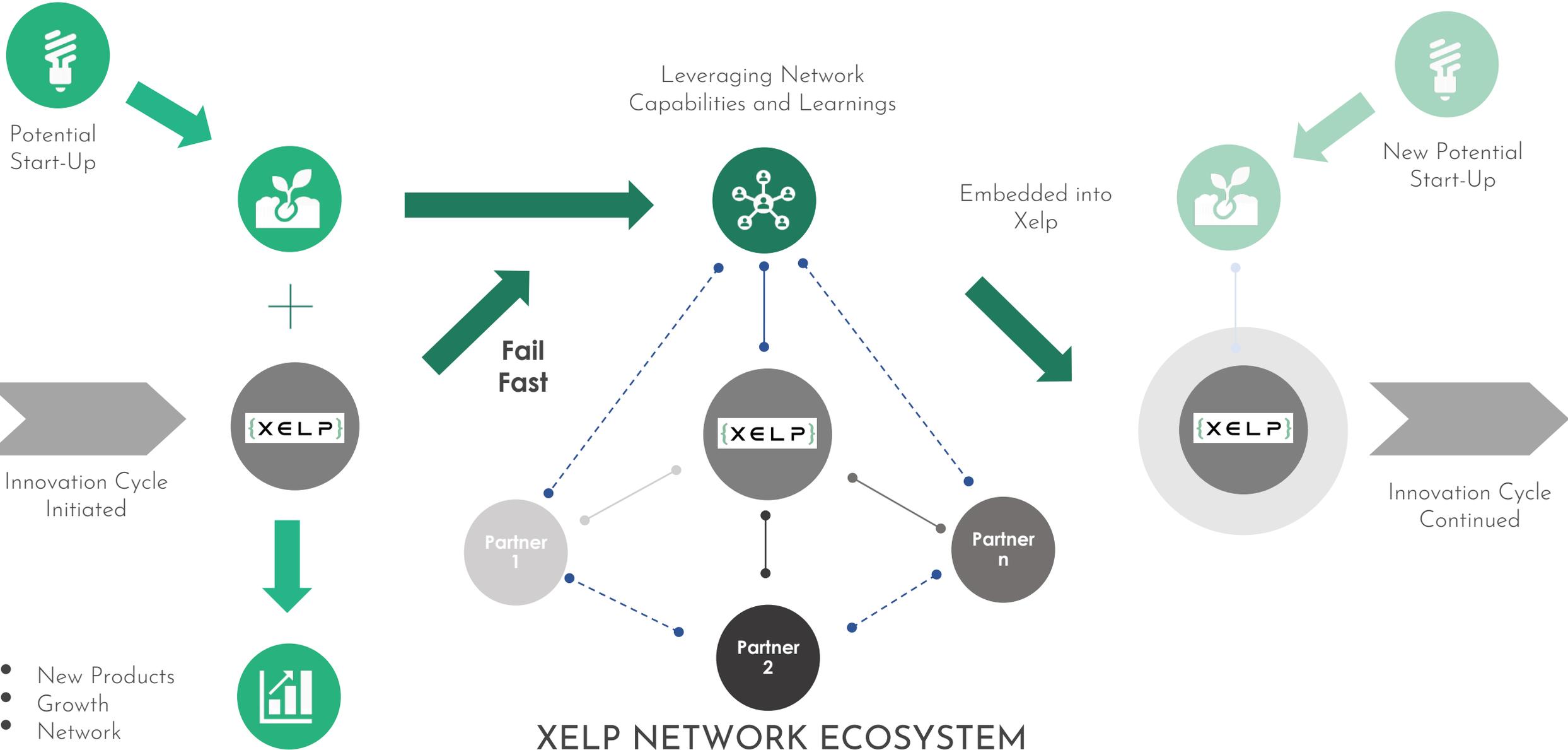
OUR VALUE PROPOSITION

Multidimensional Innovation Matrix

New innovations & cross-application of solutions/products from the capability network of Startups

Ecosystem Connects

1000+ Corporate and Startup connects, which enable scope for building new synergies.

Experienced Team

Multi-faceted team of successful entrepreneurs & consultants with a proven execution experience on corporate, startup, and government projects

{ X E L P }

Multidimensional Innovation Matrix — 01

Ecosystem Connects — 02

Experienced Team — 03
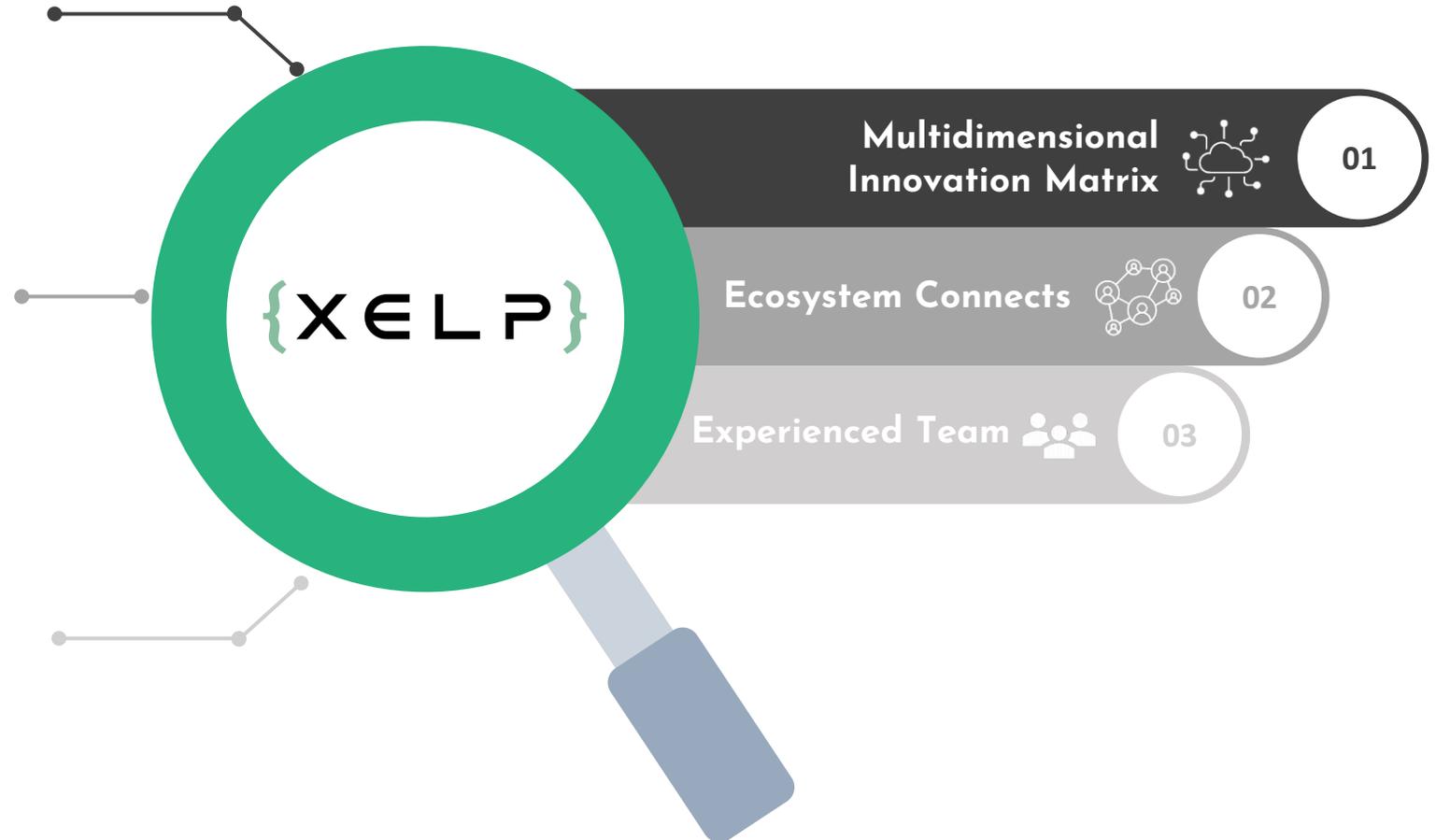
OUR GLOBAL ENGAGEMENTS :

Our engagements haven't been limited to Indian Market…

Existing Ventures/Projects

Prospective Engagements

OUR VENTURES

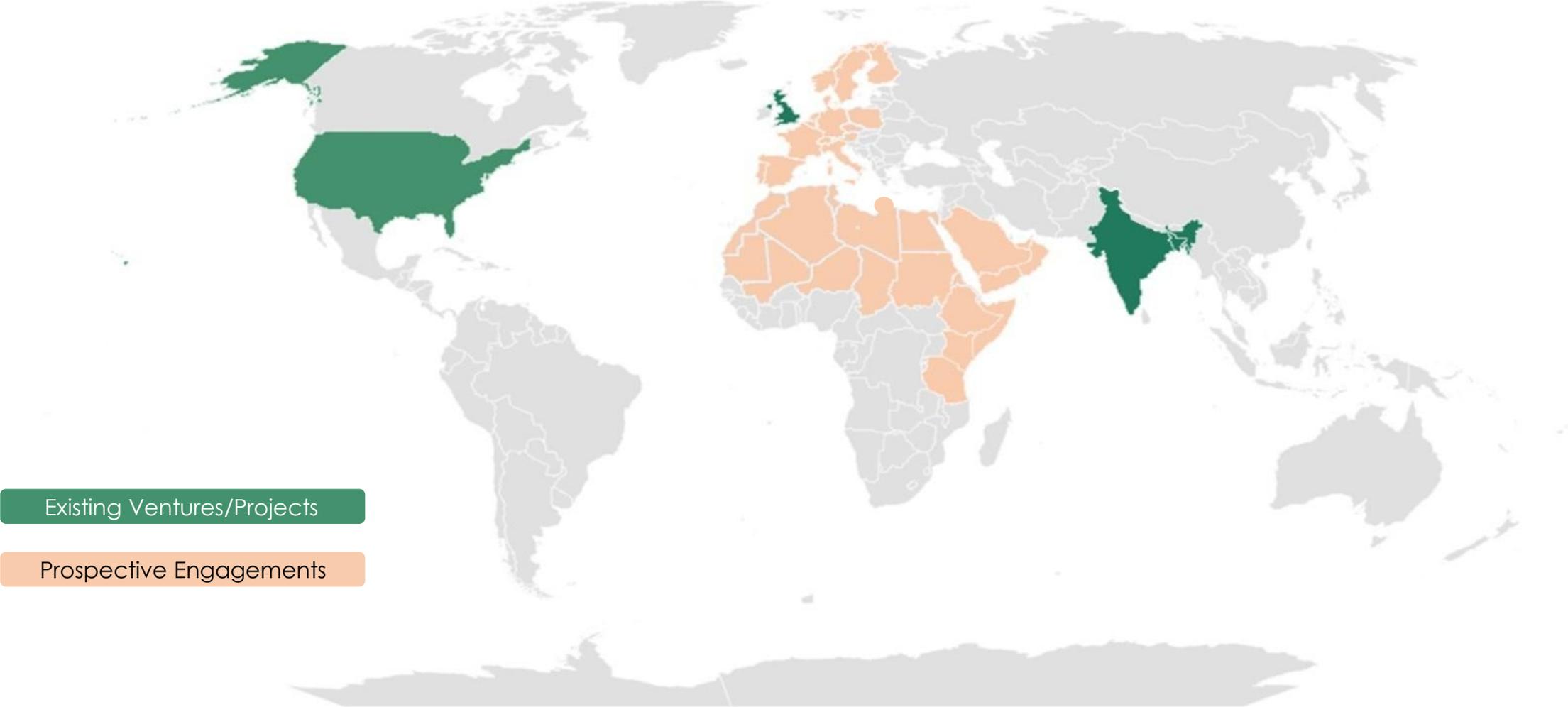|	mihup	WOOVLY	The star in me
What	Becoming the most trusted and accurate vernacular voice interface for the next billion	An e-commerce platform driven by social commerce. Seamless platform to aggregate shoppers, merchants, and relevant deals	Global Career Advancement platform Exclusive for women
Sector	AI	Social Media & E Commerce	Social Media
Capability	Using AI to empower Humans with the ability to seamlessly interact with the digital world regardless of their language, accent or dialect	A Social E-Commerce Aggregator & Networking Engine	A curated & diverse professional networking engine
Other Information	❑ A digital personal assistant ❑ Multilingual ❑ Voice recognition in offline mode	Investors: SOSV Anthill	Partners: HP Infosys S&P J.P.Morgan
Status	Live mihup.com	Live woovly.com	Live thestarinme.com
Team	Tapan Barman Biplab Chakraborty	Venkat J Neha Suyal	Mahua Mukherjee Uma Kasoji

OUR VENTURES

	pencil	inQube	snaphunt	KIDS STOP PRESS
What	End-to-end from story writing to publication- Opensource one of its kinds platform	Technology, IOT and Analytics platform solutions for Rural India	Smart AI based end to end hiring platform	Parenting Content Platform
Sector	Media & publishing	Rural Development	HR Tech	Lifestyle
Capability	Story Writing & Publication Aggregator	Farm Level Management, Credit & Traceability Support	HR – AI Aggregator for remote hiring	Consolidated platform catering to parents raising kids in a landscape that is physically, culturally and socially very different from Western countries.
Other Information	Investors: SOSV, artesian VENTURE PARTNERS, INFLECTION POINT VENTURES	Recognitions: Google for Startups Alumni 2021, UK India Tech HUB, Department for Digital, Culture Media & Sport, UK TRADE & INVESTMENT Global Entrepreneur Programme, idea2scale	Clients: Panasonic, Microsoft, Razorpay Recognition: Entrepreneur ASIA PACIFIC, TECHINASIA, hrtech.sg advisory | consulting | marketplace	India's first children's lifestyle website Co Investor - NSRCEL
Status	Maintenance thepencilapp.com	Live Inqube.biz	Live snaphunt.com	Live kidsstoppress.com
Team	Swarup Nanda Preeti Grover	Kalyan Kar Subhankar pandey	Tulika Tripathi	Mansi Zaveri Janani S Koushik

OUR PROJECTS

Who	USA Based credential services company	State Government
What	Decentralized Ledger Technology for sharing Confidential and Verifiable Information	Delivery focused government service platform for citizens
Sector	Blockchain- Human Resource	Government
Capability	Web3 – An Internet of Careers	Multi-department public service delivery with CRM dashboard and agent management system
Other Information	• Flexible Blockchain Integration with Internal ERP Portal • Secured network transfer of Information and background check cutting the middlemen in Organizational Recruitment lifecycle	launched in 14 ULBs of the State
Status	On-Going	Developed in IOS, android, web application

OUR PROJECTS

Who	American multinational managed healthcare and insurance company	MSME Major in European Market
What	Call center Interaction optimization using Speech to text technology and deriving insights and monitoring conversation quality	Accounting and financials Services to MSME's in UK & Europe
Sector	Natural Language Processing	BFFSI
Capability	Real time analysis of human interaction, providing prompts and insights on the quality of Interaction	Flexible & Automated Accounting Management System
Use Cases	• Automation of BPM using OCR • Deriving key Business data from dynamic documentation of business • Speech to text sentiment analytics • Smart real time Recommendation engine for Audio Interactions	• Flexible and personalized Business Accounting System • Internal Management ERP system • Business process Automation • MIS and Business Intelligence Software
Status	Ongoing	Live & Ongoing

OUR PROJECTS

Who	One of the India's largest conglomerate in retail and fashion	USA Based educational services company	Not-for-profit public limited company to promote skill development
What	Objective to boost back revenue from dip during the covid period through boosting D2C retail footprints	B2B2C global SaaS platform - Communication and Collaboration	Data Analytics for Fraud Data in Training centers which is controlled by the Client
Sector	Retail	Ed-Tech	Government
Capability	Data Science – Location Intelligence	An Organizational Social Network	Fraud Data Detection & Analytics
Use Cases	❏ Site Selection for Retail chains ❏ Location Identification for Real Estate ❏ Urban Planning & Traffic Identification	❏ A Social Collaboration Network Engine ❏ Internal Student Communication Portal	❏ Data Analytics and Business Insights ❏ Fraud Detection
Status	Completed	On-Going	Completed

OUR PROJECTS

Who	Client is top notch in assessing the physical fitness of a child based on the scientifically-established Healthy Fitness Zone in USA	USA based marketplace for gift cards	One of India's oldest existing companies and best known for its biscuit products
What	Client assesses health-related components of fitness of students to improve overall student health and achievement	Digitizing the marketplace for vendors to track sales and promotional activities	Data Driven Decision Support System
Sector	Fitness	Retail	Food and Beverage
Capability	PWA & Mobile Apps	e-gift card aggregator system with CRM dashboard, POS set up	Machine learning-driven trade marketing solution Location-specific business insights
Other Information	Client assesses health-related components of fitness of more than 10 million students across the country in over 20,000 schools.	Aiming to become the Small Business entrepreneurial Community for Vendor Support	Aiming to become the Small Business entrepreneurial Community for Vendor Support
Status	On Going	Completed	Completed

OUR PROJECTS

| Who	Indian e-commerce company based owned one of the biggest conglomerates	American publicly traded company that operates a cryptocurrency exchange platform
What	Search engine Improvement	Crypto trading with IMPS/Banking integration for instant deposit and withdrawals
Sector	e-commerce	Fintech
Capability	Search Product to ingest business relevance without it trumping the text relevance and user relevance	Failsafe crypto trading- micro services implementation
Other Information	SRP Load time less than 3s in 90%+ cases	$159B Quarterly volume traded %101B Assets on Platform
Status	Completed	Completed

USE CASES

Automated Revenue Reconciliation With XELPMOC

The Problem: Revenue Reconciliation takes 60-90 Days, Sales & Finance Work in Silos where -
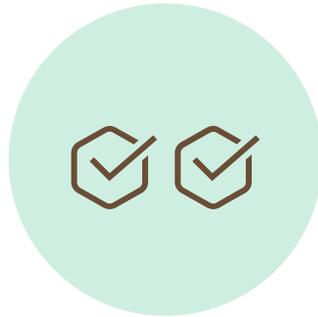
- Sales receive payments via chat, email, text, etc.
- Finance receives bank statements with varying amounts & formats like customer home loan statements, payment gateway transaction statements or any other POS statements.

Resulting In: Manual Reconciliation Effort | Unlinked Transactions & Errors | Impact on ROI & Decision Making | Compliance Risks & Delays | Lack of Real-Time Visibility

Solution:
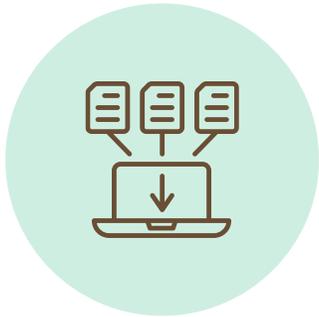
Automated Data Collection & Ingestion (OCR + AI) > **Seamless Matching of Structured & Unstructured Data** > **Real-time Reconciliation & Report Generation** > **Role-Based Access for Teams** > **Faster & Accurate Revenue Tracking, Improving ROI**
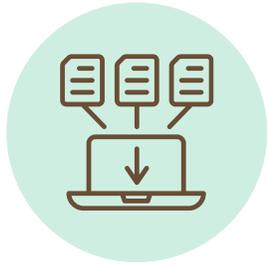
USE CASES

Automation of Risk and Compliances (Legal, Revops)

The Problem: Legal teams spend hours manually reviewing contracts, extracting key data, and identifying risks, it's repetitive, time-consuming, and costly.

Solution: An AI-driven legal assistant that simplifies contract review, extraction, and risk identification.

Upload any document in any format, any structure.
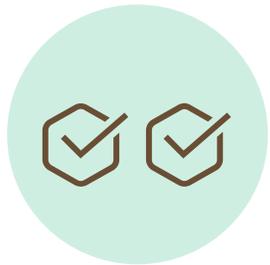
Adapts to your legal language, no setup needed

Understands legal context, clauses, deviations, liabilities, and dates

Label outputs as Correct, Wrong, or Partially correct with reasons
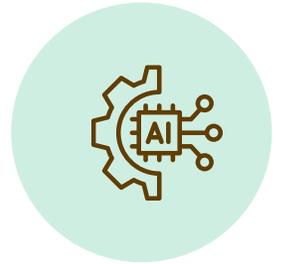
Powered by agentic AI, ensuring 100% key coverage

ROI & Benefits

- Save 80-90% of time spent on manual contract.
- Lower legal ops costs by reducing manual effort.
- Identify risks early.

- Scale & handle 10 or 10,000 contracts seamlessly.
- 100% field coverage.

USE CASES

reverely®

Agetech for India, by Reverely® Agetech

Reverely® Agetech - A Venture Studio by Xelp, dedicated to accelerating innovation in elder care in India, especially in areas such as Aging in Communities and at Home, Caregiving, Fall Prevention and Future of Work.

❑ Our flagship product **RELY - Senior Independent & Assisted Living Suite**, leads our foray to empower enterprises in the Senior Independent and Assisted Living industry, in India.

RELY - SAAS for Senior living
Operations, Care, CRM, Billing, F&B, Inventory etc.

Localized for India
6 languages, cultural menus, regulatory compliance.

Smart Tools
Task allocation, predictive maintenance, real-time KPIs.

Secure & Compliant
Role-based access, data protection.

End-to-End Support
Onboarding, training, customization.

ROI & Benefits

- 40% faster admin tasks - more time for resident care.
- 25 - 30% lower operational costs, plug leakages.
- Improved productivity, streamlined service operations.
- Full spectrum coverage of operations, unified view.

- Centralized control, scalable across properties.
- Higher resident satisfaction (+30%).
- Data-driven strategic planning.
- Sustainable long-term profitability.

TRACTION
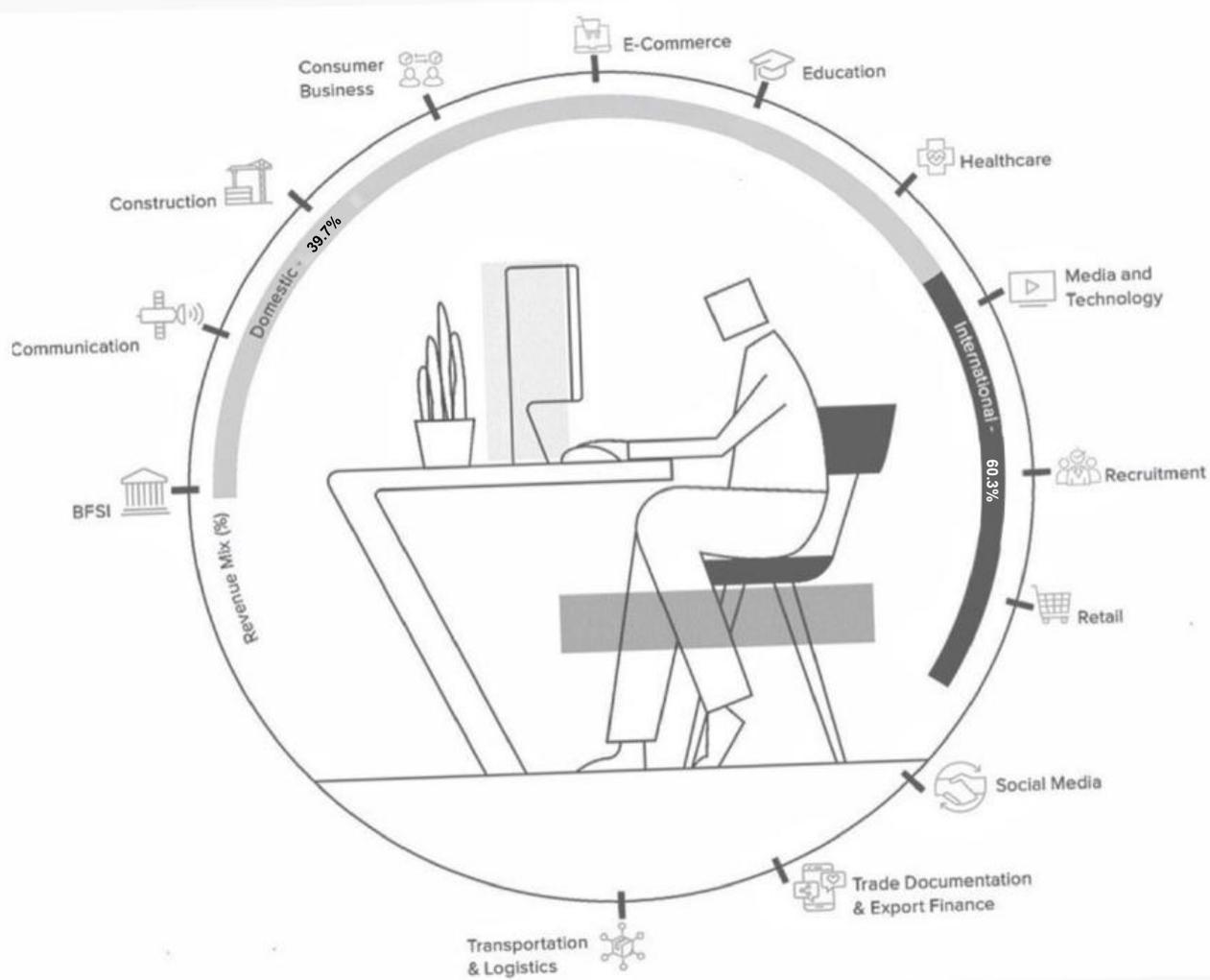
Xelpmoc Design and Tech Limited provides professional and technical consulting services in the domains of product development, data science, and analytics. Xelpmoc is adept at developing next-generation Artificial Intelligence and Machine Learning technology, specialising in Natural Language Processing and Data Analytics.
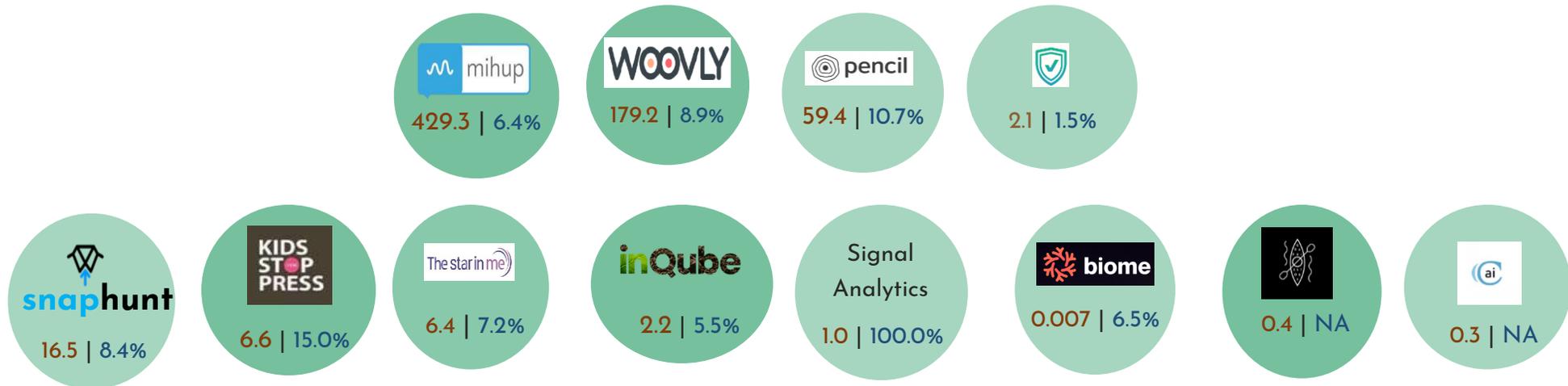
The Company collaborates as a Technology Partner and Consultant, working with multiple clients across the spectrum, such as governments, businesses, individuals, and start-ups, and helping them optimise their data.

Investee Companies - 12
Team Size - 59
*Clients - 65 ***

For 9M FY26

As on Dec 31, 2025

*Served till date

PORTFOLIO PERFORMANCE

Company Name	Cost of investment (Rs in '000)	Fair Value as of Dec 31 '2025	Fair value as of Dec 31'2024
Mihup Communication Private Limited	6,069.05	4,29,329.69	3,12,147.02
Snaphunt Pte Ltd	615.37	16,544.12	16,931.66
Inqube Innoventures Private Limited	9,298.51	2,167.92	3,342.34
KidsStopPress Media Limited	9,044.13	6,591.73	6,574.36
Woovly India Private Limited	572.03	1,79,202.24	1,78,458.92
Graphixstory Private Limited	409.5	409.5	409.5
One Point Six Technologies Pvt Ltd	51,270.67	59,398.86	47,246.70
Femmevista Technologies Pvt Ltd	1,223.00	6,432.45	6,362.52
Catailyst Inc- Class B Common Stock (preferentially convertible in Class A)	293.45	308.23	308.23
Signal Analytics Private Limited	1,000.00	1,000.00	1,000.00
SkillPramaan Proof of Skill Private Limited	1.51	2055.82	1.51
Integrative Ventures LLP	6.5	6.5	6.5
Total	**79,803.72**	**7,03,447.06**	**5,72,789.26**

PORTFOLIO HIGHLIGHTS

Uncommon is Common

{XELP}

Total Operating Revenue 9MFY26 Rs 26.6 mn

mihup — 429.3 | 6.4%

WOOVLY — 179.2 | 8.9%

pencil — 59.4 | 10.7%

2.1 | 1.5%

snaphunt — 16.5 | 8.4%

KIDS STOP PRESS — 6.6 | 15.0%

The star in me — 6.4 | 7.2%

inQube — 2.2 | 5.5%

Signal Analytics — 1.0 | 100.0%

biome — 0.007 | 6.5%

0.4 | NA

0.3 | NA

Represents fair value of investment in Rs mn as at Dec 31, 2025

Approx. Diluted shareholding %

NA: Preference share holding

PORTFOLIO HIGHLIGHTS FOR Q3FY26

Mihup

- ❑ Conversation AI platform providing real time assistance and analytics on customer - agent interactions to accelerate revenue, CX and business performance
- ❑ Revenue for 9MFY26 was ~Rs 83.3 million, and currently has Rs. 1000 Mn+ contracted value
- ❑ Tata Motors, Canara HSBC, Angel Broking and Pine Labs are its top clients
- ❑ Multi million dollar contract signed with TML
- ❑ Phenome based voice to text engine for industry-leading accuracy. Pre-built AI Models for multiple industries
- ❑ Hybrid Architecture (Edge+ Cloud) for secure and real time data processing. Total Workflow Automation. Mix Language Understanding
- ❑ Onboarded the largest Bank HDFC onto Mihup Platform

Woovly

- ❑ Woovly's current ARR is USD 3.3 million. It has 245+ brands on platform.
- ❑ Company now has 2 business verticals (1) Video commerce marketplace for lifestyle products (2) Interactive Shoppable Videos and Live Commerce Solutions (SaaS business)- Live2.ai
- ❑ Live2.ai has 2 core product offerings- Shoppable Social Wall and Social Media Publishing and reporting
- ❑ Notable enterprise clients include Henkel, Shiseido, L'Oréal, Samsonite, Titan Group, Decathlon, Unilever, Schwarzkopf and Diageo, with several more global brands in the pipeline

PORTFOLIO HIGHLIGHTS FOR Q3FY26

Kids Stop Press

- ❏ Kids Stop Press (KSP) is a discovery platform for parents through every milestone in their parenting journey from conception to age 16yrs of child. Xelpmoc has helped build for the KSP Machine Learning platform to understand over a 100 data points of all the users
- ❏ Platform TG is first time parents in the 25-34 age bracket (75%) of traffic, 45% IOS. The company monetizes its content with brand partnerships and subscription revenue. Have added 100,000 new subscribers on Youtube and 100,000 new followers on Instagram respectively this year alone reflecting strong content-market fit
- ❏ Monetization improved with higher long term brand partnerships, covering more national footprint including tier 2 cities
- ❏ Revenue for 9M FY26 at Rs. 101 lacs

Pencil

- ❏ Pencil is a Mumbai-based creator economy startup established in 2007, dedicated to empowering writers by providing them with innovative tools to create, enhance, and monetize their stories
- ❏ AI-generated audio created with grant from Google India is live
- ❏ Samples created for various publishers from its AI-generated books, in English, Marathi, Hindi, Malayalam, Tamil, Arabic, Spanish & Swahili have been created and shared
- ❏ Signed $950K service deal with Alphabet / Google, the revenue will be spread across 36 months as per the agreement.
- ❏ Work started on 4 Ai enabled products, which shall go live in the coming quarters , i.e. Ai – Generated Audio (enhancement), Ai-led Assessment tool (for Publishing & Screen Adaptation), Ai – Generated Pitch Bible , Ai – Generated Screen Play & Ai – Supported Proof Reading (multiple languages)
- ❏ Revenue for Oct-Dec '25 at Rs. 123 Lakhs

PORTFOLIO HIGHLIGHTS FOR Q3FY26

The Star In Me (TSIM)

- Learning-as-a-service platform to drive organizational excellence for both genders
- New clients: AXA, 7-Eleven
- Gross Revenues booked for 9MFY26 : Rs. 3.25 crores
- Added new features on the Platform to elevate the Coach/Partner experience and Client Discovery process
- Received Gold Award in the 'Startup of the Year' category at the ET Human Capital Annual Awards 2025

Biome

- BIOME has announced its first late co-founding investment in Zoop.Money, a company developing a fully digital, white-label loan platform for home buyers
- The leadership team at Zoop.Money, with its extensive expertise, has successfully integrated with a leading PSU bank and is in advanced discussions with a major real estate developer, positioning the company for significant growth in the digital lending space
- Generated ~INR 600 Cr loan pipeline through developer partnerships. Built secured lending infrastructure with a major private bank
- Zoop has crossed the INR 3,000 Cr inventory value mark and has partnered with 37 financial institutions
- Raising INR 8 Cr at ~INR 80 Cr valuation, marking 4.4x valuation uplift
- Biome investing INR 2 Cr for 10% combined stake in OsteoForge, an IIT Hyderabad spinout developing India's first silk-reinforced, fully resorbable implant platform
- Partnered with TiE Hyderabad, IIT-Ropar, and IIIT-Hyderabad for programmatic and research collaborations

BUSINESS HIGHLIGHTS FOR 9MFY26

❑ The Board of Directors of the Company approved the proposal for part sale / disposal of its investment in Mihup Communications Private Limited ("Mihup"). As per the proposed Share Purchase Agreement, 11,782 Series Seed CCPS of the face value of Re.1/- per share at a price of Rs.8487.32/- per share aggregating to total consideration of Rs. 100 million will be transferred.
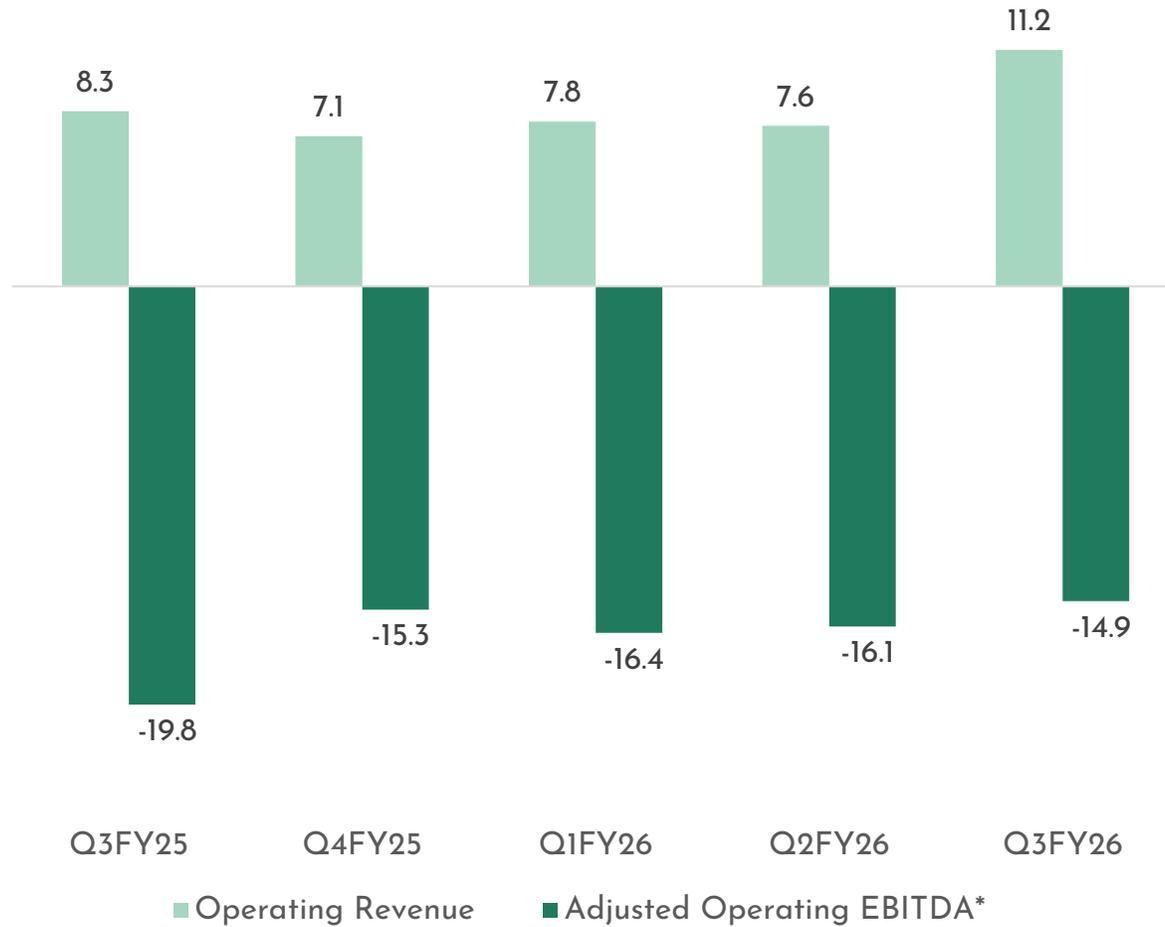
CONSOLIDATED FINANCIAL HIGHLIGHTS

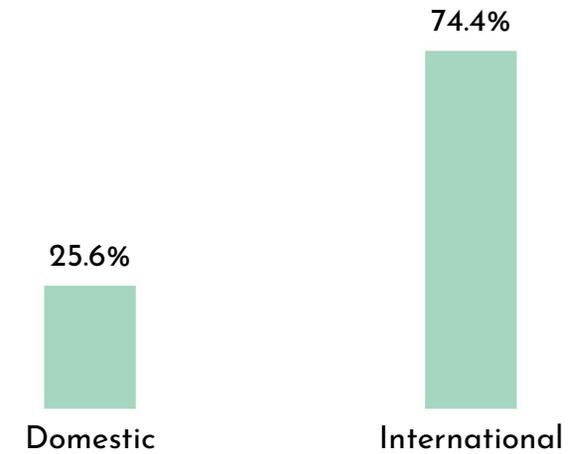| (Rs in Millions)	Q3'26	Q2'26	QoQ %	Q3'25	YoY%
Revenue from Operations	11.2	7.6	47.5%	8.3	34.5%
Other Income	2.0	2.1	(2.4)%	2.3	(12.2)%
Total Income	13.2	9.6	36.9%	10.6	24.4%
Adjusted Operating EBITDA	(14.9)*	(16.1)*	NA	(19.8)*	NA
% of Operating Revenue	NA	NA	NA	NA	NA
PAT	(20.0)	(19.3)	NA	(20.9)	NA

The fair value of our investments in our clients as on Dec 31, 2025, stands at approximately Rs 703.4 million

* Adjusted Operating EBITDA is after excluding ESOP expenses Rs 0.1 million, Rs 0.1 million, Rs 0.9 million, Rs 2.5 million and Rs 2.5 million during Q3FY25, Q4FY25, Q1FY26, Q2FY26 and Q3FY26 respectively
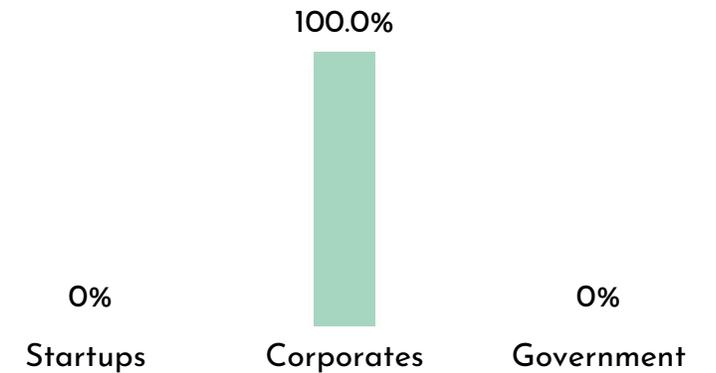
FINANCIAL HIGHLIGHTS

Q3FY26 Geographical Split %

Domestic 25.6%
International 74.4%

Q3FY26 Revenue Split %

Startups 0%
Corporates 100.0%
Government 0%

Chart values (Operating Revenue / Adjusted Operating EBITDA*):

	Q3FY25	Q4FY25	Q1FY26	Q2FY26	Q3FY26
Operating Revenue	8.3	7.1	7.8	7.6	11.2
Adjusted Operating EBITDA*	-19.8	-15.3	-16.4	-16.1	-14.9

■ Operating Revenue   ■ Adjusted Operating EBITDA*

* Adjusted Operating EBITDA is after excluding ESOP expenses Rs 0.1 million, Rs 0.1 million, Rs 0.9 million, Rs 2.5 million and Rs 2.5 million during Q3FY25, Q4FY25, Q1FY26, Q2FY26 and Q3FY26 respectively

TEAM: KEY MANAGEMENT

Sandipan Chattopadhyay

Founder, MD & CEO

- Ex-CTO of Just Dial, where he built and scaled the technology stack,
- Founder at E Dot Solutions, where he built Money Control.com. He led Money Control until its merger with Geodesic.
- Held key roles in web technology at Tata Interactive.
- He has helped the technology development of several start-ups as well as new initiatives at large enterprises
- IIM Alumni

Srinivas Koora

Founder, Executive Director, CFO

- A finance expert and a business leader possessing extensive experience of over 26 years managing cash flows for start-up companies at all stages.
- Ex-Deputy CFO at Just Dial
- A corporate finance expert, he played a lead role in raising capital from SAIF Partners, Tiger Global, Sequoia Capital, SAPV & EGCS.
- He managed Just Dial's blockbuster IPO and implementation of its pre-listing and post-listing ESOP plan.

Jaison Jose

Co-Founder, & Executive Director

- Manages Human Resource Services, Business Development and Operations
- Diverse experiences spanning functions such as Human Resource Services, Business Development and Operations.
- Founding team member of Quess Corp Limited and ex-Adecco India PeopleOne Private Limited
- Master's Degree in Marketing Management, Mumbai University, M. Com, B. Com
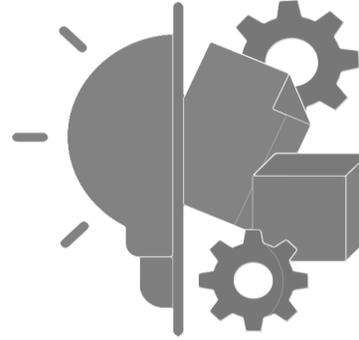
SHAREHOLDING PATTERN

SHAREHOLDING AS ON DEC 31, 2025 (%)

PROMOTERS
49.67%

OTHERS
50.34%
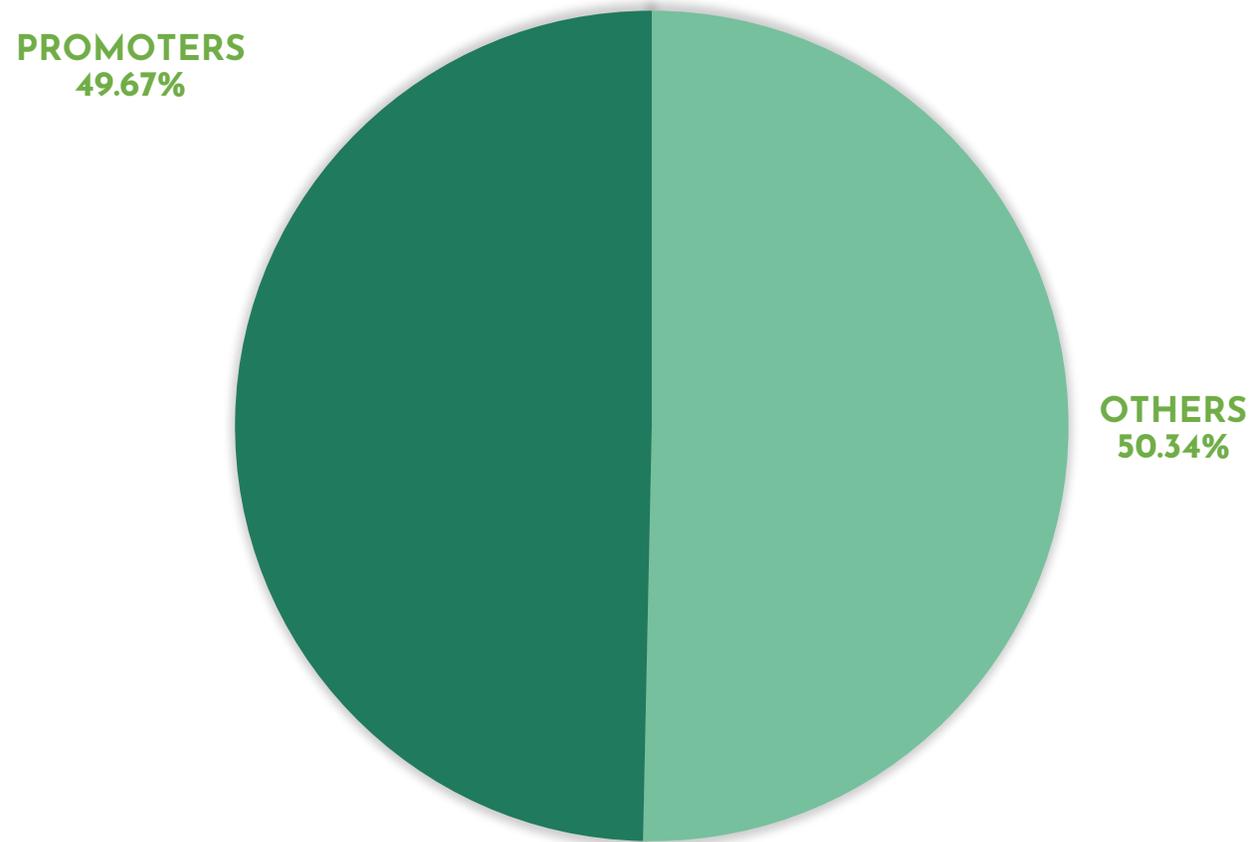
INVESTMENT RATIONALE
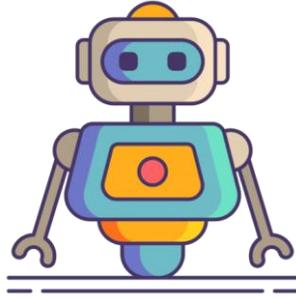
Differentiated technology services play with high focus on Data Science, AI and ML

Ability to identify unique business models and partner with the entrepreneurs to bring their idea to fruition
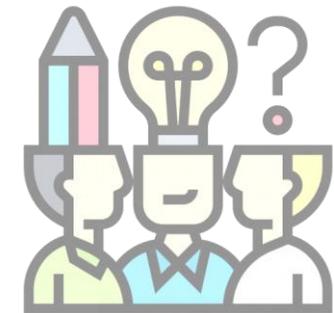
Focused on driving value to shareholders than a consistent traditional growth story

Key investments in companies have already scaled up to a substantial level

Strong management with senior high calibre technology professionals

Vision is to partner and grow with start-ups while selectively working on traditional projects that excite the high technology DNA of the company

THANK YOU !

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