Health & Wealth
We Manage Both

alankit LIMITED

Date: 14.08.2026

To,

The General Manager
Department of Corporate Services
BSE Limited
P. J. Towers,
Dalal Street,
Mumbai – 400001
Scrip Code - 531082

The Manager
Listing Department
National Stock Exchange of India Limited
Exchange Plaza, 5th Floor, C-1, Block G,
Bandra – Kurla Complex,
Bandra (E), Mumbai – 400051
NSE Symbol - ALANKIT

Sub: Notice of 37th Annual General Meeting along with Annual Report of the Company for the Financial Year 2025-26

Dear Sir/ Ma'am,

This is to inform that the 37th AGM of the Company is scheduled to be held on Tuesday, September 08, 2026 at 11:00 AM IST through video conferencing.

Pursuant to Section 108 of the Companies Act, 2013 and Regulations 30 and 34 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the following:

1. Notice of 37th Annual General Meeting of the Company.
2. Annual Report of the Company for the Financial Year 2025-26

The above documents are being sent through electronic mode to all the shareholders whose e-mail addresses are registered with Depositories/Company/Registrar and Share Transfer Agent. The Notice of 37th AGM and Annual Report are also available on the website of the Company at www.alankit.in.

Kindly take the same on record.

Thanking You,

Yours Faithfully,

For Alankit Limited

ANKIT AGARWAL
Digitally signed by ANKIT AGARWAL
Date: 2026.08.14 11:29:47 +05'30'

Ankit Agarwal
Managing Director
DIN: 01191951

ALANKIT LIMITED
Registered Office: 205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055
E-mail ID: investor@alankit.com; Tel No.: 011-42541234
CIN:L74900DL1989PLC036860

NOTICE

Notice is hereby given that the **37th (Thirty Seventh) Annual General Meeting** of **Alankit Limited** ("the Company"), (CIN: L74900DL1989PLC036860) will be held on **Tuesday, 08th day of September, 2026 at 11:00 A.M.** IST through Video Conferencing ("VC")/Other Audio-Visual means ("OAVM") to transact the following business:

ORDINARY BUSINESS:

1. To receive, consider and adopt, the Standalone Audited Financial Statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon, in this regard pass the following resolution as an Ordinary Resolution:

   "**RESOLVED THAT** the Standalone Audited Financial Statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and Auditors thereon, as circulated to the Members be and are hereby received, considered and adopted."

2. To receive, consider and adopt the Consolidated Audited Financial Statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and the Auditors thereon, in this regard pass the following resolution as an Ordinary Resolution:

   "**RESOLVED THAT** the Consolidated Audited Financial Statements of the Company for the financial year ended March 31, 2026, together with the Reports of the Board of Directors and Auditors thereon, as circulated to the Members be and are hereby received, considered and adopted."

3. To appoint Ms. Meera Lal (DIN: 08689247), who retires by rotation as a Director and being eligible, offers herself for re-appointment, and in this regard, to consider and if thought fit, to pass the following resolution as an Ordinary Resolution:

   "**RESOLVED THAT** in accordance with the provisions of Section 152 and other applicable provisions of the Companies Act, 2013 (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), Ms. Meera Lal (DIN: 08689247), who retires by rotation as a Director at this Annual General Meeting, and being eligible, offers herself for re-appointment, be and is hereby re-appointed as a director of the Company whose period of office shall be liable to determination by retirement of Directors by rotation."

SPECIAL BUSINESS:

4. **Issuance of up to 10,00,00,000 Fully Convertible Warrants to the persons/ entities belonging to the "Promoter & Promoter Group" and "Public" category on Preferential basis**

   To consider and, if thought fit, to pass the following resolution as a Special Resolution:

   "**RESOLVED THAT** pursuant to provisions of Sections 42, 62(1)(c) and other applicable provisions, if any, of the Companies Act, 2013 (hereinafter referred to as the "Companies Act") read with the Companies (Prospectus and Allotment of Securities) Rules, 2014, as amended and the Companies (Share Capital and Debentures) Rules, 2014, as amended and other relevant rules made there under (including any statutory modification(s) or enactment(s) or re-enactment(s) thereof, for the time being in force), enabling provisions in Memorandum and Articles of Association of the Company, provisions of uniform listing agreement entered into with National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"), where the equity shares of the Company are listed (collectively referred to as "Stock Exchanges"), and in accordance with the guidelines, rules and regulations of the Securities and Exchange Board of India ("SEBI"), as amended including the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended ("SEBI (ICDR) Regulations"), the SEBI (Listing Obligations and Disclosure

Requirements) Regulations, 2015 ("SEBI Listing Regulations"), as amended, SEBI (Substantial Acquisition of Shares & Takeovers) Regulations, 2011 ("Takeover Regulations") as amended, and in accordance with other applicable rules, regulations, circulars, notifications, clarifications and guidelines issued thereon, from time to time, by Ministry of Corporate Affairs, SEBI and/or any other competent authorities, and subject to approvals, consents, permissions and/or sanctions, as may be required from the Government of India, SEBI, Stock Exchanges, and any other relevant statutory, regulatory, governmental authorities or departments, institutions or bodies and subject to such terms, conditions, alterations, corrections, changes, variations and/or modifications, if any, as may be prescribed by any one or more or all of them in granting such approvals, consents, permissions and/or sanctions and which may be agreed to by Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any Committee, which the Board has constituted or may hereafter constitute, to exercise one or more of its powers, including the powers conferred hereunder), consent of the Members of the Company be and is hereby accorded to the Board to create, issue, offer and allot, on a preferential basis, up to 10,00,00,000 (Ten Crore) Fully Convertible Warrants ("Warrants") at an issue price of Rs. 8.60 (Rupees Eight and Sixty Paisa Only) each, determined in accordance with the provisions of Chapter V of SEBI ICDR Regulations, to be convertible at an option of Warrant holder(s) in one or more tranches, within 18 (Eighteen) months from the date of its allotment into an equivalent number of fully paid-up equity shares of the face value of Re. 1 each, for cash, aggregating up to Rs. 86,00,00,000/- (Rupees Eighty-Six Crore only) and to issue Fresh Equity shares on the conversion of Warrants on such further terms and conditions as may be finalized by the Board of Directors, to the below mentioned persons/ entities belonging to the "Promoter & Promoter Group" and "Public" category, for cash ("Proposed Allottee"):

S. No.	Name of the Proposed Allottee	Category	No. of Warrants (up to)
1.	Alka Agarwal	Promoter & Promoter Group	5,00,00,000
2.	Ramesh Sawalram Saraogi	Public	5,00,00,000
		Total	**10,00,00,000**

RESOLVED FURTHER THAT in terms of provisions of Chapter V of SEBI ICDR Regulations, the "Relevant Date" for the purpose of determining the minimum issue price of Warrants proposed to be allotted to the above-mentioned allottees shall be Friday, August 07, 2026, i.e. being the working date, which is 30 days prior to the Annual General Meeting of the members of the Company scheduled to be held on Tuesday, September 08, 2026.

RESOLVED FURTHER THAT aforesaid issue of Warrants shall be subject to the following terms and conditions:

a) The conversion of Warrants into equity shares shall happen at any time, in one or more tranches, within a period of Eighteen (18) months from the date of allotment of Warrants in terms of SEBI (ICDR) Regulations.

b) The Proposed Allottee(s) shall, on or before the date of allotment of Warrants, pay an amount equivalent to at least 25% of the Warrant Issue Price fixed per Warrant, in terms of the SEBI (ICDR) Regulations, which will be kept by the Company to be adjusted and appropriated against the Warrant Issue Price of the Equity Shares. The balance 75% of Warrant Issue Price shall be payable by Warrant Holder at the time of exercising the Warrants.

c) Warrants being allotted to the Proposed Allottee(s) and the Equity Shares proposed to be allotted pursuant to conversion of these Warrants shall be under lock-in for such period as may be prescribed under SEBI (ICDR) Regulations.

d) Warrants so allotted under this resolution and Equity Shares arising on conversion thereof shall not be sold, transferred, hypothecated, or encumbered in any manner during the period of lock-in provided under SEBI (ICDR) Regulations except to extent and in the manner permitted thereunder.

e) Warrants shall be issued and allotted by the Company only in dematerialized form within a period of 15 (Fifteen) days from the date of passing a Special Resolution by the Members, provided that where the issue and allotment of said Warrants is pending on account of pendency of any approval for such issue and allotment by Stock Exchanges and/or Regulatory Authorities, or Central Government, the issue and allotment shall be completed within the period of 15 (Fifteen) days from the date of last such approval or within such further period/s as may be prescribed or allowed by SEBI, Stock Exchanges and/or Regulatory Authorities etc.

f) The consideration for allotment of Warrants and/or Equity Shares arising out of exercise of such Warrants shall be paid to the Company from the bank account of Proposed Allottee(s).

g) In the event, the Warrant Holder(s) do not exercise Warrants within the Warrant Exercise Period, the Warrants shall lapse, and amount paid shall stand forfeited by the Company.

h) The Warrants themselves, until converted into Equity Shares, do not give Warrant Holder any voting rights in the Company in respect of such Warrants.

RESOLVED FURTHER THAT the Equity Shares proposed to be allotted upon conversion of Warrants shall rank pari-passu in all respects including as to entitlement to dividend, with the existing fully paid-up Equity Shares of face value of Re. 1 (Rupee One Only) each of the Company, subject to relevant provisions contained in Memorandum of Association and Articles of Association of the Company.

RESOLVED FURTHER THAT for the purpose of giving effect to this resolution any of the Directors of the Company and Management Committee of the Board of Directors be and are hereby authorized severally on behalf of the Company to take all actions and to do all such acts, deeds, matters and things as it may in its absolute discretion consider necessary, desirable or expedient, including without limitation circulation of the Private Placement Offer Letter in Form PAS-4 as prescribed under the Act, to make application to Stock Exchanges for obtaining of In-principle approval, listing of shares, filing of requisite documents with the Registrar of Companies, National Securities Depository Limited (NSDL), Central Depository Services (India) Limited (CDSL) and/ or such other authorities as may be necessary for the purpose, to resolve and settle any questions and difficulties that may arise in the proposed issue, offer and allotment of the said warrants, utilization of issue proceeds, signing of all deeds and documents as may be required without being required to seek any further consent or approval of the shareholders."

5. **Approval for undertaking related party transaction(s) with Alankit Assignments Limited, a promoter group company**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations, 2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, with Alankit Assignments Limited (a group company and a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 25 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 10 Crores;
c) Reimbursement of expenses upto Rs. 2 Crores;
d) Loans and Advances Rs. 50 Crores

Subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by and between the Company and Alankit Assignments Limited aggregating to Rs. 87 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

6. Approval for undertaking related party transaction(s) with Verasys Limited, a Subsidiary company

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, with Verasys Limited (a Subsidiary company and a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Borrowings upto Rs. 10 Crores;
b) Rendering of Services and Sale of Goods upto Rs. 15 Crores;
c) Availing of Services and Purchase of Goods upto Rs. 10 Crores;
d) Reimbursement of expenses upto Rs. 1 Crore;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by and between the Company and Verasys Limited aggregating to Rs. 36 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

7. Approval for undertaking related party transaction(s) with Alankit Finsec Limited, a promoter group company

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, with Alankit Finsec Limited (a promotor group company and a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Borrowings upto Rs. 100 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by and between the Company and Alankit Finsec Limited aggregating to Rs. 100 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

8. Approval for undertaking related party transaction(s) with Alankit Foundation, a related party

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, with Alankit Foundation (a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) CSR Expenditure upto Rs. 60 Lakh or amount calculated as per section 135 of the Companies Act, 2013;

subject to such arrangements/transactions being carried out at arms' length and in compliance with the provision of the Companies Act, 2013, on such terms as detailed in the explanatory statement and as may be agreed mutually by and between the Company and Alankit Foundation aggregating to Rs. 60 Lakh, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

9. **Approval for undertaking related party transaction(s) with Alankit Wealth Management Private Limited, a related party**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, with Alankit Wealth Management Private Limited (a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 1 Crore;

subject to such arrangements/transactions being carried out at arms' length and in compliance with the provision of the Companies Act, 2013, on such terms as detailed in the explanatory statement and as may be agreed mutually by and between the Company and Alankit Wealth Management Private Limited aggregating to Rs. 1 Crore, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

10. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Forex India Limited) with Alankit Assignments Limited

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Forex India Limited, wholly owned subsidiary and Alankit Assignments Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 5 Crore;
b) Availing of Services and Purchase of Goods upto Rs. 5 Crores;
c) Sale of Foreign Currency upto Rs. 10 Crores;
d) Encashment of Foreign Currency upto Rs. 10 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Forex India Limited and Alankit Assignments Limited aggregating to Rs. 30 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

11. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Forex India Limited) with Alankit Finsec Limited

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time (“SEBI Listing Regulations”), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited (“Company”), the Company’s Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the “Board” which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company (“Members”) be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Forex India Limited, wholly owned subsidiary and Alankit Finsec Limited (being a ‘related party’ within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Borrowings upto Rs. 15 Crores;

subject to such arrangements/transactions being carried out at arms’ length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Forex India Limited and Alankit Finsec Limited aggregating to Rs. 15 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

12. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Forex India Limited) with Verasys Limited

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

“**RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time (“SEBI Listing Regulations”), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Forex India Limited, wholly owned subsidiary and Verasys Limited (a fellow subsidiary and being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Forex India Limited and Verasys Limited aggregating to Rs. 4 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

13. **Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Technologies Limited) with Alankit Finsec Limited**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Technologies Limited, wholly owned subsidiary and Alankit Finsec Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Borrowings upto Rs. 10 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Technologies Limited and Alankit Finsec Limited aggregating to Rs. 10 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

14. **Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Technologies Limited) with Alankit Assignments Limited**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Technologies Limited, wholly owned subsidiary and Alankit Assignments

Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Technologies Limited and Alankit Assignments Limited aggregating to Rs. 4 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

15. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Technologies Limited) with Verasys Limited

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Technologies Limited, wholly owned subsidiary and Verasys Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Technologies Limited and Verasys Limited aggregating to Rs. 4 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

16. **Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Imaginations Limited) with Alankit Finsec Limited**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Imaginations Limited, wholly owned subsidiary and Alankit Finsec Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Borrowings upto Rs. 15 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 3 Crores

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Imaginations Limited and Alankit Finsec Limited aggregating to Rs. 18 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

17. **Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Imaginations Limited) with Alankit Assignments Limited**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Imaginations Limited, wholly owned subsidiary and Alankit Assignments Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 5 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 3 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Imaginations Limited and Alankit Assignments Limited aggregating to Rs. 8 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

18. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Imaginations Limited) with Pratishtha Images Private Limited

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Imaginations Limited, wholly owned subsidiary and Pratishtha Images Private Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Availing of Services and Purchase of Goods upto Rs. 3 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Imaginations Limited and Pratishtha Images Private Limited aggregating to Rs. 3 Crores, for our business purpose..

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

19. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Imaginations Limited) with Verasys Limited

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Imaginations Limited, wholly owned subsidiary and Verasys Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Imaginations Limited and Verasys Limited aggregating to Rs. 4 Crores, for our business purpose..

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

20. **Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Imaginations Limited) with Alankit Wealth Management Private Limited**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Imaginations Limited, wholly owned subsidiary and Alankit Wealth Management Private Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 1 Crore;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Imaginations Limited and Alankit Wealth Management Private Limited aggregating to Rs. 3 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

21. **Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Insurance Brokers Limited) with Alankit Finsec Limited**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Insurance Brokers Limited, wholly owned subsidiary and Alankit Finsec Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Borrowings upto Rs. 3 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Insurance Brokers Limited and Alankit Finsec Limited aggregating to Rs. 3 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

22. **Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Insurance Brokers Limited) with Alankit Assignments Limited**

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Insurance Brokers Limited, wholly owned subsidiary and Alankit Assignments Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Insurance Brokers Limited and Alankit Assignments Limited aggregating to Rs. 4 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

23. Approval for undertaking related party transaction(s) by a subsidiary company (Alankit Insurance Brokers Limited) with Pratishtha Images Private Limited

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Alankit Insurance Brokers Limited, wholly owned subsidiary and Pratishtha Images Private Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Alankit Insurance Brokers Limited and Pratishtha Images Private Limited aggregating to Rs. 2 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

24. Approval for undertaking related party transaction(s) by a subsidiary company [Verasys Limited (Formerly known as Verasys Technologies Private Limited)] with Alankit Finsec Limited

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Verasys Limited, subsidiary and Alankit Finsec Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing

Regulations) for the purposes of:

a) Borrowings upto Rs. 5 Crore;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Verasys Limited and Alankit Finsec Limited aggregating to Rs. 5 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

25. Approval for undertaking related party transaction(s) by a subsidiary company [Verasys Limited (Formerly known as Verasys Technologies Private Limited)] with Alankit Assignments Limited

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"RESOLVED THAT pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Verasys Limited, subsidiary and Alankit Assignments Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Verasys Limited and Alankit Assignments Limited aggregating to Rs. 4 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorised by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

26. Approval for undertaking related party transaction(s) by a subsidiary company [Verasys Limited (Formerly known as Verasys Technologies Private Limited)] with Infosafe Technologies Private Limited

To consider and if thought fit, with or without modification pass the following resolution as an **Ordinary Resolution**:

"**RESOLVED THAT** pursuant to the provisions of Regulations 2(1)(zc) and 23(4) and applicable provisions of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements)Regulations,2015 if any, as amended from time to time ("SEBI Listing Regulations"), Sections 2(76) and 188 of the Companies Act, 2013 read with Rule 15 of the Companies (Meeting of Board and its Powers) Rules, 2014, other applicable provisions of the Companies Act, 2013 along with the rules framed thereunder, (including any statutory modification(s) or re-enactment(s) thereof, for the time being in force), other applicable statutory provisions and regulations, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), the Memorandum and Articles of Association of Alankit Limited ("Company"), the Company's Policy on Related Party Transactions, based on the approval and recommendation of the Audit Committee of the Company and the Board of Directors of the Company (hereinafter referred to as the "Board" which term shall be deemed to include any duly authorised committee constituted by the Board), and subject to such other necessary registrations, consents, permissions, approvals and sanctions required, if any, (including any statutory modification(s) or re-enactments(s) thereof, for the time being in force), from any authorities under any laws or regulations or guidelines, approval of the members of the Company ("Members") be and is hereby accorded to continue with the existing contract(s)/ arrangement(s)/ transaction(s) and/ or enter into/ execute new contract(s)/ arrangement(s)/ transaction(s) (whether by way of an individual transaction or transactions taken together or series of transactions or otherwise as mentioned in the explanatory statement, between Verasys Limited, subsidiary and Infosafe Technologies Private Limited (being a 'related party' within the meaning of Section 2(76) of the Companies Act, 2013 and Regulation 2(1)(zb) of the Listing Regulations) for the purposes of:

a) Borrowings upto Rs. 15 Crores;
b) Rendering of Services and Sale of Goods upto Rs. 25 Crores;
c) Availing of Services and Purchase of Goods upto Rs. 25 Crores;

subject to such arrangements/transactions being carried out at arms' length and in the ordinary course of business of the Company, on such terms as detailed in the explanatory statement and as may be agreed mutually by Verasys Limited and Infosafe Technologies Private Limited aggregating to Rs. 65 Crores, for our business purpose.

RESOLVED FURTHER THAT the Board be and is hereby authorised to do and perform all such acts, deeds, matters and things, as may be necessary, including finalizing the terms and conditions, methods and modes in respect thereof and finalizing and executing necessary documents, including contract(s), agreement(s) and such other documents, file applications and make representations in respect thereof and seek approval from relevant authorities, as applicable, and deal with any matters, take necessary steps as the Board may, in its absolute discretion deem necessary, desirable or expedient, to give effect to this resolution and to settle any question that may arise in this regard and incidental thereto, without being required to seek any further consent or approval of the Members or otherwise to the end and intent that the Members shall be deemed to have given their approval thereto expressly by the authority of this resolution.

RESOLVED FURTHER THAT any director of the company be and is hereby authorized to do all such acts and to take such steps as may be considered necessary or expedient, to give effect to this resolution.

RESOLVED FURTHER THAT all actions taken by the Board, or any person so authorized by the Board, in connection with any matter referred to or contemplated in this resolution, be and are hereby approved, ratified and confirmed in all respects."

By order of the Board of Directors
For Alankit Limited

Sd/-
Sakshi Thapar
Company Secretary and Compliance Officer
Date: 14/08/2026
Place: New Delhi

NOTES:

1. The explanatory Statement pursuant to Section 102 of the Companies Act, 2013 ("the Act") setting out all material facts concerning the special business under Item No. 4 to 26 of the accompanying Notice, is annexed hereto and forms part of this Notice.
2. Pursuant to the General Circular No. 03/2025 dated September 22, 2025, issued by the Ministry of Corporate Affairs (MCA) and circular issued by SEBI vide circular no. SEBI/ HO/ CFD/ CFDPoD-2/ P/ CIR/ 2024/ 133 dated October 3, 2024 ("SEBI Circular") and other applicable circulars and notifications issued (including any statutory modifications or re-enactment thereof for the time being in force and as amended from time to time, companies are allowed to hold EGM/AGM through Video Conferencing (VC) or other audio visual means (OAVM), without the physical presence of members at a common venue. In compliance with the said Circulars, EGM/AGM shall be conducted through VC / OAVM, the 37th Annual General Meeting of the Company ("AGM") is being held through VC/OAVM without the physical presence of the Members at a common venue. The proceedings of the AGM will be deemed to be conducted at the Registered Office of the Company situated at 205-208, Anarkali Complex, Jhandewalan Extension, Central Delhi, Delhi, India, 110055.

3. Pursuant to the Circular No. 14/2020 dated April 08, 2020, issued by the Ministry of Corporate Affairs, the facility to appoint proxy to attend and cast vote for the members is not available for this AGM. However, the Body Corporates are entitled to appoint authorised representatives to attend the AGM through VC/OAVM and participate there at and cast their votes through e-voting.

4. Participation of members through VC will be reckoned for the purpose of quorum for the AGM as per Section 103 of the Act.

5. The Members can join the 37th AGM in the VC/OAVM mode 15 minutes before and after the scheduled time of the commencement of the Meeting by following the procedure mentioned in the Notice. The facility of participation at the 37th AGM through VC/OAVM will be made available for 1000 members on first come first served basis. This will not include large Shareholders (Shareholders holding 2% or more shareholding), Promoters, Institutional Investors, Directors, Key Managerial Personnel, the Chairpersons of the Audit Committee, Nomination and Remuneration Committee and Stakeholders Relationship Committee, Auditors etc. who are allowed to attend the AGM without restriction on account of first come first served basis.

6. Pursuant to the provisions of Section 108 of the Companies Act, 2013 read with Rule 20 of the Companies (Management and Administration) Rules, 2014 (as amended) the Secretarial Standard on General Meetings (SS-2) issued by the ICSI and Regulation 44 of SEBI (Listing Obligations & Disclosure Requirements) Regulations 2015 (as amended), and the Circulars issued by the Ministry of Corporate Affairs dated April 08, 2020, April 13, 2020 and May 05, 2020 the Company is providing facility of remote e-Voting to its Members in respect of the business to be transacted at the 37th AGM. For this purpose, the Company has entered into an agreement with National Securities Depository Limited (NSDL) for facilitating voting through electronic means, as the authorized agency. The facility of casting votes by a member using remote e-Voting system as well as venue voting on the date of the 37th AGM will be provided by NSDL.

7. The relevant documents referred to in the Notice are available for inspection and the Members who wish to inspect the same can send an email to investor@alankit.com up to the date of this Meeting.

8. Pursuant to the MCA Circular No. 17/2020 dated April 13, 2020 and SEBI Circulars, Notice of the AGM along with the Annual Report for financial year 2025-26 is being sent only through electronic mode to those Members whose email addresses are registered with the Company/ Depositories. Additionally, in accordance with Regulation 36(1)(b) of the Listing Regulations, the Company is also sending a letter to Members whose e-mail ids are not registered with Company/RTA/Depository Participant providing the weblink of Company's website from where the Integrated Annual Report for financial year 2025-26 can be accessed. Members may note that the Notice of the Annual Report will also be available on the Company's website i.e. www.alankit.in, websites of the Stock Exchanges i.e., BSE Limited, and National Stock Exchange of India Limited at www.bseindia.com and www.nseindia.com respectively.

THE INSTRUCTIONS FOR MEMBERS FOR REMOTE E-VOTING AND JOINING GENERAL MEETING ARE AS UNDER:-

The remote e-voting period begins on 5th September, 2026 at 09:00 A.M. and ends on 7th September, 2026 at 05:00 P.M. The remote e-voting module shall be disabled by NSDL for voting thereafter. The Members, whose names appear in the Register of Members / Beneficial Owners as on the record date (cut-off date) i.e. 31st August, 2026, may cast their vote electronically. The voting right of shareholders shall be in proportion to their share in the paid-up equity share capital of the Company as on the cut-off date, being 31st August, 2026.

How do I vote electronically using NSDL e-Voting system?

The way to vote electronically on NSDL e-Voting system consists of "Two Steps" which are mentioned below:

Step 1: Access to NSDL e-Voting system

A) Login method for e-Voting and joining virtual meeting for Individual shareholders holding securities in demat mode

In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are advised to update their mobile number and email Id in their demat accounts in order to access e-Voting facility. Login method for Individual shareholders holding securities in demat mode is given below:

Type of shareholders	Login Method
Individual Shareholders holding securities in demat mode with NSDL.	**1.** For OTP based login you can click on https://eservices.nsdl.com/SecureWeb/evoting/evotinglogin.jsp. You will have to enter your 8-digit DP ID,8-digit Client Id, PAN No., Verification code and generate OTP. Enter the OTP received on registered email id/mobile number and click on login. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or **e-Voting service provider i.e. NSDL** and you will be redirected to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. **2.** Existing IDeAS user can visit the e-Services website of NSDL Viz. https://eservices.nsdl.com either on a Personal Computer or on a mobile. On the e-Services home page click on the "Beneficial Owner" icon under "Login" which is available under 'IDeAS' section , this will prompt you to enter your existing User ID and Password. After successful authentication, you will be able to see e-Voting services under Value added services. Click on "Access to e-Voting" under e-Voting services and you will be able to see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be re-directed to e-Voting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 3. If you are not registered for IDeAS e-Services, option to register is available at https://eservices.nsdl.com. Select "Register Online for IDeAS Portal" or click at https://eservices.nsdl.com/SecureWeb/IdeasDirectReg.jsp 4. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section. A new screen will open. You will have to enter your User ID (i.e. your sixteen digit demat account number hold

	with NSDL), Password/OTP and a Verification Code as shown on the screen. After successful authentication, you will be redirected to NSDL Depository site wherein you can see e-Voting page. Click on company name or e-Voting service provider i.e. NSDL and you will be redirected to eVoting website of NSDL for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. 5. Shareholders/Members can also download NSDL Mobile App "NSDL Speede" facility by scanning the QR code mentioned below for seamless voting experience. **NSDL Mobile App is available on** App Store Google Play
Individual Shareholders holding securities in demat mode with CDSL	1. Users who have opted for CDSL Easi / Easiest facility, can login through their existing user id and password. Option will be made available to reach e-Voting page without any further authentication. The users to login Easi /Easiest are requested to visit CDSL website www.cdslindia.com and click on login icon & New System Myeasi Tab and then user your existing my easi username & password. 2. After successful login the Easi / Easiest user will be able to see the e-Voting option for eligible companies where the evoting is in progress as per the information provided by company. On clicking the evoting option, the user will be able to see e-Voting page of the e-Voting service provider for casting your vote during the remote e-Voting period or joining virtual meeting & voting during the meeting. Additionally, there is also links provided to access the system of all e-Voting Service Providers, so that the user can visit the e-Voting service providers' website directly. 3. If the user is not registered for Easi/Easiest, option to register is available at CDSL website www.cdslindia.com and click on login & New System Myeasi Tab and then click on registration option. 4. Alternatively, the user can directly access e-Voting page by providing Demat Account Number and PAN No. from a eVoting link available on www.cdslindia.com home page. The system will authenticate the user by sending OTP on registered Mobile & Email as recorded in the Demat Account. After successful authentication, user will be able to see the e-Voting option where the evoting is in progress and also able to directly access the system of all e-Voting Service Providers.
Individual Shareholders (holding securities in demat mode) login through their depository participants	You can also login using the login credentials of your demat account through your Depository Participant registered with NSDL/CDSL for e-Voting facility. upon logging in, you will be able to see e-Voting option. Click on e-Voting option, you will be redirected to NSDL/CDSL Depository site after successful authentication, wherein you can see e-Voting feature. Click on company name or eVoting service provider i.e. NSDL and you will be redirected to eVoting website of NSDL for casting your vote during the remote eVoting period or joining virtual meeting & voting during the meeting.

Important note: Members who are unable to retrieve User ID/ Password are advised to use Forget User ID and Forget Password option available at abovementioned website.

Helpdesk for Individual Shareholders holding securities in demat mode for any technical issues related to login through Depository i.e. NSDL and CDSL.

Login type	Helpdesk details
Individual Shareholders holding securities in demat mode with NSDL	Members facing any technical issue in login can contact NSDL helpdesk by sending a request at evoting@nsdl.com or call at 022 - 4886 7000
Individual Shareholders holding securities in demat mode with CDSL	Members facing any technical issue in login can contact CDSL helpdesk by sending a request at helpdesk.evoting@cdslindia.com or contact at toll free no. 1800-21-09911

B) Login Method for e-Voting and joining virtual meeting for shareholders other than Individual shareholders holding securities in demat mode and shareholders holding securities in physical mode.

How to Log-in to NSDL e-Voting website?

1. Visit the e-Voting website of NSDL. Open web browser by typing the following URL: https://www.evoting.nsdl.com/ either on a Personal Computer or on a mobile.
2. Once the home page of e-Voting system is launched, click on the icon "Login" which is available under 'Shareholder/Member' section.
3. A new screen will open. You will have to enter your User ID, your Password/OTP and a Verification Code as shown on the screen.
   Alternatively, if you are registered for NSDL eservices i.e. IDEAS, you can log-in at https://eservices.nsdl.com/ with your existing IDEAS login. Once you log-in to NSDL eservices after using your log-in credentials, click on e-Voting and you can proceed to Step 2 i.e. Cast your vote electronically.
4. Your User ID details are given below:

Manner of holding shares i.e. Demat (NSDL or CDSL) or Physical	**Your User ID is:**
a) For Members who hold shares in demat account with NSDL.	8 Character DP ID followed by 8 Digit Client ID **For example** if your DP ID is IN300*** and Client ID is 12****** then your user ID is IN300***12******
b) For Members who hold shares in demat account with CDSL.	16 Digit Beneficiary ID **For example** if your Beneficiary ID is 12************** then your user ID is 12**************
c) For Members holding shares in Physical Form.	EVEN Number followed by Folio Number registered with the company. **For example** if folio number is 001*** and EVEN is 101456 then user ID is 101456001***

5. Password details for shareholders other than Individual shareholders are given below:
   a) If you are already registered for e-Voting, then you can user your existing password to login and cast your vote.
   b) If you are using NSDL e-Voting system for the first time, you will need to retrieve the 'initial password' which was communicated to you. Once you retrieve your 'initial password', you need to enter the 'initial password' and the system will force you to change your password.
   c) How to retrieve your 'initial password'?

      i. If your email ID is registered in your demat account or with the company, your 'initial password' is communicated to you on your email ID. Trace the email sent to you from NSDL from your mailbox. Open the email and open the attachment i.e. a .pdf file. Open the .pdf file. The password to open the .pdf file is your 8 digit client ID for NSDL account, last 8 digits of client ID for CDSL account or folio number for shares held in physical form. The .pdf file contains your 'User ID' and your 'initial password'.

      ii. If your email ID is not registered, please follow steps mentioned below in **process for those shareholders whose email ids are not registered.**

6. If you are unable to retrieve or have not received the "Initial password" or have forgotten your password:
   a) Click on "Forgot User Details/Password?"(If you are holding shares in your demat account with NSDL or CDSL) option available on www.evoting.nsdl.com.
   b) Physical User Reset Password?" (If you are holding shares in physical mode) option available on www.evoting.nsdl.com.
   c) If you are still unable to get the password by aforesaid two options, you can send a request at evoting@nsdl.com mentioning your demat account number/folio number, your PAN, your name and your registered address etc.
   d) Members can also use the OTP (One Time Password) based login for casting the votes on the e-Voting system of NSDL.
7. After entering your password, tick on Agree to "Terms and Conditions" by selecting on the check box.
8. Now, you will have to click on "Login" button.
9. After you click on the "Login" button, Home page of e-Voting will open.

Step 2: Cast your vote electronically and join General Meeting on NSDL e-Voting system.

How to cast your vote electronically and join General Meeting on NSDL e-Voting system?

a. After successful login at Step 1, you will be able to see all the companies "EVEN" in which you are holding shares and whose voting cycle and General Meeting is in active status.
b. Select "EVEN" of company for which you wish to cast your vote during the remote e-Voting period and casting your vote during the General Meeting. For joining virtual meeting, you need to click on "VC/OAVM" link placed under "Join Meeting".
c. Now you are ready for e-Voting as the Voting page opens.
d. Cast your vote by selecting appropriate options i.e. assent or dissent, verify/modify the number of shares for which you wish to cast your vote and click on "Submit" and also "Confirm" when prompted.
e. Upon confirmation, the message "Vote cast successfully" will be displayed.
f. You can also take the printout of the votes cast by you by clicking on the print option on the confirmation page.
g. Once you confirm your vote on the resolution, you will not be allowed to modify your vote

General Guidelines for shareholders

1. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) are required to send scanned copy (PDF/JPG Format) of the relevant Board Resolution/ Authority letter etc. with attested specimen signature of the duly authorized signatory(ies) who are authorized to vote, to the Scrutinizer by e-mail to nckhanna12@gmail.com with a copy marked to evoting@nsdl.com. Institutional shareholders (i.e. other than individuals, HUF, NRI etc.) can also upload their Board Resolution / Power of Attorney / Authority Letter etc. by clicking on "Upload Board Resolution / Authority Letter" displayed under "e-Voting" tab in their login.
2. It is strongly recommended not to share your password with any other person and take utmost care to keep your password confidential. Login to the e-voting website will be disabled upon five unsuccessful attempts to key in the correct password. In such an event, you will need to go through the "Forgot User Details/Password?" or "Physical User Reset Password?" option available on www.evoting.nsdl.com to reset the password.
3. In case of any queries, you may refer the Frequently Asked Questions (FAQs) for Shareholders and e-voting user manual for Shareholders available at the download section of www.evoting.nsdl.com or call on.: 022 - 4886 7000 or send a request to evoting@nsdl.com

Process for those shareholders whose email ids are not registered with the depositories for procuring user id and password and registration of e mail ids for e-voting for the resolutions set out in this notice:

1. In case shares are held in physical mode please provide Folio No., Name of shareholder, scanned copy of the share certificate (front and back), PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhaar Card) by email to investor@alankit.com

2. 2. In case shares are held in demat mode, please provide DPID-CLID (16 digit DPID + CLID or 16

digit beneficiary ID), Name, client master or copy of Consolidated Account statement, PAN (self-attested scanned copy of PAN card), AADHAR (self-attested scanned copy of Aadhaar Card) to investor@alankit.com If you are an Individual shareholders holding securities in demat mode, you are requested to refer to the login method explained at step 1 (A) i.e. Login method for e- Voting and joining virtual meeting for Individual shareholders holding securities in demat mode.

3. Alternatively shareholder/members may send a request to evoting@nsdl.com for procuring user id and password for e-voting by providing above mentioned documents.

3. In terms of SEBI circular dated December 9, 2020 on e-Voting facility provided by Listed Companies, Individual shareholders holding securities in demat mode are allowed to vote through their demat account maintained with Depositories and Depository Participants. Shareholders are required to update their mobile number and email ID correctly in their demat account in order to access e-Voting facility.

THE INSTRUCTIONS FOR MEMBERS FOR e-VOTING ON THE DAY OF THE EGM/AGM ARE AS UNDER:-

1. The procedure for e-Voting on the day of the AGM is same as the instructions mentioned above for remote e-voting.
2. Only those Members/ shareholders, who will be present in the AGM through VC/OAVM facility and have not casted their vote on the Resolutions through remote e-Voting and are otherwise not barred from doing so, shall be eligible to vote through e-Voting system in the AGM.
3. Members who have voted through Remote e-Voting will be eligible to attend the AGM. However, they will not be eligible to vote at the AGM.
4. The details of the person who may be contacted for any grievances connected with the facility for e-Voting on the day of the AGM shall be the same person mentioned for Remote e- voting.

INSTRUCTIONS FOR MEMBERS FOR ATTENDING THE AGM THROUGH VC/OAVM ARE AS UNDER:

1. Member will be provided with a facility to attend the AGM through VC/OAVM through the NSDL e-Voting system. Members may access by following the steps mentioned above for Access to NSDL e-Voting system. After successful login, you can see link of “VC/OAVM” placed under “Join meeting” menu against company name. You are requested to click on VC/OAVM link placed under Join Meeting menu. The link for VC/OAVM will be available in Shareholder/Member login where the EVEN of Company will be displayed. Please note that the members who do not have the User ID and Password for e-Voting or have forgotten the User ID and Password may retrieve the same by following the remote e-Voting instructions mentioned in the notice to avoid last minute rush.

2. Members are encouraged to join the Meeting through Laptops for better experience.

3. Further Members will be required to allow Camera and use Internet with a good speed to avoid any disturbance during the meeting.

4. Please note that Participants Connecting from Mobile Devices or Tablets or through Laptop connecting via Mobile Hotspot may experience Audio/Video loss due to Fluctuation in their respective network. It is therefore recommended to use Stable Wi-Fi or LAN Connection to mitigate any kind of aforesaid glitches.

5. Shareholders, who would like to express their views/have questions may send their questions in advance mentioning their name demat account number/folio number, email id, mobile number at investor@alankit.com The same will be replied by the company suitably.

6. Members, who would like to ask questions during the 37th AGM with regard to the financial statements or any other matter to be placed at the 37th AGM, need to register themselves as a speaker by sending their request from their registered email address mentioning their name, DP ID and Client ID number/folio number and mobile number, to reach the Company’s email address investor@alankit.com at least 48 hours in advance before the start of the 37th AGM. Those Members who have registered themselves as a speaker shall be allowed to ask questions during the 37th AGM, depending upon the availability of time.

7. Pursuant to the MCA Circulars and SEBI Circular, the Notice of the 37th AGM and the Annual Report for the year 2025-26 including therein the Audited Financial Statements for year 2025-26, are being sent only by email to the Members. Therefore, those Members, whose emailaddress is not registered with the Company or with their respective Depository Participant/s, and who wish to receive the Notice of the 37th AGM and the Annual Report for the year 2025-26 and all other communication sent by the Company, from time to time, can get their email address registered by following the steps as given below:-

   a. For Members holding shares in physical form, please send scan copy of a signed request letter mentioning your folio number, complete address, email address to be registered along with scanned self-attested copy of the PAN and any document (such as Driving License, Passport, Bank Statement, AADHAR) supporting the registered address of the Member, by email to the Company's email address investor@alankit.com

   b. For the Members holding shares in demat form, please update your email address through your respective Depository Participant/s.

I. The voting rights of Members shall be in proportion to their shares in the Paid-up Equity Share Capital of the Company, as on the cut-off date being 31st August, 2026.

II. Any person, who acquires shares of the Company and becomes Member of the Company after dispatch of the Notice and holds shares as on the cut-off date, i.e., 31st August, 2026, may obtain the login ID and password by sending a request at evoting@nsdl.co.in or investor@alankit.com.

III. A person, whose name is recorded in the Register of Members or in the Register of Beneficial Owners maintained by the depositories as on the cut-off date only shall be entitled to avail the facility of remote e-voting or e-voting at the AGM. A person who is not a Member as on the cutoff date should treat this Notice for information purpose only.

IV. Mr. N. C. Khanna (Membership No.: F4268) of M/s. N. C. Khanna, Company Secretaries, has been appointed as the Scrutinizer to scrutinize the remote e-voting process and e-voting at the AGM, in a fair and transparent manner.

V. The Chairman shall, at the AGM, at the end of discussion on the resolutions on which voting is to be held, allow voting by use of e-voting for all those Members who are present during the AGM but have not cast their votes by availing the remote e-voting facility.

VI. The Scrutinizer shall after the conclusion of voting at the AGM, unblock the votes cast through remote e-voting and e-voting at the AGM, in the presence of at least two witnesses not in the employment of the Company, and shall make, not later than two working days or three days, whichever is earlier, of the conclusion of the AGM, a consolidated Scrutinizer's Report of the total votes cast in favour or against, if any, to the Chairman or a person authorised by him in writing, who shall countersign the same and declare the Result of the voting forthwith.

VII. The Results declared, along with the Report of the Scrutinizer, shall be placed on the website of the Company, www.alankit.in, Notice Board(s) of the Company at its Registered Office as well as Corporate Office and on the website of NSDL immediately after the declaration of Result by the Chairman or a person authorised by him in writing. The Results shall also be immediately forwarded to BSE Limited and National Stock Exchange of India Limited.

EXPLANATORY STATEMENT IN RESPECT OF THE SPECIAL BUSINESS PURSUANT TO SECTION 102 OF THE COMPANIES ACT, 2013 ("ACT")

Item No. 4

Issuance of up to 10,00,00,000 Fully Convertible Warrants to the persons/ entities belonging to the "Promoter & Promoter Group" and "Public" category on a Preferential basis.

The Special Resolution contained in Item No. 4 of this Notice, has been proposed pursuant to provisions of Sections 42 and 62(1)(c) of the Companies Act, 2013, read with the applicable rules made thereunder, to issue and allot, up to 10,00,00,000 (Ten Crore) Fully Convertible Warrants ("Warrants") at an issue price of Rs. 8.60/- (Rupees Eight and Sixty Paisa only) each, determined in accordance with provisions of Chapter V of SEBI ICDR Regulations, for an aggregate amount of up to Rs. 86,00,00,000/- (Rupees Eighty-Six Crore only), to person(s)/ entities belonging to the "Promoter & Promoter Group" and "Public" category, on a preferential basis.

The proposed Preferential Issue shall be made in terms of provisions of Chapter V of the SEBI ICDR Regulations, and applicable provisions of the Companies Act, 2013. The said proposal has been considered and approved by the Board of Directors of the Company **("Board")** in its meeting held on Friday, August 07, 2026.

The approval of Members of the Company is accordingly being sought by way of a "**Special Resolution**" under Sections 42 and 62(1)(c) of the Companies Act, 2013, read with the rules made thereunder, and Regulation 160 of SEBI ICDR Regulations, 2018.

The details of issue and other particulars as required in terms of Rule 14(1) of Companies (Prospectus and Allotment of Securities) Rules, 2014 and Regulation 163 of the SEBI ICDR Regulations are set forth below:

I. Objects of the Preferential Issue

The Company intends to utilize the proceeds ("Issue Proceeds") raised through the Preferential Issue towards the following objects:

1. **Investment in wholly owned subsidiary namely, Alankit Technologies Limited ("ATL").**

   The Company proposes to utilise Rs. 70 Crore out of the total proceeds of the Preferential Issue for investment in its wholly owned subsidiary, Alankit Technologies Limited **("ATL")**. The funds so invested would be utilised by ATL to strengthen its capital base and to meet the applicable net-worth requirements of Rs. 75 Crore prescribed under Securities and Exchange Board of India (Custodian) Regulations, 1996, for making an application to SEBI for obtaining the certificate of registration to undertake the activities of a Custodian. ATL is currently engaged in the business of IT Services and is proposing to apply for registration as a Custodian.

2. **General Corporate Purposes.**

   *(Hereinafter collectively referred to as **"Objects"**)*

Utilization of Proceeds

S. No.	Particulars	Estimated utilization of	Tentative timelines for

		Issue Proceeds* (Rupees in Crore)	utilization of net proceeds from the date of receipt of funds
1.	Investment in wholly owned subsidiary namely, Alankit Technologies Limited (“**ATL**”).	70.00	Upto 31st August, 2028
2.	General Corporate Purposes	16.00	Upto 31st August, 2028
	TOTAL	**86.00**	**-**

(*) Considering 100% conversion of Warrants into Equity Shares within the stipulated time.

Given that the Preferential Issue is for Warrants, the entire Issue Proceeds from the Proposed Allottee will be received by the Company within 18 months from the date of allotment of Warrants in terms of Chapter V of SEBI (ICDR) Regulations, and as estimated by the Company’s management the entire Issue Proceeds would be utilized for all the aforementioned objects, in phases, as per the Company’s business requirements and availability of Issue Proceeds.

Interim Use of Proceeds

Our Company, in accordance with the policies formulated and in accordance with the applicable laws and guidelines and description as given in this Notice, will have the flexibility to deploy the Issue Proceeds. Pending utilization of the issue proceeds for the objects described above, our Company intends to deposit the Gross Proceeds only with scheduled commercial banks included in the second schedule of the Reserve Bank of India Act, 1934.

II. Monitoring of Utilization of Funds

Given that the issue size does not exceed Rs. 100 Crore (Rupees One Hundred Crore Only), in terms of Regulation 162A of the SEBI (ICDR) Regulations, the Company is not required to appoint a SEBI registered credit rating agency as the monitoring agency to monitor the use of the proceeds of the Preferential Issue **(“Monitoring Agency”)**.

III. Particulars of the offer including, date of passing of board resolution, kind of securities offered, maximum number of specified securities to be issued:

The Board of Directors of the Company at its meeting held on Friday, August 07, 2026, has, subject to approval of Members of the Company and such other approvals as may be required, approved the issuance of up to 10,00,00,000 (Ten Crore) Fully Convertible Warrants, each carrying a right exercisable by the Warrant holder to subscribe to Equity shares of the Company of face value of Re. 1 (Rupee One only) each, to the entity belonging to “Promoter & Promoter Group” and “Public”, at an issue price of Rs. 8.60 (Rupees Eight and Sixty Paisa only) each, determined in terms of the provisions of Chapter V of SEBI ICDR Regulations.

In respect of Warrants proposed to be allotted, an amount equivalent to 25% of issue price of Warrant shall be payable at the time of subscription and allotment of Warrants and the balance 75% shall be payable by the Warrant holder pursuant to exercise of options attached to Warrant(s) to subscribe to Equity Share(s).

IV. The intent of the promoters, directors, key management personnel, or senior management of the issuer to subscribe to the offer.

Except as follows, none of the Promoters, Directors, Key Management Personnel or Senior Management of the issuer intent to subscribe to the offer under Item No. 4:

S. No.	Name	Category	Number of Warrants (Up to)
1.	Alka Agarwal	Promoter & Promoter Group	5,00,00,000

V. The Shareholding Pattern of the issuer before and after the preferential issue:

The shareholding pattern of the Company before and after the proposed preferential issue to the "Promoter & Promoter Group" and "Public" category is likely to be as follows:

Category	Pre-issue Shareholding Structure (1)		Warrants to be allotted (3)	Post Issue Shareholding Structure (2)	
	No. of Shares	%		No. of Shares	%#
(A) Promoter Shareholding					
(1) Indian					
(a) Individuals & HUF	1,83,66,776	6.77	5,00,00,000	6,83,66,776	18.42
(b) Bodies Corporate	12,84,59,448	47.37	0	12,84,59,448	34.61
Sub Total (A)(1)	14,68,26,224	54.15	5,00,00,000	19,68,26,224	53.03
(2) Foreign					
Bodies Corporate	0	0.00	0	0	0.00
Sub Total (A)(2)	0	0.00	0	0	0.00
Total Promoter shareholding A=A1 +A2	**14,68,26,224**	**54.15**	**5,00,00,000**	**19,68,26,224**	**53.03**
(B) Public Shareholding					
B1) Institutional Investors					
Indian	1,29,000	0.05	0	1,29,000	0.03
Foreign	10,43,599	0.38	0	10,43,599	0.28
B2) Central Govt./Stat Govt./POI	0	0	0	0	0
B3) Non-Institutional Investors					
Individuals	8,56,21,711	31.58	5,00,00,000	13,56,21,711	36.54
Body Corporate	3,00,88,748	11.1	0	3,00,88,748	8.11
Others (Including HUF, LLP & NRI)	74,48,818	2.75	0	74,48,818	2.01
Total Public Shareholding B=B1+B2+B3	**12,43,31,876**	**45.85**	**5,00,00,000**	**17,43,31,876**	**46.97**
C) Non-Promoter – Non-Public	0	0.00	0	0	0.00
Grand Total (A+B+C)	**27,11,58,100**	**100.00**	**10,00,00,000**	**37,11,58,100**	**100.00**

(#) These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis i.e. Rs. 37,11,58,100 divided into 37,11,58,100 Equity Shares of face value of Re. 1 each.

Notes:

1. *The pre-issue shareholding pattern is as on the latest BENPOS date, i.e. Friday, August 07, 2026.*
2. *Post-shareholding structure may change depending upon any other corporate action in between.*
3. *The Warrants to be converted over a period of 18 months from the date of allotment.*

VI. Proposed time frame within which the Preferential Issue shall be completed:

As required under the SEBI ICDR Regulations 2018, preferential allotment of the said Warrants shall be completed within a period of 15 (Fifteen) days from the date of passing of special resolution under Item No. 1. Provided that where the allotment is pending on account of receipt of any approval or permission from any regulatory authority, if applicable, the allotment shall be completed within a period of 15 (Fifteen) days from the date of receipt of such approvals or permissions. Further, the Warrants may be exercised by the Warrant holder, in one or more tranches, at any time on or before the expiry of 18 (Eighteen) months from the date of allotment of the Warrants by issuing a written notice to the Company specifying the number of Warrants proposed to be exercised along with the aggregate amount payable thereon. The Company shall accordingly, without any further approval from the Members of the Company, allot the corresponding number of Equity Shares in dematerialized form.

VII. Number of persons/entities to whom allotment on a preferential basis has already been made during the year, in terms of the number of securities as well as price:

The Company has not made any preferential allotment of Equity Shares and/ or Convertible Securities during the current financial year 2026-27.

VIII. The identity of the natural persons who are the ultimate beneficial owners of the securities proposed to be allotted and/or who ultimately control the proposed allottee(s):

Identity of the ultimate beneficial owners of the securities proposed to be allotted:

S. No.	Name of the Proposed Allotee	Category	Name of the Ultimate Beneficial Owner
1.	Alka Agarwal	Promoter & Promoter Group	Not Applicable, allottee being a natural person
2.	Ramesh Sawalram Saraogi	Public	Not Applicable, allottee being a natural person

IX. The percentage of post-preferential issue capital that may be held by the allottee(s) pursuant to the preferential issue.

S. No.	Name of the Proposed Allottee	Pre-Shareholding Structure (1)		Warrants to be allotted (3)	Post Issue Shareholding Structure (2)	
		No. of shares	%		No. of shares	%#
1.	Alka Agarwal	0	00.00	5,00,00,000	5,00,00,000	13.47
2.	Ramesh Sawalram Saraogi	0	00.00	5,00,00,000	5,00,00,000	13.47

(#) These percentages have been calculated on the basis of post-preferential share capital of the Company on fully diluted basis i.e. Rs. 37,11,58,100/- divided into 37,11,58,100 Equity Shares of face value of Re. 1/- each.

Notes:

1. *The pre-issue shareholding pattern is as on the latest BENPOS date, i.e. Friday, August 07, 2026.*
2. *Post-shareholding structure may change depending upon any other corporate action in between.*
3. *The Warrants to be converted over a period of 18 months from the date of allotment.*

X. Consequential changes in the Voting Rights, change in control, and change in the Management, if any, in the issuer consequent to the preferential issue:

As a result of proposed preferential issue of Warrants and further their conversion into Equity Shares, there will be no change in the control or management of the Company. However, voting rights will change in tandem with the shareholding pattern.

XI. Lock-in Period:

a) Warrants being allotted to the Proposed Allottee(s) and the Equity Shares proposed to be allotted pursuant to the conversion of these Warrants shall be under lock-in for such period as may be prescribed under Chapter V of the SEBI (ICDR) Regulations.

b) The entire pre-preferential allotment shareholding, if any, of the Proposed Allottees, shall be locked-in as per Chapter V of the SEBI (ICDR) Regulations.

XII. Issue price and Relevant Date:

In terms of Regulation 161 of SEBI ICDR Regulations, 2018, the relevant date for determining the floor price for the Preferential Allotment of the Warrants has been reckoned as Friday, August 07, 2026, being the working date, which is 30 days prior to the date of the Annual General Meeting of the members of the Company scheduled to be held on Tuesday, September 08, 2026.

The Equity Shares of the Company are listed on National Stock Exchange of India Limited ("NSE") and BSE Limited ("BSE"). The Equity Shares of the Company are frequently traded within the meaning of explanation provided in Regulation 164(5) of Chapter V of the SEBI ICDR Regulations, 2018 and NSE being the Stock Exchange with higher trading volumes for the said period, has been considered for pricing in compliance with Regulation 164 of Chapter V of SEBI ICDR Regulations, 2018.

In terms of Regulation 164 of Chapter V of the SEBI ICDR Regulations, the minimum price at which Warrants to be issued shall not be less than higher of the following:

a) The average of 90 trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date i.e Rs. 8.43/- per equity share; or

b) The average of 10 trading days volume weighted average price of the equity shares of the Company quoted on the Stock Exchange preceding the Relevant Date i.e Rs. 7.89/- per equity share.

In terms of the provisions of Regulation 166A of the SEBI ICDR Regulations, since the proposed allotment to the allottee would exceed 5% of the post-issue fully diluted share capital of the Company, the Company has obtained a Valuation Report dated August 07, 2026, from Bhavin R. Patel, Independent Registered Valuer (Registration No.: IBBI/RV/05/2019/11668). As per the said Valuation Report, the value of each Equity Share is Rs. 8.50/- per Equity Share. The Valuation Report is available on the website of the Company at https://www.alankit.in/preferential-issue.aspx .

The Articles of Association of the Company do not have any provision on the determination of a floor price/ minimum price of the shares issued on preferential basis.

Accordingly, the minimum issue price of Warrants to be issued on a preferential basis shall be Rs. 8.50/- each. However, the Board of Directors of the Company has decided to issue the warrants at an issue price of Rs. 8.60 (Rupees Eight and Sixty Paisa only) each, which is higher than the above-mentioned prices.

XIII. Undertakings:

- None of the Company, its Directors or Promoters are categorized as willful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines on willful defaulters issued by Reserve Bank of India. Consequently, the undertaking required under Regulation 163(1)(i) is not applicable.

- None of Directors or Promoters are fugitive economic offenders as defined under the SEBI ICDR Regulations.

- The Company hereby undertakes that it shall, if required to do so, re-compute the price of the specified securities in terms of the provisions of the SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018.

- Further, it undertakes that, if the amount payable on account of the re-computation of price is not paid within the time stipulated under SEBI ICDR Regulations, the Equity Shares and Warrants shall continue to be locked-in till the time such amount is paid by the respective allottee.

- As the equity shares have been listed on a recognized Stock Exchange for a period of more than 90 trading days as on the Relevant Date, the provisions of Regulation 164(3) of SEBI ICDR Regulations governing re-computation of the price of shares shall not be applicable. Consequently, the undertaking required under Regulation 163(1)(g) and Regulation163(1)(h) is not applicable.

- None of the proposed allottees have sold or transferred any Equity Shares during the 90 trading days preceding the relevant date.

- The Company do not have any outstanding dues to the SEBI, Stock Exchanges or the Depositories.

XIV. Disclosures specified in Schedule VI of ICDR Regulations, if the issuer or any of its promoters or directors is a willful defaulter or fraudulent borrower:

Not Applicable, since none of the Directors or Promoters are categorized as wilful defaulter(s) or a fraudulent borrower by any bank or financial institution or consortium thereof, in accordance with the guidelines on wilful defaulters issued by Reserve Bank of India.

XV. The current and proposed status of the allottee(s) post the preferential issues namely, promoter or non-promoter:

S. No.	Name of the Proposed Allotees	Current Status	Post Status
1.	Alka Agarwal	Promoter & Promoter Group	Promoter & Promoter Group
2.	Ramesh Sawalram Saraogi	Public	Public

XVI. Practicing Company Secretary's Certificate:

The certificate from Neeraj jain & Assocaites, Practicing Company Secretary, certifying that the preferential issue of Warrants is being made in accordance with requirements of Chapter V of SEBI ICDR Regulations has been obtained considering the said preferential issue. The copy of said certificate shall be available for inspection by the members and the same may be accessed on the Company's website at https://www.alankit.in/preferential-issue.aspx.

XVII. Details of the Directors, Key Managerial Persons, or their relatives, in any way, concerned or interested in the said resolution:

Except as given below, no Director, key managerial personnel or their relatives, in any way are concerned or interested, financially or otherwise, in the resolutions set out at Item No. 4 of this Notice.

S. N.	Name	Designation/Relation	Warrants to be issued (Up to)
1.	Alka Agarwal	Mother of Mr. Ankit Agarwal, Managing Director	5,00,00,000

The Board of Directors recommends the resolution as set out in Item No. 4 of this notice for the issue of Warrants, on a preferential basis, to the proposed allottees(s) by way of **Special Resolution**.

Item 5 to 26:

Pursuant to Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, ("SEBI Listing Regulations"), as amended, any transaction with a related party shall be considered material, if the transaction(s) entered into/to be entered into individually or taken together with previous transactions during a financial year exceeds Rs. 1,000 crores or 10% of the annual consolidated turnover of the listed Company as per the last audited financial statements of the listed company, whichever is lower. All material related party transactions ("RPTs") shall require prior approval of shareholders by means of an ordinary resolution, even if the transactions are in the ordinary course of business of the concerned company and on an arm's length basis.

The provisions of Regulations 23(4) requiring approval of the shareholders are not applicable for material RPTs entered into between a holding company and its wholly owned subsidiary and material RPTs entered into between two wholly owned subsidiaries of the listed holding company, whose accounts are consolidated with such holding company and placed before the shareholders at the general meeting for approval.

The Audit Committee comprises three directors, majority of them are Independent. The Company has provided the audit committee of the Company ("Audit Committee") with the relevant details of the proposed RPTs, as required under the regulations, including material terms and basis of pricing. The Audit Committee and the Board of Directors including Independent Directors, after reviewing all necessary information, have unanimously granted approval for entering into the below-mentioned RPT. The Audit Committee has further noted that the transactions will be at an arms' length basis and are also in the ordinary course of business of the Company. Accordingly, based on the approval of the Audit Committee, the board of directors of the Company ("Board") recommends the resolution contained in Item Nos. 5 to 26 of the accompanying Notice to the Shareholder for approval.

Item 5:
Background, details and benefits of the transaction

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

The Company seeks to enter into the following transactions:

a) Rendering of Services and Sale of Goods upto Rs. 25 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 10 Crores;
c) Reimbursement of expenses upto Rs. 2 Crores;
d) Loans and Advances upto Rs. 50 Crores

The aggregate value of the proposed RPTs is estimated at Rs. 87 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Company's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Company and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Company in which promoters of Alankit Limited owns 99.99% of the equity share capital. The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately proceeding the quarter in which the approval is sought.	Rs. 1.66 Crores
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 87 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 87 Crore Percentage: 25.32%
11.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial	312.61%

	year, if available	
12.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
13.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
14.	Details of each type of the proposed transaction	As provided in Table III
15.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
16.	Whether omnibus approval is being sought?	Yes
17.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 87 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 43.5 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 43.5 Cr.
18.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price as compare to market.
19.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in Alankit Assignments Limited however he holds 99.99% as legal Guardian on behalf of his minor sons.
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
20.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
21.	Basis of determination of price.	Comparative pricing
22.	Trade Advance	No trade advance has been provided by the Company.
Disclosure regarding transactions relating to loans and advances (other than trade advances)		
23.	Source of funds	Business Funds
24.	Where any financial indebtedness is incurred to give loan	NA
25.	Rate of interest at which the listed entity or its subsidiary is borrowing from its bankers/ other lenders.	12.60%
26.	Proposed interest rate to be charged	13%
27.	Maturity / due date	Repayable on Demand
28.	Repayment schedule & terms	Repayable on Demand
29.	Whether secured or unsecured?	Unsecured
30.	If secured, the nature of security & security coverage ratio	NA
31.	The purpose for which the funds will be utilized by the ultimate beneficiary of such funds pursuant	Furtherance of Business

	to the transaction.	
32.	Latest credit rating of the related party	Available on website
33.	Default on borrowings, if any, over the last three financial years, by the related party	NA

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	F.Y. 2025-26 (Amount in Crores)
i.	Borrowings	3.17
ii.	Loan and advances	12.18
iii.	Reimbursement	0.15
iv.	Purchase of Goods and Availing of Services	0.01
v.	Rendering of Services and Sale of Goods	9.21
TOTAL		**24.72**

Table II - Financial performance of the related party

Particulars	FY 2025-26(Amount in Crores)
Turnover	27.83
Profit after Tax	2.21
Net Worth	99.06

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	25
2	Availing of Services and Purchase of Goods	10
3	Reimbursement of expenses	2
4	Loans and Advances	50

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 7th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 5 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 5 of this notice for your approval.

Item 6:
Background, details and benefits of the transaction

Verasys Limited, one of the subsidiary companies of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

The Company seeks to enter into the following transactions:

a) Borrowings upto Rs. 10 Crores;

b) Rendering of Services and Sale of Goods upto Rs. 15 Crores;
c) Availing of Services and Purchase of Goods upto Rs. 10 Crores;
d) Reimbursement of expenses upto Rs. 1 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 36 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Company's business, it is proposed to enter into arrangement/s with Verasys Limited.

Details of the proposed RPTs between the Company and Verasys Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Verasys Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Digital Signatures, PKI Technologies and other enable services.
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Verasys Limited is a subsidiary company of Alankit Limited, where the Alankit Limited owns 65.9% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 0.50 Crores
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 36 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 36 Crore

		Percentage: 10.48%
11.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	29.22%
12.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
13.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
14.	Details of each type of the proposed transaction	As provided in Table III
15.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
16.	Whether omnibus approval is being sought?	Yes
17.	Value of the proposed transaction during a financial year. Estimated Break-up financial year-wise	Rs. 36 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 18 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 18 Cr.
18.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price/Interest as compare to market.
19.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	NA
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
20.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
21.	Basis of determination of price.	Comparative pricing
22.	Trade Advance	No trade advance has been provided by the Company.
Disclosure regarding transactions relating to borrowings		
23.	Material covenants of the proposed transaction	➢ Loan will be utilized for the purpose of furtherance of business along working capital requirement. ➢ The proposed borrowing will be availed as an unsecured loan.
24.	Interest rate	9%
25.	Cost of borrowing	9%
26.	Maturity / due date	Repayable on Demand
27.	Repayment schedule & terms	Repayable on Demand

28.	Whether secured or unsecured	Unsecured
29.	The purpose for which the funds will be utilized	Furtherance of Business
30.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.04
	b. After transaction	0.07
31.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	6.84
	b. After transaction	1.60

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	F.Y. 2025-26 (Amount in Crores)
i.	Rendering of Services and Sale of Goods	2.45
ii.	Purchase of Goods and Availing of Services	3.38
iii.	Loans and Advance	0.01
iv.	Reimbursement	0.18

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)
Turnover	123.17
Profit after Tax	3.28
Net Worth	67.27

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Borrowings;	10
2	Rendering of Services and Sale of Goods	15
3	Purchase of Goods and Availing of Services	10
4	Reimbursement of Expenses	1

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives is in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 6 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 6 of this notice for your approval.

Item 7:
Background, details and benefits of the transaction

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

The Company seeks to enter into the following transactions:
(a) Borrowings upto Rs. 100 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 100 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Company's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Company and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 100 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 100 Crore

		Percentage: 29.11%
11.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	8928.57%
12.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
13.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
14.	Details of each type of the proposed transaction	As provided in Table III
15.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
16.	Whether omnibus approval is being sought?	Yes
17.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 100 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 50 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 50 Cr.
18.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best interest as compare to market.
19.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however he holds 47.84 % as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to borrowings		
20.	Material covenants of the proposed transaction	➢ Loan will be utilized for the purpose of furtherance of business along working capital requirement. ➢ The proposed borrowing will be availed as an unsecured loan.
21.	Interest rate	9%
22.	Cost of borrowing	9%
23.	Maturity / due date	Repayable on Demand
24.	Repayment schedule & terms	Repayable on Demand
25.	Whether secured or unsecured	Unsecured
26.	The purpose for which the funds will be utilized	Furtherance of Business
27.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.04
	b. After transaction	0.36
28.	Debt Service Coverage Ratio based on last audited financial statements	

	a. Before transaction	6.84
	b. After transaction	0.20

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	F.Y. 2025-26 (Amount in Crores)
i.	Loans and Advances	2.25
ii.	Borrowings	0.79

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	1.12
Profit after Tax	0.72
Net Worth	104.18

***As per the unaudited financials of Alankit Finsec Limited.**

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Borrowings;	100

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 7 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 7 of this notice for your approval.

Item 8:
Background, details and benefits of the transaction

Alankit Foundation is a society registered under Society Registration Act XXI of 1860, is a not-for-profit organization committed to community welfare and sustainable development. The Society undertakes projects in the areas of education, healthcare, livelihood promotion, skill development, environmental sustainability, and rural development, all of which fall under Schedule VII of the Companies Act, 2013 and qualify as CSR activities. With a dedicated team and strong community network, the Society has successfully implemented several initiatives benefiting underprivileged sections of society. It is registered on the MCA portal vide registration No. CSR00004235, ensuring compliances for CSR contributions.

The Company seeks to enter into the following transactions:

(a) CSR Expenditure upto Rs. 0.60 Crores or amount calculated as per section 135 of the Companies Act, 2013;

The aggregate value of the proposed RPTs is estimated at Rs. 0.60 Crores or amount calculated as per section 135 of the Companies Act, 2013 w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Company's business, it is proposed to enter into arrangement/s with Alankit Foundation.

Details of the proposed RPTs between the Company and Alankit Foundation, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Foundation
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	A Society
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Mr. Ankit Agarwal is Secretary in Alankit Foundation.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	0.50 Crore
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 0.60 Crores or amount calculated as per section 135 of the Companies Act, 2013
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49

	turnover for the immediately preceding financial year	Proposed transaction Value is Rs. 0.60 Crores or amount calculated as per section 135 of the Companies Act, 2013 Percentage: 0.17%
11.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	NA
12.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
13.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
14.	Details of each type of the proposed transaction	As provided in Table III
15.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
16.	Whether omnibus approval is being sought?	Yes
17.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 0.60 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 0.30 Crores. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 0.30 Crores.
18.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best solutions to the company regarding CSR Expenditure.
19.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Mr. Ankit Agarwal is holding position in executive committee of Alankit Foundation
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	NA

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	F.Y. 2025-26 (Amount in Crores)
i.	CSR Expenditure	0.58

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	NA
Profit after Tax	NA
Net Worth	NA

***As per the unaudited financials of Alankit Foundation.**

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	CSR Expenditure	0.60

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 8 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 8 of this notice for your approval.

Item 9:
Background, details and benefits of the transaction

Alankit Wealth Management Private Limited is an unlisted private Company forming a part of related party. It provides a comprehensive investment and financial advisory solution for high-net-worth individuals, NRIs & companies. Alankit Wealth's team of experienced professionals provides a customized plan to meet the unique financial needs of our clients across different phases of their life.

The Company seeks to enter into the following transactions:
(a) Rendering of Services and Sale of Goods upto Rs. 1 Crore

The aggregate value of the proposed RPTs is estimated at Rs. 1 Crore w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Company's business, it is proposed to enter into arrangement/s with Alankit Wealth Management Private Limited.

Details of the proposed RPTs between the Company and Alankit Wealth Management Private Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Wealth Management Private Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Investment and financial advisory solution
4.	Relationship with the listed entity or its subsidiary, including nature of its	Alankit Wealth Management Private Limited is an unlisted Private Company in which promoters of

	concern or interest (financial or otherwise).	Alankit Limited owns 75.00% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 1 Crore
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 1 Crore Percentage: 0.29%
11.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	12.57%
12.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
13.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
14.	Details of each type of the proposed transaction	As provided in Table II
15.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
16.	Whether omnibus approval is being sought?	Yes
17.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 1 Crore For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 0.50 Crore. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 0.50 Crore.

18.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best solutions to the company regarding Investment and financial advisory.
19.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Common Promoters
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in Alankit Wealth Management Private Limited however he holds 75% as legal Guardian on behalf of his minor son.
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
20.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
21.	Basis of determination of price.	Comparative pricing
22.	Trade Advance	No trade advance has been provided by the Company.

Table I - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	7.95
Profit after Tax	0.0037
Net Worth	0.024

***As per the unaudited financials of Alankit Wealth Management Private Limited.**

Table II – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	1

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 9 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 9 of this notice for your approval.

Item 10:
Background, details and benefits of the transaction

Alankit Forex India Limited is a wholly owned subsidiary of Alankit Limited. Banking upon its years of experience and proficiency in the financial domain, Alankit Forex India Limited provides the most credible range of Forex solutions, including currency exchange, forex card, Western Union - Money Transfer Service Scheme (MTSS), and wire transfers.

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

Alankit Forex India Limited seeks to enter into the following transactions:

a) Rendering of Services and Sale of Goods upto Rs. 5 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 5 Crores;
c) Sale of Foreign Currency upto Rs. 10 Crores;
d) Encashment of Foreign Currency upto Rs. 10 Crores

The aggregate value of the proposed RPTs is estimated at Rs. 30 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Forex India Limited's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Alankit Forex India Limited and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Public Company in which promoters of Alankit Limited owns 99.99% of the equity share capital. The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 0.14 Crores
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed	Rs. 30 Crores

	transactions being placed for approval in the meeting of the Audit Committee.	
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 30 Crore Percentage: 8.73%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Forex India Limited for F.Y. 2025-26 is Rs. 99.79 Crores Proposed transaction Value for is Rs. 30Crore Percentage: 30.06%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	107.79%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 30 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 15 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 15 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Assignments Limited however he holds 99.99 % as legal Guardian on behalf of his minor sons.

Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	F.Y. 2025-26 (Amount in Crores)
i.	Borrowings	1.86
ii.	Loans and Advances	1.66
iii.	Purchase of Goods and Availing of Services	0.44
iv.	Rendering of Services and Sale of Goods	0.85

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)
Turnover	27.83
Profit after Tax	2.21
Net Worth	99.06

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	5
2	Availing of Services and Purchase of Goods	5
3	Sale of Foreign Currency	10
4	Encashment of Foreign Currency	10

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August , 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 10 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 10 of this notice for your approval.

Item 11:
Background, details and benefits of the transaction

Alankit Forex India Limited is a wholly owned subsidiary of Alankit Limited. Banking upon its years of experience and proficiency in the financial domain, Alankit Forex India Limited provides the most credible range of Forex solutions, including currency exchange, forex card, Western Union - Money Transfer Service Scheme (MTSS), and wire transfers.

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

Alankit Forex India Limited seeks to enter into the following transactions:
(a) Borrowings upto Rs. 15 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 15 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Forex India Limited's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Alankit Forex India Limited and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 15 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49

	annual consolidated turnover for the immediately preceding financial year	Proposed transaction Value is Rs. 15 Crore Percentage: 4.36%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Forex India Limited for F.Y. 2025-26 is Rs. 99.79 Crores Proposed transaction Value is Rs. 15 Crore Percentage: 15.03%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	1339.28%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 15 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 7.5 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 7.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however he holds 47.84 % as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to borrowings		
21.	Material covenants of the proposed transaction	➢ Loan will be utilized for the purpose of furtherance of business along working capital requirement. ➢ The proposed borrowing will be availed as an unsecured loan.
22.	Interest rate	9%
23.	Cost of borrowing	9%
24.	Maturity / due date	Repayable on Demand
25.	Repayment schedule & terms	Repayable on Demand

26.	Whether secured or unsecured	Unsecured
27.	The purpose for which the funds will be utilized	Furtherance of Business
28.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.07
	b. After transaction	1.12
29.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	0.09
	b. After transaction	0.04

Table I - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	1.12
Profit after Tax	0.72
Net Worth	104.18

***As per the unaudited financials of Alankit Finsec Limited.**

Table II – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Borrowings;	15

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 11 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 11 of this notice for your approval.

Item 12:
Background, details and benefits of the transaction

Alankit Forex India Limited is a wholly owned subsidiary of Alankit Limited. Banking upon its years of experience and proficiency in the financial domain, Alankit Forex India Limited provides the most credible range of Forex solutions, including currency exchange, forex card, Western Union - Money Transfer Service Scheme (MTSS), and wire transfers.

Verasys Limited, one of the subsidiary companies of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

Alankit Forex India Limited seeks to enter into the following transactions:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Forex India Limited's business, it is proposed to enter into arrangement/s with Verasys Limited.

Details of the proposed RPTs between the Alankit Forex India Limited and Verasys Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Verasys Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Digital Signatures, PKI Technologies and other enable services.
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Verasys Limited is a subsidiary company of Alankit Limited, where the Alankit Limited owns 65.9% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 4 Crore Percentage: 1.16%
11.	Value of the proposed transactions as a percentage of subsidiary's	The turnover of Alankit Forex India Limited for F.Y. 2026-27 is Rs. 99.79 Crores

	annual standalone turnover for the immediately preceding financial year	Proposed transaction Value is Rs. 4 Crore Percentage: 4.00%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	3.24%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction during a financial year. Estimated Break-up financial year-wise	Rs. 4 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 2 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	NA
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)
Turnover	123.17
Profit after Tax	3.28
Net Worth	67.27

Table II – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Purchase of Goods and Availing of Services	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 12 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 12 of this notice for your approval.

Item 13:
Background, details and benefits of the transaction

Alankit Technologies Limited is a wholly-owned subsidiary of Alankit Limited. ATL uses a plethora of technologies to provide scalable business solutions to its clients. Nurtured with innovative resources and advanced methodologies, the Company expanded significantly, integrating its comprehensive technological solutions by offering services for software development, implementation & consultancy, e-commerce, e-business, and internet applications, website designing and hosting, domain services, system integration & various other IT development services, SMS and email service provider, and network service provider.

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group of Alankit Limited. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

Alankit Technologies Limited seeks to enter into the following transactions:
(a) Borrowings upto Rs. 10 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 10 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Technologies Limited's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Alankit Technologies Limited and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details

Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 10 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 10 Crore Percentage: 2.91%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Technologies Limited for F.Y. 2025-26 is Rs. 0.83 Crores Proposed transaction Value is Rs. 10 Crore Percentage: 160.77%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	91.91%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of	As provided in Table II

	goods/services, giving loan, borrowing etc.)	
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 10 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 5 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢Providing the best interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however he holds 47.84 % as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to borrowings		
21.	Material covenants of the proposed transaction	➢ Loan will be utilized for the purpose of furtherance of business along working capital requirement. ➢ The proposed borrowing will be availed as an unsecured loan.
22.	Interest rate	9%
23.	Cost of borrowing	9%
24.	Maturity / due date	Repayable on Demand
25.	Repayment schedule & terms	Repayable on Demand
26.	Whether secured or unsecured	Unsecured
27.	The purpose for which the funds will be utilized	Furtherance of Business
28.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	3.86
	b. After transaction	4.92
29.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	0.19
	b. After transaction	0.15

Table I - Financial performance of the related party

Particulars	**FY 2025-26 (Amount in Crores)***
Turnover	1.12
Profit after Tax	0.72
Net Worth	104.18

***As per the unaudited financials of Alankit Finsec Limited.**

Table II – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Borrowings;	10

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 13 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 13 of this notice for your approval.

Item 14:
Background, details and benefits of the transaction

Alankit Technologies Limited is a wholly-owned subsidiary of Alankit Limited. ATL uses a plethora of technologies to provide scalable business solutions to its clients. Nurtured with innovative resources and advanced methodologies, the Company expanded significantly, integrating its comprehensive technological solutions by offering services for software development, implementation & consultancy, e-commerce, e-business, and internet applications, website designing and hosting, domain services, system integration & various other IT development services, SMS and email service provider, and network service provider.

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

Alankit Technologies Limited seeks to enter into the following transactions:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Technologies Limited's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Alankit Technologies Limited and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details

Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Public Company in which promoters of Alankit Limited owns 99.99% of the equity share capital. The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 0.04 Crores
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 4 Crore Percentage: 1.16%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Technologies Limited for F.Y. 2025-26 is Rs. 0.83 Crores Proposed transaction Value is Rs. 4 Crore Percentage: 481.92%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	14.37%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed	As provided in Table III

	transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 4 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 2 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Assignments Limited however he holds 99.99 % as legal Guardian on behalf of his minor sons.
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	F.Y. 2025-26 (Amount in Crores)
i.	Purchase of Goods and Availing of Services	0.01
ii.	Rendering of Services and Sale of Goods	0.88

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)
Turnover	27.83
Profit after Tax	2.21
Net Worth	99.06

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crore
1	Rendering of Services and Sale of Goods	2
2	Availing of Services and Purchase of Goods	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and

Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 14 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 14 of this notice for your approval.

Item 15:
Background, details and benefits of the transaction

Alankit Technologies Limited is a wholly-owned subsidiary of Alankit Limited. ATL uses a plethora of technologies to provide scalable business solutions to its clients. Nurtured with innovative resources and advanced methodologies, the Company expanded significantly, integrating its comprehensive technological solutions by offering services for software development, implementation & consultancy, e-commerce, e-business, and internet applications, website designing and hosting, domain services, system integration & various other IT development services, SMS and email service provider, and network service provider.

Verasys Limited, one of the subsidiary companies of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

The Company seeks to enter into the following transactions:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Technologies Limited's business, it is proposed to enter into arrangement/s with Verasys Limited.

Details of the proposed RPTs between the Alankit Technologies Limited and Verasys Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Verasys Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Digital Signatures, PKI Technologies and other enable services.
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or	Verasys Limited is a subsidiary company of Alankit Limited, where the Alankit Limited owns 65.9% of the equity share capital.

	otherwise).	
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 12,816
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 4 Crore Percentage: 1.16%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Technologies Limited for F.Y. 2025-26 is Rs. 0.83 Crores Proposed transaction Value is Rs. 4 Crore Percentage: 481.92%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	3.24%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction during a financial year.	Rs. 4 Crores

	Estimated Break-up financial year-wise	For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 2 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	NA
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	F.Y. 2025-26 (Amount in Crores)
i.	Purchase of Goods and Availing of Services	0.00
ii.	Rendering of Services and Sale of Goods	0.03

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)
Turnover	123.17
Profit after Tax	3.28
Net Worth	67.27

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Purchase of Goods and Availing of Services	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 15 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 15 of this notice for your approval.

Item 16:
Background, details and benefits of the transaction

Alankit Imaginations Limited is a wholly-owned subsidiary of Alankit Limited, having partnered with all major active Exchanges in India like NSE, BSE, NCDEX, MCX, and ICEX, other than being an active member of the Indian Energy Exchange (IEX), Alankit Imaginations Limited offers an array of services such as Equity & Commodity Trading Services, Investment Advisory, Online Mutual Funds, and World Investing.

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group of Alankit Limited. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

Alankit Imaginations Limited seeks to enter into the following transactions:
(a) Borrowings upto Rs. 15 Cr;
(b) Availing of Services and Purchase of goods upto Rs. 3 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 18 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Imaginations Limited's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Alankit Imaginations Limited and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last	NA

	financial year.	
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 18 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 18 Crore Percentage: 5.24%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Imaginations Limited for F.Y. 2025-26 is Rs. 18.80 Crore Proposed transaction Value is Rs. 18 Crore Percentage: 95.74%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	1607.14%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 18 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 9 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 9 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price and interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director /	He is not holding any shares directly in the Alankit

	KMP, whether direct or indirect, in the related party	Finsec Limited however Mr. Ankit Agarwal holds 47.84 % as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
24.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
25.	Basis of determination of price.	Comparative pricing
26.	Trade Advance	No trade advance has been provided by the Company.
Disclosure regarding transactions relating to borrowings		
27.	Material covenants of the proposed transaction	➢ Loan will be utilized for the purpose of furtherance of business along working capital requirement. ➢ The proposed borrowing will be availed as an unsecured loan.
28.	Interest rate	9%
29.	Cost of borrowing	9%
30.	Maturity / due date	Repayable on Demand
31.	Repayment schedule & terms	Repayable on Demand
32.	Whether secured or unsecured	Unsecured
33.	The purpose for which the funds will be utilized	Furtherance of Business
34.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.01
	b. After transaction	0.31
35.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	0
	b. After transaction	0.31

Table I - Financial performance of the related party

Particulars	**FY 2025-26 (Amount in Crores)***
Turnover	1.12
Profit after Tax	0.72
Net Worth	104.18

***As per the unaudited financials of Alankit Finsec Limited.**

Table II – Details of Propose Transactions

S. No.	**Nature**	**Amount in Crores**
1	Borrowings;	15
2	Availing of Services and Purchase of goods	3

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members.

Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 16 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 16 of this notice for your approval.

Item 17:
Background, details and benefits of the transaction

Alankit Imaginations Limited is a wholly-owned subsidiary of Alankit Limited, having partnered with all major active Exchanges in India like NSE, BSE, NCDEX, MCX, and ICEX, other than being an active member of the Indian Energy Exchange (IEX), Alankit Imaginations Limited offers an array of services such as Equity & Commodity Trading Services, Investment Advisory, Online Mutual Funds, and World Investing.

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

Alankit Imaginations Limited seeks to enter into the following transactions:

a) Rendering of Services and Sale of Goods upto Rs. 5 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 3 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Imaginations Limited's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Alankit Imaginations Limited and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Public Company in which promoters of Alankit Limited owns 99.99% of the equity share capital. The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions undertaken with the related party	As provided in Table I

	during the last financial year.	
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 0.21 Crore
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 8 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 8 Crore Percentage: 2.32%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Imaginations Limited for F.Y. 2025-26 is Rs. 18.80 Crores Proposed transaction Value is Rs. 8 Crore Percentage: 42.55%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	28.74%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 8 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 4 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till

		30/09/2027) – Rs. 4 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Assignments Limited however Mr. Ankit Agarwal holds 99.99 % as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	FY 2025-26 (Amount in Crores)*
i.	Purchase of Goods and Availing of Services	0.71
ii.	Reimbursement of Expenses	0.01

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	27.83
Profit after Tax	2.21
Net Worth	99.06

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	5
2	Availing of Services and Purchase of Goods	3

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07h August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 17 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 17 of this notice for your approval.

Item 18:
Background, details and benefits of the transaction

Alankit Imaginations Limited is a wholly-owned subsidiary of Alankit Limited, having partnered with all major active Exchanges in India like NSE, BSE, NCDEX, MCX, and ICEX, other than being an active member of the Indian Energy Exchange (IEX), Alankit Imaginations Limited offers an array of services such as Equity & Commodity Trading Services, Investment Advisory, Online Mutual Funds, and World Investing.

Pratishtha Images Private Limited is an unlisted Private Company forming a part of related party. It is property-focused company offering comprehensive rental solutions alongside expert consultation for immovable assets. It owns and manage a diverse portfolio of properties, ensuring high-quality leasing and tenant experience.

Alankit Imaginations Limited seeks to enter into the following transactions:

a) Availing of Services and Purchase of Goods upto Rs. 3 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 3 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Imaginations Limited's business, it is proposed to enter into arrangement/s with Pratishtha Images Private Limited.

Details of the proposed RPTs between the Alankit Imaginations Limited and Pratishtha Images Private Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Pratishtha Images Private Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Dealing in Immovable property
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Pratishtha Images Private Limited is an unlisted Private Company in which promoters of Alankit Limited owns 100% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 0.05 Crore
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with	NA

	the listed entity during the last financial year.	
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 3 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 3 Crores Percentage: 0.87%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Imaginations Limited for F.Y. 2025-26 is Rs. 18.80 Crores Proposed transaction Value is Rs. 3 Crores Percentage: 15.95%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	229.01%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 3 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 1.5 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 1.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Shareholding
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director /	He is not holding any shares directly in the

	KMP, whether direct or indirect, in the related party	Pratishtha Images Private Limited however Mr. Ankit Agarwal holds 100 % as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	FY 2025-26 (Amount in Crores)*
i.	Purchase of Goods and Availing of Services	0.21

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	1.31
Profit after Tax	0.19
Net Worth	17.58

***As per the unaudited financials of Pratishtha Images Private Limited.**

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Availing of Services and Purchase of Goods	3

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 18 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 18 of this notice for your approval.

Item 19:
Background, details and benefits of the transaction

Alankit Imaginations Limited is a wholly-owned subsidiary of Alankit Limited, having partnered with all major active Exchanges in India like NSE, BSE, NCDEX, MCX, and ICEX, other than being an active member of the Indian Energy Exchange (IEX), Alankit Imaginations Limited offers an array of services such as Equity & Commodity Trading Services, Investment Advisory, Online Mutual Funds, and World Investing.

Verasys Limited, one of the subsidiary companies of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

Alankit Imaginations Limited seeks to enter into the following transactions:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 01/10/26 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Imaginations Limited's business, it is proposed to enter into arrangement/s with Verasys Limited.

Details of the proposed RPTs between the Alankit Imaginations Limited and Verasys Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Verasys Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Digital Signatures, PKI Technologies and other enable services.
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Verasys Limited is a subsidiary company of Alankit Limited, where the Alankit Limited owns 65.9% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	NA
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49

	annual consolidated turnover for the immediately preceding financial year	Proposed transaction Value is Rs. 4 Crore Percentage: 1.16%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Imaginations Limited for F.Y. 2025-26 is Rs. 18.80 Crores Proposed transaction Value is Rs. 4 Crores Percentage: 21.27%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	13.25%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction during a financial year. Estimated Break-up financial year-wise	Rs. 4 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 2 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	NA
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	123.17
Profit after Tax	3.28
Net Worth	67.27

Table II – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Purchase of Goods and Availing of Services	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 19 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 19 of this notice for your approval.

Item 20:
Background, details and benefits of the transaction

Alankit Imaginations Limited is a wholly-owned subsidiary of Alankit Limited, having partnered with all major active Exchanges in India like NSE, BSE, NCDEX, MCX, and ICEX, other than being an active member of the Indian Energy Exchange (IEX), Alankit Imaginations Limited offers an array of services such as Equity & Commodity Trading Services, Investment Advisory, Online Mutual Funds, and World Investing.

Alankit Wealth Management Private Limited is an unlisted private Company forming a part of related party. It provides a comprehensive investment and financial advisory solution for high-net-worth individuals, NRIs & companies. Alankit Wealth's team of experienced professionals provides a customized plan to meet the unique financial needs of our clients across different phases of their life.

Alankit Imaginations Limited seeks to enter into the following transactions:
a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 1 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 3 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Imaginations Limited's business, it is proposed to enter into arrangement/s with Alankit Wealth Management Private Limited.

Details of the proposed RPTs between the Alankit Imaginations Limited and Alankit Wealth Management Private Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Wealth Management Private Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Investment and financial advisory solution
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Wealth Management Private Limited is an unlisted Private Company in which promoters of Alankit Limited owns 75.00% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	NA
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 3 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 3 Crore Percentage: 0.87%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Imaginations Limited for F.Y. 2025-26 is Rs. 18.80 Crores Proposed transaction Value is Rs. 3 Crores Percentage: 15.95%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	37.73%
13.	Financial performance of the related party for the immediately	As provided in Table I

	preceding financial year	
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction during a financial year. Estimated Break-up financial year-wise	Rs. 3 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 1.5 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 1.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Common Promoters
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in Alankit Wealth Management Private Limited however he holds 75% as legal Guardian on behalf of his minor son.
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	7.95
Profit after Tax	0.0037
Net Worth	0.024

***As per the unaudited financials of Alankit Wealth Management Private Limited.**

Table II – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Availing of Services and Purchase of Goods	1

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 20 of the Notice..

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 20 of this notice for your approval.

Item 21:
Background, details and benefits of the transaction

Alankit Insurance Brokers Limited is a wholly-owned subsidiary of Alankit Limited, AIBL provides clients with the most feasible and affordable solution as an established insurance broking entity. Offering a wide range of insurance products through both online & offline mediums, such as Life and General or Non-Life Insurance.

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group of Alankit Limited. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

Alankit Insurance Brokers Limited seeks to enter into the following transactions:
(a) Borrowings upto Rs. 3 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 3 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Insurance Brokers Limited's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Alankit Insurance Brokers Limited and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions	NA

	undertaken with the related party during the last financial year.	
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	NA
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 3 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 3 Crore Percentage: 0.87%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover Alankit Insurance Brokers Limited for F.Y. 2025-26 is Rs. 0.17 Crores Proposed transaction Value is Rs. 3 Crore Percentage: 1764.71%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	267.85%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 3 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 1.5 Cr.

		For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 1.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢Providing the best interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however Mr. Ankit Agarwal holds 47.84 % as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to borrowings		
21.	Material covenants of the proposed transaction	➢ Loan will be utilized for the purpose of furtherance of business along working capital requirement. ➢ The proposed borrowing will be availed as an unsecured loan.
22.	Interest rate	9%
23.	Cost of borrowing	9%
24.	Maturity / due date	Repayable on Demand
25.	Repayment schedule & terms	Repayable on Demand
26.	Whether secured or unsecured	Unsecured
27.	The purpose for which the funds will be utilized	Furtherance of Business
28.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.00
	b. After transaction	2.52
29.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	0.00
	b. After transaction	0.06

Table I - Financial performance of the related party

Particulars	**FY 2025-26 (Amount in Crores)***
Turnover	1.12
Profit after Tax	0.72
Net Worth	104.18

***As per the unaudited financials of Alankit Finsec Limited.**

Table II – Details of Propose Transactions

S. No.	**Nature**	**Amount in Crores**
1	Borrowings;	3

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 21 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 21 of this notice for your approval.

Item 22:
Background, details and benefits of the transaction

Alankit Insurance Brokers Limited is a wholly-owned subsidiary of Alankit Limited, AIBL provides clients with the most feasible and affordable solution as an established insurance broking entity. Offering a wide range of insurance products through both online & offline mediums, such as Life and General or Non-Life Insurance.

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

Alankit Insurance Brokers Limited seeks to enter into the following transactions:

c) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
d) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Insurance Brokers Limited's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Alankit Insurance Brokers Limited and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Public Company in which promoters of Alankit Limited owns 99.99% of the equity share capital. The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions	As provided in Table I

	undertaken with the related party during the last financial year.	
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	NA
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 4 Crore Percentage: 1.16%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Insurance Brokers Limited for F.Y. 2026-27 is Rs. 0.17 Crores Proposed transaction Value is Rs. 4 Crore Percentage: 2352.94%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	14.37%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 4 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 2 Cr.

		For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to common directorship
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Assignments Limited however Mr. Ankit Agarwal holds 99.99% as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	FY 2025-26 (Amount in Crores)*
i.	Purchase of Goods and Availing of Services	0.97

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	27.83
Profit after Tax	2.21
Net Worth	99.06

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Availing of Services and Purchase of Goods	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 22 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 22 of this notice for your approval.

Item 23:
Background, details and benefits of the transaction

Alankit Insurance Brokers Limited is a wholly-owned subsidiary of Alankit Limited, AIBL provides clients with the most feasible and affordable solution as an established insurance broking entity. Offering a wide range of insurance products through both online & offline mediums, such as Life and General or Non-Life Insurance.

Pratishtha Images Private Limited is an unlisted Private Company forming a part of related party. It is property-focused company offering comprehensive rental solutions alongside expert consultation for immovable assets. It owns and manage a diverse portfolio of properties, ensuring high-quality leasing and tenant experience.

Alankit Insurance Brokers Limited seeks to enter into the following transactions:

b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 2 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Alankit Insurance Brokers Limited's business, it is proposed to enter into arrangement/s with Pratishtha Images Private Limited.

Details of the proposed RPTs between the Alankit Insurance Brokers Limited and Pratishtha Images Private Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Pratishtha Images Private Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Dealing in immovable properties
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Pratishtha Images Private Limited is an unlisted Private Company in which promoters of Alankit Limited owns 100% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs. 10,620
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last	NA

	financial year.	
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 2 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 2 Crores Percentage: 0.58%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Alankit Insurance Brokers Limited for F.Y. 2025-26 is Rs. 0.17 Crores Proposed transaction Value is Rs. 2 Crore Percentage: 1176.47%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	152.67%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 2 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 1 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 1 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common Promoters
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in	He is not holding any shares directly in the Pratishtha Images Private Limited however Mr.

	the related party	Ankit Agarwal holds 100% as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	FY 2025-26 (Amount in Crores)
i.	Purchase of Goods and Availing of Services	0.73

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	1.31
Profit after Tax	0.19
Net Worth	17.58

***As per the unaudited financials of Pratishtha Images Private Limited.**

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crore
1	Availing of Services and Purchase of Goods	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 23 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 23 of this notice for your approval.

Item 24:
Background, details and benefits of the transaction

Verasys Limited, one of the subsidiary company of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

Alankit Finsec Limited is an unlisted Public Company forming a part of promoter group of Alankit Limited. It is a registered Non-Banking Finance Company and a pioneer in offering financial and banking facilities. Its key services include finance and investment services.

Verasys Limited seeks to enter into the following transactions:
(a) Borrowings upto Rs. 5 Cr;

The aggregate value of the proposed RPTs is estimated at Rs. 5 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Verasys Limited's business, it is proposed to enter into arrangement/s with Alankit Finsec Limited.

Details of the proposed RPTs between the Verasys Limited and Alankit Finsec Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Finsec Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Non-Banking Finance Company registered with RBI
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Finsec Limited is an unlisted Public Company in which promoters of Alankit Limited owns 95.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	NA
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 5 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 5 Crore

	year	Percentage: 1.45%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Verasys Limited for F.Y. 2025-26 is Rs. 123.17 Crores Proposed transaction Value is Rs. 5 Crore Percentage: 4.05%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	446.42%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table I
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table II
15.	Details of each type of the proposed transaction	As provided in Table II
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 5 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 2.5 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 2.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common Director
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Finsec Limited however Mr. Ankit Agarwal holds 47.84% as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to borrowings		
21.	Material covenants of the proposed transaction	➢ Loan will be utilized for the purpose of furtherance of business along working capital requirement. ➢ The proposed borrowing will be availed as an unsecured loan.
22.	Interest rate	9%
23.	Cost of borrowing	9%
24.	Maturity / due date	Repayable on Demand
25.	Repayment schedule & terms	Repayable on Demand
26.	Whether secured or unsecured	Unsecured
27.	The purpose for which the funds will	Furtherance of Business

	be utilized	
28.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.03
	b. After transaction	0.10
29.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	3.09
	b. After transaction	0.77

Table I - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	1.12
Profit after Tax	0.72
Net Worth	104.18

***As per the unaudited financials of Alankit Finsec Limited.**

Table II – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Borrowings;	5

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 24 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 24 of this notice for your approval.

Item 25:
Background, details and benefits of the transaction

Verasys Limited, one of the subsidiary company of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

Alankit Assignments Limited is an unlisted Public Company forming a part of promoter group. It has established itself as a prominent leader in the financial & Government-to-Citizen service sector in India and Outside India, driving digital transformation through advanced business platforms and innovative core technologies. Alankit Assignments Limited empowers businesses and clients to thrive in the evolving digital landscape through industry-leading innovations.

Verasys Limited seeks to enter into the following transactions:

a) Rendering of Services and Sale of Goods upto Rs. 2 Crores;
b) Availing of Services and Purchase of Goods upto Rs. 2 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 4 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Verasys Limited's business, it is proposed to enter into arrangement/s with Alankit Assignments Limited.

Details of the proposed RPTs between the Verasys Limited and Alankit Assignments Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Alankit Assignments Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Financial & Government-to-Citizen service sector
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Alankit Assignments Limited is an unlisted Public Company in which promoters of Alankit Limited owns 99.99% of the equity share capital. The related Party holds 11.06% of the equity share capital of Alankit Limited.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Nil
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 4 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	No
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs. 4 Crore Percentage: 1.16%
11.	Value of the proposed transactions	The turnover of Verasys Limited for F.Y. 2025-26 is

	as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	Rs. 123.17 Crores Proposed transaction Value is Rs. 4 Crore Percentage: 3.24%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	14.37%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	As provided in Table III
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 4 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 2 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 2 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	Due to Common Director
	a. Name of the director / KMP	Mr. Ankit Agarwal
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	He is not holding any shares directly in the Alankit Assignments Limited however Mr. Ankit Agarwal holds 99.99% as legal Guardian on the behalf of his minor sons.
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	FY 2025-26 (Amount in Crores)*
ii.	Rendering of Services and Sales of Goods	0.01
iii.	Purchase of Goods and Availing of Services	0.01

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	27.83
Profit after Tax	2.21
Net Worth	99.06

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Rendering of Services and Sale of Goods	2
2	Availing of Services and Purchase of Goods	2

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives, other than Mr. Ankit Agarwal or his relatives (to the extent of their shareholding interest, if any, in the Company), are in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 25 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 25 of this notice for your approval.

Item 26:
Background, details and benefits of the transaction

Verasys Limited, one of the subsidiary company of Alankit Limited, stands among the highly recognized companies for providing Digital Signature Certificates, eSign, and related services.

Infosafe Technologies Private Limited is a leading Information Technology company, incorporated on 6th June 2000 and headquartered in Mumbai, Maharashtra, India. With over two decades of expertise, the company specializes in providing secure digital services, including Digital Signature Certificates (DSCs), tokens, and a wide range of IT and web-based solutions.

Verasys Limited seeks to enter into the following transactions:
a) Borrowing upto Rs. 15 Crores;
b) Rendering of Services and Sale of Goods upto Rs. 25 Crores;
c) Availing of Services and Purchase of Goods upto Rs. 25 Crores;

The aggregate value of the proposed RPTs is estimated at Rs. 65 crores w.e.f 1/10/2026 till 30/09/2027. The Shareholders may please note that the value of RPTs for the period commencing from April 1, 2026 till the date of this notice has not exceeded the materiality threshold and the Company will ensure that the same does not exceed the said threshold upto the date of the AGM.

In order to ensure smooth running of the Verasys Limited's business, it is proposed to enter into arrangement/s with Infosafe Technologies Private Limited.

Details of the proposed RPTs between the Verasys Limited and Infosafe Technologies Private Limited, including the information pursuant to Section III-B of SEBI circular bearing reference number SEBI/HO/CFD/CFD-PoD-2/P/CIR/2025/93, dated 26th June, 2025 read with are set out below:

S. No.	Description	Details
Basis Details of Related Party and Proposed Transactions		
1.	Name of the related party	Infosafe Technologies Private Limited
2.	Country of incorporation of the related party	India
3.	Nature of business of the related party	Digital Signatures, PKI Technologies and other enable services.
4.	Relationship with the listed entity or its subsidiary, including nature of its concern or interest (financial or otherwise).	Infosafe Technologies Private Limited is an unlisted Private Company in which promoters of Verasys Limited owns 96.68% of the equity share capital.
5.	Total amount of all the transactions undertaken with the related party during the last financial year.	As provided in Table I
6.	Total amount of all the transactions undertaken with the related party in the current financial year up to the quarter immediately preceding the quarter in which the approval is sought.	Rs 6.19 Crores
7.	Any default, if any, made by a related party concerning any obligation undertaken by it under a transaction or arrangement entered into with the listed entity during the last financial year.	NA
8.	Amount of the proposed transactions being placed for approval in the meeting of the Audit Committee.	Rs. 65 Crores
9.	Whether the proposed transactions taken together with the transactions undertaken with the related party during the current financial year would render the proposed transaction a material RPT?	Yes
10.	Value of the proposed transactions as a percentage of the listed entity's annual consolidated turnover for the immediately preceding financial year	The Company's consolidated turnover for F.Y. 2025-26 is Rs. 343.49 Proposed transaction Value is Rs.65 Crore Percentage: 18.92%
11.	Value of the proposed transactions as a percentage of subsidiary's annual standalone turnover for the immediately preceding financial year	The turnover of Verasys Limited for F.Y. 2025-26 is Rs. 123.17 Crores Proposed transaction Value is Rs. 65 Crore Percentage: 52.77%
12.	Value of the proposed transactions as a percentage of the related party's annual Standalone turnover for the immediately preceding financial year, if available	361.11%
13.	Financial performance of the related party for the immediately preceding financial year	As provided in Table II
14.	Specific type of the proposed	As provided in Table III

	transaction (e.g. sale of goods/services, purchase of goods/services, giving loan, borrowing etc.)	
15.	Details of each type of the proposed transaction	As provided in Table III
16.	Tenure of the proposed transaction	1 Year (One Year) (w.e.f. 1/10/2026 till 30/09/2027)
17.	Whether omnibus approval is being sought?	Yes
18.	Value of the proposed transaction. Estimated Break-up financial year-wise	Rs. 65 Crores For F.Y. 2026-27 (w.e.f. 01/10/2026 till 31/03/2027) – Rs. 32.5 Cr. For F.Y. 2027-28 (w.e.f. 01/04/2027 till 30/09/2027) – Rs. 32.5 Cr.
19.	Justification as to why the RPTs proposed to be entered into are in the interest of the listed entity	➢ Providing the best price and Interest as compare to market.
20.	Details of the promoter(s)/ director(s) / key managerial personnel of the listed entity who have interest in the transaction, whether directly or indirectly.	NA
	a. Name of the director / KMP	
	b. Shareholding of the director / KMP, whether direct or indirect, in the related party	
Disclosure regarding transactions relating to sale, purchase or supply of goods or services or any other similar business transaction and trade advances		
21.	Bidding or other process, if any, applied for choosing a party for sale, purchase or supply of goods or services.	NA
22.	Basis of determination of price.	Comparative pricing
23.	Trade Advance	No trade advance has been provided by the Company.
Disclosure regarding transactions relating to borrowings		
24.	Material covenants of the proposed transaction	➢ Loan will be utilized for the purpose of furtherance of business along working capital requirement. ➢ The proposed borrowing will be availed as an unsecured loan.
25.	Interest rate	9%
26.	Cost of borrowing	9%
27.	Maturity / due date	Repayable on Demand
28.	Repayment schedule & terms	Repayable on Demand
29.	Whether secured or unsecured	Unsecured
30.	The purpose for which the funds will be utilized	Furtherance of Business
31.	Debt to Equity Ratio based on last audited financial statements	
	a. Before transaction	0.03
	b. After transaction	0.26
32.	Debt Service Coverage Ratio based on last audited financial statements	
	a. Before transaction	3.09

	b. After transaction	0.31

Table I - Transactions undertaken with the related party during the last financial year.

S. No.	Nature of Transactions	FY 2025-26 (Amount in Crores)*)
i.	Purchase of Goods and Availing of Services	12.34
ii.	Rendering of Services and Sales of Goods	8.68

Table II - Financial performance of the related party

Particulars	FY 2025-26 (Amount in Crores)*
Turnover	17.90
Profit after Tax	1.16
Net Worth	4.80

***As per the unaudited financials of Infosafe Technologies Private Limited.**

Table III – Details of Propose Transactions

S. No.	Nature	Amount in Crores
1	Borrowings	15
2	Rendering of Services and Sale of Goods	25
3	Availing of Services and Purchase of Goods	25

The aforesaid proposed related party transactions have been approved by the Audit Committee and Board at their meetings held on 07th August, 2026, in terms of Regulation 23 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

As per Regulation 23 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, all entities/ persons that are directly/ indirectly related parties of the Company shall abstain from voting on resolution (s) wherein approval of material Related Party Transactions is sought from the members. Accordingly, all related party of the Company, including, among other related entities and the Directors and Key Managerial Personnel will not vote on this resolution.

None of the Directors or Key Managerial Personnel of the Company or their relatives is in any way concerned or interested, financially or otherwise, in the resolution set out at Item No. 26 of the Notice.

Based on the consideration and approval of the Audit Committee of the Company, your Board recommends the Ordinary Resolution as set out at Item No. 26 of this notice for your approval.

By Order of the Board of Directors
For Alankit Limited

Sd/-
Sakshi Thapar
Company Secretary and Compliance Officer

Date: 14/08/2026
Place: New Delhi

ANNUAL REPORT 2025-2026

ALANKIT LIMITED

www.alankit.in

SHAPING THE FUTURE OF CITIZEN-CENTRIC SERVICES

At Alankit, we envision a future where essential public and financial services are designed around the evolving needs of citizens. Guided by this vision, we continue to strengthen our role in delivering technology-enabled Government-to-Citizen (G2C) services that make access to identity, compliance, and governance solutions more seamless, secure, and efficient.

By combining robust digital infrastructure with deep domain expertise, we have developed scalable platforms that simplify complex processes while maintaining the highest standards of security, reliability, and transparency. Our comprehensive portfolio of services—including PAN facilitation, document attestation, regulatory compliance, financial inclusion, and allied citizen services—reflects our commitment to enabling convenient, accessible, and dependable service delivery.

Our approach extends beyond technology. We believe meaningful transformation is achieved by integrating digital innovation with a strong understanding of citizen needs, ensuring that every solution delivers greater convenience, operational efficiency, and trust. This commitment enables us to bridge the gap between institutions and individuals, fostering wider access to essential services across diverse geographies.

Accessibility, accountability, and service excellence remain at the core of our operations. These principles guide every engagement and reinforce our mission to create value for citizens, government agencies, and institutional stakeholders alike. As digital adoption continues to reshape public service delivery, Alankit remains committed to advancing solutions that are responsive, resilient, and future-ready.

Driven by continuous innovation and a customer-first philosophy, we are building an integrated service ecosystem that not only addresses today's requirements but also anticipates the evolving needs of tomorrow. Through this approach, Alankit continues to contribute towards a more inclusive, digitally empowered, and citizen-centric future.

CONTENTS

Board of Directors

Mr. Ashok Kumar Sinha
Chairman & Independent Director

Mr. Ankit Agarwal
Managing Director

Ms. Meenu Agrawal
Independent Director

Mr. Raja Gopal Reddy Guduru
Non -Executive Director

Ms. Meera Lal
Non -Executive Director

Ms. Preeti Chadha
Non -Executive Director

Corporate Information

BOARD OF DIRECTORS

Mr. Ashok Kumar Sinha	Chairman & Independent Director
Mr. Ankit Agarwal	Managing Director
Ms. Preeti Chadha	Non-Executive Director
Ms. Meera Lal	Non-Executive Director
Mr. Raja Gopal Reddy Guduru	Non-Executive Director
Ms. Meenu Agrawal	Independent Director

COMPANY SECRETARY & COMPLIANCE OFFICER

Ms. Sakshi Thapar

CHIEF FINANCIAL OFFICER

Mr. Gaurav Maheshwari

BOARD COMMITTEES

Audit Committee

Mr. Ashok Kumar Sinha	Chairman
Ms. Meenu Agrawal	Member
Ms. Preeti Chadha	Member

Nomination & Remuneration Committee

Ms. Meenu Agrawal	Chairperson
Mr. Ashok Kumar Sinha	Member
Ms. Preeti Chadha	Member

Stakeholder Relationship Committee

Ms. Preeti Chadha	Chairperson
Mr. Ashok Kumar Sinha	Member
Ms. Meenu Agrawal	Member

Management Committee

Mr. Ankit Agarwal	Chairman
Ms. Meenu Agrawal	Member
Ms. Preeti Chadha	Member

CSR Committee

Ms. Preeti Chadha	Chairperson
Mr. Ankit Agarwal	Member
Ms. Meenu Agrawal	Member

Risk Management Committee

Ms. Preeti Chadha	Chairperson
Mr. Ashok Kumar Sinha	Member
Ms. Meera Lal	Member

REGISTERED OFFICE

205-208, Anarkali Complex, Jhandewalan Extension, New Delhi-110055

CORPORATE OFFICE

"Alankit House" 4E/2, Jhandewalan Extension, New Delhi-110055

WEBISTE

www.alankit.in

INVESTOR EMAIL ID

investor@alankit.com

STATUTORY AUDITORS

M/s Kanodia Sanyal & Associates, Chartered Accountants, New Delhi (FRN: 08396N)

SECRETARIAL AUDITORS

Mr. N C Khanna, Company Secretaries, New Delhi (CP No.: 4268)

REGISTRAR & SHARE TRANSFER AGENT

Alankit Assignments Limited
"Alankit House" 4E/2, Jhandewalan Extension, New Delhi-110055,
Tel: +91-011-42541234

Chairman's Message

Dear Shareholders,

It is my privilege to present the Annual Report of Alankit Limited for the financial year 2025-26. During the year, we continued to strengthen our position as a trusted technology-driven enterprise by expanding our capabilities, deepening our service portfolio, and creating sustainable value for all stakeholders. In an increasingly digital and interconnected world, our focus has remained on delivering solutions that are innovative, secure, scalable, and centered on the evolving needs of citizens, businesses, and governments.

The year was characterized by steady execution of our strategic priorities and continued investments in strengthening our technology ecosystem. As digital transformation accelerates across industries, Alankit has remained committed to building solutions that enhance efficiency, strengthen trust, and simplify access to essential services. Our investments in advanced technologies, automation, and digital platforms have enabled us to improve operational excellence while delivering greater value to our customers.

One of our key areas of focus continues to be Identity Consulting and Secure Printing Solutions. In an era where digital identities and secure credentials are becoming increasingly critical, we see significant opportunities in delivering trusted identity management solutions for governments, public institutions, and enterprises. Our expertise in secure identity infrastructure, supported by advanced printing technologies and specialized security features, positions us well to serve this rapidly evolving market.

Our Business Correspondent (BC) vertical also continued to make meaningful progress in expanding access to financial services across the country. With our growing network of Customer Service Points and strong banking partnerships, we remain committed to advancing financial inclusion by delivering accessible, technology-enabled banking services to underserved communities. This business continues to strengthen our presence at the grassroots level while reinforcing our larger vision of inclusive and citizen-centric service delivery.

As we look ahead, we remain optimistic about the opportunities emerging from India's expanding digital economy and the Government's continued emphasis on Digital Public Infrastructure, financial inclusion, digital governance, and secure identity ecosystems. These structural growth drivers align closely with Alankit's long-term strategy and provide a strong foundation for sustained growth.

Our priorities for the coming years are well defined. We will continue to invest in innovation, strengthen our digital capabilities, diversify our service offerings, expand into new markets, and pursue operational excellence across all business verticals. At the same time, we remain committed to maintaining the highest standards of corporate governance, ethical business practices, and responsible growth.

The resilience and dedication of our employees, the confidence of our customers, the support of our business partners, and the trust of our shareholders continue to be the foundation of our success. Together, they have enabled Alankit to evolve into a diversified organization capable of adapting to changing market dynamics while remaining focused on long-term value creation.

As we move forward, our commitment remains unwavering to build a future-ready enterprise that combines innovation with integrity, technology with trust, and growth with responsibility. With a strong foundation, a clear strategic direction, and the collective strength of our stakeholders, I am confident that Alankit is well positioned to seize new opportunities and continue creating enduring value in the years ahead.

Thank you for your continued trust and confidence in Alankit Limited.

Letter to Shareholders

Dear Shareholders,

It gives me great pleasure to present the Annual Report of Alankit Limited for the financial year 2025-26.

The year under review reflected the strength of our diversified business model and our ability to adapt to a rapidly evolving economic and technological landscape. Despite a dynamic operating environment, we remained focused on disciplined execution, operational excellence, and delivering solutions that address the evolving needs of citizens, enterprises, and government institutions. Our consistent performance reinforces the resilience of our business and the effectiveness of our long-term strategy.

Performance Review

During the year, the Company continued to strengthen its financial and operational foundation through sustained business growth, prudent financial management, and improved execution across key business verticals. Our diversified portfolio, supported by technology-led service delivery and an expanding distribution network, enabled us to capitalize on emerging opportunities while maintaining operational stability.

Strategic Progress

Our strategic priorities remain centered on strengthening our core capabilities while building new avenues for long-term growth.

Technology Enablement: We continued to invest in digital platforms, automation, and secure technology infrastructure to improve operational efficiency, enhance customer experience, and deliver scalable solutions across our service portfolio.

Business Expansion: During the year, we expanded our market reach by strengthening existing businesses, widening our distribution network, and enhancing our presence across high-potential geographies. Our continued focus on financial inclusion, digital governance, identity management, and technology-enabled citizen services has further reinforced Alankit's position as a trusted service partner.

Operational Excellence: We remained committed to improving productivity, strengthening governance, optimizing processes, and enhancing service quality across the organization. These initiatives continue to improve our ability to respond swiftly to changing market requirements while creating sustainable competitive advantages.

Outlook

India's continued emphasis on digital transformation, financial inclusion, and secure public service delivery presents significant opportunities for organizations with proven execution capabilities and scalable technology platforms. With our diversified business portfolio, strong institutional relationships, and customer-centric approach, Alankit is well positioned to participate in the country's next phase of growth.

Going forward, we will continue to focus on expanding our service offerings, strengthening technology capabilities, improving operational efficiencies, and pursuing opportunities that align with our long-term strategic objectives. Our priority remains to build a resilient organization that consistently delivers sustainable growth while maintaining the highest standards of governance and corporate responsibility.

I would like to acknowledge the unwavering commitment of our employees, the confidence of our customers, the support of our business partners, and the continued trust of our shareholders. Their faith in Alankit has been instrumental in our progress and continues to inspire us to achieve higher standards of excellence.

With a strong foundation and a clear strategic direction, we remain confident in our ability to create enduring value and drive sustainable growth in the years ahead.

BOARD'S REPORT

BOARD'S REPORT

To,
The Members,

Your Directors are pleased to present their report and the Company's audited financial statements for the financial year ended 31st March 2026.

1. FINANCIAL PERFORMANCE HIGHLIGHTS

The following are the key highlights of the Company's financial performance for the financial year ended 31st March, 2026, as compared to the previous financial year:

(Rs. in Lakhs)

Particulars	Standalone		Consolidated	
	31.03.2026	31.03.2025	31.03.2026	31.03.2025
Net Sales/Income from Operations	10626.15	10589.16	34349.44	30105.64
Other Income	1928.74	672.96	2994.79	1835.31
Total Income	**12554.89**	**11262.12**	**37344.23**	**31940.95**
Profit before Depreciation, Amortization, Exceptional Items & Tax	2367.51	3051.29	3636.17	4725.43
Depreciation & Amortization	987.37	780.79	1352.65	1038.48
Profit before Exceptional Items & Tax	1380.14	2270.50	2283.52	3686.95
Exceptional Items	-	592.26	-	592.26
Profit before Tax	**1380.14**	**1678.24**	**2283.52**	**3094.69**
Total tax expenses for the year	151.9	514.48	(196.49)	(927.67)
Net Profit after Tax	**1228.24**	**1163.76**	**2087.04**	**2167.20**
EPS (Basic)	0.45	0.43	0.70	0.73
EPS (Diluted)	0.45	0.43	0.70	0.73

Your Company continued to demonstrate operational resilience and business agility during the financial year under review. Through sustained strategic initiatives, efficient resource management, and a strong focus on operational excellence, the Company successfully maintained stable performance and delivered satisfactory financial results despite a challenging business environment.

During the year, the Company's net profit witnessed a marginal decline of 3.69%. However, the Company achieved a healthy growth of 14.09% in sales over the previous year on a consolidated basis, reflecting the continued expansion of its business operations and the positive contribution from its subsidiaries. The Board of Directors remains committed to enhancing the Company's profitability through cost optimization, operational efficiencies, business expansion, and the implementation of growth-oriented strategies.

The management continues to focus on strengthening the Company's financial position, improving operational efficiencies, enhancing stakeholder value, and pursuing sustainable long-term growth. The Company remains confident that its strategic initiatives and prudent business practices will further improve its financial and operational performance in the coming years.

2. TRANSFER TO RESERVES

The Board of Directors has decided to retain the entire profit for the Financial Year ended 31st March, 2026 in the distributable retained earnings to support the Company's future business requirements and growth initiatives. Accordingly, no amount has been transferred to any reserve by the Company during the year under review.

3. DIVIDEND

In order to conserve resources to support your Company's future growth and expansion plans, which are expected to enhance long-term shareholder value, the Board of Directors has not recommended any dividend for the financial year ended 31st March, 2026.

4. PUBLIC DEPOSITS

During the year under review, the Company has neither accepted nor held any deposits from the public within the meaning of Section 73 of the Companies Act, 2013 read with the Companies (Acceptance of Deposits) Rules, 2014. Accordingly, the disclosure requirements relating to deposits covered under Chapter V of the Companies Act, 2013 are not applicable to the Company.

5. SHARE CAPITAL

The Authorized Share Capital of the Company as on 31st March, 2026 is Rs. 40,00,00,000 comprising of 40,00,00,000 Equity Shares of Re. 1 each.

The Paid-up Share Capital of the Company as on 31st March, 2026 is Rs. 27,11,58,100 comprising of 27,11,58,100 Equity Shares of Re. 1 each.

Further, the Company has not issued any shares with differential voting rights. It has neither issued employee stock options nor sweat equity shares, nor does it have any scheme for funding employees to purchase the Company's shares. As on 31st March, 2026, none of the Directors of the Company held any instruments convertible into the equity shares of the Company.

6. STATE OF COMPANY’S AFFAIRS

Alankit Limited, the flagship company of the Alankit Group, is a prominent leader in India’s financial and e-Governance services landscape. Listed on both the National Stock Exchange of India Limited (NSE) and the Bombay Stock Exchange (BSE), the Company operates from a strong foundation at its Delhi headquarters, supported by a widespread pan-India presence and a highly skilled professional team.

With a network of 25 Regional Offices and more than 10,000 business locations across 673+ cities, Alankit continues to deliver e-Governance services efficiently to millions of citizens. Serving a retail customer base of over 100 million, the Company continues on a steady growth trajectory by expanding its service portfolio and strengthening its long-term expansion strategy.

Backed by more than three decades of industry experience, Alankit has consistently partnered with government departments to enhance transparency and streamline service delivery. The Company's continued growth is driven by robust infrastructure, technological innovation, and a skilled workforce dedicated to meeting the evolving needs of citizens and institutions.

7. MATERIAL CHANGES AND COMMITMENT AFFECTING THE FINANCIAL POSITION OF THE COMPANY

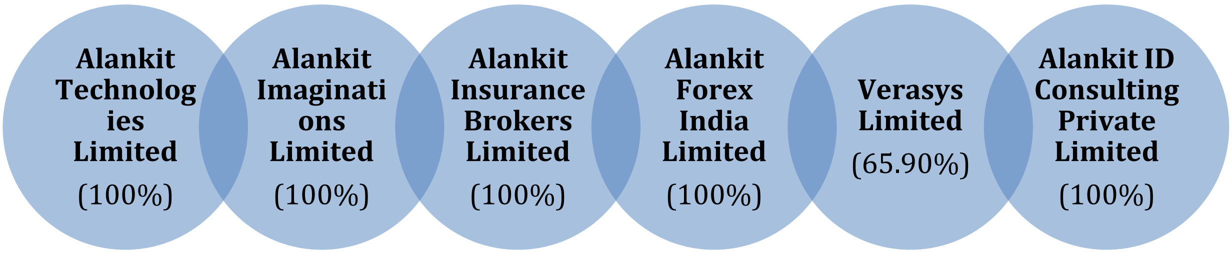
There have been no material changes and commitments, affecting the financial position of the Company which has occurred between the end of the financial year of the Company to which the financial statements relate and the date of this Report.

8. CHANGE IN NATURE THE NATURE OF BUSINESS

There has been no change in the business of your Company during the financial year ended 31st March, 2026.

9. SUBSIDIARIES, ASSOCIATES AND JOINT VENTURE

As on 31st March, 2026, Company has the following Subsidiaries:



A statement containing the salient features of the Financial Statements of the Company's subsidiary companies in the prescribed Form AOC-1 forms integral part of this Annual Report. The statement includes the highlights of the financial performance of each subsidiary and its contribution to the overall performance of the Company for the financial year ended 31st March, 2026, in compliance with the provisions of 129(3) of the Companies Act, 2013 read with Rule 5 of the Companies (Accounts) Rules, 2014.

10. MATERIAL SUBSIDIARY

As on 31st March, 2026, Alankit Imaginations Limited, Verasys Limited, and Alankit Forex India Limited were material subsidiaries of the Company in terms of the provisions of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has adopted a Policy for Determining Material Subsidiaries in accordance with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Policy is hosted on the Company's website and is available at:
https://www.alankit.in/pdf/Policy/Policy_on_material_subsidiary.pdf.

The Secretarial Audit Reports of the material subsidiaries, as required under Regulation 24A of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, forms an integral part of this Annual Report.

11. DIRECTORS AND KEY MANAGERIAL PERSONNEL

The composition of the Board of Directors is in accordance with the provisions of Section 149 of the Companies Act, 2013 and Regulation 17 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, with an optimum combination of Executive Director and Non-Executive Directors.

As of 31st March 2026, your Company's Board had six members comprising of Managing Director, three Non-Executive Directors and two Independent Directors including one Woman Independent Director as listed below:

S. No.	Name of Director	DIN	Designation
1.	Mr. Ashok Kumar Sinha	08812305	Chairman & Independent Director
2.	Mr. Ankit Agarwal	01191951	Managing Director
3.	Ms. Meenu Agrawal	10679504	Independent Director
4.	Ms. Meera Lal	08689247	Non-Executive Director
5.	Ms. Preeti Chadha	06901521	Non-Executive Director
6.	Mr. Raja Gopal Reddy Guduru	00181674	Non-Executive Director

During the financial year ended 31st March, 2026**,** no changes have occurred in the composition of Board of Directors and Key Managerial Personnel.

12. MEETINGS OF THE BOARD

During the financial year ended 31st March, 2026, five (5) meetings of the Board of Directors were held. The details of the Board Meetings are provided in the Corporate Governance Report, which forms an integral part of this Annual Report.

The gap between any two consecutive Board Meetings did not exceed the maximum interval prescribed under the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

13. DECLARATION BY INDEPENDENT DIRECTORS

The Company has received declarations from the Independent Directors confirming that they meet the criteria of independence as prescribed under Section 149(6) of the Act and under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In the opinion of the Board, the Independent Directors fulfil the conditions specified under the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and are independent of the management.

14. COMMITTEES OF THE BOARD

In accordance with the requirements of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Company has constituted various statutory committees. In addition, the Board has established other committees to oversee specific business operations and governance matters. As of 31st March 2026, the Board had the following committees:

Audit Committee

Nomination and Remuneration Committee

Stakeholder Relationship Committee

Risk Management Committee

Corporate Social Responsibility Committee

The Corporate Governance Report, forming an integral part of this Annual Report, provides comprehensive details regarding the composition of the various Committees of the Board, including their terms of reference, roles and responsibilities. The Report also contains details of the meetings held by these Committees during the financial year.

15. DIRECTORS' RESPONSIBILITY STATEMENT

Pursuant to the provisions of Section 134 of the Act, the Directors state that:

a) in the preparation of annual accounts for the Financial Year ended 31^{st} March, 2026, the applicable accounting standards have been followed and there were no material departures requiring any explanation;

b) they have selected such accounting policies and applied them consistently and made judgments and estimates that are reasonable and prudent so as to give a true and fair view of the state of affairs of the Company at the end of the Financial Year and of the profit of the Company for that period;

c) they have taken proper and sufficient care for the maintenance of adequate accounting records in accordance with the provisions of the Act, for safeguarding the assets of the Company and for preventing and detecting fraud and other irregularities;

d) they have prepared annual accounts on a 'going concern' basis;

e) they have laid down internal financial controls to be followed by the Company and such internal financial controls are adequate and are operating effectively; and

f) they have devised proper systems to ensure compliance with the provisions of all applicable laws and that such systems are adequate and operating effectively.

16. WEB ADDRESS OF ANNUAL RETURN

Pursuant to the amendments to Section 134(3)(a) and Section 92(3) of the Act read with Rule 12 of the Companies (Management and Administration) Rules, 2014, the Annual Return for the financial year ended 31st March, 2026, is available on the website of the company at https://www.alankit.in/annual-return.aspx.

17. AUDITORS

The details relating to the auditors of the Company for the financial year under review are provided below:

17.1 STATUTORY AUDITORS

M/s Kanodia Sanyal & Associates, Chartered Accountants (Firm Registration No. 008396N) were re-appointed as the Statutory Auditors of the Company at the 34th Annual General Meeting held on 26th September, 2023, to hold office for a term of five consecutive years, commencing from the conclusion of the 34th Annual General Meeting until the conclusion of the 39th Annual General Meeting of the Company to be held for the financial year ending 31st March, 2028.

17.2 STATUTORY AUDIT REPORT

The Statutory Audit Report on the Standalone and Consolidated Financial Statements forms an integral part of this Annual Report. The Report does not contain any qualifications, reservations, adverse remarks, or disclaimer of opinion for the financial year ended 31st March, 2026.

17.3 SECRETARIAL AUDITORS

Mr. N. C. Khanna, Company Secretary in practice was appointed as the Secretarial Auditor of the Company at the 36th Annual General Meeting held on 23rd September, 2025, to hold office for a term of five consecutive years, commencing from the conclusion of the 36th Annual General Meeting until the conclusion of the 41st Annual General Meeting of the Company to be held for the financial year ending 31st March, 2030.

17.4 SECRETARIAL AUDIT REPORT

Secretarial Audit Report submitted by the Secretarial Auditor in prescribed Form MR-3 is annexed to this Report. There are no qualifications or observations or other adverse remarks or disclaimer of the Secretarial Auditors in the report for the financial year ended 31st March, 2026.

17.5 INTERNAL AUDITOR

Pursuant to the recommendation of the Audit Committee, the Board of Directors had appointed Mr. Abhishek Bhartia, Assistant General Manager, as the Internal Auditor of the Company for the financial year ended 31st March, 2026. During the year under review, the Internal Auditor conducted the internal audit and submitted the audit reports to Board of Directors.

17.6 COST RECORDS, COST AUDIT AND COST AUDIT REPORT

Your company is neither required to appoint Cost Auditors in terms to the provisions of Section 148 of the Companies Act, 2013 read with the Companies (Cost Record and Audit) Rules, 2014, nor required to maintain the cost records during the year under review.

18. FRAUDS REPORTED BY AUDITORS

During the year under review, the Statutory Auditors have not reported any instance of fraud committed by the Company, its officers, or employees under Section 143(12) of the Companies Act, 2013. Accordingly, no disclosure in this regard is required to be made in the Board's Report.

19. PARTICULARS OF LOANS, GUARANTEE OR INVESTMENTS

Pursuant to Section 186 of the Act read with the Companies (Meetings of the Board and its Powers) Rules, 2014, disclosures relating to loans, advances and investments as on 31st March 2026 are given in the notes to the Financial Statements in Note No. 6.

20. RELATED PARTY TRANSACTIONS

During the financial year under review, the Company entered into Related Party Transactions in the ordinary course of business and on an arm's length basis, in compliance with the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, details of which are given in note no. 35 of notes to the Financial Statements.

Pursuant to Section 134(3)(h) of the Companies Act, 2013 read with Rule 8(2) of the Companies (Accounts) Rules, 2014, the particulars of contracts or arrangements with related parties referred to in Section 188(1) of the Act are provided in Form AOC-2, which is annexed to this Report.

The Company has adopted a Policy on Materiality of Related Party Transactions and Dealing with Related Party Transactions in accordance with the applicable provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Policy is reviewed and amended from time to time to ensure compliance with the applicable regulatory requirements and is available on the Company's website at: https://www.alankit.in/pdf/Policy/Policy%20On%20Related%20Party%20Transaction.pdf.

21. COMPLIANCE WITH SECRETARIAL STANDARDS

Your Company is in compliance with the applicable Secretarial Standards issued by the Institute of Company Secretaries of India and approved by the Central Government under Section 118 (10) of the Companies Act, 2013.

22. COMPLIANCE WITH ACCOUNTING STANDARDS

The Financial Statements of your Company for the financial year ended 31st March, 2026 have been prepared in accordance with the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Companies Act, 2013, read with the applicable provisions of the Companies (Indian Accounting Standards) Rules, 2015, and the Companies (Indian Accounting Standards) Amendment Rules, 2016.

23. CORPORATE SOCIAL RESPONSIBILITY

In accordance with the provisions of Section 135 of the Companies Act, 2013, read with the Companies (Corporate Social Responsibility Policy) Rules, 2014, as amended, the Company has constituted a Corporate Social Responsibility Committee. The terms of reference of the CSR Committee and details of its meetings are provided in the Corporate Governance Report, which forms an integral part of this Report.

The Company has also adopted a Corporate Social Responsibility Policy, which is available on its website at:
https://www.alankit.in/pdf/Policy/Corporate%20Social%20Responsibility%20Policy.pdf.

The Annual Report on CSR activities/initiatives which includes the contents of the CSR Policy, composition of the Committee and other particulars as specified in Section 135 of the Act, read with the Companies (Corporate Social Responsibility Policy) Rules, 2014, as amended, are disclosed in this Report.

24. RISK MANAGEMENT

The Company has established a robust risk management framework to identify, assess, monitor, manage, and mitigate risks while leveraging emerging opportunities. The framework is designed to enhance transparency, minimize the potential impact of risks on the Company's strategic objectives, and strengthen its overall resilience and competitive advantage.

The Board of Directors has constituted a Risk Management Committee to oversee the implementation and monitoring of the Company's risk management framework. The Committee is responsible for reviewing the effectiveness of the framework, monitoring key risks, and ensuring that appropriate mitigation measures are in place. The risk management framework is reviewed periodically by the Board of Directors, the Audit Committee, and the Risk Management Committee to ensure its continued relevance and effectiveness.

25. INTERNAL FINANCIAL CONTROLS AND THEIR ADEQUACY

The Company has established a robust Internal Financial Controls framework designed to ensure the adequacy, effectiveness, and efficiency of its internal control systems. The framework is commensurate with the size, nature, and complexity of the Company's operations and is intended to provide reasonable assurance regarding the reliability of financial reporting, the safeguarding of assets, compliance with applicable laws and regulations, and the preparation of financial statements in accordance with the applicable accounting standards and generally accepted accounting principles.

The Management remains committed to maintaining and continually strengthening the internal financial controls environment through periodic reviews and ongoing monitoring to ensure its effectiveness and alignment with the Company's evolving business requirements.

26. SIGNIFICANT AND MATERIAL ORDERS PASSED BY REGULATORS/ COURTS/ TRIBUNALS

The company received demand notices amounting to Rs. 16470.46 Lakhs under section 156 of the Income Tax Act, 1961 with respect to assessment years 2011-12 to 2020-21. The company has filed an appeal with the appropriate authorities against the said tax demand. As per the legal opinion obtained by the company the said demand is not tenable.

27. VIGIL MECHANISM/WHISTLE BLOWER POLICY

The Company has adopted Whistle Blower Policy and established a Vigil Mechanism in compliance with provisions of the Act and the Listing Regulations for the Directors and employees to report genuine concerns about unethical behavior, actual or suspected fraud or violation of the Codes of Conduct or policy. The mechanism provides for adequate safeguards against victimization of Directors and employees to avail of the mechanism and also provide for direct access to the Chairman of the Audit Committee in exceptional cases. The said Policy is available at the Company’s website and can be accessed at:
https://www.alankit.in/pdf/Policy/Whistle-Blower-Policy.pdf.

28. NOMINATION, REMUNERATION AND BOARD DIVERSITY POLICY

During the financial year, the policy related to Nomination and Remuneration has been revised as recommended by Nomination and Remuneration Committee in terms of the provisions of

Section 178 of the Act and Regulation 19 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with Part D of Schedule II thereto and same has been approved by the Board, which is in line with the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the same is hosted on the website of the Company. The Board has adopted a Nomination and Remuneration Policy. The Policy governs the criteria to pay equitable remuneration to the Directors, Key Managerial Personnel (KMP), senior management (as defined below) and other employees of the Company and to harmonize the aspirations of human resources with the goals of the Company.

The Policy aims to act as a guide to the Board in relation to appointment and removal of Directors, Key Managerial Personnel and Senior Management, ensuring that the level and composition of remuneration is reasonable and sufficient to attract, retain and motivate, to run the company successfully, ensuring that relationship of remuneration to performance is clear and meets the performance benchmarks and ensuring that remuneration involves a balance between fixed and incentive pay reflecting short and long term performance objectives appropriate to the working of the company and its goals.

The Nomination and Remuneration Policy is available at the Company's website and can be accessed at: https://www.alankit.in/pdf/Policy/Nomination-and-Remuneration-Policy1.pdf.

29. PERFORMANCE EVALUATION

The annual performance evaluation of the Board of Directors, its Committees, Individual Directors, and the Independent Directors was carried out in accordance with the Director Evaluation Policy adopted by the Company, which is aligned with the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The evaluation process comprised a comprehensive assessment of the effectiveness of the Board and its Committees, including their composition, functioning, governance practices, quality of deliberations, discharge of responsibilities, and compliance with the applicable statutory and regulatory requirements. The evaluation also considered the adequacy of time devoted to strategic and operational matters and the effectiveness of the Committees in discharging their respective terms of reference.

The Board and the Nomination and Remuneration Committee evaluated the performance of Individual Directors based on various parameters, including their qualifications, experience, expertise, knowledge, participation and attendance at meetings, preparedness, contribution to Board and Committee deliberations, and overall effectiveness in discharging their fiduciary responsibilities.

The Independent Directors, at their separate meeting held in accordance with the provisions of the Companies Act, 2013 and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, reviewed the performance of the Non-Independent Directors, the Board as a whole, and the Chairman of the Board, taking into account the views of the Executive and Non-Executive Directors. Thereafter, the Board evaluated the performance of the Independent Directors, excluding the Director being evaluated. The Board was satisfied that its composition, diversity, expertise, and functioning continue to be effective and contribute meaningfully to the Company's governance framework.

30. PARTICULARS OF EMPLOYEES

None of the employees of the Company was in receipt of remuneration in excess of the limits prescribed under Rule 5(2) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014.

The Company has complied with the provisions of Section 197 of the Companies Act, 2013 relating to the payment of remuneration to its Key Managerial Personnel.

The disclosures pertaining to remuneration as required under Section 197 of the Companies Act, 2013 read with Rule 5(1) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014 are annexed to this Annual Report.

31. DISCLOSURE UNDER THE SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION AND REDRESSAL) ACT, 2013

Your Company treats its employees equally, with dignity and with no gender bias. Your Company believes and ensures that all employees work in an environment that is free from all kinds of harassments including sexual harassment of women, as is enshrined in values and in the Code of Ethics & Conduct of the Company.

Further your Company has zero-tolerance for Sexual Harassment of Women at the workplace in accordance with the provisions of the Sexual Harassment of Women at Workplace (Prevention, Prohibition & Redressal) Act, 2013 and Rules made thereunder. Your Company has constituted an Internal Complaints Committee (ICC), to inquire into the complaints of Sexual Harassment and to recommend appropriate action.

The following is a summary of sexual harassment complaints received and disposed of during the financial year ended 31st March, 2026:

No. of Complaints received	:	NIL
No. of Complaints disposed of	:	NIL
No. of complaints pending at the end of FY 2025-26	:	NIL

32. COMPLIANCE UNDER THE MATERNITY BENEFIT ACT, 1961

The Company has complied with all applicable provisions of the Maternity Benefit Act, 1961, including the Maternity Benefit (Amendment) Act, 2017. The Company is committed to supporting the health, well-being, and rights of women employees and ensures a conductive work environment that upholds statutory maternity benefits.

Key measures undertaken by the Company include:

- Grant of paid maternity leave as prescribed under the Act.
- Provision of medical bonus where applicable.
- Nursing breaks during working hours.
- Provision of crèche facilities (either in-house or through tie-ups, where applicable).
- No discrimination or adverse action against women availing maternity leave.

The Company continues to foster a gender-sensitive workplace and adheres to all welfare provisions as stipulated under the Act.

33. CONSERVATION OF ENERGY, RESEARCH AND DEVELOPMENT, TECHNOLOGY ABSORPTION AND FOREIGN EXCHANGE EARNINGS AND OUTGO

A. Conservation of Energy

Since the Company does not own any manufacturing facility and the Company is engaged in providing e-governance services and e-governance products and such operations do not account for substantial Electricity, Gas & Steam, Power, Water or any other kind of energy consumption. However, the company is taking all possible measures to conserve the energy.

However, the requirements pertaining to disclosure of particulars relating to conservation of energy is not applicable on the Company but being the responsible corporate citizen, your company is continuously looking for new ways of conservation of energy and wastes minimization for the protection of environment. The eco-friendly initiatives adopted by your company are:

- Installation of LED lights in all the offices nationwide.
- Implementing energy conservation schemes.
- Awareness programs for employees at all levels and for community.
- Promoting the use of alternative fuels and materials.

B. Technology Absorption and Research & Development

Since the Company is not involved in manufacturing activity, hence the research & development and technology absorption is not applicable.

C. Foreign Exchange Earnings and Outgo

Particulars	(Amount in lakhs)
Foreign Exchange Earnings	NIL
Foreign exchange Outgo	312.09

34. ONE TIME SETTLEMENT

The above clause is not applicable as the Company has not entered in to any one-time settlement with the Banks or Financial Institutions and no valuation has been performed by the Company in this regard.

35. INSOLVENCY AND BANKRUPTCY CODE, 2016

There is no application pending against the Company proceedings either filed by the Company or against the Company pending under the Insolvency and Bankruptcy Code, 2016 as amended before the National Company Law Tribunal or other Courts as on 31st March, 2026.

36. TRANSFER TO INVESTOR EDUCATION AND PROTECTION FUND

Pursuant to the provisions of the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended ("IEPF Rules"), the Company has uploaded the details of unpaid and unclaimed amounts lying with the Company as at 31st March 2026 (being the date of closure of the previous financial year) on its website at https://www.alankit.in/unpaid-dividend-list.aspx.

Dividend History for the last 7 years is as under:

Particulars	Date of declaration	Date of completion of seven years	Due date for transfer to IEPF	Amount (Rs.)
Interim Dividend 2018-19	20th March, 2019	25th April, 2026	25th May, 2026	2,28,473.40
Final Dividend 2019-20	29th August, 2020	4th October, 2027	03rd November, 2027	4,70,006.80
Final Dividend 2020-21	27th September, 2021	02nd November, 2028	01st December, 2028	2,91,433.40
Final Dividend 2021-22	29th September, 2022	04th November, 2029	03rd December, 2029	3,28,623.60

Since no dividend was declared by the Company for the financial years 2022-23, 2023–24 and 2024–25, no amount was required to be transferred to the Investor Education and Protection Fund in respect of these financial years.

Pursuant to the provisions of Section 124 of the Companies Act, 2013, read with the Investor Education and Protection Fund Authority (Accounting, Audit, Transfer and Refund) Rules, 2016, as amended, the Company did not transfer any amount to the IEPF during the financial year 2025–26.

Dividend transferred to IEPF after the close of the financial year ended 31st March, 2026:

Particulars	Date of declaration	Date of completion of seven years	Due date for transfer to IEPF	Amount (Rs.)
Interim Dividend 2018-19	20th March, 2019	25th April, 2026	25th May, 2026	2,28,473.40

37. MANAGEMENT DISCUSSION AND ANALYSIS REPORT

The Management Discussion and Analysis Report for the year under review, as stipulated under Regulation 34(2) of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, is appended to the Annual Report, and gives details of the industry structure, developments, opportunities, threats, performance and state of affairs of the Company's business, internal controls and their adequacy, risk management systems and other material developments during the financial year ended 31st March, 2026, form an integral part of this Annual Report.

38. CORPORATE GOVERNANCE REPORT

In compliance with Corporate Governance requirements as per the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, your Company has implemented a Code of Business Conduct and Ethics for all Board members and senior management personnel of the Company, who have affirmed the compliance thereto.

Further in compliance with Regulation 34 of the Listing Regulations, a separate report on Corporate Governance for the year under review, along with the Certificate from the Auditors confirming compliance with the conditions of Corporate Governance, forms part of this Report.

We ensure that we evolve and follow the corporate governance guidelines and best practices diligently, not just to boost long term shareholder value but also to respect the rights of minority. We consider this as our inherent responsibility to disclose timely and accurate information regarding the operations and performance, leadership and governance of the company.

39. CERTIFICATE BY CHIEF FINANCIAL OFFICER

The Chief Financial Officer has furnished the certificate to the Board of Directors as required under Regulation 17(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Further, pursuant to Regulation 33(2)(a) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the Chief Financial Officer has certified that the financial results of the Company do not contain any false or misleading statement or figures and do not omit any material fact that may render the statements or figures contained therein misleading.

The aforesaid certificates form part of and are annexed to this Annual Report.

40. APPRECIATION

Your Directors take this opportunity to express their grateful appreciation for the continued support and co-operation received from the company's valued customers and esteemed shareholders for the support and confidence reposed by them in the management of the Company and look forward to the continuance of this mutually supportive relationship in future.

Your Directors also place on record their appreciation and gratitude to all the Departments of Government of India, Central Government, State Government, Tax Authorities, Reserve Bank of India, Ministry of Corporate Affairs, Financial Institutions, Stock Exchanges, Banks and other governmental/ Semi governmental bodies and look forward to their continued support in all future endeavors.

Your Directors also wish to place on record their appreciation for the continued cooperation received from all the vendors, dealers, investors and business associates for the support provided by the financial institutions, bankers and stock exchanges.

Your Directors also wish to place on record their sincere appreciation for the diligent efforts, hard work and commitment put in by all Alankit employees.

Inspired by this vision, driven by values and powered by internal vitality, we look forward to delivering another year of value adding growth.

By order of the Board of Directors
For Alankit Limited

Sd/-	Sd/-
Ashok Kumar Sinha	**Ankit Agarwal**
Chairman	**Managing Director**
DIN: 08812305	**DIN: 01191951**

Date: 07.08.2026
Place: New Delhi

ANNEXURES

TO THE BOARD’S REPORT

MANAGEMENT DISCUSSION & ANALYSIS REPORT

The global economy continues on a path of steady, if uneven, recovery. Major Western central banks have moved through several rounds of rate cuts since late 2024, easing financing conditions even as geopolitical and trade-policy uncertainties persist. Against this backdrop, India has retained its position as the fastest-growing major economy in the world and remains on course to become one of the top three global economic powers within the decade, underpinned by a stable democracy, deepening trade partnerships, and sustained domestic demand. As India moves closer to the world's third-largest economy by nominal GDP, its consumer market is also on track to become the third-largest globally by 2027.

For the fiscal year 2025-26, India's real GDP grew by an estimated 7.7%, accelerating from 7.1% growth in 2024-25, per provisional estimates released by the Ministry of Statistics and Programme Implementation in June 2026. Nominal GDP expanded by 8.9% during the year. Real GDP for 2025-26 is estimated at approximately ₹323.12 lakh crore, up from ₹299.89 lakh crore in 2024-25, while Real Gross Value Added (GVA) grew by 7.9% to reach approximately ₹294.91 lakh crore.

India continues to stand out as a distinctive emerging market, driven by knowledge-based services and a broad base of competitive strengths. Government programmes such as Smart Cities, Clean India, and Digital India continue to strengthen the services sector and sustain a supportive environment for growth.

Industry Structure and Developments

E-Governance Industry Overview

India has continued to strengthen its e-governance capabilities, with state governments, universities, service providers, app developers, and researchers working together to widen access and improve adoption across the country.

The United Nations E-Government Survey remains the principal global benchmark for assessing digital government development. India's E-Government Development Index (EGDI) score stood at 0.5964 in 2020, when the country ranked 100th among 193 UN Member States. In the latest United Nations E-Government Survey 2024, India improved its ranking to 97th, reflecting continued progress in digital infrastructure, online public services, and human capital development. The 2024 Survey also provides updated E-Participation Index rankings, highlighting India's continued efforts to strengthen citizen engagement through digital governance.

Numerous initiatives by State Governments and Central Ministries continue to advance the era of e-Government in India, with sustained efforts across levels aimed at enhancing public service delivery and simplifying citizen access.

India's e-Governance journey has evolved from the basic computerisation of government departments to advanced, citizen-centric, service-oriented, and transparent digital initiatives. Lessons from earlier e-Governance projects continue to shape the country's evolving digital governance strategy. A programmatic approach guided by a unified vision now drives faster, more integrated implementation across national, state, and local levels, enabling cost savings through shared infrastructure, promoting interoperability through standardised frameworks, and giving citizens a seamless, cohesive view of government services.

Company Overview

Alankit Limited is a leading provider of e-Governance services, committed to delivering innovative, citizen-focused solutions to millions across India. A strong emphasis on customer satisfaction guides the Company's strategy, shapes its organisational structure, and informs its investment decisions. Alankit continues to explore new opportunities to enhance its offerings by building capabilities, reskilling its workforce, and introducing modern products and platforms that meet the evolving needs of the market.

By upholding high standards of quality and service delivery, Alankit offers an integrated platform that streamlines access to a diverse range of services, ensuring ease and convenience for customers. The Company's growth strategy remains focused both on deepening its domestic presence across Indian cities and on building global partnerships to expand its international footprint.

Alankit's core objective is to build a sustainable organisation that stays relevant to clients, creates meaningful growth opportunities for employees, generates long-term value for investors, and contributes positively to the communities it serves. As a trusted market leader, the Company closely tracks industry developments and applies its deep experience to drive innovation and capture emerging opportunities across its businesses.

Alankit continues to lead the digital transformation of service delivery by adopting advanced technologies, integrating artificial intelligence, and automating operational workflows, helping clients succeed in today's digital environment. The Company's performance continues to be recognised by reputed institutions for excellence in service and customer satisfaction, and it works closely with government departments across India to ensure services are delivered with transparency, efficiency, and accountability.

Headquartered in Delhi, Alankit operates through a nationwide network supported by a skilled and dedicated workforce. Serving a customer base of over 100 million, the Company offers a comprehensive range of services, including Manpower Services, PAN Centre Services, Digital Signature Certificates, Business Correspondent Services, ID Card Printing, GST Suvidha Provider Services, Income Tax Return Services, Aadhaar Services, and other citizen-centric solutions. Acting as a vital link between citizens and government, Alankit remains committed to delivering seamless, technology-driven services guided by its vision and mission to serve the nation with excellence.

Vision Statement

To become a distinguished and quality-focused service provider across all the sectors in which Alankit operates, setting new benchmarks for excellence, innovation, and impact within the industry.

Mission Statement

To be a customer-centric organisation built on trust, delivering unmatched standards of service excellence across every offering. Alankit Limited remains confident in its growth outlook, even amid broader macroeconomic challenges. Its strategic focus and dedication to operational excellence position the Company well to unlock significant opportunities in the expanding e-Governance services sector.

Alankit continues to lead the digital transformation of citizen services by adopting modern core technologies, applying artificial intelligence, and automating key business operations, empowering clients to adapt and succeed in the digital era. These efforts continue to be acknowledged by respected institutions for consistently delivering superior customer service.

With over two decades of industry experience, Alankit works closely with various government departments in India to deliver transparent, efficient, and accessible services to the public. Its expertise spans Manpower Services, PAN Centres, Digital Signature Certificates, Business Correspondent services, ID card printing, GST Suvidha Provider, Income Tax Return services, Aadhaar services, and the Ayushman Bharat Yojana, among others, keeping the Company committed to bridging the gap between citizens and governance with integrity and excellence.

Identity and Access Management (IAM) – Smart ID

The adoption of Smart ID cards as a primary method of authentication continues to grow steadily across the country. Responding to sustained demand for plastic identity cards, Alankit, as national distributor and recognised Original Equipment Manufacturer for IDP, offers instant and reliable printing solutions. The Company facilitates the distribution of cards including voter ID cards, Aadhaar cards, and health cards, and continues to grow its sales of ID card printers in support of this expanding segment of identity and access management.

Attestation Services (MEA)

The Ministry of External Affairs, Government of India, continues to entrust Alankit with managing the administrative responsibilities of Attestation and Apostille services across the country. Through this engagement, Alankit provides a complete suite of services including MEA Attestation, Apostille Attestation, and HRD Attestation, delivered in a streamlined and efficient manner that offers clients transparency, speed, and convenience.

Business Correspondent Services (Kiosk Banking)

The continued shift toward digital payments has unlocked greater opportunities for financial inclusion, particularly among underserved communities. Alankit has established a strong presence in this space through partnerships with 11 leading banks across India. As a Business Correspondent, the Company extends banking services to remote and underserved communities through its network of Customer Service Points (CSPs), promoting secure, accessible, and inclusive financial services.

As a Business Correspondent, Alankit helps extend banking access to remote and rural populations. The Company operates Customer Service Points using remote biometric-enabled technology, allowing customers to enrol and transact securely and efficiently. This model continues to strengthen the delivery of financial services and promote inclusive banking across the nation.

GST Compliance Solutions

Alankit is a leading integrated service provider offering a comprehensive range of GST compliance solutions. With a strong nationwide network and a focus on innovation, the Company supports Application Service Providers (ASPs) through high-performance services, including robust API gateway management, failure handling mechanisms, enriched APIs, and responsive callbacks via the Platinum Gateway.

In addition to its technology-driven offerings, Alankit provides end-to-end GST registration and consultancy services designed to simplify compliance, enhance transparency, and create a more business-friendly environment.

To support the seamless implementation of the Goods and Services Tax (GST) across India, Alankit offers the following GST solutions through web- and mobile-based platforms:

1) API Solutions (Pass Through)

2) GST Smart Muneemji Software, e-Raahi, and e-Invoicing

3) Cloud-based ERP for Billing and e-Invoicing

These solutions integrate seamlessly with leading ERP platforms, including SAP, Oracle, and Microsoft Dynamics, enabling efficient GST compliance and e-Invoicing processes. Through its technology-driven solutions and customer-centric approach, Alankit continues to help businesses simplify GST management while ensuring compliance with evolving regulatory requirements.

PAN Services

With more than a decade of experience, Alankit provides convenient, cost-effective PAN card services across India through digital channels, including acceptance of new PAN applications, correction and update requests, and instant PAN issuance — simplifying administrative tasks for the government while offering ease and efficiency to individuals and businesses.

Manpower and Staffing Management

Alankit delivers customised manpower and staffing solutions tailored to the needs of various organisations, with a strong focus on government departments, enhancing workforce agility and operational efficiency. Alankit also offers professional training and development programmes designed by experts to align organisational learning with business objectives and to enhance talent capabilities across functions.

Digital Signature Certificates

Through its subsidiary Verasys Technologies, Alankit provides innovative and secure electronic signature solutions, delivering technology-driven solutions that simplify client operations and improve efficiency in a digitally evolving environment.

Payment Solutions

With deep expertise in the payment domain, Alankit offers modern card payment solutions to businesses of all sizes, combining advanced technology with a customer-first approach to ensure secure and seamless gateway processing for efficient transactions.

MOSIP Credential Partner

Alankit is an enlisted credential partner with the Modular Open Source Identity Platform, placing it within an ecosystem focused on developing digital identity systems that are secure, scalable, and tailored to the needs of different regions and populations.

National Insurance Repository (NIR)

As a pioneer in insurance services, Alankit provides comprehensive support for both life and non-life insurance products, assisting clients in identifying suitable policies, managing risks, and settling claims efficiently. Its single-window insurance repository simplifies access to multiple policies through a secure digital platform and payment gateway, with the goal of reducing financial risks for individuals and corporations through reliable insurance coverage.

Ayushman Bharat

Under the Pradhan Mantri Jan Arogya Yojana, Alankit offers cost-effective and secure e-card printing solutions for Ayushman Bharat beneficiaries. As an authorised PMJAY Service Agent, Alankit provides advanced desktop ID card printing technologies that are both economical and user-friendly. The scheme continues to support vulnerable populations by offering:

- Cashless coverage for all hospitalisation expenses
- Inclusion of pre and post-hospitalisation costs
- Coverage for all family members without restrictions on size, age, or gender
- Immediate inclusion of pre-existing conditions

Paper-To-Follow (P2F) Process

Alankit supports the Paper to Follow process for the Cheque Truncation System, a key initiative of the National Payments Corporation of India. With its extensive nationwide network, Alankit ensures smooth implementation and management of the process at Grid CTS locations, accelerating cheque clearance cycles and improving access to banking for citizens.

Aadhaar Services

With extensive reach and years of operational experience, Alankit delivers Aadhaar-related services through a wide network of centres across India, with millions of citizens successfully enrolled under the Aadhaar scheme through its efficient and transparent processes.

Atal Pension Yojana

Alankit supports the Government of India's mission to build a pensioned society through the Atal Pension Yojana, which encourages individuals to save modest amounts during their working years in exchange for a guaranteed monthly pension of up to five thousand rupees during old age — a key social security initiative for financially vulnerable populations.

Scanning and Digitization

Recordxpert.com, Alankit's web-based health and wellness portal, enables users to securely store and manage their medical records online. This digital platform allows easy access to health data at any time, improving the accuracy of treatments and reducing medical errors, and helps Alankit support a more responsive and informed healthcare experience.

Our Strengths

a) A highly experienced execution team and a reliable network of associates

b) A strong brand image and solid industry reputation

c) Extensive experience across diverse service domains

Internal Control Systems and Their Adequacy

The Company maintains a robust internal control framework tailored to the scale and complexity of its operations, designed to safeguard assets, ensure operational efficiency, and maintain compliance with all applicable policies and regulations.

Periodic reviews and audits continue to evaluate the effectiveness of internal control systems across all business functions, ensuring adherence to internal protocols and legal standards while identifying opportunities for continuous improvement in systems and procedures.

Opportunities

The evolving policy landscape, ongoing digital transformation, and untapped rural markets continue to present significant opportunities for Alankit's growth and innovation.

Government Initiatives

Continued policy measures and reforms introduced by Central and State Governments have opened further avenues for growth in the e-Governance sector. Alankit remains well-positioned to benefit from these initiatives through its service offerings and domain expertise.

Digital Transformation

As consumer behaviour continues shifting toward digital platforms for accessing services and engaging with brands, maintaining a strong and meaningful online presence remains essential. Alankit continues to invest in digital content, social media engagement, and mobile and web applications as strategic investments to attract, retain, and build lasting relationships with consumers.

Expanding Market Reach

The Company continues to deepen its presence in rural markets by increasing both mind share and market share. A refined rural distribution strategy, supported by new offerings and a premiumisation approach, is being implemented. By leveraging data and a cluster-based market approach, Alankit continues to penetrate newer markets, uncover growth opportunities, and introduce transparent planning processes for expansion.

Threats

Alankit recognises the following challenges that could potentially impact its operations:

- Entry of new competitors into the market, leading to increased competition
- Economic fluctuations that may affect consumer spending and overall demand

Despite these challenges, the Company remains confident in the long-term growth prospects of the business and the broader industry landscape. Its strategic initiatives and resilience position it well to adapt and thrive in a dynamic environment.

Discussion on Financial Performance with Respect to Operational Performance

During the year under review, the Company recorded total revenue of ₹ 12,554.89, compared to ₹11,262.12 lakhs in FY 2024-25. Profit after Tax stood at ₹1,228.24 compared to ₹1,163.76 lakhs in FY 2024-25. The Company maintained profitability through focused operational efficiency and cost management.

Furthermore, Net Sales/Income from Operations registered an increased marginally by 0.35% during the year under review. The Directors remain committed to improving the Company's profitability and are actively pursuing strategies aimed at achieving long-term, sustainable financial growth.

Material Developments in Human Resources and Industrial Relations

Alankit continues to adopt industry-leading practices in human resource management, ensuring transparent processes across all levels of the organisation. The Company recognises that its employees are its most valuable asset and provides comprehensive benefits aligned with industry standards.

Through ongoing employee engagement, training, and capability-building initiatives, Alankit equips its workforce with the latest technical skills and domain expertise, supporting continuous professional development and aligning employees with evolving technological and business trends.

Operating across 15 Group Companies and four primary business verticals—e-Governance, Financial Services, Insurance, and Healthcare—Alankit fosters a dynamic and inclusive work environment. The Company maintains a strong nationwide presence through 25 Regional Offices, serving customers across more than 10,000 business locations in 673+ cities.

Significant Changes in Key Financial Ratios

The key financial ratios for the financial year 2025-26 and their comparison with the previous year are as follows:

- **Trade Receivables Turnover ratio:** Net Credit Sales divided by Average Accounts Receivable. The ratio for the year improved to 2.35 times, up from 1.97 times in the previous financial year. This increase indicates enhanced efficiency in receivables management and faster collection cycles.
- **Debt Service Coverage ratio (DSCR):** EBIT divided by Interest Expense. The ratio for the year improved to 24.02 times, compared to 6.84 times in the previous year. The ratio remains strong and reflects the company's solid ability to meet its interest obligations.
- **Current Ratio:** Current Assets divided by Current Liabilities. The ratio for the year stood at 2.81times, compared to 2.39 times in FY 2024-25, indicating improved short-term liquidity. This increase suggests a stronger ability to meet short-term obligations, despite a rise in short-term debts.
- **Debt-Equity Ratio:** This ratio stood at 0.04 times in line with FY 2024-25.
- **Net Profit Ratio:** Net Profit divided by Total Revenue from Operations. For the current financial year, the ratio stood at 11.56%, compared to 10.99% in FY 2024-25.

Outlook

Despite challenges in the broader macroeconomic environment, Alankit Limited remains confident about its future prospects. With a strong strategic foundation and continued focus on operational excellence, the Company is well-positioned to capture emerging opportunities in the e-Governance services industry.

Cautionary Statement

This Management Discussion and Analysis contains forward-looking statements that are subject to inherent risks and uncertainties. Actual outcomes may differ materially due to factors such as changing market dynamics, economic conditions, regulatory developments, and unforeseen events. Readers are advised not to place undue reliance on these statements, which are based on current expectations and assumptions. For a complete understanding of the risk factors, please refer to the Company's official filings and disclosures.

REPORT ON CORPORATE GOVERNANCE

1. ALANKIT'S PHILOSOPHY ON CODE OF GOVERNANCE

Alankit Limited views Corporate Governance as the foundation of sustainable business success, stakeholder trust, and long-term value creation. The Company's governance philosophy is rooted in the principles of integrity, transparency, accountability, ethical conduct, and responsible stewardship. Alankit believes that governance extends beyond regulatory compliance and serves as a strategic framework for conducting business responsibly and creating value for shareholders, customers, employees, business partners, regulators, and the communities it serves. Through its commitment to high standards of professionalism and ethical behavior, the Company strives to maintain stakeholder confidence and foster a culture of trust and excellence across the organization.

The Company's governance framework is built on the principle that management should have the freedom and flexibility to drive business growth, innovation, and operational excellence, while functioning within a robust system of oversight, accountability, and internal controls. Alankit believes that sustainable performance is achieved when entrepreneurial leadership is balanced with effective governance mechanisms that ensure responsible decision-making, prudent risk management, and protection of stakeholder interests. The Board of Directors, supported by its Committees and senior management, provides strategic direction and oversight to ensure that the Company's objectives are pursued in a manner consistent with its values, legal obligations, and stakeholder expectations.

Alankit has established comprehensive policies, codes of conduct, risk management practices, and compliance frameworks that reinforce transparency, accountability, and ethical business conduct throughout the organization. The Company remains committed to complying with the provisions of the Companies Act, 2013, the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and other applicable laws and regulations. By promoting a culture of responsible leadership, continuous learning, and good corporate citizenship, Alankit seeks to strengthen its governance standards, enhance organizational resilience, and create sustainable value for all stakeholders while contributing positively to economic and social development.

Transparency & Fairness	• Alankit emphasizes transparent decision-making and fair treatment of all stakeholders, helping build trust and credibility.
Strong Board Oversight	• The Board of Directors provides strategic guidance, monitors management performance, and safeguards stakeholder interests through regular oversight.
Governance Structure	• The company has established board committees with clearly defined responsibilities to ensure effective supervision and accountability.
Risk Management	• Alankit maintains internal financial controls and risk-management systems to support compliance and protect organizational resources.
Stakeholder Value Creation	• The governance framework focuses on long-term value creation while balancing the interests of shareholders, customers, business partners, employees, and society.

2. BOARD OF DIRECTORS

The Company recognizes and values the importance of Board diversity as a key driver of its long-term success. A diverse Board brings a broad range of perspectives, experiences, and expertise, enabling more effective decision-making and governance. This includes diversity in thought, regional and industry experience, cultural and geographical background, age, ethnicity, race, and gender, as well as knowledge and skills across areas such as finance, global business, leadership, technology, mergers and acquisitions, board governance, strategy, sales and marketing, Environmental, Social and Governance (ESG), risk management, cybersecurity, and other relevant disciplines. By fostering such diversity, Alankit strengthens its ability to innovate, respond to evolving business challenges, and maintain its competitive advantage.

2.1 COMPOSITION OF BOARD

The Board of Directors of the Company comprises an appropriate mix of Executive, Non-Executive, Women and Independent Directors, ensuring effective governance, balanced decision-making, and compliance with applicable regulatory requirements. The Non-Executive and Independent Directors are distinguished professionals with diverse experience across business, finance, law, technology, governance, and other relevant fields.

The Board reflects a balanced combination of skills, expertise, experience, and diversity, enabling it to provide strategic guidance and oversight. The Directors collectively possess competencies in areas such as finance, leadership, technology, strategy, ESG, risk management, cybersecurity, regulatory compliance, and corporate governance.

Composition of the Board as on 31st March, 2026:

Category of Directors	No. of Directors	Percentage (%)
Non-Executive Independent Directors	2	33.33
Executive Directors	1	16.67
Non-Executive Non-Independent Directors	3	50

The details of each member of the Board as on 31st March, 2026 are provided herein below:

Name of the Director	Number of other Directorship(s) in Indian Companies	No. of Audit Committee/ Stakeholders Relationship Committee positions in other public limited	
		Chairperson	Member
Non-Executive Independent Directors			
Mr. Ashok Kumar Sinha **Chairman & Independent Director (DIN: 08812305)**	9	3	3
Ms. Meenu Agrawal **Independent Director (DIN: 10679504)**	3	-	3
Executive Directors			
Mr. Ankit Agarwal **Managing Director**	12	-	-

(DIN: 01191951)			
Non-Executive Non-Independent Directors			
Ms. Meera Lal **Non-Executive Director** **(DIN: 08689247)**	-	-	-
Ms. Preeti Chadha **Non-Executive Director** **(DIN: 06901521)**	5	1	1
Mr. Raja Gopal Reddy Guduru **Non-Executive Director** **(DIN: 00181674)**	2	-	-

Notes:

1. None of the Directors on the Board hold directorships in more than seven listed companies. Further, none of them is a member of more than ten committees or Chairman of more than five committees across all the public companies in which he/she is a Director. Necessary disclosures regarding Committee positions in other public companies as on 31st March, 2026 have been made by the Directors.

2. None of the Directors are in any way related to any other Director.

2.2 MEETING AND ATTENDANCE

During the financial year ended 31st March 2026, five (5) Board Meetings were held. The interval between any two consecutive meetings during the year did not exceed 120 days. Details of the Board Meetings held during the year, along with the attendance record of each Director and their attendance at the last Annual General Meeting (AGM), are provided below:

Name of the Director	No. of Board Meetings held during the FY	No. of Board Meetings Attended	% of Attendance	Attendance at the last AGM held on 23rd September, 2025
Mr. Ashok Kumar Sinha	5	5	100	Yes
Ms. Meenu Agrawal	5	5	100	Yes
Mr. Ankit Agarwal	5	5	100	Yes
Ms. Meera Lal	5	5	100	No
Ms. Preeti Chadha	5	5	100	Yes
Mr. Raja Gopal Reddy Guduru	5	5	100	Yes

2.3 DETAILS OF BOARD MEETING

During the financial year ended 31st March 2026, five (5) meetings of the Board were held. The details of the meetings conducted during the year, along with the attendance of the Board members, are provided below:

Name of the Director	Meetings held during the FY 2025-26					% of Attendance
	22nd May, 2025	14th August, 2025	12th November, 2025	11th February, 2026	26th March, 2026	
Mr. Ashok Kumar Sinha	✔	✔	✔	✔	✔	100
Ms. Meenu Agrawal	✔	✔	✔	✔	✔	100
Mr. Ankit Agarwal	✔	✔	✔	✔	✔	100
Ms. Meera Lal	✔	✔	✔	✔	✔	100
Ms. Preeti Chadha	✔	✔	✔	✔	✔	100
Mr. Raja Gopal Reddy Guduru	✔	✔	✔	✔	✔	100

2.4 DETAILS OF SHARES HELD BY THE NON-EXECUTIVE DIRECTORS

Name of the Director	Number of equity shares held
Mr. Ashok Kumar Sinha	NIL
Ms. Meenu Agrawal	NIL
Ms. Meera Lal	NIL
Ms. Preeti Chadha	NIL
Mr. Raja Gopal Reddy Guduru	NIL

2.5 DETAILS OF FAMILIARIZATION PROGRAMMES IMPARTED TO THE INDEPENDENT DIRECTORS

The details of the familiarization programme imparted to the Independent Directors are available on the Company's website. The relevant information can be accessed at the following web link: www.alankit.in/pdf/Policy/Familiarisation-Programmes-For-Independent-Directors.pdf.

Further, at the time of appointment or re-appointment of an Independent Director, the Company issues a formal letter of appointment outlining the roles, functions, and responsibilities of the Director. The terms and conditions of appointment of Independent Directors are also disclosed on the Company's website.

2.6 SKILLS/EXPERTISE/COMPETENCIES OF THE BOARD OF DIRECTORS

The list of core skills/expertise/competencies identified by the Board of Directors as required in the context of its business(es) and sector(s) for it to function effectively and those actually available with the board are:

Name of the Director	Finance, Accounting & Taxation	Industry related knowledge	Strategy Development & Implementation	Compliance and Legal/ Regulatory Experience	Corporate Governance and Ethics	Operations & Management
Mr. Ashok Kumar Sinha	✔			✔	✔	
Ms. Meenu Agrawal		✔			✔	✔
Mr. Ankit Agarwal	✔	✔	✔	✔	✔	✔
Ms. Meera Lal					✔	
Ms. Preeti Chadha				✔	✔	
Mr. Raja Gopal Reddy Guduru		✔			✔	✔

2.7 INDEPENDENT DIRECTORS

The Independent Directors of the Company have confirmed that:

- they meet the criteria of Independence as prescribed under Section 149(6) of the Act and Regulation 16(1)(b) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, and
- In terms of Regulation 25(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, they are not aware of any circumstance or situation, which exist or may be reasonably anticipated, that could impair or impact their ability to discharge their duties with an objective independent judgment and without any external influence.

Further, in the opinion of the Board, the Independent Directors fulfil the conditions prescribed under SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015and are independent of the management of the Company.

3. AUDIT COMMITTEE

The Audit Committee operates in accordance with its Charter, which sets out its composition, authority, responsibilities, and reporting framework, in compliance with Section 177 of the Companies Act, 2013 and Regulation 18(3) read with Part C of Schedule II of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. All members of the Committee are financially literate and possess expertise in accounting and financial management.

Representatives of the Statutory Auditors, along with senior executives heading the Finance, Accounts, and other relevant departments of the Company, are invited to attend the Committee meetings as and when required. Mr. Ashok Kumar Sinha served as the Chairman of the Committee and was present at the 36th Annual General Meeting of the Company held on 23rd September, 2025 to address shareholders' queries. The Company Secretary acts as the Secretary to the Audit Committee.

3.1 TERMS OF REFERENCE

The broad terms of reference of the Audit Committee, inter-alia, includes the following:

- Oversight of the company's financial reporting process and the disclosure of its financial information to ensure that the financial statement is correct, sufficient and credible;

- Recommendation for appointment, remuneration and terms of appointment of Auditors of the Company;
- Approval of payment to Statutory Auditors for any other services rendered by the Statutory Auditors;
- Reviewing, with the management, the annual financial statements and Auditor's Report thereon before submission to the Board for approval, with particular reference to:

    - Matters required to be included in the Director's Responsibility Statement to be included in the Board's report in terms of clause (c) of sub-section 3 of Section 134 of the Companies Act, 2013;
    - Changes, if any, in accounting policies and practices and reasons for the same;
    - Major accounting entries involving estimates based on the exercise of judgment by management;
    - Significant adjustments made in the financial statements arising out of audit findings;
    - Compliance with listing and other legal requirements relating to financial statements;
    - Disclosure of any related party transactions;
    - Modified opinion(s) in the draft audit report;

- Reviewing, with the management, the quarterly financial statements before submission to the board for approval;
- Monitoring and reviewing, with the management, the statement of uses / application of funds raised through an issue (public issue, rights issue, preferential issue, etc.), the statement of funds utilized for purposes other than those stated in the offer document / prospectus / notice and the report submitted by the monitoring agency monitoring the utilisation of proceeds of a public or rights issue, and making appropriate recommendations to the Board to take up steps in this matter;
- Reviewing and monitoring the auditor's independence and performance, and effectiveness of audit process;
- Approval or any subsequent modification of transactions of the Company with related parties;
- Scrutiny of Inter-Corporate loans and investments;
- Valuation of undertakings or assets of the Company, wherever it is necessary;
- Evaluation of internal financial controls and risk management systems;
- Reviewing, with the management, performance of Statutory and Internal Auditors, adequacy of the internal control systems;
- Reviewing the adequacy of internal audit function, if any, including the structure of the internal audit department, staffing and seniority of the official heading the department, reporting structure coverage and frequency of internal audit;
- Discussion with Internal Auditors of any significant findings and follow up there on;
- Reviewing the findings of any internal investigations by the internal auditors into matters where there is suspected fraud or irregularity or a failure of internal control systems of a material nature and reporting the matter to the board;
- Discussion with statutory auditors before the audit commences, about the nature and scope of audit as well as post-audit discussion to ascertain any area of concern;
- To look into the reasons for substantial defaults in the payment to the depositors, debenture holders, shareholders (in case of non-payment of declared dividends) and creditors;
- To review the functioning of the whistle blower mechanism;
- Approval of appointment of Chief Financial Officer after assessing the qualifications, experience and background, etc., of the candidate;
- Carrying out any other function as is mentioned in the terms of reference of the Audit Committee;

- Reviewing the utilization of loans and/or advances from/investment by the holding company in the subsidiary exceeding rupees 100 Crore or 10% of the asset size of the subsidiary, whichever is lower including existing loans / advances / investments;
- To carry out any other function as is mandated by the Board from time to time and/or enforced by any statutory notification, amendment or modification, as may be applicable;
- To perform such other functions as may be necessary or appropriate for the performance of its duties;
- Review the following information:
  - Management Discussion and Analysis of financial condition and results of operations;
  - Statement of significant Related Party Transactions (as defined by the Audit Committee), submitted by the management;
  - Management letters / letters of internal control weaknesses issued by the Statutory Auditors;
  - Internal Audit Reports relating to internal control weaknesses;
  - The appointment, removal and terms of remuneration of the Chief Internal Auditor shall be subject to review by the Audit Committee;
  - The statement of deviations:
    - Quarterly statement of deviation(s) including report of monitoring agency, if applicable, submitted to stock exchange(s) in terms of Regulation 32(1) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.
    - Annual statement of funds utilized for purposes other than those stated in the offer document/prospectus/notice in terms of Regulation 32(7) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

3.2 COMPOSITION

As on 31st March 2026, the composition of Audit Committee was as follows:

S. No.	Name of the director	Designation	Position in Committee
1.	Mr. Ashok Kumar Sinha	Independent Director	Chairman
2.	Ms. Meenu Agrawal	Independent Director	Member
3.	Ms. Preeti Chadha	Non-Executive Director	Member

3.3 MEETINGS AND ATTENDANCE

During the financial year ended 31st March 2026, five (5) meetings of the Audit Committee were held. The details of the meetings conducted during the year, along with the attendance of the Committee members, are provided below:

Name of the Director	Meetings held during the FY 2025-26						% of Attendance
	22nd May, 2025	14th August, 2025	12th November, 2025	11th February, 2026	26th March, 2026	26th March, 2026 (Adjourned)	
Mr. Ashok Kumar Sinha	✔	✔	✔	✔	✔	✔	100
Ms. Meenu Agrawal	✔	✔	✔	✔	✔	✔	100
Ms. Preeti Chadha	✔	✔	✔	✔	LA	LA	80

*LA denotes Leave of Absence

4. NOMINATION AND REMUNERATION COMMITTEE

The Nomination and Remuneration Committee of the Company functions according to its terms of reference, its objectives, composition, meeting requirements, authority and power, responsibilities, reporting and evaluation functions in accordance with Section 178 of the Act and Regulation 19 read with Part D of Schedule II of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

All members of the Nomination and Remuneration Committee are Non-Executive Directors. Ms. Meenu Agrawal, Chairperson of the Committee was present at the 36th Annual General Meeting of the Company held on 23rd September, 2025 to answer shareholder queries.

4.1 TERMS OF REFERENCE

The terms of reference of the Nomination and Remuneration Committee, inter-alia, includes the following:

i. Formulation of the criteria for determining qualifications, positive attributes and independence of a director and recommend to the Board a policy, relating to the remuneration of the directors, key managerial personnel and other employees.
ii. Formulation of criteria for evaluation of Independent Directors and the Board of directors.
iii. Devising a policy on Board diversity.
iv. Identifying persons who are qualified to become directors and who may be appointed in senior management in accordance with the criteria laid down, and recommend to the Board their appointment and removal and shall carry out evaluation of every director's performance.
v. To extend or continue the term of appointment of the independent director, on the basis of the report of performance evaluation of independent directors.
vi. To recommend / review remuneration of the Managing Director(s) and Whole-time Director(s) based on their performance and defined assessment criteria.
vii. To recommend to the board, all remuneration, in whatever form, payable to senior management.
viii. To perform such other functions as may be necessary or appropriate for the performance of its duties.
ix. To carry out any other function as is mandated by the Board from time to time and / or enforced by any statutory notification, amendment or modification, as may be applicable.

4.2 COMPOSITION

As on 31st March 2026, the composition of Nomination and Remuneration Committee was as follows:

S. No.	Name of the director	Designation	Position in Committee
1.	Ms. Meenu Agrawal	Independent Director	Chairperson
2.	Mr. Ashok Kumar Sinha	Independent Director	Member
3.	Ms. Preeti Chadha	Non-Executive Director	Member

4.3 MEETINGS AND ATTENDANCE

During the financial year ended 31st March 2026, two (2) meetings of the Nomination and Remuneration Committee were held. The details of the meetings conducted during the year, along with the attendance of the Committee members, are provided below:

Name of the Director	Meetings held during the FY 2025-26		% of Attendance
	22nd May, 2025	12th November, 2025	
Ms. Meenu Agrawal	✔	✔	100
Mr. Ashok Kumar Sinha	✔	✔	100
Ms. Preeti Chadha	✔	✔	100

4.4 PERFORMANCE EVALUATION

In accordance with the requirements of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, an annual performance evaluation of the Board, its Committees, and the Directors was conducted. The exercise covered evaluation of the Board as a whole, its Committees, and peer evaluation of Directors. The evaluation criteria included aspects such as composition and functioning of the Board and its Committees, overall board dynamics, effectiveness of oversight, performance, skills mix, and governance structure. The performance of individual Directors was assessed on parameters including preparation for meetings, participation, and quality of contribution, flow of information, conduct, independent judgement, and overall effectiveness. The performance of Independent Directors was evaluated by the entire Board, with the concerned Director not participating in the evaluation process.

Based on the outcome, the Board noted that it has a well-balanced composition with diversity in experience, skills, expertise, competence, and gender, enabling open, objective, and transparent deliberations. The Board acknowledged a strong culture of trust and mutual respect, clarity of roles and responsibilities, effective functioning of Committees, and timely circulation of accurate minutes. The Board further observed that it's Committees function efficiently and professionally, with key matters being proactively placed for discussion and deliberation, encouraging independent judgement and balanced decision-making.

The Board also provided constructive feedback aimed at strengthening overall governance and effectiveness. It emphasized the need to enhance the quality and comprehensiveness of background materials circulated for meetings to support well-informed decision-making. Greater focus on strategic and critical matters, including deeper business familiarization and strengthened oversight of strategy and performance, was also highlighted. Additionally, the Board underscored the importance of allocating adequate time for Board and Committee meetings to facilitate meaningful deliberations, with particular emphasis on identifying, assessing, and addressing key risks and uncertainties impacting business performance.

5. STAKEHOLDERS' RELATIONSHIP COMMITTEE

The Stakeholders' Relationship Committee functions in accordance with Section 178 of the Act and Regulation 20 read with Part D of Schedule II of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. Ms. Preeti Chadha, Non-Executive Director was heading the Committee as the Chairperson. She was present at the 36th Annual General Meeting of the Company held on 23rd September, 2025 to answer shareholder queries. Ms. Sakshi Thapar, Company Secretary held the position of Compliance Officer of the Company.

5.1 TERMS OF REFERENCE

The terms of reference of the Stakeholders' Relationship Committee, inter-alia, includes the following:

1. To look into various aspects of interest of shareholders, debenture holders and other security holders including complaints related to transfer/transmission of shares, non-receipt of annual report, non-receipt of declared dividends, issue of new/ duplicate certificates, general meetings etc.
2. Reviewing the measures taken for effective exercise of voting rights by shareholders.
3. Reviewing of adherence to the service standards adopted in respect of various services being rendered by the Registrar & Share Transfer Agent.
4. Reviewing the various measures and initiatives taken for reducing the quantum of unclaimed dividends and ensuring timely receipt of dividend warrants/ annual reports/statutory notices by the shareholders of the Company.
5. Carry out any other function as is referred by the Board from time to time or enforced by any statutory notification / amendment or modification as may be applicable.

5.2 COMPOSITION

As on 31st March 2026, the composition of Stakeholders' Relationship Committee was as follows:

S. No.	Name of the director	Designation	Position in Committee
1.	Ms. Preeti Chadha	Non-Executive Director	Chairperson
2.	Mr. Ashok Kumar Sinha	Independent Director	Member
3.	Ms. Meenu Agrawal	Independent Director	Member

5.3 MEETINGS AND ATTENDANCE

During the financial year ended 31st March 2026, one (1) meeting of Stakeholders' Relationship Committee was held. The details of the meetings conducted during the year, along with the attendance of the Committee members, are provided below:

Name of the Director	Meetings held during the FY 2025-26	% of Attendance
	14th August, 2025	
Ms. Preeti Chadha	✔	100
Mr. Ashok Kumar Sinha	✔	100
Ms. Meenu Agrawal	✔	100

5.4 INVESTOR COMPLAINTS

During the period under review, three (3) investor complaints were received by the Company, which was duly resolved to the satisfaction of the shareholders.

There was no pending complaint at the end of the year.

6. RISK MANAGEMENT COMMITTEE

The composition and terms of reference of the Risk Management Committee are in accordance with the provisions of Regulation 21 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

6.1 TERMS OF REFERENCE

The terms of reference of the Risk Management Committee, inter-alia, includes the following:

- formulate a detailed Risk Management Policy, which shall include:
    a. A framework for identification of internal and external risks specifically faced by the Company, in particular including financial, operational, sectoral, sustainability (particularly, ESG related risks), information, cyber security risks or any other risk as may be determined by the Committee.
    b. Measures for risk mitigation, including systems and processes for internal control of identified risks.
    c. Business Continuity Plan.
- ensure that appropriate methodology, processes and systems are in place to monitor and evaluate risks associated with the business of the Company.
- monitor and oversee implementation of the Risk Management Policy, including evaluating the adequacy of risk management systems.
- periodically review the Risk Management Policy, at least once in two years, including by considering the changing industry dynamics and evolving complexity.
- keep the Board of Directors informed about the nature and content of its discussions, recommendations and actions to be taken.
- review the appointment, removal and terms of remuneration of the Chief Risk Officer (if any).
- carry out any other function as may be mandated by the Board, from time to time and/or enforced/required by any statutory notification, amendment or modification, as may be applicable.

6.2 COMPOSITION

As on 31st March 2026, the composition of Risk Management Committee was as follows:

S. No.	Name of the director	Designation	Position in Committee
1.	Ms. Preeti Chadha	Non-Executive Director	Chairperson
2.	Mr. Ashok Kumar Sinha	Independent Director	Member
3.	Ms. Meera Lal	Non-Executive Director	Member

6.3 MEETINGS AND ATTENDANCE

During the financial year ended 31st March 2026, two (2) meetings of the Risk Management Committee were held. The details of the meetings conducted during the year, along with the attendance of the Committee members, are provided below:

Name of the Director	Meetings held during the FY 2025-26		% of Attendance
	14th August, 2025	10th March, 2026	
Ms. Preeti Chadha	✔	✔	100
Mr. Ashok Kumar Sinha	✔	✔	100
Ms. Meera Lal	✔	✔	100

7. CORPORATE SOCIAL RESPONSIBILITY COMMITTEE

The composition and terms of reference of the Corporate Social Committee are in accordance with the provisions of Section 135 of the Companies Act, 2013.

7.1 TERMS OF REFERENCE

The terms of reference of the Corporate Social Responsibility Committee, inter alia, includes the following:

1. To formulate and recommend to the Board, a Corporate Social Responsibility Policy which shall indicate the activities to be undertaken by the company as specified in Schedule VII of the Companies Act, 2013 and rules made there under.
2. To recommend the amount of expenditure to be incurred on the CSR activities.
3. To monitor the implementation of framework of CSR Policy.
4. To carry out any other function as is mandated by the Board from time to time and/or enforced by any statutory notification, amendment or modification as may be applicable or as may be necessary or appropriate for performance of its duties.

7.2 COMPOSITION

As on 31st March 2026, the composition of Corporate Social Responsibility Committee was as follows:

S. No.	Name of the director	Designation	Position in Committee
1.	Ms. Preeti Chadha	Non-Executive Director	Chairperson
2.	Mr. Ankit Agarwal	Managing Director	Member
3.	Ms. Meenu Agrawal	Independent Director	Member

7.3 MEETINGS AND ATTENDANCE

During the financial year ended 31st March 2026, two (2) meetings of the Corporate Social Responsibility Committee were held. The details of the meetings conducted during the year, along with the attendance of the Committee members, are provided below:

Name of the Director	Meetings held during the FY 2025-26		% of Attendance
	14th August, 2025	10th March, 2026	
Ms. Preeti Chadha	✔	✔	100
Mr. Ankit Agarwal	✔	✔	100
Ms. Meenu Agrawal	✔	✔	100

The Board has adopted the Corporate Social Responsibility (CSR) Policy, as formulated and recommended by the Corporate Social Responsibility Committee. The Policy is available on the Company's website. The Annual Report on CSR activities for the financial year 2025–26, prepared in accordance with the applicable statutory requirements, forms an integral part of this Annual Report.

8. MANAGEMENT COMMITTEE

Management Committee comprised of following members, as on 31st March, 2026:

S. No.	Name of the director	Designation	Position in Committee
1.	Mr. Ankit Agarwal	Managing Director	Chairman
2.	Ms. Meenu Agrawal	Independent Director	Member
3.	Ms. Preeti Chadha	Non-Executive Director	Member

The terms of reference for the Committee includes setting the strategic direction to guide and direct the activities of the organization; ensuring the effective management of the organization and its activities; and monitoring the activities of the organisation to ensure they are in keeping with the founding principles, objects and values.

During the year under review the committee has been reconstituted, due to the change in Directorship as mentioned above. There were total 39 (Thirty Nine) Management Committee Meetings held during the year, minutes of which have been placed before the Board Meetings and the Board took the note of the same.

9. REMUNERATION OF DIRECTORS

The Non-Executive Directors of the Company did not have any pecuniary relationship or transactions with the Company during the financial year under review, other than the payment of sitting fees for attending the meetings of the Board and its Committees, as applicable.

The criteria for payment of remuneration to Non-Executive Directors are set out in the Nomination and Remuneration Policy of the Company, which has been formulated in accordance with the provisions of the Companies Act, 2013 and the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. The Policy, inter alia, lays down the guiding principles for determining the remuneration payable to Directors, Key Managerial Personnel and Senior Management Personnel and is available on the Company's website.

During the year, no stock options were granted to any of the Non-Executive Directors or Executive Directors under any employee stock option scheme of the Company.

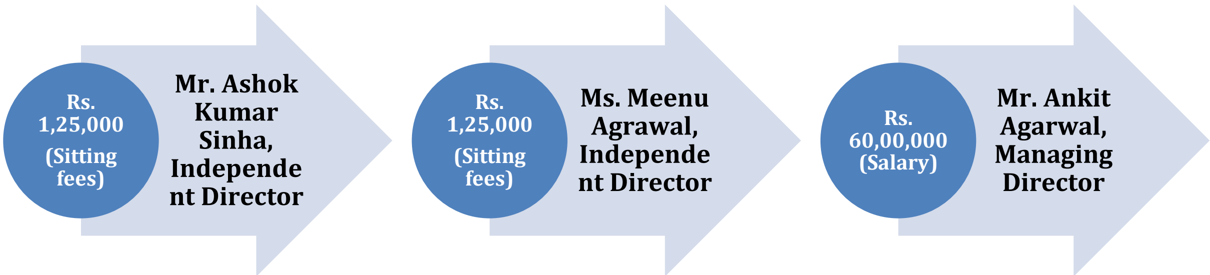
The details of remuneration paid to the Directors for the services rendered during the financial year 2025-26 are provided below:

The amount of sitting fees for attending meeting was Rs. 25,000 per meeting and for the meeting of Independent Directors of the Company, the sitting fees were fixed at Rs. 25,000 per meeting. The Directors are also entitled to reimbursement of expenses for participation in Board and other meetings.

Remuneration paid to Executive Directors:

Name of the Director	Salary	Perquisites	Commission	Total	Service Contract
Mr. Ankit Agarwal, Managing Director	Rs. 60,00,000	-	-	Rs. 60,00,000	5 years*

*Mr. Ankit Agarwal was reappointed as the Managing Director of the Company for a further period of five years with effect from 26th May 2024.



Rs. 1,25,000 (Sitting fees) — Ms. Preeti Chadha, Non-Executive Director

Rs. 1,25,000 (Sitting fees) — Mr. Raja Gopal Reddy Guduru, Non-Executive Director

Rs. 1,25,000 (Sitting fees) — Ms. Meera Lal, Non-Executive Director

10. GENERAL BODY MEETINGS

Location and time, where last three Annual General Meetings were held:

Year	Location	Day, Date and Time	Special Resolutions passed
2024-25	The meeting was held via Video conferencing (VC)/ Other Audio Visual Means (OAVM)	Tuesday, 23rd September, 2025 at 11:45 A.M.	-
2023-24	The meeting was held via Video conferencing (VC)/ Other Audio Visual Means (OAVM)	Thursday, 22nd August, 2024 at 12.30 P.M.	➢ Regularization of Mr. Ashok Kumar Sinha (DIN: 08812305) as an Independent Director of the Company. ➢ Regularization of Ms. Meenu Agrawal (DIN: 10679504) as an Independent Director of the Company. ➢ Increase the borrowing limit of the Company from Rs. 500 Crores (Rupees Five Hundred Crores Only) to Rs. 1000 Crores (Rupees One Thousand Crores Only) in excess of the limits prescribed under Section 180(1)(c) of the Companies Act, 2013. ➢ To increase the limit from Rs. 200 Crores (Rupees Two Hundred Crores Only) to Rs. 1000 Crores (Rupees One Thousand Crores Only) for granting loan giving guarantee or making the investment pursuant to section 186(3) of the Companies Act, 2013.
2022-23	The meeting was held via Video conferencing (VC)/ Other Audio Visual Means (OAVM)	Tuesday, 26th September, 2023 at 11.00 A.M.	-

11. MEANS OF COMMUNICATION

We have established procedures to disseminate, in a planned manner, relevant information to our shareholders, employees and the society at large. The details of the means of communication are given below:

QUARTERLY RESULTS
Our quarterly financial results are published in widely circulated newspapers, including Financial Express (English) and Hari Bhoomi (Hindi).

WEBSITE
The Company's website features a dedicated investor corner section at **https://www.alankit.in/investor-corner.aspx**, providing access to annual reports, financial results, stock exchange filings & other investor-related information.

ANNUAL REPORT
The Annual Report, containing the audited financial statements, Board's Report, Corporate Governance Report, Management Discussion and Analysis Report, Auditors' Report, and other statutory disclosures, is circulated to the members.

12. GENERAL SHAREHOLDER INFORMATION

12.1 ANNUAL GENERAL MEETING

Day, Date and time	Tuesday, 08th September 2026 at 11:00 A.M. (IST)
Venue	Through Video Conferencing ("VC") / Other Audio-Visual Means ("OAVM") facility (the deemed venue of the Meeting shall be the Corporate Office of the Company situated at Alankit House, 4E/2, Jhandewalan Extension, New Delhi – 110055)

12.2 FINANCIAL YEAR

The Company follows a financial year commencing on 1st April and ending on 31st March of the succeeding year.

12.3 DIVIDEND PAYMENT DATE

In view of the Company's future expansion plans and the need to conserve resources to support sustainable growth and enhance long-term shareholder value, the Board has not recommended any dividend for the Financial Year 2025-26.

12.4 LISTING OF STOCK EXCHANGES

Equity shares of ALankit Limited are listed on the following stock exchanges:

Name and Address of Stock Exchange	Scrip Code
National Stock Exchange of India Limited (NSE) **Exchange Plaza, Plot No. C/1, G Block, Bandra Kurla Complex, Bandra (E), Mumbai – 400051**	ALANKIT
BSE Limited (BSE) **Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001**	531082

The annual listing fees have been paid to BSE and NSE within stipulated timelines.

12.5 REGISTRAR AND SHARE TRANSFER AGENT

Name	**Alankit Assignments Limited**
Address	Alankit House, 4E/2, Jhandewalan Extension, New Delhi - 110055
Contact No.	011 4254 1234
Email	rta@alankit.com
Website	www.alankitassignments.com

12.6 SHARE TRANSFER SYSTEM

In terms of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, equity shares of the Company can only be transferred in dematerialized form. Requests for dematerialization of shares are processed and confirmation thereof is given to the respective depositories, i.e., National Securities Depository Limited and Central Depository Services (India) Limited, within the statutory time limit from the date of receipt of share certificates/ letter of confirmation after due verification.

12.7 DISTRIBUTION OF SHAREHOLDING

A. On the basis of size

Category	No. of Shareholders	% of Shareholders	Shareholding	% of Shareholding
1-500	86493	79.1343	9802576	3.615
501-1000	10163	9.2983	8336598	3.0744
1001-2000	5944	5.4382	9031884	3.3308
2001-3000	2149	1.9661	5508140	2.0313
3001-4000	1056	0.9661	3788054	1.3969
4001-5000	955	0.8737	4534698	1.6723
5001-10000	1393	1.2744	10221355	3.7695
10001 & above	1146	1.0485	219934795	81.1094
Total	**109299**	**100**	**271158100**	**100**

B. On the Basis of Ownership

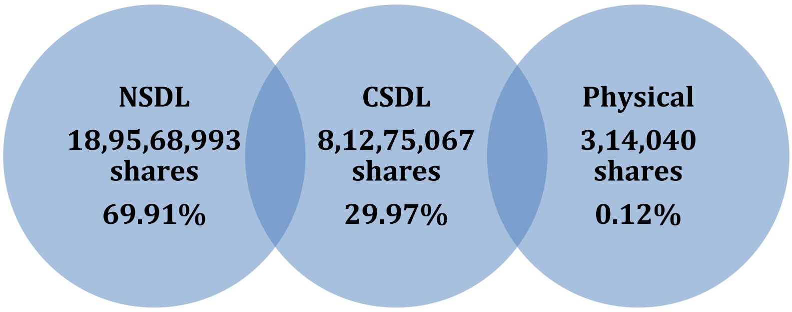
Category	No. of Shareholders	Total shares	% of Holding
Promoter & Promoter Group	6	146826224	54.15
Banks	1	29000	0.01
Foreign Portfolio Investors	3	1574235	0.58
Resident Individuals	106176	85459790	31.52
Non Resident Individuals	532	2039158	0.75
Body Corporates	106	29985879	11.06
IEPF	1	444464	0.16
Others	681	4799350	1.77
Total	107506	271158100	100

12.8 DEMATERIALIZATION OF SHARES AND LIQUIDITY

As per directives of SEBI, the Company's shares are tradable compulsorily in electronic form. The Company's shares are available for dematerialization at National Securities Depository Limited. (NSDL) and Central Depository Services (India) Limited. (CDSL).

The International Securities Identification Number (ISIN) of the Company is INE914E01040.

Details of shareholding in dematerialized and physical mode as on 31st March, 2026 are as under:



12.9 OUTSTANDING GDR/ ADR/ WARRANTS OR ANY CONVERTIBLE INSTRUMENTS, CONVERSION DATE AND LIKELY IMPACT ON EQUITY

There are no outstanding GDR/ ADR/ warrants or any convertible instruments as on 31st March, 2026.

12.10 ADDRESS FOR CORRESPONDENCE

Ms. Sakshi Thapar, Company Secretary and Compliance Officer

Alankit House, 4E/2, Jhandewalan Extension, New Delhi-110055

Contact No.: 011 4154 1234

E-mail Id: investor@alankit.com

12.11 LIST OF CREDIT RATINGS

No credit rating was obtained by the Company during the financial year 2025–26.

13. OTHER DISCLOSURES

13.1 MATERIALLY SIGNIFICANT RELATED PARTY TRANSACTIONS HAVING POTENTIAL CONFLICT WITH THE INTEREST OF THE COMPANY AT LARGE

There were no materially significant related party transactions which may have potential conflict with the interest of the Company at large. Details of related party transactions are presented in the Notes to the Financial Statements.

13.2 DETAILS OF NON-COMPLIANCE, PENALTIES, STRICTURES IMPOSED BY STOCK EXCHANGES/SEBI OR ANY STATUTORY AUTHORITY, ON ANY MATTER RELATED TO CAPITAL MARKETS, DURING THE LAST THREE YEARS

No penalties or strictures have been imposed on the Company by the Stock Exchanges, SEBI, or any other statutory authority on any matter relating to the capital markets during the last three years. However, during the Financial Year 2023–24, a fine of Rs. 5,000 plus applicable GST was levied by NSE and BSE on account of a technical delay of one day in filing the statement of Related Party Transactions for the half-year ended 30th September 2023.

13.3 VIGIL MECHANISM/WHISTLE BLOWER POLICY

The Company has in place a Whistle Blower Policy to promote ethical conduct and facilitate the reporting of genuine concerns. The Policy is available on the Company's website at: https://www.alankit.in/pdf/Policy/Whistle-Blower-Policy.pdf.
No personnel were denied access to the Audit Committee.

13.4 DETAILS OF COMPLIANCE WITH MANDATORY REQUIREMENTS AND ADOPTION OF THE NON-MANDATORY REQUIREMENTS

The Company has complied with all mandatory requirements as stipulated in the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has adopted the following discretionary requirements as stated in Part E of Schedule II to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015:

- **Audit Opinion:** The Statutory Auditors have submitted an unmodified opinion on the audit of financial statements for the Financial Year 2025-26.
- **Separate posts of Chairman and Managing Director:** The position of the Chairman and Managing Director are separate positions. Mr. Ashok Kumar Sinha, Independent Director, is the Chairman and Mr. Ankit Agarwal, is the Managing Director of the Company. Mr. Ashok kumar Sinha is not related to Mr. Ankit Agarwal.
- **Internal Audit:** The Internal Auditor reports directly to the Audit Committee.
- **Risk Management Committee:** Your Company has constituted a risk management committee with the composition, roles and responsibilities specified in regulation 21 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

13.5 WEB LINK WHERE POLICY FOR DETERMINING MATERIAL SUBSIDIARIES IS DISCLOSED

The Company has adopted a Policy for Determining Material Subsidiaries in accordance with the applicable regulatory requirements.

The Policy is available on the Company's website at the following web link: https://www.alankit.in/pdf/Policy/Policy_on_material_subsidiary.pdf.

13.6 WEB LINK WHERE POLICY ON DEALING WITH RELATED PARTY TRANSACTIONS

The Company has adopted a revised Policy on Related Party Transactions, duly approved by the Board at its meeting held on 11th February 2026, to align the existing Policy with the amendments introduced pursuant to the SEBI Circular dated 19th December 2025.

The revised Policy is available on the Company's website at the following web link: https://www.alankit.in/pdf/Policy/Policy%20On%20Related%20Party%20Transaction.pdf.

13.7 DISCLOSURE OF COMMODITY PRICE RISKS AND COMMODITY HEDGING ACTIVITIES

The aforesaid mentioned disclosure is not applicable to the Company.

13.8 DETAILS OF UTILIZATION OF FUNDS RAISED THROUGH PREFERENTIAL ALLOTMENT OR QUALIFIED INSTITUTIONS PLACEMENT

During the financial year under review, the Company has not issued any Equity Share.

13.9 DISQUALIFICATION OF DIRECTORS

The Company has received a certificate from Mr. N. C. Khanna, Company Secretary in practice, confirming that none of the Directors on the Board of the Company have been debarred or disqualified from being appointed or continuing as directors of companies by the Securities and Exchange Board of India (SEBI), the Ministry of Corporate Affairs (MCA), or any other statutory authority.

13.10 RECOMMENDATIONS BY COMMITTEES OF THE BOARD

There were no instances during the financial year 2025-26, wherein the Board had not accepted recommendations made by any Committee of the Board which was mandatorily required.

13.11 FEES PAID TO STATUTORY AUDITORS

The total fees paid by the Company and its subsidiaries, on a consolidated basis, to the Statutory Auditor for all services amounted to Rupees Twenty Five Lakh.

13.12 DISCLOSURES RELATED TO SEXUAL HARASSMENT OF WOMEN AT WORKPLACE (PREVENTION, PROHIBITION AND REDRESSAL) ACT, 2013

A. Number of complaints filed during the financial year 2025-26: NIL
B. Number of complaints disposed of during the financial year 2025-26: NIL
C. Number of complaints pending as on end of the financial year 2025-26: NIL

13.13 DISCLOSURES OF LOANS AND ADVANCES

The disclosures relating to loans and advances in the nature of loans to firms/companies in which the Directors are interested, including the names of such entities and the amounts involved, are provided in the Financial Statements forming integral part of this Annual Report.

13.14 DETAILS OF MATERIAL SUBSIDIARIES

Name	Alankit Imaginations Limited	Alankit Forex India Limited	Verasys Limited
Date of incorporation	30th May, 1994	16th September, 1996	24th August, 2016
Place of incorporation	Delhi	Delhi	Delhi
Name of Statutory Auditors	Kanodia Sanyal & Associates, Chartered Accountants	Kanodia Sanyal & Associates, Chartered Accountants	Kanodia Sanyal & Associates, Chartered Accountants
Date of appointment of the statutory auditors	11th August, 2023	11th August, 2023	11th August, 2023

14. CONFIRMATION OF COMPLIANCE

The Company has complied with all the requirements as stated in Para C (2) to Para C (10) of Schedule V to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

The Company has complied with all the mandatory requirements specified in Regulations 17 to 27 and clauses (b) to (i) of sub-regulation (2) of Regulation 46 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015. It has obtained a certificate affirming the compliances from Mr. N. C. Khanna, Company Secretary in practice, affirming compliance of Corporate Governance requirements during financial year 2025-26 and the same forms an integral part of this Annual Report.

15. CODE OF CONDUCT

A Code of Conduct has been laid down for all Board Members and Senior Management of the Company, which suitably incorporates the duties of Independent Directors as laid down in the Act. The Board Members and Senior Management of the Company have affirmed compliance with the Code of Conduct of the Company. A declaration signed by the Chief Executive Officer to this effect is annexed hereto.

16. DISCLOSURE WITH RESPECT TO DEMAT SUSPENSE ACCOUNT/UNCLAIMED SUSPENSE ACCOUNT

As on 31st March, 2026, there were no shares lying in the demat suspense account/unclaimed suspense account.

By order of the Board Of Directors

For Alankit Limited

Sd/-	Sd/-
Ashok Kumar Sinha	**Ankit Agarwal**
Chairman	**Managing Director**
DIN: 08812305	**DIN:01191951**

Date: 07.08.2026

Place: New Delhi

N. C. KHANNA
Company Secretaries

21 C/GH-10, Paschim Vihar,
New Delhi-110087
Tel.: 45636486
Mobile : 8368437118
E-mail : nckhanna12@gmail.com

CERTIFICATE OF NON-DISQUALIFICATION OF DIRECTORS

(pursuant to Regulation 34(3) and Schedule V Para C clause (10)(i) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015)

To,
The Members
ALANKIT LIMITED
CIN: L74900DL1989PLC036860
205-208, ANARKALI COMPLEX,
JHANDEWALAN EXTENSION NEW DELHI-110055

I have examined the relevant registers, records, forms, returns and disclosures received from the Directors of ALANKIT LIMITED, (hereinafter referred to as 'the Company'), produced before me by the Company for the purpose of issuing this Certificate, in accordance with Regulation 34(3) read with Schedule V Para-C Sub clause 10(i) of the Securities Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In my opinion and to the best of my information and according to the verifications (including Directors Identification Number (DIN) status at the portal www.mca.gov.in) as considered necessary and explanations furnished to me by the Company & its officers, I hereby certify that none of the Directors on the Board of the Company as stated below for the Financial Year ending on 31st March, 2026 have been debarred or disqualified from being appointed or continuing as Directors of companies by the Securities and Exchange Board of India, Ministry of Corporate Affairs, or any such other Statutory Authority.

Sr. No.	Name of Director	DIN	Designation	Date of appointment in Company
1	MEENU AGARWAL	00112857	Non-Executive Independent Director	03/07/2024
2	RAJA GOPAL REDDY GUDURU	00181674	Non-Executive Director	12/11/2021
3	ANKIT AGARWAL	01191951	Executive Director related to Promoter, Managing Director	26/05/2014
4	ASHOK KUMAR SINHA	08812305	Chairman & Independent Director	23/05/2024
5	PREETI CHADHA	06901521	Non-Executive Director	28/11/2016
6	MEERA LAL	08689247	Non-Executive Director	12/02/2020

Ensuring the eligibility for the appointment/continuity of every Director on the Board is the responsibility of the management of the Company. Our responsibility is to express an opinion based on our verification. This certificate is neither an assurance as to the future viability of the Company nor of the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For N C Khanna, Company Secretaries

Sd/-
Naresh Chander Khanna
Company Secretary in Practice
Membership No.: 4268
C.P. No.: 5143
UDIN: F004268H000456313
Date: 23-05-2026
Place: New Delhi

N. C. KHANNA
Company Secretaries

21 C/GH-10, Paschim Vihar,
New Delhi-110087
Tel.: 45636486
Mobile : 8368437118
E-mail : nckhanna12@gmail.com

CERTIFICATE OF COMPLIANCE OF CORPORATE GOVERNANCE

To,
Members
ALANKIT LIMITED
CIN: L74900DL1989PLC036860
205-208, ANARKALI COMPLEX,
JHANDEWALAN EXTENSION NEW DELHI-
110055

I have examined the compliance of the conditions of Corporate Governance by ALANKIT LIMITED ('the Company') for the year ended on March 31, 2026, as stipulated under Regulations 17 to 27, clauses (b) to (i) of sub-regulation (2) of Regulation 46 and para-C, D & E of Schedule V of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('SEBI Listing Regulations').

The compliance of conditions of Corporate Governance is the responsibility of the management. My examination was limited to the procedures and implementation thereof, adopted by the Company, for ensuring compliance with the conditions of Corporate Governance. It is neither an audit nor an expression of opinion on the financial statements of the Company.

In my opinion and to the best of our information and according to the explanations given to us, and the representations made by the Directors and the Management.
We certify that the Company has complied with the conditions of Corporate Governance as stipulated in the SEBI Listing Regulations for the year ended on March 31, 2026.

I further state that such compliance is neither an assurance as to the future viability of the Company nor the efficiency or effectiveness with which the management has conducted the affairs of the Company.

For N C Khanna, Company Secretaries

Sd/-
Naresh Chander Khanna
Company Secretary in Practice Membership No.: 4268
C.P. No.: 5143
UDIN: F004268H001034187
Date: 06-08-2026
Place: New Delhi

To
The Board of Directors
Alankit Limited
205-208 Anarkali Complex,
Jhandewalan Extension,
New Delhi – 110 055

Sub: Certificate under Regulation 17(8) read with Part B of Schedule II of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with the Regulation 17(8) read with Part B of Schedule II of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We Ankit Agarwal, Managing Director and Gaurav Maheshwari, Chief Financial Officer of the Company, hereby certify that:

- We have reviewed financial statements and the cash flow statement for the financial year ended 31st March, 2026 and that to the best of our knowledge and belief:

- These statements do not contain any materially untrue statement or omit any material fact or contain statements that might be misleading;
- These statements together present a true and fair view of the listed entity's affairs and are in compliance with existing accounting standards, applicable laws and regulations.

- There are, to the best of our knowledge and belief, no transactions entered into by the listed entity during the year which are fraudulent, illegal or violative of the listed entity's code of conduct.

- We accept responsibility for establishing and maintaining internal controls for financial reporting and that we have evaluated the effectiveness of internal control systems of the listed entity pertaining to financial reporting and we have disclosed to the auditors and the audit committee, deficiencies in the design or operation of such internal controls, if any, of which we are aware and the steps we have taken or propose to take to rectify these deficiencies.

- We have indicated to the auditors and the Audit committee

a) Significant changes in internal control over financial reporting during the year;
b) Significant changes in accounting policies during the year and that the same have been disclosed in the notes to the financial statements; and
c) Instances of significant fraud of which we have become aware and the involvement therein, if any, of the management or an employee having a significant role in the listed entity's internal control system over financial reporting.

Thanking You.

Yours Faithfully,

For Alankit Limited

Sd/-
Ankit Agarwal
Managing Director

Sd/-
Gaurav Maheshwari
Chief Financial Officer

To,
The Board of Directors
Alankit Limited
205-208 Anarkali Complex,
Jhandewalan Extension,
New Delhi – 110 055

Sub: Certificate under Regulation 33(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015

In compliance with the Regulation 33(2) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, We, Gaurav Maheshwari, Chief Financial Officer and Mr. Ankit Agarwal, Managing Director of the Company, hereby certify that the financial results for the Financial Year ended 31st March, 2026 do not contain any false or misleading statement or figures and do not omit any material fact which may make the statements or figures contained therein misleading.

Thanking You.

Yours Faithfully,

For Alankit Limited

Sd/-	**Sd/-**
Ankit Agarwal	**Gaurav Maheshwari**
Managing Director	**Chief Financial Officer**

ANNUAL REPORT ON CORPORATE SOCIAL RESPONSIBILITY

1) BRIEF OUTLINE ON CSR POLICY OF THE COMPANY

Alankit CSR Philosophy

Alankit is committed to creating a meaningful and measurable impact on the lives of economically, physically, and socially disadvantaged communities. The cornerstone of our CSR philosophy is to actively support initiatives that foster sustainable livelihoods and long-term development.

Alankit has consistently demonstrated a strong commitment to uplift the underprivileged sections of society through thoughtful and impactful interventions. Our CSR initiatives are strategically designed to promote health and education, while also enhancing opportunities for employment and income generation within these communities.

At Alankit, CSR activities have been designed to promote health, education and provide opportunities for increasing employment and income generation for these communities.

Management vision

The Board of Directors and senior management at Alankit remain deeply committed to fostering inclusive growth by supporting underprivileged and marginalized communities. Guided by the belief that sustainable development is integral to long-term business success, the Company actively seeks to empower vulnerable sections of society through meaningful interventions.

Alankit recognizes that its extensive geographical presence across India provides a unique opportunity to implement impactful CSR initiatives at the grassroots level. By leveraging its reach and resources, the Company aims to promote equitable access to essential services, enhance livelihoods, and contribute to building resilient communities.

This vision reflects Alankit's enduring commitment to responsible corporate citizenship and its belief that business growth and societal progress go hand in hand.

Areas covering Alankit CSR initiatives

Alankit Limited channels its CSR efforts through Alankit Foundation, a dedicated social development arm registered under the Societies Registration Act, 1860.

The foundation's initiatives are thoughtfully designed to address significant societal needs, with a particular focus on promoting healthcare, including preventive health care measures, and enhancing educational opportunities. By prioritizing these areas, the foundation strives to foster a healthier and more educated community, reflecting its commitment to making a meaningful and lasting positive impact on society.

2) COMPOSITION OF CSR COMMITTEE

S. No.	Name of Director	Designation/ Nature of Directorship	Number of meetings of CSR Committee held during the year	Number of meetings of CSR Committee attended during the year
	Ms. Preeti Chadha	Chairperson (Non-executive Director)	2	2
	Mr. Ankit Agarwal	Member (Managing Director)	2	2
	Ms. Meenu Agrawal	Member (Independent Director)	2	2

3) WEB-LINK WHERE COMPOSITION OF CSR COMMITTEE, CSR POLICY AND CSR PROJECTS APPROVED BY THE BOARD ARE DISCLOSED ON THE WEBSITE OF THE COMPANY

The web-links are as follows:

Composition of CSR Committee	https://www.alankit.in/committees-of-the-board-of-directors.aspx
CSR Policy	https://www.alankit.in/pdf/Policy/Corporate%20Social%20Responsibility%20Policy.pdf

4) EXECUTIVE SUMMARY ALONG WITH WEB-LINK(S) OF IMPACT ASSESSMENT OF CSR PROJECTS CARRIED OUT IN PURSUANCE OF SUB-RULE (3) OF RULE 8, IF APPLICABLE

Not Applicable

5)

(Rs. in Lakh)

a) Average net profit of the company as per sub-section (5) of section 135	1790.55
b) Two percent of average net profit of the company as per sub-section (5) of section 135	35.81
c) Surplus arising out of the CSR Projects or programmes or activities of the previous financial years	-
d) Amount required to be set-off for the financial year, if any	-
e) Total CSR obligation for the financial year [(b)+(c)-(d)]	35.81

6)

(Rs. in Lakh)

a) Amount spent on CSR Projects (both Ongoing Project and other than Ongoing Project)	58

b) Amount spent in Administrative overheads	-
c) Amount spent on Impact Assessment, if applicable	-
d) Total amount spent for the Financial Year [(a)+(b)+(c)]	58

e) CSR amount spent or unspent for the Financial Year:

	Amount Unspent (Rs. in Lakh)				
Total Amount Spent for the Financial Year (Rs. in Lakh)	**Total amount transferred to unspent CSR Account as per sub-section (6) of section 135**		**Amount transferred to any fund specified under Schedule VII as per second proviso to sub-section (5) of section 135**		
	Amount	**Date of transfer**	**Name of the Fund**	**Amount**	**Date of transfer**
58	NIL				

f) Excess amount for set-off, if any:

S. No.	**Particulars**	**Amount (Rs. in Lakh)**
(1)	(2)	(3)
	Two percent of average net profit of the company as per sub-section (5) of section 135	35.81
	Total amount spent for the Financial Year	58
	Excess amount spent for the Financial Year [(ii)-(i)]	22.18
	Surplus arising out of the CSR projects or programmes or activities of the previous Financial Years, if any	-
	Amount available for set off in succeeding Financial Years [(iii)-(iv)]	22.18

7) DETAILS OF UNSPENT CORPORATE SOCIAL RESPONSIBILITY AMOUNT FOR THE PRECEDING THREE FINANCIAL YEARS

1	**2**	**3**	**4**	**5**	**6**		**7**	**8**
S. No.	**Preceding Financial Years**	**Amount transferred to Unspent CSR Account under sub-section (6) of section 135 (in Rs.)**	**Balance Amount in Unspent CSR Account under sub-section (6) of section 135 (in Rs.)**	**Amount spent in the Financial Year (in Rs.)**	**Amount transferred to a Fund as specified under Schedule VII as per second proviso to sub-section (5) of section 135, if any**		**Amount remaining to be spent in succeeding Financial Years (in Rs.)**	**Deficiency, if any**
					Amount	**Date of transfer**		
NIL								

8) WHETHER ANY CAPITAL ASSETS HAVE BEEN CREATED OR ACQUIRED THROUGH CORPORATE SOCIAL RESPONSIBILITY AMOUNT SPENT IN THE FINANCIAL YEAR

No

If yes, enter the number of Capital assets created/ acquired: Not applicable

Furnish the details relating to such asset(s) so created or acquired through Corporate Social Responsibility amount spent in the Financial Year:

S. No.	Short particulars of the property or asset(s)	Pin code of the property or asset(s)	Date of creation	Amount of CSR Amount spent	Details of Company/ Authority/beneficiary of the registered owner		
	[including complete address and location of the property]						
(1)	(2)	(3)	(4)	(5)	(6)		
					CSR Registration Number, if applicable	Name	Registered address
Not Applicable							

9) SPECIFY THE REASON(S), IF THE COMPANY HAS FAILED TO SPEND TWO PER CENT OF THE AVERAGE NET PROFIT AS PER SUBSECTION (5) OF SECTION 135 OF THE ACT

Your company has spent over and above two per cent of the average net profit as per subsection (5) of section 135 of the act during the financial year ended 31st March, 2026.

Sd/-
Preeti Chadha
Chairperson of CSR Committee
DIN: 06901521

Sd/-
Ankit Agarwal
Managing Director
DIN:01191951

Sd/-
Ashok Kumar Sinha
Chairman
DIN: 08812305

FORM AOC-I

[Pursuant to Section 129(3) of the Companies Act, 2013 read with Rule 5 of the Companies (Accounts) Rules, 2014]

STATEMENT CONTAINING SALIENT FEATURES OF THE FINANCIAL STATEMENTS OF THE SUBSIDIARIES/JOINT VENTURES /ASSOCIATE COMPANIES

PART- A SUBSIDIARIES

(Rs. in Lakhs)

S. No.	Name of Company/ Particulars	Alankit Technologies Limited	Verasys Limited	Alankit Forex India Limited	Alankit Insurance Brokers Limited	Alankit Imaginations Limited	Alankit ID Consulting Private Limited
1	Date of Acquisition	11/09/2014	10/02/2018	14/11/2017	19/03/2020	19/03/2020	30/12/2024
2	Share Capital	291.33	755.00	300.00	100.00	500.00	1.00
3	Reserves & Surplus	768.32	5972.38	1189.28	26.30	7323.23	2.40
4	Total Assets	5028.78	7926.05	1977.50	256.98	14664.66	68.69
5	Total Liabilities	3969.13	1198.67	488.22	130.68	6841.43	65.29
6	Investments	638.84	0.00	0.00	0.00	534.75	0.00
7	Turnover	83.81	12316.75	9979.56	17.32	1880.18	489.17
8	Profit before Taxation	35.71	453.47	52.70	8.70	248.82	3.38
9	Provision for Taxation	11.65	80.31	10.39	3.17	187.40	1.75
10	Profit after Tax	114.87	328.42	58.71	6.26	247.53	2.40
11	Proposed Dividend	0.00	0.00	0.00	0.00	0.00	0.00
12	Extent of Shareholding (%)	100	65.90	100	100	100	100

3. Names of Subsidiaries which are yet to commence operations – **NIL**
4. Names of Subsidiaries which have been liquidated or sold during the year- **NIL**

PART B - ASSOCIATES AND JOINT VENTURES

There are no associates or joint ventures of the Company in financial year 2025-26.

For Kanodia Sanyal & Associates			
Chartered Accountants	Sd/-	Sd/-	Sd/-
FRN No.008396N	**Ankit Agarwal**	**Ashok Kumar Sinha**	**Meenu Agrawal**
	Managing Director	Independent Director	Independent Director
	DIN: 01191951	DIN: 08812305	DIN: 10679504
Sd/-			
Namrata Kanodia	Sd/-	Sd/-	Sd/-
Partner	**Preeti Chadha**	**Gaurav Maheshwari**	**Sakshi Thapar**
M. No. 402909	Director	Chief Financial Officer	Company Secretary
	DIN:06901521		

Date : 07.08.2026
Place : New Delhi

FORM AOC- 2

[Pursuant to Clause (h) of Sub-section (3) of Section 134 of the Companies Act, 2013, and Rule 8(2) of the Companies (Accounts) Rules, 2014]

Form for disclosure of particulars of contracts / arrangements entered into by the Company with the related parties referred to in Sub-Section (1) of Section 188 of the Companies Act, 2013, including certain arm's length transactions under third proviso thereto

Details of contracts or arrangements or transactions not at arm's length basis: Not applicable

Details of material contracts or arrangements or transactions at arm's length basis:

S.No.	Name(s) of the related party and nature of relationship	Nature of contracts/ arrangements /transactions	Duration of the contracts/ arrangements/ transactions	Salient features of the contracts or arrangements or transactions including the value, if any	Date of approval by the Board	Amount paid as advances, if any
1	**Alankit Assignments Limited** (Promoter Group Company)	➢ Sale and purchase of goods ➢ Availing and rendering of services ➢ Loans and Advances ➢ Reimbursement of expenses	On-going transaction	NA	22/05/2025	NIL
2	**Verasys Limited** (Subsidiary Company)	➢ Borrowings ➢ Sale and purchase of goods ➢ Availing and rendering of services ➢ Reimbursement of expenses	On-going transaction	NA	22/05/2025	NIL
3	**Alankit Forex India Limited** (Subsidiary Company)	➢ Sale and purchase of goods ➢ Availing and rendering of services ➢ Sale of Foreign Currency ➢ Encashment of Foreign Currency	On-going transaction	NA	22/05/2025	NIL
4	**Alankit Technologies Limited** (Subsidiary Company)	➢ Sale and purchase of goods ➢ Availing and rendering of services	On-going transaction	NA	22/05/2025	NIL

S.No.	Name(s) of the related party and nature of relationship	Nature of contracts/ arrangements /transactions	Duration of the contracts/ arrangements/ transactions	Salient features of the contracts or arrangements or transactions including the value, if any	Date of approval by the Board	Amount paid as advances, if any
		➢ Reimbursement of expenses ➢ Borrowings				
5	**Alankit Imaginations Limited** (Subsidiary Company)	➢ Investment via share application ➢ Reimbursement of expenses ➢ Loans and Advances ➢ Borrowings	On-going transaction	NA	22/05/2025	NIL
6	**Alankit ID Consulting Private Limited** (Subsidiary Company)	➢ Sale and purchase of goods ➢ Availing and rendering of services ➢ Reimbursement of expenses	On-going transaction	NA	22/05/2025	NIL

By order of the Board of Directors
For Alankit Limited

Sd/-
Ashok Kumar Sinha
Chairman
DIN: 08812305

Sd/-
Ankit Agarwal
Managing Director
DIN:01191951

Date: 07.08.2026
Place: New Delhi

N. C. KHANNA
Company Secretaries

21 C/GH-10, Paschim Vihar,
New Delhi-110087
Tel.: 45636486
Mobile : 8368437118
E-mail : nckhanna12@gmail.com

Form No. MR-3 SECRETARIAL AUDIT REPORT
FOR THE FINANCIAL YEAR ENDED 31/03/2026
[Pursuant to section 204(1) of the Companies Act, 2013 and rule No. 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

To,
The Members
ALANKIT LIMITED
CIN: L74900DL1989PLC036860
205-208, ANARKALI COMPLEX,
JHANDEWALAN EXTENSION
NEW DELHI-110055

I, N. C. Khanna, Proprietor of N. C. Khanna, Company Secretaries, have conducted the Secretarial Audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **ALANKIT LIMITED** (hereinafter called "the Company"). The Secretarial Audit was conducted in a manner that provided me with a reasonable basis for evaluating the corporate conduct and statutory compliances and for expressing my opinion thereon.

Based on my verification of the books, papers, minute books, forms and returns filed, and other records maintained by the Company, and also the information provided by its officers, agents, and authorized representatives during the conduct of the Secretarial Audit, I hereby report that, in my opinion, the Company has, during the audit period covering the financial year ended 31st March, 2026 ("Audit Period"), complied with the statutory provisions listed hereunder and has proper Board processes and compliance mechanisms in place to the extent and in the manner reported hereinafter.

I have examined the books, papers, minute books, forms and returns filed, and other records maintained by the

Company for the financial year ended 31st March, 2026, according to the provisions of:

I. **The Companies Act, 2013 and the Rules made thereunder;**
II. **The Securities Contracts (Regulation) Act, 1956 and the Rules made there-under;**
III. **The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;**
IV. **Foreign Exchange Management Act, 1999 and the Rules and Regulations made thereunder to the extent of:**
Issue of Foreign Currency Convertible Bonds and ordinary shares (through Depository Receipt Mechanism) Scheme, 1993, Foreign Direct Investment Scheme, Overseas Corporate Bodies Regulations, 2003, Foreign Exchange Management (Transfer or issue of any Foreign Security) Regulations, 2004, Foreign Exchange Management (Borrowing or Lending in Foreign Exchange) Regulations, 2000, External Commercial Borrowings;

V. **The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992:**

- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- SEBI (Prohibition of Insider Trading) Regulations, 2015;
- SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018;*
- SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;*
- SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021;
- SEBI (Registrars to an Issue and Share Transfer Agents) Regulations, 1993, regarding the Companies Act and dealing with clients;*
- SEBI (Delisting of Equity Shares) Regulations, 2009;*
- SEBI (Buyback of Securities) Regulations, 2018;*

**(Not applicable as there is no reportable event held during the financial year under review);*

VI. **Other laws specifically applicable to the Company#:**

- *Information Technology Act, 2000 & rules & guidelines made thereunder #the Company has a proper monitoring system for compliance of Industry specific laws.*

- I have examined the framework(s), process (es) and procedure(s) adopted by the Company for compliance of applicable Environmental Laws, Labour Laws & other General Laws during the financial year under review. The reports, compliance etc. with respect to these laws have been examined by me on reasonable basis and in my opinion, there are adequate systems and processes exist in the Company to monitor and ensure compliance with these laws.

I have also examined compliance with the applicable clauses of the following:

- Secretarial Standards issued by The Institute of Company Secretaries of India;
- The Listing Agreements entered into by the Company with BSE Limited and National Stock Exchange of India Limited and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;

During the period under review, I report that the Company has complied with the provisions of the Acts, Rules, Regulations, Guidelines, and Standards mentioned above.

I further report that:

The Board of Directors of the Company is duly constituted as per the provisions of the Act. Changes in the composition of the Board that took place during the Audit Period were in compliance with the applicable provisions.

Adequate notice was given to all directors to schedule Board Meetings. The agenda and detailed notes were sent at least seven days in advance. A system exists for seeking and obtaining further information and clarifications on agenda items before the meeting and for meaningful participation at the meetings.

All decisions at Board and Committee Meetings were carried out unanimously as recorded in the minutes of the meetings of the Board of Directors or Committees of the Board, as the case may be.

I further report that there are adequate systems and processes in the Company, commensurate with its size and operations, to monitor and ensure compliance with applicable laws, rules, regulations, and guidelines.

During the reporting period,

1. ***Sale of Gold Held as Investment***

   The Board approved the sale of 24 Karat gold held as an investment to M/s N K Enterprises at the prevailing market price on the date of execution of the transaction.

2. ***Investment in Alankit Imaginations Limited (Wholly Owned Subsidiary)***

   The Board approved an investment of ₹26.25 crore in Alankit Imaginations Limited, a wholly owned subsidiary, by subscribing to 3,50,000 equity shares at an issue price of ₹750 per share (including premium), pursuant to the rights issue, and authorised the Managing Director to complete all necessary formalities.

For N C Khanna, Company Secretaries

Sd/-

Naresh Chander Khanna
Company Secretary in Practice
Membership No.: 4268
C.P. No.: 5143
UDIN: F004268H001031866
Date: 06-08-2026
Place: New Delhi

This Report is to be read with our letter of even date, which is annexed as Annexure A to this Report and forms an integral part of this Report.

N. C. KHANNA
Company Secretaries

21 C/GH-10, Paschim Vihar,
New Delhi-110087
Tel.: 45636486
Mobile : 8368437118
E-mail : nckhanna12@gmail.com

Annexure A to the
Secretarial Audit Report

To,
The Members
ALANKIT LIMITED
CIN: L74900DL1989PLC036860
205-208, ANARKALI COMPLEX,
JHANDEWALAN EXTENSION
NEW DELHI-110055

The Secretarial Audit Report of even date for the financial year ended 31st March, 2026, is to be read with this letter.

Management's Responsibility:
It is the responsibility of the Company's management to maintain secretarial records, devise proper systems to ensure compliance with applicable laws and regulations, and ensure that such systems are adequate and operate effectively.

Auditor's Responsibility:
My responsibility is to express an opinion on these secretarial records, standards, and procedures followed by the Company concerning secretarial compliances.

I believe that the audit evidence and information obtained from the management are adequate and appropriate to provide a basis for my opinion.

Wherever required, I have obtained management representations regarding compliance with laws, rules, and regulations and the occurrence of events.

Disclaimer:
This Secretarial Audit Report is neither an assurance of the future viability of the Company nor the efficiency or effectiveness with which the management has conducted its affairs.
I have not verified the correctness and appropriateness of financial records and books of accounts of the Company.

For N C Khanna, Company Secretaries

Sd/-
Naresh Chander Khanna
Company Secretary in Practice
Membership No.: 4268
C.P. No.: 5143
Date: 06-08-2026
Place: New Delhi;

N. C. KHANNA
Company Secretaries

21 C/GH-10, Paschim Vihar,
New Delhi-110087
Tel.: 45636486
Mobile : 8368437118
E-mail : nckhanna12@gmail.com

Form No. MR-3 SECRETARIAL AUDIT REPORT
FOR THE FINANCIAL YEAR ENDED 31/03/2026

[Pursuant to section 204(1) of the Companies Act, 2013 and rule No. 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

To,
The Members
ALANKIT IMAGINATIONS LIMITED
CIN: U74899DL1994PLC059289
205-208, ANARKALI COMPLEX,
JHANDEWALAN EXTENSION
NEW DELHI-110055

I, N. C. Khanna, Proprietor of N. C. Khanna, Company Secretaries, have conducted the Secretarial Audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **ALANKIT IMAGINATIONS LIMITED** (hereinafter called "the Company"). The Secretarial Audit was conducted in a manner that provided me with a reasonable basis for evaluating the corporate conduct and statutory compliances and for expressing my opinion thereon.

Based on my verification of the books, papers, minute books, forms and returns filed, and other records maintained by the Company, and also the information provided by its officers, agents, and authorized representatives during the conduct of the Secretarial Audit, I hereby report that, in my opinion, the Company has, during the audit period covering the financial year ended 31st March, 2026 ("Audit Period"), complied with the statutory provisions listed hereunder and has proper Board processes and compliance mechanisms in place to the extent and in the manner reported hereinafter.

I have examined the books, papers, minute books, forms and returns filed, and other records maintained by the
Company for the financial year ended 31st March, 2026, according to the provisions of:

I. **The Companies Act, 2013 and the Rules made thereunder;**
II. **The Securities Contracts (Regulation) Act, 1956 and the Rules made thereunder;**
III. **The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;**
IV. **Foreign Exchange Management Act, 1999 and the Rules and Regulations made thereunder to the extent of:**Issue of Foreign Currency Convertible Bonds and ordinary shares (through Depository Receipt Mechanism) Scheme, 1993, Foreign Direct Investment Scheme, Overseas Corporate Bodies Regulations, 2003, Foreign Exchange Management (Transfer or issue of any Foreign Security) Regulations, 2004, Foreign Exchange Management (Borrowing or Lending in Foreign Exchange) Regulations, 2000, External Commercial Borrowings;

V. The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992:*

- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- SEBI (Prohibition of Insider Trading) Regulations, 2015;
- SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;
- SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021;
- SEBI (Registrars to an Issue and Share Transfer Agents) Regulations, 1993, regarding the Companies Act and dealing with clients;*
- SEBI (Delisting of Equity Shares) Regulations, 2009;
- SEBI (Buyback of Securities) Regulations, 2018;

VI. Other laws specifically applicable to the Company#:

- *Information Technology Act, 2000 & rules & guidelines made thereunder #the Company has a proper monitoring system for compliance of Industry specific laws.*

I have examined the framework(s), process(es) and procedure(s) adopted by the Company for compliance of applicable Environmental Laws, Labour Laws & other General Laws during the financial year under review. The reports, compliance etc. with respect to these laws have been examined by me on reasonable basis and in my opinion, there are adequate systems and processes exist in the Company to monitor and ensure compliance with these laws.

I have also examined compliance with the applicable clauses of the following:

- Secretarial Standards issued by The Institute of Company Secretaries of India;
- The Listing Agreements entered into by the Company with BSE Limited and National Stock Exchange of India Limited and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015; *

**(Not applicable as there is no reportable event held during the financial year under review);*

During the period under review, I report that the Company has complied with the provisions of the Acts, Rules, Regulations, Guidelines, and Standards mentioned above.

I further report that:

The Board of Directors of the Company is duly constituted as per the provisions of the Act. Changes in the composition of the Board that took place during the Audit Period were in compliance with the applicable provisions.

Adequate notice was given to all directors to schedule Board Meetings. The agenda and detailed notes were sent at least seven days in advance. A system exists for seeking and obtaining further information and clarifications on agenda items before the meeting and for meaningful participation at the meetings.

All decisions at Board and Committee Meetings were carried out unanimously as recorded in the minutes of the meetings of the Board of Directors or Committees of the Board, as the case may be.

I further report that there are adequate systems and processes in the Company, commensurate with its size and operations, to monitor and ensure compliance with applicable laws, rules, regulations, and guidelines.

During the reporting period,

1. Share Capital & Allotment

- **Allotment of Equity Shares:** Approved the allotment of **3,50,000 Equity Shares** of face value ₹10/- each at an issue price of ₹750/- (including a premium of ₹740/- per share) aggregating to **₹26,25,00,000/-** to holding company *Alankit Limited* on a pari-passu basis, per Board Resolution dated **March 31, 2026**.

2. Credit Facilities & Borrowings

- **HDFC Bank Credit Facility:** Approved availing credit facilities up to **₹39,00,00,000/-** (Rupees Thirty-Nine Crores / 390 Million) from HDFC Bank Limited, secured against company assets and authorized filing of Form CHG-1 with ROC, per Board Resolution dated **September 24, 2025**.
- **SMFG India Credit Facility:** Approved availing credit facilities up to **₹5,00,00,000/-** (Rupees Five Crores) from SMFG India Credit Co. Ltd. (SMICC) against demand promissory notes, pledge/hypothecation of identified assets, and co-borrowership, per Board Resolution dated **July 14, 2025**.

For N C Khanna, Company Secretaries

Sd/-
Naresh Chander Khanna Company Secretary in Practice Membership No.: 4268
C.P. No.: 5143
UDIN: F004268H001031866
Date: 06-08.2026
Place: New Delhi

This Report is to be read with our letter of even date, which is annexed as Annexure A to this Report and forms an integral part of this Report.

N. C. KHANNA
Company Secretaries

21 C/GH-10, Paschim Vihar,
New Delhi-110087
Tel.: 45636486
Mobile : 8368437118
E-mail : nckhanna12@gmail.com

Annexure A to the
Secretarial Audit Report

To,
The Members
ALANKIT IMAGINATIONS LIMITED
CIN: U74899DL1994PLC059289
205-208, ANARKALI COMPLEX,
JHANDEWALAN EXTENSION
NEW DELHI-110055

The Secretarial Audit Report of even date for the financial year ended 31st March, 2026, is to be read with this letter.

Management's Responsibility:
It is the responsibility of the Company's management to maintain secretarial records, devise proper systems to ensure compliance with applicable laws and regulations, and ensure that such systems are adequate and operate effectively.

Auditor's Responsibility:
My responsibility is to express an opinion on these secretarial records, standards, and procedures followed by the Company concerning secretarial compliances.

I believe that the audit evidence and information obtained from the management are adequate and appropriate to provide a basis for my opinion.

Wherever required, I have obtained management representations regarding compliance with laws, rules, and regulations and the occurrence of events.

Disclaimer:
This Secretarial Audit Report is neither an assurance of the future viability of the Company nor the efficiency or effectiveness with which the management has conducted its affairs.
I have not verified the correctness and appropriateness of financial records and books of accounts of the Company.

For N C Khanna, Company Secretaries

Sd/-
Naresh Chander Khanna
Company Secretary in Practice
Membership No.: 4268
C.P. No.: 5143
Date: 06-08-2026
Place: New Delhi;

N. C. KHANNA
Company Secretaries

21 C/GH-10, Paschim Vihar,
New Delhi-110087
Tel.: 45636486
Mobile : 8368437118
E-mail : nckhanna12@gmail.com

Form No. MR-3 SECRETARIAL AUDIT REPORT
FOR THE FINANCIAL YEAR ENDED 31/03/2026

[Pursuant to section 204(1) of the Companies Act, 2013 and rule No. 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

To,
The Members
ALANKIT FOREX INDIA LIMITED
CIN: U74110DL1996PLC081979
205-208, ANARKALI COMPLEX,
JHANDEWALAN EXTENSION
NEW DELHI-110055

I, N. C. Khanna, Proprietor of N. C. Khanna, Company Secretaries, have conducted the Secretarial Audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **ALANKIT FOREX INDIA LIMITED** (hereinafter called "the Company"). The Secretarial Audit was conducted in a manner that provided me with a reasonable basis for evaluating the corporate conduct and statutory compliances and for expressing my opinion thereon.

Based on my verification of the books, papers, minute books, forms and returns filed, and other records maintained by the Company, and also the information provided by its officers, agents, and authorized representatives during the conduct of the Secretarial Audit, I hereby report that, in my opinion, the Company has, during the audit period covering the financial year ended 31st March, 2026 ("Audit Period"), complied with the statutory provisions listed hereunder and has proper Board processes and compliance mechanisms in place to the extent and in the manner reported hereinafter.

I have examined the books, papers, minute books, forms and returns filed, and other records maintained by the
Company for the financial year ended 31st March, 2026, according to the provisions of:

I. **The Companies Act, 2013 and the Rules made thereunder;**
II. **The Securities Contracts (Regulation) Act, 1956 and the Rules made thereunder;**
III. **The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;**
IV. **Foreign Exchange Management Act, 1999 and the Rules and Regulations made thereunder to the extent of:**

Issue of Foreign Currency Convertible Bonds and ordinary shares (through Depository Receipt Mechanism) Scheme, 1993, Foreign Direct Investment Scheme, Overseas Corporate Bodies Regulations, 2003, Foreign Exchange Management (Transfer or issue of any Foreign Security) Regulations, 2004, Foreign Exchange Management (Borrowing or Lending in Foreign Exchange) Regulations, 2000, External Commercial Borrowings;

V. The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992:*

- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- SEBI (Prohibition of Insider Trading) Regulations, 2015;
- SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;
- SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021;
- SEBI (Registrars to an Issue and Share Transfer Agents) Regulations, 1993, regarding the Companies Act and dealing with clients;*
- SEBI (Delisting of Equity Shares) Regulations, 2009;
- SEBI (Buyback of Securities) Regulations, 2018;

VI. Other laws specifically applicable to the Company#:

- *Information Technology Act, 2000 & rules & guidelines made thereunder the Company has a proper monitoring system for compliance of Industry specific laws.*

I have examined the framework(s), process(es) and procedure(s) adopted by the Company for compliance of applicable Environmental Laws, Labour Laws & other General Laws during the financial year under review. The reports, compliance etc. with respect to these laws have been examined by me on reasonable basis and in my opinion, there are adequate systems and processes exist in the Company to monitor and ensure compliance with these laws.

I have also examined compliance with the applicable clauses of the following:

- Secretarial Standards issued by The Institute of Company Secretaries of India;
- The Listing Agreements entered into by the Company with BSE Limited and National Stock Exchange of India Limited and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;*

**(Not applicable as there is no reportable event held during the financial year under review);*

During the period under review, I report that the Company has complied with the provisions of the Acts, Rules, Regulations, Guidelines, and Standards mentioned above.

I further report that:

The Board of Directors of the Company is duly constituted as per the provisions of the Act. Changes in the composition of the Board that took place during the Audit Period were in compliance with the applicable provisions.

Adequate notice was given to all directors to schedule Board Meetings. The agenda and detailed notes were sent at least seven days in advance. A system exists for seeking and obtaining further information and clarifications on agenda items before the meeting and for meaningful participation at the meetings.

All decisions at Board and Committee Meetings were carried out unanimously as recorded in the minutes of the meetings of the Board of Directors or Committees of the Board, as the case may be.

I further report that there are adequate systems and processes in the Company, commensurate with its size and operations, to monitor and ensure compliance with applicable laws, rules, regulations, and guidelines.

During the reporting period,

1. Changes in Board of Directors:
   - Mr. Ashok Kumar Sinha (DIN: 08812305) was appointed as an Additional Director (Independent Category) with effect from April 28, 2025, by the Board and his appointment as an Independent Director for a term of five years (April 28, 2025 to April 27, 2030) was approved by the Members at the Annual General Meeting held on September 30, 2025.
   - The Board took note of and accepted the resignation of Mr. Ankit Agarwal from the office of Director of the Company with effect from January 10, 2026, pursuant to the Board Resolution dated January 10, 2026.

2. Credit Facilities & Term Loans
   - YES Bank Credit Facility: Approved an Overdraft Credit Facility of ₹1,90,00,000/- (Rupees One Crore Ninety Lakhs Only) from YES Bank Limited (Jhandewalan Branch), secured against a fixed deposit, per Board Resolution dated August 1, 2025.
   - Shriram Finance Term Loan: Approved a Working Capital Term Loan facility of ₹2,00,00,000/- (Rupees Two Crores Only) from Shriram Finance Limited, secured by personal guarantees from Mr. Ankit Agarwal and cash collateral/margin provided by the company, per Board Resolution dated June 27, 2025.

For N C Khanna, Company Secretaries

Sd/-
Naresh Chander Khanna
Company Secretary in Practice
Membership No.: 4268
C.P. No.: 5143
UDIN: F004268G001001660
Date: 06-08-2026
Place: New Delhi

This Report is to be read with our letter of even date, which is annexed as Annexure A to this Report and forms an integral part of this Report.

N. C. KHANNA
Company Secretaries

21 C/GH-10, Paschim Vihar,
New Delhi-110087
Tel.: 45636486
Mobile : 8368437118
E-mail : nckhanna12@gmail.com

Annexure A to the
Secretarial Audit Report

To,
The Members
ALANKIT FOREX INDIA LIMITED
CIN: U74110DL1996PLC081979
205-208, ANARKALI COMPLEX,
JHANDEWALAN EXTENSION
NEW DELHI-110055

The Secretarial Audit Report of even date for the financial year ended 31st March, 2026, is to be read with this letter.

Management's Responsibility:
It is the responsibility of the Company's management to maintain secretarial records, devise proper systems to ensure compliance with applicable laws and regulations, and ensure that such systems are adequate and operate effectively.

Auditor's Responsibility:
My responsibility is to express an opinion on these secretarial records, standards, and procedures followed by the Company concerning secretarial compliances.

I believe that the audit evidence and information obtained from the management are adequate and appropriate to provide a basis for my opinion.

Wherever required, I have obtained management representations regarding compliance with laws, rules, and regulations and the occurrence of events.

Disclaimer:
This Secretarial Audit Report is neither an assurance of the future viability of the Company nor the efficiency or effectiveness with which the management has conducted its affairs.
I have not verified the correctness and appropriateness of financial records and books of accounts of the Company.

For N C Khanna, Company Secretaries

Sd/-
Naresh Chander Khanna
Company Secretary in Practice
Membership No.: 4268
C.P. No.: 5143
Date: 06-08-2026
Place: New Delhi;

N. C. KHANNA
Company Secretaries

21 C/GH-10, Paschim Vihar,
New Delhi-110087
Tel.: 45636486
Mobile : 8368437118
E-mail : nckhanna12@gmail.com

Form No. MR-3 SECRETARIAL AUDIT REPORT
FOR THE FINANCIAL YEAR ENDED 31/03/2026

[Pursuant to section 204(1) of the Companies Act, 2013 and rule No. 9 of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

To,
The Members
Verasys Limited (formerly Verasys Technologies Private Limited)
CIN: U82990MH2016PLC285121
Office No. 21, 2nd Floor, Bhavna Building, Opp.
Siddhivinayak Mandir ,V.S.Marg, Pra, bhadevi
Mumbai Maharashtra, India, 400025

I, N. C. Khanna, Proprietor of N. C. Khanna, Company Secretaries, have conducted the Secretarial Audit of the compliance of applicable statutory provisions and the adherence to good corporate practices by **Verasys Limited (formerly Verasys Technologies Private Limited)** (hereinafter called “the Company”). The Secretarial Audit was conducted in a manner that provided me with a reasonable basis for evaluating the corporate conduct and statutory compliances and for expressing my opinion thereon.

Based on my verification of the books, papers, minute books, forms and returns filed, and other records maintained by the Company, and also the information provided by its officers, agents, and authorized representatives during the conduct of the Secretarial Audit, I hereby report that, in my opinion, the Company has, during the audit period covering the financial year ended 31st March, 2026 ("Audit Period"), complied with the statutory provisions listed hereunder and has proper Board processes and compliance mechanisms in place to the extent and in the manner reported hereinafter.

I have examined the books, papers, minute books, forms and returns filed, and other records maintained by the Company for the financial year ended 31st March, 2026, according to the provisions of:

I. **The Companies Act, 2013 and the Rules made thereunder;**
II. **The Securities Contracts (Regulation) Act, 1956 and the Rules made thereunder;**
III. **The Depositories Act, 1996 and the Regulations and Bye-laws framed thereunder;**
IV. **Foreign Exchange Management Act, 1999 and the Rules and Regulations made thereunder to the extent of:**

Issue of Foreign Currency Convertible Bonds and ordinary shares (through Depository Receipt Mechanism) Scheme, 1993, Foreign Direct Investment Scheme, Overseas Corporate Bodies Regulations, 2003, Foreign Exchange Management (Transfer or issue of any Foreign Security) Regulations, 2004, Foreign Exchange Management (Borrowing or Lending in Foreign Exchange) Regulations, 2000, External Commercial Borrowings;

V. The following Regulations and Guidelines prescribed under the Securities and Exchange Board of India Act, 1992:*

- SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011;
- SEBI (Prohibition of Insider Trading) Regulations, 2015;
- SEBI (Issue of Capital and Disclosure Requirements) Regulations, 2018;
- SEBI (Share Based Employee Benefits and Sweat Equity) Regulations, 2021;
- SEBI (Issue and Listing of Non-Convertible Securities) Regulations, 2021;
- SEBI (Registrars to an Issue and Share Transfer Agents) Regulations, 1993, regarding the Companies Act and dealing with clients;*
- SEBI (Delisting of Equity Shares) Regulations, 2009;
- SEBI (Buyback of Securities) Regulations, 2018;

VI. Other laws specifically applicable to the Company#:

- *Information Technology Act, 2000 & rules & guidelines made thereunder #the Company has a proper monitoring system for compliance of Industry specific laws.*

I have examined the framework(s), process(es) and procedure(s) adopted by the Company for compliance of applicable Environmental Laws, Labour Laws & other General Laws during the financial year under review. The reports, compliance etc. with respect to these laws have been examined by me on reasonable basis and in my opinion, there are adequate systems and processes exist in the Company to monitor and ensure compliance with these laws.

I have also examined compliance with the applicable clauses of the following:

- Secretarial Standards issued by The Institute of Company Secretaries of India;
- The Listing Agreements entered into by the Company with BSE Limited and National Stock Exchange of India Limited and SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015;*

**(Not applicable as there is no reportable event held during the financial year under review);*

During the period under review, I report that the Company has complied with the provisions of the Acts, Rules, Regulations, Guidelines, and Standards mentioned above.

I further report that:

The Board of Directors of the Company is duly constituted as per the provisions of the Act. Changes in the composition of the Board that took place during the Audit Period were in compliance with the applicable provisions.

Adequate notice was given to all directors to schedule Board Meetings. The agenda and detailed notes were sent at least seven days in advance. A system exists for seeking and obtaining further information and clarifications on agenda items before the meeting and for meaningful participation at the meetings.

All decisions at Board and Committee Meetings were carried out unanimously as recorded in the minutes of the meetings of the Board of Directors or Committees of the Board, as the case may be.

I further report that there are adequate systems and processes in the Company, commensurate with its size and operations, to monitor and ensure compliance with applicable laws, rules, regulations, and guidelines.

During the audit period:

- The Members approved the alteration of the Object Clause (Clause III(A)) of the Memorandum of Association by inserting additional sub-clauses to broaden the scope of the Company's business activities, and authorised the Directors to complete all necessary filings and statutory formalities.
- The Company, pursuant to the resolution passed by the Board of Directors at its meeting held on June 30, 2025, approved availing of the ICICI Bank Business Card Facility with an overall exposure limit of up to ₹20,00,000.

For N C Khanna, Company Secretaries

Sd/-
Naresh Chander Khanna
Company Secretary in Practice
Membership No.: 4268
C.P. No.: 5143
UDIN: F004268H001031866
Date: 06-08-2026
Place: New Delhi

This Report is to be read with our letter of even date, which is annexed as Annexure A to this Report and forms an integral part of this Report.

N. C. KHANNA
Company Secretaries

21 C/GH-10, Paschim Vihar,
New Delhi-110087
Tel.: 45636486
Mobile : 8368437118
E-mail : nckhanna12@gmail.com

Annexure A to the Secretarial Audit Report

To,
The Members
Verasys Limited (formerly Verasys Technologies Private Limited)
CIN: U82990MH2016PLC285121
Office No. 21, 2nd Floor, Bhavna Building, Opp.
Siddhivinayak Mandir ,V.S.Marg, Pra, bhadevi
Mumbai Maharashtra, India, 400025

The Secretarial Audit Report of even date for the financial year ended 31st March, 2026, is to be read with this letter.

Management's Responsibility:
It is the responsibility of the Company's management to maintain secretarial records, devise proper systems to ensure compliance with applicable laws and regulations, and ensure that such systems are adequate and operate effectively.

Auditor's Responsibility:
My responsibility is to express an opinion on these secretarial records, standards, and procedures followed by the Company concerning secretarial compliances. I believe that the audit evidence and information obtained from the management are adequate and appropriate to provide a basis for my opinion.

Wherever required, I have obtained management representations regarding compliance with laws, rules, and regulations and the occurrence of events.

Disclaimer:
This Secretarial Audit Report is neither an assurance of the future viability of the Company nor the efficiency or effectiveness with which the management has conducted its affairs.
I have not verified the correctness and appropriateness of financial records and books of accounts of the Company.

For N C Khanna, Company Secretaries

Sd/-
Naresh Chander Khanna
Company Secretary in
Practice Membership No.: 4268
C.P. No.: 5143
Date: 06-08-2026
Place: New Delhi;

DISCLOSURE OF MANAGERIAL REMUNERATION

[Pursuant to Section 197 of the Companies Act, 2013 and Rule 5(1) of the Companies (Appointment and Remuneration of Managerial Personnel) Rules, 2014]

i. The ratio of the remuneration of each director to the median remuneration of the employees of the Company for the financial year ended 31st March, 2026, are as under:

Name of the Director	Designation	Ratio to median remuneration of the employees
Mr. Ankit Agarwal	Managing Director	16:1

ii. The percentage increase in remuneration of each director, Chief Financial Officer or Company Secretary, if any , in the financial year ended 31st March, 2026, are as under:

Designation	Name of Employee	% increase in remuneration
Managing Director	Mr. Ankit Agarwal	0.00%
CFO	Mr. Gaurav Maheshwari	0.00%
Company Secretary	Ms. Sakshi Thapar	0.00%

iii. The number of permanent employees on the rolls of the Company as on ended 31st March, 2026: There are 1065 permanent employees on the rolls of the Company as on ended 31st March, 2026.

iv. The key parameters for any variable component of remuneration availed by the directors: No variable component of remuneration was availed by the directors.

v. Average percentile increase already made in the salaries of employees of the Company other than the managerial personnel during the last financial year and its comparison with the percentile increase in the managerial remuneration and justification thereof and point out if there are any exceptional circumstances for increase in the managerial remuneration.

There was no increase in the managerial remuneration of Mr. Ankit Agarwal since his re-appointment as Managing Director on 26th May 2024. Further, the criteria for salary increase to non-managerial personnel is based on internal evaluation of Key Performance Indicators (KPIs), while the salary increase in managerial personnel is based on the remuneration policy as recommended by the Nomination and Remuneration Committee and approved by the Board of Directors.

vi. The ratio of the remuneration of the highest paid director to that of the employees who are not directors but receive remuneration in excess of the highest paid directors during the financial year: Not applicable

vii. It is hereby affirmed that the remuneration is as per the Remuneration policy of the Company.

Place: New Delhi
Date: 07.08.2026

FINANCIAL

STATEMENTS

Independent Auditor's Report

To the Members of Alankit Limited

Report on the Audit of the Consolidated Financial Statements

Opinion

We have audited the accompanying consolidated financial statements of Alankit Limited ('the Parent Company') and its Subsidiaries (collectively referred to as 'the Company' or 'the Group'), which comprise the Consolidated Balance Sheet as at 31 March 2026, the Consolidated Statement of Profit and Loss (including other comprehensive income), the Consolidated Statement of Changes in Equity the Consolidated Statement of Cash Flows for the year and notes to the consolidated financial statements, including material accounting policy information and other explanatory information (hereinafter referred to as "the consolidated financial statements").

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Consolidated Financial Statements which includes the financials of following entities:

Sr. No.	Entities	Nature of Relationship
I	Alankit Limited	Parent Company
II	Alankit Technologies Limited	Wholly-Owned Subsidiary
III	Alankit Forex India Limited	Wholly-Owned Subsidiary
IV	Verasys Limited	Subsidiary Company
V	Alankit Insurance Broker Limited	Wholly-Owned Subsidiary
VI	Alankit Imaginations Limited	Wholly-Owned Subsidiary
VII	Alankit ID Consulting Private Limited	Wholly-Owned Subsidiary

give the information required by the Companies Act 2013 (" the Act") in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India including Indian Accounting Standards(" Ind AS") specified under Section 133 of the Act, read with the Companies (Indian Accounting Standards) Rules,2015, as amended,(IND AS) and other accounting principles generally accepted in India, of the state of affairs (financial position) of the Group as at 31 March, 2026 , and its profitability (financial performance including other comprehensive income), its cash flows and the changes in equity for the year ended.

Basis for Opinion

We conducted our audit of the financial statements in accordance with the Standards on Auditing ("SA" s) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Consolidated Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the Consolidated financial statements.

Emphasis of Matter

Attention is invited to the following matters in the Notes to the Financial Statements:

- We draw attention to note no. 41 of the consolidated financial results which describes that the Group has received demand notice amounting to Rs 17,932.61 lakhs, under section 156 of the Income Tax Act 1961; with respect to A.Y. 2010-11 to A.Y. 2020-21. The Group has filed an appeal before the appropriate authorities against the said tax demand. As per the legal opinion obtained by the company the said demand is not tenable.

- We draw attention to Note no. 41(c) of the consolidated financial results which describes that the group, during the year ended 31 March 2026, has written back trade payables amounting to Rs 1084.17 lakhs and written off trade receivables amounting to Rs 1312.65 lakhs. These transactions have a significant impact on the results for that period.

- We draw attention to "Other Non Current Assets" of the consolidated financial statements, which includes the payment amounting to ₹ 5,393.00 Lakhs for the purchase of immovable property from a related party. As of the reporting date, the legal title of the property is yet to be transferred in the name of the Company.

Our opinion on the statements is not modified in respect of this matter

Key Audit Matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the Ind AS financial statements for the financial year ended 31st March, 2026. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. We have determined the matters described below to be the key audit matters to be communicated in our report. We have fulfilled the responsibilities described in the Auditor's Responsibility for the Audit of the Ind AS Financial Statements.

Accordingly, our audit included the performance of procedures designed to respond to our assessment of the risks of the material misstatement of the Ind AS Financial Statements. The results of our audit procedure provide the basis for our audit opinion on the accompanying Ind AS Financial Statements.

We have determined the following key audit matters to be communicated in our report:

The key audit matter	How the matter was addressed in our audit·
Assessment of litigations and related disclosures of contingent liabilities **Refer to Note 36 of consolidated financial statement, Contingent Liabilities and Commitments"** **As at March 31, 2026, the Company has exposures towards litigations relating to various matters as set out in the aforesaid Notes. Significant management judgement is required to assess such matters to determine the probability of occurrence of material outflow of economic resources and whether a provision should be recognised or a disclosure should be made.** **The management judgement is also supported with legal advice in certain cases, as considered appropriate. As the ultimate outcome of the matters are uncertain and the positions taken by the management are based on the application of their best judgement, related legal advice including those relating to interpretation of laws/ regulations, it is considered as a key audit matter**	Our audit procedures included the following: • We understood from the management, assessed and tested the design and operating effectiveness of the Company's key controls surrounding assessment of litigations relating to the relevant laws and regulations. • We have reviewed the legal and other professional expenses and enquired with the management for recent developments and the status of the material litigations which were reviewed. • We performed our assessment on a test basis on the underlying calculations supporting the contingent liabilities /other significant litigations disclosed in the standalone financial statements. • We considered external legal opinions, where relevant, obtained by management. • We evaluated management's assessment around those matters that are not disclosed or not considered as contingent liability, as the probability of material outflow is considered to be remote by the management. • We assessed the adequacy of the Company's disclosures.

Information Other than the Financial Statements and Auditor's Report thereon

The Holding Company's Board of Directors is responsible for the other information. The other information comprises the information included in the Management Discussion and Analysis, Board's Report including Annexures to Board's Report, Business Responsibility report, Corporate Governance and shareholder's information, but does not include the Consolidated financial statements and our auditor's report thereon.

Our opinion on the financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the financial statements, our responsibility is to read the other information and, in doing so, consider whether the other information is materially inconsistent with the financial statements or our knowledge obtained during the course of our audit or otherwise appears too materially misstated.

If, based on the work we have performed on the other information obtained prior to the date of this auditor's report, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of Management and those Charged with Governance for the Financial Statements

The Holding Company's Board of Directors is responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ('the Act') with respect to the preparation of these Consolidated financial statements that give a true and fair view of the financial position, financial performance including other comprehensive income, cash flows and changes in equity of the Company in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Act read with relevant rules issued thereunder.

This responsibility also includes the maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Consolidated financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error, which have been used for the purpose of preparation of the consolidated financial statements by the Management and Board of Directors of the Holding Company, as aforesaid.

In preparing the Consolidated financial statements, management is responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

The respective Board of Directors of the companies included in the Group are responsible for overseeing the financial reporting process of each company.

Auditors' Responsibility for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these financial statements.

As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, international omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal financial control relevant to the audit in order to design audit procedures that are appropriate in circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls system in place and operating effectiveness of such controls.
- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management.
- Conclude on the appropriateness of management's use of the going concern basis of accounting and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Consolidated financial statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.
- Evaluate the overall presentation, structure and content of the Consolidated financial statements, including the disclosures, and whether the Consolidated financial statements represent the underlying transactions and events in a manner that achieves fair presentation.
- Obtain sufficient appropriate audit evidence regarding the financial statements of such entities or business activities within the Group to express an opinion on the consolidated financial statements. We are responsible for the direction, supervision and performance of the audit of the financial statements of such entities included in the consolidated financial statements of which we are the independent auditors.
- Materiality is the magnitude of misstatements in the Consolidated financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and (ii) to evaluate the effect of any identified misstatements in the financial statements.

We communicate with those charged with the governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Consolidated financial statements of current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosures about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditors' Report) Order, 2020 ('the Order') issued by the Central Government of India in terms of Section 143(11) of the Act, we give in the **Annexure A**, a statement on the matters specified in the paragraph 3 and 4 of the Order.

2. As required by Section 143(3) of the Act, based on our audit we report that:

a. We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit of the aforesaid consolidated financial statements.

b. In our opinion, proper books of account as required by law relating to preparation of the aforesaid consolidated financial statements have been kept by the Holding Company and its subsidiaries, associates and jointly controlled entities incorporated in India so far as it appears from our examination of those books and the reports of the other auditors except for the following instances and the matters stated in paragraph 18(h)(vi) below on reporting under Rule 11(g) of the Companies (Audit and Auditors) Rules,2014 (as amended):

c. The consolidated balance sheet, the consolidated statement of profit and loss (including other comprehensive income), the consolidated statement of changes in equity and the consolidated statement of cash flows dealt with by this Report are in agreement with the books of account records maintained for the purpose of preparation of the consolidated financial statements.

d. In our opinion, the aforesaid Consolidated financial statements comply with the Accounting Standards specified under Section 133 of the Act.

e. On the basis of the written representations received from the directors of the Holding Company taken on record by the Board of Directors of the Holding Company and the reports of the statutory auditors of its subsidiaries, associates and jointly controlled entities incorporated in India, none of the directors of the Group companies, its associates and jointly controlled entities incorporated in India is disqualified as on March 31, from being appointed as a director in terms of Section 164(2) of the Act.

f. With respect to the adequacy of the internal financial controls with reference to financial statements of the Company and the operating effectiveness of such controls, refer to our separate Report in "Annexure B" which is based on the auditor's report of the company and its subsidiary companies. Our report expresses an unmodified opinion
on the adequacy and operating effectiveness of internal financial controls with reference to consolidated financial statements of those companies.

g. With respect to the other matters to be included in the Auditor's Report in accordance with the requirements of sections 197(16) of the Act, as amended, In our opinion and to the best of our information and according to the explanations given to us, the remunerations paid by the holding company to its directors during the year is in accordance with the provisions of section 197 of the Act.

h. With respect to the other matters to be included in the Auditors' Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014 (as amended), in our opinion and to the best of our information and according to the explanations given to us:

    I. The consolidated financial statements disclose the impact of pending litigations on the consolidated financial position of the Group. Refer to Note-41 to the consolidated financial statements.

II. The Company did not have derivative contracts during the year under Audit and there was no any profit earned on such derivative contracts.

III. There were no amounts which were required to be transferred to the Investor Education and protection Fund by the Company.

IV. (A) The management has represented that, to the best of its knowledge and belief,no funds, have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by the Holding Company or its subsidiary companies incorporated in India to or in any other persons or entities, including foreign entities (“Intermediaries”), with the understanding, whether recorded in writing or otherwise, that the intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the company (“Ultimate Beneficiaries”) or provide any guarantee, security or the like on behalf of the ultimate beneficiaries;

(B) The management has represented that, to the best of its knowledge and belief, other than as disclosed in the notes to accounts, no funds have been received by the company from any person(s) or entity(ies), including foreign entities (“Funding Parties”), with the understanding, whether recorded in writing or otherwise, that the company shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party (“Ultimate Beneficiaries”) or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries.

(C) Based on such audit procedures as considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representation under sub-clause(iv)(i) and(iv)(ii) contain any material mis-statement.

V. (A) In our opinion and based on the information and explanation provided to us, no dividend has been declared or paid during the year by the company.

(B)Based on our examination which include test checks, the Company has used an accounting software for maintaining its books of account which has a feature of audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software. Further, where audit trail (edit log) facility was enabled and operated throughout the year, we did not come across any instance of audit trail feature being tampered with. Additionally, except where the audit trail was not enabled in the prior year, the audit trail has been preserved by the Company as per the statutory requirements for record retention.

For Kanodia Sanyal & Associates
Chartered Accountants
FRN: 008396N

Sd/-
(Namrata Kanodia)
Partner

Membership no.: 402909
UDIN: 26402909LDRYHC2332
Date: 26th May, 2026
Place: New Delhi

Annexure A to the Independent Auditors' Report

Referred to in paragraph 1 under the heading "Report on Other Legal and Regulatory Requirements" of our report of even date to the members of the Alankit Limited on the standalone financial statements for the year ended 31 March

With respect to the matters specified in paragraph 3(xxi) and 4 of the companies (Auditors' Report) order,2020 issued by the Central Governments in terms of section 143(11) of the Companies Act,2013 to be included in the auditor's Report, we report that there are no qualifications or adverse remarks in the companies (Auditors report) order (CARO) reports of the companies included in the consolidated financial statements provided to us.

For Kanodia Sanyal & Associates
Chartered Accountants
FRN: 008396N

Sd/-
(Namrata Kanodia)
Partner
Membership no.: 402909
UDIN: 26402909LDRYHC2332
Date: 26th May, 2026
Place: New Delhi

Annexure B to the Auditors' Report

Report on the Internal Financial Controls with reference to Consolidated Financial Statements under Clause (i) of sub-section 3 of Section 143 of the Companies Act, 2013 ('the Act')

In conjunction with our audit of the consolidated financial statements of the Company as of and for the year ended March 31,2026, we have audited the internal financial controls with reference to consolidated financial statements of ALANKIT LIMITED (hereinafter referred to as the "Company") and its subsidiary companies, which are companies incorporated in India, as of that date.

Opinion

In our opinion and to the best of our information and according to the explanations given to us, the Company and its subsidiary companies, have, in all material respects, an adequate internal financial controls system with reference to consolidated financial statements and such internal financial controls with reference to consolidated financial statement were operating effectively as at March 31, 2026, based on the criteria for internal financial control with reference to consolidated financial statements established by the respective companies considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the ICAI.

Management's Responsibility for Internal Financial Controls

The respective Boards of Directors of the Company and its subsidiary companies are responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI'). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to the Company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting ('the Guidance Note') and the Standards on Auditing, issued by ICAI and deemed to be prescribed under Section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

An audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the Ind AS financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the internal financial controls with reference to financial statements.

Meaning of Internal Financial Controls Over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that: -

(1) Pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company;

(2) Provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of the management and directors of the company; and

(3) Provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls Over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control over financial reporting may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate.

For Kanodia Sanyal & Associates
Chartered Accountants
FRN: 008396N

Sd/-
(Namrata Kanodia)
Partner
Membership no.: 402909
UDIN: 26402909LDRYHC2332
Date: 26th May, 2026
Place: New Delhi

ALANKIT LIMITED

CIN: L74900DL1989PLC036860

Consolidated Balance Sheet as at March 31, 2026 (₹ in Lakhs)

ASSETS	Notes	As at March 31, 2026	As at March 31, 2025
Non-Current Assets			
(a) Property, plant and equipments	3	1814.84	1815.26
(b) Right of use Assets	5(b)	156.39	171.01
(c) Goodwill	4	1826.86	1826.86
(d) Other Intangible Assets	5	2833.05	4286.84
(e) Intangible assets under development	5(a)	-	16.94
(F) Financial Assets			
(i) Investments	6	732.74	1777.53
(ii) Other Non current financial assets	7	2230.34	3854.71
(g) Other Non current assets	8	15330.46	12752.13
Total Non- Current Assets		**24924.68**	**26501.28**
Current Assets			
(a) Inventories	9	3335.91	781.85
(b) Financial Assets		-	
(i) Trade receivables	10	7302.08	5931.61
(ii) Cash and cash equivalents	11	3636.95	1252.20
(iii) Bank Balance other than (ii) above	12	2049.35	1750.63
(iv) Loans	13	1175.55	1465.54
(v) Investments	13(a)	440.86	1810.21
(c) Curent Tax Assets (Net)	14	198.89	53.67
(d) Other current assets	15	3087.28	2908.59
Total current assets		**21226.87**	**15954.30**
TOTAL ASSETS		**46151.55**	**42455.58**
EQUITY AND LIABILITIES			
Equity			
(a) Equity share capital	16.1	2711.58	2711.58
(b) Other equity	16.2	29008.77	26960.35
(c) Non Controlling Interest		2351.70	2239.71
Total Equity		**34072.05**	**31911.64**
Liabilities			
Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	17	604.62	434.53
(ii) Other financial liability	18(i)	250.66	94.92
(b) Provisions	19(i)	200.21	176.82
(c) Deffered tax liabilities (net)	20	183.35	261.81
Total non-current liabilities		**1238.84**	**968.08**
Current liablities			
(a) Financial liabilities			
(i) Borrowings	21	1148.42	717.63
(ii) Trade payables	22	-	
Total Outstanding dues to MSME		35.05	22.78
Total Outstanding dues to other than MSME		1234.30	2280.52
(iii) Other financial liability	18(ii)	411.01	330.97
(b) Other current liabilities	22 a	7593.55	5726.99
(c) Provisions	19(ii)	20.59	12.40
(d) Current tax liabilities (net)		397.74	484.57
		10840.66	**9575.86**
TOTAL EQUITY AND LIABILITIES		**46151.55**	**42455.58**

Notes forming part of Consolidated Financial Statements 1-43

As per our report of even date attached

	Sd/-	Sd/-	Sd/-
For Kanodia Sanyal & Associates	**Ankit Agarwal**	**Ashok Kumar Sinha**	**Meenu Agrawal**
Chartered Accountants	Managing Director	Director	Director
FRN No.008396N	DIN:01191951	DIN:08812305	DIN:10679504
Sd/-	Sd/-	Sd/-	Sd/-
Namrata Kanodia	**Preeti Chadha**	**Gaurav Maheshwari**	**Sakshi Thapar**
Partner	Director	Chief Financial Officer	Company Secretary
M. No. 402909	DIN:06901521		

Place : New Delhi

Date : 26.05.2026

ALANKIT LIMITED

CIN: L74900DL1989PLC036860

Consolidated Statement of profit and loss for the year ended March 31, 2026 (₹ in Lakhs)

	Particulars	Notes	For the Year ended March 31, 2026	For the year ended March 31, 2025
I.	Revenue from operations	23	34349.44	30105.64
II.	Other Income	24	2994.79	1835.31
III.	**Total Income (I+II)**		**37344.23**	**31940.95**
IV.	**Expenses:**			
	(a) Purchases of stock in trade	25	22970.94	15124.97
	(b) Changes in Inventories of stock in trade	26	(2556.50)	(137.26)
	(c) Employee benefits expenses	27	4494.02	4775.28
	(d) Finance Cost	28	278.05	382.82
	(e) Depreciation & Amortisation expense	3	1352.65	1038.48
	(f) Other expenses	29	8521.56	7069.71
	Total Expenses		**35060.72**	**28254.00**
V.	**Profit before Tax & exceptional items (III-IV)**		**2283.51**	**3686.95**
VI.	**Exceptional Items:**			
	(a) Settlement of Claim		-	592.26
	Total Exceptional Items		**-**	**592.26**
VII.	**Profit before Tax (V-VI)**		**2283.51**	**3094.69**
VIII.	**Tax expense:**			
	(a) Current tax		(804.00)	(977.23)
	(b) Earlier year taxes		499.30	178.36
	(c) Deferred tax		108.21	(128.80)
	Total Tax Expense		**(196.49)**	**(927.67)**
IX.	**Profit for the year (V-VI)**		**2087.02**	**2167.02**
X.	**Other Comprehensive Income / (Losses)**			
	(a) Items that will not be reclassified subsequently to the statement of profit and loss			
	(i) Remeasurement of defined employee benefit plans		104.18	89.16
	(ii) Changes in fair values of investment in equities carried at fair value through OCI		-	-
	(iii) Changes in fair values of investments in equities carried at fair value through OCI		-	-
	(iv) Income Tax on items that will not be reclassified subsequently to the statement		(29.75)	(25.79)
	(b) Items that will be reclassified subsequently to the statement of profit and loss		-	-
	(i) Exchange differences in translating the financial statement of a foreign operation		-	-
	(ii) Income Tax on items that will be reclassified subsequently to the statement of profit and loss		-	-
	Total Other Comprehensive Income / (Losses)		**74.43**	**63.37**
IX.	**Total Comprehensive Income for the year (VII+VIII)**		**2161.45**	**2230.39**
	Net Profit attributable to :			
	- Owners		1909.73	1985.70
	- Non- Controlling Interest		177.28	181.32
	Other Comprehensive Income attributable to :			
	- Owners		73.32	63.07
	- Non- Controlling Interest		1.09	0.30
	Total Comprehensive Income attributable to :			
	- Owners		1983.06	2048.77
	- Non- Controlling Interest		178.37	181.62
	Total Paid up share capital equity shares (Face value of Re. 1 each full paid)		2711.58	2711.58
	Other Equity (Excluding Revaluation Reserves)		29008.77	26960.35
X.	Earnings per equity share - Basic and diluted	31	0.70	0.73
			0.70	0.73

Weighted average number of equity shares (face value of Re. 1 each)

XI. Notes forming part of Financial Statements 1-43

As per our report of even date attached

For Kanodia Sanyal & Associates Chartered Accountants FRN No.008396N	Sd/- **Ankit Agarwal** Managing Director DIN:01191951	Sd/- **Ashok Kumar Sinha** Director DIN:08812305	Sd/- **Meenu Agrawal** Director DIN:10679504
Sd/- **Namrata Kanodia** Partner M. No. 402909	Sd/- **Preeti Chadha** Director DIN:06901521	Sd/- **Gaurav Maheshwari** Chief Financial Officer	Sd/- **Sakshi Thapar** Company Secretary

Place : New Delhi
Date : 26.05.2026

ALANKIT LIMITED

CIN: L74900DL1989PLC036860

Consolidated Cash Flow Statement For the year ended March 31, 2026 (₹ in Lakhs)

Particulars	For the Year ended March 31, 2026	For the year ended March 31, 2025
A. Cash Flow from Operating Activities		
Net Profit before Tax	2283.51	3094.69
Add : Adjustments for		
Depreciation & Amortisation	1352.65	1038.48
Gratuity Expenses	123.65	67.74
Interest & Finance Exp. on Short Tearm Borrowings	186.67	315.61
Finance Expenses on Deffered Securities	-	5.62
Interest Expenses on Lease Liability	17.13	
Amortisation of Prepaid Lease Rent	1.09	-
Total	**3964.71**	**4522.15**
Less : Gain on sale of Investments	-	7.69
Profit on Revaluation of Investment	568.01	314.97
Gain on Sale of fixed assets	46.49	-
Interest Income of Deffered Securities	0.24	-
Dividend Income	1.71	3.77
Interest Income on Security Deposit	0.85	-
Interest Income	1069.19	1179.87
Operating Profit before Working Capital changes	**2278.21**	**3015.86**
Adjustments for change in Working Capital		
Decrease/ (Increase) in Trade & Other Receivables	(2469.80)	12743.83
Decrease / (Increase) in Inventories	(2554.05)	(137.26)
Increase/ (Decrease) in Trade & Other Payables	1051.27	(9968.63)
Cash generated from operations	**(1694.37)**	**5653.79**
Direct Taxes paid	(510.88)	(729.42)
Net Cash from Operating Activities	**(2205.24)**	**4924.37**
B. Cash Flow from Investing Activities		
Dividend Income	1.71	3.77
Interest Income Received	1069.19	1179.87
Sale/(Purchase) of Assets	165.01	(2798.66)
Sale/(Purchase) of Business	-	(1000.00)
Advance given for property	(33.56)	(50.02)
Sale/(Purchase) of Investments	2982.15	(1162.11)
Unsecured Loans given to Corporate bodies	289.99	(1394.31)
Net Cash from Investing Activities	**4474.49**	**(5221.45)**
C. Cash Flow from Financing Activities		
Proceeds\ (repayment) against Working Capital Borrowings	430.79	(3091.31)
Proceeds\ (repayment) against Long Term Borrowings	170.09	(120.12)
Interest & Finance Exp. on Short Term Borrowings	(186.67)	(315.61)
Net Cash from Financing activities	**414.21**	**(3527.04)**
Net Increase/ (Decrease) in cash or cash equivalents	2683.45	(3824.12)
Cash or cash equivalents (Opening balance)	3002.86	6826.98
Cash or cash equivalents (Closing balance)	**5686.32**	**3002.86**

Notes forming part of Consolidated Financial Statements 1-43

As per our report of even date attached

For Kanodia Sanyal & Associates	Sd/-	Sd/-	Sd/-
Chartered Accountants	**Ankit Agarwal**	**Ashok Kumar Sinha**	**Meenu Agrawal**
FRN No.008396N	Managing Director	Director	Director
	DIN:01191951	DIN:08812305	DIN:10679504

Sd/-	Sd/-	Sd/-	Sd/-
Namrata Kanodia	**Preeti Chadha**	**Gaurav Maheshwari**	**Sakshi Thapar**
Partner	Director	Chief Financial Officer	Company Secretary
M. No. 402909	DIN:06901521		

Place : New Delhi

Date : 26.05.2026

ALANKIT LIMITED

CIN: L74900DL1989PLC036860

Notes forming part of the Consolidated Financial Statements

Consolidated Statement of Changes in Equity

(₹ in Lakhs)

A. Equity Share Capital

Balance as at April 1, 2025	Changes in equity share capital due to Prior period error	Restated balance as at April 1, 2025	Changes in equity share capital during the year	Balance as at March 31, 2026
2711.58	-	2711.58	-	2711.58

Balance as at April 1, 2024	Changes in equity share capital due to Prior period error	Restated balance as at April 1, 2024	Changes in equity share capital during the year	Balance as at March 31, 2025
2711.58	-	2711.58	-	2711.58

B. Other Equity

Particulars	Reserves & surplus			Other comprehensive Income		Total equity attributable to equity holders of company
	Securities Premium	General Reserve	Retained earnings	Investments Revaluation Reserve	Others	
Balance as at 01.04.2024	**21110.48**	**1000.00**	**2579.67**	**(50.43)**	**269.74**	**24909.46**
Profit for the year	-	-	2167.00	-	-	2167.00
Addition during the year	-	-	(179.48)	-	63.37	(116.11)
Transfer to General Reserves During the year	-	-	-	-	-	-
Changes in fair values of investments in equities carried at fair value through OCI	-	-	-	-	-	-
Dividend (including corporate dividend tax)	-	-	-	-	-	-
Balance as at 31.03.2025	**21110.48**	**1000.00**	**4567.19**	**(50.43)**	**333.11**	**26960.35**
Balance as at 01.04.2025	**21110.48**	**1000.00**	**4567.19**	**(50.43)**	**333.11**	**26960.35**
Profit for the year	-	-	2087.02	-	-	2087.02
Addition during the year	-	-	(113.03)	-	74.43	(38.61)
Changes in fair values of investments in equities carried at fair value through OCI	-	-	-	-	-	-
Dividend (including corporate dividend tax)	-	-	-	-	-	-
Balance as at 31.03.2026	**21110.48**	**1000.00**	**6541.18**	**(50.43)**	**407.54**	**29008.77**

For Kanodia Sanyal & Associates
Chartered Accountants
FRN No.008396N

Sd/-
Ankit Agarwal
Managing Director
DIN:01191951

Sd/-
Ashok Kumar Sinha
Director
DIN:08812305

Sd/-
Meenu Agrawal
Director
DIN:10679504

Sd/-
Namrata Kanodia
Partner
M. No. 402909

Sd/-
Preeti Chadha
Director
DIN:06901521

Sd/-
Gaurav Maheshwari
Chief Financial Officer

Sd/-
Sakshi Thapar
Company Secretary

Place : New Delhi
Date : 26.05.2026

ALANKIT LIMITED

CIN: L74900DL1989PLC036860

Notes forming part of the Consolidated Financial Statements

3) PROPERTY, PLANT AND EQUIPMENTS

(₹ in Lakhs)

The changes in the carrying value of property, plants & equipments for the year ended March 31, 2026 are as follows :

Description	Buildings	Motor Vehicles	Office equipments	Furnitures & Fixtures	Computers	Computer equipments	CWIP	Total
Gross carrying value as at April 1, 2025	**1824.48**	**291.07**	**388.94**	**74.51**	**1124.84**	**532.03**	**0.06**	**4235.93**
Addition	-	-	10.75	-	77.48	283.12	-	371.35
Disposal/Transfer	-	-	1.72	0.64	-	-	-	2.36
Gross carrying value as at March 31, 2026	**1824.48**	**291.07**	**397.96**	**73.87**	**1202.32**	**815.16**	**0.06**	**4604.92**
Accumulated Depreciation as at April 1, 2025	**531.01**	**213.75**	**314.99**	**55.40**	**874.02**	**431.81**	**-**	**2420.98**
Depreciation for the period	63.00	22.02	29.05	4.91	159.06	93.31	0.00	371.35
Disposal	-	-	1.64	0.61	-	-	-	2.25
Accumulated depreciation as at March 31, 2026	**594.00**	**235.77**	**342.40**	**59.71**	**1033.08**	**525.12**	**0.00**	**2790.08**
Net carrying value as at March 31, 2026	**1230.48**	**55.30**	**55.56**	**14.17**	**169.24**	**290.03**	**0.05**	**1814.84**

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The changes in the carrying value of property, plants & equipments for the year ended March 31, 2025 are as follows :

(₹ in Lakhs)

Description	Buildings	Motor Vehicles	Office equipments	Furnitures & Fixtures	Computers	Computer equipments	CWIP	Total
Gross carrying value as at April 1, 2024	**1824.48**	**275.13**	**329.52**	**65.39**	**875.87**	**467.36**	**-**	**3837.74**
Addition	-	16.25	59.42	9.13	248.97	64.73	-	398.50
Disposal/Transfer	-	-	-	-	-	-	-	-
Gross carrying value as at March 31, 2025	**1824.48**	**291.38**	**388.94**	**74.51**	**1124.84**	**532.09**	**-**	**4236.24**
Accumulated Depreciation as at April 1, 2024	**464.78**	**189.06**	**303.91**	**51.71**	**737.73**	**374.75**	**-**	**2121.95**
Depreciation for the period	66.22	24.68	11.08	3.69	136.29	57.06	-	299.02
Disposal	-	-	-	-	-	-	-	-
Accumulated depreciation as at March 31, 2025	**531.01**	**213.75**	**314.99**	**55.40**	**874.02**	**431.81**	**-**	**2420.98**
Net carrying value as at March 31, 2025	**1293.48**	**77.63**	**73.95**	**19.11**	**250.81**	**100.28**	**-**	**1815.26**

(₹ in Lakhs)

4) GOODWILL

Description	Goodwill on Consolidation		Goodwill	
	As at March 31, 2026	As at March 31, 2025	As at March 31, 2026	As at March 31, 2025
Gross carrying value at the beginning	1526.06	1526.06	300.80	-
Addition	-		-	300.80
Amortisation *	-	-	-	-
Gross carrying value at the end	**1526.06**	**1526.06**	**300.80**	**300.80**
Accumulated amortisation at the beginning	-	-	-	-
Amortisation for the period	-	-	-	-
Disposal/Adjustment	-	-	-	-
Accumulated depreciation at the end	**-**	**-**	**-**	**-**

Note: (i) Amortisation of Goodwill based on management assessment that no future economic benefits are excepted from its use or disposal

Note: (ii) On 5th August 2024, Alankit Imagination Ltd completed the acquisition of DP business of Alankit Assignment Ltd for a total purchase consideration of 1000.00 Lakhs. The transaction was accounted for as a business combination in accordance with Indian accounting standard with Alankit Imagination Ltd. as the accounting acquirer. The total purchase consideration was allocated to the net identifiable assets of Rs.699.20 Lakhs And the balancing figure of Rs.300.80 Lakhs Is recognised as Goodwill.

5) OTHER INTANGIBLE ASSETS

Description	As at March 31, 2026	As at March 31, 2025
Gross carrying value at the beginning	7536.89	4331.47
Addition	188.14	3205.42
Disposal	-	-
Gross carrying value at the end	**7725.03**	**7536.89**
Accumulated amortisation at the beginning	3250.04	2545.25
Amortisation for the period	938.03	704.80
Disposal/Adjustment	(703.91)	-
Accumulated depreciation at the end	**4891.98**	**3250.04**
Net carrying amount at the end	**2833.05**	**4286.85**

5) (a) Intangible assets under development

(₹ in Lakhs)

Description	As at March 31, 2026	As at March 31, 2025
Gross carrying value at the beginning	16.94	857.00
Addition		
Disposal		840.06
Gross carrying value at the end	**16.94**	**16.94**
Accumulated amortisation at the beginning	-	-
Amortisation for the period		
Disposal/Adjustment		-
Accumulated depreciation at the end	**-**	**-**
Net carrying amount at the end	**16.94**	**16.94**

Note 5 (b) Right of Use Assets (ROU)

Description	As at March 31, 2026	As at March 31, 2025
Gross carrying value at the beginning	205.68	-
Addition	28.78	205.68
Disposal		
Gross carrying value at the end	**234.46**	**205.68**
Accumulated amortisation at the beginning	34.66	-
Amortisation for the period	43.40	
Disposal/Adjustment		-
Accumulated depreciation at the end	**78.06**	**-**
Net carrying amount at the end	**156.39**	**205.68**

ALANKIT LIMITED
CIN: L74900DL1989PLC036860

(₹ in Lakhs)

6) NON CURRENT INVESTMENTS

		As at March 31, 2026	As at March 31, 2025
(A)	Investment carried at fair value through P&L		
	(a) Fully paid equity shares (quoted)	93.79	73.44
	(b) Fully paid equity shares (unquoted)	495.61	495.65
(B)	Investment carried at amortised cost		
	(a) Financial instrument at amortized Cost	143.34	1208.44
		732.74	**1777.53**

Carrying Value of investment in securities is as follows :

		No. of Shares	As at March 31, 2026	As at March 31, 2025
(i)	**Fully paid equity shares (quoted)**			
	Vodafone Idea	10,80,028	93.79	73.44
(ii)	**Fully paid equity shares (unquoted)**			
	Nikunj Financial Services Limited	1,500	0.11	0.15
	Garnet Veneer & Décors Limited	50,00,000	495.50	495.50
(iii)	**Financial instrument at amortized Cost:**			
	BGCC Infraprojects Pvt Ltd	9,960	-	-
	Investment in CCPS(Loan Component)		73.99	611.37
	Investment in CCPS (Equity Component)		69.35	597.08
			732.74	**1777.53**

ALANKIT LIMITED

CIN: L74900DL1989PLC036860

Notes forming part of the Consolidated Financial Statements

7) OTHER NON CURRENT FINANCIAL ASSETS

(₹ in Lakhs)

	As at March 31, 2026	As at March 31, 2025
Bank Deposit having maturity more than 12 months *	2230.34	3854.71
	2230.34	**3854.71**

*Includes earmarked FDR of ₹ 279.75 lakhs for Bank Gurantee

*Includes earmarked FDR of ₹ 78.86 lakhs Kept under Lien

8) OTHER NON CURRENT ASSETS

	As at March 31, 2026	As at March 31, 2025
(a) Security Deposits	4777.44	2576.98
(b) Advance against Property	10553.02	10175.13
	15330.46	**12752.12**

9) INVENTORIES

	As at March 31, 2026	As at March 31, 2025
Products Inventory	3335.91	781.85
	3335.91	**781.85**

Inventory in commodity consist of Gold (16976.515 gm) amounting Rs.2418.70 Lakhs purchased during the year and held for resale and has been valued as per Ind AS 2.

10) TRADE RECEIVABLES

	As at March 31, 2026	As at March 31, 2025
(a) Considered good (Secured)	-	-
(a) Considered good (Unsecured)	7344.60	5979.23
(b) Having Significant Increase in Credit Risk	8.88	9.92
	7353.49	5989.15
Less : Allowance for doubtful trade receivables	(51.41)	(57.54)
	7302.08	**5931.61**

ALANKIT LIMITED
CIN: L74900DL1989PLC036860
Notes forming part of the Consolidated Financial Statements

11) CASH AND CASH EQUIVALENTS

(₹ in Lakhs)

	As at March 31, 2026	As at March 31, 2025
(i) Cash in hand	122.71	48.01
(ii) Balance with banks		
In current accounts *	1771.26	338.58
In deposit accounts original maturity within 3 month	1742.98	865.61
	3636.95	**1252.20**

* Includes earmarked FDR of Rs.206.86 Lacs against Bank Gurantee

12) BANK BALANCE OTHER THAN CASH & CASH EQUIVALENTS

	As at March 31, 2026	As at March 31, 2025
In deposit accounts maturity upto 12 month from reporting date	2049.35	1750.63
	2049.35	**1750.63**

* Includes earmarked FDR of Rs.560.89 Lacs against Bank Gurantee

13) LOAN

	As at March 31, 2026	As at March 31, 2025
(a) Loans Receivables - Considered Good - Secured	-	-
(b) Loans Receivables - Considered Good - Unsecured	1175.55	1465.54
(c) Loans Receivables which have significant incfrease in credit risk	-	-
(d) Loans Receivables - Credit Impaired	-	-
	1175.55	**1465.54**

13)(a) INVESTMENTS

	As at March 31, 2026	As at March 31, 2025
Investment in Trade#	440.86	524.37
Investment in Gold*	-	1285.84
	440.86	**1810.21**

These securities are Hypothicated against loan taken from Anand Rathi global finance limited
* Pursuant to approval of Board of Directors the Investment had been coverted in to stock in trade and was subsequently sold. The resultant transaction has been recognised in the books of accounts as per the applicable accounting standards and principles.

14) CURRENT TAX ASSETS (NET)

	As at March 31, 2026	As at March 31, 2025
Income tax recoverable	195.31	53.67
	195.31	**53.67**

15) OTHER CURRENT ASSETS

	As at March 31, 2026	As at March 31, 2025
(a) Prepaid expenses	221.26	60.88
(b) Advances Other than Capital Advances	1797.10	1790.56
(c) Security Deposit	35.94	-
(d) Indirect taxes recoverable	127.17	91.29
(e) Income tax recoverable	159.97	126.03
(f) MAT credit	-	20.89
(g) Ineterest Accrued on Loan	163.66	-
(h) Ineterest Accrued on FDR	5.26	-
(i) other current assets	576.93	818.92
	3087.28	**2908.58**

ALANKIT LIMITED

CIN: L74900DL1989PLC036860

Notes forming part of the Consolidated Financial Statements

16.1) EQUITY SHARE CAPITAL

(₹ in Lakhs)

	As at March 31, 2026		As at March 31, 2025	
	Number of shares	Amount	Number of shares	Amount
(i) Authorised				
Equity shares of Rs.1/- each				
At the beginning of the period	40,00,00,000	4000.00	40,00,00,000	4000.00
Addition during the period	-	-	-	-
At the end of the period	**40,00,00,000**	**4000.00**	**40,00,00,000**	**4000.00**
(ii) Issued, Subscribed & Fully Paid up				
Equity shares of Rs.1/- each				
At the beginning of the period	27,11,58,100	2711.58	27,11,58,100	2711.58
Addition during the period	-	-	-	-
At the end of the period	**27,11,58,100**	**2711.58**	**27,11,58,100**	**2711.58**

(a) Shares held by each shareholder holding more than 5% shares in the company :

	As at March 31, 2026		As at March 31,2025	
	% of holdings	No. of shares held	% of holdings	No. of shares held
Equity shares of Re. 1 each fully paid up				
(i) Alankit Assignments Limited	11.06%	3,00,00,000	11.06%	3,00,00,000
(ii) Alankit Brands Private imited	36.31%	9,84,59,448	36.31%	9,84,59,448

(b) Equity shares allotted as fully paid-up (during 5 years preceding March 31, 2024) including equity shares issued pursuant to contract without payment being received in cash.

	Year (aggregate no. of shares)				
Particulars	**2025-2026**	**2024-2025**	**2023-2024**	**2022-2023**	**2021-22**
Fully paid up by way of prefential allotement	-	-	4,64,50,000	8,16,00,000	-

(d) Disclosure of Shareholding of Promoter as at March 31, 2026 is as follows :

Promoter Name	**As at March 31, 2026**		**As at March 31,2025**		**% Change During the Year**
	No. of shares held	**% of holdings**	**No. of shares held**	**% of holdings**	
Ankit Agarwal	1,00,000	0.04%	1,00,000	0.04%	0.00%
Pratishtha Garg	2,36,000	0.09%	2,36,000	0.09%	0.00%
Master Agastya Agarwal	70,30,000	2.59%	70,30,000	2.59%	0.00%
Master Avyaan Agarwal	1,10,00,776	4.06%	1,10,00,776	4.06%	0.00%
Alankit Brands Private imited	9,84,59,448	36.31%	9,84,59,448	36.31%	0.00%
Alankit Assignments Limited	3,00,00,000	11.06%	3,00,00,000	11.06%	0.00%

(c) Disclosure of Shareholding of Promoter as at March 31, 2025 is as follows :

Promoter Name	**As at March 31,2025**		**As at March 31, 2024**		**% Change During the Year**
	No. of shares held	**% of holdings**	**No. of shares held**	**% of holdings**	
Ankit Agarwal	1,00,000	0.04%	1,00,000	0.04%	0.00%
Pratishtha Garg	2,36,000	0.09%	2,36,000	0.09%	0.00%
Master Agastya Agarwal	70,30,000	2.59%	70,30,000	2.59%	0.00%
Master Avyaan Agarwal	1,10,00,776	4.06%	1,10,00,776	4.06%	0.00%
Alankit Brands Private Limited	9,84,59,448	36.31%	9,84,59,448	36.31%	0.00%
Alankit Assignments Limited	3,00,00,000	11.06%	3,00,00,000	11.06%	0.00%

ALANKIT LIMITED

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Notes forming part of the Consolidated Financial Statements

16.2) Other equity

(₹ in Lakhs)

Other equity consist of the following:

	As at March 31, 2026	As at March 31, 2025
(a) Securities Premium		
(i) Opening balance	21110.48	21110.48
(ii) Addition during the year	-	-
	21110.48	**21110.48**
(b) General Reserve		
(i) Opening balance	1000.00	1000.00
(ii) Addition during the year	-	-
	1000.00	**1000.00**
(c) Retained earnings		
(i) Opening balance	4567.19	2579.67
(ii) Add: Net profit for the year	2087.02	2167.00
(iii) Less: Minority Interest in Net Profit of Group	(111.99)	(181.32)
(iv) Adjustment related to earlier years	(1.04)	1.84
	6541.18	**4567.19**
(d) Other Comprehensive Income		
(i) Opening balance	282.68	219.31
(ii) Remeasurement of defined benefit plans	74.43	63.37
	357.11	**282.68**
	29008.77	**26960.35**

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Notes forming part of the Consolidated Financial Statements

(₹ in Lakhs)

	As at March 31, 2026	As at March 31, 2025
17) LONG TERM BORROWINGS		
(a) Secured loan		
Dropline OD	475.79	384.08
Term Loan	128.84	-
	604.62	**384.08**

18) OTHER FINANCIAL LIABILITIES

	As at March 31, 2026	As at March 31, 2025
(i) Other non current financial liabilities		
Security Deposit	112.32	85.25
Lease Liability	138.34	-
	250.66	**85.25**
(ii) Other current financial liabilities		
Security Deposits	186.54	144.07
Dividend Payable	19.07	19.07
Other Expenses Payable	172.62	
Lease Liability	32.79	167.83
	411.01	**330.97**

19) PROVISIONS

	As at March 31, 2026	As at March 31, 2025
(i) Non current provision		
Provision for gratuity	200.21	176.82
	200.21	**176.82**
(ii) Current provision		
Provision for gratuity	20.59	12.40
	20.59	**12.40**

20) DEFFERED TAX LIABILITIES (NET)

	As at March 31,2025	Recognised in Profit & Loss	Recognised in / Reclassified from OCI	As at March 31, 2026
(i) Property, Plant & Equipment	320.24	(39.31)	-	280.93
(ii) 43B items	(61.67)	(29.36)	27.83	(63.20)
(iii) Short Term Capital Loss	(5.00)	0.88	-	(4.12)
(iv) Income on Deferred Security	3.68	0.00	-	3.68
(v) Revaluation Profit /Loss	(3.81)	(17.24)	-	(21.04)
(vi) ROU	49.43	(5.18)	-	44.24
(vi) Lease Liability	(51.44)	3.02	-	(48.43)
(vi) Prepaid Lease rent	1.66	0.24	-	1.90
(vi) Security Deposit	(1.36)	(0.60)	-	(1.96)
(vii) Investment CCPS	16.17	(12.70)	-	3.47
(viii) Investment Unquoted Shares	(1.17)	-	-	(1.17)
(ix) Provision for Gratuity	(4.92)	(7.96)	1.93	(10.96)
	261.81	**(108.21)**	**29.75**	**183.35**

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Notes forming part of the Consolidated Financial Statements *(₹ in Lakhs)*

21) SHORT TERM BORROWINGS

	As at March 31, 2026	As at March 31, 2025
(a) Secured loan		
Cash credit facility from bank.	749.45	614.96
Term Loan	203.48	-
(b) Unsecured Loan-Repayable on Demand		-
Related Parties	126.26	29.36
Others	-	-
(c) Current Maturities of long term borrowings	69.23	73.31
	1148.42	**717.63**

22) TRADE PAYABLES

	As at March 31, 2026	As at March 31, 2025
Trade payables		
Total Outstanding dues to micro & small enterprise	35.05	22.78
Total Outstanding dues to other than micro & small enterprise	1234.30	2280.52
	1269.35	**2303.31**

The information regarding Micro, Small and Medium Enterprises as required to be disclosed under the Micro, Small and Medium Enterprises Development Act, 2006, to the extent such parties have been identified on the basis of information available with the Company, is given below:

Particulars	**As at March 31, 2026**	**As at March 31, 2025**
Principal amount due outstanding as at end of year	35.05	22.78
Interest due on above and unpaid as at end of year	0.05	0.22
Interest paid to the supplier	-	-
Payments made to the supplier beyond the appointed day during the period	-	-
Interest due and payable for the period of delay	0.05	0.22
Interest accrued and remaining unpaid as at end of period	-	-

22 a) OTHER LIABILITIES

	As at March 31, 2026	As at March 31, 2025
(i) Statutory Liabilities	654.35	442.41
(ii) Expenses payables	629.58	1098.51
(iii) Advance received from Customer	6248.02	4112.39
(iv) Security Deposits & Margin Money received	46.93	42.74
(v) Other	9.67	30.93
(vi) Audit Fees Payable	5.00	-
	7593.55	**5726.98**

Alankit

ALANKIT LIMITED

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Notes forming part of the Consolidated Financial Statements

(₹ in Lakhs)

			For the Year ended March 31, 2026	For the year ended March 31, 2025
23		**REVENUE FROM OPERATIONS**		
	(a)	Sale of Services	7300.42	9454.79
	(b)	Sale of Products	15266.91	9233.41
	(c)	Sale of Financial services	1880.18	2839.01
	(d)	Sale of Foreign currency	9896.44	8573.37
	(e)	Other operating income	5.50	5.05
			34349.44	**30105.64**
24		**OTHER INCOME**		
	(a)	Interest on Fixed Deposits	428.04	497.92
	(b)	Other Interest Income	641.15	681.95
	(c)	Interest Income of Deffered Securities	0.24	-
	(d)	Other Income	1250.92	332.78
	(e)	Gain on sale of Fixed Assets	46.49	-
	(f)	Profit on Revaluation of Investment	568.01	314.97
	(g)	Gain on sale of Investment	59.96	7.69
			2994.79	**1835.31**
25		**PURCHASES OF STOCK IN TRADE**		
		Purchases of e-Governance Products (Net)	13181.17	6574.99
		Purchase of Foreign Currency	9789.77	8549.98
			22970.94	**15124.97**
26		**CHANGES IN INVENTORIES**		
		Stock in Trade at the beginning of the Period	781.85	644.59
		Add : Stock Adjustment	(2.44)	-
		Stock in Trade at the end of the Period	3335.91	781.85
		Net (Increase) / Decrease	**(2556.50)**	**(137.26)**
27		**EMPLOYEE BENEFITS EXPENSES**		
	(a)	Salary & Benefits	4114.26	4474.64
	(b)	Employer Contribution to PF & ESI	224.40	209.36
	(c)	Gratuity Fund	126.60	67.74
	(d)	Staff Welfare Expenses	28.75	23.54
			4494.01	**4775.28**

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Notes forming part of the Consolidated Financial Statements *(₹ in Lakhs)*

		For the Year ended March 31, 2026	For the year ended March 31, 2025
28	**FINANCE COST**		
(a)	Interest on borrowings	186.67	315.61
(b)	Bank & Finance Charges	91.38	67.21
		278.05	**382.82**

29	**OTHER OPERATING EXPENSES**		
(a)	Advertising Expense	0.03	0.13
(b)	Finance Expenses on Deffered Securities	-	5.62
(c)	Telephone & Internet Expenses	104.37	125.76
(d)	Postage & Telegram	34.15	27.51
(e)	Fees and subscriptions	353.62	280.06
(f)	Professional Expenses	551.65	270.44
(g)	Conveyance, Tour & Travelling	118.24	134.64
(h)	Insurance Expenses	6.45	19.87
(i)	Security Expenses	12.50	15.46
(j)	Vehicle Running & Maintenance	1.11	1.45
(k)	Computer Running & Maintenance	9.63	661.02
(l)	UPS/Generator Running & Maintenance	0.24	0.96
(m)	Repair & Maintenance	8.25	9.93
(n)	Electricity Expenses	83.00	105.38
(o)	Office Expenses	72.53	88.88
(p)	Rent	106.29	144.74
(q)	Printing and stationery	21.40	17.56
(r)	Business Promotion	306.63	896.09
(s)	Data Management & Digitisation Expenses	1465.09	1509.64
(t)	Balances written off	1312.65	-
(u)	Brokerage & Commission	3277.49	1956.96
(v)	Software Maintenance Expense	104.33	109.19
(w)	Annual Custody Fees	-	0.09
(x)	PVC UID Card Expenses	8.31	1.48
(y)	Charity & Donation	31.00	-
(z)	CSR Expenses	58.00	39.73
(aa)	Property Tax	3.85	4.07
(ab)	General Expenses	317.63	585.34
(ac)	Loss on revaluation of Investments	83.61	34.98
(ad)	Director sitting fees	6.25	6.00
(ae)	Forex Losses	3.26	-
(af)	Audit Fees	24.50	16.75
(ag)	DP Exchange Expenses	35.51	-
		8521.56	**7069.71**

ALANKIT LIMITED
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Notes forming part of the Consolidated Financial Statements (₹ in Lakhs)

Note 30 Employee Benefit Obligations:

The company is depositing contribution in respect of employees covered under Provident Fund Act, 1952 on monthly accrual basis with the "Statutory Provident Fund" which has been charged to the profit & loss account.

Defined Benefit Plan
The present value of Gratuity (non funded) is determined based on actuarial valuation & charged to the Profit & Loss account for the year.

Particulars	**2025-26**	**2024-25**
a) Change in Benefit Obligations	**(Rs.)**	**(Rs.)**
Projected benefit obligations at the beginning of the period	135.50	159.00
Interest cost	9.49	11.53
Current service cost	29.18	46.28
Past Service Cost	41.98	-
Benefits paid (if any)	-	-
Actuarial (gain)/loss	(88.68)	(81.31)
Projected benefit obligations at the end of the period	127.47	135.50
b) The amount to be recognised in the Balance Sheet		
Present value of the defined benefit obligations	127.47	135.50
Plan assets at end of the period at fair value	-	-
Liability recognised in the Balance Sheet-		
1) Current Liability	7.66	5.74
2) Long Term Liability	119.81	129.76
c) Cost for the period		
Interest cost	9.49	11.53
Current service cost	29.18	46.28
Expected return on plan asset	-	-
Actuarial (gain)/loss	(88.68)	(81.31)
Expenses recognised in the statement of Profit & Loss	38.66	57.81
Expenses recognised in OCI	(88.68)	(81.31)
d) Assumptions		
Salary Escalation	**5% p.a.**	**5% p.a.**
Interest for Discount	**7.50% p.a.**	**7.00% p.a.**

Note 31 Earning per share

The earning per share has been calculated as specified in Ind AS 33 on "Earning Per Share" issued by ICAI and related disclosures are as below :

Particulars	**For the year ended March 31, 2026**	**For the year ended March 31, 2025**
Net profit after tax attributable to owner	1909.73	1985.70
Weighted average number of equity shares used as denomenator for calculating EPS	27,11,58,100	27,11,58,100
Basic & Diluted earning per share (Rs)	0.70	0.73
Face Value per equity share (Rs)	1	1

ALANKIT LIMITED
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Notes forming part of the Consolidated Financial Statements

Note 32 Segment Reporting (₹ in Lakhs)

1. Business Segment:

(I) The business segment has been considered as the primary segment.
(II) The Group's primary business segments are reflected based on principal business activities, the nature of service, the differing risks and returns, the organisation structure and the internal financial reporting system.
(iii) The Group primary business comprises of four business segments viz., Financial Services, E- Governance Service, E- Governance Trading and IT Enabled Service.
(iv) Segment revenue, results, assets and liabilities include amounts identifiable to each segments allocated on a reasonable basis.
(v) The accounting policies adopted for segment reporting are in line with the accounting policies adopted for preparation of financial information.

Information about the primary segment

Particulars	Financial Services	Services	Product Sale	IT Enabled Services	Unallocated	Grand Total
(I) Segment Revenue						
External Segment	**2201.36**	**8312.04**	**25621.67**	**-**	**1209.16**	**37344.23**
	(3146.04)	*(5983.72)*	*(18258.09)*	*(3871.15)*	*(681.95)*	*(31940.95)*
	-	-	-			-
Total Revenue	**2201.36**	**8312.04**	**25621.67**	**-**	**1209.16**	**37344.23**
	(3146.04)	*(5983.72)*	*(18258.09)*	-	*(681.95)*	*(31940.95)*
(II) Segment Results Profit/(Loss)	**387.21**	**868.23**	**1171.57**	**-**	**1209.16**	**3636.16**
	(593.95)	*(2038.25)*	*(896.37)*	*(830.51)*	*(681.95)*	*(5041.03)*
Less: Depreciation	-	-	-	-	-	**1352.65**
						(1630.73)
Add: Exceptional / Prior period items	-	-	-	-	-	-
						(592.26)
Less: Income Taxes (Current, Deferred Tax)	-	-	-	-	-	196.49
						927.68
Profit/(Loss) After Tax	-	-	-	-	-	**2087.02**
						(2167.02)

Particulars	Financial Services	Services	Product Sale	IT Enabled Services	Unallocated	Grand Total
(III) Segment Assets	14664.67	11391.03	7634.51	-	12461.32	46151.53
	(9618.73)	*(6503.86)*	*(7513.54)*	*(1940.39)*	**(16879.09)**	**(42455.61)**
(IV) Segment Liabilities	6841.44	2948.14	1885.76	-	404.15	12079.49
	(4673.75)	*(2785.20)*	*(1219.91)*	*(1859.37)*	*(5.74)*	*(23426.16)*
(V) Capital Expenditure	4.37	(599.04)	1154.17	-	-	559.49
	(81.94)	*(138.17)*	*(9.60)*		-	*(229.71)*
(VI) Depreciation	(204.45)	1288.71	268.39	-	-	1352.65
	(125.54)	*(464.83)*	*(176.80)*		-	*(767.16)*
(VII) Non Cash Expenditure	30.45	85.47	10.68	-	-	126.60
	(7.65)	*(273.65)*	*(4.48)*		-	*(285.78)*

Note : Figures in respect of previous year are stated in Italics.

2. Geographical Segment :

The Group operates in one Geographic Segment namely "Within India" and hence, no separate information for Geographic Segment wise disclosure is required.

Note 33 Auditor's remuneration

Auditor's remuneration consist of the following :	For the Year ended March 31, 2026	For the year ended March 31, 2025
a) Statutory Audit fee	20.50	15.00
b) Tax Audit Fee	4.00	2.75

ALANKIT LIMITED (Earlier known as Euro Finmart Limited)
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Notes forming part of the Consolidated Financial Statements

Note 34 Related Party Disclosure

Key Management Personal	Managing Director	Ankit Agarwal
	Chairman & Independent Director	Ashok Kumar Sinha
	Director	Raja Gopal Reddy Guduru
	Director	Prof. Meera Lal
	Independent Director	Meenu Agrawal
	Director	Preeti Chadha
	Chief Financial Officer	Gaurav Maheshswari
	Company Secretary	Sakshi Thapar

Enterprises Over Which There is Significant Influence	Alankit Insurance Tpa Limited
	Alankit Assignments Limited
	Pratishtha Images Private Limited
	Garnet Veneer And Decors Limited
	Alankit Foundation
	Alankit Finsec Limited
Subsidiaries Companies	Alankit Technologies Limited
	Alankit Forex India Limited
	Verasys Limited
	Alankit Imaginations Limited
	Alankit Insurance Brokers Limited
	Alankit Id Consulting Private Limited

Related party Transactions (₹ in Lakhs)

Particulars	Key Management Personnel		Enterprises over which there is significant influence	
	Current Year (Rs.)	Previous Year (Rs.)	Current Year	Previous Year
Sundry Creditors				
Opening Balance (Creditor)	-	-	(67.03)	46.88
Purchase/Services during the year	-	-	1549.20	3727.75
Purchase of Fixed Assets	-	-	-	1934.00
Business Purchased	-	-	-	1000.00
Against Security Deposit	-	-	-	-
Amount collected on behalf of associates	-	-	-	-
Reimbursement by Associates	-	-	9.05	3.33
Amount paid to Associates against Reimbursement	-	-	6.51	2.00
Advance for purchase of Tangible Assets	-	-	-	-
Amount paid to Associates /adjusted	-	-	1625.19	6776.99
Closing Balance	-	-	(140.49)	(67.03)
Loans (Liability)				
Opening Balance (Loan Liability)	-	-	29.17	2090.49
Amount taken	-	-	581.97	969.17
Interest paid	-	-	2.30	154.37
Amount paid/adjusted (including interest)	-	-	613.44	3184.86
Closing Balance	-	-	-	29.17
Sundry Debtors				
Opening Balance (Debtor)	-	-	366.39	-
Sales/Service during the year	-	-	1961.24	2635.10
Amount paid on behalf of associate	-	-	17.14	5.59
Reimbursement of Expenses	-	-	361.79	9.03
Payment received/adjusted	-	-	2128.79	2272.15
Closing Balance	-	-	563.43	366.39
Loans & Advances (Assets)				
Opening Balance (Loan Assets)	-	-	33.65	10.80
Amount given	-	-	1609.29	1698.50
Interest Received	-	-	15.99	10.17
Closing Balance	-	-	-	33.65
Income				
Sale/Services Provided	-	-	1662.07	2258.67
Interest Income	-	-	15.10	11.30
Expenditure				
Director's Remuneration	180.76	145.63	-	-
Director's Sitting Fees	6.25	6.00	-	-
Key Management Personnel's Remuneration	43.22	35.47	-	-
CSR Expenditure	-	-	-	36.00
Purchases/Services Received	-	-	1326.93	3170.45
Interest Expenses	-	-	4.17	171.52
Employees Welfare Fund	-	-	-	9.41

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Notes forming part of the Consolidated Financial Statements

Note 35 : Additional Regulatory information

i) Title Deeds of all Immovable properties are held in the name of the company

ii) The company does not have any investment property.

iii) During the year the company has not revalued its property,plant and Equipment (including right -of-Use Assets)

iv) During the year the company has not revalued its intangible assets

v) **Particulars of Loans, Guarantees or Investments**

i) Investments made are given under investment

Type of Borrower	**2025-26**		**2024-25**	
	Amount Outstanding	**% of Total**	**Amount Outstanding**	**% of Total**
Promoters	-	-	-	-
Directors	-	-	-	-
KMPs	-	-	-	-
Related Parties	-	0%	-	0%

vi) The company has Intangible assets under development; Ageing Schedule are as follows:-

Intangible assets under development	**Amount in Intangible Assets Under Development for a period of**				**As as 31st March ,2026**	**As as 31st March ,2025**
	Less than 1 Year	**1-2 Years**	**2-3 Years**	**More than 3 Years**		
A) Projects in Progress	-	-	-	-	-	106.94
Project Temporarily Suspended	-	-	-	-	-	-
Total	-	-	-	-	-	**106.94**

vii) No proceeding has been initiated or pending against the company for holding any benami property under the Benami Transactions (Prohibition) Act, 1988 (45 of 1988) and rules made thereunder.

viii) The company has borrowings from banks or financial institiution on the basis of security of current assets and quarterly returns or statement of current assets filed by the company with banks or financial institutions are in agreement with books of accounts.

ix) The company is not declared wilful defaulter by any bank or financial Institution or other lender.

x) The company has not entered into any transaction with companies struck off under section 248 of the Companies Act, 2013 or section 560 of Companies Act, 1956.

xi) No charges or satisfaction yet to be registered with ROC beyond the statutory period.

xii) The company has complied with the number of layers prescribed under clause (87) of section 2 of the act read with companies (Restriction on number of layers) rule 2017.

xiii) During the year any Scheme of Arrangements has not been approved by the Competent Authority in terms of sections 230 to 237 of the Companies Act, 2013.

xiv) Utilisation of Borrowed funds and share premium:-

A) The company has not advanced or loaned or invested funds (either borrowed funds or share premium or any other sources or kind of funds) to any other person(s) or entity(ies), including foreign entities (Intermediaries) with the understanding (whether recorded in writing or otherwise) that the Intermediary shall

(i) directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the company (Ultimate Beneficiaries) or

(ii) provide any guarantee, security or the like to or on behalf of the Ultimate Beneficiaries;

(B) The company has not received any fund from any person(s) or entity(ies), including foreign entities (Funding Party) with the understanding (whether recorded in writing or otherwise) that the company shall

(i) directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party (Ultimate Beneficiaries) or

(ii) provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries

xv) Corporate Social Responsibility (CSR) (₹ in Lakhs)

Particulars	**2025-2026**	**2024-2025**
Amount required to be spent by the company during the year	33.94	34.53
Amount of Expenditure incurred	58.00	39.5
Reason for shortfall	NA	NA
Nature of CSR activities	Promotion of Heath & Education	Promotion of Heath & Education
Details of related party transaction	58.00	36

xvi) No amount has been surrendered or disclosed as income in the tax assessments under the Income Tax Act, 1961 (such as, search or survey or any other relevant provisions of the Income Tax Act, 1961

xvii) The company has not traded or invested in Crypto Currency or Virtual currency during the year.

ALANKIT LIMITED
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Notes to the Financial Statements for the year ended March 31, 2026

(₹ in Lakhs)

Note 35 (A)
Financial instruments
(i) Fair values hierarchy
Financial assets and financial liabilities measured at fair value in the statement of financial position are classified into three Levels of a fair value hierarchy. The three levels are defined based on the observability of significant inputs

Level 1: Quoted prices (unadjusted) in active markets for financial instruments.
Level 2: The fair value of financial instruments that are not traded in an active market is determined using valuation techniques which maximise the use of observable market data rely as little as possible on entity specific estimates.
Level 3: If one or more of the significant inputs is not based on observable market data, the instrument is included in level 3.

(ii) Financial assets measured at fair value - recurring fair value measurements

	March 31, 2026	March 31, 2025	Valuation techniques and key inputs
Investment in equity instruments (quoted)	440.86	524.37	Fair value of equity instruments have been determined using the quoted market price.
Investment in equity instruments (unquoted)	732.74	1704.09	Fair value of equity instruments have been determined using the book value of issuing company
Investment in gold	-	-	Net asset value (NAV) obtained from an active market.
Investment in mutual funds	-	-	Net asset value (NAV) obtained from an active market.
Total	**1173.60**	**2228.46**	

(iii) Fair value of instruments measured at amortised cost
Fair value of instruments measured at amortised cost for which fair value is disclosed is as follows:

Particulars	March 31, 2026		March 31, 2025	
	Carrying value	Fair value	Carrying value	Fair value
Financial assets				
Investments	440.86	440.86	-	-
Bank Deposit (FD)	2230.34	2230.34	3854.71	3854.71
Loans	1797.10	1797.10	1790.56	1790.56
Trade receivable	7302.08	7302.08	5931.61	5931.61
Cash and cash equivalents	3636.95	3636.95	1252.20	1252.20
Bank Balance otherthan FD as above	2049.35	2049.35	1750.63	1750.63
Total financial assets	**17456.68**	**17456.68**	**14579.72**	**14579.72**
Financial liabilities				
Borrowings	1753.04	1753.04	1152.16	1152.16
Trade payables	1269.35	1269.35	2280.52	2280.52
Other financial liabilities	661.68	661.68	425.89	425.89
Total financial liabilities	3684.07	3684.07	3858.57	3858.57

The management assessed that cash and cash equivalents, trade receivables, other receivables, trade payables and other current financial liabilities approximate their carrying amounts largely due to the short-term maturities of these

(iv) Financial instruments by category

Particulars	March 31, 2026			March 31, 2025		
	FVTPL	FVOCI	Amortised cost	FVTPL	FVOCI	Amortised cost
Financial assets						
Investments	440.86	732.74	440.86	524.37	1704.09	-
Bank Deposit (FD)			2230.34			3854.71
Loan - employees	-	-	-	-	-	-
Loan - Other	-	-	1797.10	-	-	1790.56
Other financial assets	-	-	-	-	-	-
Trade receivables	-	-	7302.08	-	-	5931.61
Cash and cash equivalents	-	-	3636.95	-	-	1252.20
Bank Balance otherthan FD as above	-	-	2049.35			1750.63
Total	**440.86**	**732.74**	**17456.68**	**524.37**	**1704.09**	**14579.72**
Financial liabilities						
Borrowings	-	-	1753.04	-	-	1152.16
Trade payable	-	-	1269.35	-	-	2280.52
Other financial liabilities	-	-	661.68	-	-	425.89
Total	-	-	3684.07	-	-	3858.57

Note 35 (B)
Financial risk management
The Company's activities expose it to market risk, liquidity risk and credit risk. The Company's board of directors has overall responsibility for the establishment and oversight of the Company's risk management framework. This

1) Credit risk
Credit risk is the risk that a counterparty fails to discharge an obligation to the company. The company is exposed to this risk for various financial instruments, for example by granting loans and receivables to customers, placing deposits, etc. The company's maximum exposure to credit risk is limited to the carrying amount of following types of financial assets.
- cash and cash equivalents,
- trade receivables,
- loans & receivables carried at amortised cost, and
- deposits with banks

- Investment

Credit risk management
Credit risk rating
The Company assesses and manages credit risk based on internal credit rating system, continuously monitoring defaults of customers and other counterparties, identified either individually or by the company, and incorporates this information into its credit risk controls. Internal credit rating is performed for each class of financial instruments with different characteristics. The Company assigns the following credit ratings to each class of financial assets based on the assumptions, inputs and factors specific to the class of financial assets.

A: Low
B: Medium
C: High

ALANKIT LIMITED
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Notes to the Financial Statements for the year ended March 31, 2026

(₹ in Lakhs)

Assets under credit risk –

Credit rating	Particulars	March 31, 2026	March 31, 2025
Low	Loans	1797.10	1790.56
	Bank Deposit (FD)	2230.34	3854.71
	Investments	440.86	-
	Cash and cash equivalents	3636.95	1252.20
	Bank Balance otherthan FD as above	2049.35	1750.63
	Trade receivables	7302.08	5931.61

Cash & cash equivalents and bank deposits
Credit risk related to cash and cash equivalents and bank deposits is managed by only accepting highly rated banks and diversifying bank deposits and accounts in different banks.

Trade receivables
Company's trade receivables are considered of high quality and accordingly no life time expected credit losses are recognised on such receivables.

Investment
Investment includes long term investments iwhich are of high quality and accoringly no life time expected credit losses are recognised on such investments.

Loan and Other financial assets measured at amortised cost
Other financial assets measured at amortized cost includes advances to corporate and employee. Credit risk related to these other financial assets is managed by monitoring the recoverability of such amounts continuously, while at

2) Liquidity risk
Prudent liquidity risk management implies maintaining sufficient cash and marketable securities and the availability of funding through an adequate amount of committed credit facilities to meet obligations when due. Due to the nature of the business, the Company maintains flexibility in funding by maintaining availability under committed facilities.
Management monitors rolling forecasts of the Company's liquidity position and cash and cash equivalents on the basis of expected cash flows. The Company takes into account the liquidity of the market in which the entity operates. In addition, the Company's liquidity management policy involves projecting cash flows in major currencies and considering the level of liquid assets necessary to meet these, monitoring balance sheet liquidity ratios against internal and external regulatory requirements and maintaining debt financing plans.

Maturities of financial liabilities
The amounts disclosed in the table are the contractual undiscounted cash flows. Balances due within 12 months equal their carrying balances as the impact of discounting is not significant.

31 March 2026	Less than 1 year	1-5 year	More than 5 years	Total
Borrowings	1148.42	604.62	-	1753.04
Trade payable	583.06	377.91	-	960.97
Other financial liabilities	661.68	-	-	661.68
Total	2393.16	982.53	-	3375.69

31 March 2025	Less than 1 year	1-5 year	More than 5 years	Total
Borrowings	3808.94	554.65	-	4363.59
Trade payable	2277.77	864.64	-	3142.41
Other financial liabilities	224.93	-	-	224.93
Total	6311.63	1419.30	-	7730.93

3) Market risk
a) Interest rate risk
The Company is not exposed to changes in market interest rates as all of the borrowings are at fixed rate of interest. Also the Company's fixed deposits are carried at amortised cost and are fixed rate deposits. They are therefore not subject to interest rate risk as defined in Ind AS 107, since neither the carrying amount nor the future cash flows will fluctuate because of a change in market interest rates.

b) Price risk
Exposure
The Company's exposure to price risk arises from investments held and classified as FVTPL and FVOCI. To manage the price risk arising from investments in mutual funds and equity investment, the Company diversifies its portfolio of assets.

Sensitivity
Below is the sensitivity of profit or loss and equity to changes in fair value of investments, assuming no change in other variables:

Particulars	March 31, 2026	March 31, 2025
Price sensitivity		
Price increase by 5%	58.68	111.42
Price decrease by 5%	58.68	111.42

Note 35 ('C)
Capital management
The Company' s capital management objectives are
- to ensure the Company's ability to continue as a going concern
- to provide an adequate return to shareholders

Management assesses the Company's capital requirements in order to maintain an efficient overall financing structure. This takes into account the subordination levels of the Company's various classes of debt. The Company

Particulars	March 31, 2026	March 31, 2025
Total borrowings	1753.04	1152.16
Less : cash and cash equivalent	3636.95	1252.20
Net debt*	(1883.91)	(100.04)
Total equity	34072.05	31911.64
Net debt to equity ratio	-0.06	0.00

**Net debt = non current borrowings + current borrowings + current maturities of long term borrowings - cash & cash equivalents*

ALANKIT LIMITED (Earlier known as Euro Finmart Limited)

CIN: L74900DL1989PLC036860 (₹ in Lakhs)

Notes forming part of the Consolidated Financial Statements

Note 36 (A)

Contingent Liabilities

Particulars	2025-26	2024-25
A. Contingent Liabilities		
- Bank Guarantees	2508.18	2704.86
Pending Litigations*	422.53	35.56
- Income Tax demand disputed by the Company*	17932.61	18498.53

*** (See Note No. 41)**

Note 36 (B)

Commitments (to the extent not provided for)

Particulars	2025-26	2024-25
B. Commitments		
- Capital Commitments	1600.89	3480.51

Note 37

The Company has invoked the arbitration against NSDL E Governance Infrastructure Limited and claiming Rs. 7529.20 Lakhs and NSDL E Governance Infrastructure Ltd. Claimed Rs. 2854.43 Lakhs via its counter claim against the company. The Arbitration award was received on 11th August 2022 and not being satisfied, the company filed an appeal before the Hon'ble Bombay High Court against the Said arbitration award. As a result of Prolong negotiations, both the parties agreed at a final sum of Rs. 934.98 Lakh payable by NSDL E Governance infrastructure Ltd (Now Known as Protean eGov Technologies Ltd.) to the company and same was Consentend by a settlement dated October 3, 2024 before The Hon'ble Bombay High Court.

Note 37 (a)

Alankit Ltd has entered into an agreement on December 4, 2023 with Pratishtha images Pvt Ltd, a related party as defined under Ind As 24, for the purchase of immovable property for total consideration of Rs 5400 Lakhs. As of 31st March 2026, the Company has paid Rs. 5393 Lakhs; however, the legal transfer of the property is yet to be transferred. Accordingly, the amount of has been included in the advance against property under Non - Current Assets

Note 38

The investment of the company, other than in subsidiaries, is carried at fair value in other comprehensive income as items that will not be reclassified to be Profit & Loss Account. The fair value is the price that would be received on selling the asset in an orderly transaction between market participants at the measurement date and takes into account the company's ability to generate economic benefits by using the asset in its highest and best use or by selling it to another market participant that would use the asset in its highest and best use. The investment being unquoted and there being no visible similar or identical quoted instruments in the market, level I & Level II inputs for fair value measurement are not available. Therefore, level III input i.e. an income approach (present value technique that takes into account the future cash flows, certified by the management of the investee company, that the investor company is expected to receive from holding the investments) has been used.

Note 39

In opinion of the management, the current assets, loans and advances are expected to realise the amount at which they are stated, if realised in the ordinary course of business and provision of known liabilities have adequately made in the accounts.

Note 40

The Bank guarantee of Rs. 1 cr. is recoverable from MCGM and accounted as recoverable in the books of accounts of the company. The writ filed by the company in the said matter is pending for disposal in Bombay High Court.

Note 41

The company received demand notices amounting to Rs.17932.61 Lakh under section 156 of the Income Tax Act, 1961 with respect to assessment years 2010-11 to 2020-21. The company has filed an appeal with the appropriate authorities against the said tax demand. As per the legal opinion obtained by the company the said demand is not tenable.

Pending litigation include disputed GST matters amounting to ₹386.97 lakh. The Company has preferred appeals against these orders before the relevant appellate authorities.

Note 41 (a)

The exceptional items of expenditure amounting to Rs. 592.26 lakhs respresents the sum payable to a vendor as per the consent terms of commercial disputed determined under arbitation through legal proces.

Note 41 (b)

Pursuant to approval by board of directors at its meeting the holding Company has subscribed to its entitlement under the right issue of its wholly owned subsidiary Alankit Imaginations Limited during the FY 2025-26 and was alloted 3,50,000 no. of equity share @750 each/-having face value of Rs.10/- each

Note 41 (c)

The group recognised ₹1084.17 lakh as other income from written back of certain outstanding trade payables and ₹1312.65 lakh as other expense by writing off non-recoverable trade receivables, as part of its ongoing initiatives to streamline working capital and present a true and fair financial position.

ALANKIT LIMITED (Earlier known as Euro Finmart Limited)
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Notes forming part of the Consolidated Financial Statements

Note 42
Figures for previous year have been regrouped / rearranged wherever considered necessary.

Note 43
Figures have been rounded off to the nearest Rupees in Lacs

	Sd/-	Sd/-	Sd/-
For Kanodia Sanyal & Associates	**Ankit Agarwal**	**Ashok Kumar Sinha**	**Meenu Agrawal**
Chartered Accountants	Managing Director	Director	Director
FRN No.008396N	DIN:01191951	DIN:08812305	DIN:10679504
Sd/-	Sd/-	Sd/-	Sd/-
Namrata Kanodia	**Preeti Chadha**	**Gaurav Maheshwari**	**Sakshi Thapar**
Partner	Director	Chief Financial Officer	Company Secretary
M. No. 402909	DIN:06901521		

Place : New Delhi
Date : 26.05.2026

Independent Auditor's Report

To the Members of Alankit Limited

Report on the Audit of the Standalone Financial Statements

Opinion

We have audited the accompanying Standalone financial statements of Alankit Limited ('the Company'), which comprise the Standalone Balance Sheet as at 31 March 2026, the Standalone Statement of Profit and Loss (including the statement of Other Comprehensive Income), the Cash Flow Statement and the Statement of Changes in Equity for the year then ended and notes to the standalone financial statements including a summary of the material accounting policies and other explanatory information.

In our opinion and to the best of our information and according to the explanations given to us, the aforesaid Standalone Financial Statements give the information required by the Companies Act 2013 (" the Act") in the manner so required and give a true and fair view in conformity with the accounting principles generally accepted in India including Indian Accounting Standards(" Ind AS") specified under Section 133 of the Act, read with the Companies (Indian Accounting Standards) Rules,2015, as amended,(IND AS) and other accounting principles generally accepted in India, of the state of affairs (financial position) of the Company as at 31 March, 2026, and its profit (financial performance including other comprehensive income), its cash flows and the changes in equity for the year ended on that date.

Basis for Opinion

We conducted our audit of the Standalone financial statements in accordance with the Standards on Auditing ("SA" s) specified under section 143(10) of the Act. Our responsibilities under those Standards are further described in the Auditor's Responsibilities for the Audit of the Standalone Financial Statements section of our report. We are independent of the Company in accordance with the Code of Ethics issued by the Institute of Chartered Accountants of India ("ICAI") together with the ethical requirements that are relevant to our audit of the Standalone financial statements under the provisions of the Act and the Rules made thereunder, and we have fulfilled our other ethical responsibilities in accordance with these requirements and the ICAI's Code of Ethics. We believe that the audit evidence obtained by us is sufficient and appropriate to provide a basis for our audit opinion on the Standalone financial statements.

Emphasis of Matter

Attention is invited to the following matters in the Notes to the Financial Statements:

- *We draw attention to note no.39(A) of the standalone financial results which describes that the company has received demand notice amounting to Rs 16,470.46 lakhs, under section 156 of the Income Tax Act 1961; with respect to A.Y. 2011-12 to A.Y. 2020-21. The company has filed an appeal before the appropriate authorities against the said tax demand. As per the legal opinion obtained by the company the said demand is not tenable.*

- *We draw attention to "Other Non Current Assets" of the financial statements, which includes the payment amounting to ₹ 5,393.00 Lakhs for the purchase of immovable property from a related* *party. As of the reporting date, the legal title of the property is yet to be transferred in the name of the Company.*

- *We draw attention to Note no.42(b) of the Statement which describes that the Company, during the year ended 31 March 2026, has written back trade payables amounting to ₹ 865.90 lakhs and written off trade receivables amounting to ₹ 1,285.39 lakhs. These transactions have a significant impact on the financial statement for the period.*

Our opinion on the statements is not modified in respect of this matter.

Key Audit Matters

Key audit matters are those matters that, in our professional judgement, were of most significance in our audit of the Standalone financial statements for the financial year ended 31st March, 2026. These matters were addressed in the context of our audit of the financial statements as a whole, and in forming our opinion thereon, and we do not provide a separate opinion on these matters. We have determined the matters described below to be the key audit matters to be communicated in our report. We have fulfilled the responsibilities described in the Auditor's Responsibility for the Audit of the Standalone Financial Statements.

Accordingly, our audit included the performance of procedures designed to respond to our assessment of the risks of the material misstatement of the Standalone Financial Statements. The results of our audit procedure provide the basis for our audit opinion on the accompanying Standalone Financial Statements.

We have determined the following key audit matter to be communicated in our report.

The key audit matter	How the matter was addressed in our audit·
Assessment of litigations and related disclosures of contingent liabilities **Refer to Note 39A of standalone financial statement,"Contingent Liabilities and Commitments"** **As at March 31, 2026, the Company has exposures towards litigations relating to various matters as set out in the aforesaid Notes. Significant management judgement is required to assess such matters to determine the probability of occurrence of material outflow of economic resources and whether a provision should be recognised or a disclosure should be made.** **The management judgement is also supported with legal advice in certain cases, as considered appropriate. As the ultimate outcome of the matters are**	Our audit procedures included the following: • We understood from the management, assessed and tested the design and operating effectiveness of the Company's key controls surrounding assessment of litigations relating to the relevant laws and regulations. • We have reviewed the legal and other professional expenses and enquired with the management for recent developments and the status of the material litigations which were reviewed. • We performed our assessment on a test basis on the underlying calculations supporting the contingent liabilities /other significant litigations disclosed in the standalone financial statements. • We considered external legal opinions, where relevant, obtained by management. • We evaluated management's assessment around those matters that are not disclosed or not considered as contingent liability, as the

The key audit matter	How the matter was addressed in our audit·
uncertain and the positions taken by the management are based on the application of their best judgement, related legal advice including those relating to interpretation of laws/ regulations, it is considered as a key audit matter	probability of material outflow is considered to be remote by the management. • We assessed the adequacy of the Company's disclosures.

Information Other than the Financial Statements and Auditor's Report thereon

The Company's Management and Board of Directors are responsible for the other information. The other information comprises the information included in the Management Discussion and Analysis, Board's Report including Annexures to Board's Report, Business Responsibility report, Corporate Governance and shareholder's information, but does not include the Standalone financial statements and our auditor's report thereon.

Our opinion on the Standalone financial statements does not cover the other information and we do not express any form of assurance conclusion thereon.

In connection with our audit of the Standalone financial statements, our responsibility is to read the other information identified above when it becomes available and, in doing so, consider whether the other information is materially inconsistent with the Standalone financial statements or our knowledge obtained during the course of our audit or otherwise appears to materially misstated.

If, based on the work we have performed on the other information obtained prior to the date of this auditor's report, we conclude that there is a material misstatement of this other information, we are required to report that fact. We have nothing to report in this regard.

Responsibilities of Management and those Charged with Governance for the Financial Statements

The Company's Management and Board of Directors are responsible for the matters stated in Section 134(5) of the Companies Act, 2013 ('the Act') with respect to the preparation of these Standalone financial statements that give a true and fair view of the state of affairs, profit/loss and other comprehensive income, cash flows and changes in equity of the Company in accordance with the accounting principles generally accepted in India, including the Indian Accounting Standards (Ind AS) prescribed under Section 133 of the Act.

This responsibility also includes the maintenance of adequate accounting records in accordance with the provisions of the Act for safeguarding the assets of the Company and for preventing and detecting frauds and other irregularities; selection and application of appropriate accounting policies; making judgments and estimates that are reasonable and prudent; and design, implementation and maintenance of adequate internal financial controls, that were operating effectively for ensuring the accuracy and completeness of the accounting records, relevant to the preparation and presentation of the Standalone financial statements that give a true and fair view and are free from material misstatement, whether due to fraud or error.

In preparing the Standalone financial statements, management and Board of Directors are responsible for assessing the Company's ability to continue as a going concern, disclosing, as applicable, matters related to going concern and using the going concern basis of accounting unless management either intends to liquidate the Company or to cease operations, or has no realistic alternative but to do so.

Those Board of Directors are also responsible for overseeing the Company's financial reporting process.

Auditors' Responsibility for the Audit of the Financial Statements

Our objectives are to obtain reasonable assurance about whether the Standalone financial statements as a whole are free from material misstatement, whether due to fraud or error, and to issue an auditor's report that includes our opinion. Reasonable assurance is a high level of assurance but is not a guarantee that an audit conducted in accordance with SAs will always detect a material misstatement when it exists. Misstatements can arise from fraud or error and are considered material if, individually or in the aggregate, they could reasonably be expected to influence the economic decisions of users taken on the basis of these Standalone financial statements.

As part of an audit in accordance with SAs, we exercise professional judgement and maintain professional skepticism throughout the audit. We also:

- Identify and assess the risks of material misstatement of the Standalone financial statements, whether due to fraud or error, design and perform audit procedures responsive to those risks, and obtain audit evidence that is sufficient and appropriate to provide a basis for our opinion. The risk of not detecting a material misstatement resulting from fraud is higher than for one resulting from error, as fraud may involve collusion, forgery, international omissions, misrepresentations, or the override of internal control.

- Obtain an understanding of internal control relevant to the audit in order to design audit procedures that are appropriate in circumstances. Under Section 143(3)(i) of the Act, we are also responsible for expressing our opinion on whether the Company has adequate internal financial controls with reference to financial statements in place and operating effectiveness of such controls.

- Evaluate the appropriateness of accounting policies used and the reasonableness of accounting estimates and related disclosures made by the management and Board of Directors.

- Conclude on the appropriateness of management and Board of Directors use of the going concern basis of accounting in preparation of standalone financial statements and, based on the audit evidence obtained, whether a material uncertainty exists related to events or conditions that may cast significant doubt on the Company's ability to continue as a going concern. If we conclude that a material uncertainty exists, we are required to draw attention in our auditor's report to the related disclosures in the Standalone financial statement or, if such disclosures are inadequate, to modify our opinion. Our conclusions are based on the audit evidence obtained up to the date of our auditor's report. However, future events or conditions may cause the Company to cease to continue as a going concern.

- Evaluate the overall presentation, structure and content of the Standalone financial statements, including the disclosures, and whether the Standalone financial statements represent the underlying transactions and events in a manner that achieves fair presentation.

- Materiality is the magnitude of misstatements in the Standalone financial statements that, individually or in aggregate, makes it probable that the economic decisions of a reasonably knowledgeable user of the Standalone financial statements may be influenced. We consider quantitative materiality and qualitative factors in (i) planning the scope of our audit work and (ii) to evaluate the effect of any identified misstatements in the Standalone financial statements.

We communicate with those charged with the governance regarding, among other matters, the planned scope and timing of the audit and significant audit findings, including any significant deficiencies in internal control that we identify during our audit.

We also provide those charged with governance with a statement that we have complied with relevant ethical requirements regarding independence, and to communicate with them all relationships and other matters that may reasonably be thought to bear on our independence, and where applicable, related safeguards.

From the matters communicated with those charged with governance, we determine those matters that were of most significance in the audit of the Standalone financial statements of current period and are therefore the key audit matters. We describe these matters in our auditor's report unless law or regulation precludes public disclosures about the matter or when, in extremely rare circumstances, we determine that a matter should not be communicated in our report because the adverse consequences of doing so would reasonably be expected to outweigh the public interest benefits of such communication.

Report on Other Legal and Regulatory Requirements

1. As required by the Companies (Auditors' Report) Order, 2020 ('the Order') issued by the Central Government of India in terms of Section 143(11) of the Act, we give in the **Annexure A**, a statement on the matters specified in the paragraph 3 and 4 of the Order.
2. As required by Section 143(3) of the Act, we report that:
   a. We have sought and obtained all the information and explanations which to the best of our knowledge and belief were necessary for the purposes of our audit.
   b. In our opinion proper books of account as required by law have been kept by the Company so far as it appears from our examination of those books.
   c. The standalone balance sheet, the standalone statement of profit and loss (including other comprehensive income), the standalone statement of changes in equity and the standalone statement of cash flows dealt with by this Report are in agreement with the books of account.
   d. In our opinion, the aforesaid Standalone financial statements comply with the Accounting Standards specified under Section 133 of the Act.
   e. On the basis of the written representations received from the directors as on 31 March 2026 taken on record by the Board of Directors, none of the directors is disqualified as

on 31 March 2026 from being appointed as a director in terms of Section 164 (2) of the Act.

f. With respect to the adequacy of the internal financial controls with reference to Standalone financial statements of the Company and the operating effectiveness of such controls, refer to our separate Report in **"Annexure B"**.

g. In our opinion, the managerial remuneration for the year ended 31 March 2026, has been paid/ provided by the Company to its directors in accordance with the provisions of section 197 read with Schedule V to the Act.

h. With respect to the other matters to be included in the Auditors' Report in accordance with Rule 11 of the Companies (Audit and Auditors) Rules, 2014 (as amended), in our opinion and to the best of our information and according to the explanations given to us:

   a. The Company has disclosed the impact of pending litigations on its financial position in its Standalone financial statements. Refer to Note-39(A) to the Standalone financial statements;

   b. The Company did not have derivative contracts during the year under Audit and there was no any profit earned on such derivative contracts.

   c. There were no amounts which were required to be transferred to the Investor Education and protection Fund by the Company.

d. (i) The management has represented that, to the best of its knowledge and belief, no funds, have been advanced or loaned or invested (either from borrowed funds or share premium or any other sources or kind of funds) by Holding Company or its subsidiary companies incorporated in India to or in any other persons or entities, including foreign entities ("Intermediaries"), with the understanding, whether recorded in writing or otherwise, that the intermediary shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the company ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the ultimate beneficiaries.

   (ii) The management has represented that, to the best of its knowledge and belief, other than as disclosed in the notes to accounts, no funds have been received by the company from any person(s) or entity(ies), including foreign entities ("Funding Parties"), with the understanding, whether recorded in writing or otherwise, that the company shall, whether, directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party ("Ultimate Beneficiaries") or provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries; and

   (iii) Based on such audit procedures as considered reasonable and appropriate in the circumstances, nothing has come to our notice that has caused us to believe that the representation under sub-clause(d)(i) and (d)(ii) contain any material mis-statement.
   In our opinion and based on the information and explanation provided to us, no dividend has been declared or paid during the year by the company.

e. Based on the examination, which included test checks, the Company has used accounting software for maintaining its books of account for the financial year ended March 31, 2026 which has a feature of recording audit trail (edit log) facility and the same has operated throughout the year for all relevant transactions recorded in the software. Further, during the course of our audit we did not come across any instance of the audit trail feature being tampered with. As proviso to Rule 3(1) of the Companies (Accounts) Rules, 2014 is applicable from April 1, 2023, reporting under Rule 11(g) of the Companies (Audit and Auditors) Rules, 2014 on preservation of audit trail as per the statutory requirements for record retention is not applicable for the financial year ended March 31, 2026.

For Kanodia Sanyal & Associates
Chartered Accountants
FRN: 008396N

Sd/-
(Namrata Kanodia)
Partner

Membership no.: 402909
Place: New Delhi
Date: 26th May,2026
UDIN:26402909KHBSDS3591

Annexure A to the Independent Auditors' Report

Referred to in paragraph 1 under the heading "Report on Other Legal and Regulatory Requirements" of our report of even date to the members of the Alankit Limited on the standalone financial statements for the year ended 31 March 2026

In term of the Information and explanations sought by us and furnished by the company, and the books of account and records examined by us during the course of our audit, and to the best of our knowledge and belief, we report that:

(i) (a) (i) The Company has maintained proper records showing full particulars, including quantitative details and situation of Property, Plant and Equipment.

(ii) (a) The company has maintained proper records showing full particulars of intangible assets.

(b) All the property, plant and equipment have been physically verified by the management according to a regular program, which, in our opinion, is reasonable having regard to the size of the company and the nature of its assets. No material discrepancies with respect to book records were noticed on such verification.

(c) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the title deeds of immovable properties (other than properties where the company is the lessee and the lease agreements are duly executed in favor of the lessee) disclosed in the financial statements are held in the name of the Company.

(d) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not revalued its Property, Plant and Equipment (including Right of Use assets) or intangible assets or both during the year.

(e) According to the information and explanations given to us and on the basis of our examination of the records of the Company, there are no proceedings initiated or pending against the Company for holding any benami property under the Prohibition of Benami Property Transactions Act, 1988 and rules made thereunder.

(ii) (a) The inventory has been physically verified by the management at reasonable intervals. In our opinion, the frequency of such verification is reasonable and procedures and coverage as followed by management were appropriate. No discrepancies were noticed on verification between the physical stocks and the book records that were more than 10% in the aggregate of each class of inventory.

(b) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has availed working capital limits working capital limits in excess of five crore rupees, in aggregate from banks and financial institutions on the basis of security of current assets and according to the information and explanation given to us and records maintained by the company, the quarterly returns or statements filed by the company with banks or financial institutions are in agreement with the books of account of the company.

(iii) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not provided any guarantee or security but has granted loans or advances in the nature of loans, secured or unsecured, to companies, firms, limited liability partnerships or any other parties during the year, in respect of which:

(a) Based on the audit procedures carried on by us and as per the information and explanations given to us the Company has provided loans or provided advances in the nature of loans, but has not stood guarantee, or provided security to any other entity. The Company has provided loans, during the year end details of which are given below:

	Guarantees (Rs.in lacs)	**Security (Rs. in lacs)**	**Loans (Rs. in lacs)**	**Advances in nature of loans (Rs. in lacs)**
A: Aggregate amount granted / provided during the year				
Subsidiaries			**193.06**	
Joint Ventures			-	
Associates			-	
Others			**1442.87**	
B. Balance outstanding as at balance sheet date in respect of above cases*:				
Subsidiaries			**3910.76**	
Joint Ventures			-	
Associates			-	
Others				

*Includes interest

(b) According to the information and explanations given to us and based on the audit procedures conducted by us, in our opinion the investments made during the year are, prima facie, not prejudicial to the interest of the Company.

(c) In respect of loans granted and advances in the nature of loans provided by the Company, the schedule of repayment of principal and payment of interest has been stipulated and the repayments or receipts of principal amounts and interest have been regular as per stipulations, in our opinion the repayments of principal amounts and receipts of interest are regular.

(d) According to the information and explanations given to us and on the basis of our examination of the records of the Company, there is no overdue amount for more than ninety days in respect of loans given. Further, the Company has not given any advances in the nature of loans to any party during the year.

(e) During the year no loans or advances in the nature of loans granted which has fallen due during the year has been renewed or extended or fresh loan granted to settle the overdue of the existing loan given to the same parties.

(f) The Company has granted loans during the year which are repayable on demand or without specifying any terms or period of repayment details of which are given below:

Particular	All Parties including related party (in Rs lacs)	Related Parties (In Rs Lacs)	Other Parties (In Rs Lacs)
Aggregate of loans	**1635.93**	**1635.93**	-
-Repayable on Demand	**1635.93**	**1635.93**	-
Percentage of loans to the total loans	**100%**	**100%**	-

(iv) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has given any loans, or provided any guarantee or security as specified under Section 185 and 186 of the Companies Act, 2013 ("the Act"). In our opinion the provisions of Section 186 of the Act have been complied with.

(v) The Company has not accepted any deposits from the public and hence the directives issued by the Reserve Bank of India and the provisions of Sections 73 to 76 or any other relevant provisions of the Act and the Companies (Acceptance of Deposit) Rules, 2015 with regard to the deposits accepted from the public are not applicable.

(vi) According to the information and explanations given to us, the Central Government has not prescribed the maintenance of cost records under Section 148(1) of the Act for the services provided by it. Accordingly, clause 3(vi) of the Order is not applicable.

(vii) (a) According to the information and explanations given to us and on the basis of our examination of books of account and records the company has been generally regular in depositing Undisputed statutory dues including provident fund, employees' state insurance, income tax, goods and service tax, duty of customs, cess and other material statutory dues with the appropriate authorities. According to the information and explanations given to us, no undisputed amounts payable in respect of provident fund, ESI, income tax, good and service tax, duty of customs, cess and other material statutory dues were in arrears as at 31 March 2026 for a period of more than six months from the date they became payable.

(b) According to the information and explanations given to us, the dues set out below in respect of Income tax have not been deposited with the appropriate authorities on account of disputes:

Name of the statue	A.Y.	Amount (Rs. In Lakhs)	Forum where the dispute is pending	Nature of dues
Income tax Act, 1961	2011-12	**226.69**	ITAT Appeal	Tax Demand
Income tax Act, 1961	2012-13	**789.77**	ITAT Appeal	Tax Demand
Income tax Act, 1961	2013-14	**196.23**	ITAT Appeal	Tax Demand
Income tax Act, 1961	2014-15	**209.36**	ITAT Appeal	Tax Demand
Income tax Act, 1961	2015-16	**2212.05**	ITAT Appeal	Tax Demand
Income tax Act, 1961	2016-17	**960.38**	ITAT Appeal	Tax Demand
Income tax Act, 1961	2017-18	**1991.17**	ITAT Appeal	Tax Demand
Income tax Act, 1961	2018-19	**5038.02**	ITAT Appeal	Tax Demand
Income tax Act, 1961	2019-20	**3711.78**	ITAT Appeal	Tax Demand
Income tax Act, 1961	2020-21	**1135.01**	ITAT Appeal	Tax Demand

(Viii) According to the information and explanations provided to us, there were no transaction which were not recorded in the books of account and have been surrendered or disclosed as income, during the year, in the tax assessments under the Income Tax Act, 1961.

(ix) (a) According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company did not default in repayment of loans or other borrowings or in the payment of interest thereon to any lender, during the year.

(b)According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not been declared a willful defaulter by any bank or financial institution or government or government authority.

(c)According to the information and explanations given to us by the management, the Company has not obtained any term loans during the year. Accordingly, clause 3(ix)(c) of the Order is not applicable.

(d)According to the information and explanations given to us and on an overall examination of the balance sheet of the Company, we report that no funds have been raised on short-term basis have been utilized for long term purposes by the Company. Accordingly, clause 3(ix)(d) of the Order is not applicable.

(e)According to the information and explanations given to us and on an overall examination of the standalone financial statements of the Company, we report that the Company has not taken any funds from any entity or person on account of or to meet the obligations of its subsidiaries, associates or joint ventures as defined under the Act. Accordingly, clause 3(ix)(e) of the Order is not applicable.

(f)According to the information and explanations given to us and procedures performed by us, we report that the Company has not raised loans during the year on the pledge of securities held in its subsidiaries, joint ventures or associate companies (as defined under the Act). Accordingly, clause 3(ix)(f) of the Order is not applicable.

(x). (a) The Company has not raised any moneys by way of initial public offer or further public offer (including debt instruments). Accordingly, clause 3(x)(a) of the Order is not applicable.

(b)According to the information and explanations given to us and on the basis of our examination of the records of the Company, the Company has not made the preferential allotment or private placement of shares or fully or partly convertible debentures during the year. Accordingly, clause 3(x)(b) of the order is not applicable.

(xi) (a).Based on examination of the books and records of the Company and according to the information and explanations given to us, no fraud by the Company or on the Company has been noticed or reported during the course of the audit.

(b) According to the information and explanations given to us, no report under sub-section (12) of Section 143 of the Act has been filed by the auditors in Form ADT-4 as prescribed under Rule 13 of the Companies (Audit and Auditors) Rules, 2014 with the Central Government.

(c) As represented to us by the management, there are no whistle blower complaints received by the Company during the year.

(xii) According to the information and explanations given to us, the Company is not a Nidhi Company. Accordingly, clause 3(xii) of the Order is not applicable.

(xiii) In our opinion and according to the information and explanations given by the management, the company is in compliance with section 177 & section 188 of Companies Act, 2013 where applicable for all transactions with related parties and the details of the related parties transactions have been disclosed in the notes-35 to the standalone financial statements, as required by the applicable accounting standard,

(xiv) (a) According the records of the company and information and explanation given to us, in our opinion the company has an internal audit system commensurate with the size and nature of business.

(b) We have considered the reports of internal auditors for the period under audit,provided to us by the company.

(xv) In our opinion and according to the information and explanations given to us, the Company has not entered into any non-cash transactions with its directors or persons connected to its directors.

(xvi) a) The Company is not required to be registered under Section 45-IA of the Reserve Bank of India Act, 1934. Accordingly, clause 3(xvi)(a) of the Order is not applicable.

(b) The Company is not required to be registered under Section 45-IA of the Reserve Bank of India Act, 1934. Accordingly, clause 3(xvi)(b) of the Order is not applicable.

(c) The Company is not a Core Investment Company (CIC) as defined in the regulations made by the Reserve Bank of India. Accordingly, clause 3(xvi) of the order is not applicable.

(d) According to the information and explanations provided to us, the Group (as per the provisions of the Core Investment Companies (Reserve Bank) Directions, 2016) does not have any CIC.

(xvii) The Company has not incurred cash losses in the current and in the immediately preceding financial year.

(xviii) During the year there has been no resignation of statutory auditors of the company and hence this clause of the order is not applicable to the company.

(xix) According to the information and explanations given to us and on the basis of the financial ratios, ageing and expected dates of realisation of financial assets and payment of financial liabilities, other information accompanying the standalone financial statements, our knowledge of the Board of Directors and management plans and based on our examination of the evidence supporting the assumptions, nothing has come to our attention, which causes us to believe that any material uncertainty exists as on the date of the audit report that the Company is not capable of meeting its liabilities existing at the date of balance sheet as and when they fall due within a period of one year from the balance sheet date. We, however, state that this is not an assurance as to the future viability of the Company. We further state that our reporting is based on the facts up to the date of the audit report and we neither give any guarantee nor any assurance that all liabilities falling due within a period of one year from the balance sheet date, will get discharged by the Company as and when they fall due.

(xx) a) According to the records of the company and information and explanations give to us, in our opinion, there are no unspent amounts towards Corporate Social Responsibility (CSR) on projects other than ongoing projects requiring transfer to a fund specified in schedule vii to the companies act in compliance with second proviso to sub section (5) of section 135 of the said Act.

(b) According to the records of the company and information and explanations give to us, in our Opinion, there are no amount remaining unspent under sub section (5) of section 135 of the Companies Act, pursuant to any ongoing project.

For Kanodia Sanyal & Associates
Chartered Accountants
FRN: 008396N

Sd/-
(Namrata Kanodia)
Partner

Membership no.: 402909
Place: New Delhi
Date: 26th May,2026
UDIN: 26402909KHBSDS3591

Annexure B to the Auditors' Report

Report on the Internal Financial Controls under Clause (i) of sub-section 3 of Section 143 of the Companies Act, 2013 ('the Act')

Opinion

We have audited the internal financial controls with reference to financial statements of ALANKIT LIMITED (Earlier known as Euro Finmart Limited) ("the Company") as of 31 March 2026 in conjunction with our audit of the standalone financial statements of the Company for the year ended on that date.

In our opinion, the Company has, in all material respects, adequate internal financial controls with reference to financial statements and such internal financial controls were operating effectively as at 31 March 2026, based on the internal financial controls with reference to financial statements criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India (the "Guidance Note").

Management's Responsibility for Internal Financial Controls

The Company's management and the Board of Directors are responsible for establishing and maintaining internal financial controls based on the internal control over financial reporting criteria established by the Company considering the essential components of internal control stated in the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting issued by the Institute of Chartered Accountants of India ('ICAI'). These responsibilities include the design, implementation and maintenance of adequate internal financial controls that were operating effectively for ensuring the orderly and efficient conduct of its business, including adherence to the Company's policies, the safeguarding of its assets, the prevention and detection of frauds and errors, the accuracy and completeness of the accounting records, and the timely preparation of reliable financial information, as required under the Companies Act, 2013.

Auditors' Responsibility

Our responsibility is to express an opinion on the Company's internal financial controls over financial reporting based on our audit. We conducted our audit in accordance with the Guidance Note on Audit of Internal Financial Controls Over Financial Reporting ('the Guidance Note') and the Standards on Auditing, issued by ICAI and deemed to be prescribed under Section 143(10) of the Companies Act, 2013, to the extent applicable to an audit of internal financial controls, both applicable to an audit of Internal Financial Controls and, both issued by the Institute of Chartered Accountants of India. Those Standards and the Guidance Note require that we comply with ethical requirements and plan and perform the audit to obtain reasonable assurance about whether adequate internal financial controls over financial reporting was established and maintained and if such controls operated effectively in all material respects.

Our audit involves performing procedures to obtain audit evidence about the adequacy of the internal financial controls system over financial reporting and their operating effectiveness. Our audit of internal financial controls over financial reporting included obtaining an understanding of internal financial controls over financial reporting, assessing the risk that a material weakness exists, and testing and evaluating the design and operating effectiveness of internal control based on the assessed risk. The procedures selected depend on the auditors' judgment, including the assessment of the risks of material misstatement of the Ind AS financial statements, whether due to fraud or error.

We believe that the audit evidence we have obtained is sufficient and appropriate to provide a basis for our audit opinion on the Company's internal financial controls with reference to financial Statements.

Meaning of Internal Financial Controls Over Financial Reporting

A company's internal financial control over financial reporting is a process designed to provide reasonable assurance regarding the reliability of financial reporting and the preparation of financial statements for external purposes in accordance with generally accepted accounting principles. A company's internal financial control over financial reporting includes those policies and procedures that: -

(1) Pertain to the maintenance of records that, in reasonable detail, accurately and fairly reflect the transactions and dispositions of the assets of the company;

(2) Provide reasonable assurance that transactions are recorded as necessary to permit preparation of financial statements in accordance with generally accepted accounting principles, and that receipts and expenditures of the company are being made only in accordance with authorizations of the management and directors of the company; and

(3) Provide reasonable assurance regarding prevention or timely detection of unauthorized acquisition, use, or disposition of the company's assets that could have a material effect on the financial statements.

Inherent Limitations of Internal Financial Controls Over Financial Reporting

Because of the inherent limitations of internal financial controls over financial reporting, including the possibility of collusion or improper management override of controls, material misstatements due to error or fraud may occur and not be detected. Also, projections of any evaluation of the internal financial controls over financial reporting to future periods are subject to the risk that the internal financial control with reference to financial statements may become inadequate because of changes in conditions, or that the degree of compliance with the policies or procedures may deteriorate

For Kanodia Sanyal & Associates
Chartered Accountants
FRN: 008396N

Sd/-
(Namrata Kanodia)
Partner
Membership no.: 402909
Place: New Delhi
Date: 26th May,2026
UDIN: 26402909KHBSDS3591

ALANKIT LIMITED

CIN: L74900DL1989PLC036860

Standalone Balance Sheet as at March 31, 2026 (₹ in Lakhs)

Particulars	Notes	As at March 31, 2026	As at March 31, 2025
ASSETS			
Non-Current Assets			
(a) Property, plant and equipments	3	1573.83	1588.91
(b) Intangible Assets	5	2777.32	3302.04
(c) Intangible assets under development	5(a)	-	-
(d) Right of Use Assets (ROU)	5(b)	123.55	152.33
(e) Deffered tax assets (net)	20	-	22.08
(f) Financial Assets			
(i) Investments	6	16044.55	13419.55
(ii)Other Non Current Financial assets	7	67.97	65.58
(g) Other Non Current assets	8	7269.00	7209.78
Total Non- Current Assets		**27856.22**	**25760.27**
Current Assets			
(a) Inventories	9	169.74	403.79
(b) Financial Assets			
(i) Trade receivables	10	4209.88	4816.64
(ii) Cash and cash equivalents	11	200.90	123.08
(iii) Bank Balance other than (ii) above	12	122.01	149.14
(iv) Loans	13	3910.76	3770.58
(v) Investment	13 (a)	-	1285.84
(c) Current Tax Assets (Net)	14	114.28	95.73
(d) Other current assets	15	598.99	709.11
Total current assets		**9326.56**	**11353.91**
TOTAL ASSETS		**37182.78**	**37114.18**
EQUITY AND LIABILITIES			
Equity			
(a) Equity share capital	16.1	2711.58	2711.58
(b) Other equity	16.2	30351.33	29060.16
Total Equity		**33062.91**	**31771.74**
Liabilities			
Non-current liabilities			
(a) Financial liabilities			
(i) Borrowings	17	445.87	384.08
(ii) Other financial liability	18(i)	222.39	85.25
(b) Provisions	19(i)	119.81	129.76
Total non-current liabilities		**798.37**	**599.09**
Current liablities			
(a) Financial liabilities			
(i) Borrowings	21	1004.13	939.61
(ii) Trade payables	22		
Total outstanding dues to micro & small enterprises		-	-
Total outstanding dues to other than micro & small enterprises		960.22	2263.03
(iii) Other financial liability	18(ii)	192.08	321.60
(b) Other current liabilities	23	950.71	880.25
(c) Provisions	19(ii)	7.66	5.74
(d) Current tax liabilities (net)		206.71	333.12
		3321.50	**4743.35**
TOTAL EQUITY AND LIABILITIES		**37182.78**	**37114.18**

Notes forming part of Financial Statements 1-47

As per our report of even date attached.

For Kanodia Sanyal & Associates **Chartered Accountants** **FRN No.008396N**	Sd/- **Ankit Agarwal** Managing Director DIN:01191951	Sd/- **Ashok Kumar Sinha** Director DIN:08812305	Sd/- **Meenu Agrawal** Director DIN:10679504
Sd/- **Namrata Kanodia** Partner M. No. 402909	Sd/- **Preeti Chadha** Director DIN:06901521	Sd/- **Gaurav Maheshwari** Chief Financial Officer	Sd/- **Sakshi Thapar** Company Secretary

Place : New Delhi

Date :26.05.2026

ALANKIT LIMITED

CIN: L74900DL1989PLC036860

Standalone Statement of profit and loss for the year ended March 31, 2026

(₹ in Lakhs)

	Particulars	Notes	For the year ended March 31, 2026	For the year ended March 31, 2025
I.	Revenue from operations	24	10626.15	10589.16
II.	Other Income	25	1928.74	672.96
III.	**Total Income (I+II)**		**12554.89**	**11262.12**
IV.	**Expenses:**			
	(a) Purchases of stock in trade	26	2963.18	913.02
	(b) Changes in Inventories of stock in trade	27	231.60	131.04
	(c) Employee benefits expenses	28	3167.89	3401.71
	(d) Finance Cost	30	199.11	188.93
	(e) Depreciation & Amortisation expense	3 & 5	987.37	780.79
	(f) Other expenses	29	3625.60	3576.13
	Total Expenses		**11174.75**	**8991.62**
V.	**Profit before Tax & exceptional items (III-IV)**		**1380.14**	**2270.50**
VI.	**Exceptional Items:**			
	(a) Settlement of Claim	42	-	592.26
	Total Exceptional Items		**-**	**592.26**
V.	**Profit before Tax (V-VI)**		**1380.14**	**1678.24**
VI.	**Tax expense:**			
	(a) Current tax		509.34	642.88
	(b) Earlier year taxes		(363.99)	(171.19)
	(c) MAT credit receivable		-	-
	(d) Deferred tax	20	6.55	42.79
	Total Tax Expense		**151.90**	**514.48**
VII.	**Profit for the period (V-VI)**		**1228.24**	**1163.76**
VIII.	**Other Comprehensive Income / (Losses)**			
	(a) Items that will not be reclassified subsequently to the statement of profit and loss.			
	(i) Remeasurement of defined employee benefit plans		88.68	81.31
	(ii) Changes in fair values of investment in equities carried at fair value through OCI.		-	-
	(iii) Changes in fair values of investments in equities carried at fair value through OCI.		-	-
	(iv) Income Tax on items that will not be reclassified subsequently to the statement.		(25.82)	(23.68)
	(b) Items that will be reclassified subsequently to the statement of profit and loss			
	(i) Exchange differences in translating the financial statement of a foreign operation		-	-
	(ii) Income Tax on items that will be reclassified subsequently to the statement of profit and loss.		-	-
	Total Other Comprehensive Income / (Losses)		**62.86**	**57.63**
IX.	**Total Comprehensive Income for the year (VII+VIII)**		**1291.09**	**1221.39**
X.	Earnings per equity share - Basic	32	0.45	0.43
	Diluted		0.45	0.43
	Weighted average number of equity shares (face value of Re. 1 each)		2711.58	2711.58

XI. Notes forming part of Financial Statements 1-47

As per our report of even date attached.

For Kanodia Sanyal & Associates
Chartered Accountants
FRN No.008396N

Sd/-
Namrata Kanodia
Partner
M. No. 402909

Place : New Delhi
Date :26.05.2026

Sd/-	**Sd/-**	**Sd/-**
Ankit Agarwal	**Ashok Kumar Sinha**	**Meenu Agrawal**
Managing Director	Director	Director
DIN:01191951	DIN:08812305	DIN:10679504
Sd/-	**Sd/-**	**Sd/-**
Preeti Chadha	**Gaurav Maheshwari**	**Sakshi Thapar**
Director	Chief Financial Officer	Company Secretary
DIN:06901521		

ALANKIT LIMITED

CIN: L74900DL1989PLC036860

Standalone Cash Flow Statement for the year ended March 31, 2026

(₹ in Lakhs)

Particulars	For the year ended March 31, 2026	For the year ended March 31, 2025
A. Cash Flow from Operating Activities		
Net Profit before Tax	1380.14	1678.24
Add : Adjustments for		
Depreciation	987.37	780.79
Gratuity Expenses	81.67	57.89
Interest & Finance Exp. on Short Term Borrowings	154.95	151.12
Finance Expenses on Deffered Securities	-	5.62
Interest Expense on Lease Liability	13.33	-
Amortisation of Prepaid Lease Rent	0.89	
Total	**2618.34**	**2673.66**
Less : Adjustments for		
Interest on Loans and Advances	368.89	293.07
Revaluation on Investment	568.01	314.97
Interest Income on Security Deposit	0.67	
Operating Profit before Working Capital changes	**1680.78**	**2065.62**
Adjustments for change in Working Capital		
Decrease/ (Increase) in Trade & Other Receivables	688.60	3824.89
Decrease / (Increase) in Inventories	234.05	131.03
Increase/ (Decrease) in Trade & Other Payables	(1238.06)	(430.86)
Cash generated from operations	**1365.37**	**5590.69**
Direct Taxes paid	(291.24)	(574.77)
Net Cash from Operating Activities	**1074.13**	**5015.92**
B. Cash Flow from Investing Activities		
Interest Income	368.89	293.07
Sale/(Purchase) of Fixed Assets	(418.79)	(2471.78)
Advance given for Property	(33.56)	(50.00)
Investment in subsidiary	(2625.00)	-
Sale/(Purchase) of Current Investments	1853.84	(971.87)
Unsecured Loans Received Back /(Given) to Corporate bodies	(140.18)	(728.76)
Net Cash from Investing Activities	**(994.80)**	**(3929.34)**
C. Cash Flow from Financing Activities		
Proceeds\ (repayment) against Working Capital Borrowings	64.51	(1001.27)
Proceeds\ (repayment) against Long Term Borrowings	61.79	(170.57)
Interest & Finance Exp. on Short Term Borrowings	(154.95)	(151.12)
Net Cash from Financing activities	**(28.65)**	**(1322.96)**
Net Increase/ (Decrease) in cash or cash equivalents	50.68	(236.37)
Cash or cash equivalents (Opening balance)	272.22	508.59
Cash or cash equivalents (Closing balance)	**322.90**	**272.22**
Components of cash & cash equivalents		
Balance with Banks		
In current Account	128.92	82.89
In Deposit Account	166.98	177.35
Cash on Hand	27.00	11.99

Refer note 43 (xvii) for amount spent during the years ended March 31, 2026 and 2025 on Promotion of Heath & Education relating to CSR activities.

Notes forming part of Financial Statements 1-47

As per our report of even date attached.

For Kanodia Sanyal & Associates
Chartered Accountants
FRN No.008396N

Sd/-
Namrata Kanodia
Partner
M. No. 402909

Place : New Delhi
Date : 26.05.2026

Sd/-	Sd/-	Sd/-
Ankit Agarwal	**Ashok Kumar Sinha**	**Meenu Agrawal**
Managing Director	Director	Director
DIN:01191951	DIN:08812305	DIN:10679504

Sd/-	Sd/-	Sd/-
Preeti Chadha	**Gaurav Maheshwari**	**Sakshi Thapar**
Director	Chief Financial Officer	Company Secretary
DIN:06901521		

ALANKIT LIMITED

Notes forming part of the Financial Statements

Standalone Statement of Changes in Equity

(₹ in Lakhs)

A. EQUITY SHARE CAPITAL

Balance as at April 1, 2025	Changes in equity share capital due to Prior period error	Restated balance as at April 1, 2024	Changes in equity share capital during the year	Balance as at March 31, 2026
2711.58		2711.58	-	2711.58

Balance as at April 1, 2024	Changes in equity share capital due to Prior period error	Restated balance as at April 1, 2023	Changes in equity share capital during the year	Balance as at March 31, 2025
2711.58		2711.58	-	2711.58

B. Other Equity

Particulars	Reserves & surplus			Other comprehensive Income		Total equity attributable to equity holders of company
	Securities Premium	General Reserve	Retained earnings	Investments Revaluation Reserve	Others	
Balance as at 01.04.2024	**19856.90**	**1000.00**	**6772.49**	**-**	**209.37**	**27838.76**
Profit for the year	-	-	1163.77	-	-	1163.77
Addition during the year	-	-	-	-	57.63	57.63
Balance as at 31.03.2025	**19856.90**	**1000.00**	**7936.26**	**-**	**267.00**	**29060.16**
Balance as at 01.04.2025	**19856.90**	**1000.00**	**7936.26**	**-**	**267.00**	**29060.16**
Profit for the year	-	-	1228.25	-	-	1228.25
Addition during the year	-	-	0.08	-	62.85	62.92
Balance as at 31.03.2026	**19856.90**	**1000.00**	**9164.58**	**-**	**329.85**	**30351.33**

For Kanodia Sanyal & Associates
Chartered Accountants
FRN No.008396N

Sd/-
Ankit Agarwal
Managing Director
DIN:01191951

Sd/-
Ashok Kumar Sinha
Director
DIN:08812305

Sd/-
Meenu Agrawal
Director
DIN:10679504

Sd/-
Namrata Kanodia
Partner
M. No. 402909

Sd/-
Preeti Chadha
Director
DIN:06901521

Sd/-
Gaurav Maheshwari
Chief Financial Officer

Sd/-
Sakshi Thapar
Company Secretary

Place : New Delhi
Date :26.05.2026

ALANKIT LIMITED

Notes forming part of the Financial Statements

3) PROPERTY, PLANT AND EQUIPMENTS

The changes in the carrying value of property, plants & equipments for the period ended March 31, 2026 are as follows :

(₹ in Lakhs)

Description	Buildings	Motor Vehicles	Office equipments	Furnitures & Fixtures	Computers	Computer equipments	Total
Gross carrying value as at April 1, 2025	1824.48	218.66	356.06	61.13	534.63	64.08	3059.06
Addition	-	-	3.93	-	5.72	221.00	230.64
Disposal/Transfer	-	-	-	-	-	-	-
Gross carrying value as at March 31, 2026	**1824.48**	**218.66**	**359.99**	**61.13**	**540.35**	**285.08**	**3289.70**
Accumulated depreciation as at April 1, 2025	531.01	183.97	286.33	45.86	377.36	45.62	1470.15
Depreciation for the period	63.00	8.67	25.91	3.95	91.89	52.31	245.72
Disposal	-	-	-	-	-	-	-
Accumulated depreciation as at March 31, 2026	**594.00**	**192.64**	**312.24**	**49.81**	**469.25**	**97.93**	**1715.87**
Net carrying value as at March 31, 2026	**1230.48**	**26.02**	**47.76**	**11.32**	**71.10**	**187.15**	**1573.83**

The changes in the carrying value of property, plants & equipments for the period ended March 31, 2025 are as follows :

Description	Buildings	Motor Vehicles	Office equipments	Furnitures & Fixtures	Computers	Computer equipments	Total
Gross carrying value as at April 1, 2024	1824.48	218.66	298.65	52.66	393.34	46.08	2833.87
Addition	-	-	57.42	8.47	141.30	18.00	225.19
Disposal/Transfer	-	-	-	-	-	-	-
Gross carrying value as at March 31, 2025	**1824.48**	**218.66**	**356.06**	**61.13**	**534.63**	**64.08**	**3059.06**
Accumulated depreciation as at April 1, 2024	464.78	171.37	278.21	43.40	292.09	43.78	1293.63
Depreciation for the period	66.22	12.60	8.12	2.46	85.27	1.84	176.52
Disposal	-	-	-	-	-	-	-
Accumulated depreciation as at March 31, 2025	**531.01**	**183.97**	**286.33**	**45.86**	**377.36**	**45.62**	**1470.15**
Net carrying value as at March 31, 2025	**1293.48**	**34.69**	**69.73**	**15.27**	**157.28**	**18.46**	**1588.91**

*Includes Building with Gross Carring Value Rs. 1757.06 lakhs, located at Alankit House ,4E/2, Jhandewalan Extn., New Delhi; the said property is mortgaged with Yes Bank against Overdraft Facility availed with sanction limit Rs. 9.10 crores.

5) INTANGIBLE ASSETS

(₹ in Lakhs)

Description	As at March 31, 2026	As at March 31, 2025
	Software	
Gross carrying value at the beginning	6151.33	3126.54
Addition	188.14	3024.79
Disposal	-	-
Gross carrying value at the end	**6339.47**	**6151.33**
Accumulated amortisation at the beginning	2849.29	2270.80
Amortisation for the period	712.87	578.49
Disposal/Adjustment	-	-
Accumulated depreciation at the end	**3562.16**	**2849.29**
Net carrying amount at the end	**2777.32**	**3302.04**

Intangible assets comprising of software are measured at cost as at the date of acquisition, as applicable, less accumulated amortisation and accumulated impairment, if any. Cost of development & productions incurred till the time software is ready for use is capitalised.

5.(a) INTANGIBLE ASSETS UNDER DEVELOPMENT

Description	As at March 31, 2026	As at March 31, 2025
Gross carrying value at the beginning	-	778.20
Addition	-	-
Disposal	-	778.20
Gross carrying value at the end	**-**	**-**
Accumulated amortisation at the beginning	-	-
Amortisation for the period	-	-
Disposal/Adjustment	-	-
Accumulated depreciation at the end	**-**	**-**
Net carrying amount at the end	**-**	**-**

Note 5 (b) Right of Use Assets (ROU)	**As at March 31, 2026**	**As at March 31, 2025**
	Office Premises	
Gross Carrying Amount	178.11	-
Addition During the period		178.11
Closing gross carrying amount	**178.11**	**178.11**
Accumulated Amortisation	25.77	-
Amortisation charged during the period	28.78	25.77
Closing Accumulated Amortisation	**54.55**	**25.77**
Net Carrying Amount	**123.55**	**152.33**

ALANKIT LIMITED

Notes forming part of the Financial Statements

6) NON CURRENT INVESTMENTS

(₹ in Lakhs)

	Particulars	As at March 31, 2026	As at March 31, 2025
	Investments carried at cost (in Subsidiary Companies)		
(a)	Fully paid equity shares (unquoted)	16044.55	13419.55
		16044.55	**13419.55**

	Details of Investment is as follows :	No. of Shares		Face Value Per Share	As at March 31, 2026	As at March 31, 2025
	Particulars	As at March 31, 2026	As at March 31, 2025			
	Investments carried at cost (in Subsidiary Companies)					
(a)	Fully paid equity shares (unquoted)					
	Alankit Technologies Limited	29,13,260	29,13,260	10	619.00	619.00
	Alankit Forex India Limited	30,00,000	30,00,000	10	1200.00	1200.00
	Verasys Limited	49,75,500	49,75,500	10	5057.55	5057.55
	Alankit Insurance Broker Limited	10,00,000	10,00,000	10	100.00	100.00
	Alankit ID Consulting Pvt Ltd	10,000	10,000	10	1.00	1.00
	Alankit Imagination Limited*	50,00,000	46,50,000	10	9067.00	6442.00
					16044.55	**13419.55**

* Pursuant to approval by board of directors at its meeting the Company has subscribed to its entitlement under the right issue during the FY 2025-26 and was alloted 3,50,000 no. of equity share @750 each/-having face value of Rs.10/- each

ALANKIT LIMITED

Notes forming part of the Financial Statements

(₹ in Lakhs)

7) OTHER NON CURRENT FINANCIAL ASSETS

	As at March 31, 2026	As at March 31, 2025
Bank Deposit having maturity more than 12 months *	67.97	65.58
	67.97	**65.58**

* Includes earmarked FDR of Rs.28.75 Lacs against Bank Gurantee

8) OTHER NON CURRENT ASSETS

	As at March 31, 2026	As at March 31, 2025
(a) Security Deposits	197.30	171.64
(b) Advance against Property	7071.70	7038.14
	7269.00	**7209.78**

9) INVENTORIES

	As at March 31, 2026	As at March 31, 2025
Stock in Trade	169.74	403.79
	169.74	**403.79**

10) TRADE RECEIVABLES

	As at March 31, 2026	As at March 31, 2025
(a) Considered good (Secured)	-	-
(b) Considered good (Unsecured)	4252.40	4865.29
(c) Having Significant Increase in Credit Risk	-	-
(d) Credit Impaired	-	-
Total	4252.40	4865.29
Less : Allowance for epected credit loss	(42.52)	(48.65)
	4209.87	**4816.64**

The accounts of certain Trade Receivables are subjected to formal confirmations or reconciliations and consequent adjustments, if any. The management does not expect any material difference affecting the current year's financial statements on such reconciliation / adjustments.

Above balances of trade receivables includes balances with related parties (Refer Note 35)

ALANKIT LIMITED

Notes forming part of the Financial Statements

11) CASH AND CASH EQUIVALENTS

(₹ in Lakhs)

	As at March 31, 2026	As at March 31, 2025
(i) Balance with banks		
In current accounts *	128.92	82.89
In deposit accounts original maturity within 3 month **	44.98	28.21
(ii) Cash in hand	27.00	11.62
(iii) Foreign Currency	-	0.36
	200.90	**123.08**

	As at March 31, 2026	As at March 31, 2025
* Includes Earmarked balance with banks	12.88	12.88
	12.88	**12.88**

** Includes earmarked FDR of Rs.36.86 Lakhs against Bank Gurantee

12) BANK BALANCE OTHER THAN CASH & CASH EQUIVALENTS

	As at March 31, 2026	As at March 31, 2025
In deposit accounts maturity upto 12 month from reporting date*	122.01	149.14
	122.01	**149.14**

* Includes earmarked FDR of Rs.80.89 Lakhs against Bank Gurantee

13) LOAN

	As at March 31, 2026	As at March 31, 2025
Loan to related Parties		
(a) Loans Receivables - Considered Good - Secured	-	-
(b) Loans Receivables - Considered Good - Unsecured	3910.76	3770.58
(c) Loans Receivables which have significant incfrease in credit risk	-	-
(d) Loans Receivables - Credit Impaired	-	-
	3910.76	**3770.58**

13) (a) CURRENT INVESTMENTS

(₹ in Lakhs)

	As at March 31, 2026	As at March 31, 2025
Investment in Gold	-	1285.84
	-	**1285.84**

* Pursuant to approval of Board of Directors the Investment had been coverted in to stock in trade and was subsequently sold. The resultant transaction has been recognised in the books of accounts as per the applicable accounting standards and principles.

14) CURRENT TAX ASSETS (NET)

	As at March 31, 2026	As at March 31, 2025
(c) Income tax recoverable	114.28	95.73
	114.28	**95.73**

15) OTHER CURRENT ASSETS

	As at March 31, 2026	As at March 31, 2025
(a) Prepaid expenses	55.70	38.43
(b) Other Advances	343.35	410.13
(c) Other current assets	199.94	260.55
	598.99	**709.11**

ALANKIT LIMITED

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Notes forming part of the Financial Statements

16.1) EQUITY SHARE CAPITAL

(₹ in Lakhs)

	As at March 31, 2026		As at March 31, 2025	
	Number of shares	Amount	Number of shares	Amount
(i) Authorised				
Equity shares of Rs.1/- each				
At the beginning of the period	40,00,00,000	4000.00	40,00,00,000	4000.00
Addition during the period	-	-	-	-
At the end of the period	**40,00,00,000**	**4000.00**	**40,00,00,000**	**4000.00**
(ii) Issued, Subscribed & Fully Paid up				
Equity shares of Rs.1/- each				
At the beginning of the period	27,11,58,100	2711.58	27,11,58,100	2711.58
Addition during the period	-	-	-	-
At the end of the period	**27,11,58,100**	**2711.58**	**27,11,58,100**	**2711.58**

(a) Shares held by each shareholder holding more than 5% shares in the company :

	As at March 31, 2026		As at March 31, 2025	
	% of holdings	No. of shares held	% of holdings	No. of shares held
Equity shares of Re. 1 each fully paid up				
(i) Alankit Assignments Limited	11.06%	3,00,00,000	11.06%	3,00,00,000
(ii) Alankit Brands Private imited	36.31%	9,84,59,448	36.31%	9,84,59,448

(b) Equity shares allotted as fully paid-up (during 5 years preceding March 31, 2026) including equity shares issued pursuant to contract without payment being received in cash.

	Year (aggregate no. of shares)				
Particulars	**2025-2026**	**2024-2025**	**2023-2024**	**2022-2023**	**2021-22**
Fully paid up by way of prefential allotement	-	-	4,64,50,000	8,16,00,000	-

(c) Disclosure of Shareholding of Promoter

Disclosure of Shareholding of Promoter as at March 31, 2026 is as follows :

Promoter Name	As at March 31, 2026		As at March 31, 2025		% Change During the Year
	No. of shares held	% of holdings	No. of shares held	% of holdings	
Ankit Agarwal	1,00,000	0.04%	1,00,000	0.04%	0.00%
Pratishtha Garg	2,36,000	0.09%	2,36,000	0.09%	0.00%
Master Agastya Agarwal	70,30,000	2.59%	70,30,000	2.59%	0.00%
Master Avyaan Agarwal	1,10,00,776	4.06%	1,10,00,776	4.06%	0.00%
Alankit Brands Private imited	9,84,59,448	36.31%	9,84,59,448	36.31%	0.00%
Alankit Assignments Limited	3,00,00,000	11.06%	3,00,00,000	11.06%	0.00%

Disclosure of Shareholding of Promoter as at March 31, 2025 is as follows :

Promoter Name	As at March 31, 2025		As at March 31, 2024		% Change During the Year
	No. of shares held	% of holdings	No. of shares held	% of holdings	
Ankit Agarwal	1,00,000	0.04%	1,00,000	0.04%	0.00%
Pratishtha Garg	2,36,000	0.09%	2,36,000	0.09%	0.00%
Master Agastya Agarwal	70,30,000	2.59%	70,30,000	2.59%	0.00%
Master Avyaan Agarwal	1,10,00,776	4.06%	1,10,00,776	4.06%	0.00%
Alankit Brands Private Limited	9,84,59,448	36.31%	9,84,59,448	36.31%	0.00%
Alankit Assignments Limited	3,00,00,000	11.06%	3,00,00,000	11.06%	0.00%

ALANKIT LIMITED
CIN: L74900DL1989PLC036860

Notes forming part of the Financial Statements

16.2) Other equity

(₹ in Lakhs)

Other equity consist of the following:

	As at March 31, 2026	As at March 31, 2025
(a) Securities Premium		
(i) Opening balance	19856.90	19856.90
(ii) Addition during the year	-	-
	19856.90	**19856.90**
(b) General Reserve		
(i) Opening balance	1000.00	1000.00
(ii) Addition during the year	-	-
	1000.00	**1000.00**
(c) Retained earnings		
(i) Opening balance	7936.26	6772.49
(ii) Add: Net profit for the year	1228.25	1163.77
(iii)Add: Earlier year transfer	0.08	
	9164.58	**7936.26**
(d) Other comprehensive Income		
(i) Opening balance	267.00	209.37
(ii) Remeasurement of defined benefit plans	62.86	57.63
(iii) Earlier year transfer	(0.01)	-
	329.85	**267.00**
	30351.33	**29060.16**

ALANKIT LIMITED

Notes forming part of the Financial Statements

(₹ in Lakhs)

	As at March 31, 2026	As at March 31, 2025
17) LONG TERM BORROWINGS		
(a) Secured loan		
Dropline OD*	445.87	384.08
	445.87	**384.08**

*Secured against Hypothication charge over immovable property & personal guarantee of directors.

18) OTHER FINANCIAL LIABILITIES

	As at March 31, 2026	As at March 31, 2025
(i) Other non current financial liabilities		
Security Deposit	112.32	85.25
Lease Liability	110.07	-
	222.39	**85.25**
(ii) Other current financial liabilities		
Security Deposits	147.64	144.07
Lease Liability	25.37	158.46
Dividend Payable	19.07	19.07
	192.08	**321.60**

19) PROVISIONS

	As at March 31, 2026	As at March 31, 2025
(i) Non current provision		
Provision for gratuity	119.81	129.76
	119.81	**129.76**
(ii) Current provision		
Provision for gratuity	7.66	5.74
	7.66	**5.74**

20) DEFFERED TAX (ASSETS)/LIABILITIES (NET)

	As at March 31,2025	Recognised in Profit & Loss	Recognised in / Reclassified from OCI	As at March 31, 2026
(i) Property, Plant & Equipment	29.47	30.13	-	59.60
(ii) 43B items	(53.63)	(21.70)	25.82	(49.50)
(iii) Income on Deferred Security	3.68	-	-	3.68
(iv) Lease Liability	(46.14)	6.70	-	(39.44)
(v) ROU Assets	44.36	(8.38)	-	35.98
(vi) Prepaid Lease Rent	1.60	(0.26)	-	1.35
(vii) Security Deposit as per Ind As	(1.42)	0.06	-	(1.36)
	(22.08)	**6.55**	**25.82**	**10.30**

ALANKIT LIMITED

Notes forming part of the Financial Statements

(₹ in Lakhs)

21) SHORT TERM BORROWINGS

	As at March 31, 2026	As at March 31, 2025
(a) Secured loan		
Cash credit facility from bank*	491.45	492.88
(b) Unsecured Loan-Repayable on Demand		
Related Parties	443.45	373.43
Others	-	-
(c) Current Maturities of long term borrowings	69.23	73.31
	1004.13	**939.61**

*Secured against Hypothication charge over stock, book debts and other current assets of the company, both present & future and personal guarantee of directors and immovable property.

22) TRADE PAYABLES

	As at March 31, 2026	As at March 31, 2025
Trade payables		
Total Outstanding dues to micro & small enterprise	-	-
Total Outstanding dues to other than micro & small enterprise	960.22	2263.03
	960.22	**2263.03**

The accounts of certain Trade Payables are subjected to formal confirmations or reconciliations and consequent adjustments, if any. The management does not expect any material difference affecting the current year's financial statements on such reconciliation / adjustments.

The information regarding Micro, Small and Medium Enterprises as required to be disclosed under the Micro, Small and Medium Enterprises Development Act, 2006, to the extent such parties have been identified on the basis of information available with the Company, is given below:

Particulars	As at March 31, 2026	As at March 31, 2025
Principal amount due outstanding as at end of year	-	-
Interest due on above and unpaid as at end of year	-	-
Interest paid to the supplier	-	-
Payments made to the supplier beyond the appointed day during the period	-	-
Interest due and payable for the period of delay	-	-
Interest accrued and remaining unpaid as at end of period	-	-

23) OTHER LIABILITIES

	As at March 31, 2026	As at March 31, 2025
(i) Statutory Liabilities	469.67	277.93
(ii) Expenses payables	473.51	557.73
(iii) Advance received from Customer	7.54	44.59
	950.71	**880.25**

ALANKIT LIMITED
CIN: L74900DL1989PLC036860

Notes forming part of the Financial Statements *(₹ in Lakhs)*

		For the year ended March 31, 2026	For the year ended March 31, 2025
24	**REVENUE FROM OPERATIONS**		
(a)	Sale of Services	7199.36	9431.99
(b)	Sale of Products	3426.79	1157.17
		10626.15	**10589.16**
	(Sale of Products includes proceeds from sale of investment which was converted to stock in trade as refered to in note no. 13 (a))		
25	**OTHER INCOME**		
(a)	Interest on Fixed Deposits	19.33	15.37
(b)	Interest on Loans & Advances	349.56	277.71
(c)	Net Gain due to Fair Value Change	568.01	314.97
(d)	Other Income	991.84	64.92
		1928.74	**672.96**
26	**PURCHASES OF STOCK IN TRADE**		
	Purchases of e-Governance Products (Net)	2963.18	913.02
		2963.18	**913.02**
27	**CHANGES IN INVENTORIES**		
	Stock in Trade at the beginning of the Period	403.79	534.83
	Stock Adjustment	(2.44)	-
	Stock in Trade at the end of the Period	169.74	403.79
	Net (Increase) / Decrease	**231.60**	**131.04**
28	**EMPLOYEE BENEFITS EXPENSES**		
(a)	Salary & Benefits	2822.15	3090.91
(b)	Directors Remuneration	58.90	58.90
(c)	Employer Contribution to PF & ESI	190.27	181.68
(d)	Staff Welfare Expenses	14.91	12.32
(e)	Gratuity Fund	81.67	57.89
		3167.89	**3401.71**

ALANKIT LIMITED

Notes forming part of the Financial Statements

(₹ in Lakhs)

		For the year ended March 31, 2026	For the year ended March 31, 2025
29	**OTHER OPERATING EXPENSES**		
(a)	Finance Expenses on Deffered Securities	-	5.62
(b)	Telephone & Internet Expenses	54.74	77.48
(c)	Postage & Telegram	20.44	17.32
(d)	Fees and Subscriptions	335.80	269.01
(e)	Professional Expenses	172.95	122.23
(f)	Conveyance, Tour & Travelling	75.97	98.05
(g)	Insurance Expenses	4.77	17.80
(h)	Security Expenses	12.50	15.46
(i)	Vehicle Running & Maintenance	1.11	1.44
(j)	IT Support Charges	3.37	645.40
(k)	UPS/Generator Running & Maintenance	0.24	0.96
(l)	Repair & Maintenance	0.69	2.19
(m)	Electricity Expenses	60.53	79.41
(n)	Office Expenses	27.94	32.44
(o)	Rent	11.80	33.75
(p)	Printing and stationery	4.80	7.01
(q)	Business Promotion	32.40	427.47
(r)	Data Management & Digitisation Expenses	1356.82	1412.82
(v)	Balances written off	1285.39	-
(s)	PVC UID Card Expenses	8.31	1.48
(t)	CSR & Donation Expenditure	58.00	39.73
(u)	Property Tax	3.85	4.07
(v)	General Expenses	75.44	250.24
(w)	Director sitting fees	6.25	6.00
(y)	Statutory Audit Fees	11.50	8.75
		3625.60	**3576.13**
30	**FINANCE COST**		
(a)	Interest on borrowings	154.95	151.12
(b)	Bank & Finance Charges	30.83	24.98
(c)	Interest on Lease Liability	13.33	12.83
		199.11	**188.93**

ALANKIT LIMITED

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Notes forming part of Standalone Financial Statements

Note 31 Employee Benefit Obligations:

Defined Contribution Plan

The company is depositing contribution in respect of employees covered under Provident Fund Act, 1952 on monthly accrual basis with the "Statutory Provident Fund" which has been charged to the profit & loss account.

Defined Benefit Plan

The present value of Gratuity (non funded) is determined based on actuarial valuation & charged to the Profit & Loss account for the year.

Particulars	**2025-26**	**2024-25**
a) Change in Benefit Obligations	**(Rs.)**	**(Rs.)**
Projected benefit obligations at the beginning of the period	135.50	159.00
Interest cost	9.49	11.53
Current service cost	29.18	46.28
Past Service Cost	41.98	-
Benefits paid (if any)	-	-
Actuarial (gain)/loss	(88.68)	(81.31)
Projected benefit obligations at the end of the period	127.47	135.50
b) The amount to be recognised in the Balance Sheet		
Present value of the defined benefit obligations	127.47	135.50
Plan assets at end of the period at fair value	-	-
Liability recognised in the Balance Sheet-		
1) Current Liability	7.66	5.74
2) Long Term Liability	119.81	129.76
c) Cost for the period		
Interest cost	9.49	11.53
Current service cost	29.18	46.28
Expected return on plan asset	-	-
Actuarial (gain)/loss	(88.68)	(81.31)
Expenses recognised in the statement of Profit & Loss	38.66	57.81
Expenses recognised in OCI	(88.68)	(81.31)
d) Assumptions		
Salary Escalation	**5% p.a.**	**5% p.a.**
Interest for Discount	**7.50% p.a.**	**7.00% p.a.**

Note 32 Earning per share

The earning per share has been calculated as specified in Ind AS 33 on "Earning Per Share" issued by ICAI and related disclosures are as below :

Particulars	**For the year ended March 31, 2026**	**For the year ended March 31, 2025**
Net profit after tax as per profit and loss A/c (Rs.)	1228.24	1163.76
Weighted average number of equity shares	2711.58	2711.58
Basic & Diluted earning per share (Rs)	0.45	0.43
Face Value per equity share (Rs)	1	1

Note 33 Auditor's remuneration

Auditor's remuneration consist of the following :	**For the year ended March 31, 2026**	**For the year ended March 31, 2025**
Auditor	6.75	4.00
For Taxation Matters	0.75	0.75
For other service	4.00	4.00

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Note 34 Segment Reporting
1. Business Segment:
(I) The business segment has been considered as the primary segment.
(II) The Company's primary business segments are reflected based on principal business activities, the nature of service, the differing risks and returns, the organisation structure and the internal financial reporting system.
(iii) The Company's primary business comprises of business segments viz., Services, Product.
(iv) Segment revenue, results, assets and liabilities include amounts identifiable to each segments allocated on a reasonable basis.
(v) The accounting policies adopted for segment reporting are in line with the accounting policies adopted for preparation of financial information.

Information about the primary segment
(₹ in Lakhs)

Particulars	Services	Product	IT Enables Services	Un-allocated	Grand Total
(I) Segment Revenue					
External Segment	**8210.53**	**3426.79**	**-**	**917.56**	**12554.89**
	(5956.09)	*(1157.17)*	*(3871.15)*	*(277.71)*	*(11262.12)*
Internal Segment	-	-	-	-	-
Total Revenue	**8210.53**	**3426.79**	**-**	**917.56**	**12554.89**
	(5956.09)	*(1157.17)*	*(3871.15)*	*(277.71)*	*(11262.12)*
(II) Segment Results Profit/(Loss)	**1226.85**	**223.09**	**-**	**917.56**	**2367.50**
	(1220.55)	*(130.26)*	*(830.51)*	*(277.71)*	*(2459.03)*
Less: Depreciation	-	-			**987.37**
	-	-			*(780.79)*
Add: Exceptional / Prior period items	-	-			-
	-	-			*(592.26)*
Less: Income Taxes (Current, Deferred Tax)	-	-			**(151.90)**
	-	-			*(514.48)*
Profit/(Loss) After Tax	**-**	**-**			**1228.24**
	-	**-**			**(571.51)**

Particulars	Services	Product	IT Enables Services	Un-allocated	Grand Total
(III) Segment Assets	**9903.35**	**459.13**	**-**	**26820.30**	**37182.78**
	(17745.55)	*(549.14)*	*(1940.39)*	*(16879.09)*	*(37114.18)*
(IV) Segment Liabilities	**3465.44**	**193.03**	**-**	**461.41**	**4119.87**
	(3197.60)	*(279.73)*	*(1859.37)*	*(5.74)*	*(5342.45)*
(V) Capital Expenditure	**418.79**	**-**	**-**	**-**	**418.79**
	(2327.81)	-	-	-	*(2327.81)*
(VI) Depreciation	**987.37**	**-**	**-**	**-**	**987.37**
	(780.79)	-	-	-	*(780.79)*
(VII) Non Cash Expenditure	**81.67**	**-**	**-**	**-**	**81.67**
	(655.77)	-	-	-	*(655.77)*

Note : 1. Figures in respect of previous year are stated in brackets in Italics.

2. Geographical Segment :

The Company operates in one Geographic Segment namely "Within India" and hence, no separate information for Geographic Segment wise disclosure is required.

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Note 35 Related Party Disclosure

Key Management Personal

Managing Director	Ankit Agarwal
Chairman & Independent Director	Alok Kumar Sinha
Director	Raja Gopal Reddy Guduru
Director	Prof. Meera Lal
Independent Director	Meenu Agrawal
Director	Preeti Chadha
Chief Financial Officer	Gaurav Maheshswari
Company Secretary	Sakshi Thapar

Relatives of Key Management Personal

Alankit Insurance Tpa Limited
Alankit Assignments Limited
Pratishtha Images Private Limited
Garnet Veneer And Decors Limited
Alankit Foundation

Subsidiaries Companies

Alankit Finsec Limited
Alankit Technologies Limited
Alankit Forex India Limited
Verasys Limited
Alankit Imaginations Limited
Alankit Insurance Brokers Limited
Alankit Id Consulting Private Limited

Related party Transactions (₹ in Lakhs)

Particulars	Key Management Personnel		Enterprises over which there is significant influence		Subsidiaries Companies	
	Current Year (Rs.)	Previous Year (Rs.)	Current Year (Rs.)	Previous Year (Rs.)	Current Year (Rs.)	Previous Year (Rs.)
Sundry Creditors						
Opening Balance (Creditor)	-	-	-	-	90.62	73.89
Purchase/Services during the year	-	-	0.34	83.28	340.21	420.13
Purchase of Fixed Assets	-	-	-	1934.00	-	-
Investments Purchased	-	-	-	-	-	-
Against Security Deposit	-	-	-	-	-	-
Amount collected on behalf of associates	-	-	-	-	-	-
Reimbursement by Associates	-	-	7.54	2.00	20.43	0.35
Amount paid to Associates against Reimbursement	-	-	6.46	2.00	2.35	0.35
Advance for purchase of Tangible Assets	-	-	-	-	-	-
Amount paid to Associates /adjusted	-	-	1.42	2017.28	319.28	403.40
Closing Balance	-	-	-	-	129.63	90.62
Loans (Liability)						
Opening Balance (Loan Liability)	-	-	-	180.00	373.43	-
Amount taken	-	-	396.00	816.00	2920.22	871.50
Interest paid	-	-	1.38	8.82	36.79	6.45
Amount paid/adjusted (including interest)	-	-	397.38	1004.82	2886.99	504.52
Closing Balance	-	-	-	-	443.45	373.43
Sundry Debtors						
Opening Balance (Debtor)	-	-	321.87	-	97.20	252.92
Sales/Service during the year	-	-	920.89	1888.12	832.19	558.58
Amount paid on behalf of associate	-	-	7.17	5.59	78.15	4.94
Reimbursement of Expenses	-	-	7.17	6.27	16.99	4.94
Payment received/adjusted	-	-	755.75	1566.93	776.46	714.30
Closing Balance	-	-	487.01	321.87	214.08	97.20
Investment						
Investment in Subsidiaries	-	-	-	-	-	1.00
Loans & Advances (Assets)						
Opening Balance (Loan Assets)	-	-	33.65	-	3736.88	3041.83
Amount given	-	-	1442.87	1698.50	193.06	2533.01
Amount received/adjusted (including accrued interest)	-	-	1492.46	1674.80	315.10	2083.99
Interest Received	-	-	15.94	9.95	295.93	246.04
Closing Balance	-	-	-	33.65	3910.76	3736.88
Income						
Sale/Services Provided	-	-	780.42	1600.10	705.24	473.37
Interest Income	-	-	15.05	11.06	295.93	273.38
Expenditure						
Director's Remuneration	58.90	58.90	-	-	-	
Director's Sitting Fees	6.25	6.00	-	-	-	
Key Management Personnel's Remuneration	43.22	35.47	-	-	-	
CSR Expenditure	-	-	-	36.00	-	
Purchases/Services Received	-	-	0.29	70.57	288.31	356.04
Interest Expenses	-	-	0.78	9.80	36.79	7.17
Employees Welfare Fund	-	-	-	9.41	-	-
Investments						
Investments purchased	-	-	-	-	-	-
Security Deposit Received	-	-	-	-	-	-
Security Deposit Return	-	-	-	-	-	-
Right Shares Purchased	-	-	-	-	2625.00	-

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(₹ in Lakhs)

Note 36
The company has made an investment in a newly incorporated wholly owned subsidiary Alankit ID Consulting Pvt Ltd. Effective from December 30, 2024

Note 37

The Company entered into an agreement on December 4, 2023 with Pratishtha Images Pvt Ltd, a related party as defined under Ind AS 24, for the purchase of immovable property for a total consideration of Rs. 5400 Lakhs. As on 31 March 2026, the Company has paid Rs.5393 Lakhs; however, the legal transfer of the property is yet to be transfered. Accordingly, the amount of has been included in the Advance agaisnt property under Other Non-Current Assets. (refer note 8)

Note 38

Disclosures pursuant to Regulation 34(3) of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 and Section 186 of the Companies Act, 2013

i) Investments made are given under investment note No. 6
ii) Loan given to Related Parties

Particulars			**Maximum Outstanding ***	
Name of Company	**Balance As at 31 March 2026**	**Balance As At 31 March 2025**	**F.Y. 2025-26**	**F.Y. 2024-25**
Alankit Technologies Limited	3617.91	3614.38	3632.38	3385.40
Alankit Forex India Limited	-	-	-	177.18
Alankit Assigment Limited	-	33.70	491.47	1114.50
Alankit Insurance Broker Ltd	-	-	-	177.95
Alankit Imaginations Ltd	-	25.00	36.01	25.00
Verasys Technologies Pvt Ltd	1.02	97.50	97.50	91.24
Pratishtha Images Private Limited	-	-	56.16	-

* Amount Excluding Interest
# All the loans are in the nature of business purpose only.

Note 39
(A) Contingent Liabilities and Commitments (to the extent not provided for)

Particulars	**2025-26**	**2024-25**
Contingent Liabilities		
- Bank Guarantees	616.70	614.71
- Pending Litigations#	422.53	35.56
- Income Tax demand disputed by the Company*	16,470.46	16,470.46

#Pending litigation include disputed GST matters amounting to ₹386.97 lakh. The Company has preferred appeals against these orders before the relevant appellate authorities.

* The company received demand notices amounting to Rs.16470.46 Lakh under section 156 of the Income Tax Act, 1961 with respect to assessment years 2011-12 to 2020-21. The company has filed an appeal with the appropriate authorities against the said tax demand. As per the legal opinion obtained by the company the said demand is not tenable.

(B) Capital Commitments (to the extent not provided for)

Particulars	**2025-26**	**2024-25**
Estimated amount of contract remaining to be executed on capital account	1600.89	3323.51

Note 40
The Company has invoked the arbitration against NSDL E Governance Infrastructure Limited and claiming Rs. 7529.20 Lakhs and NSDL E Governance Infrastructure Ltd. Claimed Rs. 2854.43 Lakhs via its counter claim against the company. The Arbitration award was received on 11th August 2022 and not being satisfied, the company filed an appeal before the Hon'ble Bombay High Court against the Said arbitration award. As a result of Prolong negotiations, both the parties agreed at a final sum of Rs. 934.98 Lakh payable by NSDL E Governance infrastructure Ltd (Now Known as Protean eGov Technologies Ltd.) to the company and same was Consentend by a settlement dated October 3, 2024 before The Hon'ble Bombay High Court.

Note 41
The Bank guarantee of Rs. 1 cr. is recoverable from MCGM and accounted as recoverable in the books of accounts of the company. The writ filed by the company in the said matter is pending for disposal in Bombay High Court.

Note 42 (a)
The Exceptional Item of expenditure in financial year 2024-25 amounting to Rs. 592.26 lakhs represents the sum payable to a vendor as per the consent terms of commercial dispute determined under arbitration through legal process.

Note 42 (b)
During the financial year, the company recognised ₹865.90 lakh as other income from written back of certain outstanding trade payables and ₹1285.39 lakh as other expense by writing off non-recoverable trade receivables, as part of its ongoing initiatives to streamline working capital and present a true and fair financial position.

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Note 43 : Additional Regulatory information **(₹ in Lakhs)**

i) Title Deeds of all Immovable properties are held in the name of the company

ii) The company does not have any investment property.

iii) During the year the company has not revalued its property,plant and Equipment (including right -of-Use Assets)

iv) During the year the company has not revalued its intangible assets

v) Loans or Advances to specified person :
a. repayable on demand

Type of Borrower	2025-26		2024-25	
	Amount Outstanding	% of Total	Amount Outstanding	% of Total
Promoters	-	-	-	-
Directors	-	-	-	-
KMPs	-	-	-	-
Related Parties	3910.76	100%	3770.58	100%

vi) The Company does not hav any assets uder Capital work in progress.

vii) The company does not have any Intangible assets under development.

viii) No proceeding has been initiated or pending against the company for holding any benami property under the Benami Transactions (Prohibition) Act, 1988 (45 of

ix) The company has borrowings from banks or financial instituation on the basis of security of current assets and quarterly returns or statement of current assets

x) The company is not declared wilful defaulter by any bank or financial Institution or other lender.

xi) The company has not entered into any transaction with companies struck off under section 248 of the Companies Act, 2013 or section 560 of Companies Act, 1956.

xii) No charges or satisfaction yet to be registered with ROC beyond the statutory period.

xiii) The company has complied with the number of layers prescribed under clause (87) of section 2 of the act read with companies (Restriction on number of layers) rule 2017.

xiv) **Ratios**

Ratio	Numerator	Denominator	Current Year	Previous Year	% Variance	Reason for Variance
Current Ratio (in times)	Total current assets	Total current liabilities	2.81	2.39	17%	
Debt-Equity ratio (in times)	Total Debts	Total Equity	0.04	0.04	5%	
Debt service coverage ratio (in times)	PAT+ Depreciation + Interest	Debt Service=Interest + Princiapl Repaid	24.02	6.84	251%	Due to Increase in Non Cash Expenditure
Return on equity ratio (in %)	PAT Less Perference Dividend	Average total equity	3.79%	3.73%	0%	
Inventory Turnover Ratio	COGS or Sales	Average Inventory	11.15	2.22	401%	Due to Conversion of Investment into Stock in Trade
Trade receivable turnover ratio (in times)	Revenue from operations	Average trade receivable	2.35	1.97	19%	
Trade Payable turnover ratio (in times)	Cost of Goods + Other Direct Expense	Average Trade Payable	1.84	0.36	410%	Due to improved working cycle
Net capital turnover ratio (in times)	Revenue from operations	Working Capital	1.77	1.60	10%	
Net Profit ratio (in %)	Net Profit for the year	Revenue from operations	11.56%	10.99%	1%	
Return on capital employed (in %)	PBT + Finance cost	Capital Employed	4.66%	7.60%	-3%	

xv) During the year any Scheme of Arrangements has not been approved by the Competent Authority in terms of sections 230 to 237 of the Companies Act, 2013.

xvi) Utilisation of Borrowed funds and share premium:-
A) The company has not advanced or loaned or invested funds (either borrowed funds or share premium or any other sources or kind of funds) to any other
(i) directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the company (Ultimate Beneficiaries) or
(ii) provide any guarantee, security or the like to or on behalf of the Ultimate Beneficiaries;
(B) The company has not received any fund from any person(s) or entity(ies), including foreign entities (Funding Party) with the understanding (whether
(i) directly or indirectly lend or invest in other persons or entities identified in any manner whatsoever by or on behalf of the Funding Party (Ultimate Beneficiaries) or
(ii) provide any guarantee, security or the like on behalf of the Ultimate Beneficiaries

xvii) Corporate Social Responsibility (CSR)

Particulars	2025-2026	2024-2025
Amount required to be spent by the company during the year	33.94	34.53
Amount of Expenditure incurred	58.00	36.00
Shortfall at the end of the year	-	-
Total of previous year shortfall	-	-
Reason for shortfall	NA	NA
Nature of CSR activities	Promotion of Heath & Education	Promotion of Heath & Education
Details of related party transaction	58.00	36.00

xviii) No amount has been surrendered or disclosed as income in the tax assessments under the Income Tax Act, 1961 (such as, search or survey or any other relevant provisions of the Income Tax Act, 1961

xix) The company has not traded or invested in Crypto Currency or Virtual currency during the year.

Average Net profit as per section 198

ALANKIT LIMITED
Notes to the Financial Statements for the year ended March 31, 2026

44 (A) Financial instruments

(i) Fair values hierarchy

Financial assets and financial liabilities measured at fair value in the statement of financial position are classified into three Levels of a fair value hierarchy. The three levels are defined based on the observability of significant

Level 1: Quoted prices (unadjusted) in active markets for financial instruments.

Level 2: The fair value of financial instruments that are not traded in an active market is determined using valuation techniques which maximise the use of observable market data rely as little as possible on entity specific estimates.

Level 3: If one or more of the significant inputs is not based on observable market data, the instrument is included in level 3.

(ii) Fair value of instruments measured at amortised cost

Fair value of instruments measured at amortised cost for which fair value is disclosed is as follows:

Particulars	March 31, 2026		March 31, 2025	
	Carrying value	Fair value	Carrying value	Fair value
Financial assets				
Investments	16044.55	16044.55	13419.55	13419.55
Bank Deposit (FD)	234.96	234.96	242.92	242.92
Loans	3910.76	3910.76	3770.58	3770.58
Trade receivable	4209.88	4209.88	4816.64	4816.64
Cash and cash equivalents	200.90	200.90	123.08	123.08
Bank Balance otherthan FD as above	122.01	122.01	149.14	149.14
Total financial assets	**24723.06**	**24723.06**	**22521.92**	**22521.92**
Financial liabilities				
Borrowings	1450.00	1450.00	1323.70	1323.70
Trade payables	960.22	960.22	2263.03	2263.03
Other financial liabilities	414.47	414.47	406.85	406.85
Total financial liabilities	**2824.68**	**2824.68**	**3993.58**	**3993.58**

The management assessed that cash and cash equivalents, trade receivables, other receivables, trade payables and other current financial liabilities approximate their carrying amounts largely due to the short-term maturities of these instruments. Other non-current financial assets and non-current borrowings bear a market interest rate and hence their carrying amounts are also considered a reasonable approximation of their fair values.

(iii) Financial instruments by category

Particulars	March 31, 2026			March 31, 2025		
	FVTPL	FVOCI	Amortised cost	FVTPL	FVOCI	Amortised cost
Financial assets						
Investments	-	-	16044.55	-	-	13419.55
Loan - security deposits	-	-	234.96	-	-	242.92
Loan - Other	-	-	3910.76	-	-	3770.58
Trade receivables	-	-	4209.88	-	-	4816.64
Cash and cash equivalents	-	-	200.90	-	-	123.08
Bank Balance otherthan FD as above			122.01			149.14
Total	**-**	**-**	**24723.06**	**-**	**-**	**22521.92**
Financial liabilities						
Borrowings	-	-	1450.00	-	-	1323.70
Trade payable	-	-	960.22	-	-	2263.03
Other financial liabilities	-	-	414.47	-	-	406.85
Total	-	-	**2824.68**	**-**	**-**	**3993.58**

44 (B) Financial risk management

The Company's activities expose it to market risk, liquidity risk and credit risk. The Company's board of directors has overall responsibility for the establishment and oversight of the Company's risk management framework. This note explains the sources of risk which the entity is exposed to and how the entity manages the risk and the related impact in the financial statements.

1) Credit risk

Credit risk is the risk that a counterparty fails to discharge an obligation to the company. The company is exposed to this risk for various financial instruments, for example by granting loans and receivables to customers, placing deposits, etc. The company's maximum exposure to credit risk is limited to the carrying amount of following types of financial assets.
- cash and cash equivalents,
- trade receivables,
- loans & receivables carried at amortised cost, and
- deposits with banks

Credit risk management

Credit risk rating

The Company assesses and manages credit risk based on internal credit rating system, continuously monitoring defaults of customers and other counterparties, identified either individually or by the company, and incorporates this information into its credit risk controls. Internal credit rating is performed for each class of financial instruments with different characteristics. The Company assigns the following credit ratings to each class of financial assets based on the assumptions, inputs and factors specific to the class of financial assets.

A: Low
B: Medium
C: High

Assets under credit risk –

Credit rating	Particulars	March 31, 2026	March 31, 2025
Low	Loans	3910.76	3770.58
	Bank Deposit (FD)	234.96	242.92
	Investments	16044.55	13419.55
	Cash and cash equivalents	200.90	123.08
	Bank Balance Other FD and Above	122.01	149.14
	Trade receivables	4209.88	4816.64

Cash & cash equivalents and bank deposits

Credit risk related to cash and cash equivalents and bank deposits is managed by only accepting highly rated banks and diversifying bank deposits and accounts in different banks.

Trade receivables

Company's trade receivables are considered of high quality and accordingly no life time expected credit losses are recognised on such receivables.

Other financial assets measured at amortised cost

Other financial assets measured at amortized cost includes advances to employees. Credit risk related to these other financial assets is managed by monitoring the recoverability of such amounts continuously, while at the same time internal control system in place ensure the amounts are within defined limits.

2) Liquidity risk

Prudent liquidity risk management implies maintaining sufficient cash and marketable securities and the availability of funding through an adequate amount of committed credit facilities to meet obligations when due. Due to the nature of the business, the Company maintains flexibility in funding by maintaining availability under committed facilities.

Management monitors rolling forecasts of the Company's liquidity position and cash and cash equivalents on the basis of expected cash flows. The Company takes into account the liquidity of the market in which the entity operates. In addition, the Company's liquidity management policy involves projecting cash flows in major currencies and considering the level of liquid assets necessary to meet these, monitoring balance sheet liquidity ratios against internal and external regulatory requirements and maintaining debt financing plans.

Maturities of financial liabilities

The amounts disclosed in the table are the contractual undiscounted cash flows. Balances due within 12 months equal their carrying balances as the impact of discounting is not significant.

31 March 2026	Less than 1 year	1-5 year	More than 5 years	Total
Borrowings	1004.13	445.87	-	1450.00
Trade payable	276.72	529.42	-	806.14
Other financial liabilities	414.47	-	-	414.47
Total	**1695.31**	**975.29**	**-**	**2670.60**

31 March 2025	Less than 1 year	1-5 year	More than 5 years	Total
Borrowings	939.61	384.08	-	1323.70
Trade payable	1673.95	450.56	-	2124.51
Other financial liabilities	406.85	-	-	406.85
Total	**3020.41**	**834.64**	**-**	**3855.06**

3) Market risk

a) Interest rate risk

The Company is not exposed to changes in market interest rates as all of the borrowings are at fixed rate of interest. Also the Company's fixed deposits are carried at amortised cost and are fixed rate deposits. They are therefore not subject to interest rate risk as defined in Ind AS 107, since neither the carrying amount nor the future cash flows will fluctuate because of a change in market interest rates.

b) Price risk

Exposure

The Company's exposure to price risk arises from investments held and classified as FVTPL. To manage the price risk arising from investments in mutual funds and equity investment, the Company diversifies its portfolio of assets.

44('C) Capital management

The Company' s capital management objectives are
- to ensure the Company's ability to continue as a going concern
- to provide an adequate return to shareholders

Management assesses the Company's capital requirements in order to maintain an efficient overall financing structure. This takes into account the subordination levels of the Company's various classes of debt. The Company manages the capital structure and makes adjustments to it in the light of changes in economic conditions and the risk characteristics of the underlying assets.

Particulars	March 31, 2026	March 31, 2025
Total borrowings	1450.00	1323.70
Less : cash and cash equivalent	200.90	123.08
Net debt*	1249.10	1200.61
Total equity	33062.91	31771.74
Net debt to equity ratio	**0.04**	**0.04**

**Net debt = non current borrowings + current borrowings + current maturities of long term borrowings - cash & cash equivalents*

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Note 45
In opinion of the management, the current assets, loans and advances are expected to realise the amount at which they are stated, if realised in the ordinary course of business and provision of known liabilities have adequately made in the accounts.

Note 46
Figures for previous year have been regrouped / rearranged wherever considered necessary.

Note 47
Figures have been rounded off to the nearest Rupees in Lakh

For Kanodia Sanyal & Associates Chartered Accountants FRN No.008396N	Sd/- **Ankit Agarwal** Managing Director DIN:01191951	Sd/- **Ashok Kumar Sinha** Director DIN:08812305	Sd/- **Meenu Agrawal** Director DIN:10679504
Sd/- **Namrata Kanodia** **Partner** M. No. 402909 Place : New Delhi Date : 26.05.2026	Sd/- **Preeti Chadha** Director DIN:06901521	Sd/- **Gaurav Maheshwari** Chief Financial Officer	Sd/- **Sakshi Thapar** Company Secretary

ALANKIT LIMITED

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