



KPI GREEN ENERGY LIMITED

(Formerly known as K.P.I. Global Infrastructure Limited)

CIN: L40102GJ2008PLC083302



KPI/INV/PPT/Q1FY25/542

Date: August 8, 2025

BSE Limited

Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400001

National Stock Exchange of India Limited

Exchange Plaza,
Bandra Kurla Complex,
Bandra (E), Mumbai - 400051

Scrip Code: 542323

Symbol: KPIGREEN

Sub.: Investor Presentation - Key highlights of Q1FY25 performance

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation along with the performance key highlights of the quarter ended June 30, 2024.

This is for your information and records.

Thanking You,

Yours faithfully,

For KPI Green Energy Limited

Rajvi Upadhyay

Company Secretary & Compliance Officer

Encl.: a/a

KPI Green Energy Limited

Earning Presentation FY25

JUNE 2024

Company Snapshot



350 Cr
Total Revenue
for Q1FY25

66 Cr
Total PAT
for Q1FY25

11,635 Cr
Market Capitalization
(As on August 7, 2024)

473+ MW
Installed capacity
till Q1FY25

2.33+ GW
Orders in hand

1,849+ MW
Power evacuation
Capacity till Q1FY25

2686+ Acres
Land bank
as on Q1FY25

10+ GW
Ambitious Target
by 2030

A-
Rated by ICRA

Performance Highlights

Installed Capacity till FY24

445+ MW

IPP 158+ MW
CPP 287+ MW

Installed Capacity in Q1FY25

28+ MW

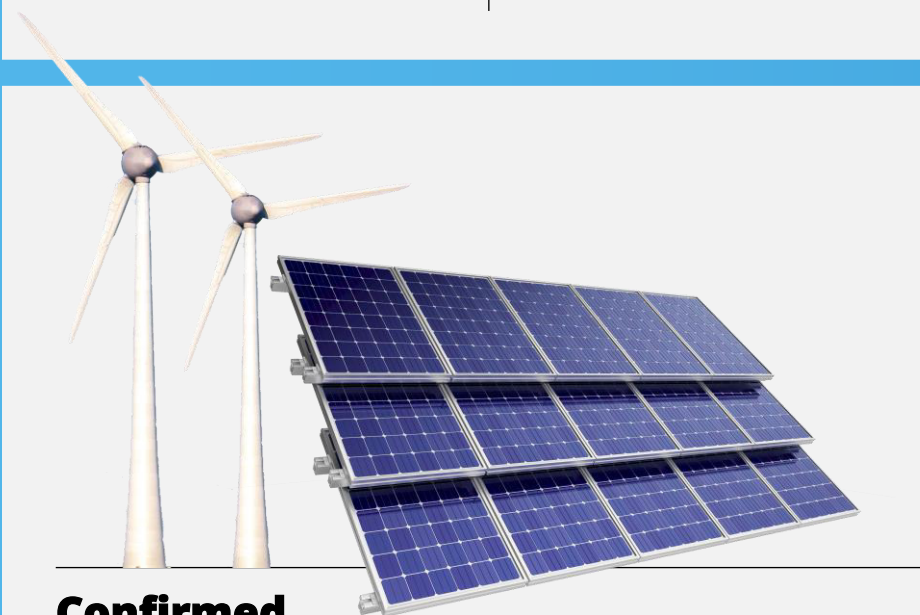
IPP 13+ MW
CPP 15+ MW

Installed Capacity till Q1FY25

473+ MW

IPP 171+ MW
CPP 302+ MW

Cumulative Capacity (IPP, CPP & Hybrid)



Confirmed Orders

Captive Power Producer (CPP)

1,067+ MW

866+ MW	201+ MW
Existing Orders	New Orders*

Installed Capacity

0.47+ GW

Independent Power Producer (IPP)

1,260+ MW

344+ MW	916+ MW
Existing Orders	New Orders*

Orders in hand

2.33+ GW

Cumulative Orders*

2,327+ MW

1067+ MW	1260+ MW
CPP Orders	IPP Orders

2.80+ GW

Approaching towards the
ambitious target of 10GW
by 2030

*till August 7, 2024

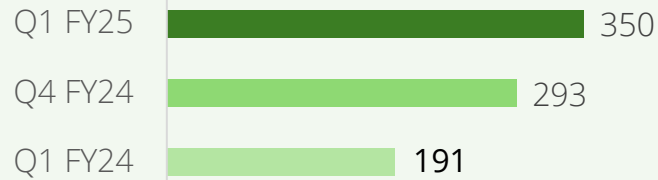
Financial Highlights – All time high

REVENUE

(₹ Crores)

+83% YoY

+19% QoQ

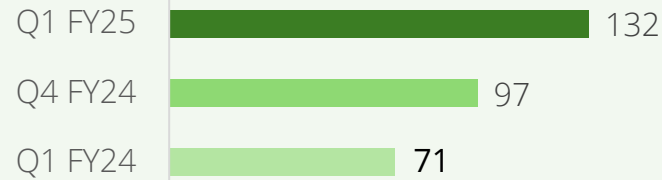


EBITDA

(₹ Crores)

+86% YoY

+37% QoQ

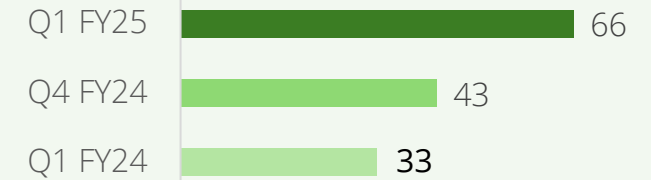


PAT

(₹ Crores)

+99% YoY

+53% QoQ

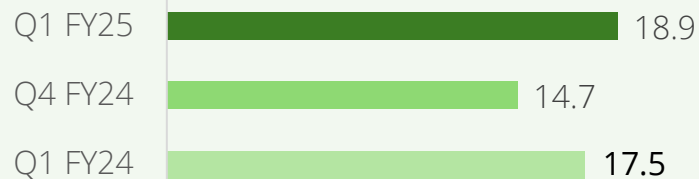


PAT MARGIN

(%)

+142bps YoY

+418bps QoQ



EPS*

(₹ / Share)

+80% YoY

+53% QoQ

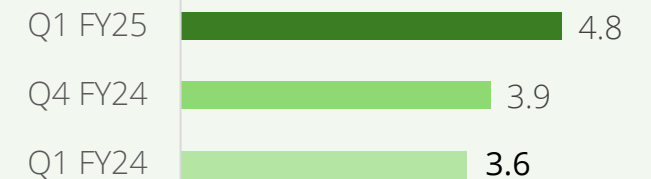


INTEREST COVERAGE

(times)

+33% YoY

+23% QoQ



*As on June 30, 2024

Income Statement Summary (Consolidated)

Particulars (₹ Crores)	Q1 FY25	Q4 FY24	Q1 FY24	YOY % Change
Revenue from operations	348.0	289.4	189.4	84%
Total Income	349.9	293.0	190.6	84%
Total Operating Expenses	230.2	196.5	129.5	58%
EBITDA	132.4	96.5	70.5	88%
Interest Cost	27.5	24.8	19.7	39%
Depreciation and Amortization	14.3	11.3	9.4	51%
Profit Before Tax (PBT)	90.7	60.1	41.3	120%
Tax Expenses	24.6	17.0	8.0	209%
Profit After Tax (PAT)	66.1	43.0	33.3	99%
EPS	11.0	7.1	6.1	80%

84%

Q1 FY25 total Income at ₹ 350 Cr as compared to ₹ 191 Cr in Q1 FY24

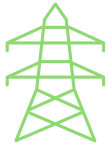
99%

Q1 FY25 PAT at ₹ 66.0 Cr as compared to ₹ 33.3 Cr in Q1 FY24

80%

Q1 FY25 EPS at ₹ 11 as compared to ₹ 6.1 Cr in Q1 FY24

Competitive Advantages



Leading power producers in India, operating and offering solutions in both IPP (Independent power plant) and CPP (Captive power plant) segments

- CPP – 302+MW operational
- IPP – 171+ MW operational



Distinguished and diversified client profile

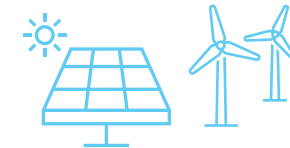
- Corporates and Industrial clients: Key clients across chemicals, automobiles, renewable and other key sectors
- Government bodies: DISCOMS and Defense Bodies

Unique Selling Proposition



Ample Land bank with exclusive evacuation capacity and confirmed upcoming IPP Orders

- 2686+ Acre land bank in hand
- 1.8+ GW evacuation capacity
- 1.2+ GW upcoming IPP



End-to-end asset and operation management capabilities for solar and hybrid solutions

- Upcoming Hybrid & CPP – 1+ GW
- Waterless robotic cleaning developed through in-house R&D
- Dedicated Network Operations Center, 24*7 monitoring, real-time access to performance data

Geographical Presence

State: Gujarat

38

Total No. of Sites

1) Bhavnagar

1. Unchadi
2. Bhungar
3. Vatalia
4. Talaja

2) Kutch (Bhuj)

5. Khavda
6. Bhuj

3) Banaskantha

7. Gidasan Moti

4) Surendranagar

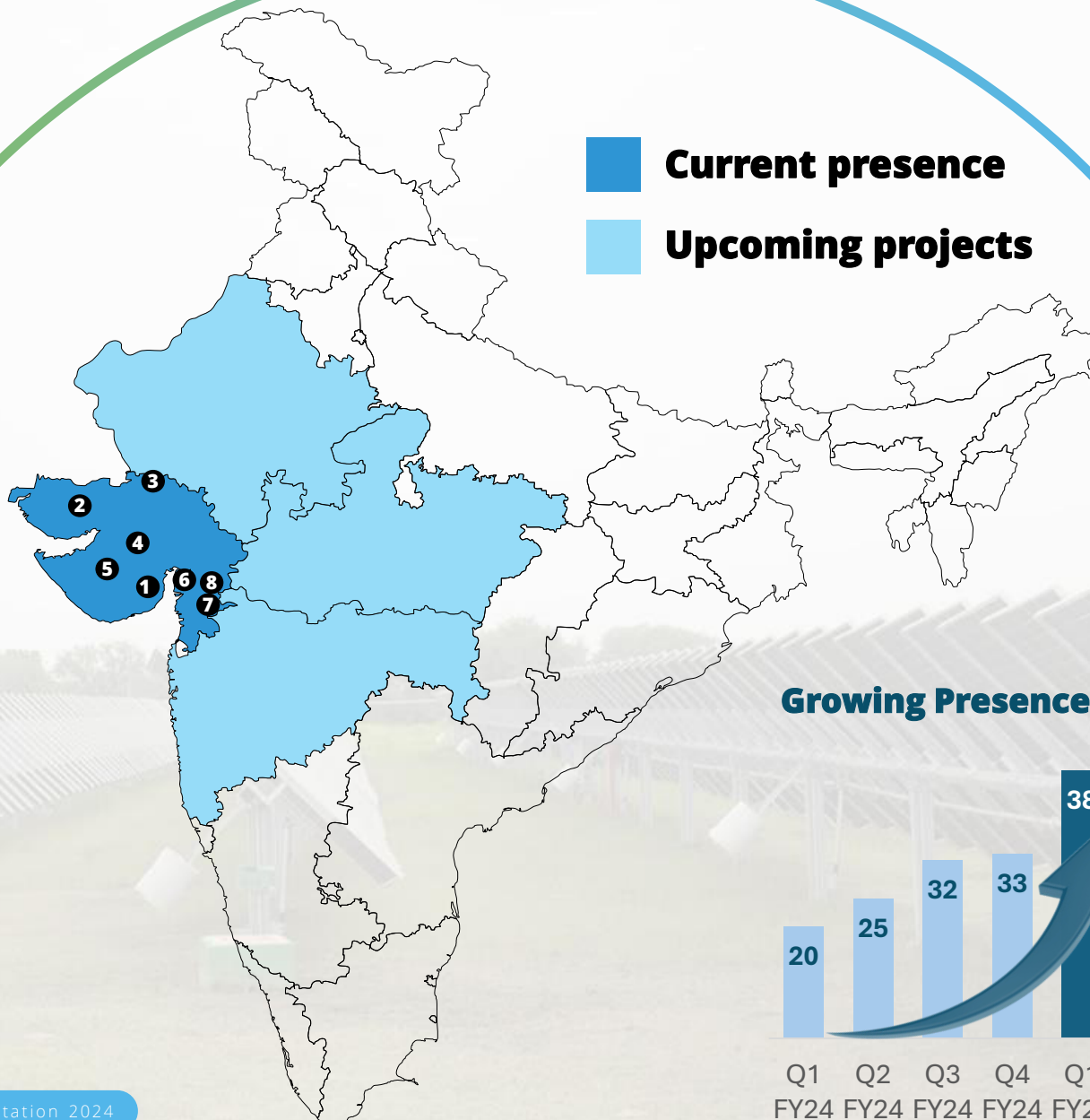
8. Dhrangadhra

5) Rajkot

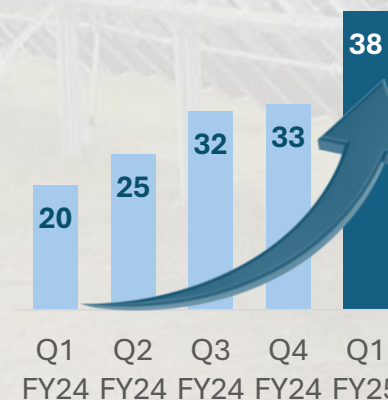
9. Jasdan

Current presence

Upcoming projects



Growing Presence



6) Bharuch

10. Sudi
11. Bhimpura
12. Tanchha
13. Ranada
14. Vedchha
15. Ochhan
16. Vagra
17. Muler
18. Kurchan
19. Samiyala
20. Bhensali
21. Jhanor
22. Sarod
23. Samoj
24. Shahpura
25. Chaklad
26. Ora
27. Simartha
28. Bhersam
29. Kora
30. Jarsad
31. Vilayat
32. Bhalod
33. Kanva
34. Namalpur
35. Netrang

7) Tapi

36. Hathoda
37. Nizar

8) Narmada

38. Sagbara

Business Segments

Independent Power Producer (IPP)

- Leading Independent Power Producer (IPP), we are a reliable supplier of renewable power to esteemed business houses through Power Purchase Agreements (PPAs).
- Plants strategically located across 38 locations in the Bharuch, Bhavnagar, Banaskantha, Bhuj, Kutch, Narmada, Rajkot, Surendranagar, and Tapi districts of Gujarat.
- Generate clean and sustainable energy.
- Proactively energizing hybrid renewable energy projects and integrating them into existing power generation asset portfolio.

Captive Power Producer (CPP)

- Specializing in developing, transferring, operating, and maintaining grid-connected solar power projects for our valued Captive Power Producer (CPP) customers.
- Offer CPP customers the opportunity to own solar and hybrid power projects tailored to meet their specific requirements.
- Helping companies to reduce their electricity expenses significantly through captive generation, leveraging the cost-arbitrage between captive solar and hybrid plants & power supplied from DISCOMs.
- Provides Operation and Maintenance Services (O&M) through separate agreements to ensure continued efficiency and guaranteed performance of installations, throughout project lifecycle.

13%

Revenue share of IPP in Q1FY25

87%

Revenue share of CPP in Q1FY25

28+ MW

13+ MW IPP, 15+ MW CPP Energized in Q1FY25

52.90%

Portfolio Hybrid CUF (on AC basis) in Q1FY25

473+ MW

127+ MW IPP, 44+ MW Hybrid IPP, 278+ MW CPP & 24+ MW Hybrid CPP Energized till Q1FY25

2,327+ MW

537+ MW IPP, 723+MW in Hybrid IPP, 736+ MW CPP & 331+ MW in Hybrid CPP confirmed orders till August 7, 2024

Unit Generation Growth Under IPP



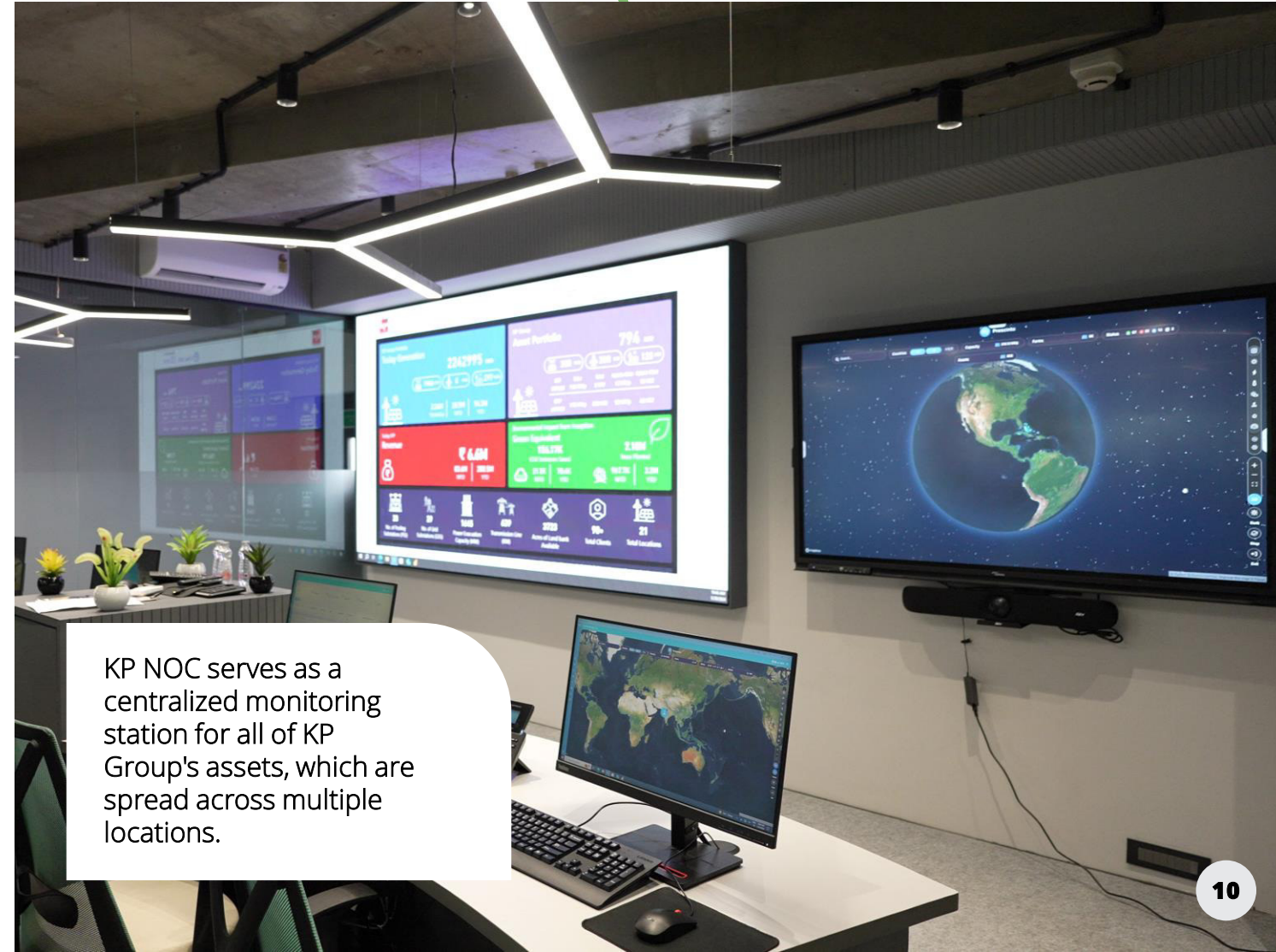
(In Crore | Units = kWh)

Q1FY25	6.2				
	Q1	Q2	Q3	Q4	
FY24	4.8	4.8	5.7	6.0	=21.3
	Q1	Q2	Q3	Q4	
FY23	3.9	2.7	4.3	3.9	=14.8
FY22					10.4
FY21					7.9
FY20					4.6
FY19					1.9
FY18					1.3
FY17					0.6
FY16					0.0

KP Network Operations Centre

Our commitment to maximizing the efficiency of Solar and Wind assets is at the forefront of our operations. We take pride in our innovative approach to Operations and Maintenance (O&M), leveraging a state-of-the-art Centralized Monitoring System (CMS) and a dedicated Network Operations Center (NOC). This system enables us to monitor, analyze, and address any issues promptly, leading to increased asset efficiency and reduced downtime. The key benefits of implementing NOC center are as follows:

- Continuous Monitoring for Proactive Asset Management
- Predictive Maintenance for Optimal Performance
- 24/7 Operations from the Network Operations Center
- Efficient Resource Allocation
- Automated Reporting for Informed Decision-Making
- Remote Troubleshooting and Support
- Continuous Improvement through long-term Data Insights



KP NOC serves as a centralized monitoring station for all of KP Group's assets, which are spread across multiple locations.

Technological Advancement

Use Bifacial glass-to-glass solar panels (Mono PERC half cut solar panel) for increased efficiency, higher yield and space optimization

Use of single Axis Sun-tracker in order to increase generation by ~20% using mechatronics system

Investing on in-house research and development of Robotics for waterless Robotic cleaning

Use centralized monitoring system (CMS) for monitoring, analysis and performance enhancement

Use of SAP for all critical activities including project management is live

Hybrid Model

- Ventured into a hybrid model combining solar and wind energy
- They are designed to mitigate the infirmities inherent in single-source renewable energy systems & provide a more stable power supply and improve grid stability.
- Provides a more reliable, efficient, and sustainable approach to renewable energy generation.
- Enables commercial optimization of transmission charges.
- Ensures effective utilization of grid capacity.

Our aim is to enhance this hybrid model in the future, as it is very beneficial when it comes to cost efficiency and effective energy generation.

**Installed capacity till
Q1FY25**

68+ MW

(Including IPP 44+MW & CPP 24+MW)

**Cumulative Confirmed
Orders till August 7, 2024**

1+ GW

Hybrid Orders as on August 7, 2024



Key Strategy



Pursue portfolio growth and build a strong position in Solar with focus on large scale projects



Focus on strategic acquisition of land within the vicinity of PE sub-station



Geographical Diversification



Faster Project Execution



Expanding MSME clientele through smaller power projects via subsidiaries



Leveraging group expertise in wind Projects to increase our hybrid portfolio



Focus on mix of IPP - CPP Projects to achieve strong steady cashflow with tax benefits

Our Ethos

Vision

'Powering India by
the power of nature'

Mission

Our goal is to accelerate the adoption of renewable technology across India to conserve our environment and provide an environment friendly and sustainable source of energy through economical and sustainable solar and hybrid renewable energy generating models for our customers and thereby transit them from fossil fuel energy to renewable energy.

Values



Ethical



Transparent



Environmentalism



Equal-Opportunity
to all



Respect for the
individual



Respect for Diversity
(gender, geography,
religion, language, etc.)

Market Statistics

11,635+ Cr

Market Capitalization
(As on August 7, 2024)

542323

BSE scrip code

12.06 Cr

Total Equity shares
(As on August 7, 2024)

1083.95

52-week high price
(As on August 7, 2024)

KPIGREEN

NSE symbol

SHAREHOLDING

(In %)



Contact Details

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