

KPI GREEN ENERGY LIMITED



Date: May 14, 2025

CIN: L40102GJ2008PLC083302

KPI/INV/PPT/Q4FY25/643

BSE Limited

Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai - 400001

Scrip Code: 542323

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

Symbol: KPIGREEN

Sub.: Investor Presentation / Key highlights for the quarter and year ended March 31, 2025

Dear Sir,

Apropos the captioned subject, please find attached herewith the Investor Presentation along with the key performance highlights for the quarter and year ended March 31, 2025.

This is for your information and records.

Thanking You,

Yours faithfully,

For KPI Green Energy Limited

Moh. Sohil Yusuf Dabhoya Whole Time Director DIN: 07112947

Encl.: a/a





Presentation FY25

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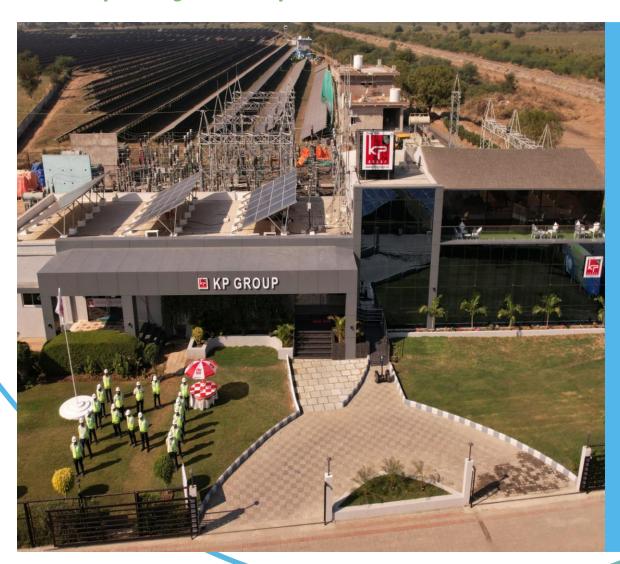
Highlights Company Snapshot with the Govt. Geographical Presence Performance Highlights Operational Resource Snapshot Financial Highlights Financial Highlights (In \$ USD) Income Statement Summary (Consolidated) Balance Sheet Summary (Consolidated) Cashflow Statement (Consolidated) 12 13

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Company Snapshot





₹1,755 Cr

₹325 Cr

with +ve outlook rating by ICRA

950+ MW

2.95+ GW 3.26+ GW

Power evacuation Capacity till FY25

5,946+Acres **10+ GW** Land bank till FY25

₹**8201** Cr

Nationwide expansion in collaboration with the Govt.





MoU signed with the Government of Odisha for the establishment of Renewable Energy Parks



ODISHA



MoU signed with the Government of Rajasthan for the development of Hybrid, Solar & Wind Power Projects



RAJASTHAN



MoU signed with the Government of Madhya Pradesh for the establishment of Renewable Energy Projects

MADHYA PRADESH



Geographical Presence



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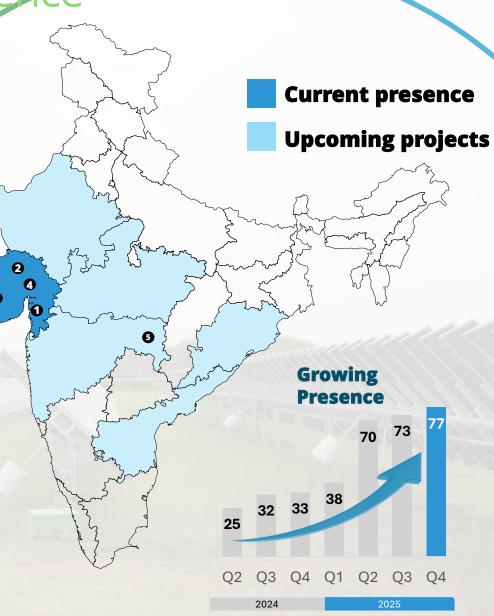
Total No. of Sites

1. DGVCL **58** no. of sites

2. UGVCL 03 no. of sites

3. PGVCL **07** no. of site

4. MGVCL **03** no. of site



Map not to scale

5. MSEDCL **01** no. of site

6. CTU **05** no. of sites

Performance Highlights



Total (A+B):

Installed +
Upcoming
IPP
Capacity

1.70+ GW

Installed +
Upcoming
CPP
Capacity

2.20+ GW

Installed +
Upcoming
Cumulative
Capacity

3.90+ GW

Upcoming¹ (A):

Installed Capacity ² (B):

Independent Power Producer (IPP)

1.20+ GW

Captive Power Producer (CPP)

1.76+ GW

Cumulative Capacity

2.96+ GW

Independent Power Producer (IPP)

503+ MW

Captive Power Producer (CPP)

447+ MW

Cumulative Capacity

950+ MW

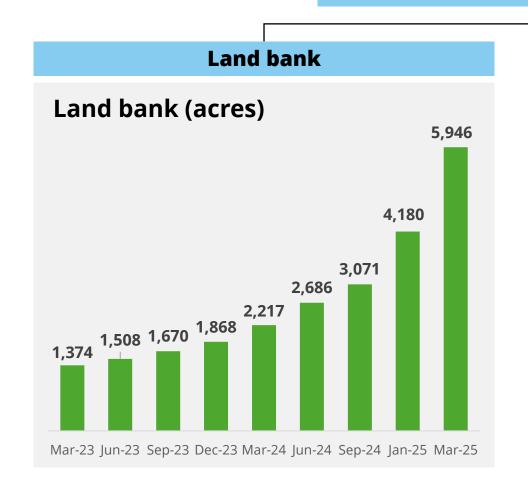
¹Includes capacity for which we have won the tender, but LOA is yet to be received

² Installed capacity includes capacity for which charging is received 1 GW = 1000 MW

Operational Resource Snapshot



Key for renewable project execution



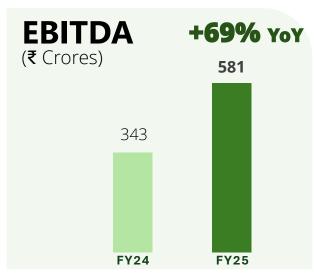
Power evacuation Evacuation capacity¹ (MW) 3,264 2,591 2346 1849 1,657 1,428 1,205 846 850 Mar-23 Jun-23 Sep-23 Dec-23 Mar-24 Jun-24 Sep-24 Jan-25 Mar-25

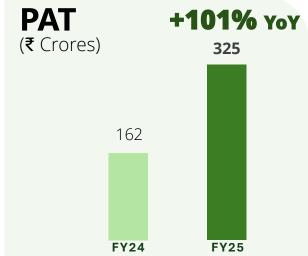
¹Includes power evacuation which is in advanced approval process

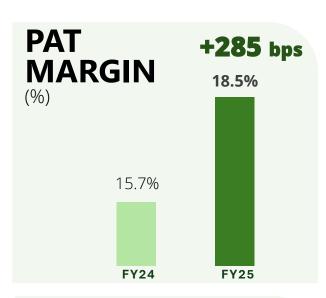
Financial Highlights



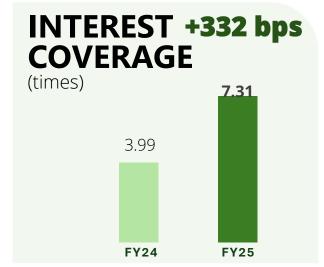




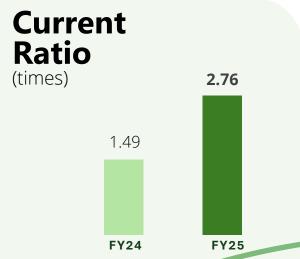












Financial Highlights (In \$ USD)



+70% YoY **REVENUE**

\$205MM

FY2024 \$121MM

+69% YoY **EBITDA**

FY2025

\$68MM \$40MM FY2024

+101% YoY **PAT**

FY2025

\$38 MM

FY2024

\$19 MM

CASH PROFIT

+103% YoY

FY2025

FY2024

\$53 MM \$26 MM NET **WORTH**

+211% YoY

FY2024

FY2025 \$305 MM

\$98 MM

MARKET CAP.

FY2025 \$0.9+ Bn

FY2024 \$1.5+ Bn

Income Statement Summary (Consolidated)



Particulars (₹ Crores)	Q4 FY25 (Audited)	Q4 FY24 (Audited)	YoY % Change	FY25 (Audited)	FY24 (Audited)	YoY % Change
Revenue from operations	569	289	97%	1735	1024	69%
Total Income	578	293	97%	1755	1031	70%
Total Operating Expenses	425	208	104%	1232	727	69%
EBITDA	169	96	76%	581	343	69%
Interest Cost	14	25	(43%)	79	86	(8%)
Depreciation and Amortization	16	11	46%	61	40	50%
Profit Before Tax (PBT)	139	60	131%	441	217	103%
Tax Expenses	35	17	103%	116	55	109%
Profit After Tax (PAT)	104	43	142%	325	162	101%
Basic EPS	5.04	2.38	112%	16.23	9.41	73%



Balance Sheet Summary (Consolidated)



Particulars (₹ Crores)	FY25 (Audited)	FY24 (Audited)
Total Equity	2630	836
Non-Current Liabilities	1367	705
Current Liabilities	796	895
Total	4792	2436
Fixed Assets	2524	1081
Other Non-Current Assets	74	21
Current Assets	2194	1334
Total	4792	2436



FY25 Fixed Asset at ₹2524 Cr as compared to ₹1081 Cr in FY24

Cashflow Statement (Consolidated)



Particulars (₹ Crores)	FY25 (Audited)	FY24 (Audited)
Cash Flow from Operating Activities	208	(57)
Cash Flow from Investing Activities (Major investment in IPP Plant)	(1587)	(387)
Cash Flow from Financing Activities	1806	561
Net Increase / (Decrease) in Cash and Cash Equivalents	427	118
Cash and Cash Equivalents at the beginning of the year	170	52
Cash and Cash Equivalents at the end of the year	597	170

FY25 Cash Flow from Operating Activities for the year is ₹ 208 Cr as compared to **₹ (57)** Cr in FY24

FY25 Cash Flow from Financing Activities for the year is ₹ 1806 Cr as compared to ₹ 561 Cr in FY24

FY25 Cash and cash equivalents at the end of year at ₹ 597 Cr as compared to ₹ 170 Cr in FY24

Marquee Investors in KPI

G R O U P

Vanguard

BlackRock

Govt. Pension Fund - Norway

Quadrature Capital

Abu Dhabi Investment Authority

Citigroup

SBI General
Insurance

Citadel Capital Fund

Ökoworld

Bengal Finance

ITI Value Fund

Goldman Sachs

Eminence Global Fund

Motilal Oswal

HSBC

BofA Securities

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Forthcoming IPP Portfolio Expansion



GUVNL IPP Portfolio (Solar + Wind)

As a core pillar of our growth strategy, we are expanding the Independent Power Producer (IPP) portfolio

1.51+ GW

Avg. Tariff Rate ₹ 3.08 Expected
Units
300+ CR

Estimated EBITDA 85% – 90%

1 Unit = 1 kWh, 1MW= 1000 kW, 1GW = 1000MW

1. Stable annuity inflows:

Long-tenor PPAs lock in predictable revenues and improve EBITDA visibility and margins

2. Accelerated depreciation & tax efficiency: Asset ownership unlocks accelerated first-year depreciation —collectively boosting post-tax IRR and free cash flow.

3. Stronger market positioning:

A strong base of IPP strengthens our position as a dominant renewable energy company, attracting long-term investors and buyers looking for reliable partners.

Impact analysis of our forthcoming IPP





~112 Mn Trees Planted Annually

That's roughly the same as planting a forest larger than twice the entire land area of Maldives yearly



~5.7 Bn Litres Water Saved Annually

This is equivalent to 20% of Sydney Harbor's total water volume



~2.14 Mn Tonnes CO₂ Saved Annually

That's like taking 460,000 gas-powered cars off the road for a year – every year



~7200 Jobs Creation

≈ 2x the annual new jobs created by the entire U.S. wind sector.



~2.5 Mn Homes Powered Annually

This is equivalent to replaces one full coal powered plant



~50 Crore Rural Income Generation Annually

Revenue generated for rural communities through land lease and local employment

New Initiatives Planned





Pursue portfolio growth and build a strong position in solar and hybrid with focus on large scale projects



Aggressive timelines achieved well ahead of COD dates, enabling faster revenue realisation and lower interest during construction.



Focus on strategic acquisition of land within the vicinity of PE substation



Expanding MSME clientele through smaller power projects via subsidiaries



Geographical Diversification



Focus on mix of IPP - CPP Projects to achieve strong steady cashflow with tax benefits



Progress of our largest IPP Project

(Click here for video)

Future Growth Segments



BESS Solutions Investment



India renewable surge can lead to strain on grid; battery energy storage stabilizes frequency, shifts peaks and enables RTC supply.

KPI is conceptualizing a 5 MW captive BESS project, in addition to active tender participation

Offshore



Consistent high-speed sea winds near Gujarat & Tamil Nadu shores promise high PLF renewable power, stimulate port infrastructure & jobs

KPI is currently evaluating and actively participating in offshore wind tender

Green Hydrogen Project



Abundant renewables, policy incentives, and export prospects drive green hydrogen adoption,

KP Group is currently developing a 1 MW captive Green Hydrogen plant planned to be operational in FY26

Advancing in Floating Solar

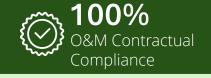


Reservoir-based floating solar conserves land, reduces evaporation, gains water-cooling efficiency, supporting rural electrification and reservoir owners' revenue diversification across India.

Network Operation Centre

A centralized command hub for real-time monitoring, diagnostics, and control of KP Group's solar and wind assets.





Key Capabilities of KP Group's Network Operations Centre (NOC)



Live Equipment Health Monitoring

Integrated through SCADA – enables Real-time tracking of key equipment like Inverters, Weather Monitoring Systems (WMS), and Multifunction Meters (MFM). Ensures maximum uptime and immediate fault detection.



Custom Alert Systems and **Auto Reporting**

Daily Generation

중

Automated alerts for critical deviations and performance issues. Generates daily, weekly, and exception reports for actionable insights.



Asset Portfolio

Solar Gen. CPP (Kndh) 3,592,253 A 16.6%

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¥ 1961 — (\$ 667 —) (\$ 209 —

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₹ 4.7M

Powered by IBM Maximo Renewables

Solar-Hybrid Gen CP

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1,383 ...

Our NOC platform is built on IBM Maximo for Renewables. IBM has published a global case study recognizing KP Group's NOC as a benchmark for digital operations in renewable energy.



Solar Panel Cleaning Robot

Developed to solve the challenge of energy loss due to dust accumulation, our robotic cleaning solution ensures consistent solar panel performance without relying on water or manual labour.



180+ Robots Deployed

Deployed across utility-scale solar plants ensuring consistent, dust-free module surfaces.



In-House R&D and Production

Complete design, prototyping, and production managed by internal engineering teams.



Applied for Patent

Our robotic solution is protected under patent application, securing innovation leadership.

Key Capabilities of KP Group's Solar Panel Cleaning Robot



Water-less Dry Cleaning

Cleans panels using advanced brush mechanisms without a single drop of water. Ideal for desert regions and aligns with sustainable O&M practices.



Cloud-Based Control Interface

Access, monitor, and control robots remotely via a secure web or mobile platform. Enables real-time diagnostics, scheduling, and performance tracking.



Fully Automatic Operation

Scheduled runs, and smart obstacle handling for minimal human intervention. Designed to be flexible and terrain-adaptive, the robot handles module gaps, and misalignments with ease.



Smart Docking System

Robot returns automatically to the docking station for charging postcleaning. Reduces human dependency and ensures seamless daily operations.







KPI Competitive Advantages







Mix of IPP-CPP (3.90+ GW)

- CPP 447+ MW installed capacity
- CPP 1756+ MW upcoming
- IPP¹ 503+ MW installed capacity
- IPP 1201+ MW upcoming



Distinguished & diversified client profile

 Corporates and Industrial clients: Key clients across chemicals, automobiles, renewable and other key sectors

KPI GREEN ENERGY LIMITED | EARNINGS PRESENTATION FY25

 Government bodies: DISCOMS and Defence Bodies



Ample Land bank and evacuation capacity

- 5,946+ Acre land bank in hand
- 3.26+ GW Power evacuation capacity



Advanced O&M capabilities

- Existing + Upcoming O&M Portfolio 2.20+ GW
- Waterless robotic cleaning developed through inhouse R&D
- Dedicated Network Operations Centre, 24*7 monitoring, real-time access to performance data

1 GW = 1000 MW www.kpigreenenergy.com

Adding valuable experience, strategy & skills





KP group appoints Dr Alok Das, as Group CEO: IIT-Kanpur alumnus, Ex-Suzlon/Reliance leader, Dr. Das brings 30-year renewable expertise in wind, solar, hybrid systems, green hydrogen.



KPI appoints Mr. Surinder Kumar Negi as COO: ex-GETCO MD and NTPC/POWERGRID veteran, brings 40+ years' expertise in transmission and power infrastructure innovation.



KP Group partners with IIM Ahmedabad for Leadership Excellence Program to groom next-generation leaders through immersive executive sessions.

Board of Directors





Dr. Faruk G. Patel

CHAIRMAN AND
MANAGING DIRECTOR



Mr. Sohil Dabhoya
WHOLE-TIME DIRECTOR



Ms. Venu Birappa
INDEPENDENT DIRECTOR
(EX-GETCO OFFICER)



Adv. Bhadrabala Joshi
NON-EXECUTIVE DIRECTOR



Mr. Satya Gopal

ADDITIONAL DIRECTOR

(EX-IAS)



Mr. S B Patil
INDEPENDENT DIRECTOR
(EX-GEDA OFFICER)



Dr. Tejpalsingh Bisht
INDEPENDENT DIRECTOR
(EX-IPS)



CA Shanker BaheriaINDEPENDENT DIRECTOR



Mr. Amit Khandelwal

NON-EXECUTIVE DIRECTOR



Prof. Moh. Hanif Dalchawal

INDEPENDENT DIRECTOR

Key Personnel





Dr. Alok DasGROUP CEO



Mr. Surinder Kumar Negi
CHIEF OPERATING OFFICER
(EX-MD GETCO)



Mr. Salim Yahoo
CHIEF FINANCIAL OFFICER



Mr. Manoj Mishra
HEAD PROJECTS



Mr. Rafik Burma



Mr. Shamim KhanGM - PROJECTS



Mr. Chandravadan Raval
VICE PRESIDENT - PROJECTS



CS Rajvi Upadhyay
COMPANY SECRETARY &
COMPLIANCE OFFICER

Company Overview



KPI Green Energy Limited is the renewable heartbeat of KP Group, championing solar-and-hybrid power since its inception in 2008. It blends the entrepreneurial agility of a project developer with the discipline of a long-term owner, keeping select assets as an independent power producer while offering turnkey build-own-maintain solutions to industrial clients.

A values-driven culture anchors KPI's mission to accelerate India's shift from fossil fuels, emphasizing transparency, ethics, and environmental care. Innovation reinforces this ethos through advanced monitoring, a round-the-clock operations centre, and robotic cleaning, positioning KPI Green Energy as a trusted, purpose-led partner in the renewables landscape.



Original photo of our Samoj, Bharuch site

Business Segments



Independent Power Producer (IPP)

- Leading Independent Power Producer (IPP), we are a reliable supplier of renewable power to esteemed business houses through Power Purchase Agreements (PPAs).
- Generate clean and sustainable energy.
- Proactively energizing hybrid renewable energy projects and integrating them into existing power generation asset portfolio.

Captive Power Producer (CPP)

- Specializing in developing, transferring, operating, and maintaining gridconnected solar power projects for our valued Captive Power Producer (CPP) customers.
- Offer CPP customers the opportunity to own solar and hybrid power projects tailored to meet their requirements.
- Helping companies to reduce their electricity expenses significantly through captive generation, leveraging the cost-arbitrage between captive solar and hybrid plants & power supplied from DISCOMs.
- Provides Operation and Maintenance Services (O&M) through separate agreements to ensure continued efficiency and guaranteed performance of installations,

Plants strategically located across various DISCOMS like UGVCL, PGVCL, DGVCL, MGVCL, MSEDCL and CTU.

13%

Revenue share of IPP in FY25 **87**%

Revenue share of CPP in FY25

503+ MW

PP Installed Capacity

50.6 %

Portfolio Hybrid CUF (on AC basis) in FY25

950+ MW

367+ MW IPP, 136+ MW Hybrid IPP, 340-MW CPP & 107+ MW Hybrid CPP installed capacity **2.96**+ GW

372+ MW IPP, 829+MW in Hybrid IPP, 1,439+ MW CPP & 317+ MW in Hybrid CPP upcoming capacity

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Hybrid Model

Since 1994

G R O U P

www.kpgroup.co

- Designed to mitigate the infirmities inherent in singlesource renewable energy systems & provide a more stable power supply and improve grid stability.
- Provides a more reliable, efficient, and sustainable approach to renewable energy generation.
- Enables commercial optimization of transmission charges.
- Ensures effective utilization of grid capacity.

Installed capacity

243+ MW

(Including IPP 136+MW & CPP 107+MW)

Upcoming capacity

1.14+ GW

(Including IPP 829+MW & CPP 317+MW)



Unit Generation Growth Under IPP





Original photo of our Samoj, Bharuch site





₹**8,201** Cr Market Capitalization (As on May 13, 2025)

542323

BSE scrip cod ϵ

19.69 Cr

(As on Mar 31, 2025)

744.37

52-week high price

KPIGREEN

SE symbol

KP Group Key Entities

KPI Green Energy Limited

NSE, BSE Listed Company

KPI is a leading solar and hybrid power generation company, developing both EPC and IPP based power project segments



KP ENERGY LIMITED

NSE, BSE Listed Company

KPE is a leading provider of Balance of Plant (BOP) solutions. It specializes in the entire wind farm development value chain: conceptualization to commissioning



KPI GREEN HYDROGEN AND AMMONIA PRIVATE LIMITED

(Hydrogen & Ammonia Vertical of KP Group)

KPIGH provides Green Hydrogen Solution for a sustainable future.

KP Green Engineering Limited

(Formerly known as K P Buildcon Pvt. Ltd.)

A COMPANY TO SOLVE THE DIFFICULTIES

BSE SME Listed Company

KPGEL manufactures, Solar & Wind lattice structures, PEB structures, crash barriers, transmission towers, solar trackers and many more. The company's upcoming plant at Matar will house Asia's largest kettle for galvanizing.





KPI Green Energy Ltd. is the leading renewable energy generator of KP Group



One of the Leading Conglomerates in Renewable Energy Market

- The Group is one of the fast-growing companies in India by Turnover and Profits.
- The Group aims and is contributing to nation's renewable energy sector.



History of Wealth Creation of KP Group

- KP Energy: Listed on BSE SME in 2016, migrating to the Main Board by 2018, Listed on NSE in 2024.
- KPI Green Energy: Listed on BSE SME in 2019, advancing to BSE Main Board and NSE in 2021,
- KP Green Engineering: Flagship KP Green Engineering, founded 2001, listed on BSE SME in 2024.



Renewable Energy Portfolio Size

- 1.86+ GW Cumulative Green Energy installed.
- Ambitious Target of 10+ GW by Year 2030.
- Total CO2 emissions saved till date amounts over 53 Lakh MT.



First Generation Entrepreneur

• Dr. Faruk G Patel ,CMD is the driving force behind the success of KP Group since 1994.

Humanitarian Services – Driven by Passion, Not Obligation

G R O U P

EDUCATION



Renovated the historic 100+ Years old Qamar Free Library. 6 other libraries and computer labs developed for the benefit of students for competitive exams like UPSC/GPSC



Foundation Stone Laying Ceremony of the KP Centre of Excellence, to educate underprivileged tribal students in Vyara

- Annual distribution of books & notebooks to adopted schools.
- 3 Anganwadis redeveloped in rural areas to promote education.
- Developed Hostels for students in Surat belonging to rural areas.



Signed MoU with Sri Sri Rural Development Programme Trust (SSRDP) for building Skill Development Centres across Gujarat to promote renewable energy



Adopted 8 schools (incl. 5 Government Schools), 2 private schools and 1 private college (Prabhu BCA College for disabled)

- 33+ Institutions Associated
- 13,000+ students directly/indirectly benefitted from sponsored scholarships
- MoU signed with various universities incl. SVNIT (under Unnat Bharat Abhiyan) to promote education in renewable energy.
- Promote empowerment through skillbased programs for women

ENVIRONMENT



KP Human encourages young generation by collaborating for planting trees in Bhavnagar district



Collaborated with the Forest
Department to plant over 3,00,000
mangrove shrubs and trees along
the coastal area of Surat

- Planted over 500,000 trees including mangroves across Gujarat for environmental sustainability.
- Developed two Amrit Sarovars (Man made Ponds) in water scarce region of Saurashtra.



KP Human organized a major tree plantation awareness and plants sowing drive across Surat.



Under Swachh Bharat Abhiyan, Distributed Dustbins To Villagers in Bharuch District

 Donated 1 tractor, 2 trailers & 1 Tempo to Tankaria village under Swachh Bharat Abhiyan

Humanitarian Services – Driven by Passion, Not Obligation



HEALTH



KP Group held blood donation camp at our Talaja Site



Donated 1 ambulance for ten villages.

- Helped Thalassemia effected Kids through blood donation drive
- Launched free Bhojan Seva at New Civil Hospital, Surat, serving meals to patients and relatives
- Partnered with Prashanti Charitable Trust to support cataract surgeries annually through Sathya Sai Seva Samiti
- Empowering deaf-mute individuals with financial aid annually.
- KP Human donates BiPAP machines and oxygen concentrators regularly.

HELPING HANDS



Hon. CM of Gujarat & KP Group CMD laid the foundation stone of World's first old-age home for physically challenged. 80% work of 1st Phase already completed.



Community service by serving meals at the daily langar

- Provides nutritious meals to inmates during the sacred months of Shravan and Ramadan.
- Hosts multiple celebratory banquets for differently-abled students and senior citizens.
- Purchased all prisoner-created paintings to channel proceeds toward inmate welfare.
- Supplies BiPAP machines to elder-care homes.
- Contributed helmets to the Surat Traffic Police's free-distribution drive.
- Delivered relief meals to flood-stricken communities in Dwarka

Humanitarian Services – Driven by Passion, Not Obligation

G R O U P

SPORTS & CULTURE







KP Group proudly participated in a Guinness World Records event, showcasing its commitment to excellence and large-scale impact initiatives in sports promotion. KP Group sponsors a multi-record-holding athlete, funds state-level powerlifting and other championships, and advances Kudo through tournament support—efforts that have earned notable public recognition. Also participated in "Say No To Drugs" Marathon

OTHERS



Dr. Faruk G. Patel blesses couples in mass wedding ceremony with gold



Sponsored the visit of specially-abled children and their mothers to Mecca and Medina



Distributed sweaters to students at adopted Surat Municipal Schools



Sponsored the Haridwar visit of 91 Divyang children of Disable Welfare Trust of India, Surat, along with their caretakers

WARDS & RECOGNITIONS

MA TEIRI TROPERSON

Received the "Mahatma Award India 2024" for Social Good and Impact.



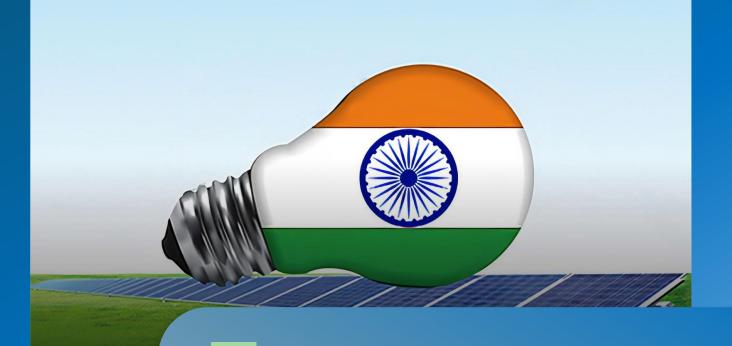
KP Human Development
Foundation proudly awarded as
Company of the Year: CSR Commitment



- Hosted the "Tiranga Samman Yatra,"
- Constructed and inaugurated the new Kora Police outpost.
- Boosted the city's CCTV-surveillance campaign by supplying publicawareness signboards.
- Provided umbrellas and crowd-control barricades to the Traffic Police.

Vision

Powering INDIA by the power of Nature





Mission

Accelerate the adoption of renewable technology across India to conserve Our environment and provide an environment friendly and sustainable source of energy through economical and sustainable solar renewable energy generating models for our customers and thereby transit them from fossil fuel energy to renewable energy

Values

- Ethical
- Equal Opportunity to all
- Respect for the individual

- Transparent
- Respect for Diversity
- Environmentalism



Disclaimer



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