



OM INFRA LIMITED

(Formerly known as OM METALS INFRAPROJECTS LIMITED)
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Date: 12th February, 2026

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38 : 66418126
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Dear Sir/Ma'am,

Sub: Presentation to Investors

Please find enclosed herewith the presentation to Investors.

Kindly take the same on your records.

Thanking You.

Yours Faithfully

For **Om Infra Limited**

VIKAS
KOTHARI

Digitally signed by
VIKAS KOTHARI
Date: 2026.02.12
13:30:58 +05'30'

Vikas Kothari
Managing Director & CEO
DIN : 00223868



OM INFRA LTD

Investor Presentation
(3Q & 9M FY26)

ommetals.com



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9M FY26 Highlights

Strategic Focus and Achievements



REVENUE

Rs 3400 Mn
(9M FY26)



EBITDA

Rs 125 Mn
(9M FY26)



EBIT

Rs 90 Mn
(9M FY26)



PBT

Rs 74 Mn
(9M FY26)



PAT*

Rs 141 Mn
(9M FY26)



EPS

**Rs 1.39
per share
(9M FY26)**

**Consolidated Numbers*

** PAT exceeds PBT due to negative tax expense arising from tax rebates.*

Key Updates 9M FY26



1. The company won an order of **Rs 129 crores** in UP from the Uttar Pradesh Jal Nigam (Urban), the execution of which already started.
2. The company is undertaking the hydro-mechanical portion of Tapovan project, valued at **Rs 48 crore**. This is a resumed project.
3. For FY26, Om Infra is targeting an order inflow worth **Rs 1,000 crore**, out of which **Rs 129 crore** was already achieved in 9MFY26. With a healthy pipeline of bids already submitted, we expect new order wins in the coming period.
4. The Central Government in the Union Budget has allocated JJM **Rs 67,000 crores** which has been extended till 2028.
5. Our business performance was impacted due to delayed payments in JJM projects, with contractors awaiting dues for over nine months, however we believe this situation would ease out as funds are being released progressively in FY26.
6. Despite state fund constraints causing early expense booking, we maintained project progress. Pending payment issues related to Jal Jeevan Mission (JJM) projects are progressively being resolved, with receipt of dues expected in the near term.
7. The suspension of the Indus Water Treaty is expected to accelerate development of hydroelectric projects in bordering regions, boosting hydro-mechanical order inflows for the company.
8. All MHADA land issues are fully resolved. Valor Estate Ltd will fast-track shifting of slum and development, positioning this project as a funds contributor in the coming fiscals.

We remain dedicated to expanding our footprint in the water infrastructure sector, hydro mechanical and PSP projects, and distribution, thereby supporting growth in alignment with national priorities.

Positioned to Scale with Structural Tailwinds



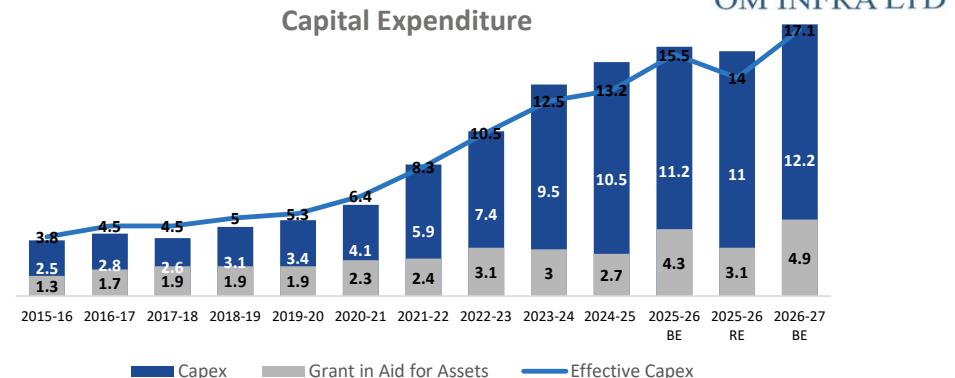
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Key Budget Updates

- Infrastructure outlay rises to **₹12.2 lakh crore** from **₹11.2 lakh crore**, signaling sustained public capex
- Infrastructure **Risk Guarantee Fund** introduced to provide partial credit guarantees, boosting lender confidence in construction risks.
- **Total Water Sector Outlay: ₹84,000+ crore**
- **₹67,670 crore** for *Jal Jeevan Mission* – targeting tap water for every rural household
- **₹8,000 crore** for *AMRUT 2.0* – transforming urban water infrastructure
- **₹5,226 crore** for *River interlinking & irrigation* – ensuring agricultural water security
- **₹3,100 crore** for *National Ganga Plan* – cleaning India's lifeline river

From Policy to Profit

(Policy Push → Execution Wins → Scalable Growth)



OM Infra's on the cusp to win the Infra Upcycle

- **Direct beneficiary of a ₹84,000+ Cr water opportunity** under *Jal Jeevan Mission* and *AMRUT*, fully aligned with OM Infra's core execution capabilities
- **End-to-end water EPC expertise** across drinking water supply, urban water systems, large-diameter pipelines and irrigation infrastructure
- **Risk Fund support de-risks execution**, improving project timelines and supporting consistent order book expansion
- **Viksit Bharat capex momentum** provides multi-year demand visibility for OM Infra's sustainable solutions

Milestone Achieved



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Isarda Dam - Water Impounding Commences

Successfully initiated water storage at Isarda Dam on July 30, 2025 - the first time since construction began, following government approval on July 25th.

01

Project Scale:

Value: Rs 615.17 Crores

Capacity: 3.24 TMC (Phase 1)

10.77 TMC (Phase 2)

Length: 6.03 km composite dam structure

02

Impact

Beneficiaries: Over 3 crore people across 13 districts

Purpose: Drinking water supply under JMM & ERCP integration

03

Significance: A cornerstone project demonstrating OM Infra's engineering excellence in water infrastructure, transforming eastern Rajasthan's water security landscape.

Order Win



Order win worth Rs 129cr(excl. taxes) crores in UP



01

Name of the awarding agency

- Uttar Pradesh Jal Nigam (Urban), Shahjahanpur

02

Geography of the Project

(i) Nagar Nigam, Shahjahanpur, Distt. Shahjahanpur of Uttar Pradesh

03

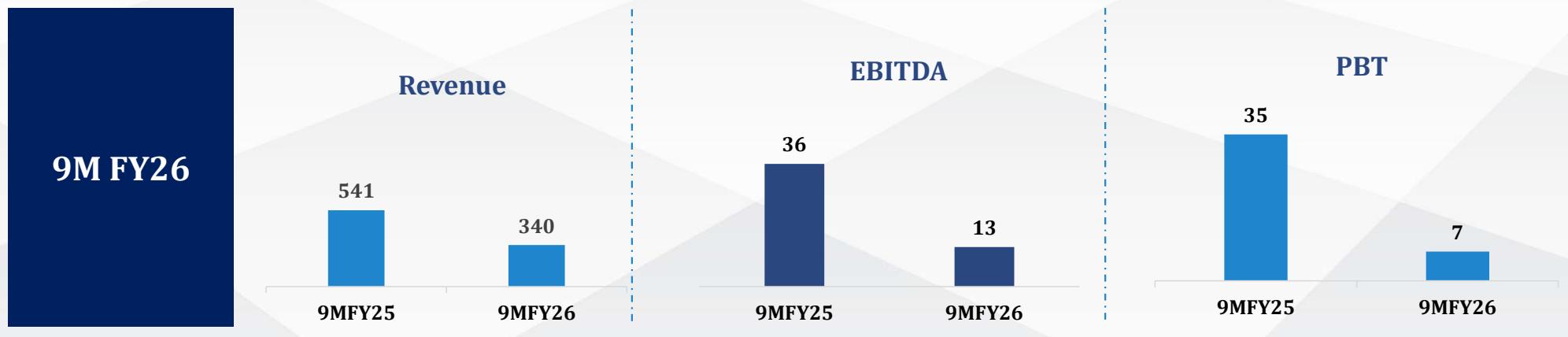
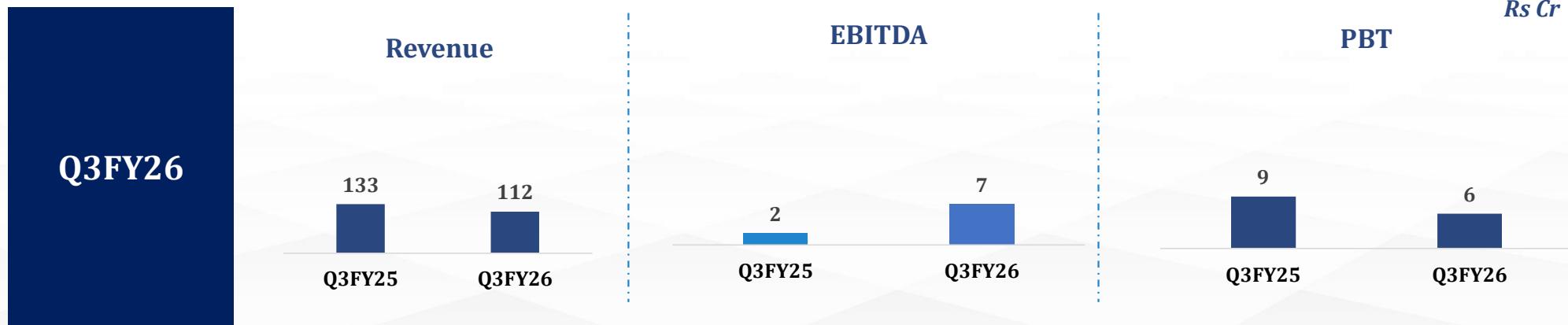
Scope of Work

- The project scope involves surveying, soil investigation, design, supply of materials, labor, and tools for the construction and repair of water infrastructure, including overhead tanks, pump houses, boundary walls, staff quarters, gates, site development, laying and jointing of rising mains and distribution systems, house connections, new and rebored tube wells, and implementation of PLS SCADA automation for all tube wells.

Q3FY26 & 9M FY26 - Financial Highlights



Rs Cr



*Consolidated Numbers

Consolidated Q3FY26 P&L



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Rs Cr

Particulars	Q3FY26	Q3FY25	Y-o-Y	Q2FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Net Sales	112	133	(16%)	124	(10%)	340	541	(37%)
Total Expenses	105	131	(20%)	117	(10%)	327	410	(20%)
Other Income	6	13	(53%)	2	279%	13	18	(29%)
EBITDA	7	2	252%	7	(2%)	12	36	(66%)
EBITDA Margin (%)	6%	1%	446 bps	5%	44 bps	4%	7%	(307 bps)
Depreciation	1	1	(9%)	1	11%	3	4	(19%)
Finance Costs	5	4	(33%)	5	8%	14	15	(7%)
PBT	6	9	(33%)	3	145%	7	35	(79%)
Tax (including deferred tax)	(2)	5	(139%)	(5)	(59%)	(7)	14	(149%)
PAT (attributable to Owner)	8	5	74%	7	15%	14	21	(33%)
PAT Margins	7%	4%	373 bps	6%	157 bps	4%	4%	24 bps

* Numbers are rounded off to the nearest digits

Standalone Q3FY26 P&L



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Rs Cr

Particulars	Q3FY26	Q3FY25	Y-o-Y	Q2FY26	Q-o-Q	9M FY26	9M FY25	Y-o-Y
Net Sales	100	99	1%	111	(10%)	311	483	(36%)
Total Expenses	95	101	(5%)	105	(9%)	299	451	(34%)
Other Income	5	12	(55%)	1	352%	12	17	(29%)
EBITDA	5	(2)	(385%)	7	(27%)	12	33	(62%)
EBITDA Margin (%)	5%	(2%)	641 bps	6%	(108 bps)	4%	7%	(272 bps)
Depreciation	1	1	(9%)	1	11%	3	4	(19%)
Finance Costs	5	4	25%	5	0%	14	15	(8%)
PBT	4	6	(23%)	2	129%	7	30	(77%)
Tax (including deferred tax)	(2)	2	(191%)	(5)	(62%)	(7)	16	(141%)
PAT (attributable to Owner)	6	4	63%	6	(5%)	14	13	2%
PAT Margins	6%	4%	230 bps	6%	29 bps	4%	3%	160 bps

* Numbers are rounded off to the nearest digits

12

5 Decades of Expertise in Hydro Infra



55+

Years of project
execution

Rs 2,236
Crore

Order book
(9M FY26)

15+ premier
clients

Including World Bank
& Government of India

70+

Projects executed,
worth Rs 5000+ crores

Revenue
Rs 112 crores
(Q3FY26)

31%
(Revenue CAGR FY20-FY25)

EBITDA
Rs 7 crores
(Q3FY26)

7%
(EBITDA CAGR FY20-FY25)

Book to Bill
Ratio 3.31x

(FY25 TTM)

0.05x

Net Debt to equity
(FY25)

* Numbers are rounded off to the nearest digits

Value Chain: From Vision to Execution



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Notable Strengths in Value Chain

- In-House Capabilities:** Full in-house manufacturing for critical hydro components.
- Turnkey Approach:** Integrated end-to-end execution expertise, from inspection to installation and after-sales.
- Diverse Portfolio:** Ability to manage complex, large-scale projects across water, hydro, and real estate.
- Technical R&D:** Strong technical expertise and R&D edge for specialized infrastructure needs.

Engineering

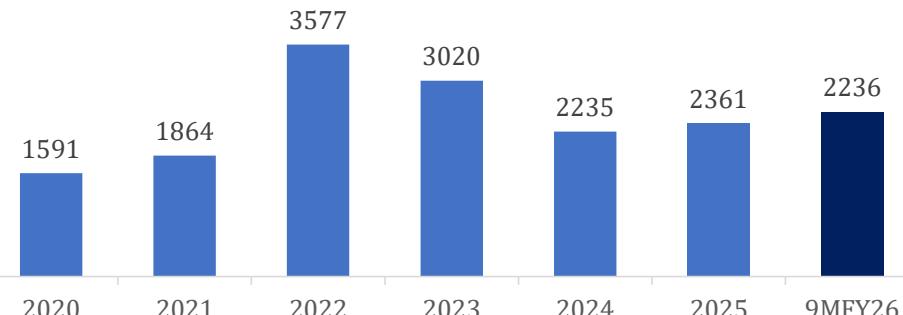
Inspection → Design → Procurement → Manufacturing → Quality Control → Installation → Commissioning → Service

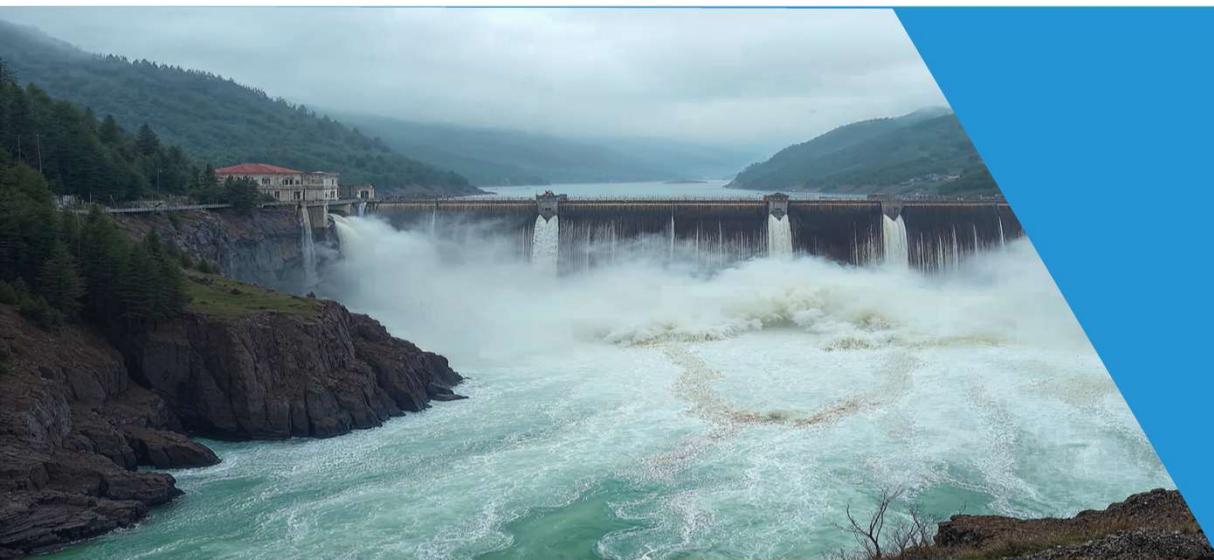
Real Estate

Land Acquisition → Design/Approval → Construction → Sale/Leasing → Facilities & Asset Management

Steady Order book

In Crs





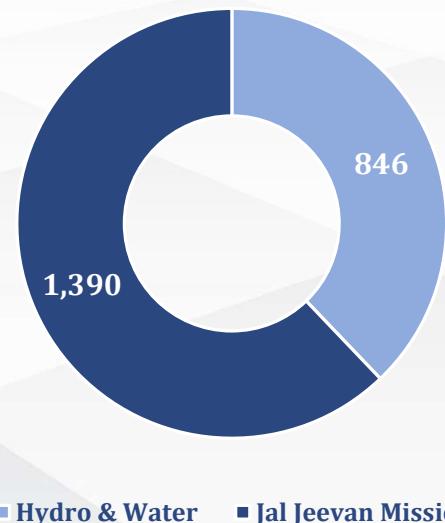
Q3 FY26 Operational Performance

Order Book Split

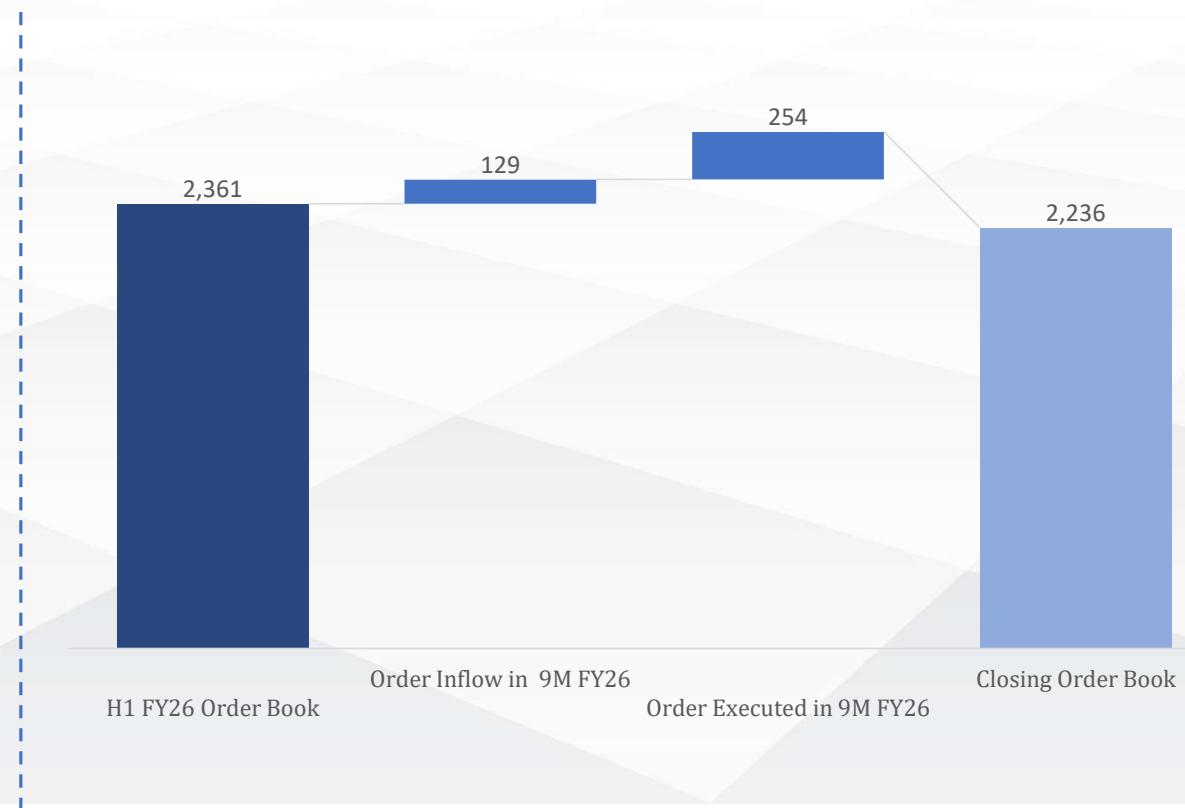


»» Outstanding Orderbook Value Rs 2,236 Cr as at 31st December 2025

Order Book



■ Hydro & Water ■ Jal Jeevan Mission



**Adjustment in Scope of Work and escalation income adjusted*

Robust Order book



Project	Client	Location	Unexecuted (Rs Cr)
Jal Jeevan Mission (JJM)			1390.48
-Uttar Pradesh – Unnao Bareili sambhal shahjahanpur (Major portion is O&M in next 10 years)	SWSM – Namami Gange and Rural Water Supply Dept.	Uttar Pradesh	575 (including O&M for 10 years)
-BRCPL-OMIL-DARA (JV) Khajuwala	Govt of Rajasthan- PHED	Rajasthan	137.96
-HCC OMIL (JV) Nokha Project	Govt of Rajasthan-PHED	Rajasthan	233.52
-OMIL JWIL (JV) Muradabad UP Amroha (O&M Not included Rs.153 Crores)	Govt of UP-SWSM	Uttar Pradesh	181
-OMIL JWIL (JV) Muradabad UP Rampur (O&M Not included Rs.136 Crores)	Govt of UP-SWSM	Uttar Pradesh	263
Hydro and Water			846.07
- Shapurkandi Power Project	WRD Punjab	Pathankot, Punjab	144.01
- Isarda Dam Irrigation Project, Civil & HM	WRD- Govt. of Rajasthan	Tonk, Rajasthan	39.5
- Amravati Irrigation Project , Pipe Laying	Govt. of Maharashtra	Amravati, Maharashtra	90.61 (including O&M)
- Arun 3 Hydroelectric Project, Nepal, HM	SJVN Limited	Sankhuwasabha, Nepal	43.8
- Kunda Pumped Storage Power Project (including sub-contract from Patel Engineering (20.83))	TANGEDCO- Govt. of Tamil Nadu	Niligiri, Tamilnadu	71.02
- Manipur Barrage and Others , HM	Manipur State	Manipur, Imphal	29.9
- Rwanda Irrigation	Rwanda Irrigation Board Africa (Funded by Exim Bank India)	Rwanda, Africa	1.5
-Tapovan (Uttarakhand) , HM	NTPC	Uttarakhand	36
- KWAR Hydropower	Chenab Valley Project	J&K	378.73
- Rampur Project (Fresh Notification for enhancement of scope awaited)	Govt of UP	Uttar Pradesh	11
Total Order Book			2236.55

*Payment Mechanism is different in every project. Some projects are front loaded and back loaded. Numbers are rounded off to nearest digit. (Amt includes GST)

Navigating EPC Projects: OM Infra's Participation & Prospects

Core Water & Hydropower

Jal Jeevan Mission — rural piped water supply

AMRUT 2.0 — urban water supply & sewage

Eastern Rajasthan Canal Project (ERCP) — major river interlinking & canal networks

Large Dam / Hydropower Projects — under NHPC, SJVN, THDC, etc.

Pumped Storage Projects (PSP) — national plan to add 50+ GW of storage

Roads & Highways

National Infrastructure Pipeline (NIP) — multi-sector, large EPC works

Bharatmala Pariyojana /NHDP — national highway corridors & expressways

Setu Bharatam — bridges, ROBs/RUBs eliminating railway crossings

Urban, Rail & Smart Cities

Amrit Bharat Station Scheme — redevelopment of railway stations

Smart City Mission — integrated urban water, waste, and transport

State Urban Infrastructure Funds — various city-level infra upgrades

Other Possible

Sagarmala — port and coastal connectivity

Inland Waterways — river transport infra

National Monetisation Pipeline (NMP) — brownfield asset upgrades & O&M

Strong Bid Pipeline

Project	Location
Water Sanitation and Sewage	Odisha
Water Resources Department	Odisha
Water Resources Department	Chhattisgarh
Water Resources Department	Madhya Pradesh
Smart cities and urban Infrastructure	Madhya Pradesh
Hydropower works in NHPC & NEEPCO	-
JJM	Uttar Pradesh

Major Hydro Projects

Showcasing Engineering Excellence: Major Hydro Projects by Om Infra



Koldam Hydro Electric Project

- 800 MW project
- Installation and commissioning work of one of the largest vertical lift gates in the world

Gosikhurd Dam Project

- Executed one of the largest radial gates in the world
- In a large quantity (33 gates)

Marquee Ongoing Projects



Kundah Pump Storage Project

- Order received of Rs 142 crores
- Client - Govt. of Tamil Nadu
- Location- Niligiri



Amravati Irrigation Project

- Order received of Rs 240 crores
- Client - Govt. of Maharashtra
- Location- Amravati



Shapurkandi Power Project

- Order received of Rs 554 crores
- Client - WRD Punjab
- Location- Pathankot



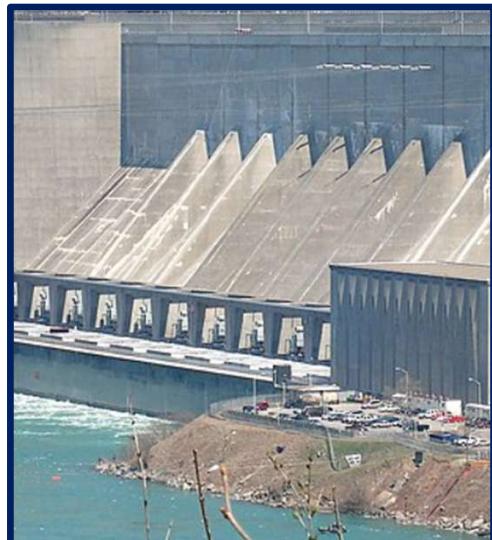
State Water Supply and Sanitation Mission, U. P.

- Order received of Rs 1,300 crores
- Client - State water and sanitation mission
- Location- UP

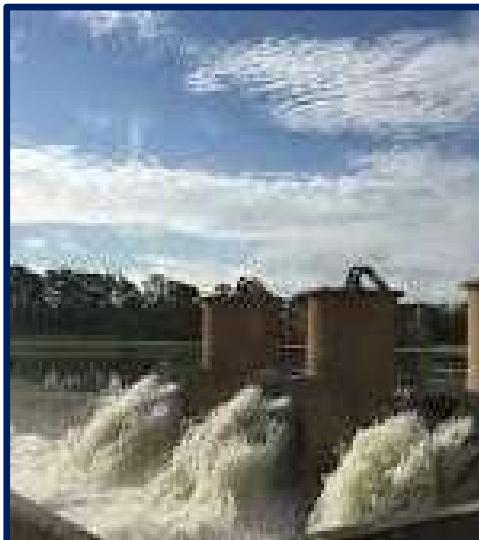
Major Hydro Projects Under Execution



With diverse products and niche services Om Infra is making a difference



Hydro power
Projects



Pumped Storage
Projects



Water & waste water
treatment plants



Irrigation
systems



COMPANY OVERVIEW



Deep Domain Expertise



Strong Technical and Turnkey Expertise

- One of the few eligible contenders for Large scale Dam projects with strong technical and R&D edge
- The company specializes in providing niche Turnkey solutions for Hydro Mechanical Equipment for Hydropower & Irrigation projects, end to end solutions for water connectivity, Hydro Batteries.

On-Time, On-Budget Dam Projects

- Executed 70+ Hydro Mechanical Turnkey projects over the last 5 decades.
- Some of the significant projects are: Kurichu H.E. project, Bhutan, Upper Krishna project, Almatti dam.

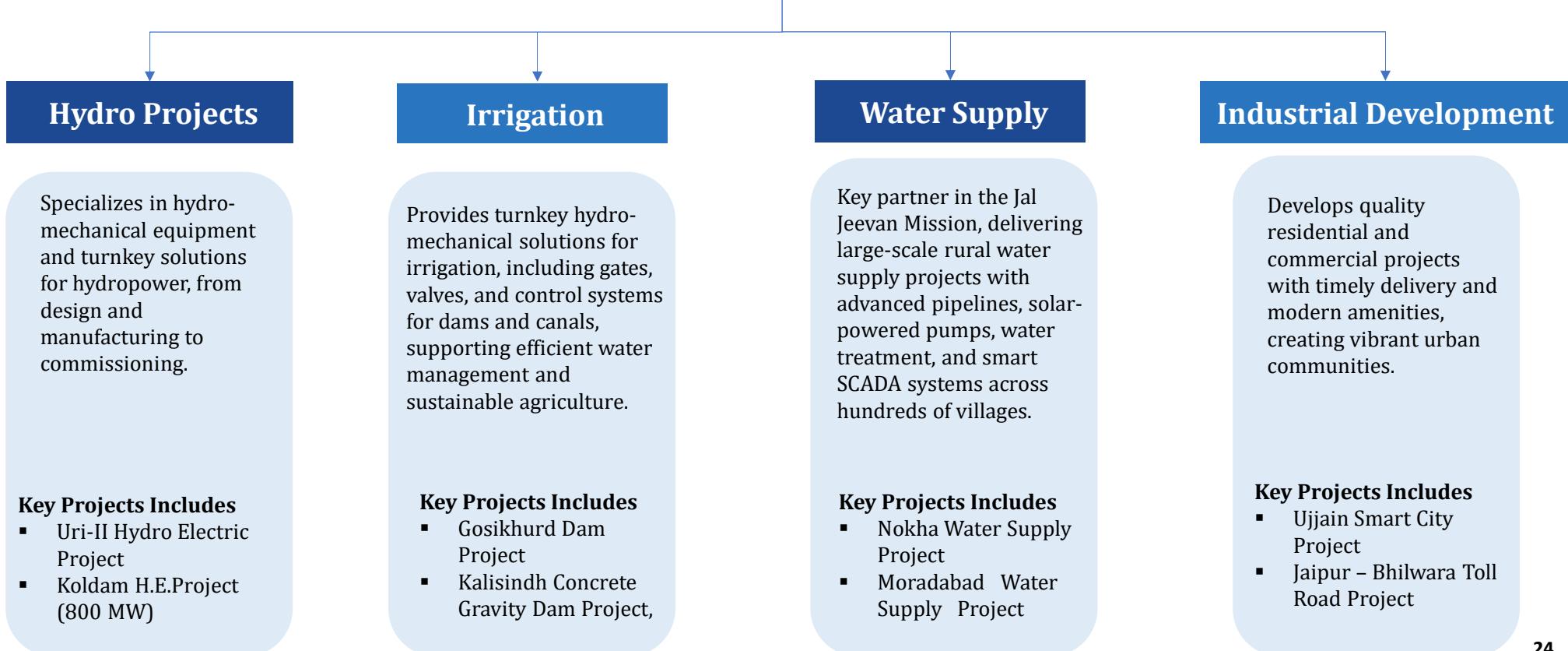
Pumped Storage Projects

- Om Infra is executing Kundah Pumped storage project (1,000 MW)- Largest in India
- With a proven track record and government support for 50GW of PSPs, the company is poised for growth.

Building Blocks of Om Infra



RESILIENT BUSINESS MODEL



Strong Investment Thesis



01. Specialized Service Offering in Niche Segment

Timely Project Execution

- Niche turnkey solutions for hydro-mechanical equipment in hydropower and irrigation projects
- Completed **70+** projects over five decades with a strong technical and R&D edge
- Delivered key projects ahead of schedule

02. Capitalizing on Government's Hydro Power Push

Renewable pump water storage demand

- Expansion driven by strong bid pipeline with expertise in civil and hydro mechanical work
- Supported by a Rs 12,461 crore government allocation in hydro projects
- Bid-to-strike ratio currently at a **20-30%**
- Monetization of non-core assets and arbitration awards inflows
- Surplus funds to provide runway for CAPEX and working capital for the next 3-5 years
- Focus on acquiring large orders in river linking, Pumped storage projects, water and water waste treatment



1. Niche Business Model

Hydro Segment



Jal Jeevan Mission:

- Executed Projects worth **Rs 1,000 crores and more**
- **End to End solution** from identifying rivers to delivering clean water to every tap



Key Products:

- **Gates:** Radial, Vertical, Stop log, Draft Tube Gates
- **Liners:** Steel, Penstocks and Pressure Shaft
- **Trash Racks**
- All types of Cranes
- Mechanical and Hydraulic Hoists



Niche Services:

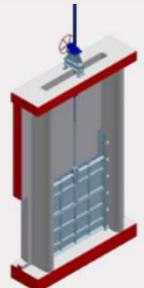
- **Turnkey Solutions:** Installations, Testing and Commissioning
- **Maintenance:** Long-Term, Short-Term O&M, including On-Site
- **Service:** Repair and Refurbishments works for existing & old power plants



Radial Vertical Gates



Mechanical and Hydraulic Hoists



Stop Log Gate

2. Sectoral Tailwinds: Government's focus on Hydro sector

- India's hydroelectricity generation dropped to a decade low of 8.3%
- The Government of India's ₹3 lakh crore project pipeline offers strong growth potential

Hydropower Projects

- The hydropower capacity to increase from 42 GW to 67 GW by 2031-32.
- 12,340 MW is planned by 2026
- 450 GW renewable energy capacity by 2030

River Linking and Irrigation

- Rs 2,400 crores has been allocated to river linking in Union Budget
- US \$270 billion to be invested in water infra in the next 15 years
- River Linking Projects- Namami Gange, Pradhan Mantri Sichai Yojana.

Jal Jeevan Mission (JJM)

- Rs 67,000 crores allocated to JJM in the Union Budget
- JJM is extended until 2028
- The mission targets 19+ crore households, and has achieved 79.8% completion so far

Hydro Pumped Storage Projects

- Aim to install 74 GW capacity by 2031-32
- Potential to reach 176 GW PSPs in the coming years.
- Hydro Pumped Storage Projects (PSPs) to support faster energy transition with large scale integration of renewable capacity

Jal Jeevan Mission

Strategic Focus and Opportunities driven by Jal Jeevan Mission

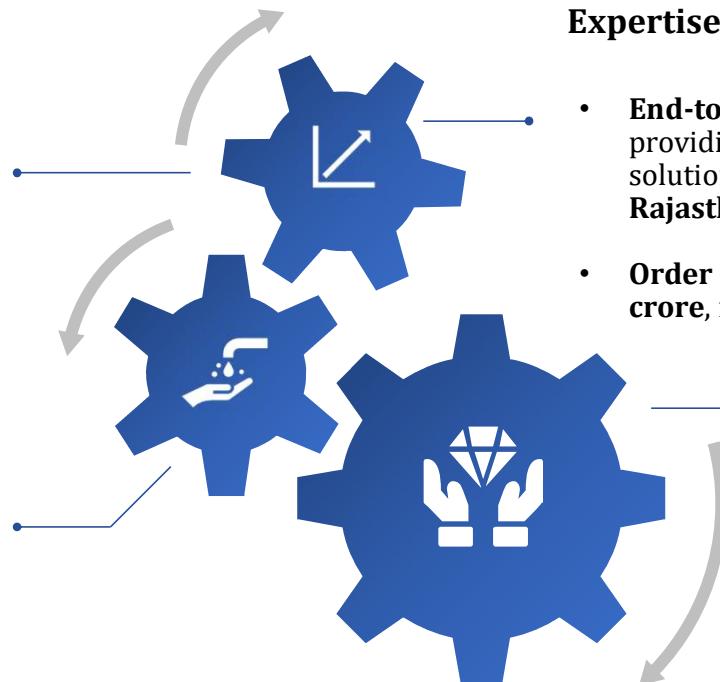
Opportunities

Government Focus & Budget Allocation

- The Government of India has allocated **₹67,000 crore** in the Union Budget 2025-26 for the successful execution of JJM.
- Opportunity Driver:** Approximately 16.1 crore households still lack tap water connections.
- Major States Like **Uttar Pradesh and Rajasthan** still lag behind in terms of tap connection, more funding to come is expected

Competencies

Expertise & Opportunity



- End-to-End Solutions:** Om Infra specializes in providing comprehensive water infrastructure solutions in key states like **Uttar Pradesh** and **Rajasthan**
- Order Book:** The JJM project represents **Rs 1690 crore**, making up **60%** of the total order book.
- Strategic Opportunities:** Large opportunities for companies like Om Infra to contribute to the mission's completion.
- Om Infra has bided **Rs 1,000 crores for FY26** in the mission

Pumped Storage Projects

**Om Infra has demonstrated its ability to capitalize on opportunities through its marquee projects.
Future government initiatives are expected to provide ample runway for growth**

Government's Current Focus



- Currently under Execution **~2.7 GW**
- Projects under Planning Stage **~50 GW**
- Water Management via River Inter linking Schemes

Company's leveraging opportunities



- Executing the **largest PSP** projects in India , the Kundah PSP (1,000 MW)
- The unexecuted value of Kundah project is worth **Rs 77 crores as 30th September 2025**

Government's Future Initiatives



- Energy storage systems are expected to reach **55 GW** by 2031-32
- Hydro PSP has a growth potential of **176 GW**
- Focus by GoI on infrastructural development is border areas

Hydro Mechanical Contracts

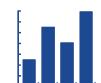


**Boost for Power Sector: Rs 28,352 Crores ~12,340 MW Hydropower Expansion -
A Significant Opportunity**



Areas of Excellence

- It is one of the **global leaders** in turnkey hydro mechanical equipment contracts
- The company specializes in gates, liners, trash racks and cranes
- It is currently involved in execution of Hydro-mechanical contracts of more than **2,900 MW**



Achievements

- With a **55+** year track record, Om Infra has successfully executed over **70+** projects worth ~Rs **5000** crores
- Hydro mechanical projects are **30%+** of company's order book
- The company has an in-house manufacturing of all hydro - mechanical equipment

Capitalizing on Government's Hydro Power Push



Budget allocation to the Ministry of Jal Shakti

Department	2024-25	2025-26(RE)
A. Drinking Water and Sanitation	29,917	74,226
• JJM	22,694	67,000
• SBM-G	7,192	7,192
B. Water Resources	21,641	25,277
• PMKSY	6,621	8,260
• River Linking	3,000	3,400
• Namami Gange	2,000	2,400
• ABY	600	1,780

The Eastern Rajasthan Canal Project (ERCP)

- The Eastern Rajasthan Canal Project (ERCP) will use surplus Chambal River water to provide drinking and irrigation water to southeastern Rajasthan's water-scarce districts
- Leveraging this Opportunity Om Infra plans to bid for up to Rs 2,000 crores in this project

Company plans to bid for Project worth Rs 1,000 Cr in JJM in FY26

Source: https://prsindia.org/files/budget/budget_parliament/2025/DFG_Analysis_2025-26_Jal_Shakti.pdf

3A. Non-core Assets being Monetized



Real Estate Segment - Rs 600cr+



High end RERA* compliant apartments, Pallacia Jaipur:

- Project Area – 6,46,150 sq ft
- Considerations Collected – Rs 341 crores
- Revenue Recognized – Rs 260 crores
- Remaining Realizable value (Estimated)– Rs 290 crores



Om Green Meadows, Kota:

- Project Area – 3,53,814 sq ft
- Considerations collected – Rs 87 crores
- Revenue Recognized – Rs 62 crores
- Remaining Realizable value (Estimated)– Rs 25 crores



Slum Rehabilitation, Mumbai:

- FSI allowed for ~2 Mn sq.ft development which has potential for residential & Hotel buildings. Om Infra's share in terms of sellable area depend on area sharing ratio after partnering with a reputable branded developer for construction of project.
- Partnered with Valor Estate for their 50% stake and our stake is 17.5% . Om infra do not envisage any further investment in this project. The shifting of slum to Transit camp from Project land expected soon after survey and clearances.

3B. Arbitration Awards

Expected Cash Inflows in SPV Worth ~ Rs 640 crores

Bhilwara Jaipur Toll Road



(SPV with 51% shareholding)

01 Developed the 212 km road project in Jaipur Bhilwara Stretch and concession agreement terminated by SPV for breach of contract

02 Current Status- PWD deposited 10% of arbitration amount, appeal in High Court is pending

03 Arbitration Award amount – Rs 587 crores (10% already received)

Gurha Thermal



(SPV with 50% shareholding)

01 Concession agreement terminated by SPV for non fulfillment of pre requisite conditions and Appellate Tribunal of Electricity (APTEL) has awarded in favor of SPV

02 The award is appealed in Hon'ble Supreme Court by Rajasthan Vidyut Vitran Nigam Ltd

03 Arbitration Award amount – Rs 53 crores

01

02

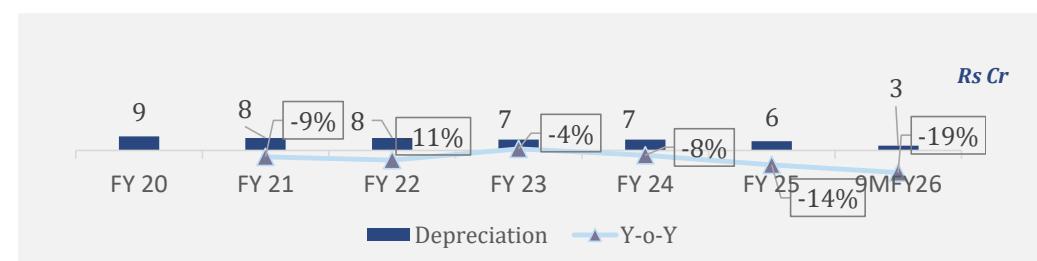
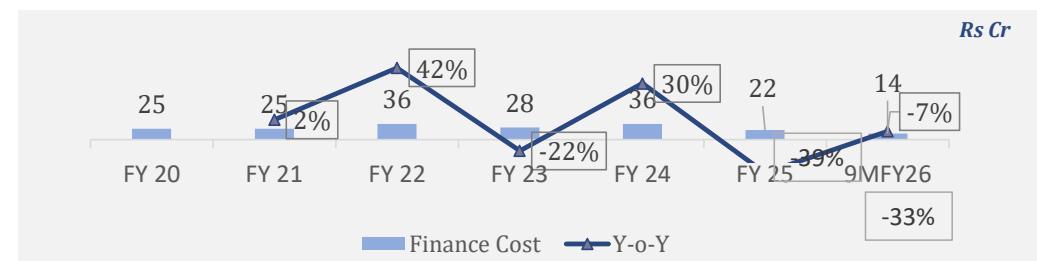
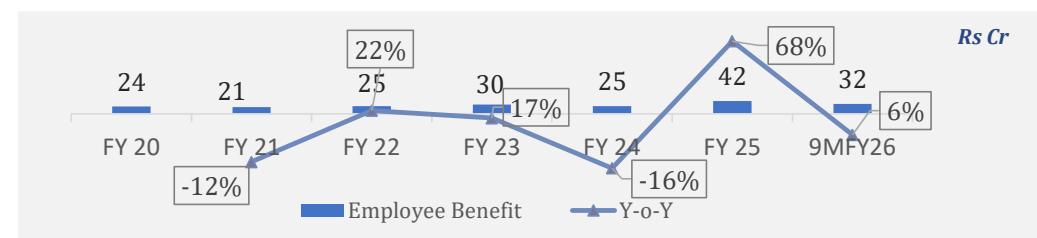
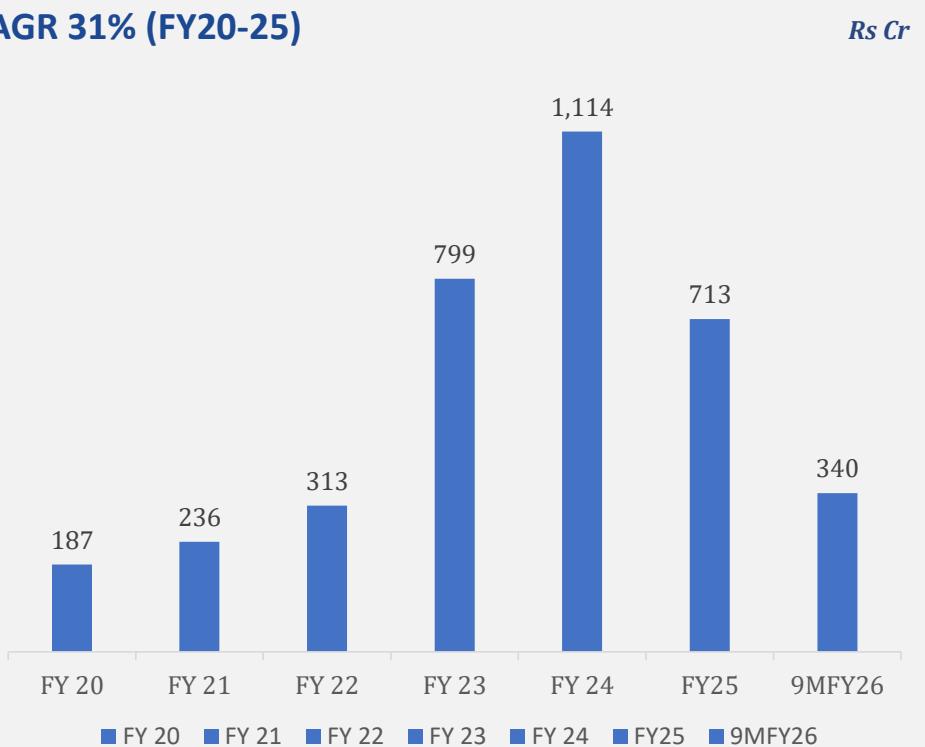
03

Sustainable Growth



The company has achieved revenue growth while maintaining cost stability, setting the stage for significant margin expansion in the future

CAGR 31% (FY20-25)



Growth Outlook for FY26



Revenue Guidance

- Rs 500 - 550 Crores

EBITDA Guidance

- 6 - 8 %

Expected Order Inflow

- Rs 1,000 crores
- Targeting Hydro Mechanical projects, Pumped Storage and Water Infrastructure Projects.

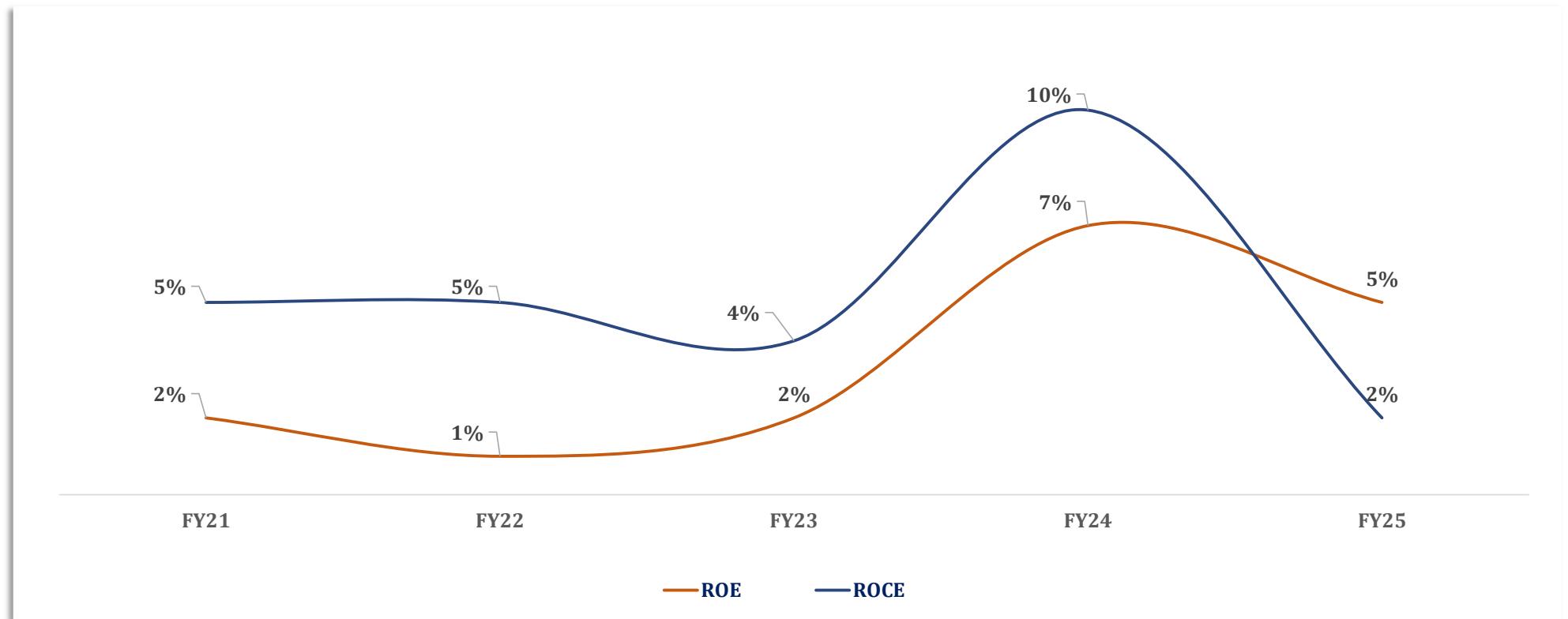
Monetization of Non-core Assets/Arbitration Awards

- ~ 700+ crores in the next 2-3 years



ANNEXURE

Return profile over the years



ROCE:- $EBIT / \text{AVERAGE (TOTAL ASSET - CURRENT LIABILITIES)}$.

History of the Company



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Foundation and Initial Growth (1971-2002)

- 1971** : Post establishment in 1969, the company became operational
- 1995** : Issued IPO & Listing on BSE
- 2001** : First International Project in Bhutan
- 2002** : Entered real estate business and clocked a turnover of Rs. 100 Crore



Expansion and Major Achievements (2003-2015)

- 2003** : Received a project in Vietnam
- 2007** : Won 4 major NHPC contracts within a span of 2 months and raised funds Rs.120 cr via QIP by diluting 20% stake
- 2010** : Clocked a turnover of 200 Crore and received the best SME in Infra sector awards from ICICI/CRISIL.
- 2013** : Diversified into civil construction projects for roads and dams, won the Kalisindh project at Kota, and clocked a turnover of Rs 300 Crore
- 2015** : Completed massive civil construction of a dam for the first time – Kalisindh Dam.



Diversification and International Ventures (2016-2024)

- 2017** : Contract work for Development of Irrigation and Watershed in Africa
- 2022-23** : Received Jal Jeevan Mission Award for ~Rs. 2,000 Cr
- 2023-24** : Company crossed Revenue of Rs 1,000 Cr in FY24



Proven track record of executing projects with Industry leaders



NTPC



NHPC



The World Bank



SJVN



NEEPCO



UJVN



Government Of Gujarat



PWRDA

And many more..

Key Managerial Personnel



C P Kothari
Chairman Emeritus



D P Kothari
Chairman



Sunil Kothari
Vice Chairman



Vikas Kothari
Managing Director & CEO

50% Executive
Directors

Well trained human
resource

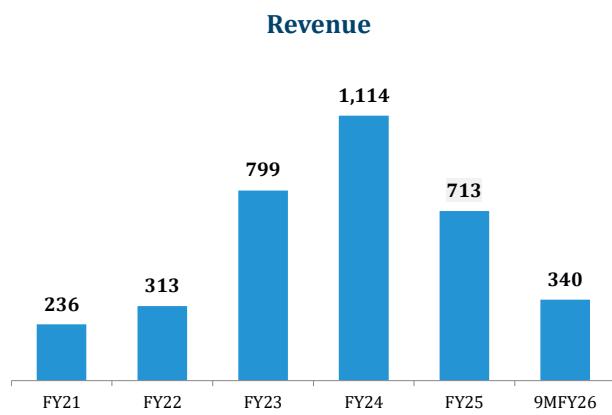
Approx. 200 permanent
employees

Median age of
employees 40 years

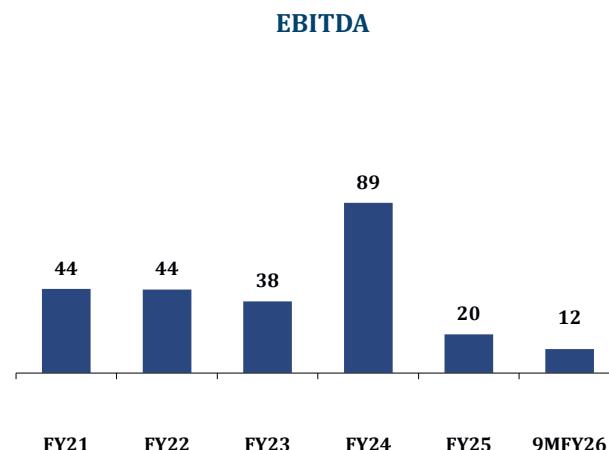


Strong Financial Trajectory

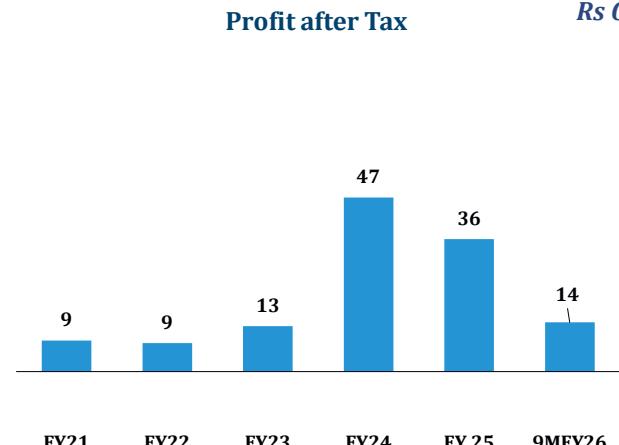
Revenue



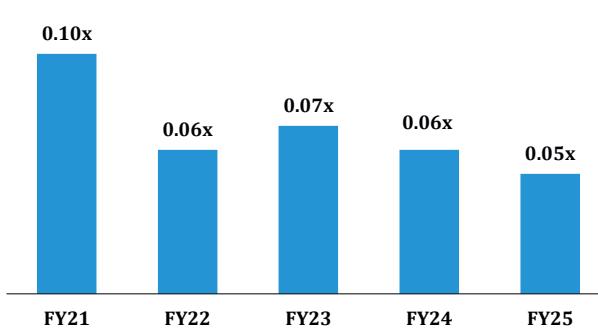
EBITDA



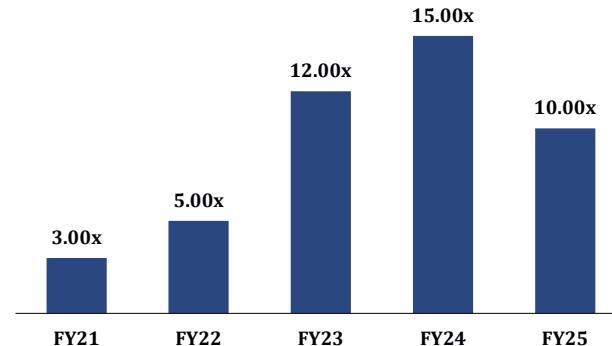
Profit after Tax



Net Debt/Equity



Fixed Assets Turnover Ratio



*Consolidated Numbers

Consolidated Income Statement



Particulars	FY 22	FY 23	FY 24	FY 25	9M FY26
Net Sales	313	799	1,114	713	340
Total Expenses	269	762	1,024	693	327
Other Income	10	30	39	36	13
EBITDA	44	38	89	20	12
EBITDA Margin (%)	14%	5%	8%	3%	4%
Depreciation	8	7	7	6	4
Finance Costs	36	28	36	22	14
PBT	11	32	86	28	7
Tax	2	19	39	(8)	(7)
PAT (attributable to Owner)	9	13	47	36	14
PAT Margins	3%	2%	4%	5%	4%

*Consolidated Numbers

Consolidated - Balance Sheet

Liabilities	FY22	FY23	FY24	FY25	H1FY26
Total Equity	668	728	769	792	793
Share Capital	10	10	10	10	10
Other Equity	658	673	714	736	738
Non-Controlling Interest	-0.1	46	46	46	46
Non-Current Liabilities	51	75	71	47	56
Borrowings	13	41	14	4	13
Other Financial Liabilities	14	11	10	8	16
Other Non-Current Liabilities	17	0	2	0	0
Current Liabilities	246	737	616	585	602
Borrowings	64	85	60	67	99
Trade Payables	102	179	101	124	115
Other Current Liabilities	42	449	421	373	363
Total Liabilities and equity	965	1,540	1,456	1,423	1451

Assets	FY22	FY23	FY24	FY25	H1FY26
Non-Current Assets	509	584	598	568	584
Property, Plant and Equipment	64	77	78	72	72
Capital WIP	1	11	1	2	2
Investment in Property	51	57	57	56	57
Other Non-Current Assets	11	10	12	12	16
Current Assets	456	955	858	855	867
Inventories	184	544	457	404	400
Debtors	84	242	236	285	290
Cash Eq. and Bank	41	75	82	85	71
Loans	108	6	5	0	0
Other Current Assets	35	74	18	16	31
Total Assets	965	1,540	1,456	1,423	1451



OM INFRA LTD



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