

OM METALS INFRAPROJECTS LTD.

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CIN NO L27203RJ1971PLC003414

Date: 20th September, 2017

To,

Corporate Service Department, Bombay Stock Exchange, Phiroze Jeejeebhoy Towers, Dalal Street, Mumbai-400001 Fax No. 022- 22723121/3027/2039/2061/2041	Listing Department, National Stock Exchange Of India Limited Exchange Plaza, C-1 Block G Bandra Kurla Complex, Bandra (E), Mumbai Fax No. 022- 26598237/38 : 66418126
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Dear Sir/Ma'am,

Sub: Presentation to Investors on Unaudited Standalone Financial Result for the Quarter ended 30th June, 2017

Please find enclosed herewith the presentation Unaudited Standalone Financial Result for the Quarter ended 30th June, 2017

Kindly take the same on your records.

Thanking You

Yours Faithfully

For Om Metals Infraprojects Limited


Sunil Kothari
Managing Director
DIN: 00220940



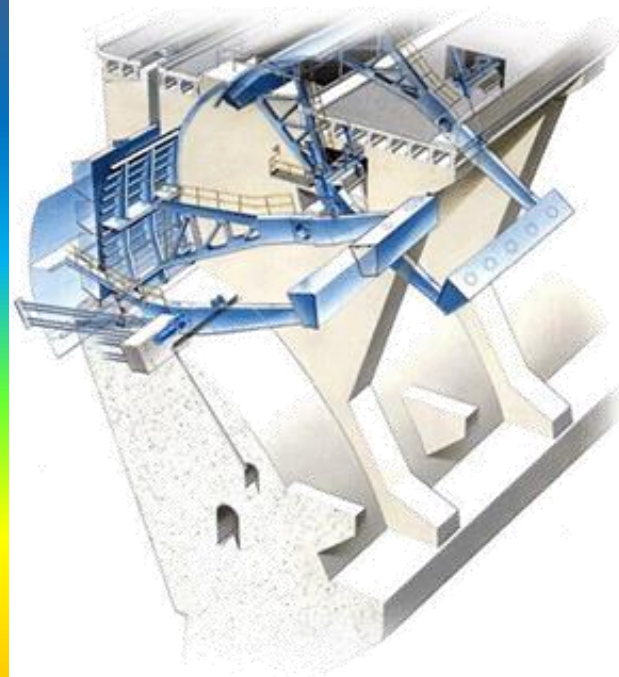
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THE **POWER** TO CHANGE

Investor Presentation
September 2017



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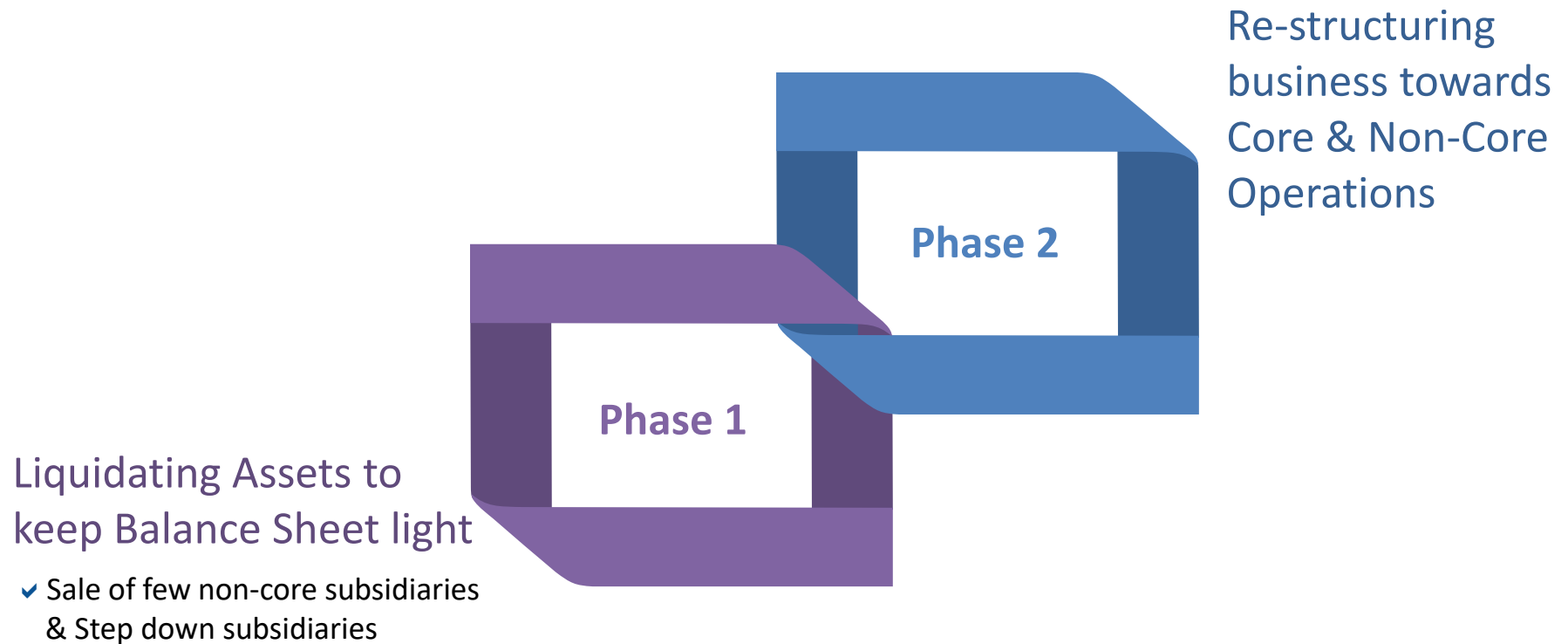
Key Orders received During Last Year...



- ▶ Awarded Hydro Mechanical works package for Modernization and Renovation of Baira Siul Hydro Electric Power Station (3 X 60 MW) in Himachal Pradesh by NHPC Ltd.
 - ✓ The value of the contract is Rs. 19.91 crore
 - ✓ Execution Period - Within 28 months time period

 - ▶ Food Corporation of India (FCI) has issued Letter of Award (LOA) for development/ construction of Silos on DBFOO basis:
 - ✓ Silos to be build at 4 location – Bhagalpur (Bihar), Fatehpur (UP), Malda (West Bengal), Siddhpur (Gujarat) for storage of wheat
 - ✓ Each Silos is of 50,000 MT capacity
 - ✓ The projects is under PPP Mode
 - ✓ Concession Period of 30 years
 - ✓ OMIL has already formed 4 SPV's for the same; wherein OMIL will have 50% shareholding in each SPV
- 
- ▶ Received Letter of Intent (LOI) from Rwanda Agriculture Board (RAB), Africa for Development of Irrigation and Watershed Development in Mpanga Sector (LOT 1)
 - ✓ The contract is in Joint Venture between OM Metals Infraprojects Ltd. and SPML
 - ✓ The contract value is of USD ~16 million, exclusive of taxes and duties in Rwanda

 - ▶ The company has secured letter of Intent (LOI) from Indra Sagar Project (Canals), Govt of MP
 - ✓ Supply and laying of Pipe line on right bank of Upperveda project on Turnkey basis
 - ✓ Contract value amounting Rs. 13.50 Crores (2 Mn USD)



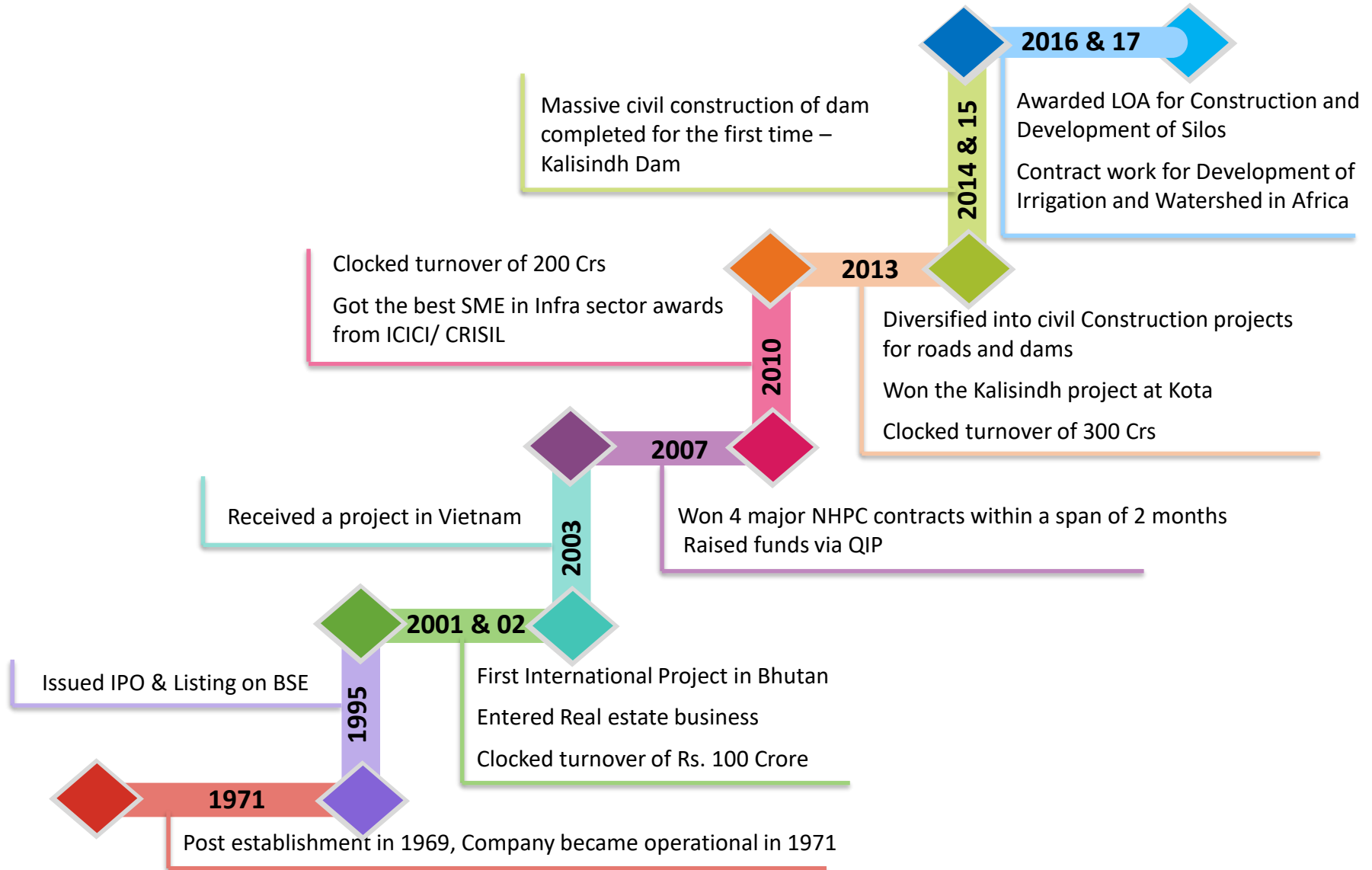
...to focus on Optimizing Resources



Leading Engineering Construction company with a strong presence in the Hydropower sector and experience spanning more than 4 decades

- ▶ Engaged in diversified activities such as execution of turnkey Hydro-mechanical and EPC contracts for Hydropower & Irrigation projects, Foray into Real Estate development & Infrastructure EPC projects
- ▶ Successfully executed more than 60 Hydro-mechanical contracts for Hydro-power & Irrigation projects across the country
- ▶ Robust Orderbook of Rs. 730 crores as on 30th June 2017
- ▶ Diversification in varied structural steel design & fabrication works in bridges, large building constructions & heavy engineering works

Evolution



Mr. C.P. Kothari **Promoter**

C.P. Kothari is a leader par excellence, and his visions, ideals and dedication has played key roles in the overall growth of the organization.

A proponent of particulars strategies, he encourages a people – oriented approach that in returns has played an invaluable role in shaping the company's foundation as a people – driven company.



Mr. D.P. Kothari **Promoter**

D.P. Kothari holds immense experience in the execution of turnkey contracts and has been the technical and execution backbone of the company.

His expertise and hands – on approach has embedded critical engineering projects execution capabilities deep within the organization including the management of large scale initiatives and prestigious projects of global eminence.



Mr. Sunil Kothari **Managing Director**

Sunil Kothari is responsible for the overall financial matters of the company.

His financial wisdom and foresightedness lends immense value in the evaluation of projects and raising competitive pricing, quality and timeliness, thereby securing the business .

The company owes its impressive returns and cultivating performance to him.



Mr. Vikas Kothari **Director & President**

Vikas Kothari is responsible for sales promotion, business development, quality control, project coordination and foreign collaborations.

His futuristic and progressive ideas have enabled the company to scale new heights and expand its horizons to international waters.

The company's impressive international business circle is all the result of his consistency and vision.





01

Heavy Engineering

Leaders in execution of Turnkey contracts for Hydro Mechanical Works for Irrigation and Hydro-power projects



02

Infrastructure & Civil EPC Contracts

Roads: Owns 49% stake in BOT road project (Jaipur to Bhilwara via Malpura, Kekri & Shahpura)

Smart City Project: First Smart City Infrastructure Development Project

Silos: At 4 locations with 50,000 MT capacity each; for storage of Wheat on PPP Mode

A



03

Real Estate

Opportunistic Investments into Residential Projects and Industrial Land bank yielding strong Cashflows



04

Packaging

Strategic Diversification to maximize shareholders value with investment in high returns and high margin products

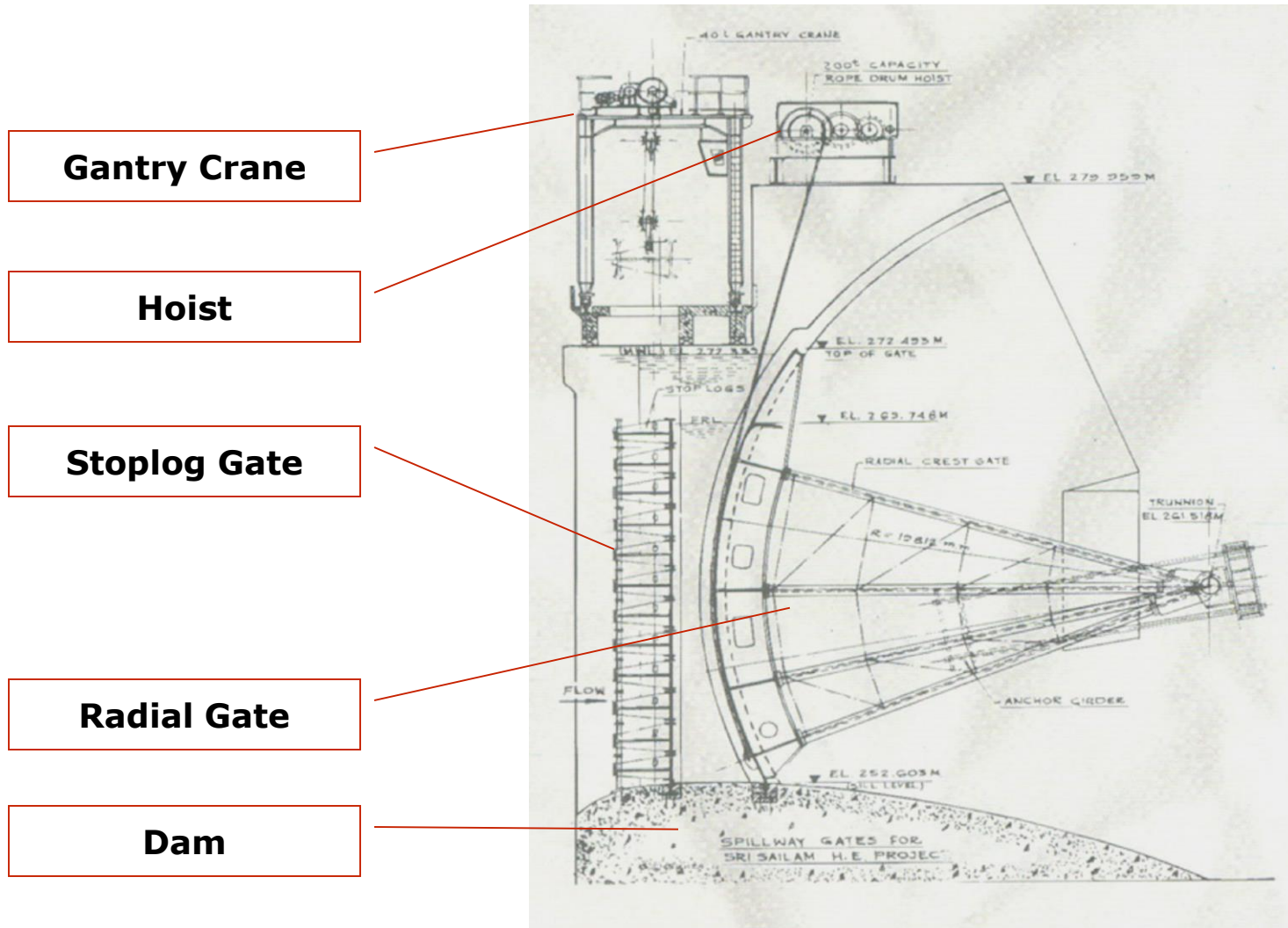


Hydro Mechanical Equipments: Business Overview



- ▶ World leaders in Hydro-Mechanical Engineering
 - ✓ Primary focus is on Engineering Construction for dams and Irrigation Projects
- ▶ Offers turnkey solutions from Designing to commissioning of Hydro-mechanical equipments
 - ✓ Radial gates, stop log gates & vertical gates
 - ✓ Penstocks and Pressure Shaft Liners
 - ✓ Hoists & Lifting equipments
 - ✓ Gantry Cranes, Trash Racks etc.
- ▶ High Entry Barriers due to technical prequalification requirements
- ▶ Robust engineering skills & know how enables to execute projects of varied complexities
 - ✓ Ranging from 45 MW to 1,000 MW of power generation
- ▶ Experienced team of more than 30 design engineers with significant exposure in the hydro power sector
- ▶ Executed more than 60 hydropower projects till now
 - ✓ Currently executing projects for ~2,000 MW across Hydro-power projects
 - ✓ Recently awarded for Modernization and Renovation of Baira Siul hydro electric power station (3 X 60 MW) in Himachal Pradesh by NHPC Ltd. for a contract value of Rs. 19.91 crores
 - ✓ Joint Venture (Om Metals – SPML) received LOI for development of Irrigation and Watershed Development in Mpanga Sector (LOT 1) in Rwanda (Africa) for USD ~16 million

Typical layout of a dam: Hydro Mechanical Equipment





Gosikhurd Dam
Client – VIDC, Maharashtra
Size – 18.3m X 16.5m X 16.5m

**Executed one of the World's largest
Radial gates**



Kol Dam Project
Client – NTPC
Size – 7.5m X 14m X 115m

**Executed one of the world's largest
Vertical Lift gates**

State of Art Manufacturing Facilities



Particulars	Kota	Jaipur
Area (in sq m)	20,728	3,600
Covered Sheds (in sq m)	5,794	1,600
Machine Shop	1 Machine shop with an area of 506 sq m	1 Machine shop with an area of 300 sq m
Fabrication	8 fabrication shops with an area of ~5,567 sq m	1 fabrication shops with an area of ~1,000 sq m
Handling Capacity	up to 60 MT	up to 45 MT
Location Advantage	Along the main western line enroute to Mumbai and Delhi Good connectivity to ports and other states Industrial hub of Rajasthan with no power and water related issues	Easy accessibility to Raw Material depots at major cities Large uncovered area with potential to further expand the facility

Management Pedigree & Focus led to...



A – Highly Profitable

Leadership position in Core business of turnkey execution contracts for Hydro Mechanical Equipment for Hydro Power & Irrigation Projects thereby generating **High Free Cashflow**



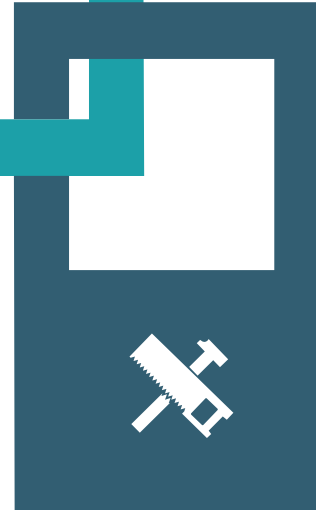
C – Execution Track Record

Executed 60 + Hydro Mechanical turnkey projects in power and irrigation over last 4 decades



B – Technically Qualified

One of few eligible contenders for Large scale Dam projects with Key technical and R&D edge



...deployment of Free Cash in Group's New Ventures

New Ventures to unlock shareholder value



1 & 2
Current Ventures

3 & 4
New Ventures

Road BOT Project

Road Project through JV routes

Infrastructure & Civil EPC Contracts

- First Smart City Infrastructure Development Project
- Silos at 4 location each with a capacity of 50,000 MT

Real Estate

Strategic investments in the realty sector

Packaging

Closure for water PET bottles & Carbonated Soft Drinks (CSD) caps

01

02

03

04

**Execution of Hydro
Power Projects &
Irrigation Projects on
turnkey basis**

**De-risking core business
through diversification in
higher return businesses**

Real Estate Foray

- ▶ Strategic Completion of existing Real estate projects
 - ✓ Projects through Joint Ventures (JVs) and Associates also
- ▶ Residential townships and apartments in Kota, Jaipur, Mumbai & Hyderabad
 - ✓ Residential space of ~1.4 mn sq. ft.
- ▶ Commercial Hotel, Retail space in Jaipur & Kota
 - ✓ 200,000 Sq. ft.

Road BOT Project

- ▶ Two Laning of Jaipur-Bhilwara section of SH-12 implemented by SPV Bhilwara Jaipur Toll Road
 - ✓ Om Metals Infraprojects Ltd. owns minority stake of 49%; balance 51% held by SPML Infra Ltd.
- ▶ Executed 100% of EPC work for a total project cost of Rs. 410 crores
 - ✓ Equity: Rs. 104 crores; VGF: Rs. 44 crores upfront & Rs. 44 crores during O&M and Debt: Rs. 262 crores
- ▶ Concession period is 22 years
- ▶ COD achieved in December 2014

Real Estate Project Details



Project	Location	Partner	Project Type	# of Units	Project Area Sq. ft.(OMIL Share)
Meadows	Kota	-	Housing	450	5,00,000
Palacia #	Jaipur	-	Housing	150	6,30,000
Bandra Reclamation – Mhada	Mumbai	DB Realty & Others	Housing	-	2,50,000
Ashvita*	Hyderabad	Mahindra Lifespaces	Housing	60	80,000
TOTAL					1,460,000

Construction has resumed after the judgement of Ho'ble JDA tribunal which in its verdict ordered that all approvals and maps of the project approved by JDA are as per policies/ bye laws and within legal framework. The construction has started steadily.

* Part of First Phase of Residential project delivered for possession

Bhilawara Jaipur Road Project



**Completion Certificate
(COD) for 100% of Project
length has been issued for
the project in
December, 2014**



**Caters to commercial traffic
towards Jaipur & Bhilwara**



**The project road serves as
an arterial link to most of
the important towns such
Malpura, Kekri &
Shahpura**



**Major industries like IOCL
& BPCL oil depots etc. are
located in this section**



Packaging

- ▶ Closure for water PET bottles and Carbonated Soft Drinks (CSD) caps
- ▶ Capacity: Around 10 crore caps/month
 - ✓ World demand for caps & closures to exceed USD 55 bln / 2 tln units in 2019
- ▶ Clients/Potential Clients: Bisleri, Coke, Pepsi and other local players
- ▶ Technology: Compression Moulding from Italy
 - ✓ Advanced & Efficient technology compared to Injection Moulding
- ▶ Expansion Plans
 - ✓ Products with high ROI

Infrastructure & Civil Structures

- ▶ Smart City Infrastructure Development Project as a part of DMIC
 - ✓ In 50:50 JV with SPML Infra Ltd. on Design, Build & Operate basis
 - **Execution Period - 3 years & O&M period of 5 years**
 - **Total Area of 1096.63 acres**
 - ✓ Development activities will include
 - **Water Supply & Solid Waste Management**
 - **Internal & External roads of 4 & 6 lanes**
 - **Power Transmission & Gas Distribution System**
 - **Street Lighting, CCTV & SCADA Systems and Safety & Security Systems**
- ▶ Construction of Silos at 4 location
 - ✓ Each with a capacity of 50,000 MT
 - ✓ On DBFOO basis for storage of Wheat on PPP Mode

Robust Unexecuted Order book of Rs. 730 crores*



Top 6 Unexecuted Order Book	State	Amount (Rs. Crores)
Kachh Branch Canal Power House Project From SSNL	Gujarat	150
Rampur Barrage	Uttar Pradesh	100
Ujjain Smart City Project	Madhya Pradesh	136
Palacia Project	Rajasthan	90
Hydro-Mechanical Works of Vyasi H.E.	Uttrakhand	70
Tapovan Vishnugad HEP	Uttrakhand	44
Others	-	140
Total		730

* - as on 30th June 2017

Robust Engineering Skills

Enables to execute projects of varied magnitude and complexity ranging from 45-1,000 MW of power generation

Prudent Human Capital Management

Manpower strength of ~1000 people, comprising 300 technocrats and 30 highly qualified professionals

Strength in Steel Fabrication

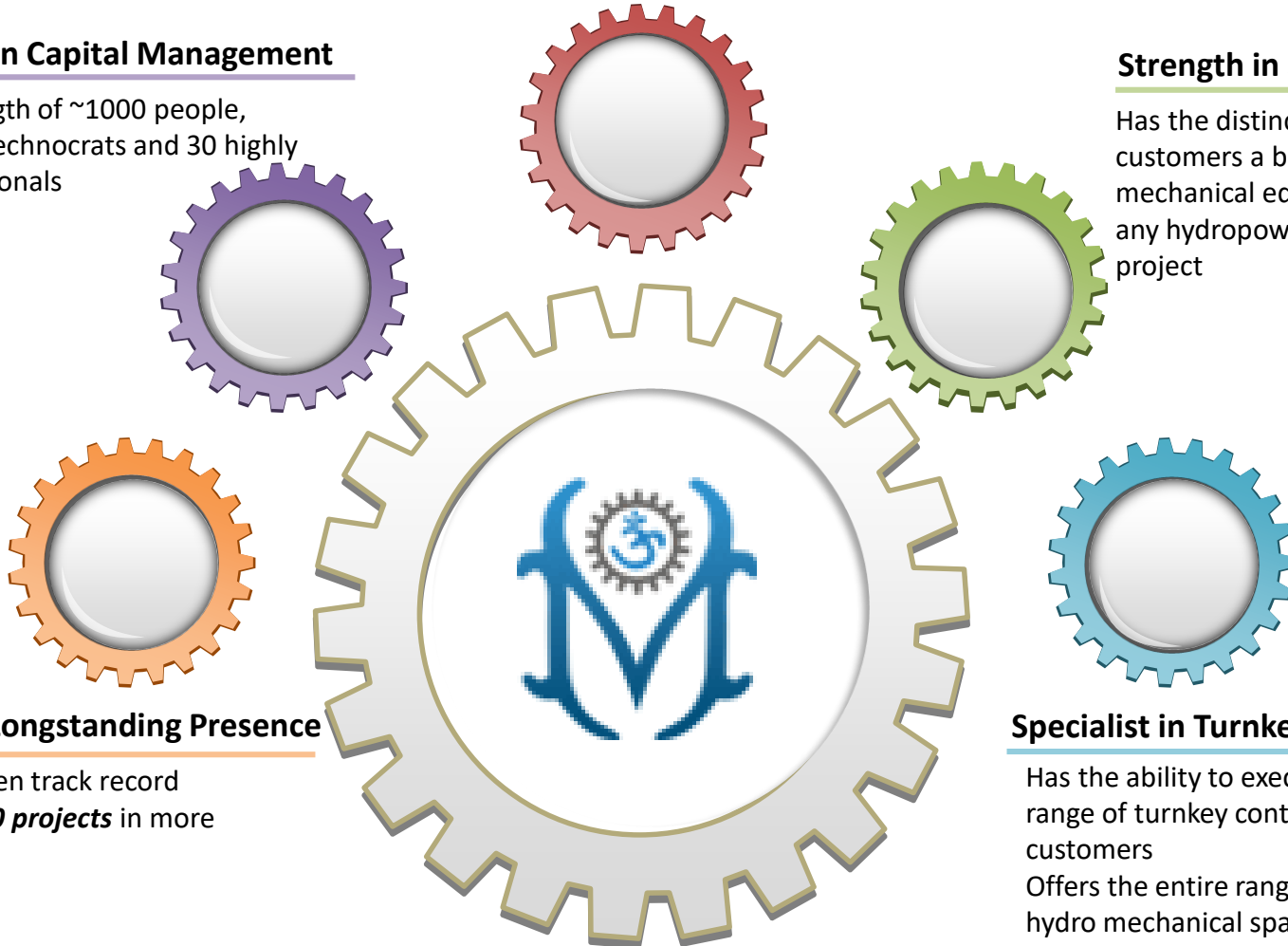
Has the distinction of offering customers a broad range of hydro mechanical equipment required in any hydropower and irrigation project

Experience & Longstanding Presence

45 years of proven track record
Executed over **60 projects** in more than **20 states**

Specialist in Turnkey Projects

Has the ability to execute the whole range of turnkey contracts for customers
Offers the entire range of services in the hydro mechanical space



Key Clientele



**National Hydroelectric
Power Corporation**



**Northern Eastern Electric
Power Corporation Ltd.**



**National Thermal
Power Corporation**



**Druk Green Power
Corporation Limited**



**Himachal Pradesh State
Electricity Board**



**Vidarbha Irrigational
Development Corporation**



**Krishna Bhagya Jal
Nigam Limited**

Standalone Financial Results – Quarter *



Rs. Crores	Q1 FY18	Q1 FY17	YoY
Total Revenue	105.3	50.9	107%
Operating Expenses	49.5	14.3	
Employees Expenses	4.1	5.4	
Other Expenditure	33.4	21.1	
EBITDA	18.2	10.1	80%
EBITDA margin	17.3%	19.9%	
Other Income	2.6	3.0	
Depreciation	3.0	2.7	
Interest	4.4	2.9	
PBT	13.4	7.5	78%
Tax	2.5	2.2	
Profit After Tax	10.9	5.4	103%
PAT margin	10.4%	10.6%	
Other Comprehensive Income	-	-	
Total Comprehensive Income	10.9	5.4	103%

* - as per IND-AS

Standalone Financial Results – Year Ended *



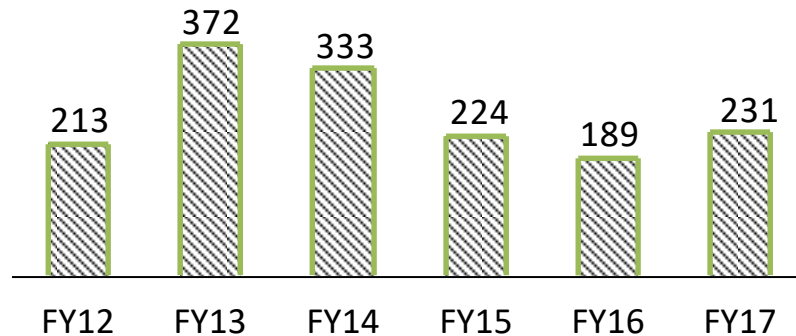
Rs. Crores	FY17	FY16	YoY
Total Revenue	231.4	189.1	22%
Operating Expenses	87.9	54.5	
Employees Expenses	17.4	17.9	
Other Expenditure	84.9	65.3	
EBITDA	41.2	51.3	-20%
EBITDA margin	17.8%	27.1%	
Other Income	6.5	8.5	
Depreciation	11.2	7.5	
Interest	17.0	13.3	
PBT	19.4	39.0	-50%
Tax	6.5	7.9	
Profit After Tax	13.0	31.1	-58%
PAT margin	5.6%	16.5%	

* - as per IGAAP

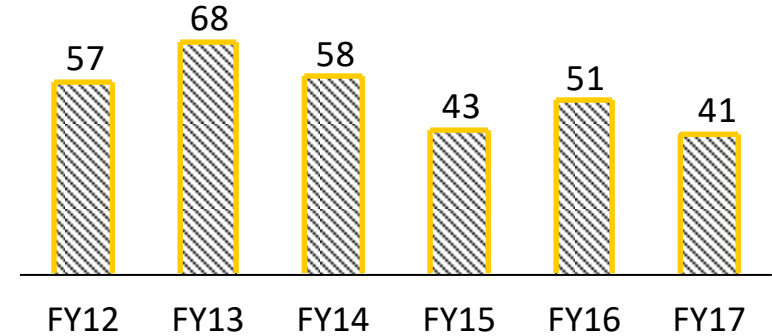
Standalone Financial Highlights – Annual *



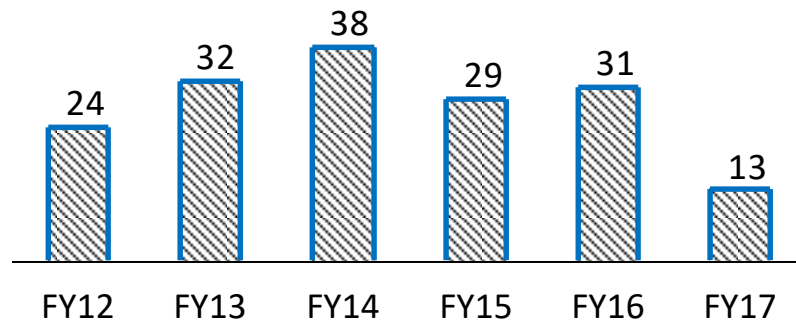
Revenue (Rs. Crores)



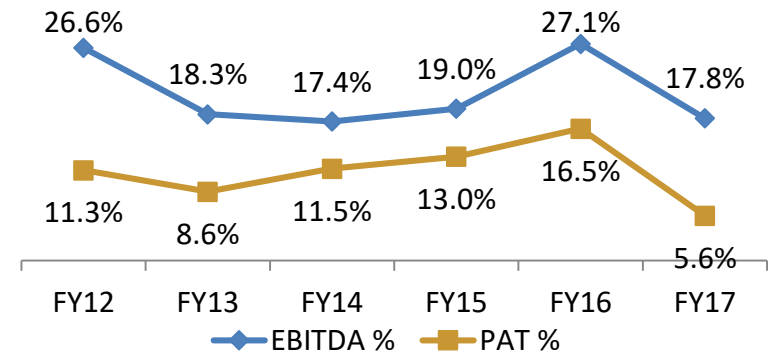
EBITDA (Rs. Crores)



PAT (Rs. Crores)



EBITDA & PAT Margin



Standalone Balance Sheet *



Rs. Crores	Mar-17	Mar-16
Shareholder's Fund	578.5	567.9
Share capital	9.6	9.6
Reserves & Surplus	568.9	558.3
Non-Current Liabilities	55.1	43.6
Long term borrowings	30.3	10.5
Deffered Tax Liabilities(Net)	5.2	3.4
Other Long Term Liabilities	18.7	28.8
Long Term Provisions	0.8	0.8
Current Liabilities	157.8	159.3
Short Term Borrowings	68.4	47.1
Trade Payables	35.0	38.3
Other Current Liabilities	51.5	72.2
Short Term Provisions	4.5	1.6
Total Equity & Liabilities	791.4	770.8

Rs. Crores	Mar-17	Mar-16
Non-Current Assets	513.9	500.0
Fixed Assets	168.4	154.3
Non-current Investments	132.4	134.0
Long Term Loans & Advances	207.5	207.1
Other Non-Current Assets	5.5	4.6
Current Assets	277.5	270.7
Inventories	82.4	61.7
Trade Receivables	78.0	82.4
Cash & Cash Equivalents	4.5	14.8
	16.5	32.1
Short Term Loans & Advances	84.5	69.2
Other Current Assets	11.5	10.4
Total Assets	791.4	770.8

* - as per IGAAP

Consolidated Financial Results *



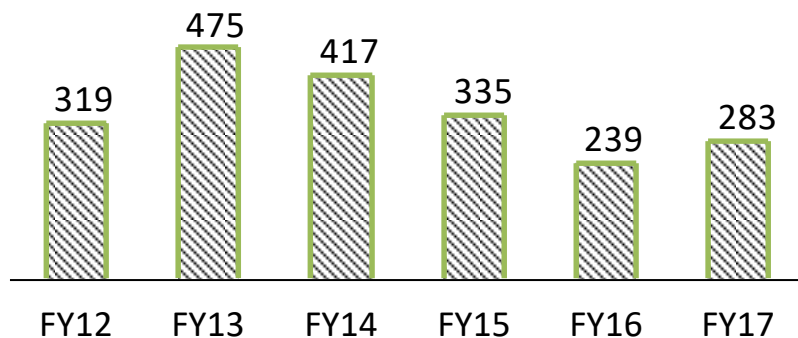
Rs. in Crores	FY17	FY16	YoY
Total Revenue	282.7	238.6	18%
Operating Expenses	92.3	65.7	
Employees Expenses	20.9	20.1	
Other Expenditure	101.7	81.9	
EBITDA	67.9	70.9	-4%
EBITDA margin	24.0%	29.7%	
Other Income	9.5	19.1	
Depreciation	13.4	10.0	
Interest	37.6	34.7	
Share in Profit/(loss) of Associates	0.0	0.0	
Exceptional Item Profit/(Loss)	0.0	-2.3	
PBT	26.5	43.0	-38%
Tax	11.9	13.8	
Profit After Tax	14.6	29.2	-50%
PAT margin	5.2%	12.2%	

* - as per IGAAP

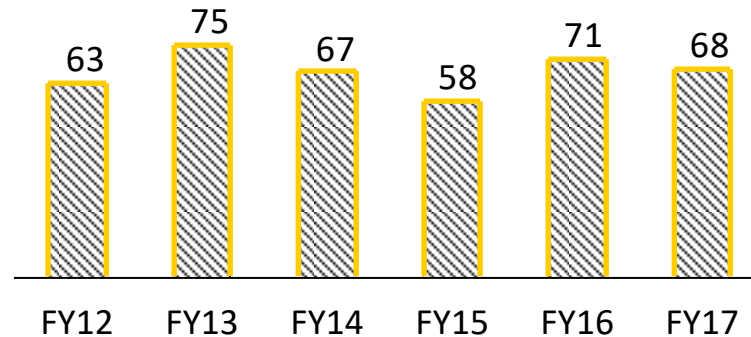
Consolidated Financial Highlights *



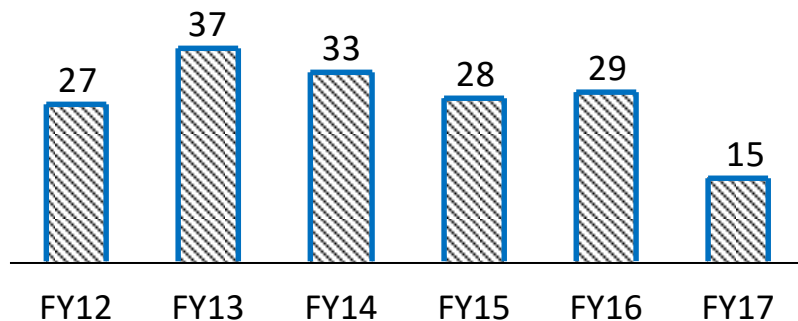
Revenue (Rs. Crores)



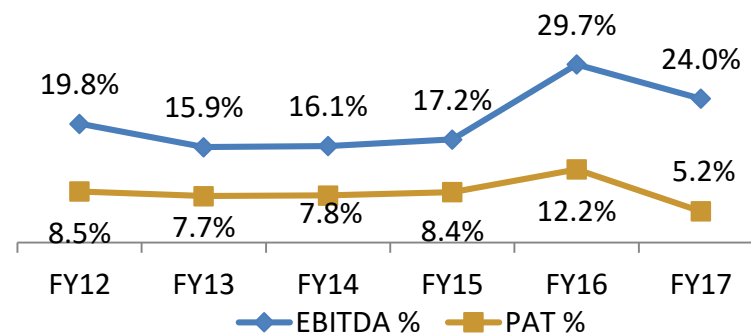
EBITDA (Rs. Crores)



PAT (Rs. Crores)



EBITDA & PAT Margin



Consolidated Balance Sheet *



Rs. in Crores	Mar-17	Mar-16
Shareholder's Fund	569.3	658.2
Share capital	9.6	9.6
Reserves & Surplus	559.7	648.5
Deferred Government Grant	10.8	3.1
Minority Interest	-0.3	-0.3
Non-Current Liabilities	186.0	208.0
Long term borrowings	157.8	163.6
Deferred Tax Liabilities (Net)	5.3	3.5
Other Long Term Liabilities	22.1	40.0
Long Term Provisions	0.8	0.8
Current Liabilities	199.8	193.4
Short Term Borrowings	68.9	54.7
Trade Payables	42.4	43.0
Other Current Liabilities	83.5	92.0
Short Term Provisions	5.0	3.8
Total Equity & Liabilities	965.6	1,062.4

Rs. in Crores	Mar-17	Mar-16
Non-Current Assets	473.0	579.6
Fixed Assets	378.2	487.7
Non-current Investments	53.4	58.1
Long Term Loans & Advances	35.4	28.6
Other Non-Current Assets	6.0	5.2
Current Assets	492.6	482.8
Inventories	290.3	268.4
Trade Receivables	82.8	82.6
Cash & Cash Equivalents	13.0	17.0
Bank Balance Other than cash and cash equivalents	20.8	47.6
Short Term Loans & Advances	44.7	27.0
Other Current Assets	41.1	40.2
Total Assets	965.6	1,062.3

* - as per IGAAP



For further information, please contact:

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