

Starting Strong and Aiming Big..

Q1FY22 Highlights

- Volume increased 33% to 4.89 Mnt
- EBITDA increased 14% to Rs. 700 Cr
- EBITDA/T at Rs. 1,432/T
- PAT increased by 45% YoY to 277 Cr
- EPS increased by 40% to Rs. 14.23
- Net reduction in Gross Debt of Rs. 476 Cr
- Net Debt/EBITDA at 0.08x

New Delhi, July 27, 2021: Dalmia Bharat Limited, (BSE: 542216, NSE: DALBHARAT), a leading cement manufacturing company, reported its consolidated financial results for the quarter ending June 30, 2021.

Highlights for the Quarter ended June 30, 2021

(Figures in Rs.
Cr.)

Particulars (Rs. Cr)	Q1FY22	Q1FY21	YoY
Sales Volume (MnT)	4.89	3.66	33%
Income from Operations	2,589	1,901	36%
EBITDA	700	615	14%
Profit Before Tax	372	299	24%
Profit After Tax	277	191	45%
PAT Margin (%)	10.7%	10.0%	67bps
EPS (Rs.)	14.23	10.18	40%
Net Debt to EBITDA (x)	0.08	1.02	

Commenting on the results, **Mr. Puneet Dalmia, Managing Director – Dalmia Bharat Limited**, said, “Despite the challenges posed by the second wave of Covid-19, our business has once again shown resilience and successfully delivered an all-round performance. We are very excited about the opportunities that we see in the market place and our consistent performance over the last many quarters gives us immense confidence as we embark on an aggressive growth journey over the next decade.”

He further added, “Our vision is to build an institution based on the principles of Growth, Profitability, Sustainability and Respect and also to be able to participate meaningfully in our

Dalmia Bharat Limited

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Registered Office: Dalmiapuram, District Tiruchirappalli - 621 651, Tamil Nadu, India
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country's growth story. We are committed to delivering industry leading returns to our stakeholders through our sustainable business model and a robust governance mechanism."

Mr. Mahendra Singhi, Managing Director and CEO – Dalmia Cement (Bharat) Limited said, "I am pleased with our performance during the quarter gone by which once again is an evidence of our strong and consistent growth trajectory driven by a relentless long term focus on building a brand and operating process efficiencies. Our focus on operational excellence and sustainability has enabled us maintain industry leading margins despite the challenges posed by the pandemic."

Key Recognitions

- Mr. Puneet Dalmia, Managing Director – Dalmia Bharat Limited, has been appointed by the Government India as Chairman of 25 member development council for cement industry
- Carbon Pricing Leadership Coalition (CPLC) of World Bank Group designated Mr. Mahendra Singhi, Managing Director and CEO – Dalmia Cement (Bharat) Limited, as Carbon Pricing Champion
- Dalmia Cement starts Electric Vehicles transition by joining EV 100 and becomes first triple joiner globally (of RE 100, EP 100 and EV 100)

About Dalmia Bharat:

Founded by Jaidayal Dalmia in 1939, Dalmia Bharat is one of India's pioneering cement companies headquartered in New Delhi. Dalmia Bharat possesses India's fifth largest installed cement manufacturing operational capacity of 30.75 million tonnes per annum (MTPA). This capacity is spread across 13 state-of-the-art manufacturing plants in nine States. The result is that Dalmia Bharat contributes ~6% of the entire country's cement capacity, making it an important player in the progress of the world's second most populous country.

We offer a range of cement variants through our brand portfolio of three marquee brands: Dalmia Cement, Dalmia DSP and Konark Cement. These brands are available as Portland Pozzolona Cement, Portland Slag Cement, Composite Cement, and Ordinary Portland Cement in select markets.

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