

August 08, 2025

To

The Manager

The Department of Corporate Services

BSE Limited

Floor 25, P. J. Towers,

Dalai Street, Mumbai — 400 001

**Scrip Code: 531147**

To

The Manager

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai — 400 051

**Scrip Symbol: ALICON**

Dear Sir/ Madam,

**Sub: Earnings Release on Q1 FY2026 Results**

Pursuant to the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached a copy of the Press Release on the financials for the quarter ended June 30, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,

For ALICON CASTALLOY LIMITED

VIMAL GUPTA

CHIEF FINANCE OFFICER

# Alicon Castalloy Ltd

Gate No. 1426, Shikrapur, Tal.Shirur, District Pune - 412208. Maharashtra, INDIA

## Alicon Castalloy announces Q1 FY26 Earnings

Recovery continues in in Q1FY26

Delivers resilient topline despite challenging macro environment

Profitability improves QoQ despite slight dip in topline

**Pune, August 08, 2025:** Alicon Castalloy Ltd (Alicon), one of the leading integrated manufacturers of aluminum castings in India, announced its financial results for the quarter ended June 30, 2025.

## Financial Performance Highlights

### Performance Review for Q1 FY26 vs. Q4 FY25

- Total Income at Rs. 418.7 crore compared to Rs 425.6 crore, lower by 2%, despite, challenging macro environment marked by tariff uncertainty, shortage rare earth materials from China and muted demand
- EBITDA at Rs. 49.9 crore compared to Rs. 47.7 crore, an increase of 4%, despite lower topline
- PBT (pre-exceptional) at Rs. 15.2 crore as compared to Rs. 13.1 crore, higher by 16%, despite lower topline
- Profit after Tax at Rs. 9.3 crore compared to Rs. 9.4 crore, lower by 1%

### Performance Review for Q1 FY26 vs. Q1 FY25

- Total Income at Rs 418.7 crore compared to Rs. 440.7 crore, lower by 5%
- EBITDA at Rs. 49.9 crore compared to Rs. 58.3 crore, a decrease of 14%
- PBT (pre-exceptional) at Rs. 15.2 Crore as compared to Rs. 25.5 crore, lower by 41%
- Profit after Tax at Rs 9.3 crore compared to Rs. 19.0 crore, lower by 51%

**Commenting on the performance, Mr. Rajeev Sikand, Group CEO, Alicon Castalloy said,**

*"We are pleased to commence FY26 on a positive trajectory, reporting revenues of ₹419 crore despite multiple headwinds of macro-economic volatility, tariff uncertainty, shortage of rare earth materials from China and muted demand. This resilient performance reflects the strength of our diversified portfolio and agility of our operations.*

*While global automotive volumes expanded by 1.7% and volumes in the domestic market were higher by 1.5% in Q1, our steady topline performance demonstrates our ability to respond swiftly to evolving market dynamics despite nearly 4% decline in our addressable market. We have overcome softness in vectors like exports and CVs by ramping up volumes for some existing customers and adding new logos.*

*We continue to work towards improving profitability and margins further. While profitability has recovered from the sharp fall two quarters ago, it continues to be impacted by shifts in product mix and certain upfront costs. Efforts towards further cost optimization are ongoing in order to enhance margin resilience.*

*We have added to our leadership We are pleased to welcome Mr. Manish Kapoor as our new Chief Operating Officer. With over 30 years of rich industry experience, Mr. Kapoor brings exceptional capability and calibre to Alicon. We're excited to welcome Mr. Harshvardhan Gune as Head of DAR.*

*Alicon has established a dedicated vertical to pursue opportunities in the Defence, Aerospace, and Railways (DAR) sectors. This initiative consolidates our past and ongoing engagements to these industries, expands our portfolio of offerings, intensifies outreach to key industry players while being led by a dedicated leader to shape it into a focused business unit. We recognize that scaling business in these sectors will require time and we will keep investors informed of key milestones and progress.*

*As we look ahead, we remain committed to building a future-ready organization—one that is resilient, diversified, and poised to capture emerging opportunities across geographies and vehicle segments."*

**-ENDS-**

## About Alicon Castalloy Ltd

**Alicon Castalloy Limited (Alicon) [BSE: 531147, NSE: ALICON]** is one of India's largest integrated manufacturers of aluminum castings. Headquartered at Pune, the Company amalgamates the best of European Engineering, Japanese Quality and Indian Ingenuity & frugality to serve a diversified marquee customer base across sectors such as automobiles, infrastructure, aerospace, energy, agriculture, defence and healthcare. It operates one of the largest aluminum foundries in India and has developed a robust and innovative product pipeline, spanning 16 segments. Alicon enjoys a global presence encompassing facilities at Shikrapur, Chinchwad, Binola in India, and Slovakia in Europe.

**For more information about us, please visit [www.alicongroup.co.in](http://www.alicongroup.co.in) or contact:**

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### **DISCLAIMER:**

*Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Alicon Castalloy will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*