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February 13, 2026

To

The Manager

The Department of Corporate Services

BSE Limited

Floor 25, P. J. Towers,

Dalai Street, Mumbai — 400 001

**Scrip Code: 531147**

To

The Manager

The Listing Department

National Stock Exchange of India Limited

Exchange Plaza, Bandra Kurla Complex,

Bandra (East), Mumbai — 400 051

**Scrip Symbol: ALICON**

Dear Sir/ Madam,

**Sub: Earnings Release on Q3 FY2026 Results**

Pursuant to the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached a copy of the Press Release on the financials for the quarter and nine months ended December 31, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,

For ALICON CASTALLOY LIMITED

VIMAL GUPTA

GROUP CHIEF FINANCIAL OFFICER

# Alicon Castalloy Ltd

Gate No. 1426, Shikrapur, Tal.Shirur, District Pune - 412208. Maharashtra, INDIA

## Alicon Castalloy announces Q3 & 9M FY26 Earnings

Revenue up by 10% YoY accompanied by improved profitability  
PAT higher by 322% YoY to Rs. 3.3 Crore

**Pune, February 13, 2026:** Alicon Castalloy Ltd (Alicon), one of the leading integrated manufacturers of aluminum castings in India, announced its financial results for the quarter and nine months ended December 31, 2025.

## Financial Performance Highlights

### Performance Review for Q3 FY26 vs. Q3 FY25

- Total Income at Rs 430.8 crore compared to Rs. 392.9 crore, higher by 10%
- EBITDA at Rs. 47.17 crore compared to Rs. 35.1 crore, an increase of 34%
- PBT (pre-exceptional) at Rs. 10.6 crore as compared to Rs. 1 crore, higher by 434%
- Profit after Tax at Rs 3.3 crore compared to Rs. 0.8 crore, up by 322%

### Performance Review for Q3 FY26 vs. Q2 FY26

- Total Income at Rs. 430.8 crore compared to Rs 428.9 crore, higher by 0.4%, despite continuing challenges in international markets.
- EBITDA at Rs. 47.17 crore compared to Rs. 55.5 crore, a decrease of 15% QoQ, due to change in product mix, volatility in input costs and costs incurred due to management transition.
- PBT (post exceptional items) at Rs. 10.6 crore as compared to Rs. 19.0 crore, lower by 44% QoQ.
- Profit after Tax at Rs. 3.3 crore compared to Rs. 13.9 crore, lower by 76% QoQ.
- Apart from other factors, PBT and PAT impacted by one time impact arising from implementation of New Labour Codes

### **Performance Review for 9M FY26 vs. 9M FY25**

- Total Income at Rs. 1,278.4 crore compared to Rs 1,298.2 crore, lower by 2% YoY. This is due to challenges in international business, certain one-time business in the base period and due to muted demand for CV parts from our OEM Customers in USA.
- EBITDA at Rs. 152.5 crore compared to Rs. 150.2 crore, an increase of 2%.
- PBT (pre-exceptional) at Rs. 44.8 crore as compared to Rs. 49.0 crore, lower by 9%
- Profit after Tax at Rs. 26.6 crore compared to Rs. 36.6 crore, down by 27%

### **Commenting on the performance, Mr. Rajeev Sikand, Group CEO, Alicon Castalloy said,**

*"We have delivered a resilient performance in Q3 FY26, continuing the steady progress witnessed from the start of the financial year, despite the quarter typically being seasonally softer for our global business. This reflects the underlying strength of our operating model and the benefits of focused execution.*

*During the quarter, consolidated revenues stood at ₹431 crore, growing 10% on a year-on-year basis and marginally higher on a quarter-on-quarter basis. This was accompanied by robust expansion in PBT and PAT on a YoY basis as profitability in Q3 last year was impacted by certain one offs leading to an unusually low base. Overall performance was led by positive trends in the domestic business, while our global operations continued to face headwinds from the challenging external environment.*

*Restrictions on rare earth magnets and semi-conductors by China continue to be prevalent impacting production schedules of some of our OEM customers, especially for larger vehicles. That said, recent positive developments—including progress on bilateral trade agreements between India and the EU and discussions between India and the US provide an encouraging outlook for our key global markets. In addition, the continued policy thrust articulated in the Union Budget, provides a constructive backdrop for the sector and serves to reinforce medium-term demand visibility.*

*Looking ahead, we are optimistic while remaining cautious and look forward to further improvement in performance in Q4 and into the next fiscal year. We remain focused on advancing key strategic initiatives which, supported by operational discipline, cost optimisation, and strategic agility, will help de-risk the business, strengthen our competitive positioning, and drive sustainable long-term value creation for all stakeholders." -ENDS-*

## About Alicon Castalloy Ltd

**Alicon Castalloy Limited (Alicon) [BSE: 531147, NSE: ALICON]** is one of India's largest integrated manufacturers of aluminum castings. Headquartered at Pune, the Company amalgamates the best of European Engineering, Japanese Quality and Indian Ingenuity & frugality to serve a diversified marquee customer base across sectors such as automobiles, infrastructure, aerospace, energy, agriculture, defence and healthcare. It operates one of the largest aluminum foundries in India and has developed a robust and innovative product pipeline, spanning 16 segments. Alicon enjoys a global presence encompassing facilities at Shikrapur, Chinchwad, Binola in India, and Slovakia in Europe.

**For more information about us, please visit [www.alicongroup.co.in](http://www.alicongroup.co.in) or contact:**

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### **DISCLAIMER:**

*Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Alicon Castalloy will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*