

May 13, 2025

To  
The Manager  
The Department of Corporate Services  
BSE Limited  
Floor 25, P. J. Towers,  
Dalai Street, Mumbai — 400 001

To  
The Manager  
The Listing Department  
National Stock Exchange of India Limited  
Exchange Plaza, Bandra Kurla Complex,  
Bandra (East), Mumbai — 400 051

**Scrip Code: 531147**

**Scrip Symbol: ALICON**

Dear Sir/ Madam,


**Sub: Earnings Release on Q4 & FY2025 Results**

Pursuant to the SEBI (listing Obligations and Disclosure Requirements) Regulations, 2015, please find attached a copy of the Press Release on the financials for the quarter and financial year ended March 31, 2025.

This is for your information and records.

Thanking you,

Yours faithfully,  
For ALICON CASTALLOY LIMITED



VIMAL GUPTA  
CHIEF FINANCE OFFICER

# Alicon Castalloy Ltd

Gate No. 1426, Shikrapur, Tal.Shirur, District Pune - 412208. Maharashtra, INDIA

## Alicon Castalloy announces Q4 & FY25 Earnings

**Strong recovery in Q4FY25 compared to Q3FY25**

**Q4 Topline grows 8% QoQ, PBT and PAT increase manifold**

**FY25 Total income higher by 10% to Rs. 1,724 crore**

**Board declares Interim Dividend of 50% or Rs. 2.5 per share**

**Pune, May 13, 2025:** Alicon Castalloy Ltd (Alicon), one of the leading integrated manufacturers of aluminum castings in India, announced its financial results for the quarter and financial year ended March 31, 2025.

## Financial Performance Highlights

### Performance Review for Q4 FY25 vs. Q3 FY25

- Total Income at Rs. 425.61 crore compared to Rs 392.93 crore, **higher by 8%**
- EBITDA at Rs. 47.74 crore compared to Rs. 35.09 crore, **an increase of 36%**
- PBT at Rs. 13.07 crore as compared to Rs. 1.05 crore, **higher by 1,145%**
- Profit after Tax at Rs. 9.43 crore compared to Rs. 0.78 crore, **higher by 1,108%**

### Performance Review for Q4 FY25 vs. Q4 FY24

- Total Income at Rs 425.61 crore compared to Rs. 420.77 crore, higher by 1%
- EBITDA at Rs. 47.74 crore compared to Rs. 59.08 crore, a decrease of 19%
- PBT at Rs. 13.07 Crore as compared to Rs. 27.39 crore, lower by 52%
- Profit after Tax at Rs 9.43 crore compared to Rs. 20.54 crore, lower by 54%

### Performance Review for FY25 vs. FY24

- Total Income at Rs 1,723.79 crore compared to Rs. 1,563.17 crore, higher by 10%
- EBITDA at Rs. 197.90 crore compared to Rs. 199.11 crore, a decrease of 1%
- PBT at Rs. 62.11 crore as compared to Rs. 80.90 crore, lower by 23%
- Profit after Tax at Rs. 46.06 crore compared to Rs. 61.28 crore, lower by 25%

**Commenting on the performance, Mr. Rajeev Sikand, Group CEO, Alicon Castalloy said,**

*"We are pleased to report a strong performance in the fourth quarter, with revenues of ₹425 crore — representing growth of 1% year-on-year and a healthy 8.5% sequential increase over the previous quarter. While global industry volumes grew by a modest 1% in Q4, and domestic volumes fared slightly better at 6%, we are encouraged by the strong sequential recovery in our topline. This underscores the robustness of our portfolio and the agility of our operations in responding to market dynamics. This momentum has enabled us to close FY 2024-25 on a solid footing, delivering double-digit topline growth despite a challenging external environment.*

*That said, profitability and margins in the quarter have improved but continue to be impacted by the shifts in product mix as well as due to certain one-time expenses. We continue to take proactive steps to mitigate cost pressures and drive operational efficiencies. Our focus remains on building a more resilient and well-balanced portfolio across vehicle segments and geographies, positioning us for balanced growth.*

*Market sentiment remains tempered by regulatory uncertainty, evolving technology choices, and geopolitical concerns, leading to cautious demand trends, particularly in the EV and CV segments. While these headwinds persist across both domestic and export markets, we believe the global industrial slowdown has bottomed out. The long-term fundamentals of our industry remain strong, and we are well-positioned to leverage emerging opportunities. Our strategic focus on product diversification, market expansion, and technology-driven solutions will continue to drive sustainable growth and value creation."*

**-ENDS-**

## About Alicon Castalloy Ltd

**Alicon Castalloy Limited (Alicon) [BSE: 531147, NSE: ALICON]** is one of India's largest integrated manufacturers of aluminum castings. Headquartered at Pune, the Company amalgamates the best of European Engineering, Japanese Quality and Indian Ingenuity & frugality to serve a diversified marquee customer base across sectors such as automobiles, infrastructure, aerospace, energy, agriculture, defence and healthcare. It operates one of the largest aluminum foundries in India and has developed a robust and innovative product pipeline, spanning 16 segments. Alicon enjoys a global presence encompassing facilities at Shikrapur, Chinchwad, Binola in India, and Slovakia in Europe.

**For more information about us, please visit [www.alicongroup.co.in](http://www.alicongroup.co.in) or contact:**

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**Vishnu Patel**

Alicon Castalloy Ltd

Tel: +91 94273 23890

Email: [vishnu.patel@alicongroup.co.in](mailto:vishnu.patel@alicongroup.co.in)

**Mayank Vaswani / Mit Shah**

CDR India

Tel: +91 98209 40953 / 99201 68314

Email: [mayank@cdr-india.com](mailto:mayank@cdr-india.com)  
[mit@cdr-india.com](mailto:mit@cdr-india.com)

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### **DISCLAIMER:**

*Certain statements that may be made or discussed at the conference call may be forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political or economic developments, technological risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. Alicon Castalloy will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.*