

Ref: ABMHO/CSD/BSE/SG/1658**Date: 14/08/2026**

To,
The Listing Department,
BSE Limited
Floor 2nd, P J Towers,
Dalal Street, Fort,
Mumbai- 400 001.

Ref: ABMKNOWLEDG: 531161**Sub: Announcement under Regulation 30 of SEBI (LODR), Regulations, 2015 – Earning Release****Dear Sir's,**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations 2015, we are enclosing herewith a copy of the Earning Release for the quarter ended 30th June, 2026.

Kindly take the above on your record.

Thanking You,

Yours faithfully,
For ABM Knowledgeware Limited

SARIKA
ABHIJIT
GHANEKAR
Digitally signed by
SARIKA ABHIJIT
GHANEKAR
Date: 2026.08.14
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(Sarika Ghanekar)
Company Secretary & Compliance officer

Encl: a/a



Earnings Release
Mumbai, August 14, 2026



ABM KNOWLEDGEWARE LIMITED

SEI CMMI Level 5 | SEI CMMI-SVC 3 | ISO 9001:2015 | ISO 27001:2022 Compliant
Software & Services Company

Registered Office: ABM House, Plot No. 268, Linking Road, Bandra (West), Mumbai -
400050, INDIA.

Tel: +91-22-4290 9700 Fax: +91 22 - 4290 9701 www.abmindia.com

CIN No. L67190MH1993PLC113638



Analysis Of The Financial Results

ABM Knowledgeware Limited (BSE: 531161), operates in three high tech verticals i.e. E-governance, Cybersecurity and Agritech. ABM announced its results on August 14, 2026, for the quarter ended June 30, 2026.

Summary of Key Financial Parameters

On a Consolidated basis across Digital Governance, Cybersecurity and Agritech, ABM reported operational revenue of ₹26 crores for Q1 FY 2026–27. The Company posted consolidated EBITDA, PBT and PAT of ₹8.17 crores, ₹6.28 crores and ₹2.74 crores respectively for the quarter.

ABM achieved a Gross Profit Margin of approximately 31% and an Operating Profit Margin of 18%. As highlighted over the past 1–2 years, the moderation in profitability is primarily attributable to continued investments in AgriTech (Scanit), scaling efforts and competitive pressures in Cybersecurity (InstaSafe), and margin pressures during the transition phase of diversification in Digital Governance business.

Segment Highlights

Digital Governance

Standalone revenue for Q1 FY27 stood at ₹20.64 crores, compared with ₹20.16 crores in the corresponding quarter of the previous year, registering a marginal year-on-year growth of 2%. During the quarter, the business maintained a Gross Profit Margin of 18% and a Net Profit Margin of 15%.

Previous year Quarter included deferred revenue of ₹2.50 crores, with no corresponding cost impact. Excluding this one-time impact, the current quarter PAT margin has improved from 11% to 15% in comparison with the previous year quarter.

Rs 7 Crores orders were won during the quarter in the focus areas of the diversification strategy.

Cybersecurity

InstaSafe Technologies Private Limited, ABM's cloud-based cybersecurity subsidiary, delivered a strong performance in Q1 FY27, with revenue increasing to ₹5.52 crores from ₹4.95 crores in Q1 FY26, registering a growth of 12%. PAT also increased significantly to ₹2.29 crores from ₹1.47 crores, reflecting a year-on-year growth of 56%.

InstaSafe added 7 new customers during the quarter and secured orders worth ₹1.42 crores including renewals from the existing customers. Despite intense competitive pressure, the company continues to strengthen its customer base by retaining existing customers while adding new ones.

Agritech

Scanit continued to strengthen its position as a global agricultural intelligence and pathogen surveillance platform during the quarter. The business achieved several commercial and strategic milestones across North America, Europe, Africa, Latin America and India. In the United States, Scanit secured its first multi-year deployment for row-crop disease monitoring covering approximately 500,000 acres, expanded acreage coverage in the Midwest by over 2x, and added new pilots with leading agribusiness, research and academic partners. Positive customer outcomes and repeat subscriptions further validated the value of Scanit's technology.

The company also expanded its international opportunity pipeline, including advanced discussions with leading seed and agricultural organizations in Europe and Africa, while establishing new significant partnerships in India with AgriPilot.ai and DeHaat to broaden market access. Product enhancements, including the launch of Spore Insights v2.0 and continued evolution of the SporeCam platform, further strengthened Scanit's technology offering. During the quarter, Scanit's growing industry recognition was reflected through invitations to present at leading agriculture and AI forums in the United States. Management remains focused on converting the expanding global pipeline into recurring revenues while scaling the pathogen surveillance network and data subscription business.

The journey from innovation to scale is a gradual process. It has a long gestation cycle. But every quarter, we see stronger evidence that Scanit is moving in the right direction with more validations, more repeat orders, more use cases and more partners.

Other Significant Developments:

1. ABM as a panelist at CIFE, ICAR



ABM participated in a National Workshop organized by ICAR in association with CIFE on 6th March 2026, as part of a Ministry of Agriculture initiative focused on advancing agricultural technology. The workshop covered key topics including GIS, remote sensing, AI applications in fisheries, IoT, and drones, with NABARD highlighting funding schemes for start-ups and innovation-driven projects. Discussions also emphasized strengthening industry-academia collaboration and expanding internship and research opportunities for students and professionals.



2. Defending the Global Breadbasket: A New Milestone for SporeCam

Scanit has reached a major breakthrough in our mission to protect global food security. Our SporeCam is now ready to identify *Fusarium graminearum* spores, one of the world's most destructive wheat pathogens. This training of algorithm was done by India's premier R&D lab, in Pune with the help of Scanit's US R&D team. While this fungus is a natural threat, it is also a known risk in agro-terrorism due to its ability to rapidly decimate crops and contaminate grain. By integrating this detection capability, Scanit is providing a critical defensive layer for national biosecurity. We can now help partners distinguish between natural outbreaks and intentional threats, enabling immediate intervention before an infection takes hold. This achievement isn't just about better tech; it's about safeguarding the world's food supply and alerting on possible bio-terrorism attempt.

Media contact:

Corporate Communication:

Email id: corporatecommunication@abmindia.com