Emami LIMITED

5th November, 2026

The Manager – Listing
National Stock Exchange of India Ltd.
Exchange Plaza, Plot No. C/1, Block – G
Bandra Kurla Complex, Bandra (E)
Mumbai – 400 051
Scrip Code: EMAMILTD

The Manager – Listing
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai – 400 001
Scrip Code: 531162

Sub: Press Release and Investor Presentation

Dear Sir/ Madam,

Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed herewith the Press Release and Investor Presentation on the Unaudited Financial Results (Standalone & Consolidated) of the Company, for the quarter and half-year ended 30th September, 2026.

The same is also available on the Company's website at www.emamiltd.in.

This is for your information and record.

Thanking you,

Yours faithfully,
For Emami Limited

Naresh Hiralal Bhansali
Digitally signed by Naresh Hiralal Bhansali
Date: 2026.11.05 13:52:43 +05'30'

N.H. Bhansali
CEO- Finance, Strategy & Business Development and CFO

(Encl: As above)

Emami delivers robust Q2FY27 performance with 36% revenue growth; Domestic Business surges 49%

- *Consolidated revenues grew 36% to ₹1,088 crore; like-to-like growth of 24%*
- *Domestic Business grew 49% with volume growth of 43%;*
  - ✓ *Like-to-like domestic growth of 32% with volume growth of 26%*
- *Strategic Investments portfolio grew 73% on a like-to-like basis*
  - ✓ *Contributed ~26% of domestic business in Q2FY27*
- *EBITDA grew 25% to ₹222 crore and PBT grew 29% to ₹194 crore*
- *Completed share buyback of ₹281.24 crore*
- *Board approves first interim dividend of ₹5 per share*

Kolkata, 5th November, 2026 : The Board of Directors of Emami Limited met on Thursday, 5th November 2026 to consider the unaudited financial results of the Company for the second quarter and half year ended 30th September 2026.

Building on the momentum of Q1, the Company delivered another quarter of broad-based double-digit growth, driven by the strong performance of both its core brands and Strategic Investments. The results reflect the Company's continued progress in building a more diversified and future-ready consumer products portfolio. The operating environment was not an easy one, marked by renewed geopolitical tensions in West Asia, floods in Nepal, persistent inflationary pressure across a range of commodities, and deficient rainfall in several parts of the country. Even so, demand conditions remained steady, and the Company's diversified portfolio, sharper execution and the rapid scale-up of its new-age growth engines enabled it to deliver a strong set of numbers.

On a consolidated basis, Revenue from Operations grew by 36% to ₹1,088 crore during Q2FY27. Domestic Business grew by 49%, driven by volume growth of 43%. On a like-to-like basis, after considering the previous period's numbers of Axiom Ayurveda and IncNut Digital, consolidated revenues grew by 24% and Domestic Business grew by 32%, with volume growth of 26%.

Skin Care grew by 31%, led by the BoroPlus and Talc portfolios. Hair & Scalp Care grew by 30%, with strong growth in Navratna Cool Oils and 7 Oils in One. Health Care grew by 11%, led by the Pain Management range. The Strategic Investments portfolio grew by 73% on a like-to-like basis and now contributes 26% of domestic business, reinforcing its role as an important growth engine and broadening the Company's presence across emerging consumer segments and categories.

The quarter also witnessed a series of launches aimed at expanding the Company's consumer reach and strengthening its relevance across emerging needs and consumption occasions. The Company entered the baby care category with the “FromMaa” range under the BoroPlus brand, and introduced the Kesh King Scalp First range in modern trade and e-commerce. The Strategic Investments portfolio also launched several innovative, new-age products during the quarter.

The Company’s channel transformation continued at pace, reflecting its increasing alignment with evolving shopping behaviours and rapidly expanding digital and organised retail ecosystems. Organised channels contributed 37% of domestic business and Quick Commerce accounted for ~15% of total digital sales.

Despite significant external disruptions across certain international markets, the underlying International Business remained resilient during Q2FY27. While reported revenues declined by 2%, the business grew 6% excluding Nepal and Iraq, supported by healthy momentum across key markets. The Company has implemented multiple mitigation measures across logistics, pricing and cost management to navigate the prevailing supply-chain challenges. With secondary sales trends improving and supply conditions gradually stabilizing, the Company expects the International Business growth trajectory to strengthen progressively in the coming quarters.

On profitability, input costs remained elevated through the quarter; however, EBITDA grew by 25% to ₹222 crore and Profit Before Tax grew by 29% to ₹194 crore. Profit After Tax stood at ₹144 crore, lower by 3%, largely due to the normalisation of the effective tax rate following the phase-out of fiscal benefits. For the first half of FY27, revenues stood at ₹2,127 crore, up 25%. EBITDA was ₹449 crore, up 14%, and Profit Before Tax was ₹388 crore, up 15%.

Mr Harsha V Agarwal, Vice Chairman and Managing Director, Emami Limited said:

"We delivered another quarter of strong growth, with revenues increasing 36% and Domestic Business growing 49%. The strong performance of our core brands, coupled with the rapid scale-up of our Strategic Investments portfolio, which now contributes approximately 26% of domestic business, reinforces our strategy of building multiple growth engines for the future and expanding our presence across evolving consumer segments. As we continue to invest behind innovation, AI-enabled capabilities and new-age consumer brands, we are creating a more diversified, agile and future-ready business. While inflationary and geopolitical headwinds persist, our robust portfolio, execution strength and productivity-led approach give us confidence of navigating these challenges effectively”.

Mr Mohan Goenka, Vice Chairman and Whole-Time Director, Emami Limited said:

"Despite elevated input costs, we delivered EBITDA growth of 25% to ₹222 crore through disciplined execution, calibrated pricing actions and sustained productivity improvements. Our continued focus on efficiencies across procurement, manufacturing, supply chain and revenue management is helping support healthy margins while enabling investments for future growth. Transformation initiatives such as Project SETU and SalesCode.AI are enhancing planning, execution and decision-making across the sales ecosystem, strengthening our operational agility and scalability. Reflecting our confidence in the business and commitment to shareholder value, we successfully completed a share buyback of over ₹281 crore and declared an interim dividend of ₹5 per share."

About Emami Ltd

Emami Limited (NSE: EMAMILTD, BSE: 531162), founded in 1974, is the flagship company of the Emami Group and one of India's leading FMCG companies in the personal care and healthcare space. With a portfolio of over 1000 products, Emami's iconic brands include Navratna, BoroPlus, Zandu, Kesh King, Dermicool, Smart & Handsome, Mentho Plus, 7 Oils in One, Creme 21 among others.

The Company has consistently strengthened and diversified its portfolio through strategic acquisitions and investments across high-growth consumer segments. In addition to acquisitions such as Zandu, Kesh King, Creme 21 and Dermicool, Emami has strategically invested in a new generation of consumer brands, including The Man Company, Brillare, Alofrut and IncNut, which have since become subsidiaries of the Company. Other strategic investments include The Furball Story and TruNative, reflecting Emami's focus on identifying and nurturing emerging consumer businesses.

Emami's products reach over 5.4 million retail outlets in India through a network of 4000+ distributors, while its international presence spans 70+ countries. Known for its strong consumer connect, innovative marketing and distinctive brand-building capabilities, Emami continues to leverage its deep consumer insights, brand-building expertise and strategic investment approach to create enduring brands and new avenues for growth in India and international markets.

For further information, please contact:

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emami LIMITED

Q2 & H1FY27 Performance Update

5th November 2026

Q2FY27 Performance Overview

Domestic Business (Reported-Value)	Domestic Business (Like to Like-Value)	International Business	Consol. Revenue from Operations (Reported)	Consol. Revenues from Operations (Like to Like)
+49% *(Vol. Growth: 43%)*	**+32%*** *(Vol. Growth: 26%)*	**-2%**	**+36%**	**+24%***

COGS

34.2%	+520 bps
COGS	higher

EBIDTA

25%	20.4%
EBIDTA Growth	EBIDTA Margins

PBT

29%	17.8%
PBT Growth	PBT Margins

**Like to like growth considering previous year revenues in the same period of Axiom Ayurveda and IncNut Digital*

H1FY27 Performance Overview

Domestic Business (Reported-Value)	Domestic Business (Like to Like-Value)	International Business	Consol. Revenue from Operations (Reported)	Consol. Revenue from Operations (Like to Like)
+33% *(Vol. Growth: 28%)*	**+21%*** *(Vol. Growth: 17%)*	**-7%**	**+25%**	**+16%***

COGS

34.2%	+440 bps
COGS	higher

EBIDTA

14%	21.1%
EBIDTA Growth	EBIDTA Margins

PBT

15%	18.3%
PBT Growth	PBT Margins

**Like to like growth considering previous year revenues in the same period of Axiom Ayurveda and IncNut Digital*

Q2FY27 Business Performance

	Domestic Business				
	Hair and Scalp Care	Skin Care	Health Care	Strategic Investments	International Business
Net Sales	₹ 194 cr	₹ 191 cr	₹ 284 cr	₹ 239 cr	₹ 171 cr
Contribution %	~22% *(to Domestic %)*	21% *(to Domestic %)*	31% *(to Domestic %)*	26% *(to Domestic %)*	16% *(to Consol %)*
Y-o-Y Growth	30%	31%	11%	73%*	-2%
Key Brands				THE MAN COMPANY, BRILLARE, Axiom, IncNut DIGITAL	

**Like to like growth considering previous year revenues in the same period of Axiom Ayurveda and IncNut Digital*

H1FY27 Business Performance

	Domestic Business				
	Hair and Scalp Care	Skin Care	Health Care	Strategic Investments	International Business
Net Sales	₹ 465 cr	₹ 437 cr	₹ 516 cr	₹ 398 cr	₹ 293 cr
Contribution %	26% *(to Domestic %)*	24% *(to Domestic %)*	28% *(to Domestic %)*	22% *(to Domestic %)*	14% *(to Consol %)*
Y-o-Y Growth	18%	14%	7%	68%*	-7%
Key Brands				THE MAN COMPANY, BRILLARE, Axiom, IncNut DIGITAL	

**Like to like growth considering previous year revenues in the same period of Axiom Ayurveda and IncNut Digital*

Skin Care

- BoroPlus grew in near twenties
  - Launched Baby Care Range **“FromMaa”**:
  - Range includes Lotion, Cream, Shampoo, Soap, Oil, Powder & Diaper Rash Cream
- Talc & Prickly Heat powder sales more than doubled in Q2
  - Launched Influencer campaigns and Re.1 sachet communication push
- Smart and Handsome posted double digit growth
  - Brand restaged in Sep’26
  - Sharper focus on Sunscreen & Shower Gel among NPDs

+31%

Y-o-Y sales growth in Q2FY27

21%

of Q2FY27 domestic business









Hair and Scalp Care

- Cool Oils grew in thirties
  - Navratna won "Best Branded Content on OTT" at the MAA Awards 2026.
- Kesh King posted growth in high teens
  - “Kesh King Scalp First” range launched across MT and ecom; Strategic entry into the emerging scalp-care space, beyond hairfall/hair-growth needs.
- 7 Oils in One sales nearly doubled in Q2;
  - Sustained strong growth momentum.
  - Stepped-up digital activations with sharper content and media deployment

+30%

Y-o-Y sales growth in Q2FY27

~22%

of Q2FY27 domestic business







Health Care

- Pain Management grew in teens
  - Zandu Balm: “Undo with Zandu” digital campaign across major OTT and digital platforms
  - Mentho Plus Balm: Onam activations in Kerala
  - Participated in Reliance weekend Health Fest across 12 stores in major cities.

- Zandu Healthcare range posted high single digit growth
  - Strong double-digit growth in OTC range
  - Medico range posted single digit growth

+11%

Y-o-Y sales growth in Q2FY27

31%

of Q2FY27 domestic business





Robust Growth across all Strategic Investments

- The Man Company: Regional influencer campaigns across key grooming categories; strengthened Q-commerce activation through Blinkit and occasion-led content for Hair Removal Spray.
- Brillare: Scaled digital marketing through creator-led and AI-generated content, marketplace activations and festive campaigns.
- Axiom Ayurveda (AloFrut): Expanded offline distribution across More, Spencer's, Reliance, Walmart, Metro and D-Mart; entered Q-commerce.
- IncNut Digital (Vedix & SkinKraft): Strengthened presence across leading marketplaces and Q-commerce.

Reported sales growth

+3.9x	+3.8x
Q2FY27	H1FY27

Like-to-like sales growth*

+73%	+68%
Q2FY27	H1FY27

Share of domestic business

26%	22%
Q2FY27	H1FY27









Like to like growth considering previous year revenues in the same period of Axiom Ayurveda and IncNut Digital

Q2FY27 New Launches: Domestic Business

BoroPlus FromMaa range



Kesh King Scalp First Range



Vedix



Kumkumadi Skincare Hibiscus Haircare

COCOFRUT by Alofrut



The Man Company



Iconic perfume duo



Hair Wax



Dark Elixir Fragrance



Glowpro Facewash & Moisturizer

Brillare



Lip Balms
“BLOSS” = Balm + Gloss

SkinKraft



PDRN + Ectoin Range



Oligopeptide 68 Range

AI-driven sales ecosystem and supply chain transformation

01 Sales Code AI

AI-native unified sales platform

- Predictive sales planning
- Intelligent recommendations
- Real-time execution visibility
- Higher field-force productivity
- Better retailer engagement

02 Project SETU

Supply chain transformation

- SKU simplification
- Enhanced distributor & inventory visibility
- Logistics & technology modernisation
- Inventory norms, replenishment & forecasting
- Governance forums: better forecast accuracy, less planning bias

1 Higher sales productivity

Sales productivity: coverage, calls & conversion

2 Better availability & reach

Predictive ordering and inventory aligned to service levels

3 Trade spends

More effective Trade spends

One AI platform across the sales value chain

Channel execution

Field force | Distributors | Retailers

- AI-targeted visits and perfect-basket nudges
- Predictive ordering, inventory aligned to demand
- Personalised offers for the right SKUs

Frontline management

Supervisors | RSMs / ASMs

- Early risk detection and team coaching
- Real-time KPIs, drill-down insights and decision support

Strategy & leadership

Trade Marketing | Senior Management

- Demand sensing, promotion ROI and cross-sell optimisation
- Growth opportunities and sales-loss visibility via AI action dashboards

International Business

-2%
Y-o-Y sales growth
Q2FY27

+6%
Underlying growth
Excluding Nepal & Iraq

14%
H1 contribution
To consolidated business

H1 contribution by region % of International Business



Impact

- Nepal floods and lower Gulf disruption
- Supply disruptions caused stock-outs across multiple markets

Mitigation

- Alternative shipping routes
- Container-load optimization
- Disciplined spends
- Price increases across most markets

Outlook

- Supply conditions expected to progressively improve

Key Consumer Connect Initiatives



Navratna Oil – Intergration with Sun Bangla Popular Game show Lakh Taker Lokkhi Labh, hosted by National Award - winning actor Sudipta Chakraborty



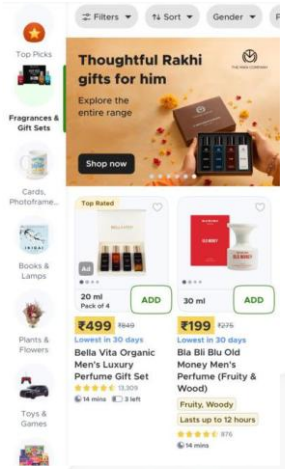
Navratna Oil Influencer Campaign- 96 Mn+ Views across 241 assets



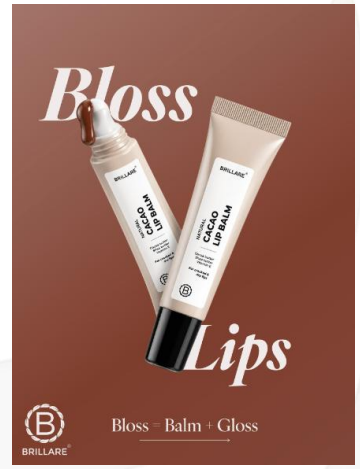
Driving consideration for Navratna Gold Oil through expert based content)



Dermat advocacy for Dermicool



Rakshabandhan Campaign for The Man Company on Blinkit



Brillare Lip Balm Campaign





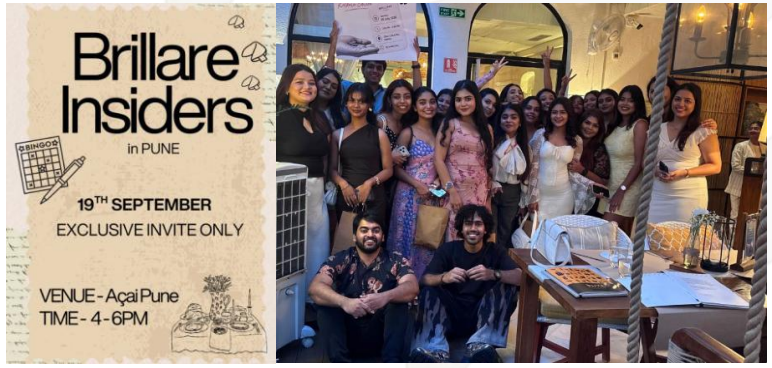
Influencer Campaigns for Dermicool HER





AI campaigns for Vedix





Financial Snapshot

Q2FY27

Revenue from Operations	Gross Profit	EBITDA	PBT	PAT
₹1,088 Cr ▲ 36%	₹716 Cr ▲ 26%	₹222 Cr ▲ 25%	₹194 Cr ▲ 29%	₹144 Cr ▼ –3%
	Gross Margins 65.8% ▼ –520 bps	EBIDTA Margins 20.4% ▼ –200 bps	PBT Margins 17.8% ▼ –100 bps	PAT Margins 13.3% ▼ –530 bps

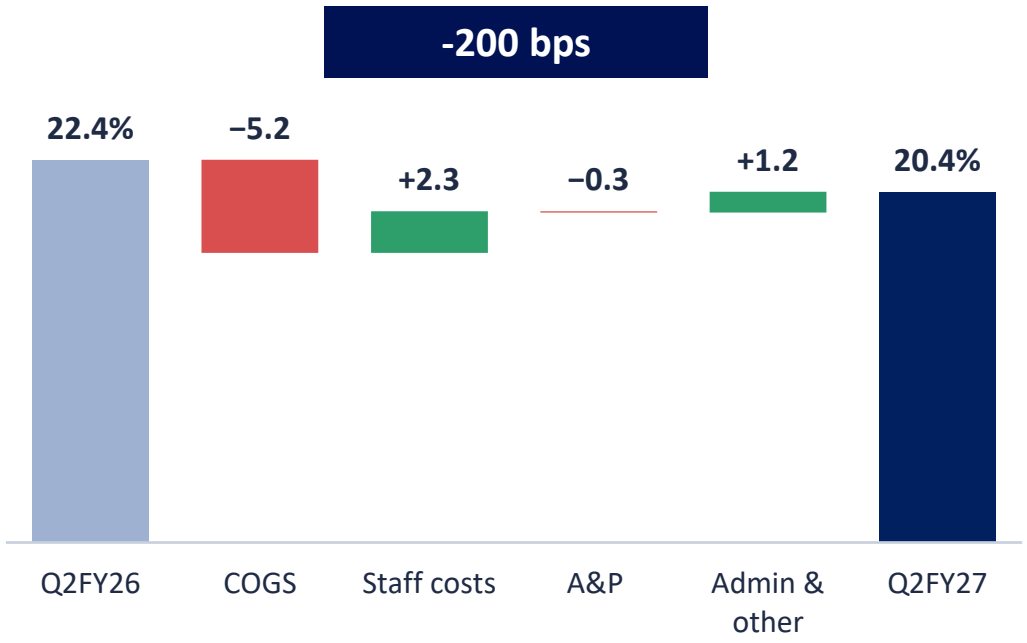
H1FY27

Revenue from Operations	Gross Profit	EBITDA	PBT	PAT
₹2,127 Cr ▲ 25%	₹1,400 Cr ▲ 17%	₹449 Cr ▲ 14%	₹388 Cr ▲ 15%	₹282 Cr ▼ –10%
	Gross Margins 65.8% ▼ –440 bps	EBIDTA Margins 21.1% ▼ –200 bps	PBT Margins 18.3% ▼ –150 bps	PAT Margins 13.2% ▼ –520 bps

PAT impacted due to normalization of Effective Tax rate to ~25% (MAT credit utilisation vs entitlement last year)

EBIDTA Margin Movement

Q2FY27 EBITDA margin bridge



H1FY27 EBITDA margin bridge



Despite significant pressure on Gross Margins, moderated EBIDTA margin contraction

Q2FY27 Consolidated Financials

₹ in crore

Particulars	Q2FY27	%	Q2FY26	%	Growth over PY	FY26	%
Net Sales	**1,079.6**	**99.3%**	**786.7**	**98.5%**	**37.2%**	**3,745.3**	**99.1%**
Other Operating Income	8.0	0.7%	11.8	1.5%	-32.0%	34.2	0.9%
Revenue from Operations	**1,087.7**	**100.0%**	**798.5**	**100.0%**	**36.2%**	**3,779.5**	**100.0%**
Materials Cost	371.7	34.2%	231.4	29.0%	60.7%	1,138.0	30.1%
A&P	215.7	19.8%	156.4	19.6%	37.9%	739.2	19.6%
Staff Cost	140.1	12.9%	121.2	15.2%	15.6%	479.1	12.7%
Admin and other expenses	137.8	12.7%	111.0	13.9%	24.1%	459.5	12.2%
EBIDTA	**222.3**	**20.4%**	**178.5**	**22.4%**	**24.5%**	**963.6**	**25.5%**
Other Income	23.0	2.1%	21.4	2.7%	7.4%	85.1	2.3%
Interest	6.1	0.6%	2.6	0.3%	131.3%	11.1	0.3%
Amortisation of acquired TM's/ brands	20.8	1.9%	23.0	2.9%	-9.9%	88.5	2.3%
Depreciation/Amortisation of other assets	24.5	2.3%	22.2	2.8%	10.4%	88.9	2.4%
PBT before share of Profit /Loss of associate	**193.9**	**17.8%**	**152.0**	**19.0%**	**27.6%**	**860.3**	**22.8%**
Share of Profit /(loss) of associate	(0.3)	0.0%	(1.8)	-0.2%	-85.4%	(4.1)	-0.1%
Exceptional Items	-	0.0%	-	0.0%		(10.1)	-0.3%
PBT	**193.6**	**17.8%**	**150.2**	**18.8%**	**28.9%**	**846.1**	**22.4%**
Current Tax	41.1	3.8%	31.9	4.0%	28.9%	173.0	4.6%
Deferred Tax	(4.8)	-0.4%	(2.7)	-0.3%	78.4%	(18.0)	-0.5%
MAT Credit utilised / (entitlement)	11.8	1.1%	(27.4)	-3.4%	-143.2%	(84.2)	-2.2%
Tax Expense	**48.1**	**4.4%**	**1.8**	**0.2%**	**2525.8%**	**70.8**	**1.9%**
Profit After Tax	**145.5**	**13.4%**	**148.3**	**18.6%**	**-1.9%**	**775.3**	**20.5%**
Non controlling interest	1.1	0.1%	(0.0)	0.0%	100%	(0.0)	0.0%
Profit for the Period	**144.4**	**13.3%**	**148.3**	**18.6%**	**-2.7%**	**775.3**	**20.5%**

H1FY27 Consolidated Financials

₹ in crore

Particulars	H1FY27	%	H1FY26	%	Growth over PY	FY26	%
Net Sales	**2,109.8**	**99.2%**	**1,679.9**	**98.7%**	**25.6%**	**3,745.3**	**99.1%**
Other Operating Income	17.1	0.8%	22.7	1.3%	-24.8%	34.2	0.9%
Revenue from Operations	**2,126.9**	**100.0%**	**1,702.6**	**100.0%**	**24.9%**	**3,779.5**	**100.0%**
Materials Cost	726.9	34.2%	507.8	29.8%	43.1%	1,138.0	30.1%
A&P	419.1	19.7%	336.1	19.7%	24.7%	739.2	19.6%
Staff Cost	275.9	13.0%	240.7	14.1%	14.6%	479.1	12.7%
Admin and other expenses	256.5	12.1%	225.2	13.2%	13.9%	459.5	12.2%
EBIDTA	**448.5**	**21.1%**	**392.7**	**23.1%**	**14.2%**	**963.6**	**25.5%**
Other Income	41.5	1.9%	43.0	2.5%	-3.5%	85.1	2.3%
Interest	11.7	0.5%	5.1	0.3%	130.8%	11.1	0.3%
Amortisation of acquired TM's/ brands	39.5	1.9%	45.8	2.7%	-13.7%	88.5	2.3%
Depreciation/Amortisation of other assets	48.5	2.3%	44.0	2.6%	10.4%	88.9	2.4%
PBT before share of Profit /Loss of associate	**390.2**	**18.3%**	**340.9**	**20.0%**	**14.5%**	**860.3**	**22.8%**
Share of Profit /(loss) of associate	(1.9)	-0.1%	(3.9)	-0.2%	-52.3%	(4.1)	-0.1%
Exceptional Items	-	0.0%	-	0.0%		(10.1)	-0.3%
PBT	**388.3**	**18.3%**	**336.9**	**19.8%**	**15.3%**	**846.1**	**22.4%**
Current Tax	83.8	3.9%	68.3	4.0%	22.8%	173.0	4.6%
Deferred Tax	(5.2)	-0.2%	(6.2)	-0.4%	-15.8%	(18.0)	-0.5%
MAT Credit utilised / (entitlement)	25.3	1.2%	(37.8)	-2.2%	-166.9%	(84.2)	-2.2%
Tax Expense	**103.9**	**4.9%**	**24.3**			**70.8**	**1.9%**
Profit After Tax	**284.4**	**13.4%**	**312.6**	**18.4%**	**-9.0%**	**775.3**	**20.5%**
Non controlling interest	2.7	0.1%	(0.0)	0.0%	100%	(0.0)	0.0%
Profit for the Period	**281.7**	**13.2%**	**312.6**	**18.4%**	**-9.9%**	**775.3**	**20.5%**

Balance Sheet

₹ in crore

Sl.	Equity & Liabilities	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited	Sl.	Assets	As at 30.09.2026 Unaudited	As at 31.03.2026 Audited
	EQUITY				**Non -Current Assets**		
(a)	Equity Share capital	43.7	43.7	(a)	**Property, Plant and Equipment**	654.9	529.2
(b)	Other Equity	2,881.8	2,880.3	(b)	**Capital work-in-progress**	1.8	0.8
	Total Equity attributable to equity holders of the Parent	**2,925.4**	**2,924.0**	(c)	**Investment Properties**	39.6	40.1
(c)	Non-Controlling Interest	-1.6	-1.5	(d)	**Intangible Assets**	262.6	68.2
	Total Equity	**2,923.8**	**2,922.4**	(e)	**Right of Use Assets**	664.6	206.8
				(f)	**Intangible assets under development**	60.7	42.2
	LIABILITIES					1.4	0.6
	Non-Current Liabilities			(g)	**Financial Assets**		
(a)	**Financial Liabilities**				(i) Investments	313.2	275.9
	(i) Borrowings	73.3	-		(ii) Loans	9.2	4.7
	(ii) Lease Liabilities	38.2	24.1		(iii) Other Financial Assets	14.0	11.4
	(iii) Other Financial Liabilities	219.3	3.2	(h)	**Deferred Tax Assets (net)**	613.0	626.2
(b)	**Provisions**	39.5	31.4	(i)	**Other Non-Current Assets**	20.6	9.0
(c)	**Deferred Tax Liabilities (Net)**	130.9	5.9			**2,659.8**	**1,901.6**
(d)	**Other Non-Current Liabilities**	10.3	11.1				
		511.6	**75.8**				
	Current liabilities				**Current assets**		
(a)	**Financial Liabilities**				**Inventories**	532.6	399.6
	(i) Borrowings	101.6	122.4	(a)	**Financial Assets**		
	(ii) Lease Liabilities	17.7	15.4	(b)	(i) Investments	184.9	471.9
	(iii) Trade Payables				(ii) Trade Receivables	425.7	343.3
	Total oustanding dues of Micro & Small Enterprises	64.3	53.0		(iii) Cash & Cash Equivalents	47.4	176.8
	Total oustanding dues of creditors Other than M&SE	479.5	424.1		(iv) Bank Balances other than (iii) above	205.6	233.1
	(iv) Other Financial Liabilities	204.9	66.6		(v) Loans	2.8	23.2
(b)	**Other Current Liabilities**	42.6	38.5		(vi) Other Financial Assets	159.0	72.9
(c)	**Provisions**	106.8	99.0		**Current Tax Assets (Net)**	0.7	0.7
(d)	**Current Tax Liabilities (Net)**	32.3	19.2	(d)	**Other Current Assets**	266.4	213.5
		1,049.6	**838.2**			**1,825.1**	**1,934.9**
	Total Equity and Liabilities	**4,484.9**	**3,836.4**		**Total Assets**	**4,484.9**	**3,836.4**

Capital Allocation

SHARE BUYBACK

COMPLETED

₹281.24 crore utilised

99.73% of ₹282 crore approved by the Board

73 lakh	1.67%	₹42.92 cr
shares bought back via open market	share capital reduced	revised share capital

FIRST INTERIM DIVIDEND

DECLARED

₹5/- per share

Dividend payout summary

500%	₹214.6 cr
Dividend (%)	Total dividend payout

₹495.8 crore to be returned to shareholders: Buyback + First interim dividend

Awards & Accolades



Founders**, Mr. R.S. Agarwal and Mr. R.S. Goenka** felicitated by **Hurun India** at the inaugural **Neo Wealth Hurun Stars of the East 2026** for their extraordinary contribution to business and entrepreneurship and for their enduring role in strengthening Eastern India's presence on the global business landscape



Mr. Aditya V. Agarwal, Director, felicitated as the **'Visionary Entrepreneur of the Year' Award** at the **Times Now Leaders of Excellence – East 2026**



Navratna Oil honored with the **"Best Branded Content on OTT"** award at the **MAA Awards 2026** by Adgully


BORO PLUS
FromMaa
Gentle care, from one Maa to every Maa.
Inspired by Nature
Trusted by Generations
Made for Delicate Skin
Mamra Almonds Nourish
Kashmiri Kesar Protect
Milk Protein Strengthen

Thank you