



KEMISTAR CORPORATION LTD.

CIN No. : L24233GJ1994PLCO22845

604, Manas Complex, Jodhpur Cross Road, Satellite, Ahmedabad-380015,
Gujarat, India. **Ph** : 079-26923570 / 26923587 **Email** : kemistarbse@gmail.com

PRESS RELEASE

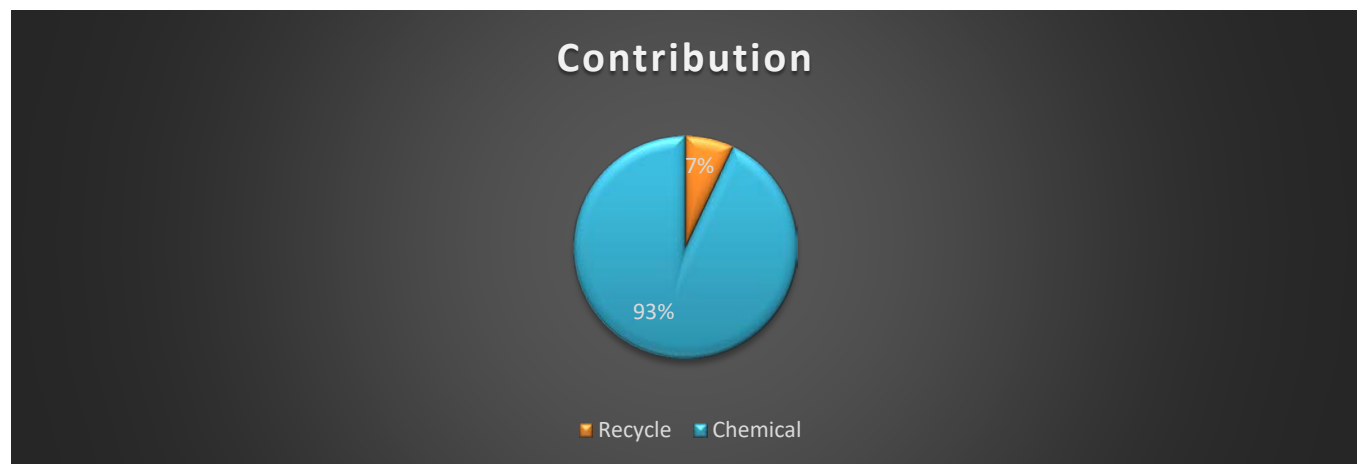
Ahmedabad, India-November 27,2025

Kemistar Corporation Limited Q2 FY 2025-26 Result Review

Q2 FY 2026 marked a significant milestone in Kemistar Corporation's strategic evolution as the company added Recycle Project vertical to its Product business. The initial results from the first Recycle project are as detailed further.

Kemistar Corporation Limited has achieved its highest-ever quarterly and half-yearly revenue as 859.49 lakhs and 1145.87 Lakhs Respectively.

In terms of segmental performance, Recycling contributed 7% of total revenue, & Chemical products contributed 93%.



CONSOLIDATED FINACIAL STATEMENT

(Amt. in Lakhs)

Particulars	HALF YEAR ENDED 30 th SEPTEMBER,2025 (01/04/2025 to 30/09/2025)		
	30.09.25 (Current Year)	30.09.24 (Previous year)	YOY(%)
TOTAL INCOME	1145.87	742.87	54.25%
TOTAL EXPENSES	1133.78	715.83	58.39%
EBITDA	47.89	76.7	(52.11%)

Recycling Vertical: Established credentials via K P International Private Limited sets up for further expansion

K P International Pvt. Ltd., the Company's wholly owned subsidiary, achieved turnover of INR 15,09,52,260 in FY 2025. Capacity utilization at KPIPL plant is ramping up as per business plan. KPIPL profitability is also expected to improve considerably henceforth as operations stabilize and certain non-recurring costs subside. Whilst aforesaid upgradation may affect KPIPL revenue in Q3 FY 2026, it will act as key catalyst in achieving KCL's FY 2027 business plan.

Product Vertical: Clear visibility for H2 FY 2026, strong long term growth prospects

KCL is also engaged in multiple discussions for its Product Vertical and remains confident of receiving further orders.

The Company is now doing business of e-waste processing, Metal Recycling and solar Panel Recycling verticals.

KCL expects to achieve their lifetime high revenue in H2 FY 2026 led by highly visible growth in both the verticals:

- Recycle
- Chemical

Management Commentary

KPIPL has served as a strong proof of concept for Recycle Vertical and its ability to deliver steady growth and cash flows. The management expects that H2 FY 2026 performance will further enhance stakeholder confidence in KCL.

For, KEMISTAR CORPORATION LIMITED

Aesha Mashru
Company Secretary
Membership No. A45737