

Date: February 16, 2026

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 542459
Scrip Symbol: KRANTI

Subject: Submission of Press Release

Respected Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant amendment thereto from time to time, we are hereby enclosing the Press Release on Unaudited Financial Results (Standalone & Consolidated) of the Company for the 3rd Quarter and Nine Months ended on December 31, 2025.

This is for the information of the Exchange and the stakeholders.

Thanking you.

For and on Behalf of
KRANTI INDUSTRIES LIMITED

SAMPADA SHEKHAR BARSWADE
Company Secretary and Compliance Officer

Enclosed: As Above

Kranti Industries Delivers Robust 9M FY26 Performance with Revenue ₹64.6 Cr, EBITDA ₹10.8 Cr, 16.7% Margin, ₹1.8 Cr PAT & 5 New Defence Orders Win

16th February 2026, Pune: Kranti Industries Limited (BSE: 542459), a leading precision engineering and machining solutions firm, is pleased to announce its unaudited standalone and consolidated financial results for the quarter and nine-month ended December 31, 2025.

Business Highlights:

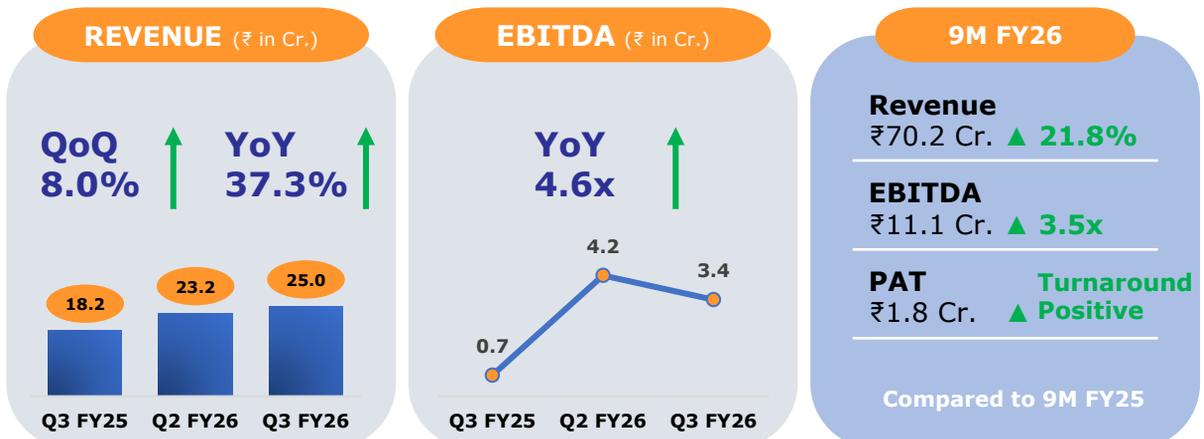
▶ **Strategic Entry into Defence Manufacturing:**

- Successfully entered the defence manufacturing segment through multiple purchase orders from Armoured Vehicles Nigam Limited (AVNL) – Machine Tool Prototype Factory (MTPF), including 12 initial orders, 8 repeat orders, and subsequent defence mandates aggregating to approximately ₹173.25 lakh. These orders involve precision machining of critical components, highlighting the Company’s technical capabilities and adherence to stringent defence quality standards.
- Further expanded engagement within the AVNL ecosystem by securing an additional order worth approximately ₹31.25 lakh from AVNL – Heavy Vehicles Factory (HVF) for defence applications, strengthening order visibility and supporting revenue diversification into mission-critical engineering programs.

▶ **Commissioning of Plant 4 – Capacity Expansion and Operational Strengthening:**

- Commenced commercial operations at Plant 4 with effect from January 01, 2026. The newly leased 35,160 sq. ft. machining facility in Jaipur is equipped with advanced CNC machinery, utilities, and integrated infrastructure to support high-precision and scalable manufacturing requirements.
- The operationalisation of Plant 4 marks a significant milestone in the Company’s growth journey, enhancing production capacity, improving operational efficiencies, and strengthening its ability to cater to increasing demand across defence and industrial segments.

Consolidated Financial Highlights:



Standalone Financial Highlights:

▶ **Revenue:**

- Q3 FY26 revenue was ₹2,286.8 lakh, up 5.8% QoQ and 32.2% YoY.
- For 9M FY26, revenue stood at ₹6,457.0 lakh, a 19.8% YoY increase driven by steady demand and strong execution.

▶ **Gross Profit:**

- Gross margin expanded to 47.2%, higher by 338 bps QoQ and 225 bps YoY.
- Across H1 FY26, Gross Profit stood at ₹1,902 lakh, up 24.1% YoY. Margin improved to 45.6%, an expansion of 376 bps YoY driven by improved cost efficiencies.

▶ **EBITDA:**

- Gross margin stood at 45.0%, lower by 226 bps QoQ but higher by 693 bps YoY.
- Across 9M FY26, Gross Profit stood at ₹2,931.1 lakh, up 33.8% YoY. Margin improved to 45.4%, an expansion of 476 bps YoY driven by improved cost efficiencies.

▶ **PAT:**

- Q3 FY26 PAT stood at ₹73.7 lakh, compared to ₹129.9 lakh in Q2 FY26. Margin stood at 3.2%.
- For 9M FY26, PAT reached ₹270.3 lakh, compared to a loss of ₹174.5 lakh last year, marking a strong turnaround.

Standalone Financial Performance:

Parameters (₹ in lakh)	Quarterly					Nine-Months		
	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY
Revenue	2,286.8	2,162.0	5.8%	1,730.0	32.2%	6,457.0	5,391.6	19.8%
Gross Profit	1,028.8	1,021.4	0.7%	658.4	56.3%	2,931.1	2,190.8	33.8%
Gross Margin	45.0%	47.2%	(226 bps)	38.1%	693 bps	45.4%	40.6%	476 bps
EBITDA	354.6	404.7	(12.4%)	118.4	3.0x	1,077.8	539.4	2.0x
EBITDA Margin	15.5%	18.7%	(321 bps)	6.8%	866 bps	16.7%	10.0%	669 bps
PAT	73.7	129.9	(43.2%)	(72.6)	-	270.3	(174.5)	-
PAT Margin	3.2%	6.0%	(289 bps)	(4.2%)	-	4.2%	(3.2%)	-

Commenting on the results, Mr. Sachin Subhash Vora, Promoter, Chairman & MD of Kranti Industries Limited, said,

"In Q3 FY26, we delivered a strong performance with revenue of ₹2,287 lakh, reflecting a robust 32.2% YoY growth. EBITDA for the quarter stood at ₹355 lakh, nearly 3.0x higher than last year, with margins at 15.5%, PAT was ₹74 lakh, marking a clear return to profitability. For the nine months, revenue reached ₹6,457 lakh, up 19.8% YoY, while EBITDA stood at ₹1,078 lakh with margins expanding to 16.7%, up 669 basis points YoY. PAT for 9M FY26 reached ₹270 lakh compared to a loss in the previous year, underscoring sustainable earnings recovery driven by operating leverage and a stronger product mix.

The sector remains structurally positive, supported by stable domestic vehicle production, steady export demand, and improving capacity utilization. While recent global tariff developments, India continues to strengthen its competitiveness as a precision manufacturing hub under the China+1 framework. Additionally, the latest Union Budget continued emphasis on manufacturing, defence capital expenditure, infrastructure development, and EV ecosystem support, providing an encouraging outlook for the sector.

Strategically, our entry into defence manufacturing through purchase orders from AVNL's Machine Tool Prototype Factory and Heavy Vehicles Factory represents an important diversification milestone and enhances long-term order visibility. With strengthening fundamentals, expanding sectoral presence, and disciplined execution, we remain committed to sustainable growth, consistent margin expansion, and long-term value creation for all our stakeholders."

About Kranti Industries Limited (BSE: 542459):

Kranti Industries Limited (KIL), established in 1981 and based in Pune, is a BSE-listed company specializing in precision component manufacturing for automotive, agricultural, construction equipment, and electric vehicle segments. With over four decades of engineering expertise, KIL serves leading OEMs and Tier-1 suppliers across India and international markets.

The company holds IATF 16949:2016 and ISO 9001:2015 certifications and operates three state-of-the-art manufacturing units in Pune, equipped with 80 production machines, including multi-axis machining centres, CNC turning, vertical turret lathes, horizontal and vertical machining centres, alongside comprehensive inspection setups. Guided by Vision 2030, KIL focuses on manufacturing excellence, sustainability, innovation, diversification, and customer delight through advanced technology. For further insights, visit www.krantigrp.com

For further details, please contact:

**KRANTI INDUSTRIES LIMITED
CIN: L29299PN1995PLC095016**

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Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including statements about plans, objectives, research and development progress, potential project characteristics, and target dates for project-related issues, are forward-looking and based on estimates and the anticipated effects of future events on current circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of actual results. Actual outcomes may differ materially from those anticipated. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions, or other factors.