

Date: November 17, 2025

To,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 542459
Scrip Symbol: KRANTI

Subject: Submission of Press Release

Respected Sir/Madam,

Pursuant to Regulation 30 and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant amendment thereto from time to time, we are hereby enclosing the Press Release on Unaudited Financial Results (Standalone & Consolidated) of the Company for the 2nd Quarter and Half Year ended on September 30, 2025.

This is for the information of the Exchange and the stakeholders.

Thanking you.

For and on behalf of
KRANTI INDUSTRIES LIMITED

SAMPADA SHEKHAR BARSWADE
Company Secretary and Compliance Officer

Encl: As Above

Kranti Industries Reports Strong Q2 FY26 Performance with Revenue of ₹2,162 Lakh, EBITDA Growth of 27.0% QoQ to ₹405 Lakh and PAT reaches ₹130 Lakh

17th November 2025, Pune: Kranti Industries Limited (BSE: 542459), a leading precision engineering and machining solutions firm, is pleased to announce its unaudited standalone and consolidated financial results for the quarter and half-year ended September 30, 2025.

Standalone Financial Highlights:

► **Revenue:**

- Q2 FY26 revenue was ₹2,162 lakh, up 7.7% QoQ and 20.3% YoY. H1 FY26 revenue was ₹4,170 lakh, a 13.9% YoY increase driven by steady demand and strong execution.

► **Gross Profit:**

- In Q2 FY26, Gross Profit reached ₹1,021 lakh, increasing 16.0% QoQ and 26.3% YoY. Gross margin expanded to 47.2%, higher by 338 bps QoQ and 225 bps YoY.
- Across H1 FY26, Gross Profit stood at ₹1,902 lakh, up 24.1% YoY. Margin improved to 45.6%, an expansion of 376 bps YoY driven by improved cost efficiencies.

► **EBITDA:**

- For the quarter, EBITDA amounted to ₹405 lakh, up 27.0% QoQ and 85.5% YoY. Margin strengthened to 18.7%, rising 286 bps QoQ and 658 bps YoY.
- Over the half year, EBITDA increased to ₹723 lakh, higher by 71.8% YoY. Margin stood at 17.3%, an improvement of 584 bps YoY, supported by strong operating leverage.

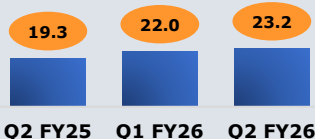
► **PAT:**

- Q2 FY26 PAT stood at ₹129.9 lakh, rising 95.0% QoQ and 3,778% YoY on a low base. Margin improved to 6.0%, up 269 bps QoQ and 582 bps YoY.
- For H1 FY26, PAT reached ₹196.6 lakh, compared to a loss of ₹3.8 lakh last year, marking a strong turnaround.

Consolidated Financial Highlights:

REVENUE (₹ in Cr.)

QoQ ↑ **YoY** ↑
5.0% **20.2%**



EBITDA (₹ in Cr.)

QoQ ↑ **YoY** ↑
19.8% **3.2x**



HALF-YEARLY

Revenue
₹45.2 Cr. ▲ **14.6%**

EBITDA
₹7.8 Cr. ▲ **3.2x**

PAT
₹1.8 Cr.

Compared to H1 FY25

Standalone Financial Performance:

Parameters (₹ in lakh)	Quarterly					Half-Yearly		
	Q2 FY26	Q1 FY26	QoQ	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY
Revenue	2,162	2,008	7.7%	1,797	20.3%	4,170	3,662	13.9%
Gross Profit	1,021	1,127	16.0%	809	26.3%	1,902	1,532	24.1%
Gross Margin	47.2%	43.9%	338 bps	45.0%	225 bps	45.6%	41.9%	376 bps
EBITDA	404.7	319	27.0%	218.2	85.5%	723	421	71.8%
EBITDA Margin	18.7%	15.9%	286 bps	12.1%	658 bps	17.3%	11.5%	584 bps
PAT	130	67	95.0%	3.4	38.8x	197	(3.8)	-
PAT Margin	6.0%	3.3%	269 bps	0.2%	582 bps	4.7%	(0.1%)	-

Commenting on the results, Mr. Sachin Subhash Vora, Promoter, Chairman & MD of Kranti Industries Limited, said,

"During the first half of FY26, Kranti Industries delivered a robust financial performance driven by revenue growth, margin expansion, and sustained progress toward profitability. H1 FY26, revenue reached ₹4,170 lakh, registering 13.9% YoY growth. EBITDA grew 71.8% YoY, and PAT rose to ₹197 lakh, marking a significant improvement over H1 FY25. In Q2 FY26, revenue rose to ₹2,162 lakh, up 7.7% QoQ and 20.3% YoY, while gross profit increased to ₹1,021 lakh with margins at 47.2%. EBITDA reached ₹405 lakh, reflecting 27.0% QoQ and 85.5% YoY growth supported by stronger EBITDA margins of 18.7%. PAT improved to ₹130 lakh, up 95.0% QoQ, with margins reaching 6.0%. This performance highlights the Company's disciplined execution, operational efficiency, and commitment to delivering high-quality engineering solutions to the mobility ecosystem.

The Indian automotive sector continues to exhibit strong momentum, supported by an early festive season and recent GST revisions, which have driven broad-based volume growth across major vehicle segments. Leveraging this favourable environment, Kranti Industries is further strengthening its position as a preferred precision engineering partner to leading OEMs, reinforcing its commitment to innovation, reliability, and long-term value creation for shareholders."

About Kranti Industries Limited (BSE: 542459):

Kranti Industries Limited (KIL), established in 1981 and based in Pune, is a BSE-listed company specializing in precision component manufacturing for automotive, agricultural, construction equipment, and electric vehicle segments. With over four decades of engineering expertise, KIL serves leading OEMs and Tier-1 suppliers across India and international markets.

The company holds IATF 16949:2016 and ISO 9001:2015 certifications and operates three state-of-the-art manufacturing units in Pune, equipped with 80 production machines, including multi-axis machining centres, CNC turning, vertical turret lathes, horizontal and vertical machining centres, alongside comprehensive inspection setups. Guided by Vision 2030, KIL focuses on manufacturing excellence, sustainability, innovation, diversification, and customer delight through advanced technology. For further insights, visit www.krantigrp.com

For further details, please contact:

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Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including statements about plans, objectives, research and development progress, potential project characteristics, and target dates for project-related issues, are forward-looking and based on estimates and the anticipated effects of future events on current circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of actual results. Actual outcomes may differ materially from those anticipated. The company assumes no obligation to update forward-looking statements to reflect actual results, changed assumptions, or other factors.