

Date: February 16, 2026

To,
The Manager,
BSE Limited
Phiroze Jeejeebhoy Towers,
Dalal Street, Fort,
Mumbai 400 001

Scrip Code: 542459

Scrip Symbol: KRANTI

Subject: Investor Presentation – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

Respected Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant amendment thereto from time to time, please find enclosed herewith the **“Investor Presentation”** to be made to Analysts/Investors for the 3rd Quarter and Nine Months ended on December 31, 2025.

The aforementioned presentation has been uploaded on the Company website at: www.krantigrp.com.

We request you to take the above information on record.

For and on Behalf of
KRANTI INDUSTRIES LIMITED

SAMPADA SHEKHAR BARSWADE
Company Secretary and Compliance Officer

Enclosed: As Above



a **revolution** in accuracy...
driven by **perfection!!**

Kranti Industries Limited

Investor Presentation
December 2025

Investing Ahead Of Time

BSE: 542459

This presentation has been prepared by Kranti Industries Limited ("Company") solely for information purposes without any regard to any specific objective, financial situation, or informational need of any particular person. This presentation may not be copied, distributed, or disseminated, directly or indirectly, in any manner. Failure to comply with this directive may result in a violation of the applicable laws in certain jurisdictions. By reviewing this presentation, you agree to be bound by the restrictions contained herein and to maintain absolute confidentiality regarding the information disclosed in these materials.

This presentation does not constitute or form part of and should not be construed as, directly or indirectly, any offer or invitation, or inducement to sell or issue, or any solicitation of any offer to purchase or subscribe for, any securities of the Company by any person in any jurisdiction, including in India, nor shall it or any part of it or the fact of its distribution form the basis of, or be relied on in connection with, any investment decision or any contract or commitment, therefore, this presentation contains statements that constitute forward-looking statements. These statements include descriptions of the Company's intent, beliefs, or current expectations regarding the results of its operations and its financial condition. These statements can be recognised by the use of words such as "expects", "plans", "will", "estimates", "projects", or other words of similar meaning. Such forward-looking statements are not guarantees of future performance and involve risks and uncertainties, and actual results may differ from those in such forward-looking statements as a result of various factors and assumptions that the Company believes to be reasonable considering its operating experience in recent years. The risks and uncertainties relating to these statements include, but are not limited to, risks and uncertainties regarding fluctuations in earnings, our ability to manage growth, competition, our ability to manage our international operations, government policies, regulations, etc.

The Company does not undertake any obligation to revise or update any forward-looking statement that may be made from time to time by or on behalf of the Company to reflect actual results, assumptions, or changes in factors affecting these statements. Given these risks, uncertainties, and other factors, viewers of this presentation are cautioned not to place undue reliance on these forward-looking statements. This presentation may contain certain currency exchange rates, and the same has been provided only for the convenience of readers.

1. **Company Overview**
2. **Financial Performance**
3. **Growth Drivers**

4. **Management Team**
5. **Historical Financials**





Late Shri. Subhash K. Vora
Founder
(1955-2011)



Work Hard with Honesty & Commitment, Growth will follow...

The ethos of Kranti Industries, as envisioned by our late founder, **Shri Subhash K. Vora**, is eloquently expressed in his timeless words: **"Diligence, honesty, and commitment pave the path to growth."** This guiding philosophy continues to inspire every facet of our organisation, shaping our pursuit of excellence and anchoring our values.

At Kranti Industries, we recognise that our true strength lies in perseverance. It drives us to invest our resources wisely and remain steadfast in our aspirations. Integrity forms the bedrock of our identity, nurturing confidence through openness and moral clarity. Bound by a shared dedication to rise above obstacles and exceed expectations, we transform advancement from a mere ambition into a natural result of our consistent effort.

In paying tribute to the legacy of Late Shri Subhash Vora, we proudly uphold his vision— **moving forward with virtue, tenacity, and an enduring drive for continual improvement.**





In Q3 FY26, we delivered a strong performance with revenue of ₹2,287 lakh, reflecting a robust 32.2% YoY growth. EBITDA for the quarter stood at ₹355 lakh, nearly 3.0x higher than last year, with margins at 15.5%, PAT was ₹74 lakh, marking a clear return to profitability. For the nine months, revenue reached ₹6,457 lakh, up 19.8% YoY, while EBITDA stood at ₹1,078 lakh with margins expanding to 16.7%, up 669 basis points YoY. PAT for 9M FY26 reached ₹270 lakh compared to a loss in the previous year, underscoring sustainable earnings recovery driven by operating leverage and a stronger product mix.

The sector remains structurally positive, supported by stable domestic vehicle production, steady export demand, and improving capacity utilization. While recent global tariff developments, India continues to strengthen its competitiveness as a precision manufacturing hub under the China+1 framework. Additionally, the latest Union Budget continued emphasis on manufacturing, defence capital expenditure, infrastructure development, and EV ecosystem support, providing an encouraging outlook for the sector.

Strategically, our entry into defence manufacturing through purchase orders from AVNL's Machine Tool Prototype Factory and Heavy Vehicles Factory represents an important diversification milestone and enhances long-term order visibility. With strengthening fundamentals, expanding sectoral presence, and disciplined execution, we remain committed to sustainable growth, consistent margin expansion, and long-term value creation for all our stakeholders.



Mr. Sachin Subhash Vora

Promoter, Chairman and
Managing Director





a **revolution** in accuracy...
driven by **perfection**!!

1. Company Overview

- **Company Profile**
- **Manufacturing Facilities**
- **Product Segment**
- **Preciso Metall Private Limited**
- **Journey**

Q3 & 9M FY26
BSE: 542459

About Kranti Industries Limited

- Established in 1981 by the visionary Late Shri Subhash Vora, Kranti Industries Limited has grown from a modest machining unit into a premier precision engineering company headquartered in Pune, Maharashtra.
- With over four decades of manufacturing excellence, Kranti specializes in producing critical machined components for Original Equipment Manufacturers (OEMs) across diverse industries including automotive, agriculture, construction, and electric vehicles. Our commitment to quality and integrity has earned the company long-standing trust from domestic and global clients.

Manufacturing Excellence

- Kranti Industries operates 5 state-of-the-art production facilities, outfitted with 78+ Hi-Tech Machines including advanced CNC turning centers, vertical turret lathes, horizontal machining centers, and multi-axis machining technology.
- Product range includes axle components, differential housings, and transmission parts, catering to component sizes from 100 mm to 1200 mm. Certified with ISO 9001:2015 and IATF 16949:2016, Kranti ensures world-class standards in every aspect of production, quality assurance, and delivery.

Leadership and Global Vision

- Guided by the leadership of Mr. Sachin Subhash Vora, the company continues to chart a path of innovation and sustainable growth. Kranti has recently expanded into high-precision parts for agricultural equipment, exporting to markets in Belgium and the U.S.
- With a steadfast focus on continuous improvement & customer-centric solutions, Kranti Industries remains dedicated to enhancing its global footprint while honouring the legacy and values laid down by its founder.



Enhanced Manufacturing

Kranti Industries Limited prioritises advanced machinery to improve manufacturing capabilities and operational efficiency.

Proactive Investments

Kranti's proactive investments in cutting-edge technology drive innovation, opening doors to new opportunities and excellence in overcoming challenges.

45+ years of Experience

Kranti has a rich history of over 45+ years in the manufacturing industry, indicating a strong foundation and expertise in its field.

Strategic OEM Partnerships

Kranti forms strategic partnerships with leading automotive OEMs, to foster robust relationships for enhanced production and supply chain efficiency.

Diversified Product Portfolio

Kranti serves industries like PV, 2W, tractors, construction machinery, EVs, railways, light vehicles, off-highway vehicles, and heavy trucks, showcasing adaptability.

Access to skilled engineers and technicians

Efficient supply chain management

Credibility and visibility within the industry

Machinery and Infrastructure: Advanced Equipment for Precision Manufacturing



PLANT 1



PLANT 2



PLANT 3

5-Axis Turn Mill Machining Centers

Vertical Machining Centers

CNC Turning Center

HMC with Linear Pallet Pool System

Co-Ordinate Measuring Machines

Automotive Components



Other Components



Differential Housing



Axle Components



Transmission Components



Preciso Metall Private Limited (PMPL), a subsidiary of Kranti Industries Limited, is a growing player in the metal casting and precision engineering space. The company is recognised for its expertise in shell moulding and casting solutions, serving a diverse range of industrial sectors.

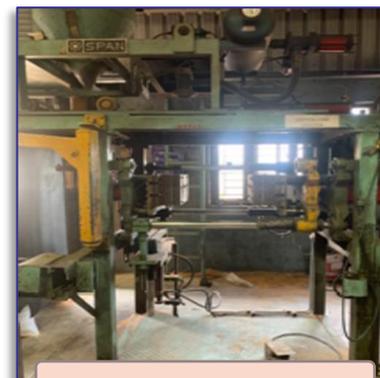
- ◆ With a focus on quality, innovation, and customer satisfaction, PMPL operates a well-equipped manufacturing facility in Kagal MIDC, Kolhapur, Maharashtra, enabling it to deliver high-performance components to both domestic & international markets.
- ◆ This strategic partnership has enhanced the company’s capabilities and positioned it to serve industries such as better construction, engineering, and electric vehicles. The synergy between the two companies has created opportunities for technological advancement, operational excellence, and expansion into new market segments.



Horizontal Shooter
800 x 700



Induction Furnace
550 KW, 500 KG



Vertical Shooter
600 x 300



Hydraulic Loop Line
32 Pallet

Lab Equipment

32 Element Spectro, Bruker Make

Computerized Tensile Tester – 400 kn

Optical Brinell Hardness Tester – 3000 kgf

Inverted Metallurgical Microscope 1000X

Hot Shell Tensile Tester

Peel Back Tester

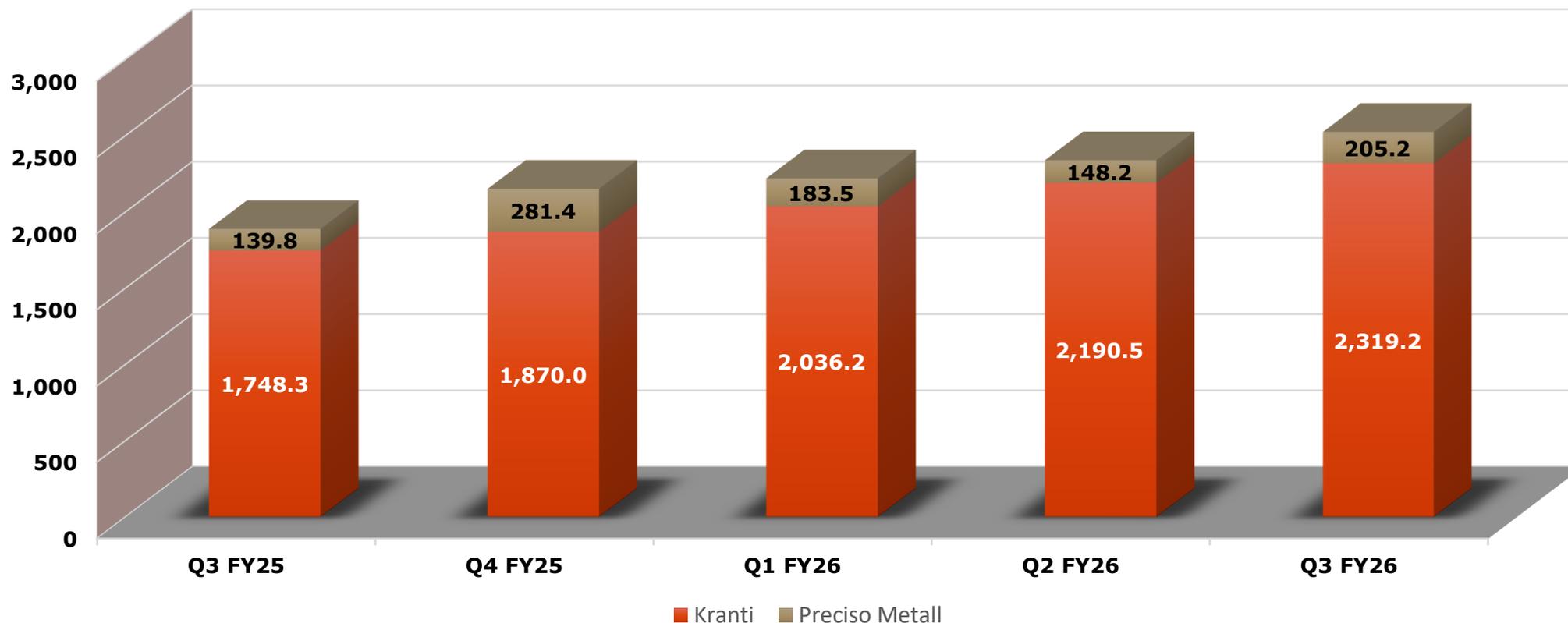
Transverse Strength Machine

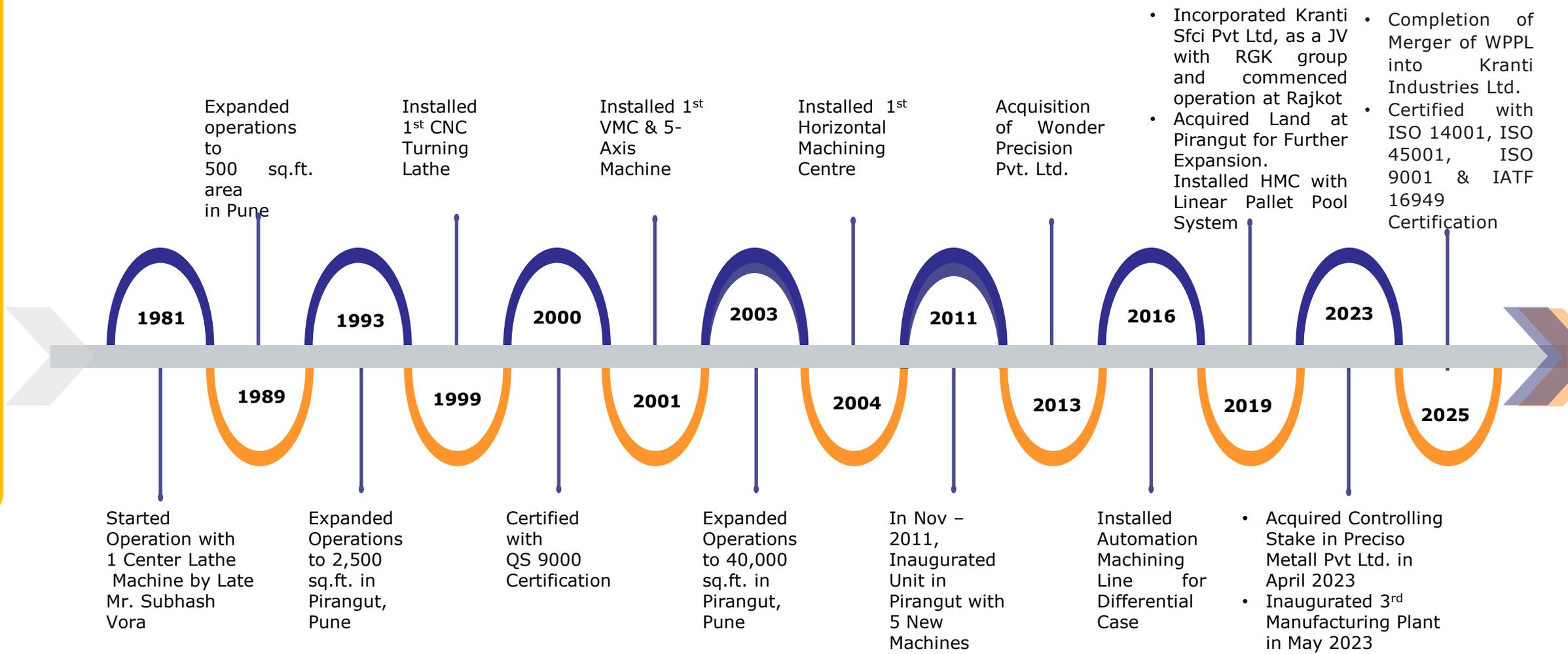
Core Hardness Tester

Sleeve Shaker & Grain Size Calculator



Total Income







a **revolution** in accuracy...
driven by **perfection**!!

2. Financial Performance

- **Key Business Highlights**
- **Q3 FY26 Financial Performance**
- **9M FY26 Financial Performance**
- **Historical Segmental Financials**

Q3 & 9M FY26
BSE: 542459



► Strategic Entry into Defence Manufacturing:

- Successfully entered the defence manufacturing segment through multiple purchase orders from Armoured Vehicles Nigam Limited (AVNL) – Machine Tool Prototype Factory (MTPF), including 12 initial orders, 8 repeat orders, and subsequent defence mandates aggregating to approximately ₹173.25 lakh. These orders involve precision machining of critical components, highlighting the Company’s technical capabilities and adherence to stringent defence quality standards.
- Further expanded engagement within the AVNL ecosystem by securing an additional order worth approximately ₹31.25 lakh from AVNL – Heavy Vehicles Factory (HVF) for defence applications, strengthening order visibility and supporting revenue diversification into mission-critical engineering programs.



► Commissioning of Plant 4 – Capacity Expansion and Operational Strengthening:

- Commenced commercial operations at Plant 4 with effect from January 01, 2026. The newly leased 35,160 sq. ft. machining facility in Jaipur is equipped with advanced CNC machinery, utilities, and integrated infrastructure to support high-precision and scalable manufacturing requirements.
- The operationalisation of Plant 4 marks a significant milestone in the Company's growth journey, enhancing production capacity, improving operational efficiencies, and strengthening its ability to cater to increasing demand across defence and industrial segments.

These milestones reaffirm our commitment to innovation, growth, and excellence in serving our valued customers.

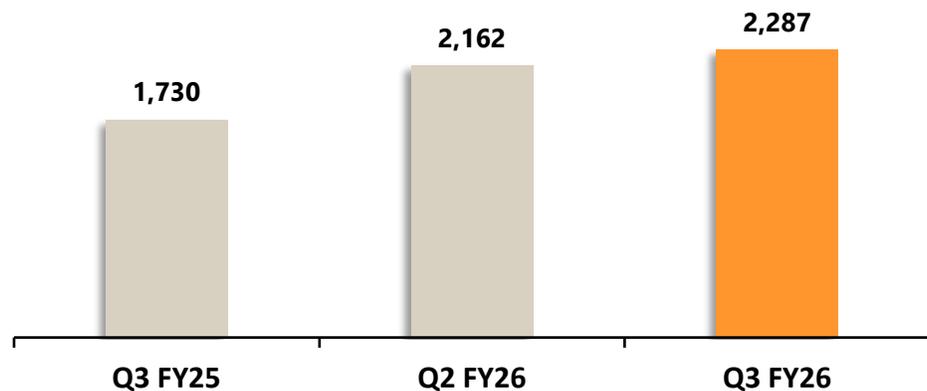


Q3 FY26 Financial Performance

₹ in lakh

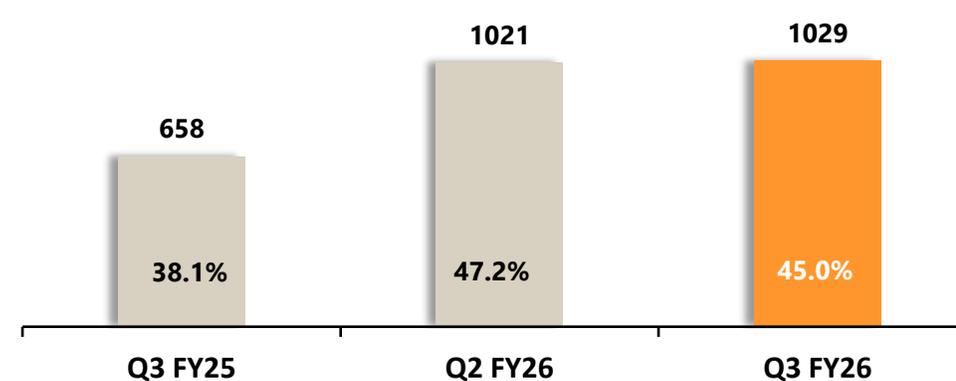
Revenue

▲ 5.8% QoQ ▲ 32.2% YoY



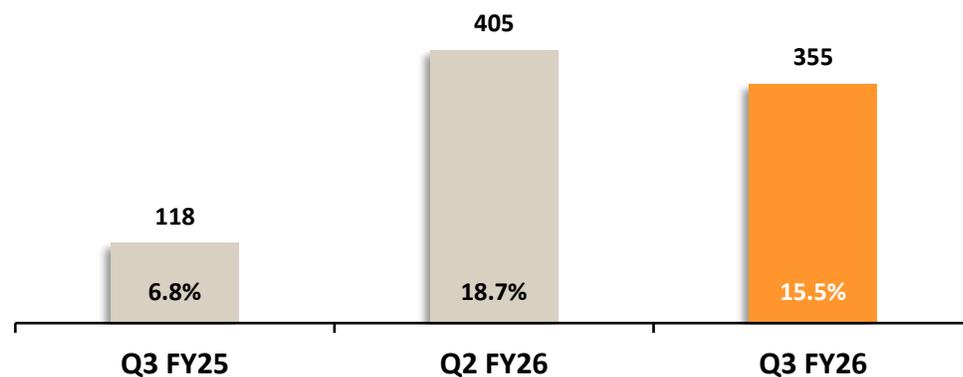
Gross Profit & Margin(%)

▲ 0.7% QoQ ▲ 56.3% YoY

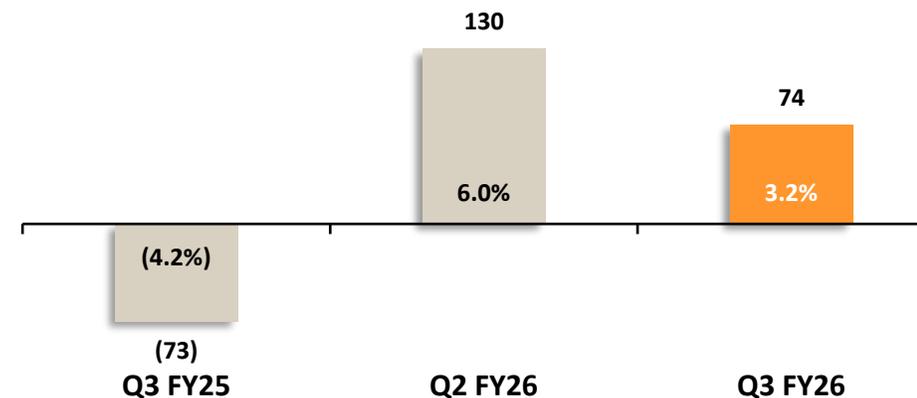


EBITDA & Margin(%)

▲ 3.0x YoY



PAT & Margin(%)

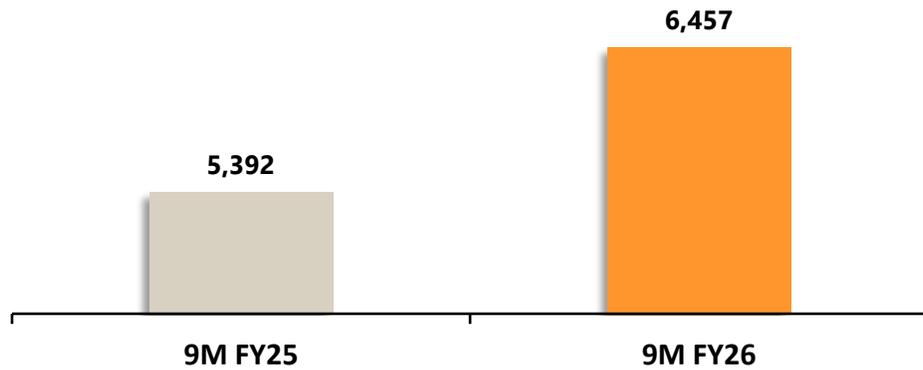


9M FY26 Financial Performance

₹ in lakh

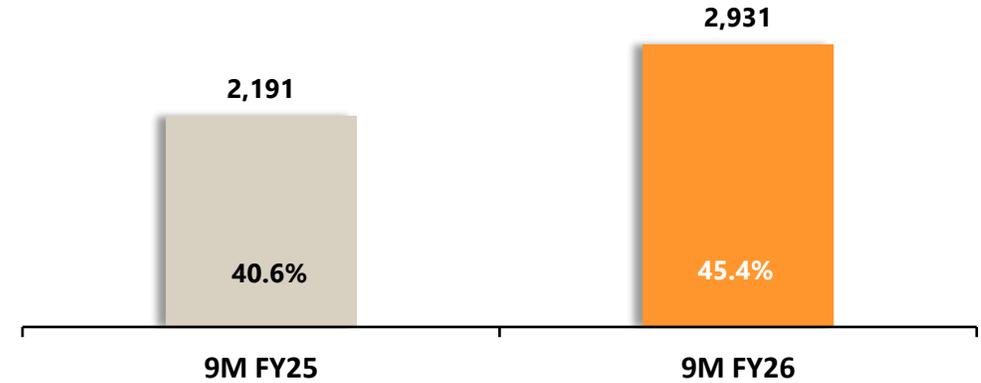
Revenue

▲ 19.8% YoY



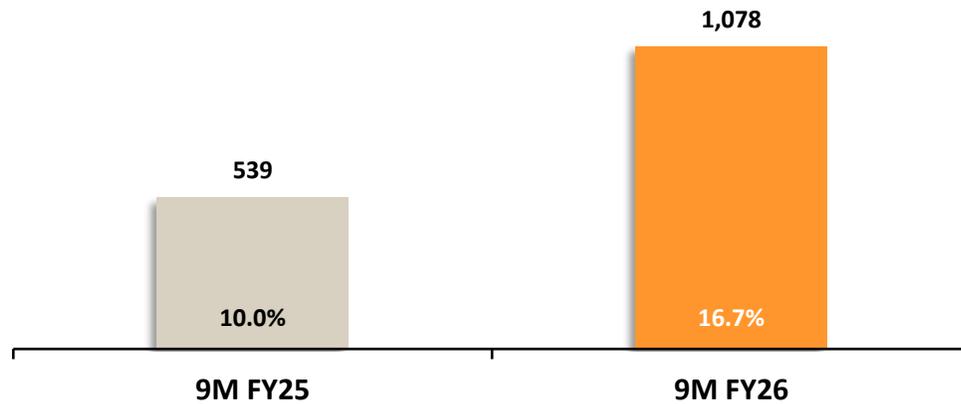
Gross Profit & Margin(%)

▲ 33.8% YoY

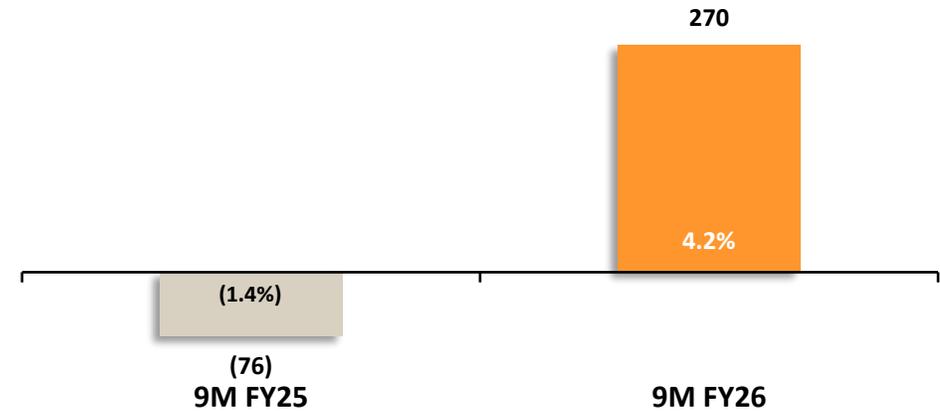


EBITDA & Margin(%)

▲ 2.0x YoY



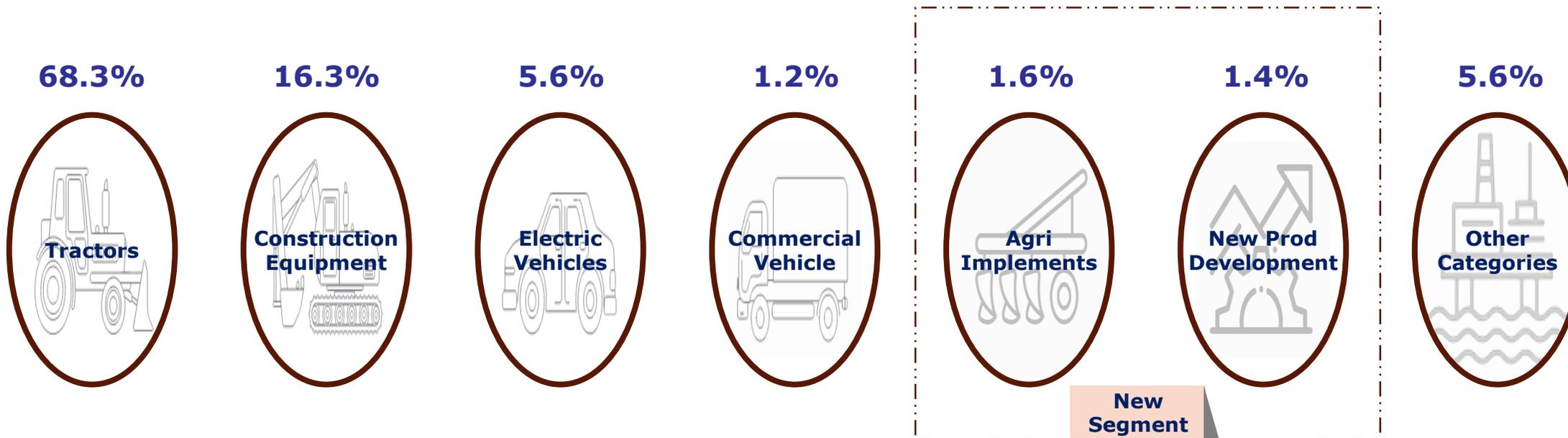
PAT & Margin(%)



Standalone Income Statement

Parameters (₹ in Lakh)	Quarterly					Nine-Months			Yearly
	Q3 FY26	Q2 FY26	QoQ	Q3 FY25	YoY	9M FY26	9M FY25	YoY	FY25
Revenue	2,286.8	2,162.0	5.8%	1,730.0	32.2%	6,457.0	5,391.6	19.8%	7,221.2
Cost of material consumed	1,300.5	1,509.0		1,055.6		4,042.5	3,341.7		4,390.7
Changes in inventories	(42.5)	(368.4)		16.0		(516.6)	(140.9)		(128.4)
Employee expenses	379.4	328.4		301.8		1,023.1	928.0		1,226.8
Other expenses	294.8	288.3		238.2		830.2	723.4		972.0
EBIDTA	354.6	404.7	(12.4%)	118.4	3.0x	1,077.8	539.4	2.0x	760.0
EBIDTA Margin	15.5%	18.7%	(321 bps)	6.8%	866 bps	16.7%	10.0%	669 bps	10.5%
Other income	32.4	28.5		18.3		88.9	46.5		86.9
Finance cost	91.3	88.2		80.3		265.1	243.9		335.0
PBDT	295.7	345.0	(14.3%)	56.4	5.2x	901.6	342.0	2.6x	511.9
PBDT Margin	12.9%	16.0%	(49 bps)	3.3%	239 bps	14.0%	6.3%	560 bps	7.1%
Depreciation expenses	176.3	169.5		161.2		505.7	456.8		625.5
PBT	119.4	175.5	(31.9%)	(104.8)	-	395.9	(114.9)	-	(113.6)
Tax expenses	45.7	45.5		(32.3)		125.5	(38.5)		(38.2)
PAT	73.7	129.9	(43.2%)	(72.6)	-	270.3	(76.4)	-	(75.4)
PAT Margin	3.2%	6.0%	(289 bps)	(4.2%)	-	4.2%	(1.4%)	-	(1.0%)

Diverse market coverage solidifies Kranti Industries' position as a robust & successful player in the industry



Kranti Industries Limited manufactured components ranging from 100 mm to 1200 mm, demonstrating our versatility and ability to meet a wide range of specifications.



a **revolution** in accuracy...
driven by **perfection**!!

3. Growth Drivers

- **Growth Driving Factors**
- **Marquee Clients**

Beneficial Industry Trends

- ❑ Indian component industry poised to benefit from global OEMs' supply chain de-risking.
- ❑ Outperformance driven by premiumization and transition to EVs.
- ❑ Favourable government policies like 'Make In India' and India's emergence as an auto hub.

Investment and Growth Opportunities

- ❑ The auto component industry is projected to invest \$6.5-7.0 billion over the next five years.
- ❑ Expected to double the investment from the previous five years.
- ❑ Significant growth opportunities are anticipated for the domestic industry.

Customer Relationship Focus

- ❑ KRANTI values strong customer relationships to enhance loyalty and satisfaction.
- ❑ Commitment to excellent products and services fosters long-term partnerships.
- ❑ Leverages industry reputation to expand market reach and customer base.

Diversification Strategy

- ❑ KRANTI seeks new business opportunities to diversify revenue streams.
- ❑ Reduces dependency on a limited number of clients through targeted marketing and networking.
- ❑ Positions itself as the preferred choice for customers, gaining a competitive edge.

Strategic Acquisition

- ❑ Acquired a controlling stake in Preciso Metall Pvt Ltd to enhance capabilities and customer base.
- ❑ Acquisition opens new opportunities in the foundry business.
- ❑ State-of-the-art facility in Shell moldings casting foundry complements KRANTI's operations.



Marquee Clients





a **revolution** in accuracy...
driven by **perfection**!!

4. Management Team

- **Key Managerial Personnel**
- **Achievements**

Q3 & 9M FY26
BSE: 542459





Mr. Sachin Subhash Vora

Promoter, Chairman & Managing Director

- 20+ years in the automobile components space, with a B.E. in Industrial Electronics from the Pune University.
- Leads business strategy, planning cost-effective operations, and driving market development initiatives.
- Known for translating vision into action, growth, and company-wide direction.



Mr. Sumit Subhash Vora

Promoter and Whole Time Director

- Over two decades in the industry with a Diploma in Mechanical Engineering and NIIT-certified in Web Centric Computing.
- Focuses on process improvement, team efficiency, and departmental output.
- Actively drives planning, budgeting, cost control, HR, and rollout of new business directives.



ACMA Winner for Excellence Award in Digitalization
- Medium Category Turnover
- At 9th Technology Summit

2024



Winner of Best Employer
- By World HRD Congress

2021



Recognised Business Leader of the Year by Asian & Middle East Leadership Awards
- Smart Factory, Best in class operational excellence and Auto components categories

2023



Certified The most Renowned Brands
- By Leaders Globe

2020



The Machinist **Super Shopfloor Awards 2022**
- Excellence in Digital Manufacturing
- SME Category

2022



Received The Most Admirable Business In Pune
- By Insights Success

2019



Manufacturing Excellence Award 2022
- By Global Edition of Asia Business Leadership Awards

2022



Performance Appreciation Award
- By Oerlikon

2018



Winner of Machinist Super Shopfloor 2021
- SME Category
- By Times Group

2021



Begin up Excellence Awards
- Best Company of the Year

2018



a **revolution** in accuracy...
driven by **perfection**!!

5. Historical Financials

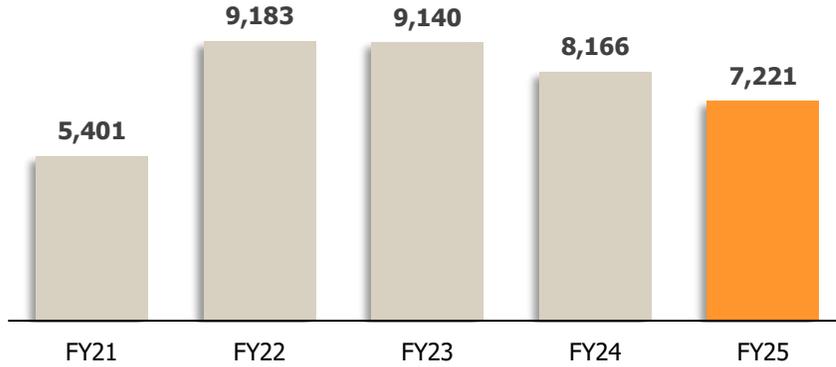
- **Standalone Financial Data**

Q3 & 9M FY26
BSE: 542459

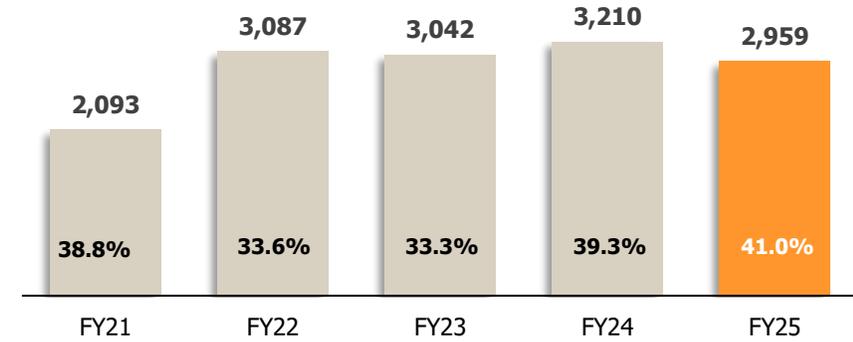
Historical Financials - Standalone

₹ in lakh

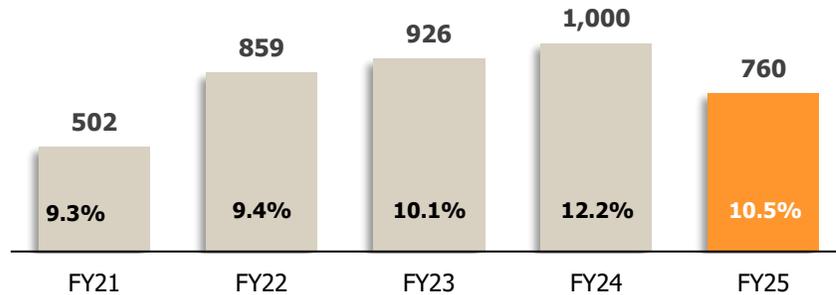
Revenue



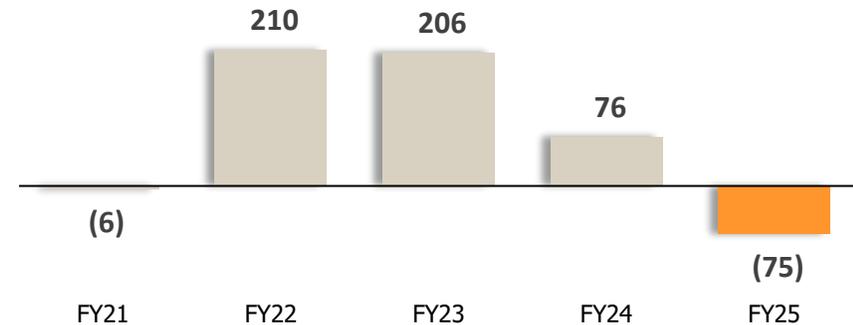
Gross Profit & Margin(%)



EBITDA & Margin(%)



PAT





Thank You!

For Further Information, Please Contact:

Kranti Industries Limited:

Mr. Sachin Subhash Vora

Chairman & Managing Director

E: Investor@krantigrp.com | **W:** www.krantigrp.com

Mr. Ritesh Shashiprakash Singh

Investor Relations Consultant, Rik Capital

M: +91 83293 85762

E: ritesh.singh@rikcapital.in | **W:** www.rikcapital.in

