

Date: November 17, 2025

To,  
The Manager,  
BSE Limited  
Phiroze Jeejeebhoy Towers,  
Dalal Street, Fort,  
Mumbai 400 001

Scrip Code: 542459  
Scrip Symbol: KRANTI

**Subject: Investor Presentation – Disclosure under Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.**

Respected Sir/Madam,

Pursuant to Regulation 30 read with Schedule III Part A Para A and other applicable regulations of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 and the relevant amendment thereto from time to time, please find enclosed herewith the **“Investor Presentation”** to be made to Analysts/Investors for the 2<sup>nd</sup> Quarter and Half Year ended on September 30, 2025.

The aforementioned presentation has been uploaded on the Company website at: [www.krantigrp.com](http://www.krantigrp.com).

We request you to take the above information on record.

For and on behalf of  
**KRANTI INDUSTRIES LIMITED**

**SAMPADA SHEKHAR BARSWADE**  
Company Secretary and Compliance Officer

**Encl: As Above**



# Kranti Industries Limited

## Investor Presentation September 2025

Investing Ahead Of  
Time

BSE:  
542459

a **revolution** in accuracy, driven by **perfection**

September  
2025

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## 1. Company Overview

## 2. Financial Performance

## 3. Growth Drivers

## 4. Management Team

## 5. Financial Statement



# Our Guiding Principle



**Late Shri. Subhash K. Vora**  
**Founder**  
(1955-2011)

The ethos of Kranti Industries, as envisioned by our late founder, **Shri Subhash K. Vora**, is eloquently expressed in his timeless words: **"Diligence, honesty, and commitment pave the path to growth."** This guiding philosophy continues to inspire every facet of our organisation, shaping our pursuit of excellence and anchoring our values.

At Kranti Industries, we recognise that our true strength lies in perseverance. It drives us to invest our resources wisely and remain steadfast in our aspirations. Integrity forms the bedrock of our identity, nurturing confidence through openness and moral clarity. Bound by a shared dedication to rise above obstacles and exceed expectations, we transform advancement from a mere ambition into a natural result of our consistent effort.

In paying tribute to the legacy of Late Shri Subhash Vora, we proudly uphold his vision— **moving forward with virtue, tenacity, and an enduring drive for continual improvement.**



## CMD's Message



*During the first half of FY26, Kranti Industries delivered a robust financial performance driven by revenue growth, margin expansion, and sustained progress toward profitability. H1 FY26, revenue reached ₹4,170 lakh, registering 13.9% YoY growth. EBITDA grew 71.8% YoY, and PAT rose to ₹197 lakh, marking a significant improvement over H1 FY25. In Q2 FY26, revenue rose to ₹2,162 lakh, up 7.7% QoQ and 20.3% YoY, while gross profit increased to ₹1,021 lakh with margins at 47.2%. EBITDA reached ₹405 lakh, reflecting 27.0% QoQ and 85.5% YoY growth supported by stronger EBITDA margins of 18.7%. PAT improved to ₹130 lakh, up 95.0% QoQ, with margins reaching 6.0%. This performance highlights the Company's disciplined execution, operational efficiency, and commitment to delivering high-quality engineering solutions to the mobility ecosystem.*

*The Indian automotive sector continues to exhibit strong momentum, supported by an early festive season and recent GST revisions, which have driven broad-based volume growth across major vehicle segments. Leveraging this favourable environment, Kranti Industries is further strengthening its position as a preferred precision engineering partner to leading OEMs, reinforcing its commitment to innovation, reliability, and long-term value creation for shareholders.*



**Mr. Sachin Subhash Vora**

*Promoter, Chairman  
and Managing Director*





## 1. Company Overview

- **Company Profile**
- **Manufacturing Facilities**
- **Product Segment**
- **Preciso Metall Private Limited**
- **Journey**

**Q2 & H1 FY26**  
BSE: 542459



## About Kranti Industries Limited

- Established in 1981 by the visionary Late Shri Subhash Vora, Kranti Industries Limited has grown from a modest machining unit into a premier precision engineering company headquartered in Pune, Maharashtra.
- With over four decades of manufacturing excellence, Kranti specializes in producing critical machined components for Original Equipment Manufacturers (OEMs) across diverse industries including automotive, agriculture, construction, and electric vehicles. Our commitment to quality and integrity has earned the company long-standing trust from domestic and global clients.

## Manufacturing Excellence

- Kranti Industries operates 5 state-of-the-art production facilities, outfitted with 78+ Hi-Tech Machines including advanced CNC turning centers, vertical turret lathes, horizontal machining centers, and multi-axis machining technology.
- Product range includes axle components, differential housings, and transmission parts, catering to component sizes from 100 mm to 1200 mm. Certified with ISO 9001:2015 and IATF 16949:2016, Kranti ensures world-class standards in every aspect of production, quality assurance, and delivery.

## Leadership and Global Vision

- Guided by the leadership of Mr. Sachin Subhash Vora, the company continues to chart a path of innovation and sustainable growth. Kranti has recently expanded into high-precision parts for agricultural equipment, exporting to markets in Belgium and the U.S.
- With a steadfast focus on continuous improvement & customer-centric solutions, Kranti Industries remains dedicated to enhancing its global footprint while honouring the legacy and values laid down by its founder.





# Company Profile



## Enhanced Manufacturing

Kranti Industries Limited prioritises advanced machinery to improve manufacturing capabilities and operational efficiency.

## Proactive Investments

Kranti's proactive investments in cutting-edge technology drive innovation, opening doors to new opportunities and excellence in overcoming challenges.

## 45+ years of Experience

Kranti has a rich history of over 45+ years in the manufacturing industry, indicating a strong foundation and expertise in its field.

## Strategic OEM Partnerships

Kranti forms strategic partnerships with leading automotive OEMs, to foster robust relationships for enhanced production and supply chain efficiency.

## Diversified Product Portfolio

Kranti serves industries like PV, 2W, tractors, construction machinery, EVs, railways, light vehicles, off-highway vehicles, and heavy trucks, showcasing adaptability.



# Manufacturing Facilities



Access to skilled engineers  
and technicians

Efficient supply chain  
management

Credibility and visibility  
within the industry

## Machinery and Infrastructure: Advanced Equipment for Precision Manufacturing



**PLANT 1**



**PLANT 2**



**PLANT 3**

5-Axis Turn  
Mill Machining  
Centers

Vertical  
Machining  
Centers

CNC Turning  
Center

HMC with  
Linear Pallet  
Pool System

Co-Ordinate  
Measuring  
Machines

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**September  
2025**

# Product Segment



## Automotive Components



## Other Components



# Product Segment

## Differential Housing



## Axle Components



## Transmission Components

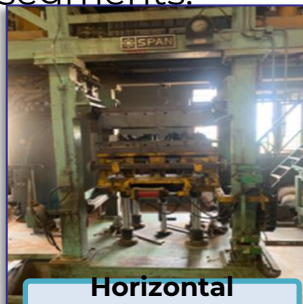




**Preciso Metall Private Limited (PMPL)**, a subsidiary of Kranti Industries Limited, is a growing player in the metal casting and precision engineering space. The company is recognised for its expertise in shell moulding and casting solutions, serving a diverse range of industrial sectors.

◆ With a focus on quality, innovation, and customer satisfaction, PMPL operates a well-equipped manufacturing facility in Kagal MIDC, Kolhapur, Maharashtra, enabling it to deliver high-performance components to both domestic & international markets.

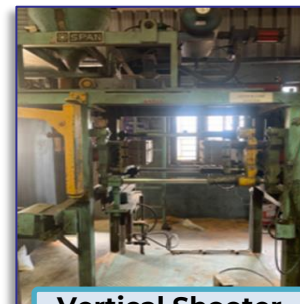
◆ This strategic partnership has enhanced the company's capabilities and positioned it to serve industries such as better construction, engineering, and electric vehicles. The synergy between the two companies has created opportunities for technological advancement, operational excellence, and expansion into new market segments.



**Horizontal  
Shooter  
800 x 700**



**Induction  
Furnace  
550 KW, 500 KG**



**Vertical Shooter  
600 x 300**



**Hydraulic Loop  
Line 32 Pallet**



## Lab Equipment

32 Element Spectro, Bruker Make

Computerized Tensile Tester 400 kn

Optical Brinell Hardness Tester – 3000 kgf

Inverted Metallurgical Microscope 1000X

Hot Shell Tensile Tester

Peel Back Tester

Transverse Strength Machine

Core Hardness Tester

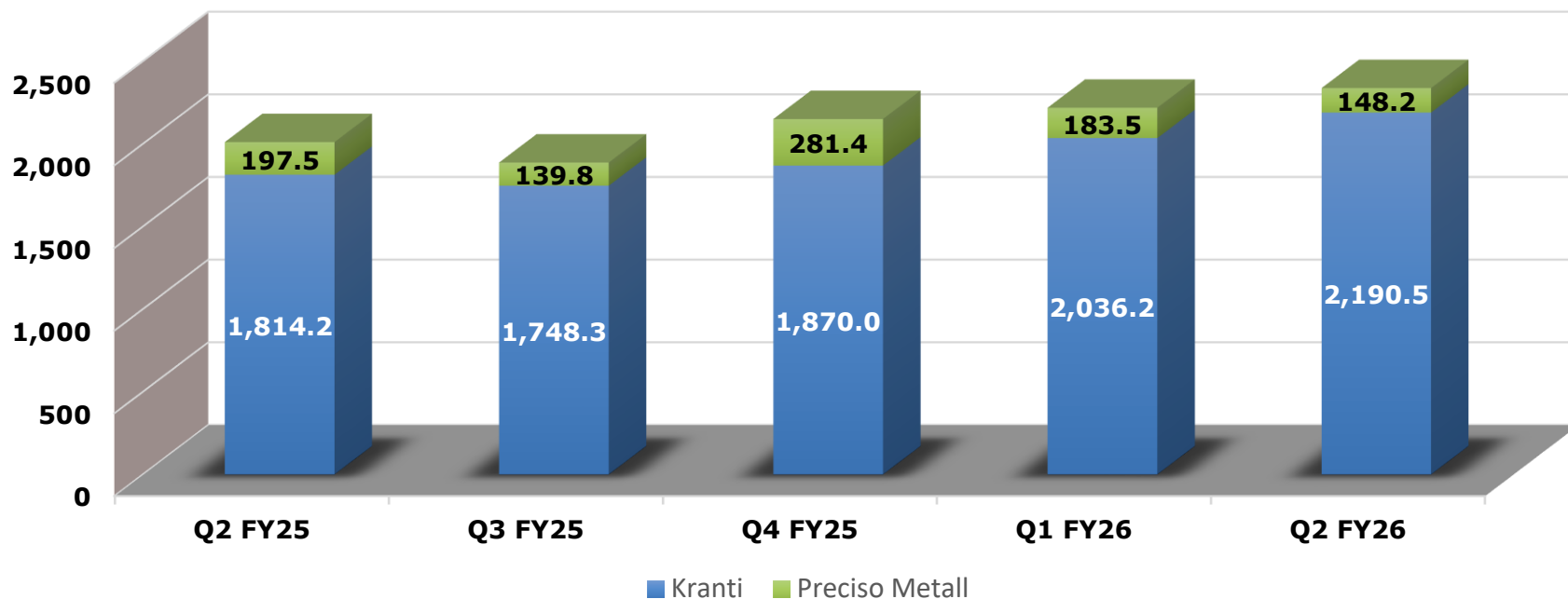
Sleeve Shaker & Grain Size Calculator



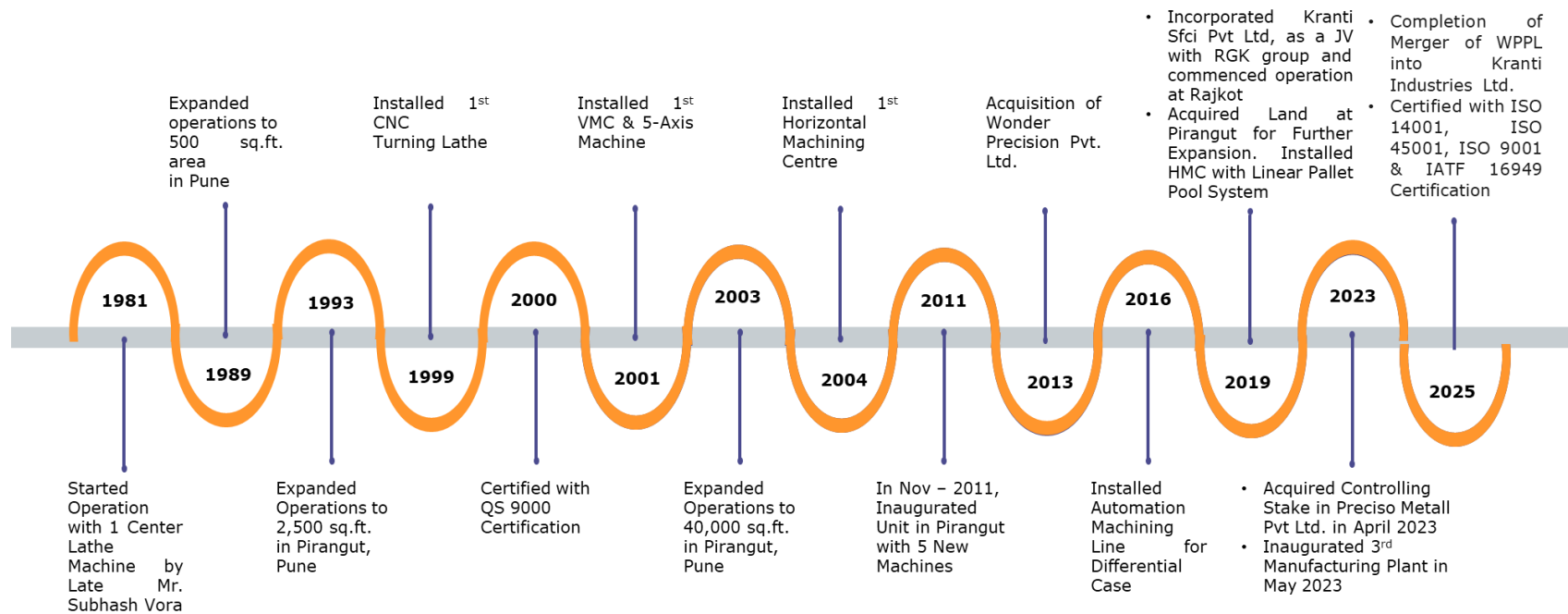
# Consolidated Performance



## Total Income



# Journey





## 2. Financial Performance

- Key Business Highlights
- Q2 FY26 Financial Performance
- H1 FY26 Financial Performance
- Historical Financials

**Q2 & H1 FY26**  
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# Key Business Highlights



## ▶ **Strategic Collaboration with Universal Autofoundry Limited (UFL) – MoU Signed:**

- Kranti Industries signed an MoU with Universal Autofoundry Ltd for long-term machining alliance in Rajasthan. The collaboration starts January 2026 with a 7-year term.
- Focused on integrated manufacturing for automotive/engineering sectors, it supports geographic expansion, operational excellence, and efficiencies for both parties.

## ▶ **New International Purchase Order – Ingersoll-Rand Industrial U.S., Inc.:**

- Received a new PO from a US-based customer for tooling parts for housing components, with completion done by October 31, 2025. PO value approx. \$2,21,000.
- Another PO dated August 2025 for supply of 10 different products for housing components with a sample order value of \$9,763 and full annual business potential of approx. \$4,38,600

## ▶ **New Purchase Order - Eka Mobility:**

- Clearance received to commence series production of EV components for 3W commercial vehicles.
- Total business potential updated to approx. ₹2.00 crore, with an earlier tooling/machining order of ₹5 lakh for EV components





# Key Business Highlights



## ▶ Increased Stake in Subsidiary PMPL:

- The company raised its holding in Preciso Metall Private Limited (PNPL) from 55% to 59.84% through the acquisition of 7,31,461 shares worth ₹73.14 lakh.
- PMPL's specialisation in shell moulding, casting, and subassemblies enhances Kranti's vertical integration, manufacturing capacity, and supply chain efficiency.

## ▶ Commercial Production Approval – Heavy-Duty Gearbox Housings:

- Bonfiglioli has granted “First Time Right” clearance for Kranti's heavy-duty gearbox housings, enabling full-scale production of the ₹6.84 crore annual order.
- This milestone affirms the company's quality standards and capability to deliver high-performance components at scale.

## ▶ Entry into Heavy-Duty Gearbox Segment – Bonfiglioli Sample Order:

- Kranti Industries has entered the high-value, heavy-duty gearbox market with a sample supply to Bonfiglioli Transmission Pvt. Ltd., a domestic client.
- Valued at an annual potential of ₹6.84 crore, the project underscores the company's technical expertise and diversification into advanced mechanical solutions.



## ► **New Part Development – Heavy Industrial Machine Housings:**

- The company is developing housing for heavy industrial machines for Bonfiglioli, with potential annual revenue of ₹14.65 crore.
- Sample submissions are planned for July 2025, marking a significant step into manufacturing critical industrial components and broadening the product portfolio.

## ► **Expansion in Agricultural Machinery Components – CNH Industrial:**

- Kranti has been entrusted by CNH Industrial (India) Pvt. Ltd. to design and supply a hub extractor fan for the agri-implements sector.
- With an annual value of ₹1.57 crore, including tooling, this project strengthens its position in the growing agricultural equipment space.

**These milestones reaffirm our commitment to innovation, growth, and excellence in serving our valued customers.**

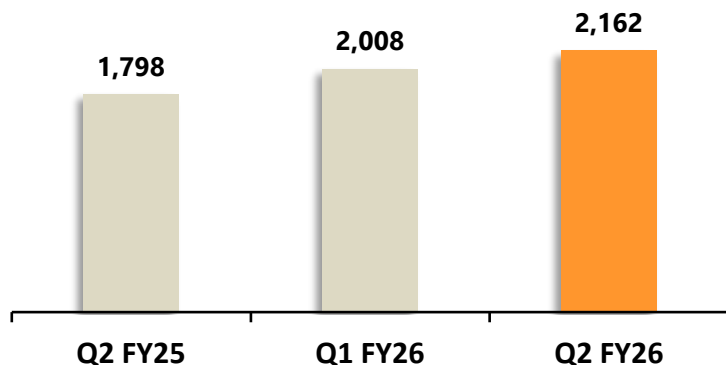
# Q2 FY26 Financial Performance



₹ in lakh

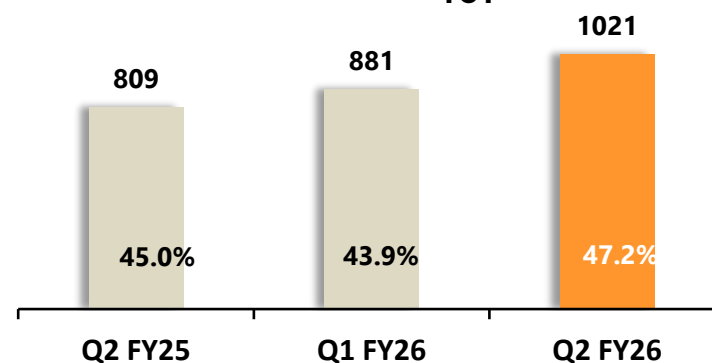
## Revenue

▲ 7.7% QoQ, 20.3% YoY



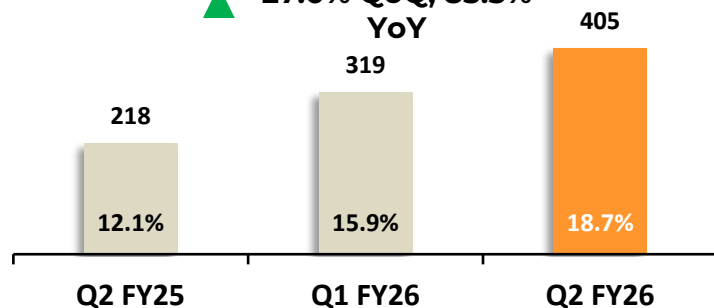
## Gross Profit & Margin(%)

▲ 16.0% QoQ, 26.3% YoY



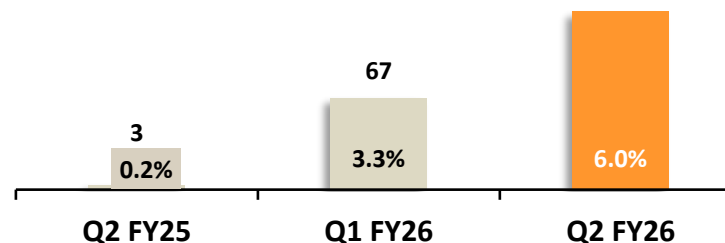
## EBITDA & Margin(%)

▲ 27.0% QoQ, 85.5% YoY



## PAT & Margin(%)

▲ 95.0% QoQ, 38.8x YoY

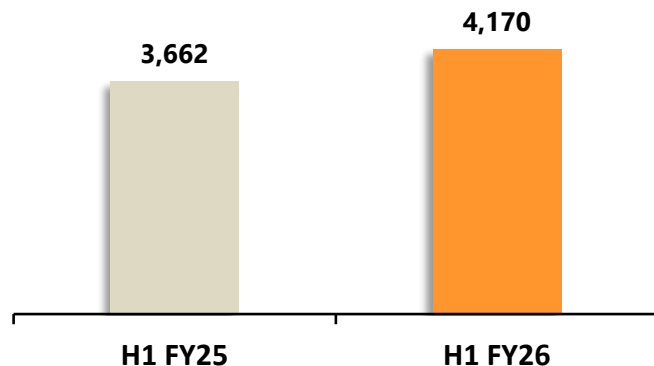


# H1 FY26 Financial Performance



## Revenue

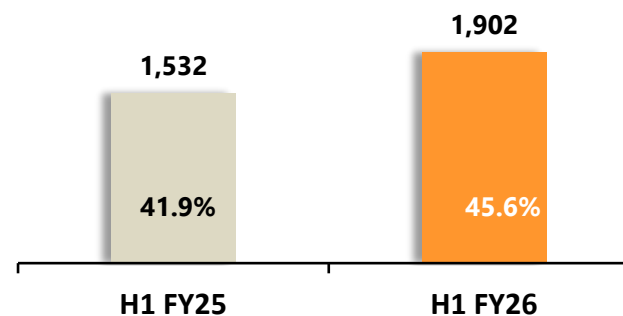
▲ 13.9% YoY



## Gross Profit & Margin(%)

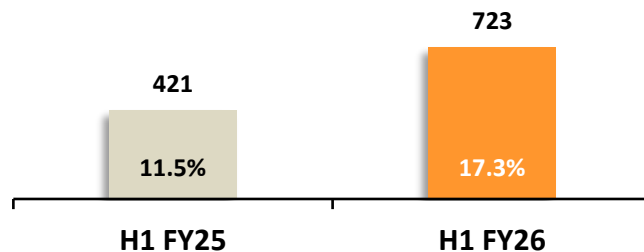
₹ in lakh

▲ 24.1% YoY

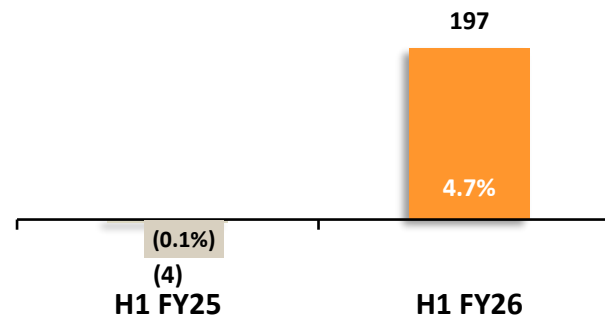


## EBITDA & Margin(%)

▲ 71.8% YoY



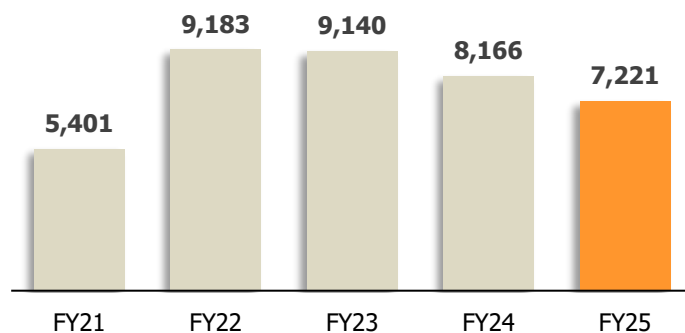
## PAT & Margin(%)



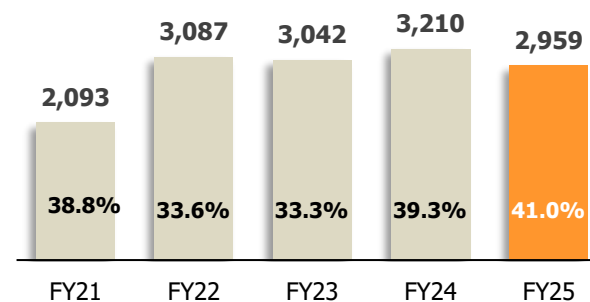
# Historical Financials



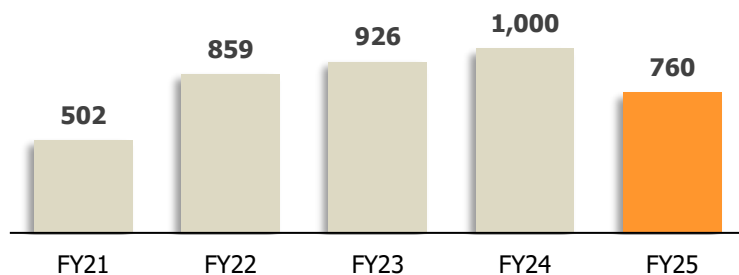
## Revenue



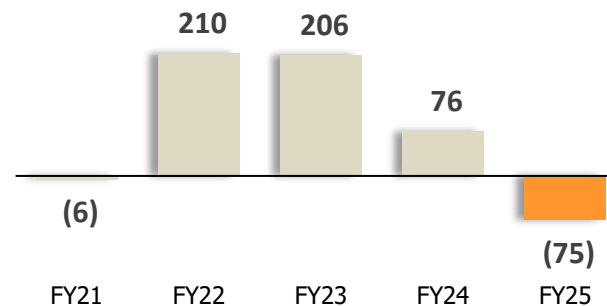
## Gross Profit & Margin(%)



## EBITDA & Margin(%)



## PAT

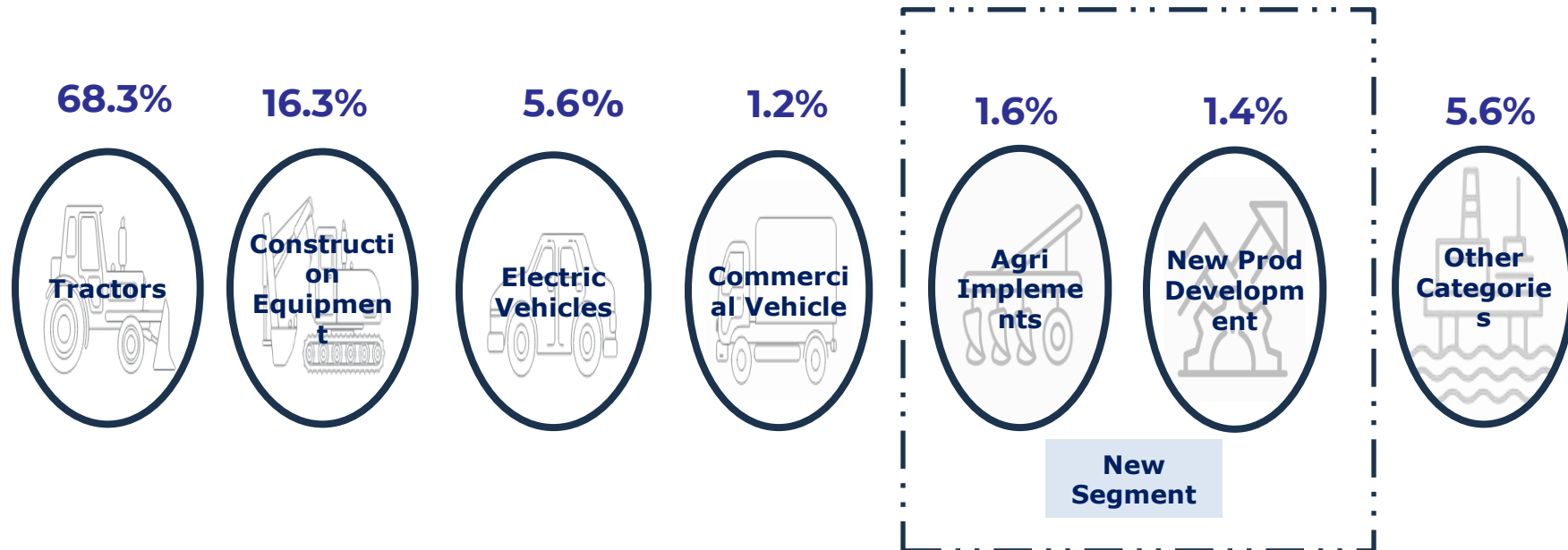




# Historical FY25 Segmental Revenue



**Diverse market coverage solidifies Kranti Industries' position as a robust & successful player in the industry**



**Kranti Industries Limited manufactured components ranging from 100 mm to 1200 mm, demonstrating our versatility and ability to meet a wide range of specifications.**

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2025**



### 3. Growth Drivers

- Growth Driving Factors
- Marquee Clients

**Q2 & H1 FY26**  
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# Growth Driving Factors

## Beneficial Industry Trends

- ❑ Indian component industry poised to benefit from global OEMs' supply chain de-risking.
- ❑ Outperformance driven by premiumization and transition to EVs.
- ❑ Favourable government policies like 'Make In India' and India's emergence as an auto hub.

## Investment and Growth Opportunities

- ❑ The auto component industry is projected to invest \$6.5-7.0 billion over the next five years.
- ❑ Expected to double the investment from the previous five years.
- ❑ Significant growth opportunities are anticipated for the domestic industry.

## Customer Relationship Focus

- ❑ KRANTI values strong customer relationships to enhance loyalty and satisfaction.
- ❑ Commitment to excellent products and services fosters long-term partnerships.
- ❑ Leverages industry reputation to expand market reach and customer base.

## Diversification Strategy

- ❑ KRANTI seeks new business opportunities to diversify revenue streams.
- ❑ Reduces dependency on a limited number of clients through targeted marketing and networking.
- ❑ Positions itself as the preferred choice for customers, gaining a competitive edge.

## Strategic Acquisition

- ❑ Acquired a controlling stake in Preciso Metall Pvt Ltd to enhance capabilities and customer base.
- ❑ Acquisition opens new opportunities in the foundry business.
- ❑ State-of-the-art facility in Shell moldings casting foundry complements KRANTI's operations.



## Marquee Clients





## 4. Management Team

- Key Managerial Personnel
- Achievements

**Q2 & H1 FY26**  
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# Key Managerial Personnel



**Mr. Sachin Subhash Vora**

*Promoter, Chairman & Managing Director*

- 20+ years in the automobile components space, with a B.E. in Industrial Electronics from the Pune University.
- Leads business strategy, planning cost-effective operations, and driving market development initiatives.
- Known for translating vision into



**Mr. Sumit Subhash Vora**

*Promoter and Whole Time Director*

- Over two decades in the industry with a Diploma in Mechanical Engineering and NIIT-certified in Web Centric Computing.
- Focuses on process improvement, team efficiency, and departmental output.
- Actively drives planning, budgeting, cost control, HR, and rollout of new



# Achievement



**ACMA Winner** for Excellence Award in Digitalization  
- Medium Category Turnover  
- At 9th Technology Summit

2024



**Recognised Business Leader of the Year** by Asian & Middle East Leadership Awards  
- Smart Factory, Best in class operational excellence and Auto components categories

2023



The Machinist **Super Shopfloor Awards 2022**  
- Excellence in Digital Manufacturing  
- SME Category

2022



**Manufacturing Excellence Award 2022**  
- By Global Edition of Asia Business Leadership Awards

2022



**Winner of Machinist Super Shopfloor 2021**  
- SME Category  
- By Times Group

2021



**Winner of Best Employer**  
- By World HRD Congress

2021



**Certified The most Renowned Brands**  
- By Leaders Globe

2020



**Received The Most Admirable Business In Pune**  
- By Insights Success

2019



**Performance Appreciation Award**  
- By Oerlikon

2018



**Begin up Excellence Awards**  
- Best Company of the Year

2018





## 5. Financial Statement

- Standalone Income Statement
- Standalone Balance Sheet Statement

**Q2 & H1 FY26**  
BSE: 542459

# Standalone Income Statement



Parameters (₹ in Lakh)	Quarterly					Half-Yearly			Yearly
	Q2 FY26	Q1 FY26	QoQ	Q2 FY25	YoY	H1 FY26	H1 FY25	YoY	FY25
<b>Revenue</b>	<b>2,162.0</b>	<b>2,008.2</b>	<b>7.7%</b>	<b>1,797.5</b>	<b>20.3%</b>	<b>4,170.2</b>	<b>3,661.6</b>	<b>13.9%</b>	<b>7,221.2</b>
Cost of material consumed	1,509.0	1,233.0		1,051.2		2,742.0	2,286.1		4,390.7
Changes in inventories	(368.4)	(105.6)		(62.4)		(474.0)	(156.9)		(128.4)
Employee expenses	328.4	315.2		333.7		643.7	626.2		1,226.8
Other expenses	288.3	247.1		256.9		535.4	485.3		972.0
<b>EBIDTA</b>	<b>404.7</b>	<b>318.5</b>	<b>27.0%</b>	<b>218.2</b>	<b>85.5%</b>	<b>723.2</b>	<b>421.0</b>	<b>71.8%</b>	<b>760.0</b>
<b>EBIDTA Margin</b>	<b>18.7%</b>	<b>15.9%</b>	<b>286 bps</b>	<b>12.1%</b>	<b>658 bps</b>	<b>17.3%</b>	<b>11.5%</b>	<b>584 bps</b>	<b>10.5%</b>
Other income	28.5	28.0		16.7		56.5	28.2		86.9
Finance cost	88.2	85.6		81.1		173.8	163.6		335.0
<b>PBDT</b>	<b>345.0</b>	<b>260.9</b>	<b>32.2%</b>	<b>153.7</b>	<b>124.4%</b>	<b>605.9</b>	<b>285.6</b>	<b>112.1%</b>	<b>511.9</b>
<b>PBDT Margin</b>	<b>16.0%</b>	<b>13.0%</b>	<b>297 bps</b>	<b>8.6%</b>	<b>740 bps</b>	<b>14.5%</b>	<b>7.8%</b>	<b>673 bps</b>	<b>7.1%</b>
Depreciation expenses	169.5	160.0		152.3		329.5	295.6		625.5
<b>PBT</b>	<b>175.5</b>	<b>101.0</b>	<b>73.8%</b>	<b>1.4</b>	<b>124.4x</b>	<b>276.4</b>	<b>(10.0)</b>	<b>-</b>	<b>(113.6)</b>
Tax expenses	45.5	34.3		(1.9)		79.8	(6.2)		(38.2)
<b>PAT</b>	<b>129.9</b>	<b>66.6</b>	<b>95.0%</b>	<b>3.4</b>	<b>38.8x</b>	<b>196.6</b>	<b>(3.8)</b>	<b>-</b>	<b>(75.4)</b>
<b>PAT Margin</b>	<b>6.0%</b>	<b>3.3%</b>	<b>269 bps</b>	<b>0.2%</b>	<b>582 bps</b>	<b>4.7%</b>	<b>(0.1%)</b>	<b>-</b>	<b>(1.0%)</b>

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# Standalone Balance Sheet Statement



Assets (₹ in Lakh)	H1 FY26	FY25	Equity & Liabilities (₹ in Lakh)	H1 FY26	FY25
<b>Non-current Assets</b>	<b>6,688.8</b>	<b>6,529.2</b>	<b>Equity</b>	<b>4,544.2</b>	<b>4,344.1</b>
Property, Plant & Equipment	4,961.7	4,980.1	Share Capital	1,276.1	1,251.1
Right-of-use asset	359.8	371.0	Other Equity	3,268.1	3,093.0
Intangible Assets	39.5	47.3	<b>Non-current Liabilities</b>	<b>3,104.5</b>	<b>2,423.2</b>
Investment	260.0	161.9	Borrowings	2,917.6	2,228.5
Other Financial Assets	114.7	111.8	Lease Liabilities	9.8	42.8
Other Non-current Assets	953.1	857.1	Net Deferred Tax Liabilities	155.6	26.8
			Other Non-current Liabilities	21.5	125.1
<b>Current Assets</b>	<b>4,057.2</b>	<b>2,853.5</b>	<b>Current Liabilities</b>	<b>3,097.3</b>	<b>2,615.4</b>
Inventories	2,573.6	1,727.3	Borrowings	1,100.1	1,552.9
Trade Receivable	1,313.2	1,041.9	Lease Liabilities	75.7	83.1
Cash	2.2	14.0	Trade Payables	1,607.5	786.2
Other Financial Assets	-	1.1	Other Financial Liabilities	200.0	152.5
Current Tax Assets (net)	49.4	22.4	Provisions	26.3	31.4
Other Current Assets	118.8	46.8	Other Current Liabilities	87.7	9.3
<b>Total Assets</b>	<b>10,746.0</b>	<b>9,382.7</b>	<b>Total Equity &amp; Liabilities</b>	<b>10,746.0</b>	<b>9,382.7</b>



# Thank You!



**For Further Information, Please Contact:**

**Kranti Industries Limited:**

**Mr. Sachin Subhash Vora**

*Chairman & Managing Director*

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**W:** [www.krantigrp.com](http://www.krantigrp.com)

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