

Date: 14/02/2025

To The Listing Department Bombay Stock Exchange Limited Dalal Street Mumbai - 400001	To The Listing Department National Stock Exchange of India Limited Exchange Plaza, Bandra Kurla Complex Bandra E, Mumbai - 400051
Scrip Code -531225	Scrip Symbol: XTGLOBAL

Subject: Press Release of the Company

Dear Sir/Madam,

Please find the enclosed press release being issued by the company.

This will also be hosted on the Website of the company www.xtglobal.com.

This is for your information and records please.

Thanking you.

Yours faithfully,

For XTGlobal Infotech Limited

PENTELA
SRIDHAR

Digital signature of PENTELA SRIDHAR
Date: 2025.02.14 19:18:14
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Sridhar Pentela

Company Secretary and Compliance Officer
ACS 55735





XTGlobal Q3 FY25 Financials: Revenue at ₹4,905 Lakhs, EBITDA at ₹789 Lakhs, and PAT at ₹368 Lakhs with Strong Margin Expansion

14th February 2025, Hyderabad – XTGlobal Infotech Limited, a BSE and NSE-listed IT company is delighted to announce its Unaudited Financial Results for the Q3 & 9M FY25 period which ended on 31st December 2024.

- **Revenue:**
 - Q3FY25 revenue stood at ₹4,905 lakhs, a slight 0.6% increase QoQ but an 11.8% decline YoY.
 - For 9MFY25, revenue dropped 11.8% YoY to ₹14,709 lakhs.
- **EBITDA:**
 - Q3FY25 EBITDA grew 45.6% QoQ & 16.2% YoY to ₹789 lakhs, with margins showing an increase of 496 bps QoQ & 387 bps YoY.
 - For 9M FY25, EBITDA declined 9.2% YoY to ₹1,809 lakhs, though margins improved slightly to 12.3%.
- **PAT:**
 - Q3FY25 PAT stood at ₹368 lakhs with an improvement of 35.5% QoQ. PAT margins for the quarter expanded 193 bps on a QoQ basis.
 - For 9MFY25, PAT scaled to ₹855 lakhs, with margins dropping 65 bps YoY to 5.8%.

Consolidated Financial Performance for Q3 & 9M FY25 (₹ in Lakhs):

Parameters (₹ in Lakhs)	Quarterly					Nine - Months			Yearly
	Q3 FY25	Q2 FY25	QoQ	Q3 FY24	YoY	9M FY25	9M FY24	YoY	FY24
Revenue	4,904.7	4,873.7	0.6%	5,557.9	(11.8%)	14,709.0	16,671.7	(11.8%)	21,713.4
EBITDA	788.6	541.8	45.6%	678.8	16.2%	1,808.9	1,992.0	(9.2%)	2,386.9
EBITDA Margins	16.1%	11.1%	496 bps	12.2%	387 bps	12.3%	11.9%	35 bps	11.0%
PAT	367.5	271.2	35.5%	459.1	(20.0%)	855.4	1,078.1	(20.7%)	1,167.4
PAT Margins	7.5%	5.6%	193 bps	8.3%	(77 bps)	5.8%	11.6%	(65 bps)	5.4%

Commenting on the results, Mr Ramaraao Mullapudi - CEO, President & Director of XTGlobal Limited said,

"XTGlobal Infotech has demonstrated resilience and operational excellence, ensuring steady growth with Q3 FY25 revenue stood at ₹4,905 lakhs, with EBITDA surging 45.6% QoQ to ₹789 lakhs. EBITDA margins improved by 496 bps to 16.1%, while EBIT grew 41.6% QoQ to ₹626 lakhs, with margins rising to 12.8%. PAT increased 35.5% QoQ to ₹368 lakhs, due to strategic cost management. For 9M FY25, revenue stood at ₹14,709 lakhs, with EBITDA at ₹1809 lakhs and EBIT at ₹1432 lakhs with disciplined cost management driving EBITDA and EBIT margin improvements. PAT reached ₹855 lakhs, with a 5.8% margin.

Looking ahead, we remain committed to revenue growth, service enhancement, acquisition and leveraging technology. With IT services evolving through digital transformation, cloud adoption, and AI, demand remains strong despite macroeconomic uncertainties. By strengthening capabilities in cloud services, data analytics, and enterprise solutions, we aim to enhance our market position. Investing in talent and technology will help us navigate industry shifts and capture growth opportunities. We appreciate our employees, stakeholders, and investors for their support and remain confident in delivering long-term value."



About XTGlobal Infotech Limited (BSE:531225, NSE:XTGLOBAL):

XTGlobal Infotech Limited is a trusted IT Services, Outsourcing, and Consulting organization that has been delivering Innovative Technology Solutions for over 25 years. Our comprehensive suite of services includes IT Development, Managed Services, Business Process Automation, and Tailored Consulting for businesses worldwide. With expertise in emerging technologies like Cloud Migration, Low-code App Development, Robotic Process Automation, and Advanced Analytics, we empower enterprises to accelerate Digital Transformation.

XTGlobal is part of India's growing tech ecosystem, with over 600 skilled professionals across its India and US offices. Our robust capabilities have been recognized through CMMI-Dev Level 3 (v2.0) and ISO 27001 certifications. We partner with leading global tech innovators, including Oracle, Microsoft, AWS, Automation Anywhere, and UiPath, to deliver scalable and secure software solutions. Our in-house product, Circulus, revolutionizes Accounts Payable Automation with cutting-edge, cloud-based technology. For more information, kindly visit www.xtglobal.com.

Safe Harbor:

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential, and target dates for project-related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

For further details please contact:

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