

VSTL/SE/2025-26

November 06, 2025

The General Manager – Listing,
National Stock Exchange of India Ltd.
Plot No. C/1, G Block,
Bandra – Kurla Complex,
Bandra (E), MUMBAI – 400 051

The Manager Listing,
BSE Ltd.,
Floor 25, P.J. Towers,
Dalal Street,
MUMBAI – 400 001

Dear Sir/Madam,

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 – Presentation to be made to the Investors.

In pursuance of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find attached, the Presentation on the Financial Results. The same will be presented at the analyst call today at 04:00 pm.

This is for your information and records.

Thank you,
Yours truly,
for V.S.T. Tillers Tractors Ltd,

Chinmaya Khatua
Company Secretary & Compliance Officer
M. No. A21759

Encl: a/a



INVESTOR PRESENTATION

06-Nov-2025



SAFE HARBOR

Certain statements in this release concerning our future growth prospects, or our future financial or operating performance, are forward-looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results or outcomes to differ materially from those in such forward-looking statements.

01.

Key highlights

02.

Sales volume

03.

Financial Performance

04.

Awards and recognitions

Highest turnover for Q2

Achieved Rs 315 Cr Vs Rs 283 Cr (Q2FY25)

Improved cash generation

Cash generated from operations
- Rs 62.5 Cr against (Rs 52.1 Cr)
PY

10% Growth

Domestic Tractor business YoY

Highest ever Turnover for H1

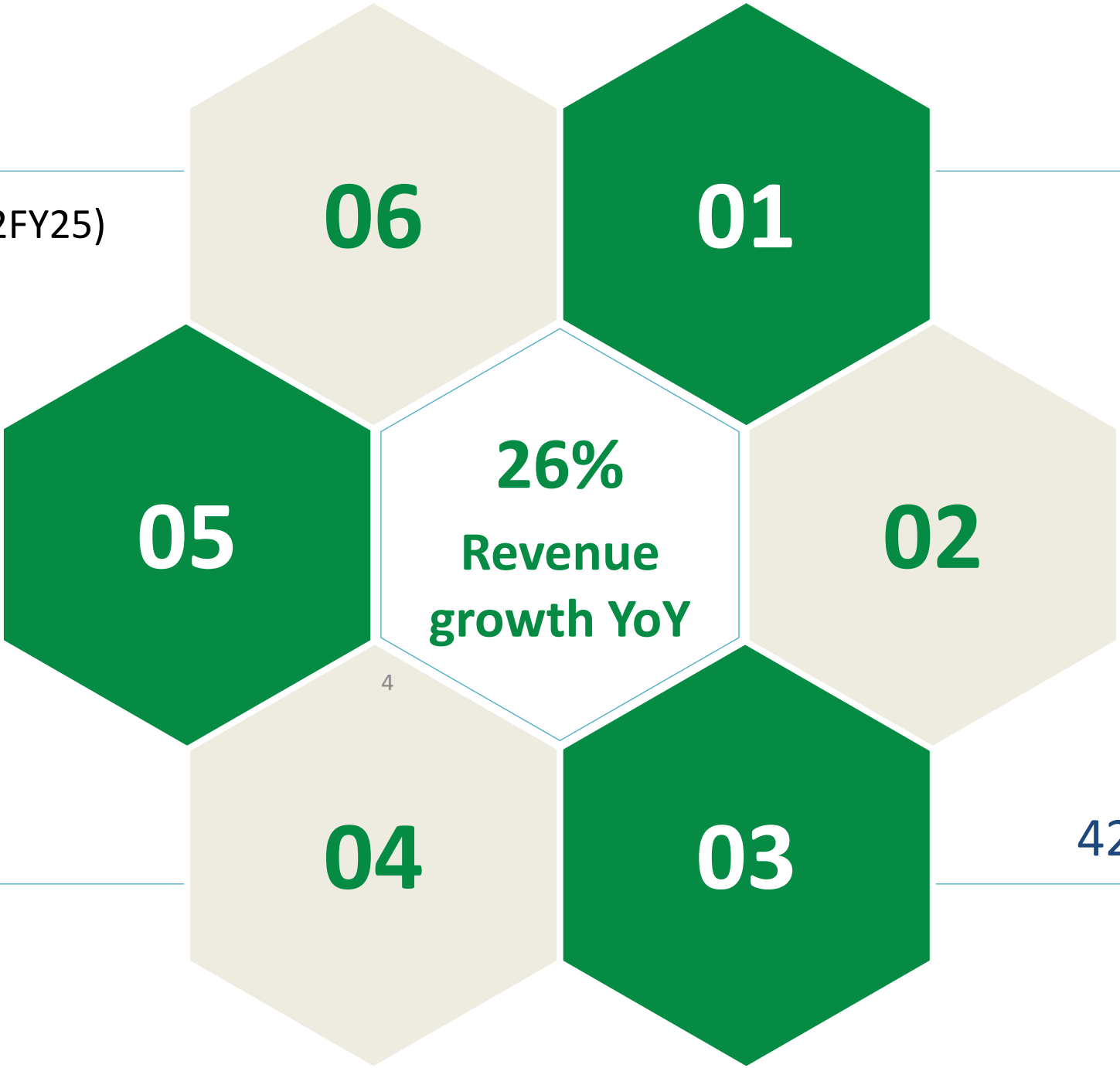
Achieved Rs 598 Cr Vs Rs 474 Cr (H1FY25) ,

Highest Power Tiller Sales in H1

43% growth from H1 FY25 - 24,829 Nos,

42% Growth in Power weeder sales

Sold 4,970 weeders against 3,490 Nos LY

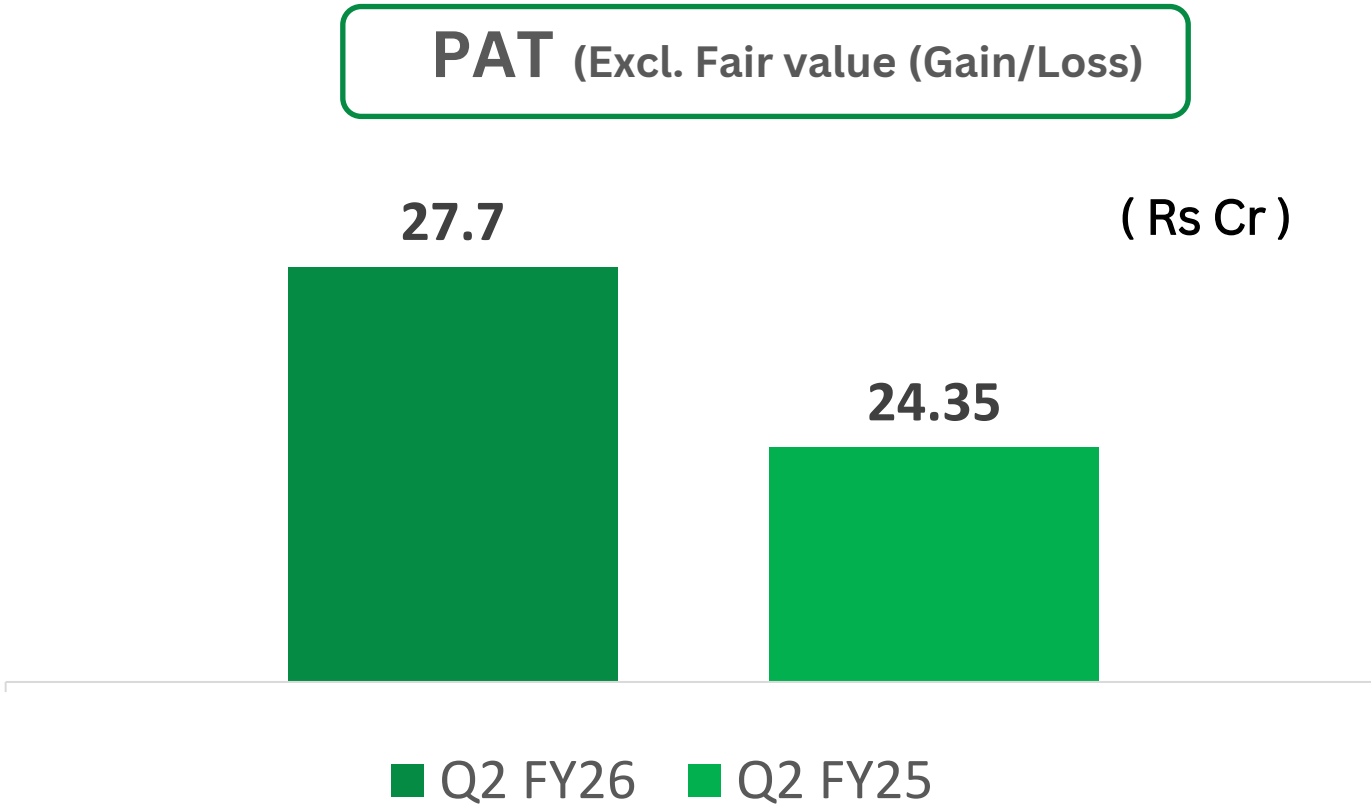
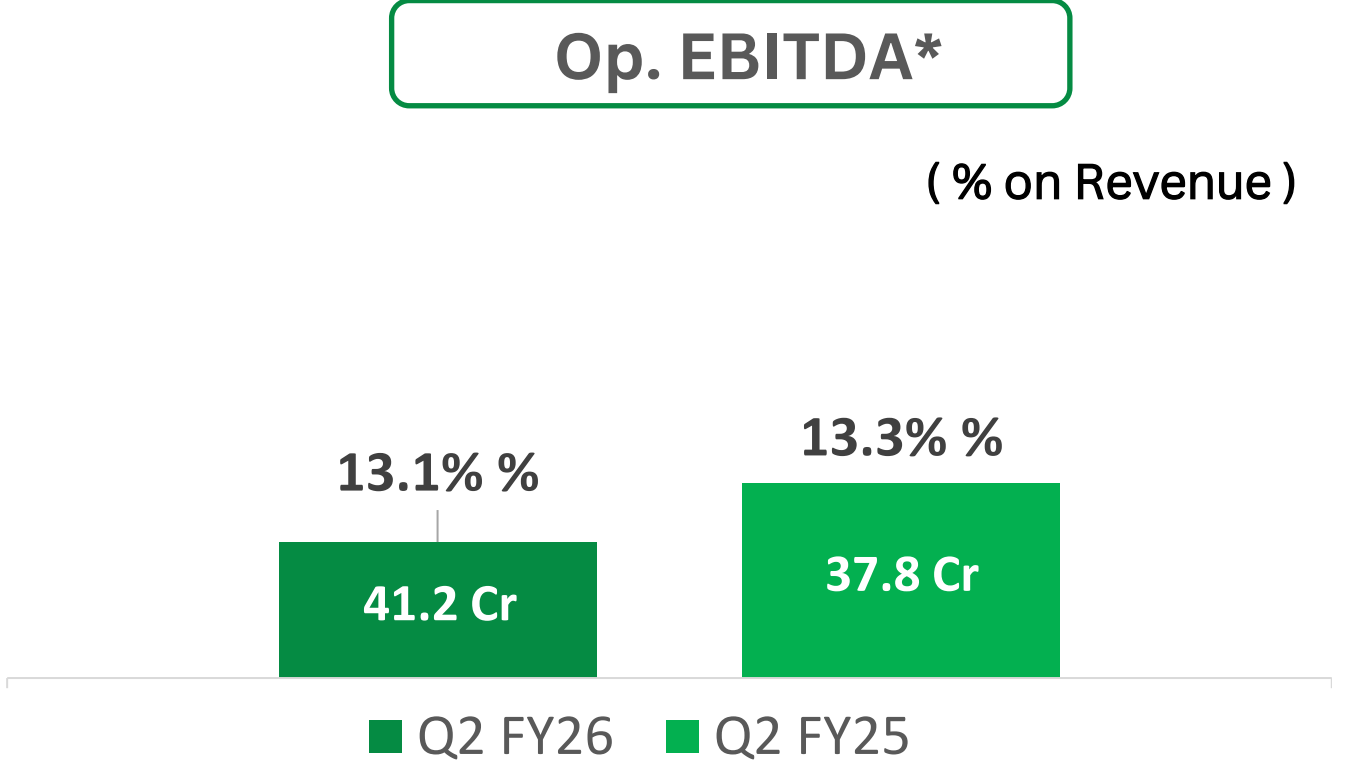
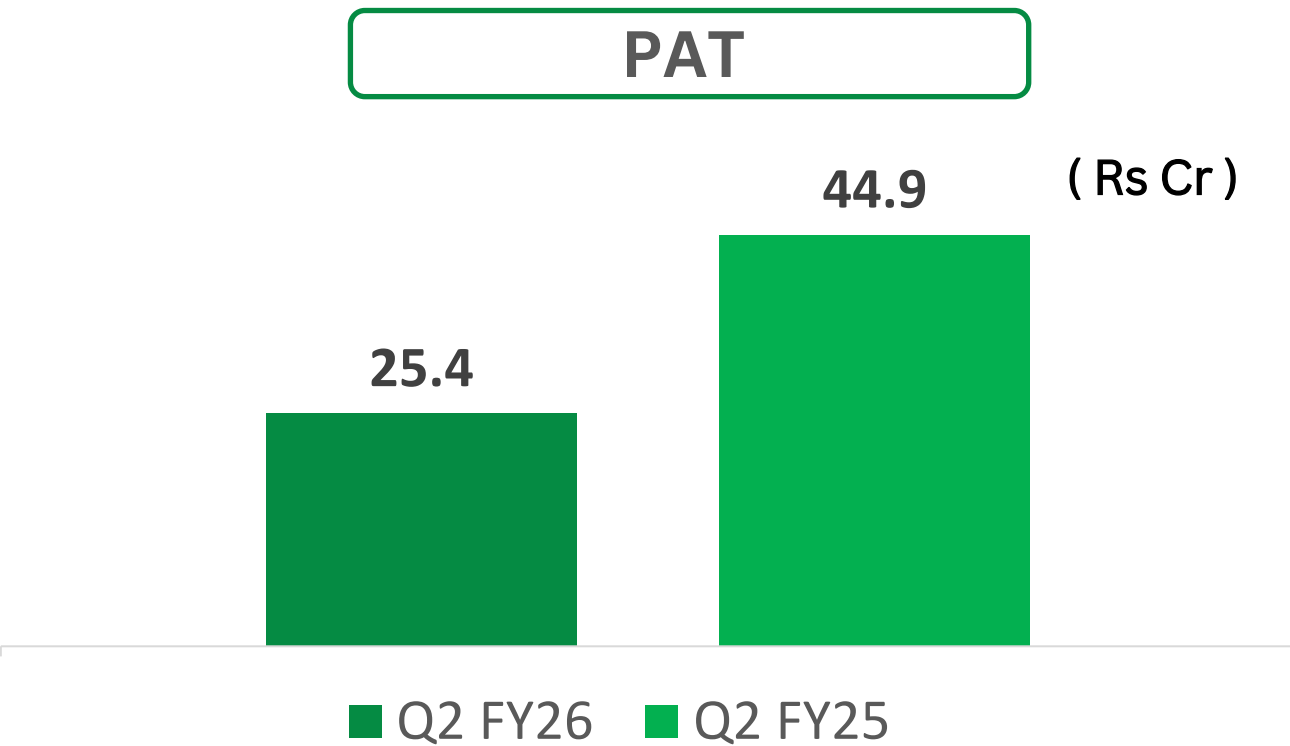
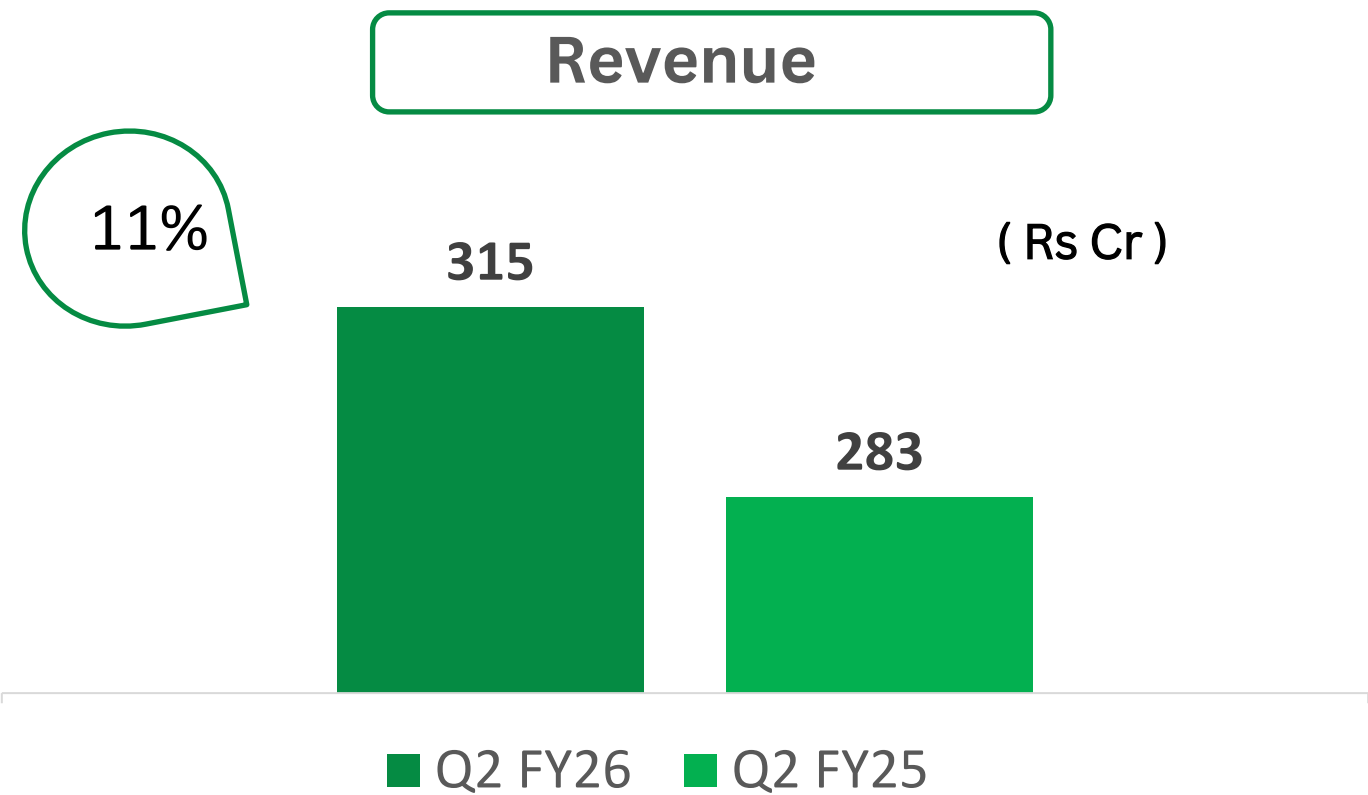


(In Nos)

Product	Q2 FY 26	Q2 FY25	% Growth over YoY
Power Tiller	13,128	11,236	16.8%
Tractors Domestic	1068	924	15.6%
Tractors Export	254	382	-33.5%
Power Weeder	2,621	1,779	47%
Power Reaper	1,432	598	140%

(In Nos)

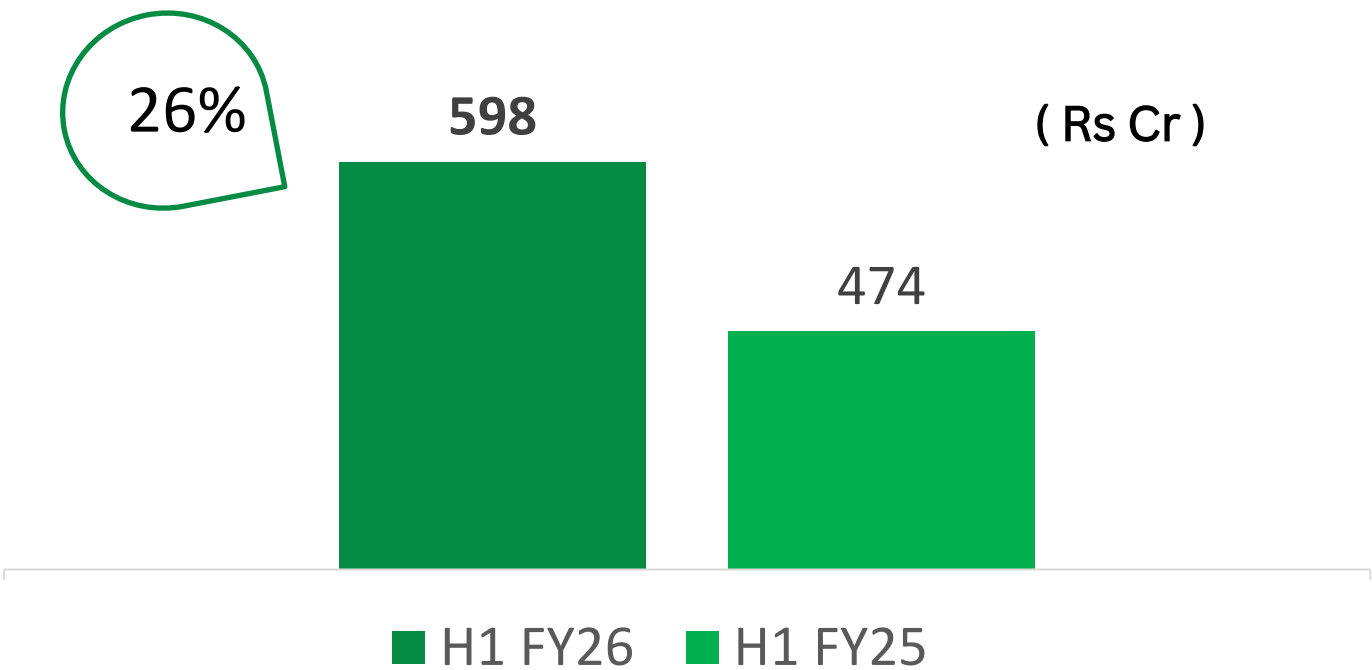
Product	H1 FY 26	H1 FY25	% Growth over YoY
Power Tiller	24,829	17,325	43.3%
Tractors Domestic	2011	1823	10.3%
Tractors Export	566	776	-27.1%
Power Weeder	4,970	3,490	42.4%
Power Reaper	1,512	632	139%



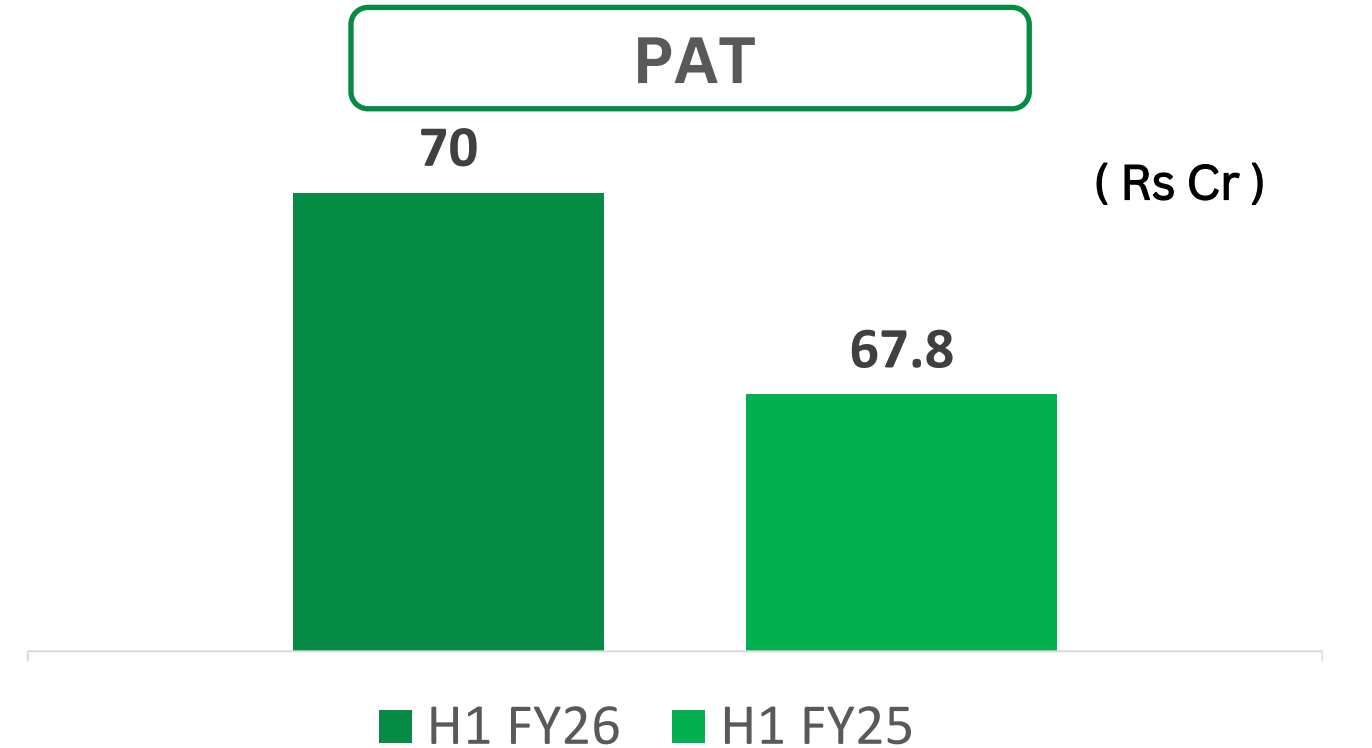
*Note: Operational EBIDTA is excluding Other income of Rs 2.6 Cr Other income and Rs 0.26 Cr Non operating Expenses



Revenue

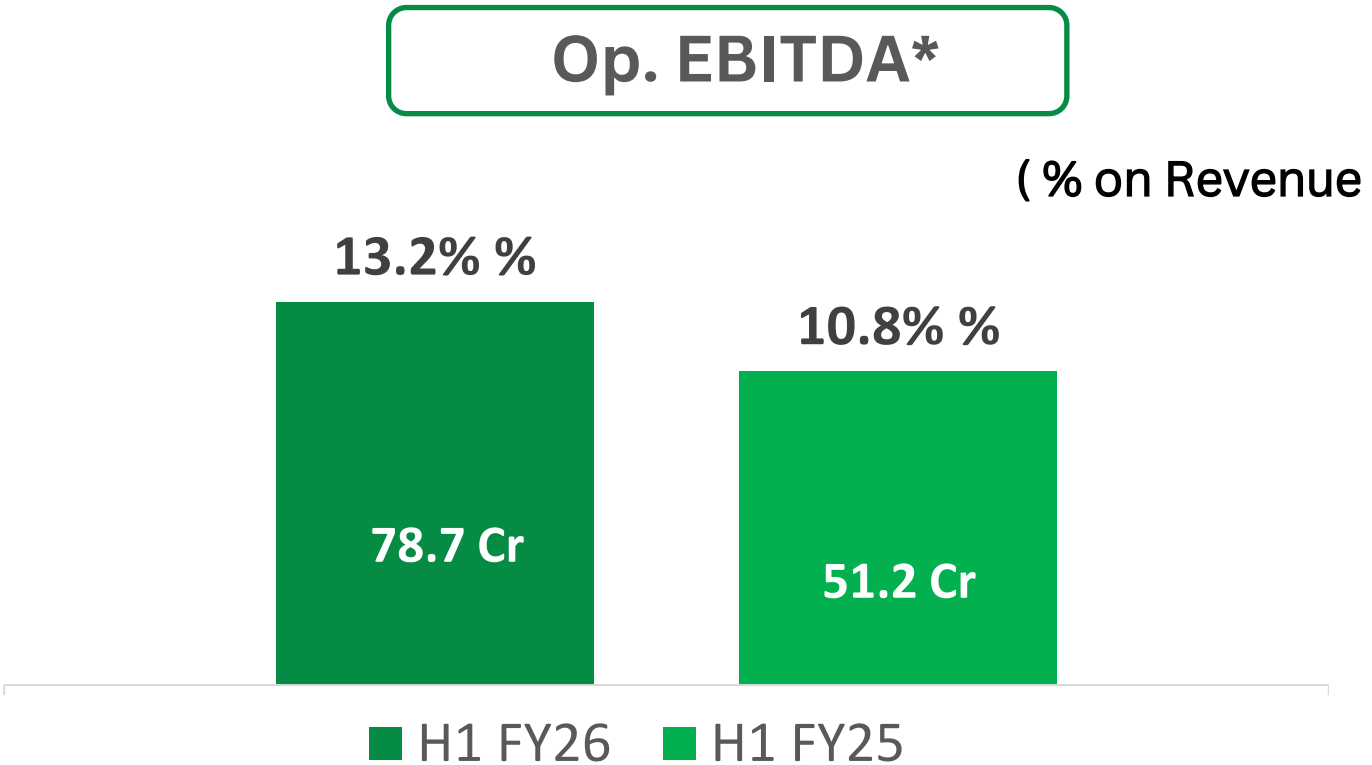


PAT

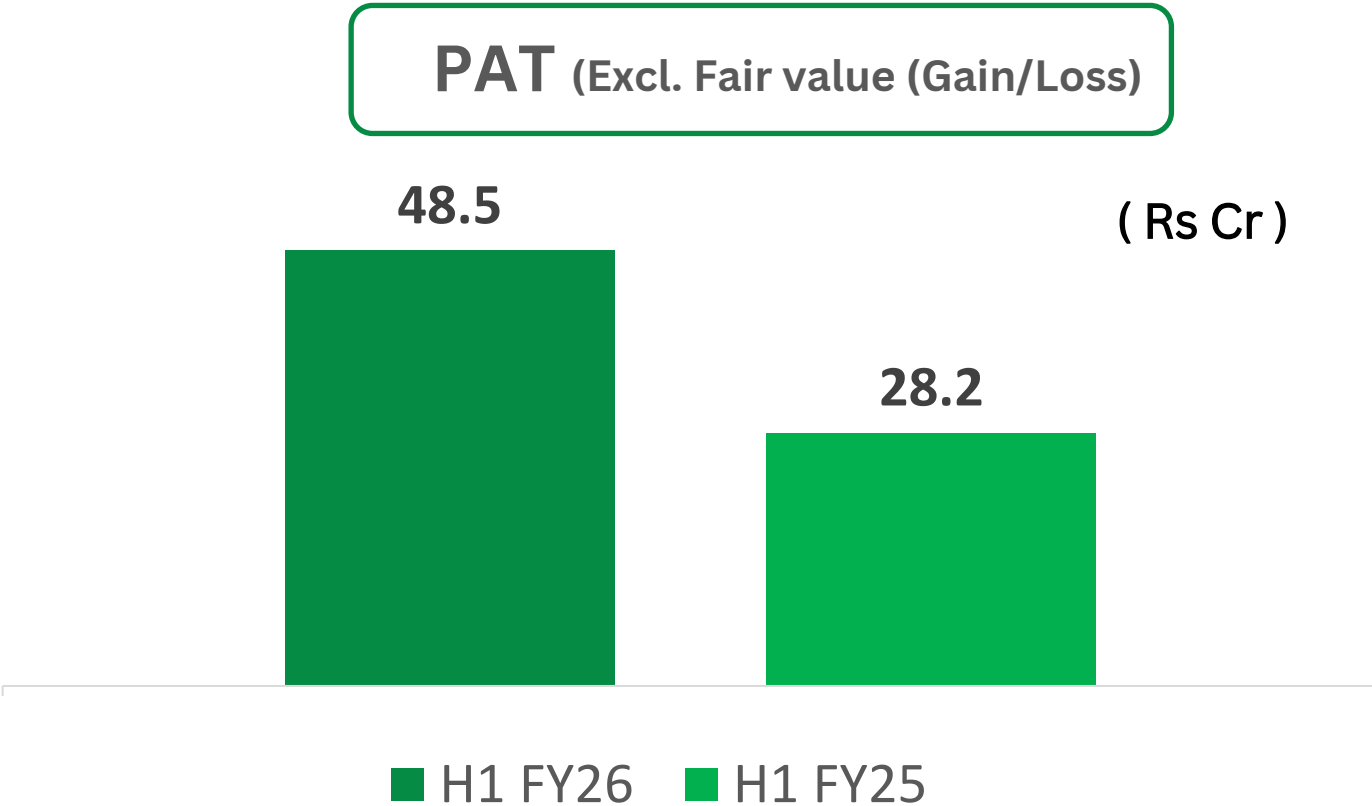


Op. EBITDA*

(% on Revenue)



PAT (Excl. Fair value (Gain/Loss))



Note: Operational EBIDTA is excluding Other income of Rs 28.5 Cr Other income and Rs 0.26 Cr Non operating Expenses

MACHINIST SUPER SHOP FLOOR AWARD - 2025



GOLD AWARD IN KAIZAN COMPETITION



Signed MOU with TNAU to promote Small Farm Mechanization





THANK YOU

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