

VSTL/SE/2024-25

The General Manager – Listing, National Stock Exchange of India Ltd. Plot No. C/1, G Block, Bandra – Kurla Complex, Bandra (E), MUMBAI – 400 051

November 04, 2024

The Manager Listing, BSE Ltd., Floor 25, P.J. Towers, Dalal Street, MUMBAI – 400 001

Dear Sir/Madam,

Sub: Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulation, 2015 - Presentation to be made to the Investors.

In pursuance of Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, please find attached, the Presentation on the Financial Results.

This is for your information and records.

Thank you, Yours truly, for V.S.T. Tillers Tractors Ltd,

Chinmaya Khatua Company Secretary & Compliance Officer M. No. A21759

Encl: a/a



- Grow with us







Investor Presentation 4th Nov 2024

Grow with us



Safe Harbor

Certain statements in this release concerning our future growth prospects, or our future financial or operating performance, are forward-looking statements intended to qualify for the 'safe harbor' under the Private Securities Litigation Reform Act of 1995, which involve a number of risks and uncertainties that could cause actual results or outcomes to differ materially from those in such forward-looking statements.







Sales Volume for SFM & Tractor – Q2



| Product | Q2 FY 25 | Q2 FY24 | Growth % |
|--------------|----------|---------|----------|
| Power Tiller | 11,236 | 10,729 | 5% |
| Tractor | 1,306 | 1,453 | -10% |
| Power Weeder | 1,779 | 1,337 | 33% |
| Reaper | 598 | 590 | 1% |

Profit & Loss Statement – Q2

(Rs. Cr)



| Particular | Q2 FY25 | Q2 FY24 |
|-------------------------|---------|---------|
| Revenue from Operations | 283.43 | 278.51 |
| | | |
| EBITDA | 64.55 | 57.02 |
| EBITDA % | 20.81% | 19.50% |
| Operational EBITDA | 37.79 | 43.11 |
| Operational EBITDA % | 13.33% | 15.48% |
| PBT | 57.53 | 49.66 |
| PBT % | 18.55% | 16.98% |
| PAT | 44.93 | 36.45 |
| PAT % | 14.48% | 12.46% |
| | | |

Sales Volume for SFM & Tractor – H1



| Product | H1 FY 25 | H1 FY24 | Growth % |
|--------------|----------|---------|----------|
| Power Tiller | 17,325 | 19,854 | -13% |
| Tractor | 2,599 | 2,924 | -11% |
| Power Weeder | 3,490 | 2,206 | 58% |
| Reaper | 632 | 657 | -4% |

Profit & Loss Statement – H1

(Rs. Cr)



| Particular | H1 FY25 | H1 FY24 |
|-------------------------|---------|---------|
| Tarricolar | 1111123 | 1111124 |
| Revenue from Operations | 474.02 | 524.65 |
| | | |
| EBITDA | 99.25 | 106.85 |
| EBITDA % | 19.01% | 19.19% |
| Operational EBITDA | 51.17 | 74.82 |
| Operational EBITDA % | 10.79% | 14.26% |
| PBT | 85.47 | 92.25 |
| PBT % | 16.37% | 16.57% |
| PAT | 67.78 | 69.44 |
| PAT % | 12.98% | 12.47% |
| | | |

Sales Volume for SFM & Tractor: Oct'24



(No's)

| Product | Oct 24 | Oct 23 | Growth % |
|--------------|--------|--------|----------|
| Power Tiller | 1,783 | 1,220 | 46% |
| Tractor | 680 | 289 | 135% |



Thank You



VST TILLERS TRACTORS LTD.

CIN- L34101KA1967PLC001706 Plot No- 1, Dyavasandra Indl. Layout, Whitefield Road, Mahadevapura Post,

Bengaluru-560048, Karnataka

Phone: +91 - 80 - 67141111 Toll Free No: 18004190136

Website: www.vsttractors.com

Mr. Nitin Agrawal
Chief Financial Officer

nitin.agrawal@vsttractors.com

Mr. Chinmaya Khatua

Company Secretary chinmaya@vsttractors.com