



Ref: D/2025-26/47

Date: 05.02.2025

To,
Listing Department
National Stock Exchange of India Limited
'Exchange Plaza'. C-1, Block G,
Bandra Kurla Complex, Bandra (E),
Mumbai - 400 051
Symbol: SBC

To,
Listing Department
BSE Limited
P.J. Towers, Dalal Street
Mumbai-400001
Scrip Code: 542725

Subject: Press Release in respect of results for the Quarter and Nine Month ended on December 31, 2025.

Dear Sir/Madam,

With reference to captioned subject attached herewith the press Release for the Unaudited Financial Results of the Company for the Quarter and Nine Month ended on 31st December, 2025.

The above information will also be available on the website of the Company at www.sbcexportslimited.com.

This is for your information and records.

Thanking You

For SBC Exports Limited

Hariom Sharma
Company Secretary and Compliance Officer
M. No. A41738

CIN: L18100UP2011PLC043209

Corp. Office : 49/95, Site-IV, Sahibabad Industrial Area, Ghaziabad, Uttar Pradesh - 201010

Head Office : 9, Lohiya Talab, Chhoti Basahi, P.O. Vindhyachal Mirzapur, Uttar Pradesh - 231307

Tel. : 0120-2895246, Customer Care : +8303-300-100, E-mail : info@sbceportslimited.com, Web. : www.sbcceportslimited.com

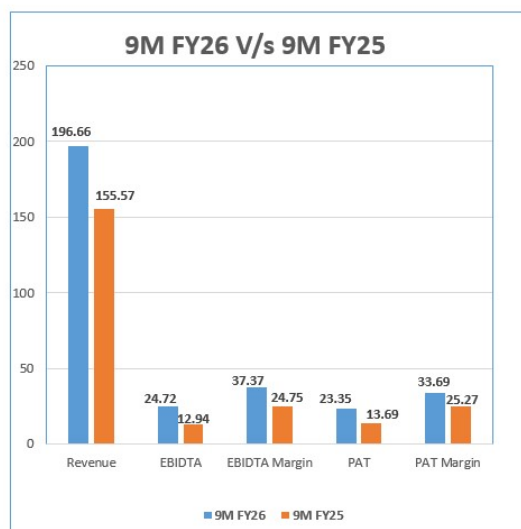
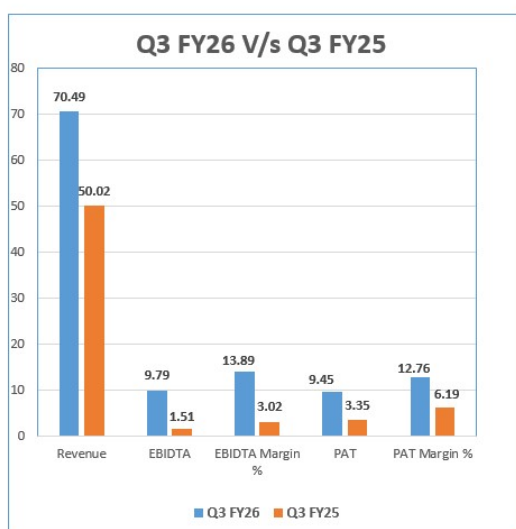
Record-Breaking Q3 FY26 for SBC Exports Limited: 548.34% YoY EBITDA Growth and Explosive 182.09% Rise in PBT

SBC Exports Limited (SBC, The Company) today announced that it delivered its **strongest Quarter** during **Q3 FY26 (quarter ended 31 December 2025)**, driven by excellent execution, healthy demand, and sustained momentum across its businesses.

The Company is experiencing exceptional business momentum, with Q3 and Q4 of FY26 operating at an elevated run rate and expected to emerge as the strongest quarters on record. This acceleration is underpinned by a record order book, enhanced execution capabilities, and resilient demand across all key segments. With strong visibility and a healthy pipeline, the Company is well-positioned to sustain this growth trajectory into FY27 and the medium to long term.

Key Standalone Financial Highlights

Standalone Financial Performance

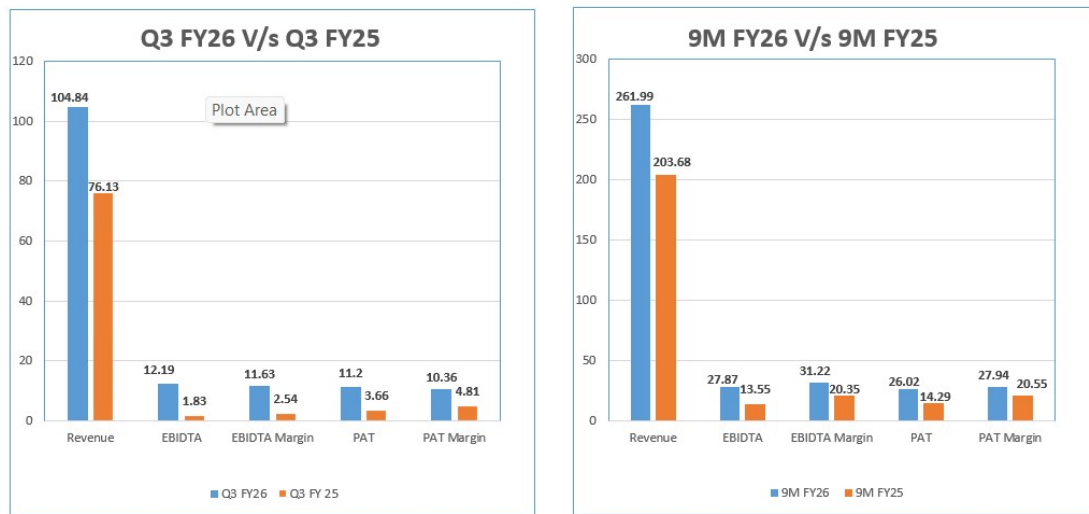


Standalone

Q3 FY 26 V/s Q3 FY25	9M FY26 V/s 9M FY25
➤ Revenue surge by 40.92 % to Rs.70.49 Cr.	➤ Revenue surge by 26.41 % to Rs. 196.66 Cr.
➤ EBITDA surge by 548.34% to Rs. 9.79 Cr.	➤ EBITDA surge by 91.04 % to Rs. 24.72 Cr.
➤ EBITDA Margin increases by 360.07 % to 13.89%.	➤ EBITDA Margin increases by 50.97 % to 37.37%.
➤ PBT surge by 182.09 % to Rs. 9.45 Cr.	➤ PBT surge by 70.56 % to Rs. 23.35 Cr.
➤ PBT Margin increases by 105.97 % to 12.76%.	➤ PBT Margin increases by 33.31 % to 33.69%.

*EBITDA (excluding other income)

Consolidated Financial Performance



Consolidated

Q3 FY 26 V/s Q3 FY25	9M FY26 V/s 9M FY25
➤ Revenue surge by 45.53 % to Rs.104.84 Cr.	➤ Revenue surge by 28.63 % to Rs. 261.99 Cr.
➤ EBIDTA surge by 566.12% to Rs. 12.19 Cr.	➤ EBIDTA surge by 105.68 % to Rs. 27.87 Cr.
➤ EBIDTA Margin increases by 357.72 % to 11.63%.	➤ EBIDTA Margin increases by 53.43% to 31.22%.
➤ PBT surge by 206.01 % to Rs. 11.20 Cr.	➤ PBT surge by 82.09 % to Rs. 26.02 Cr.
➤ PBT Margin increases by 115.59 % to 10.36%.	➤ PBT Margin increases by 35.95 % to 27.94%.

*EBIDTA (excluding other income)

Q3 FY26 Highlights

- Achieved total income/revenue of approximately ₹70.50 Cr in the quarter (building on sequential and YoY trends from recent periods), reflecting strong double-digit growth driven by higher order inflows in garments and exports.
- Enhanced presence in high-margin areas like readymade garments (via F- Route Clothing brand) and premium handmade, positioning the company for sustained global export expansion.
- Continued momentum from new contracts (e.g., manpower and supply orders) and diversified operations across garments setting a solid foundation for FY26 full-year targets.

International Business & Export Services

- Exports of readymade garments continue to form the core revenue engine and primary growth driver for SBC Exports Limited.
- Continued to gain strong traction and expand its order book across key export markets, particularly in the Middle East, driven by sustained demand for high-quality apparel offerings under its flagship brand F-Route Clothing, as well as customised solutions to client requirements.
- Robust FY 26 export order inflows and a healthy pipeline position SBC Exports for continued international market penetration and long-term global growth.

Domestic Growth Strategy & Market Traction

- Key product categories include T-shirts, denims, sweatshirts, trousers, jackets, leggings, and more, enabling wide market penetration and strong consumer appeal in India's fast-growing ready-to-wear lifestyle space.
- Recent momentum in orders, revenue growth, and efficient distribution networks is driving solid market traction, with increasing brand recognition and repeat demand across domestic channels.

FY2026-27 Outlook

- The Indian textile and apparel sector is poised for a strong structural upcycle, with the industry expected to expand from approximately US\$ 225 billion in 2025 to US\$ 350 billion by 2030, supported by rising global sourcing shifts, domestic consumption, and value-added manufacturing.
- The Government of India has set an ambitious target to triple textile and apparel exports from ~US\$ 35–40 billion to US\$ 100 billion by 2030, driven by recently concluded and upcoming FTAs (including duty-free access under the India–UK agreement), market diversification, and the '5F' vision (Farm–Fibre–Factory–Fashion–Foreign) aimed at capturing 8–10% of global textile trade.
- The sector is expected to be a major employment generator, with over 35 million incremental jobs by 2030, taking total employment beyond 80 million, supported by focused skilling programs such as Samarth, increased rural participation, and integrated manufacturing ecosystems under the PM MITRA Mega Textile Parks scheme.
- The Union Budget announced in February further reinforced the Government's commitment to the textile and apparel sector through continued emphasis on manufacturing competitiveness, export-led growth, infrastructure development, and employment generation, including sustained support for mega textile parks, ease of doing business, and incentives aligned with value-chain integration.

About SBC Exports Limited

SBC Exports Limited ("SBC" or the "Company") was established in 2011 and has its registered office in Mirzapur, Uttar Pradesh. The Company commenced its journey in the garments and textile sector, catering not only to domestic markets but also exporting high-quality apparel to international clients. Building on its strong foundation, SBC strategically diversified into the Information Technology Support Services, which is contributing significantly to its sustained growth and profitability.

Further strengthening its portfolio, SBC entered into the Tours and Travels sector through its wholly owned subsidiary Mauji Trip Limited, which has achieved remarkable success by delivering exceptional travel experiences and comprehensive tour management solutions. Mauji Trip operates seamlessly through its user friendly online web portal i.e. www.maujitrrip.com as well as dedicated mobile applications available on both Android and iOS platforms.

This multi-channel approach ensures convenient access for users to plan, book, and manage their trips anytime, anywhere with its diversified business model, customer-centric approach, and commitment to quality and innovation, SBC Exports Limited continues to create enduring value for its clients, partners, and stakeholders while striving to become a leading name across all its business verticals.

Safe Harbour Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.