

14th February 2026

To,

The Manager
Dept of Corporate Services
BSE Limited
Regd. Office: Floor 25, P J Towers
Dalal Street Mumbai - 400 001
BSE Scrip Code- **531381**

Dear Sir/Madam,

Sub: Outcome of Board Meeting held on February 14, 2026

This is to inform that the Board of Directors at their meeting held today, i.e. Saturday, February 14, 2026 has inter-alia approved the Unaudited Standalone and Consolidated Financial Results for the quarter and nine-months ended December 31, 2025 as per SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015.

In this connection, please find enclosed herewith:

1. Unaudited Standalone Financial Results and Limited Review Report for the quarter and nine-months ended December 31, 2025; and
2. Unaudited Consolidated Financial Results and Limited Review Report for the quarter and nine-months ended December 31, 2025.

The Board Meeting commenced at 02:45 PM and concluded at 03:45 PM

Further, in terms of Regulation 30 read with Schedule III of the SEBI (LODR) Regulations, 2015, we are also enclosing herewith a copy of the Press Release on the said financial results for your information and records.

Kindly acknowledge the receipt of the same and oblige.

Thanking you.

Yours Sincerely,

For ARIHANT FOUNDATIONS & HOUSING LIMITED,

KAMAL LUNAWATH
Managing Director
DIN: 00087324

Encl: As above

- **Q3FY26 Revenue of INR 104.62 crore, up 93.6% Y-o-Y**
- **Q3FY26 EBITDA at INR 29.68 crore, up 50.7% Y-o-Y**
- **Q3FY26 PBT at INR 27.66 crore, up 75.6% Y-o-Y**
- **9MFY26 Revenue of INR 279.60 crore, up 90.2% Y-o-Y**

Chennai, 14th February 2026: Arihant Foundations & Housing Limited (BSE: 531381), is a real estate player transforming the skyline of Chennai with pioneering commercial and residential projects, announced its financial results for the third quarter and nine months of FY26 ended December 31, 2025.

Commenting on the Q3FY26 results, Mr. Kamal Lunawath, Managing Director, Arihant Foundations & Housing, said:

"We are pleased with the strong operating performance delivered during the quarter ended December 2025 and the first nine months of FY26, reflecting robust underlying demand across our core markets and the strength of our execution capabilities. During Q3FY26, the Company recorded revenue of INR 104.62 crore, registering a healthy 93.6% year-on-year growth, while EBITDA stood at INR 29.68 crore, supported by disciplined cost management and operational efficiencies. Profit before tax increased by 75.6% YoY to INR 27.66 crore, underscoring the resilience and scalability of our business model. For the nine months ended December 2025, revenue reached INR 279.6 crore, significantly higher by 90.2% YoY achieved in the corresponding period last year.

He further added, "Beyond financial performance, this period marked a strategic milestone in our growth journey. We successfully announced and launched two marquee developments in Chennai's Central Business District at Boat Club and Kilpauk, together carrying an estimated Gross Development Value of approximately INR 500 crore. These projects a premium office development and a luxury residential offering are aligned with our long-term vision of creating landmark assets that combine design excellence, functionality, and enduring value, while contributing meaningfully to the enhancement of Chennai's urban landscape."

Consolidated Financial Performance Highlights

Figures in INR crore	9MFY26	9MFY25	Y-O-Y	Q3FY26	Q2FY26	Q-O-Q	Q3FY25	Y-O-Y
Revenue	279.60	147.00	90.2%	104.62	90.09	16.1%	54.05	93.6%
EBITDA	77.13	55.80	38.2%	29.68	26.25	13.1%	19.69	50.7%
PBT	70.86	44.01	61.0%	27.66	24.88	11.2%	15.75	75.6%
PAT	51.71	31.24	65.5%	19.94	20.05	(0.6%)	11.17	78.5%

About Arihant Foundations & Housing Limited

Incorporated in 1992, Arihant Foundations (BSE: 531381) has been a key player in shaping Chennai's urban landscapes for four decades, renowned for quality and trustworthiness. With a developed area of over 20 mn sq.ft, Arihant Foundations has made its mark across various segments including residential, commercial and senior living. The company stands out as a pioneer in high-rise developments in Chennai, having contributed to the skyline with the largest number of high-rise buildings in the city. Additionally, Arihant Foundations has earned recognition for its successful collaborations with landowners for joint property development ventures. Over 90% of projects executed through joint developments, emphasizing collaboration as a key driver of success and strategy. Strong creditworthiness established with major financial institutions and investors, ensuring robust financial backing for stability & reliability in its endeavors. To know more about Arihant Foundations, visit www.arihantspaces.com

For further information, please contact:

Arihant Foundations & Housing Limited

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E&Y LLP, Investor Relations

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Disclaimer

Some of the statements in this communication may be 'forward-looking statements within the meaning of applicable laws and regulations. Actual results might differ substantially from those expressed or implied. Important developments that could affect the company's operations include changes in the industry structure, significant changes in the political and economic environment in India and overseas, tax laws, duties, litigation and labour relations. Arihant Foundations will not be in any way responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.

B.P.JAIN & CO.,

CHARTERED ACCOUNTANTS,

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23, COLLEGE ROAD,

CHENNAI-600 006

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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Standalone Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, (as amended)

To the Board of Directors of
Arihant Foundations & Housing Limited,
Chennai.

1. We have reviewed the accompanying statement of unaudited standalone financial results of Arihant Foundations and Housing Limited (the 'Company') for the quarter ended December 31, 2025 (the "Statement") attached herewith, being submitted by the Company pursuant to the requirements of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 ('the Regulation') as amended, read with SEBI Circular No. CIR/CFD/CMDI/44/2019 dated March 29, 2019 ('the Circular').
2. The preparation of the Statement in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34, (Ind AS 34) "Interim Financial Reporting" prescribed under Section 133 of the Companies Act, 2013 as amended ('the Act'), read with relevant rules issued thereunder and other accounting principles generally accepted in India, read with the Circular is the responsibility of the Company's management and has been approved by the Board of Directors of the Company. Our responsibility is to express conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 "Review of Interim Financial Information Performed by the Independent Auditor of the Entity", issued by the Institute of Chartered Accountants of India. This standard requires that we plan and perform the review to obtain moderate assurance as to whether the financial statements are free of material misstatement.
4. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.

5. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with applicable accounting standards prescribed under Section 133 of the Companies Act, 2013 and other recognized accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 including the manner in which it is to be disclosed, or that it contains any material misstatement.

For **B.P Jain & Co.**
Chartered Accountants
Firm Registration No: 050105S



Devendra

Place: Chennai
Date: 14.02.2026

CA Devendra Kumar Bhandari
Partner
Membership no: 208862
UDIN: 26208862QAPAHU6566

Statement of Standalone Unaudited Financial results for the Quarter and Nine Months ended 31 December, 2025

Sl No	Particulars	Quarter ended			Nine Months ended		Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		(Unaudited)			(Unaudited)		(Audited)
1	Revenue from operations (Net)	9,737	6,022	2,815	21,150	7,133	12,226
2	Other income	253	312	361	839	1,165	1,592
3	Total revenue (1+2)	9,990	6,334	3,176	21,989	8,298	13,818
4	Expenses						
	Construction and project expenses	2,792	2,810	6,487	8,840	8,318	13,145
	Changes in inventories of Finished goods, Work in Progress and Stock-in-trade	3,454	1,806	(4,978)	6,057	(4,300)	(6,065)
	Employee benefits expense	281	227	194	715	486	713
	Finance costs	177	126	339	585	1,069	1,640
	Depreciation and amortization expense	5	5	3	15	9	13
	Other expenses	805	808	185	2,101	642	911
	Total expenses	7,514	5,782	2,232	18,312	6,225	10,357
	Share of profit / (loss) from equity accounted investments	(2)	6	3	4	3	8
5	Profit/ (loss) before tax and exceptional item	2,474	558	947	3,682	2,076	3,469
6	Exceptional item (also, refer note 7 and 9 below)	-	-	-	-	-	-
7	Profit/ (loss) before tax (5-6)	2,474	558	947	3,682	2,076	3,469
8	Tax expense:						
	a) Current tax	(689)	(154)	(263)	(1,023)	(577)	(923)
	a) Deferred tax	-	-	-	-	-	(1)
9	Profit/ (loss) for the period (7-8)	1,785	404	684	2,659	1,499	2,545
10	Other comprehensive income						
	<i>Items that will not be reclassified to profit or loss</i>						
	- Re-measurement gains (losses) on defined benefit plans	-	-	-	-	-	(2)
	- Net (loss)/gain on FVOCI equity securities	-	-	-	-	-	-
	- Income tax relating to items that will not be reclassified to profit and loss	-	-	-	-	-	1
11	Other comprehensive income for the period, net of tax	-	-	-	-	-	(2)
12	Total comprehensive income for the period (9+11)	1,785	404	684	2,659	1,499	2,543
13	Weighted Average Paidup equity share capital (Face value ₹ 10/- each)	997	997	911	997	911	911
	Earnings per equity share (profit/ (loss) after tax)						
	Basic (in ₹) (Face value of ₹ 10 each) (Not annualised)	17.92	4.06	7.51	26.68	16.46	27.95
	Diluted (in ₹) (Face value of ₹ 10 each) (Not annualised)	17.92	4.06	7.51	26.68	16.46	27.95
	Earnings per equity share (total comprehensive income)						
	Basic (in ₹) (Face value of ₹ 10 each) (Not annualised)	17.92	4.06	7.51	26.68	16.46	27.93
	Diluted (in ₹) (Face value of ₹ 10 each) (Not annualised)	17.92	4.06	7.51	26.68	16.46	27.93

Notes to Unaudited Financial Results (Standalone):

- The above financial results for the quarter ended and Nine months ended 31 December, 2025, were reviewed and recommended by the Audit Committee at their meeting held on February 14, 2026 and approved by the Board of Directors at their meeting held on February 14, 2026.
- The above financial results has been prepared in accordance with the (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- The CEO and CFO Certificate in respect of the above results in terms of Regulation 17(8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 has been placed before the Board of Directors.
- Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the above financial result is being forwarded to the Stock Exchange (BSE) for uploading on its website and the same is also available on the Company's website www.arihantspaces.com
- Provision of Deferred Tax has not been considered on quarterly basis but the effect would be given in the annual financial results.
- The Company operates in a single segment i.e., "Real Estate"

For Arihant Foundations & Housing Limited

Place: Chennai
Date : February 14, 2026

Kamal Lunawath
Managing Director
(DIN:00087324)



B.P.JAIN & CO.,

CHARTERED ACCOUNTANTS,

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Independent Auditor's Review Report on the Quarterly and Year to Date Unaudited Consolidated Financial Results of the Company Pursuant to the Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended

TO THE BOARD OF DIRECTORS OF ARIHANT FOUNDATIONS & HOUSING LIMITED,

1. We have reviewed the accompanying Statement of Consolidated Unaudited Financial Results of Arihant Foundations and Housing Limited (“the Parent”) and its subsidiaries (the Parent and its subsidiaries together referred to as “the Group”), for the quarter ended 31st December, 2025 (“the Statement”) being submitted by the parent pursuant to the requirement of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended.
2. This Statement, which is the responsibility of the Parent’s Management and approved by the Parent’s Board of Directors, has been prepared in accordance with the recognition and measurement principles laid down in Indian Accounting Standard 34 “Interim Financial Reporting” (“Ind AS 34”), prescribed under Section 133 of the Companies Act, 2013 as amended, read with relevant rules issued thereunder and other accounting principles generally accepted in India. Our responsibility is to express a conclusion on the Statement based on our review.
3. We conducted our review of the Statement in accordance with the Standard on Review Engagements (SRE) 2410 “Review of Interim Financial Information Performed by the Independent Auditor of the Entity”, issued by the Institute of Chartered Accountants of India. A review of interim financial information consists of making inquiries, primarily of persons responsible for financial and accounting matters, and applying analytical and other review procedures. A review is substantially less in scope than an audit conducted in accordance with Standards on Auditing and consequently does not enable us to obtain assurance that we would become aware of all significant matters that might be identified in an audit. Accordingly, we do not express an audit opinion.

We also performed procedures in accordance with the circular issued by the SEBI under Regulation 33 (8) of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, to the extent applicable.

4. The Statement includes the results of the following entities:
 1. Arihant Foundations and Housing Limited (Parent Company).
 2. Arihant Griha Limited. – Wholly Owned Subsidiary Company
 3. Vaikunt Housing Limited. – Wholly Owned Subsidiary Company
 4. Varenya Constructions Limited. - Wholly Owned Subsidiary Company
 5. Transparent Heights Real Estate Limited. - Wholly Owned Subsidiary Company
 6. Escapade Real Estates Private Limited. – Subsidiary of a Wholly Owned Subsidiary Company.
 7. Verge Realty Private Limited. - Wholly Owned Subsidiary Company
 8. Vihaana Realty Private Limited - Wholly Owned Subsidiary Company
 9. Vinyasa Realty Private Limited- Wholly Owned Subsidiary Company
 10. Zendrai Developments Private Limited – Wholly Owned Subsidiary
 11. Kairav Developers Ltd. – Joint Venture
 12. Vilaya Properties LLP - Joint Venture
 13. Questiva Estates LLP- Joint Venture
 14. Escapade Services LLP- Joint Venture
 15. Canopy Living LLP – Joint Venture
 16. Veridion Realty LLP- Entity with significant control
 17. Ivorylane Realty LLP- Entity with significant control
5. Based on our review conducted and procedures performed as stated in paragraph 3 above and based on the consideration of the review reports of the other auditor, nothing has come to our attention that causes us to believe that the accompanying Statement, prepared in accordance with the recognition and measurement principles laid down in the aforesaid Indian Accounting Standard specified under Section 133 of the Companies Act, 2013, as amended read with relevant rules issued thereunder and other accounting principles generally accepted in India, has not disclosed the information required to be disclosed in terms of Regulation 33 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, as amended, including the manner in which it is to be disclosed, or that it contains any material misstatement.
6. We did not review the interim financial results of the Five subsidiaries and Five joint venture included in the consolidated unaudited financial results, whose interim financial results reflect total revenues of Rs. 506.49 lakhs, total net profit before tax of Rs.311.56 lakhs, for the Quarter ended December, 2025, have not been reviewed by their auditors. These unaudited financial statements and other unaudited financial information have been approved and furnished to us by the management. Our conclusion, in so far as it relates to the affairs of the above subsidiaries is based solely on such unaudited financial statement and other unaudited financial information.

Our conclusion on the Statement is not modified in respect of the above matters.

For B P JAIN & CO
Chartered Accountants
Firm Registration No: 050105S



Dud

Place: Chennai
Date : 14-02-2026

CA DEVENDRA KUMAR BHANDARI
PARTNER
Membership no: 208862
UDIN: **26208862SNMXZH2502**

Statement of Consolidated Unaudited Financial results for the Quarter and Nine Months ended 31 December, 2025

(₹ in Lakhs)

Sl No	Particulars	Quarter ended			Nine Months ended		Year Ended
		31-Dec-25	30-Sep-25	31-Dec-24	31-Dec-25	31-Dec-24	31-Mar-25
		(Unaudited)			(Unaudited)		(Audited)
1	Revenue from operations (Net)	10,233	8,780	5,201	27,271	13,900	20,644
2	Other income	229	229	204	689	800	1,500
3	Total revenue (1+2)	10,462	9,009	5,405	27,960	14,700	22,144
4	Expenses						
	Construction and project expenses	5,192	4,708	7,015	22,966	10,899	17,206
	Changes in inventories of Finished goods, Work in Progress and Stock-in-trade	1,037	249	(4,114)	(6,272)	(3,382)	(5,406)
	Employee benefits expense	324	269	231	840	608	886
	Finance costs	166	105	393	543	1,156	2,095
	Depreciation and amortization expense	36	32	2	83	23	51
	Other expenses	940	1,164	308	2,717	997	1,521
	Total expenses	7,695	6,526	3,833	20,878	10,302	16,354
	Share of profit / (loss) from equity accounted investments	(2)	6	3	4	3	35
5	Profit/ (loss) before tax and exceptional item	2,766	2,488	1,575	7,086	4,401	5,825
6	Exceptional item (also, refer note 7 and 9 below)	-	-	-	-	-	-
7	Profit/ (loss) before tax (5-6)	2,766	2,488	1,575	7,086	4,401	5,825
8	Tax expense:						
	a) Current tax	(771)	(484)	(460)	(1,908)	(1,281)	(1,561)
	a) Deferred tax	(0)	-	2	(8)	3	6.25
9	Profit/ (loss) for the period (7-8)	1,994	2,004	1,117	5,171	3,124	4,270
10	Other comprehensive income						
	Items that will not be reclassified to profit or loss						
	- Re-measurement gains (losses) on defined benefit plans	-	-	-	-	-	(2)
	- Net (loss)/gain on FVOCI equity securities	-	-	-	-	-	-
	- Income tax relating to items that will not be reclassified to profit and loss	-	-	-	-	-	1
11	Other comprehensive income for the period, net of tax	-	-	-	-	-	(2)
12	Total comprehensive income for the period (9+11)	1,994	2,004	1,117	5,171	3,124	4,269
	Profit attributable to:						
	Owners of the Company	1,994	2,004	1,117	5,171	3,124	4,269
	Non-controlling interest	-	-	-	-	-	-
	Other comprehensive income attributable to:						
	Owners of the Company	-	-	-	-	-	(2)
	Non-controlling interest	-	-	-	-	-	-
	Total comprehensive income attributable to:						
13	Owners of the Company	1,994	2,004	1,117	5,171	3,124	4,269
	Non-controlling interest	-	-	-	-	-	-
	Earnings per equity share						
	Basic (in ₹) (Face value of ₹ 10 each) (Not annualised)	20.01	20.11	12.26	51.88	34.30	46.87
	Diluted (in ₹) (Face value of ₹ 10 each) (Not annualised)	20.01	20.11	12.26	51.88	34.30	46.87

Notes to Unaudited Financial Results (Consolidated):

- The above financial results for the quarter ended and Nine months ended 31 December, 2025, were reviewed and recommended by the Audit Committee at their meeting held on February 14, 2026 and approved by the Board of Directors at their meeting held on February 14, 2026.
- The above financial results has been prepared in accordance with the (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under section 133 of the companies Act, 2013 and other recognized accounting practices and policies to the extent applicable.
- The consolidated financial results comprises the financial results of the Company and its subsidiaries and joint ventures. The financials of subsidiaries and joint ventures are approved by the Board of Directors of the respective companies and not audited by their respective statutory auditors.
- Pursuant to the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, the above financial result is being forwarded to the Stock Exchange (BSE) for uploading on its website and the same is also available on the Company's website www.arihantspaces.com
- Provision of Deferred Tax has not been considered on quarterly basis but the effect would be given in the annual financial results.
- The Company operates in a single segment i.e., "Real Estate"

For Arihant Foundations & Housing Limited

Place: Chennai
Date : February 14, 2026


Kamal Lunawath
Managing Director
(DIN:00087324)

