

Date: May 30, 2026

To, The General Manager, Listing Department, Bombay Stock Exchange Limited, P.J. Towers, Dalal Street, Mumbai - 400 001 Scrip Code: 531449	To, The Manager, Listing & Compliance Department The National Stock Exchange of India Limited Exchange Plaza, C-1, Block G, Bandra Kurla Complex, Bandra East, Mumbai - 400051 Symbol: GRMOVER
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Subject: Press Release - Financial Highlights for Quarter and Financial Year ended March 31, 2026

Dear Sir/Madam,

In Compliance with Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find herewith the attached Press Release regarding the Financial Highlights of the Company for the quarter and financial year ended March 31, 2026.

The above information is also available on the website of the company at www.grmrice.com.

You are requested to kindly take the same on your record.

Kindly take the same on your records.

For GRM Overseas Limited

Sachin Narang
Company Secretary & compliance Officer
Membership No.: 65535

Encl.: As above



TANOUSH
ORGANIC

Benti



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128, First Floor,
Shiva Market Pitampura,
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Corporate Office
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Village Naultha, Panipat 132145
Haryana, India • +91-972964 7000/8000

Factory
• Gohana Road (Panipat), Haryana
• Naultha (Panipat), Haryana
• Gandhidham, Gujarat

GRM Overseas Limited



Building India's Most Trusted Consumer Staple



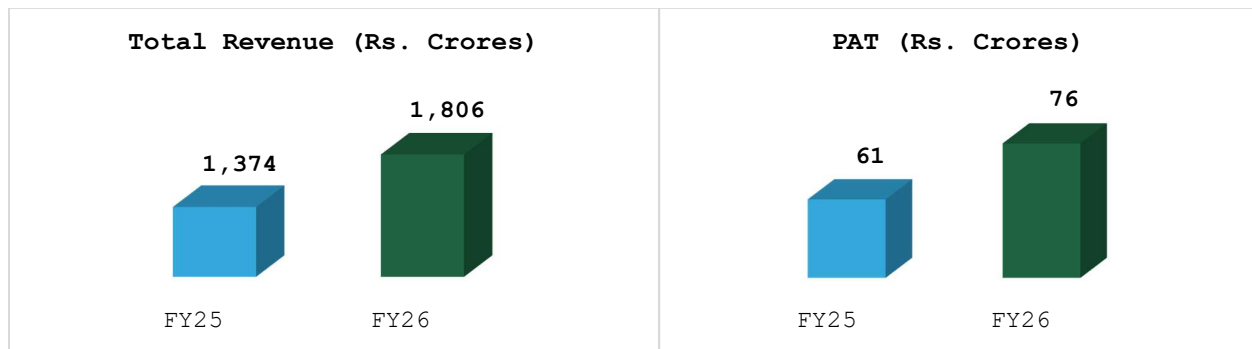
GRM Overseas Limited Reports Remarkable FY26 Performance

Total Revenue at Rs. 1,806 Crores in FY26, up 31.4% YoY
EBITDA at Rs. 127 Crores, grew by 20.2% YoY
PAT surged by 24.2% YoY to Rs. 76 Crores

Panipat, Haryana, 30th May 2026: GRM Overseas Limited (herein referred to as "GRM") announced the audited financial results for the quarter and financial year ended March 31, 2026.

Speaking about the performance and recent updates, Mr. Atul Garg, Managing Director, said:

"GRM Overseas has delivered a strong performance in FY26, with Total Revenue growing by 31.4% YoY, driven by increased traction in the domestic business, as well as sustained demand in international markets. EBITDA for the year also registered a 20.2% growth, while margins were largely sustained despite geopolitical hiccups on account of increased scale in the domestic business, as well as GRM's focus on operational efficiencies.



The branded domestic business has gained significant momentum this year, with Revenues crossing Rs. 740 Crores in FY26, representing a year-on-year increase of 37%. In Q4FY26 alone, the domestic business recorded a revenue of Rs. 340 crores, which is a noteworthy achievement. This



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impressive growth reflects the company's successful strategies, increased customer demand, and effective execution across various segments. The upward trajectory in revenue underscores the business' resilience and its ability to capitalize on emerging opportunities within the domestic market. During the quarter, we further strengthened our product portfolio with the launch of "10X Basmati Rice suitable for Diabetics", marking an important step in our strategy to build a globally relevant, health-oriented product range. This product is a direct response to the growing need of healthy food & lifestyle choices and is our entry into the diabetic food market, which is expected to grow at a CAGR of 6-8% globally and approximately 10% in India in the next few years.

The international business delivered a sustained performance in FY26, with revenue increasing by 9% YoY to Rs. 854 Crores. While, during the quarter, the international business performance was subdued, due to ongoing geopolitical tensions in the Middle East. However, we are confident that as we are expanding our presence in the other markets and diversifying our footprints, the overall international business will perform well going forward.

As we conclude FY26, GRM Overseas stands stronger, more diversified, and well positioned for the future. Backed by a consistent focus on quality, brand development, and disciplined execution, we remain confident in our growth trajectory. While the operating environment remains dynamic, our resilient business model provides a strong foundation to deliver sustainable value for all stakeholders."

Consolidated Financial Highlights:

Particulars (Rs. Crores)	Q4FY26	Q4FY25	YoY (%)	FY26	FY25	YoY (%)
Total Revenue	606.8	296.5	104.6%	1,805.9	1,374.2	31.4%
EBITDA	39.7	37.8	5.1%	127.0	105.6	20.2%
PAT	22.9	20.5	12.0%	76.0	61.2	24.2%

About GRM Overseas:

From humble inception in 1974 to redefining itself in the form of GRM, the Company has travelled a long way since then. Initially set up as a rice processing and trading house, it is growing to become a consumer staples organisation. During the initial years, GRM exported rice to the Middle East, and United Kingdom. Gradually expanding its reach, GRM has developed a market for its rice in 55+ countries, thereby achieving the title of the being among the top 5 Rice Exporters in India. GRM has three rice processing units with an overall annual production capacity of 4,40,800 MT-based out of Panipat (Haryana), Naultha (Haryana) and Gandhidham (Gujarat). Additionally, the Company has a warehousing facility of 1.75 Lakhs sq. ft. space adjacent to the Gandhidham plant facilitating speedy shipments from Kandla and Mundra ports.



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GRM sells products under its brands, namely "10X", "Himalaya River" & "Tanoush," and also sells through private label arrangements under customers' brands. GRM has endeavoured to reach consumers directly with its brands and products in recent years. By placing its products on the shelves of several major retailers in India and abroad, GRM has ensured that the end consumer always has easy access to their high-quality products. The Company aims to deliver the best quality products to customers with stringent and proactive quality control procedures in place, according to international requirements.

For more information, please contact:

GRM Overseas Limited

Sachin Narang

Company Secretary and Compliance Officer

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Ernst & Young LLP

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Disclaimer:

Certain statements in this document that are not historical facts, are forward-looking statements. Such forward-looking statements are subject to certain risks and uncertainties like government actions, local, political, or economic developments, industry risks, and many other factors that could cause actual results to differ materially from those contemplated by the relevant forward-looking statements. GRM Overseas will not be responsible for any action taken based on such statements and undertakes no obligation to publicly update these forward-looking statements to reflect subsequent events or circumstances.



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