



ACE SOFTWARE EXPORTS LIMITED

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May 30, 2026

To,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street
Mumbai 400 001

Scrip Code: 531525/890230

Dear Sir/Ma'am,

Sub: Disclosure under Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations – Press release for FY 2025-26 Financials Results

Pursuant to the provisions of Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (as amended from time to time), please find enclosed herewith Press Release for the FY 2025-26 Financials Results.

A copy of same is also being made available on the website of the Company at www.acesoftex.com.

We request you to kindly take this on your record and oblige.

For, Ace Software Exports Limited

Mansi Patel
Company Secretary & Compliance Officer

Ace Software Exports Limited – Press Release

FY 2025-26 Financials Results

Consolidated Revenue from Operations grows 80.09% YoY in FY 2025-26
Consolidated EBITDA for the FY 2025-26 stands at Rs. 871.69 Lakhs

Ahmedabad, May 30, 2026: Ace Software Exports Limited (BSE: 531525), a technology-led digital solutions group with over three decades of experience in software engineering, digital transformation and platform-led services, today announced its audited financial results for the quarter and year ended March 31, 2026, as approved by the Board of Directors at its meeting held on May 30, 2026.

Key Financial Highlights FY 2025-26

Particulars	FY 2025-26	FY 2024-25	YoY change %
Revenue from Operations	5681.22	3154.65	+ 80.09%
EBITDA*	871.69	824.06	+ 5.78%

**EBITDA = Earnings before Interest, Tax, Depreciation and Amortisation. Figures are on consolidated basis*

- Consolidated Revenue stood at Rs. 5,681.22 Lakhs, recording overall YoY growth of 80.09% and EBITDA stood at Rs. 871.69 Lakhs
- The Company continued investments in business expansion, technology capabilities and product development initiatives during the year

Capital Strengthening

- Successfully completed the Rights Issue of 54,71,101 partly paid-up equity shares, receiving Rs. 27.08 Crores as Application Money. The balance amount of Rs. 33.10 Crores remains receivable as call money, providing additional capital to support business operations and growth initiatives.

Strategic Acquisitions

- Completed the acquisition of QeLearn Private Limited (formerly Theia Education Private Limited), expanding the Company's presence in the education technology segment.
- Signed a definitive Term Sheet to acquire a 40% equity stake each in MyUtilityGenius Limited ("MUG") and MyUtilityGenius Commercial Limited ("MUGC"), operates as UK-based energy technology and consultancy group, subject to execution of definitive agreements and regulatory requirements, as applicable.

Business Developments and Strategic Initiatives

- Established QeDigital Gulf Software Services FZCO in Dubai, United Arab Emirates to support the Company's business activities and client engagement across the Middle East region.
- Operationalized a specialized, product-focused business unit to drive innovation, product engineering and commercialization initiatives across key business verticals, supporting the Company's focus on platform- and IP-led business initiatives.

- Continued strategic investments in transformation initiatives across people, technology and product development capabilities to support future business growth and operational efficiency.
- Continued focus on operational execution, business integration and development of platform-led solutions across business segments.

About Ace Software Exports Limited

Ace Software Exports Limited is a technology-led digital solutions company with over three decades of experience in software engineering, digital transformation and platform-led services. Through its AqeDigital ecosystem, the Company provides digital product engineering, cloud solutions, data analytics, artificial intelligence and enterprise application services to clients across multiple industries and geographies.

For more information, please contact: investorinfo@acesoftex.com

Forward-Looking Statement Disclaimer

This document is intended to provide general background information about the Company's activities as of the date of release. It is for information purposes only. Nothing herein should be construed as a recommendation to subscribe to or purchase Company shares. Certain statements contained in this release concerning future growth prospects, business outlook and financial performance are forward-looking statements and are subject to various risks and uncertainties. Actual results may differ materially from those expressed or implied due to factors including, but not limited to, changes in market conditions, economic environment, client requirements, competitive pressures, technology changes, regulatory developments, operational risks, talent acquisition and retention challenges, integration of acquisitions, international business risks and other factors beyond the Company's control. The Company undertakes no obligation to publicly update or revise any forward-looking statements, whether as a result of new information, future events or otherwise, except as required under applicable law.