



SANJIVANI PARANTERAL LIMITED

205, P. N. Kothari Industrial Estate, L.B.S. Marg, Bhandup (W), Mumbai - 400 078, Maharashtra

Date: 18th November, 2025

To,
BSE Limited,
Phiroze Jeejeebhoy Towers,
Dalal Street,
Mumbai - 400 001

Scrip Code: 531569

Sub: Investor Presentation for the Quarter and Half Year ended September 30, 2025.

Dear Sir/ Madam,

Please find enclosed herewith Investor Presentation of Sanjivani Paranteral Limited highlighting the performance of the Company during the Quarter and Half Year ended September 30, 2025.

Kindly take the above information on your records.

Thanking You,
Yours Faithfully,

For Sanjivani Paranteral Limited

Ravikumar Bogam
Company Secretary Cum Compliance Officer



SANJIVANI
PARANTERAL LTD

INVESTOR PRESENTATION

Q2 FY26





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Key Financial Highlights

Q2 FY26



Revenue from Operations
(down 14.5% Y-o-Y)

INR 155.0 mn



EBITDA*
(down by 25.7% Y-o-Y)

INR 24.1 mn



PAT
(down by 28.6% Y-o-Y)

INR 16.4 mn



Domestic & Export
(share in revenue)

81.6% & 18.4%

*EBITDA: includes other income

Key Financial Highlights

H1 FY26



Revenue from Operations
(down 3.4% Y-o-Y)

INR 333.9 mn



EBITDA*
(down by 10.1% Y-o-Y)

INR 50.9 mn



PAT
(down by 16.0% Y-o-Y)

INR 33.7 mn



Domestic & Export
(share in revenue)

22.6% & 77.4%

*EBITDA: includes other income



MARKET OVERVIEW



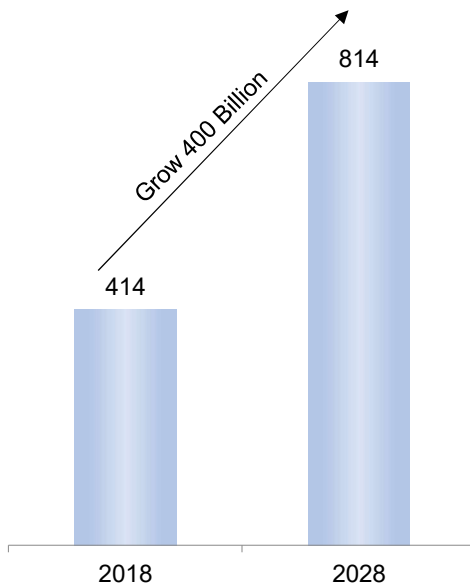
Global Medicine Market

Use of medicines region wise, Defined Daily Doses (DDD)

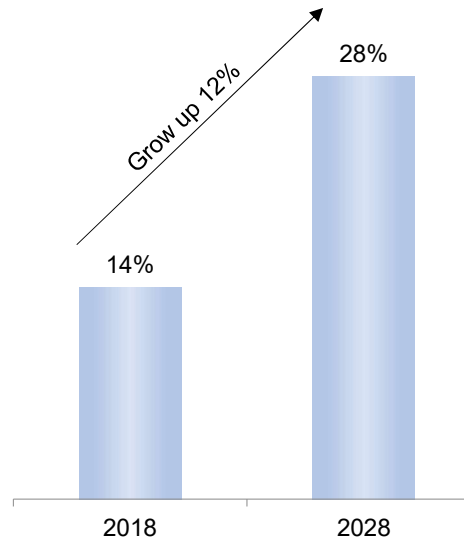
Country Name/Year	2018	2019	2020	2021	2022	2023	2024E	2025E	2026E	2027E	2028E	CAGR 2024-2028
Asia-Pacific	451	461	477	507	547	538	559	580	598	618	637	3.4%
Latin America	342	357	438	447	448	461	473	484	489	496	506	1.9%
Western Europe	435	445	444	448	469	463	470	476	481	485	488	1.1%
India	354	359	370	400	390	399	412	428	443	458	474	3.5%
Africa & Middle East	385	395	393	428	425	410	413	424	434	442	451	1.9%
Eastern Europe	332	339	341	358	369	362	370	377	384	388	391	1.6%
China	255	279	271	301	308	308	323	337	349	359	369	3.7%
North America	270	272	270	281	290	290	294	299	303	306	309	1.3%
Japan	141	143	141	145	147	148	149	151	152	152	153	0.6%
Total	2,964	3,049	3,144	3,316	3,394	3,378	3,465	3,556	3,633	3,704	3,778	

Source: IQVIA Institute, Dec 2023.

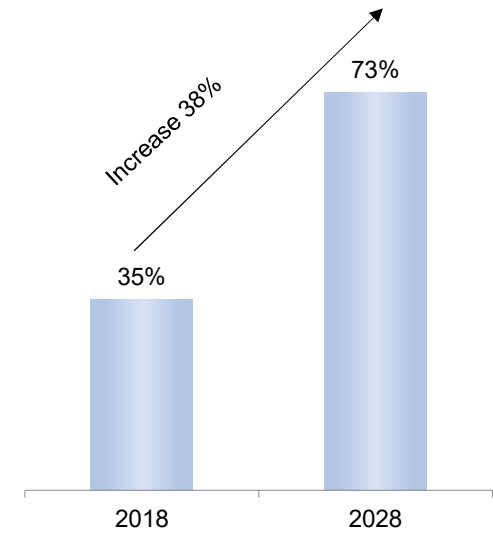
**Defined Daily Doses
(DDD) in billions**



**Global use of
medicines**



**Global spending
on medicine**



Source: IQVIA Institute, Dec 2023.



ABOUT THE COMPANY



About Us



Sanjivani Paranteral Ltd (BSE: 531569) is a pharmaceutical company headquartered in Mumbai and two manufacturing plants at Navi Mumbai and Dehradun, specializing in the manufacturing and distribution of high-quality parenteral and oral solid products. We cater major therapeutic/product areas encompassing CNS, CVS, Antibiotics, Gastroenterological, Anti-Diabetics and Anti-Allergic, supported by a strong R&D set-up.



**WHO-GMP/
DIGEMID / DDA**

Certified
Plants



2

Manufacturing
Facilities



25

Countries

Geographical
Reach



~75%

Exports
Revenue



25+ years

Experience



720

million

Annual Tablet
Capacity



84 million

Annual Ampoules
Capacity



12 million

Annual Liquid
injectables Capacity



120 million

Annual B Lactam
Tablet Capacity



180 million

Annual B Lactam
Capsule Capacity



72 million

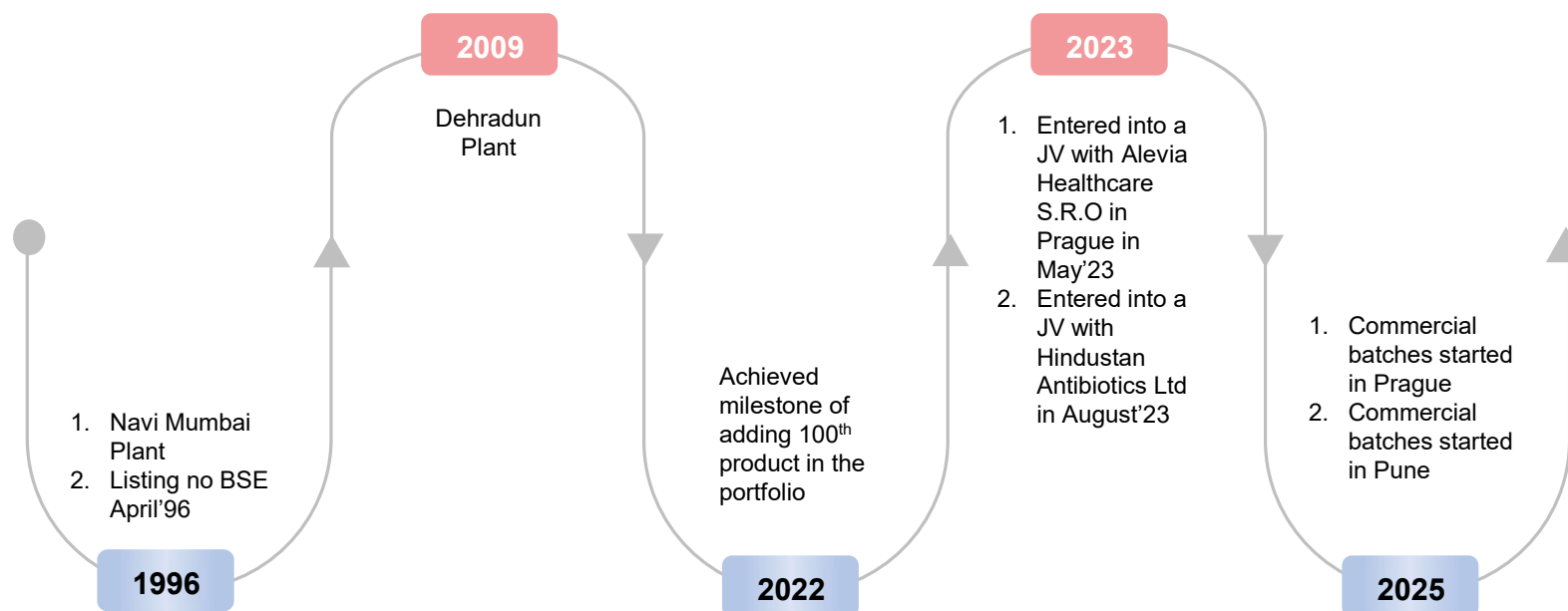
Annual Capsule
Capacity



48 million

Annual Vial
Capacity

Significant Milestones of Sanjivani Paranteral Ltd.



Vision of the Company



VISION

To be one of India's best research-based pharmaceutical companies, through focus on quality and customer satisfaction.

To bring forth a new paradigm of products & services which lead to unprecedented growth for our stakeholders, customers, strategic partners & team members.

To grow the company on the foundation of Passion, Performance & Partnership.



MISSION

Creating a world-class organization offering products, services & paradigms that open up new worlds of opportunities.



VALUES

1. Quality

Products that we are proud of

2. Customer Satisfaction

Ensuring customer delight

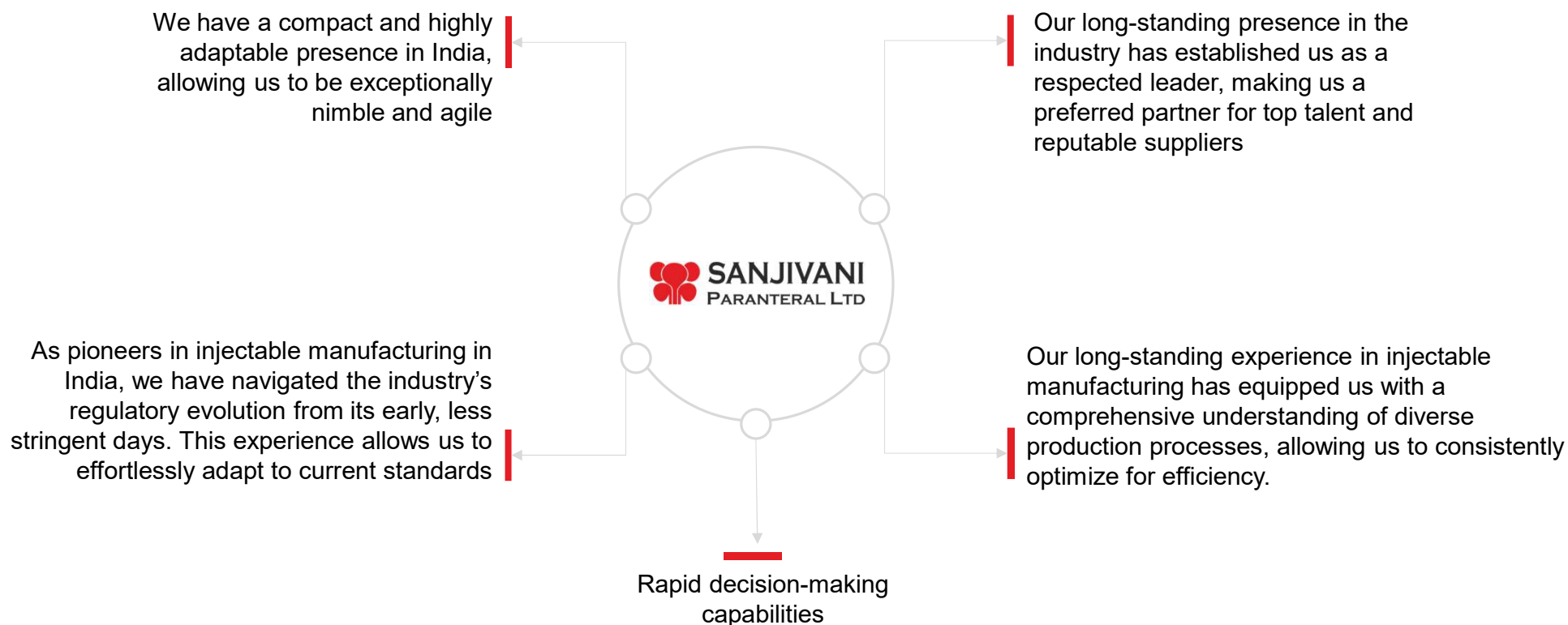
3. Growth for all stakeholders

Exceeding stakeholders' expectations is our success mantra

4. Professionalism

People you love to work with. A culture of innovative thinking, backed by disciplined execution

Sanjivani Paranteral's Competitive Advantage



Experienced Management



Mr. Ashwani Khemka
Chairman & Managing Director



Mr. Basant Srivastava
Independent Director



Mr. Srivardhan Khemka
Executive Director



Mr. Abhay Shah
Independent Director



Ms. Monika A. Singhania
Independent Director



Mr. Pritesh Jain
Chief Financial Officer



MANUFACTURING FACILITIES



Manufacturing Plant – Alevia HealthCare, Czech Republic



IV Manufacturing Plant – SPL Infusion Private Limited, Pune





CDMO KEY CLIENTS



Injectables



Oral & Nutraceuticals



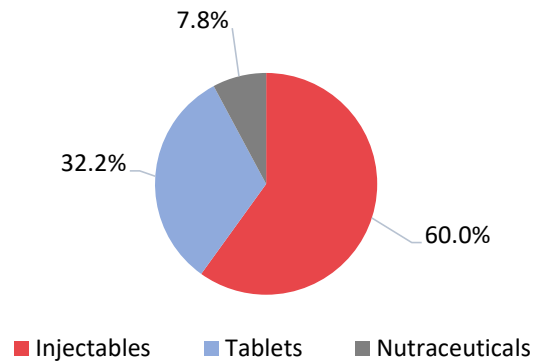


COMPANY'S SEGMENT & REVENUE MIX

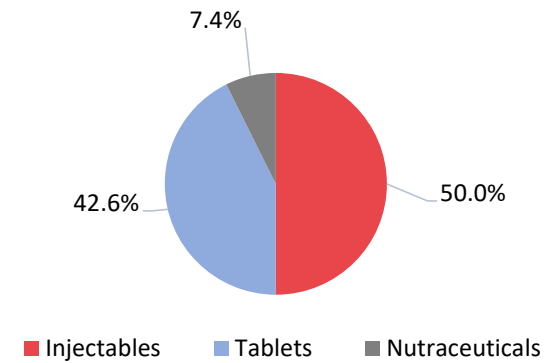


Product Category Mix (%)

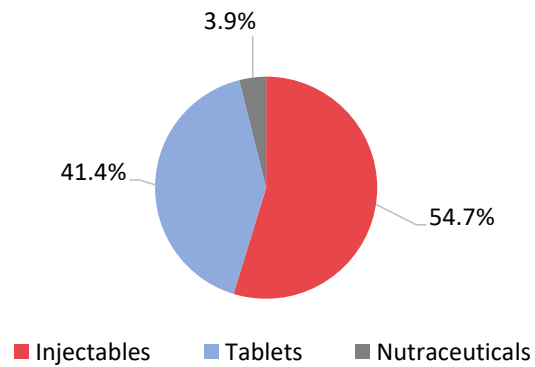
Q2 FY26



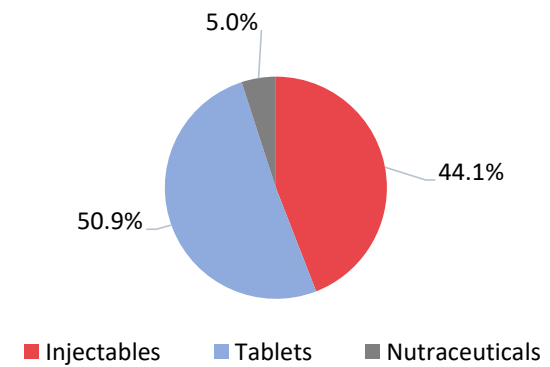
Q2 FY25



H1 FY26

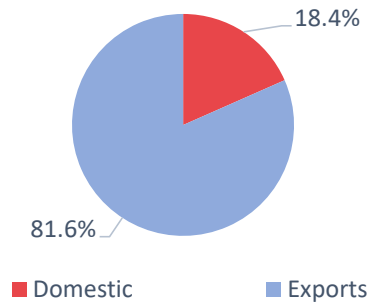


H1 FY25

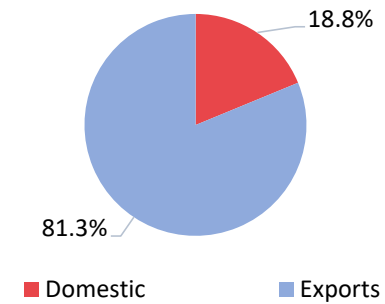


Geographical Mix (%)

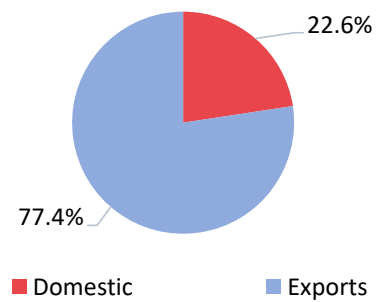
Q2 FY26



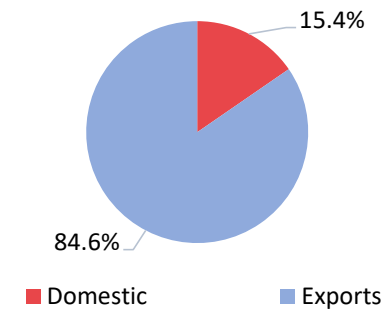
Q2 FY25



H1 FY26

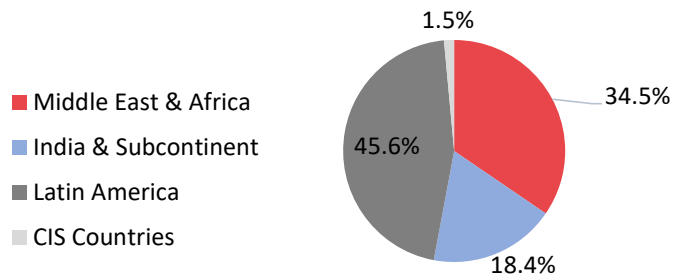


H1 FY25

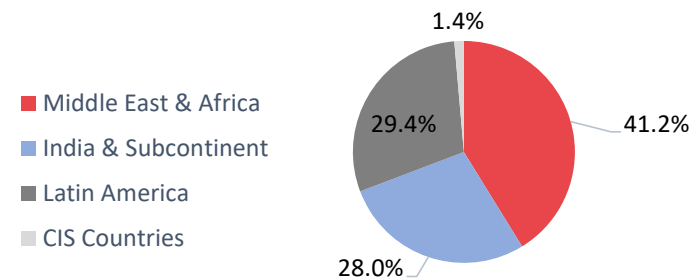


Region-wise Mix (%)

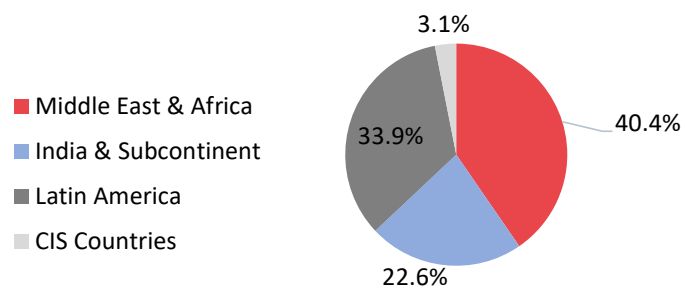
Q2 FY26



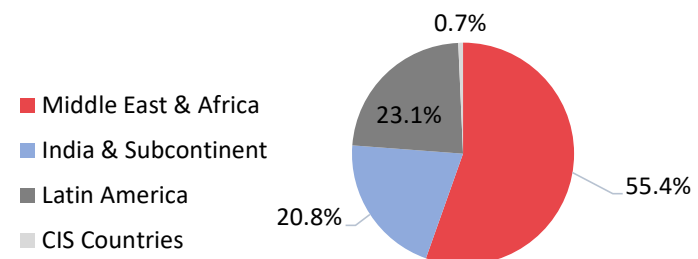
Q2 FY25



H1 FY26



H1 FY25

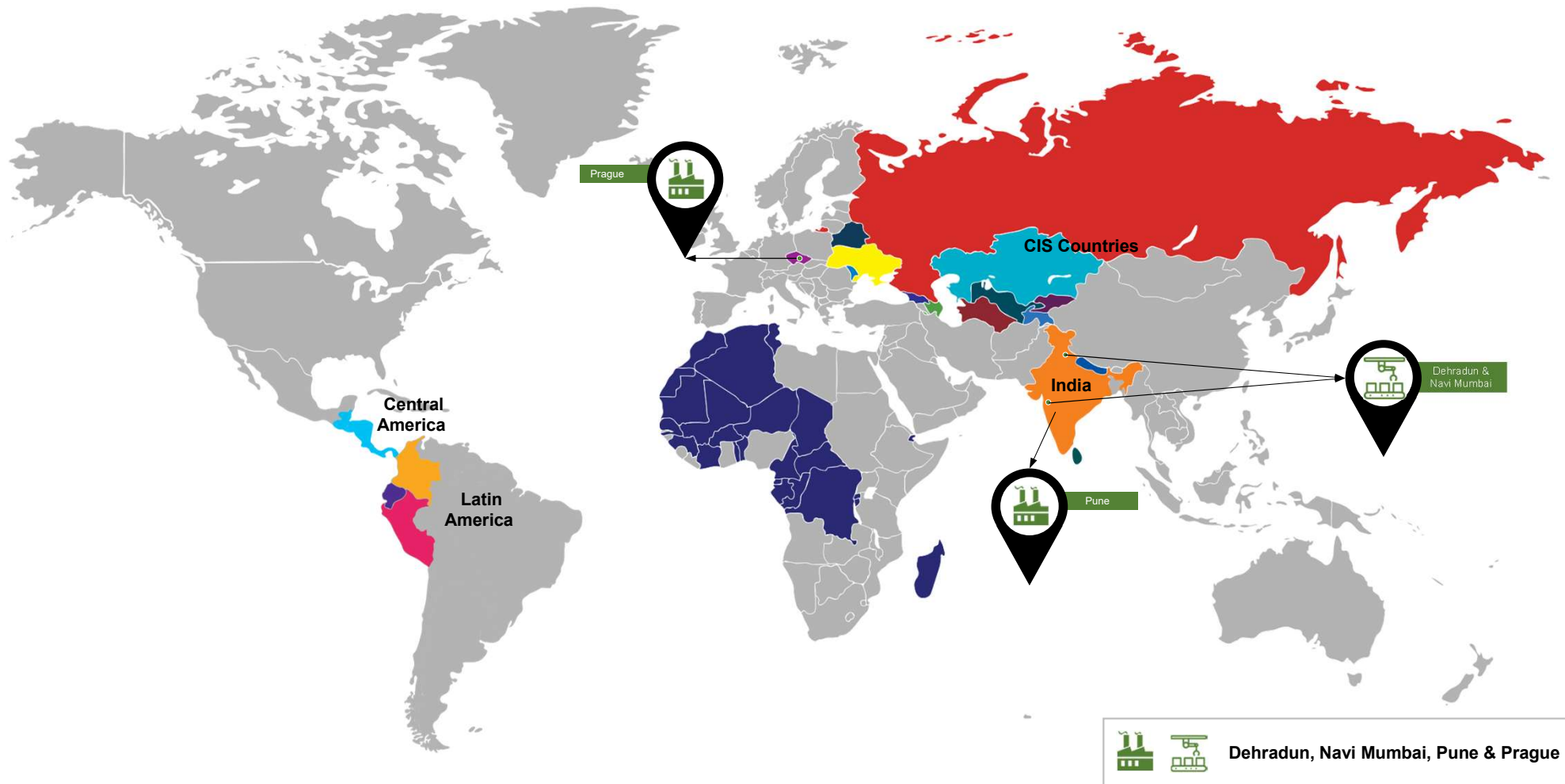




GLOBAL FOOTPRINT



Global Footprint





PRODUCT PORTFOLIO



Product Portfolio



Product Portfolio

Urologics



Anesthetics



Anesthetics



Anti Convulsants



Anti Thyroid Agent



Anti Fungal



Anti Emetics



Anti Depressants



Anti Histamines



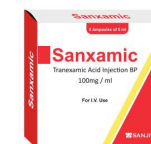
Anti Diabetic



Anti-lepemic Agent



Anti Fibrinolytics



Anti-bacterials



Anti-spasmodic



Anti Hypertensive Agent



Vitamin Supplement



Skeletal Muscle Relaxant



Analgesic & Anti Histaminic



Product Portfolio

Non-opioid Analgesics



Antacids



Antiseptics



Nsaids



Corticosteroids



Diuretics



Immunosuppressants



Narcotic



Hormone



Topical Corticosteroids



Anti Anxiety



Antibiotic



Antipsychotic



Anti Viral



Narcotics



Anti- Muscle Relaxant





FINANCIALS



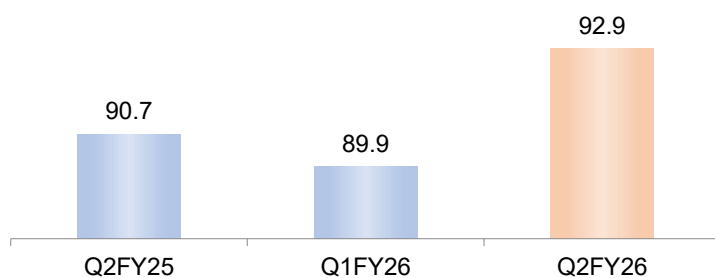
Segment-wise Revenue

(Injectables, Oral & Nutraceuticals)

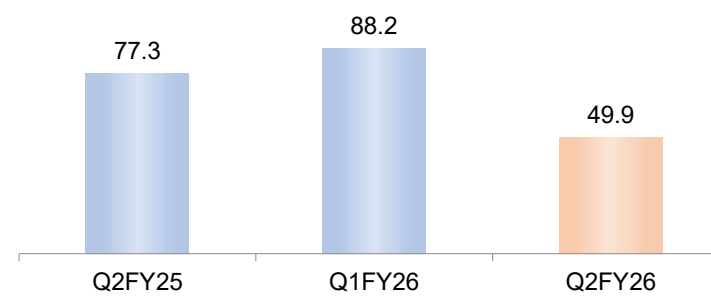


INR Mn.

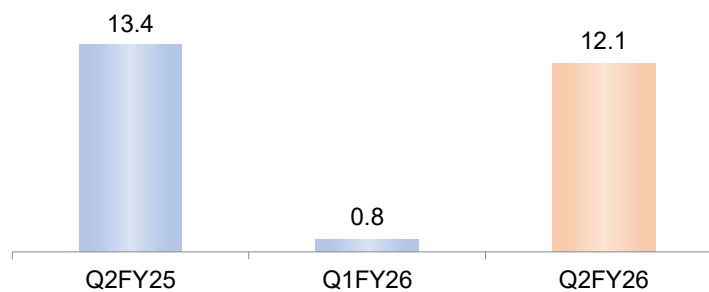
INJECTABLES



ORALS



NUTRACEUTICALS

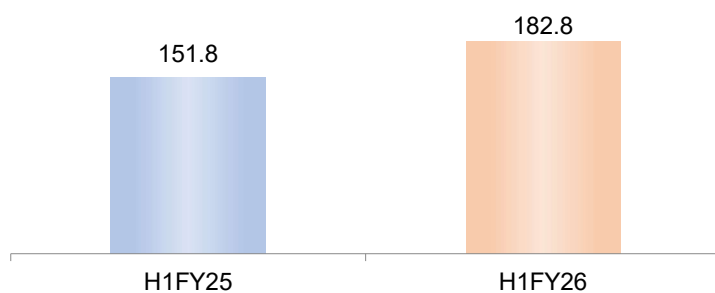


Segment-wise Revenue

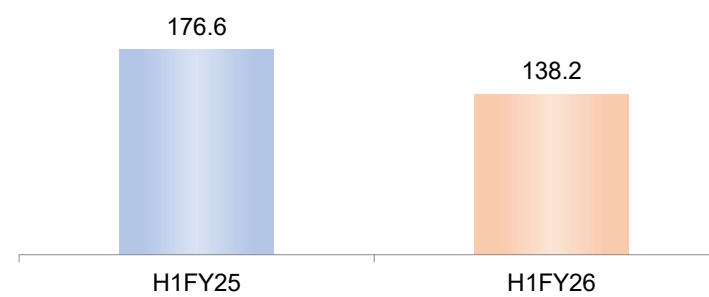
(Injectables, Oral & Nutraceuticals)

INR Mn.

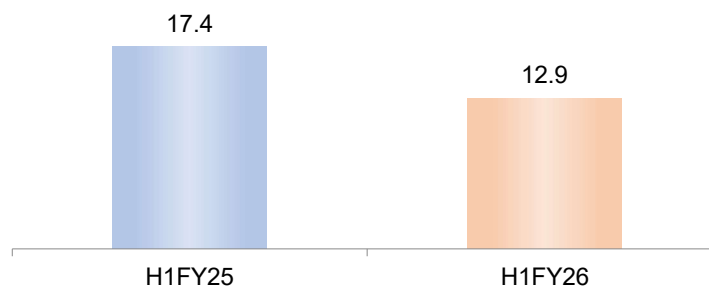
INJECTABLES



ORALS



NUTRACEUTICALS

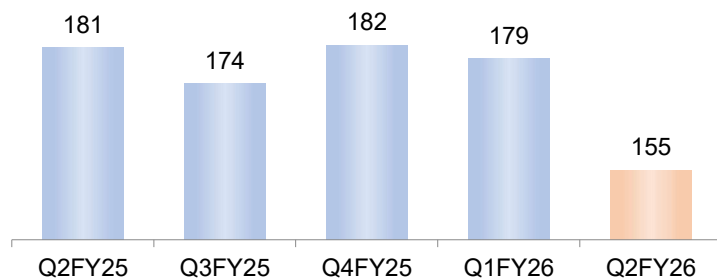


Quarterly Financials

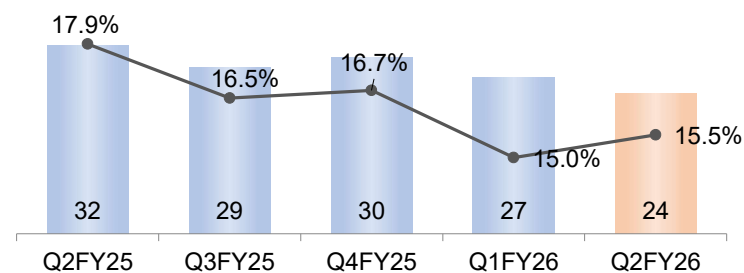
Revenue, EBITDA & Margin, PAT & Margin

INR Mn.

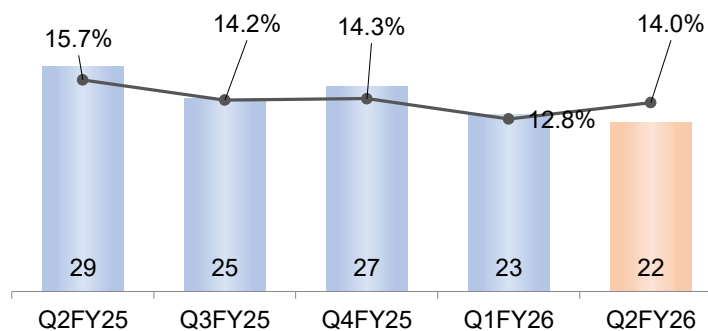
REVENUE*



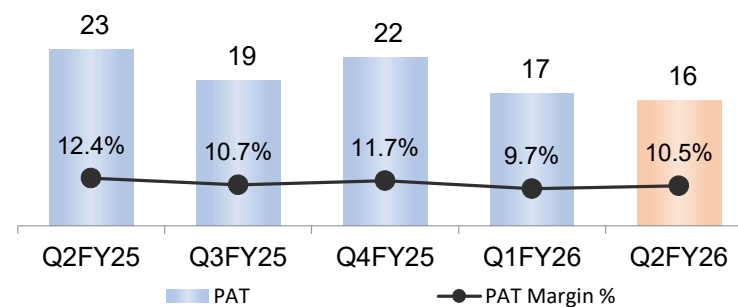
EBITDA & EBITDA Margin**



PBT & PBT Margin



PAT & PAT Margin



*Revenue from Operations (excluding other income) **EBITDA: Including other income

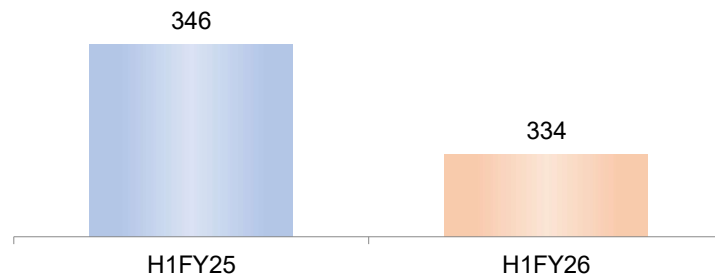
Quarterly Financials

Revenue, EBITDA & Margin, PAT & Margin

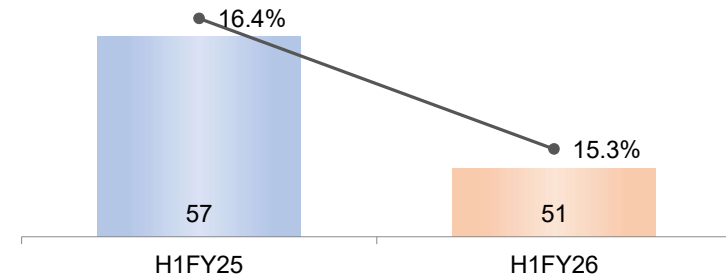


INR Mn.

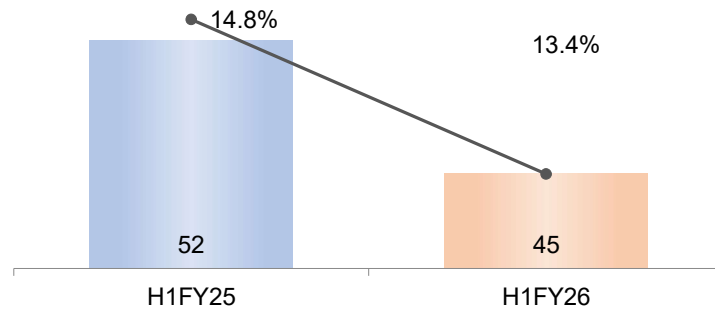
REVENUE*



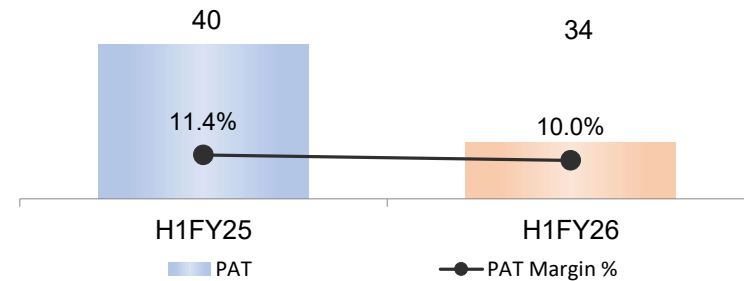
EBITDA** & EBITDA Margin



PBT & PBT Margin



PAT & PAT Margin



*Revenue from Operations (excluding other income) **EBITDA: Including other income

Q2 FY26 Profit & Loss Statement

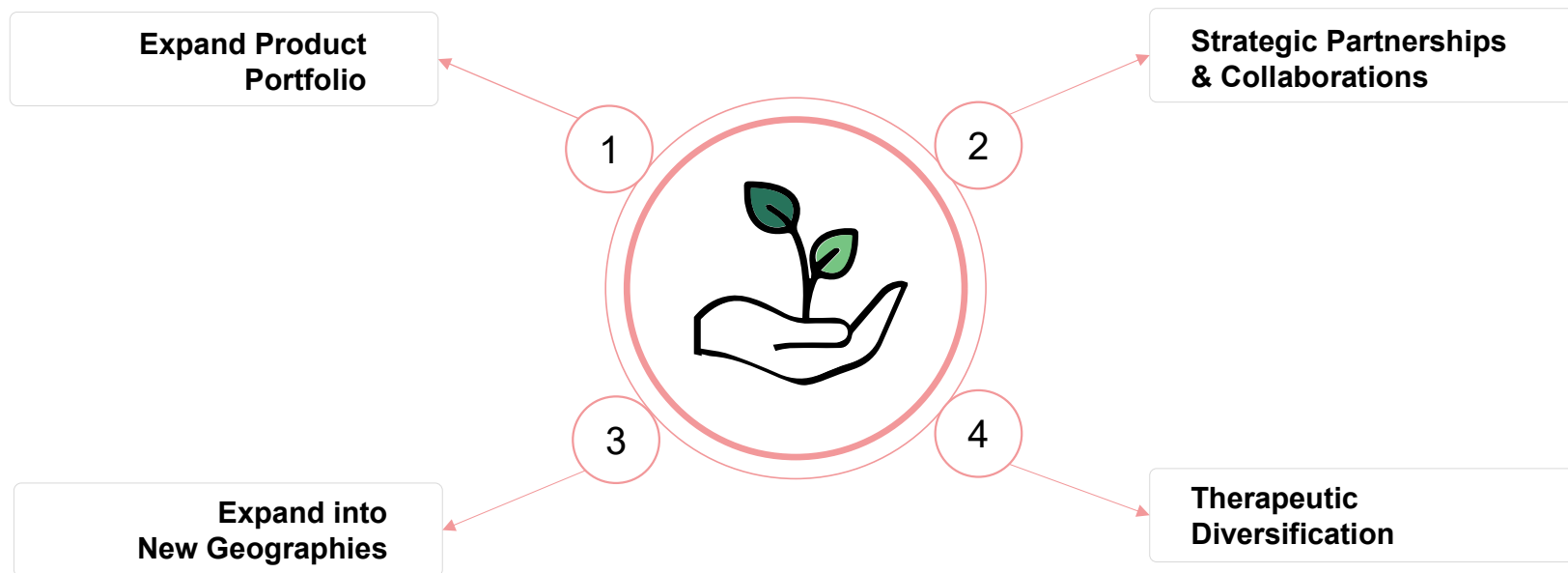
Particulars	Q2 FY26	Q2 FY25	YoY%	Q1 FY26	QoQ%	H1FY26	H1FY25	YoY%
Revenue From Operations	155.0	181.3	-14.5%	178.9	-13.4%	333.9	345.7	-3.4%
Other Income	1.6	3.9	-57.9%	0.4	356.5%	2.0	4.7	-57.9%
Total Income	156.6	185.2	-15.4%	179.3	-12.6%	335.9	350.4	-4.1%
COGS	103.4	109.0	-5.2%	111.1	-7.0%	214.5	211.6	1.4%
Gross Profit	53.3	76.2	-30.1%	68.1	-21.8%	121.4	138.8	-12.6%
Gross Margin (%)	34.4%	42.0%	-766bps	38.1%	-372bps	36.4%	40.2%	-380bps
Employee Benefit Exp.	14.9	16.1	-7.4%	15.2	-1.6%	30.1	27.4	9.9%
Other Expenses	14.2	27.6	-48.6%	26.1	-45.6%	40.3	54.8	-26.4%
EBITDA incl. other income	24.1	32.4	-25.7%	26.8	-10.2%	50.9	56.6	-10.1%
EBITDA Margin (%)	15.5%	17.9%	-233bps	15.0%	55bps	15.3%	16.4%	-113bps
Depreciation	1.7	1.5	15.8%	1.6	3.0%	3.3	2.8	19.5%
Finance Cost	0.5	1.8	-72.5%	2.2	-77.4%	2.7	2.0	36.9%
PBT	21.9	29.2	-24.8%	23.0	-4.7%	44.9	51.9	-13.4%
Tax	5.5	6.2	-10.8%	5.7	-3.0%	11.2	11.8	-4.8%
PAT	16.4	23.0	-28.6%	17.3	-5.32%	33.7	40.1	-16.0%
PAT Margin (%)	10.5%	12.4%	-193bps	9.7%	81bps	10.0%	11.4%	-141bps
Basic EPS (in Rs.)	1.33	1.96	-32.1%	1.46	-8.9%	2.74	3.43	-20.1%
Diluted EPS (in Rs.)	1.33	1.96		1.41		2.74	3.43	

Standalone Balance Sheet as on 30th September 2025

Particulars	H1FY26	H2FY25
Equities & Liabilities		
Equity Share Capital	122.8	118.8
Other Equity	325.5	261.2
Total Shareholder's Funds	448.3	380.0
Non-Current Liabilities		
Long-term Borrowings	50.8	52.9
Other Financial Liabilities	7.9	7.7
Other Long-term Liabilities	4.8	4.8
Total of Non-Current liabilities	63.5	65.3
Current Liabilities		
Short Term Borrowings	16.2	3.4
Trade Payables	21.9	152.5
Short Term Provisions	6.5	15.4
Other Current Liabilities	27.4	33.3
Total Current Liabilities	72.0	204.6
Total Liabilities	583.8	650.0

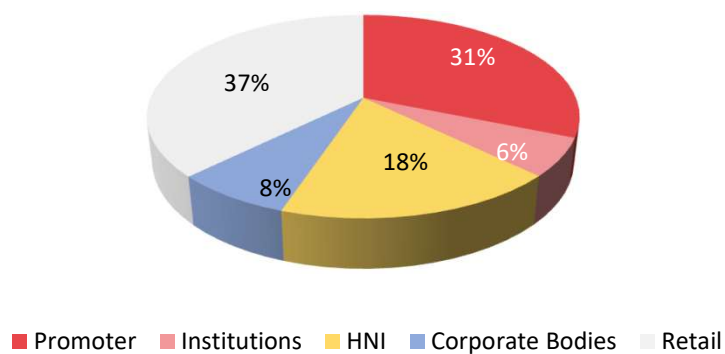
Particulars	H1FY26	H2FY25
Assets		
Non-Current Assets		
Property, Plant & Equipment	210.6	205.2
Other Intangible Assets	2.2	0.5
Non-Current Financial Assets		
Non-Current Investments		
Investments	39.1	30.0
Trade Receivable	0.2	6.3
Long Terms Loans & Advances	6.8	14.9
Other Non-Current Assets	1.1	12.1
Total Non-Current Financial Assets	47.2	63.3
Total – Non-Current Assets	260.0	268.9
Current Assets		
Inventories	59.9	104.2
Current Financial Assets		
Trade Receivables	130.3	166.8
Cash & Cash Equivalents	4.9	6.3
Bank Balance other than Cash & Cash equivalent	1.8	9.3
Short Term Loans & Advances	94.2	86.8
Other Current Assets	32.6	7.7
Total Current Financial Assets	263.9	276.9
Total Current Assets	323.8	381.0
Total Assets	583.8	650.0

Long Term Growth Drivers



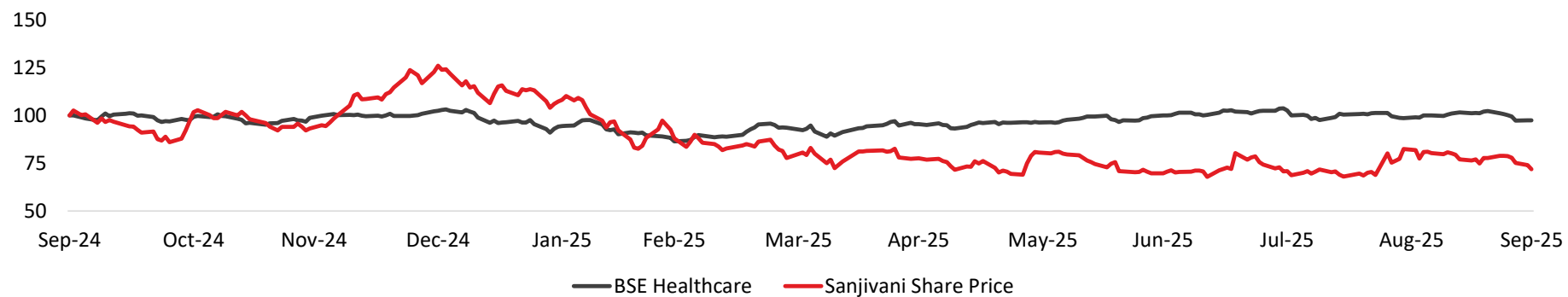
Stock Information

Shareholding Pattern % as on 30th September 2025



Stock Information (as on 30th September 2025)

Market Cap. (in mn)	272.4
Stock Price	221.8
52 Week (High / Low)	388 / 209
BSE – Symbol	531569
Free Float (No. of Shares)	84,51,239
Average Daily Volume (3 months) - BSE	9k



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THANK YOU

Sanjivani Paranteral Limited

205, P.N.Kothari Industrial Estate, L.B.S.
Marg Bhandup (W), Mumbai- 400078, India.

Ph: +91-22-20812600 / 25620515

Email: corporate@sanjivani.co.in