

August 14, 2026

BSE Limited

25th Floor, P J Towers,
Dalal Street, Fort,
Mumbai - 400 001
Scrip Code: 531637

Dear Sirs,

Sub.: Investor Presentation on the Unaudited Financial Results (Consolidated and Standalone) for the quarter ended June 30, 2026

Pursuant to Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, please find enclosed Investor Presentation on Unaudited Financial Results (Standalone and Consolidated) of the Company for the quarter ended June 30, 2026.

This is for your information and dissemination on your website.

Thanking You,

Yours Faithfully,
For Praveg Limited

Mukesh Chaudhary
*Company Secretary &
Compliance Officer*

Encl. : As Above

PRAVEG LIMITED

Regd. Office: 18th Floor, Westport, Opp. Montecristo Banquet, Sindhu Bhawan Road, Thaltej, Ahmedabad-380058
CIN: L24231GJ1995PLC024809 | Phone: +91 79 2749 6737, 4924 2533 | info@praveg.com | www.dizcoverpraveg.com

dizcover
PRAVEG

Hotels • Rezorts • Tents

Praveg Limited

Investor Presentation Q1 FY27





This presentation and the accompanying slides (the Presentation), which have been prepared by **Praveg Limited (Praveg, The Company)** solely for information purposes and do not constitute any offer, recommendation or invitation to purchase or subscribe for any securities, and shall not form the basis or be relied on in connection with any contract or binding commitment what so ever. No offering of securities of the Company will be made except by means of a statutory offering document containing detailed information about the Company.

This Presentation has been prepared by the Company based on information and data which the Company considers reliable, but the Company makes no representation or warranty, express or implied, whatsoever, and no reliance shall be placed on, the truth, accuracy, completeness, fairness and reasonableness of the contents of this Presentation. This Presentation may not be all inclusive and may not contain all of the information that you may consider material. Any liability in respect of the contents of, or any omission from, this Presentation is expressly excluded.

Certain matters discussed in this Presentation may contain statements regarding the Company's market opportunity and business prospects that are individually and collectively forward-looking statements. Such forward-looking statements are not guarantee of future performance and are subject to known and unknown risks, uncertainties and assumptions that are difficult to predict.

These risks and uncertainties include, but are not limited to, the performance of the Indian economy and of the economies of various international markets, the performance of the industry in India and world-wide, competition, the company's ability to successfully implement its strategy, the Company's future levels of growth and expansion, technological implementation, changes and advancements, changes in revenue, income or cash flows, the Company's market preferences and its exposure to market risks, as well as other risks.

The Company's actual results, levels of activity, performance or achievements could differ materially and adversely from results expressed in or implied by this Presentation. The Company assumes no obligation to update any forward-looking information contained in this Presentation. Any forward-looking statements and projections made by third parties included in this Presentation are not adopted by the Company and the Company is not responsible for such third-party statements and projections.





Praveg Limited is an experiential tourism and hospitality company focused on eco-responsible luxury stays, destination-led experiences, and tourism infrastructure. The company develops and operates resorts, island retreats, tent cities, and premium hospitality assets in culturally significant, spiritual, coastal, and nature-rich destinations across India. Its hospitality portfolio is built around immersive experiences rather than conventional hotel formats. Praveg's lightweight, design-led accommodation model enables operations in locations where permanent construction may be difficult, while supporting sustainable tourism and preserving local ecosystems. This approach has helped the company achieve strong occupancy, premium pricing, and efficient capital deployment across multiple destinations.

Alongside hospitality, Praveg has deep capabilities in large-scale events and tourism infrastructure. With over two decades of execution experience, the company specializes in creating world-class temporary structures, destination events, exhibitions, and celebration venues within short timelines.





Key Facts & Figures



20+
Years of Experience



150+
Client Base



Presence Across
**2 Union Territories
& 3 States**



Managing
17 Resorts



5 Star
Category Hotel



827+
Rooms



Spread Across
3.41 Lakh Sqm



2,000+
Exhibitions



1,000+
Events



530+
Planned Rooms



10
New Destinations



15.11 Lakh +
Meals served



3.83 Lakh +
Rooms Sold



ISO
9001:2015 Certified



Q1 FY27
Revenue - ₹ 46.21 Cr
EBITDA - ₹ 3.90 Cr



Praveg's Strategic Evolutionary Journey: 2005 – 2025

Leading India's Transition from Exhibition Mastery to Experiential Hospitality Excellences

Phase 1: Building Mastery: (2005 – 2015)

Event Architect: Won Gold Medal for Gujarat Pavilion (first major recognition)

Record Growth: Limca Record for longest stage at Khel Mahotsav

Hospitality Entry: Pioneered White Rann Resort (Rann Utsav), setting the standard for eco-luxury.

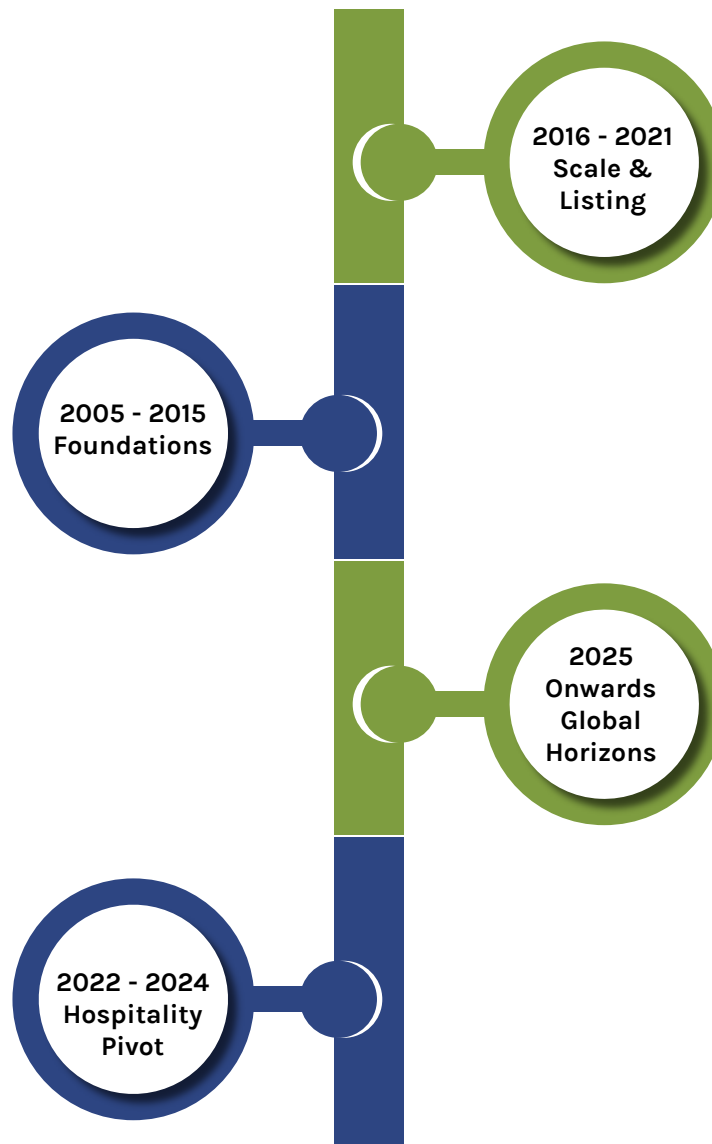
Phase 3: The Strategic Pivot: (2022 - 2024)

Redefining Identity: The year of transformation where the company renamed to **Praveg Limited**, signaling a broad focus on hospitality and spiritual tourism. Secured LoA for the landmark **Varanasi Tent City** and the **Adalaj Stepwell** project.

Coastal Luxury: Diu – Chakratirtha, Ghogla, Nagoa Daman – Light house, Jampore, Kachigam Lake

Spiritual Places: Ayodhya, Bhramakund & Saryu River

Recognition: Grand Eulogia Received Five-star accreditation (July 2024). Workorders for 200 tents at Thinnakara & 150 at Bangaram (Lakshadweep)



Phase 2: Public Transition: (2016-2021)

BSE Public Listing: Transitioned into a public-listed entity, enhancing corporate governance and capital access for large-scale tourism.

Statue Of Unity: Set up the prestigious **Tent City Narmada**, creating a world-class experiential stay near the world's tallest statue.

GLOBAL OUTREACH Successfully held **Glorious India Expo** in the USA, showcasing Indian heritage to over 20,000 visitors.

Phase 4: Rapid Scaling (2025)

Footprint Expansion: Unveiled Praveg Atoll's on Bangaram Island Lakshwadeep (Jan 2025).

Launched Praveg Resort Kachigam – A Premier Island Retreat in Daman (May 2025).

Alliance: Agreement with Indian Hotels Company Limited (IHCL) for the management of 'Praveg Atolls' under the prestigious 'Taj SeleQtions' brand



Leadership & Board Of Directors

Dr. Vishnukumar Patel
(Chairman & Managing Director)



Mr. Ajit Panda
(Independent Director)



Mr. Alpeshkumar Patel
(Executive Director)



Mr. Dilipkumar Patel
(Independent Director)



Mrs. Bijal Parikh
(Non Executive Director)



Mr. Rajendrakumar Patel
(Independent Director)



Mr. Kalpesh Patel
(Non Executive Director)



Ms. Pooja khakhi
(Independent Director)



Mr. Mukesh Chaudhary
(Company Secretary)



Mr. Dharmendra Soni
(Chief Financial Officer)





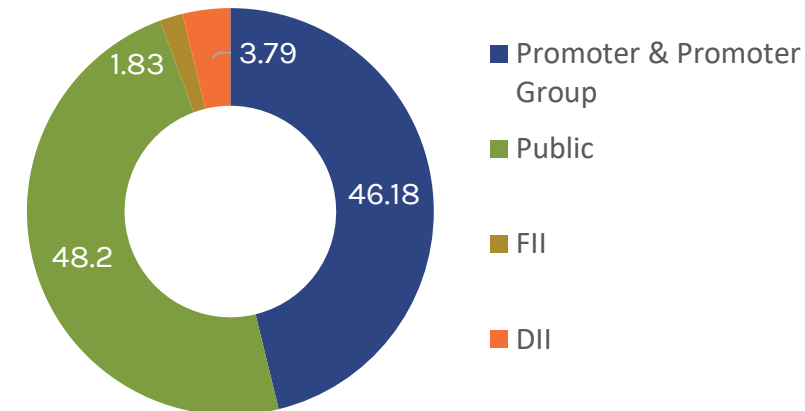
BSE: 531637 | ISIN: INE722B01019

As on 13-08-2026

Share Price (₹)	277.00
Market Capitalization (₹ Cr)	724.10
No. of Shares Outstanding	2,61,40,695
Face Value (₹)	10.00
52-week High-Low (₹)	484.95 - 175.00

Share Holding Pattern

As on 30-06-2026



Share Performance From 01-01-2021 To Till Date





Consolidating performance across physical luxury concessions, master-scale events, and direct advertisement subsidiaries.



Hospitality & Tourism

Asset-light, non-permanent high-end glamping structures. Enjoys strong pre-sales at standard luxury hotel tariffs with high return on capital.



Exhibition & Events

State assemblies, summits, and large governmental installations. Highly optimized deployment processes translate into high-margin operations.



Advertisement

Operated through key regional marketing subsidiaries, Abhik Advertising and Bidhan Advertising, expanding overall portfolio margins.

Business Verticals	FY24	FY25	FY26
Event, Exhibitions & Hospitality	91.60	132.77	183.98
Advertisement	-	34.41	56.97



Events & Exhibitions



Luxury Hospitality



Experiential Stays



Destination Experiences



Beachfront Resorts



Tourism Infrastructure



Weddings & Banquets



Spiritual Stays



Unlocking Non-traditional Geographical Locations With Asset-light, Ultra-premium Temporary Infrastructure.



Premium Ecotourism & Luxury Glamping

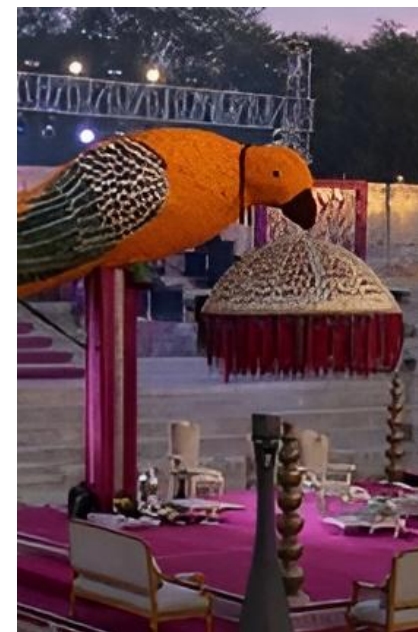
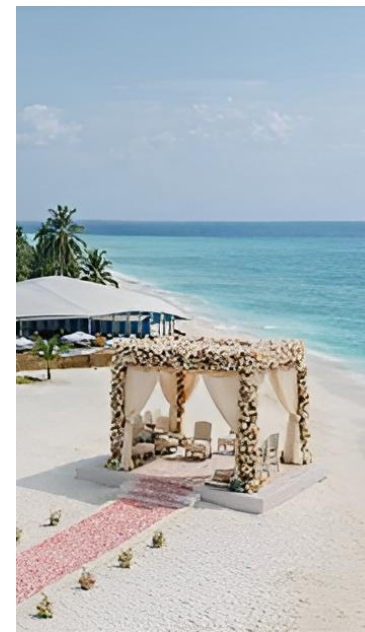
India's first-mover in luxury, non-permanent glamping resorts. Spearheading delicate ecosystem tourism preservation across prime scenic regions (Rann of Kutch, Varanasi, Diu, and Meghalaya).

- Tactical State Infrastructure
- Experiential Event Ecosystems
- Ultra-premium Glamping



National Scale Exhibition Structures

Unmatched tactical capabilities in creating premium governmental pavilions, temporary legislative facilities, and high-security state pavilions inside expedited deployment schedules.





Work Order For Luxurious Tent Resorts In Lakshadweep's Islands

Issued by

Department of Tourism, Union Territory
of Lakshadweep

Scope

Development, Operation, Maintenance,
and Management of luxury tent
accommodations and commercial
activities



Locations

200 luxury tents on
Thinnakara Island

150 luxury tents on
Bangaram Island



High-end Amenities:

Scuba Diving
Destination Weddings
Corporate Events
Private Gatherings
Health and Wellness Centre
Children's Play Area
Coffee Shop



Project Duration

Initial term of **5 years**
Extendable by **2 years**





Strategic development, operation, and maintenance of premium sustainable hospitality assets in Northeast India under the DBFOT framework.

Directorial Award & Scope

Securing the scenic lakeside destination of Umiam under public-private cooperation.

Official Mandate Secured

Received the Letter of Award (LoA) from Directorate of Tourism, Government of Meghalaya on February 25, 2026.

DBFOT PPP Framework

Awarded under Design, Build, Finance, Operate, and Transfer mode on Public-Private Partnership basis.

Scenic Prime Acreage

Premium luxury resort project spread over an expanse of ~10 pristine acres at Umiam, Meghalaya

Project Specifications

Infrastructure & Execution

40+ Luxury Cottages

Development, operation, and maintenance of premium eco-responsible prefabricated villas and units with high-end luxury resort specifications.

18 Months Execution Timeline

Rapid deployment scheduled to reach full commercial operations within 18 months from the designated Appointed Date.

365 Days All-Season Operations

Engineered for comprehensive year-round resort operations supported by state-of-the-art allied amenities and tourism infrastructure.



India's Tourism Evolution: From Sightseeing to Experiences

"Travelers are increasingly seeking unique, immersive and sustainable experiences over traditional vacations."

Praveg's destination portfolio is positioned at the intersection of India's fastest-growing tourism segments.

Experiential Travel



Luxury Leisure



Spiritual Tourism



Wildlife Tourism



Destination Weddings



Coastal Tourism





Current Portfolio Snapshot – 18 Properties & Growing

CURRENT PROJECTS				
 200 Tents	 35 Cottages	 30 Cottages	 76 Rooms	 30 Cottages
 76 Rooms	 35 Cottages	 33 Tents	 39 Cottages	 12 Cottages
 38 Rooms	 35 Rooms	 20 Cottages	 30 Cottages	 50 Villas
	 38 Rooms	 50 Rooms		

Company manages over **827+** Rooms across the **17** Resorts and **1** Five star Hotel



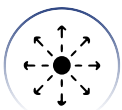
Curated Luxury Experiences Across Diu's Premier Beach Locations



Chakratirth Beach Resort, Diu – Arabian Sea At Doorstep



Since
**October
2023**



Spread Across
5,650 Sqm



Cottages
30



Guest Served
Since Inception
48,518+



Average Price
₹ 6,325

The Experience

- Panoramic Arabian Sea Views
- Sea-View Cottages & Elevated Machans
- Dining at Ocean Grill



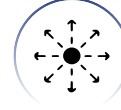
[Click Here For More Details](#)



Ghoghla Beach Resort, Diu – Coastal Cabins Reimagined



Since
**November
2023**



Spread Across
9,300 Sqm



Guest Served
Since Inception
51,920+



Cottages
35



Average Price
₹ 8,165

The Experience

- Blue Flag Certified Beach front
- Unique Hobbit-Style Cottages
- Adventure & Water Sports Hub



[Click Here For More Details](#)



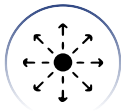
Curated Luxury Experiences Across Diu's Premier Beach Locations



Nagao Beach Resort, Diu – Sunset-Facing
Ocean Retreat



Since
May 2024



Spread Across
10,000 Sqm



Guest Served
Since Inception
39,653



35
Rooms



Average Price
₹ 6,502



The Experience

- Refreshing Poolside Leisure & Relaxation
- Spacious Beachside Event Lawns
- Pure-Veg Dining at Ocean Grill



[Click Here For More Details](#)



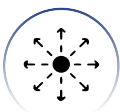
Luxury Amid Gujarat's Most Spectacular Natural Marvels



Tent City Narmada – Pride of Gujrat Tourism



Since
2018



Spread Across
1,24,000 Sqm



Tents
200



Guest Served
Since Inception
2,70,314+



Events
Arranges
2015



Well Equipped
Conference
Halls**9**

The Experience

- Surrounded by Narmada River & Lush Greenery
- All-Season Nature & Adventure Destination
- Valley of Flowers & Sardar Sarovar Excursions



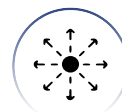
[Click Here For More Details](#)



White Rann Resort – Iconic Desert Experience



Since
2015



Spread Across
40,000Sqm



76
Rooms



Guest Served
Since Inception
84,876+



Average Price
₹ 13,267

The Experience

- Mesmerizing Sunrise, Moonlit Desert & Rann Utsav Experiences
- Vibrant Kutchi Traditions, Cuisine & Cultural Evenings
- Nature, Adventure & Heritage in One Destination



[Click Here For More Details](#)



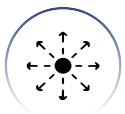
A Collection of Premium Beachside and Lakeside Retreats Across Daman



Lighthouse Beach Resort, Daman – Where The Sea Meets Luxury



Since
May 2023



Spread Across
10,000 Sqm



Tents
33



No. Of
Guest serve
69,196+



Average Price
₹ 6,967

The Experience

- Events & Destination Wedding Infrastructure
- Portuguese-Inspired Coastal Retreat
- Iconic Lighthouse Beach Location with Direct Seafront Access



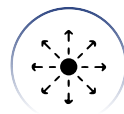
[Click Here For More Details](#)



Jampore Beach Resort, Daman – Serene Coastal Living



Since
October 2023



Spread Across
7,900 Sqm



Cottages
35



Guests Served
Since Inception
59,445+



Average Price
₹ 6,866

The Experience

- Beachfront Escape Amidst Nature & Serenity
- Elevated Machan Stays with Panoramic Sea View
- Tranquil Nature Retreat with Scenic Sunset



[Click Here For More Details](#)



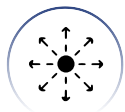
A Collection of Premium Beachside and Lakeside Retreats Across Daman



Praveg Resort Kachigam – A Premier Island Retreat in Daman



Since
May 2025



Spread Across
28,994 Sqm



Rooms
50



Average Price
₹ 7,231



Guest Served
23,765+

The Experience

- Waterfront Sanctuary Blending Luxury
- Expansive Open Landscapes Framed by Lakes
- Island Resort Destination with Strong Experiential Appeal



[Click Here For More Details](#)



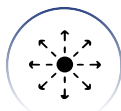
Extraordinary Escapes Across Nature, Heritage & Timeless Landscapes



Damanganga Resort, Silvassa – Nature, Culture & Comfort



Since
December 2024



Spread Across
12,103 Sqm



38
well-appointed
Rooms



Average Price
₹ 2,995

The Experience

- Harmonious Blend of Natural Tranquillity
- Balancing Serenity, Comfort & Connectivity



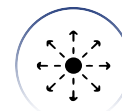
[Click Here For More Details](#)



Resort At Dholavira – Starlit Luxury In An Ancient Land



Since
November 2023



Spread Across
7,800 Sqm



Cottages
30



Guest Served
Since Inception
12,121+



Average Price
₹ 3,014

The Experience

- Liquid Gold Water & Wellness Narrative
- Chronos & Cosmos Sleeping Experience
- "Road to Heaven" Sensory Transition



[Click Here For More Details](#)



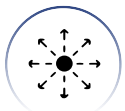
Experience Cave Luxury & Safari Serenity Across India's Wild Landscapes



Praveg Caves, Jawai – The Hidden Gem Of Rajasthan



Since
January 2025



Spread Across
12,688 Sq mt



cave-style rooms
12



Luxury Tents
8



ARR
₹ 15,287

The Experience

- A Rare Fusion of Wild Exploration
- Adventure & Heritage in Perfect Harmony
- Cave Luxury Amid Rajasthan's Leopard Country



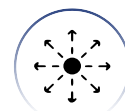
[Click Here For More Details](#)



Safari Resort Velavadar – Immersed In The Wild



Since
March 2024



Spread Across
15,000 Sq. Ft



Cottages
12



Guests Served
Since Inception
1,468+



ARR
₹ 4,254

The Experience

- Blackbuck Landscapes Meet Boutique Luxury
- Nature-Framed Cottages
- Luxury Woven into the Heart of the Grassland



[Click Here For More Details](#)



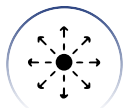
Elite Heritage Living: Immersive Spiritual Luxury in Historic Ayodhya



Tent City Ayodhya (Brahmakund) – Spiritually Inspired Comfort



Since
November
2023



Spread Across
8,120 Sqm



Cottages
30



No. Of Guest serve
39,196+



Average Price
₹ 5,984

The Experience

- Serene Riverside Living Along the Sacred Saryu
- Divine Sunrise & Evening Aarti Experiences
- A Harmonious Blend of Devotion, Culture & Comfort



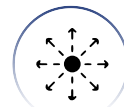
[Click Here For More Details](#)



Tent City Ayodhya Near Saryu River – Riverside Bliss



Since
February
2024



Spread Across
8,889 Sqm



Cottages
39



No. Of Guest serve
39,666+



Average Price
₹ 6,642

The Experience

- Soulful Escape Blending Devotion
- Living Surrounded by Faith, Culture & Tradition



[Click Here For More Details](#)



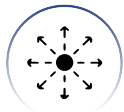
Redefining Hospitality: From Island Tranquility to Landmark Event Spaces



Praveg Bangaram, Lakshadweep - Tranquility Meets Luxury



Since
January 2025



Spread Across
12,460 Sq mt



Average Price
₹ 25,715



Shell Shaped
Rooms 5



Cocoon Shaped
Rooms 45

The Experience

- White-Sand Beaches with Uninterrupted Ocean Views
- Accommodations Inspired by Nature



[Click Here For More Details](#)



Praveg Adalaj Theme Park - A Landmark Destination For Premium Events



Since
September 2025



Amphitheatre
Open Event Venue



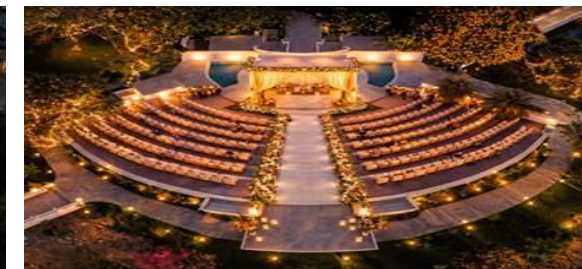
Spread Across
23,000 sq m



Open Garden
Green Spaces

The Experience

- Cultural Hub Inspired by Gujarat's Architectural Legacy
- Stepwell-Inspired Design Creating a Distinct Sense of Place
- Crafted for Moments That Bring People Together



[Click Here For More Details](#)



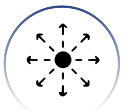
Grand Eulogia, Ahmedabad – Where Urban Luxury Meets Grand Celebrations

PRAVEG'S GRAND EULOGIA

Praveg Grand Eulogia, Ahmedabad – Crafted for
Grand Events & Elegant Stay



Since
October 2023



Spread Across
13,187 Sqm



76
Rooms



No. Of Guest serve
4,16,757+



Average Price
₹ 5,749

The Experience

- Grand Wedding & Celebration Destination
- Urban Retreat Blending Leisure & Lifestyle
- Social Gatherings in Elegant Event Spaces



[Click Here For More Details](#)



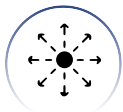
Jalandhar Circuit House Resort, Diu – In Partnership With Ginger



Jalandhar Circuit House Resort, Diu
Nestled on Gujarat's southern coast



Since
December
2024



Spread Across
15,313 Sqm



38
Rooms



Average Price
₹ 6,119



The Experience

- Combines eco-luxury with world-class service
- Ideal for high-value leisure tourism and experiential travel
- Positioned as a flagship beachfront resort in western India





Strategic & Commercial Strengths



Transition to Experiential Luxury Travel



Fixed-Rent Asset Optimization (PPP Model)



Diversified Media & Event Integration



Rapid Scale-Up Infrastructure Mastery



High-Leverage Synergies & Inventory Management



Centralized Guest Life-Cycle Support



Sustainable Eco-Luxury Design



Unified Guest Lifecycle & Channel Distribution



Unlocking Under-Explored Geographies



Consolidated Synergistic Subsidiaries



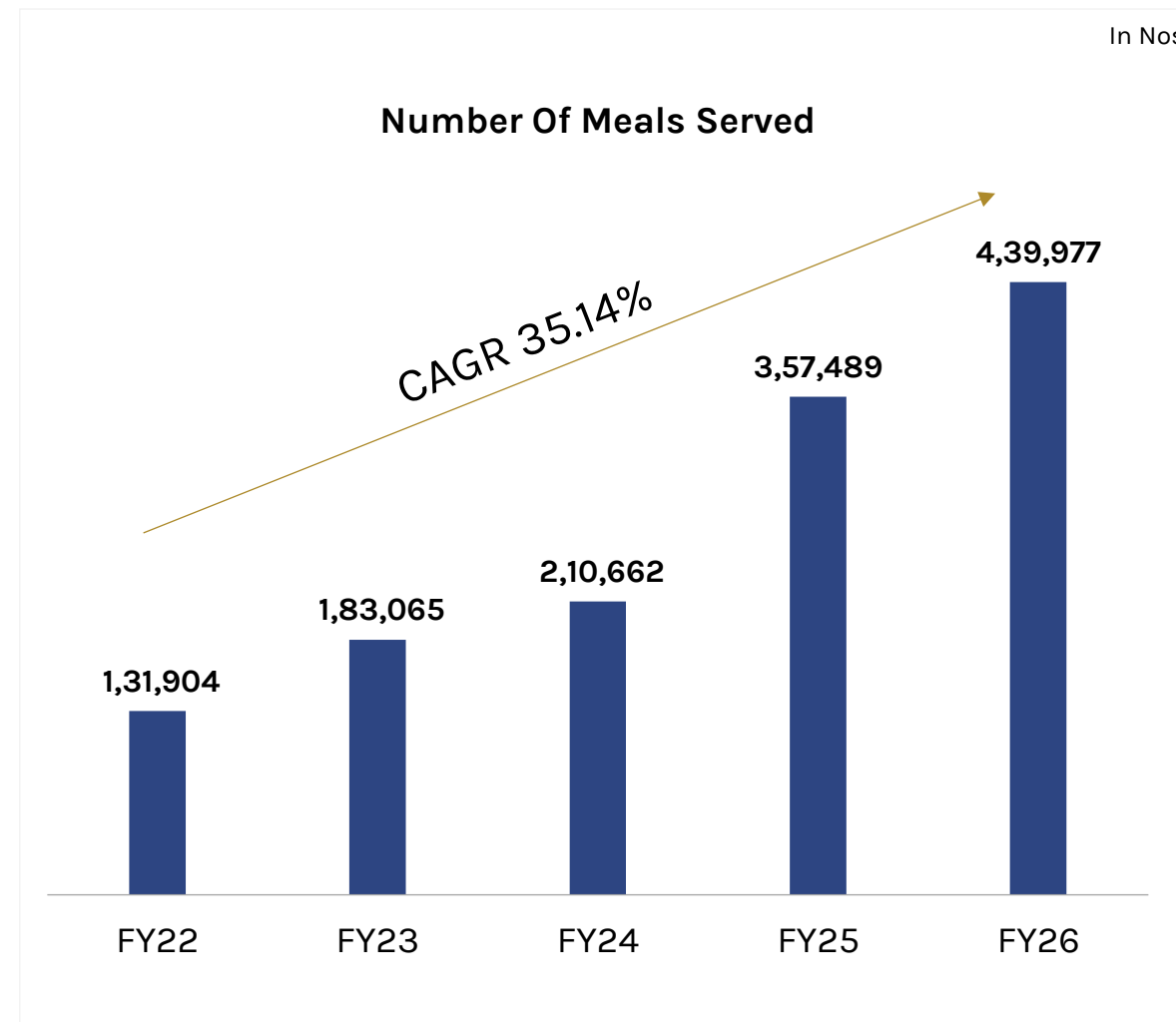
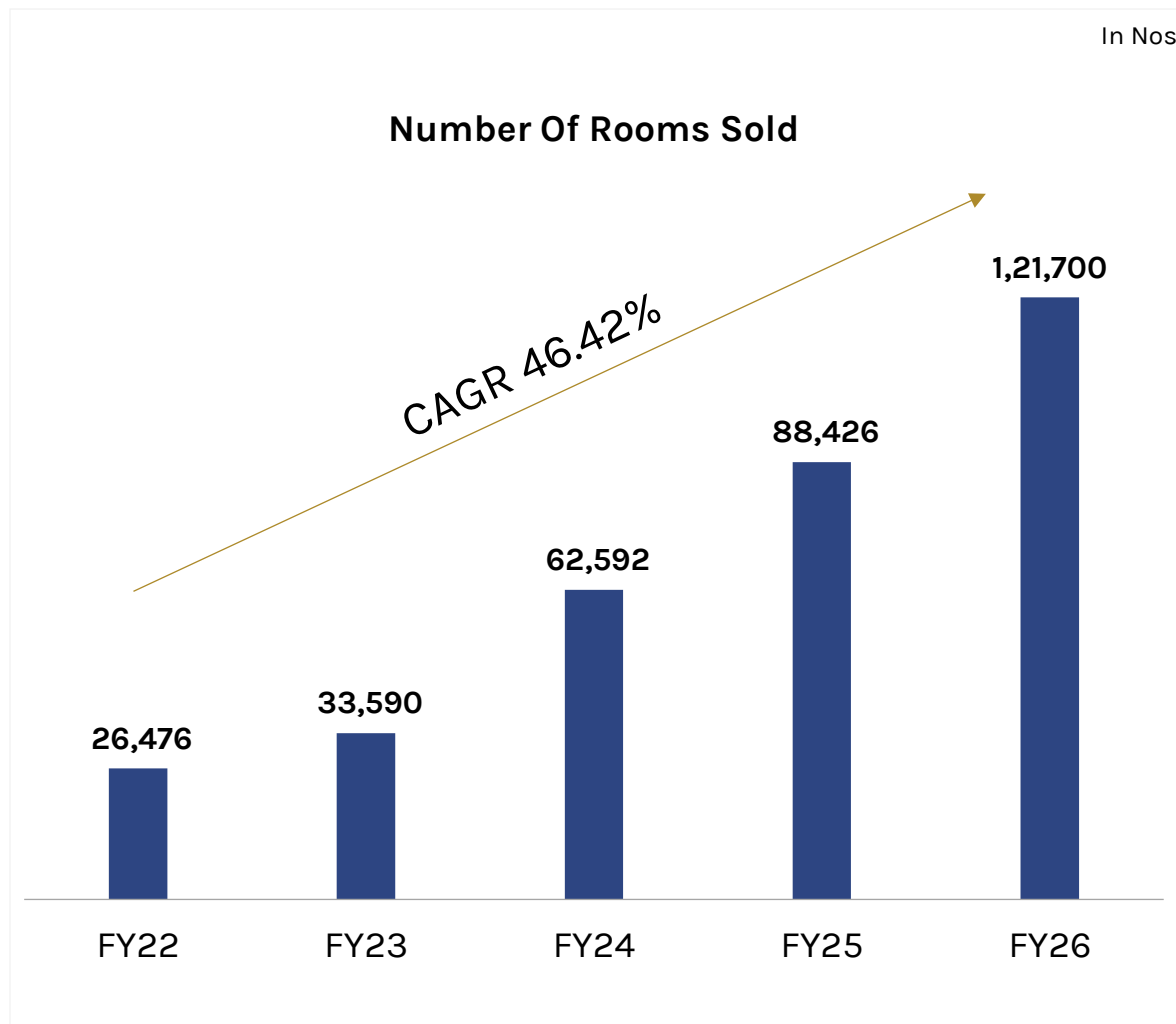
Mega-Exhibitions to Luxury Hospitality



Masters of Semi-Permanent & Tent-Based Structures



Operational Metrics – Rooms & Meals Served Over The Years

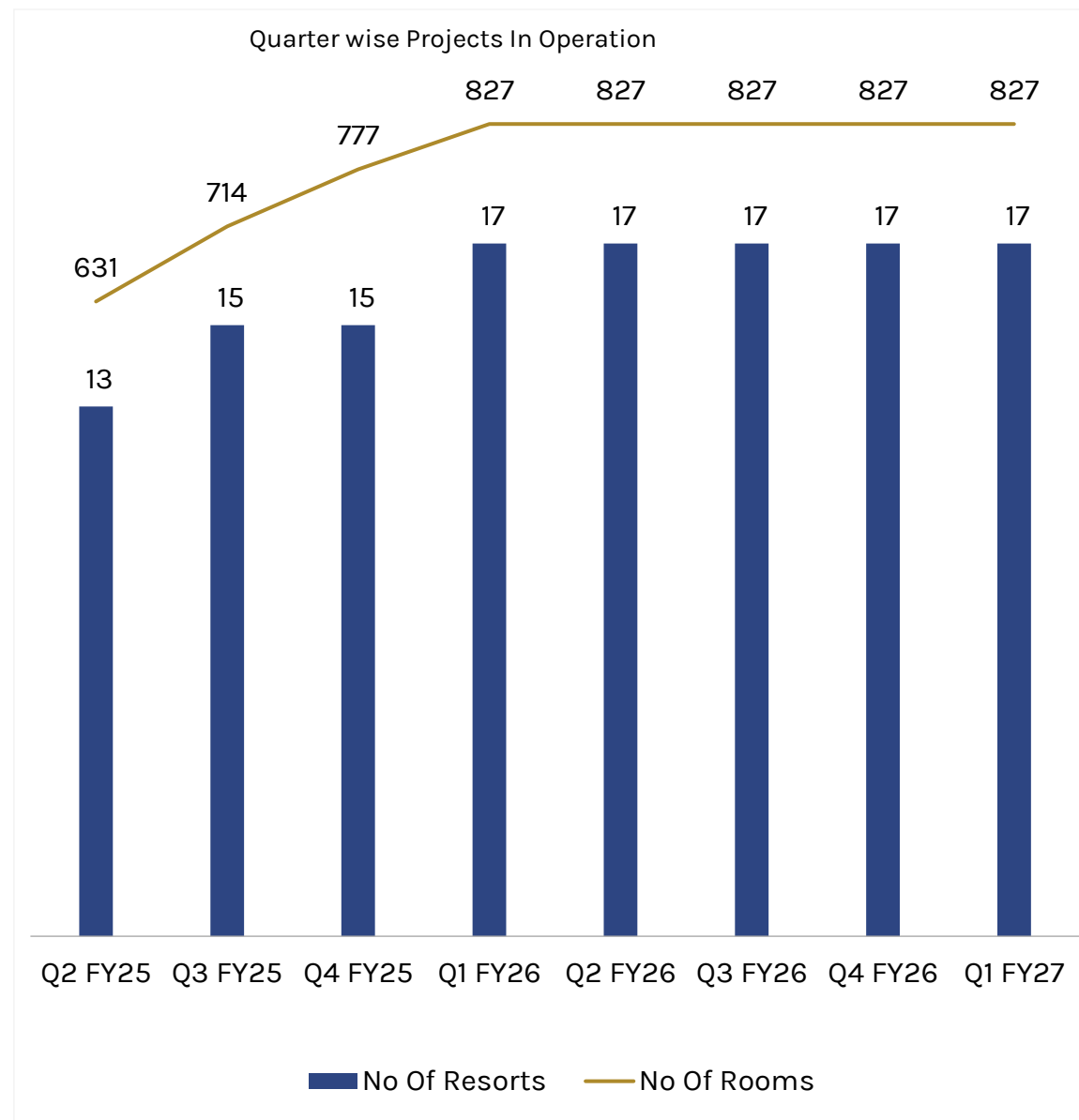


Praveg has crossed the mark of selling 1,00,000 room in a year during the FY26



Growth Roadmap – Upcoming Resorts Across India

Upcoming Resorts		
Sr. No.	Resorts	No. of rooms
1	Udaipur, Rajasthan	35
2	Ranthambhore, Rajasthan	30
3	Kihim, Maharashtra	40
4	Kashid, Maharashtra	40
5	Agatti Island, Lakshadweep	50
6	Thinakara-I, Lakshadweep	100
7	Thinakara-II, Lakshadweep	100
8	Bangaram-II, Lakshadweep	100
9	White Rann Dhordo (Dormitories)	42
10	Meghalaya	40
Total Rooms		577





In collaboration, Praveg Limited has entrusted Indian Hotels Company Limited (IHCL) with the management of Praveg Atoll's, Bangaram Island, Lakshadweep, under the distinguished SeleQtions brand. The partnership is poised to unlock greater value through hospitality standards, enhanced brand visibility, and access to IHCL's extensive customer network.

Alliance Synergy Enhanced ARR Positioning | Global IHCL Standards | Market Reach & Brand Recognition



Enhancing Hospitality Standards Across Key Destinations i.e Daman, Ayodhya and Thinnakara

- **38 Floating Rooms** (flexible allocation across properties)
- **13 Fixed Rooms** (Long – Term Allocation)



Praveg Limited has partnered with Ginger (an IHCL Brand) to combine eco-luxury with world-class hospitality. This collaboration merges Praveg's sustainability with Ginger's operational expertise to deliver an exceptional guest experience.

Praveg Limited X Ginger (An IHCL Brand) Partnership (Collaboration Focus)

- Eco Luxury Meets IHCL Hospitality Standards
- Operational Excellence for Exceptional Guest Experience
- Positioned as a flagship Beachfront Resort



Client Base Government & Private

Government Client

Private Client



Number Of Rooms

Existing Rooms

800+

Anticipated Room Addition

1200+

Vision 2028

Rooms

2,000 +

Resort Locations

50 +

Upcoming Hospitality Projects

Under Construction Projects

3

Under Planning Projects

2





Low-cost, high-return innovative hospitality | Sophisticated infrastructure | Expert and experienced manpower

Praveg has built a strong track record in conceptualizing and executing high-impact events, conferences, exhibitions and business summits across government, corporate and international platforms. With decades of experience and integrated hospitality capabilities, the Company delivers end-to-end event solutions spanning venue management, delegate engagement, logistics and experiential execution.



14+ Destinations

Integrated hospitality and event infrastructure across strategic locations.



1,100+ Events Delivered

Extensive experience across conferences, summits, exhibitions and cultural events.



2,000+ Exhibitions Managed

Proven execution capabilities across large-format exhibition platforms



1,000+ Rooms Inventory

Supporting residential conferences, corporate retreats and destination events.



4,20,000 Meals Served





Established in 2008 under the visionary leadership of Mr. Mukesh Patel, an advertising stalwart with over two decades of experience in the industry, **Abhik Advertising Private Limited** has grown into a formidable player in the advertising and marketing space. In 2015, Dr. Abhik Patel joined the organization after completing his Bachelor's in Physiotherapy, bringing a fresh perspective and dynamic energy to the company.

In 2016-17, the company made a strategic acquisition of Bidhan Advertising and Marketing Private Limited, a 50-year-old legacy firm that had successfully launched renowned brands such as Hipolin and Sintex. This acquisition brought along esteemed accreditations like INS and IBF, significantly enhancing the company's credibility and market reach.





Abhik Advertising Private Limited Financial Snapshot Q1 FY27

In ₹ Lakhs

Particulars	Q1 FY26	Q2 FY26	Q3 FY26	Q4 FY26	Q1 FY27
Net Sales	939.13	976.38	1,459.71	1,775.03	1540.86
Other Income	6.73	22.31	18.92	36.28	6.18
Total Income	945.85	998.68	1,478.63	1,811.31	1,547.04
Cost of Material Consumed	527.77	504.13	714.01	354.81	677
Employee Benefit Expenses	76.82	87.25	93.21	93.81	119
Other Expenses	53.73	62.99	58.04	67.64	111.61
Total Expenditure	658.32	654.37	865.26	516.26	908.23
EBIDTA	287.53	344.31	613.37	1,295.05	638.81
EBIDTA(%)	30.40%	34.48%	41.48%	71.50%	41.29%
Interest	37.09	50.32	120.71	347.02	140.95
Depreciation	146.18	185.30	353.72	816.08	426
PBT Before Exceptional Item	104.26	108.69	138.94	131.95	71.99
Exceptional Item	0.00	0.00	0.00	91.28	0.00
PBT	104.26	108.69	138.94	40.68	71.99
TAX Expense	29.15	26.87	25.61	37.78	2.91
Net Profit	75.11	81.83	113.33	2.90	69.08
NPM(%)	7.94%	8.19%	7.66%	0.16%	4.47%
Diluted EPS (₹)	237.00	258.00	357.52	9.00	22.00



Bidhan Advertising & Marketing Private Limited At A Glance



Bidhan Advertising and Marketing Private Limited, with its inception dating back over 50 years, has been a pioneer in the advertising landscape. The company has played a pivotal role in establishing iconic brands and continues to uphold its legacy of innovation and excellence.

With accreditations from INS and IBF, Bidhan Advertising is recognized as a trusted name in the industry, known for its expertise and strategic approach to advertising and media solutions.





Bidhan Advertising & Marketing Private Limited Financial Snapshot Q1 FY27

In ₹ Lakhs

Particulars	Q1 FY26	Q2 FY26	Q3 FY26	Q4FY26	Q1 FY27
Net Sales	115.75	217.77	179.14	142.27	119.70
Other Income	0.88	0.26	0.19	2.85	0.14
Total Income	116.63	218.03	179.33	145.12	119.84
Cost of Material Consumed	72.42	159.65	100.87	68.57	86.90
Employee Benefit Expenses	8.72	8.39	10.96	9.53	9.94
Other Expenses	12.28	13.82	21.88	33.06	14.32
Total Expenditure	93.42	181.85	133.71	111.16	111.15
EBIDTA	23.21	36.18	45.62	33.96	8.69
EBIDTA(%)	19.90%	16.59%	25.44%	23.40%	7.25%
Interest	2.36	4.86	3.38	3.57	3.27
Depreciation	13.74	17.40	15.24	15.22	16.04
PBT	7.11	13.92	27.00	15.17	(10.62)
TAX Expense	1.85	3.62	7.91	2.27	(0)
Net Profit	5.26	10.30	19.09	12.90	(10.62)
NPM(%)	4.51%	4.72%	10.65%	8.89%	-8.86%
Diluted EPS (₹)	3.00	5.00	9.36	6.00	0.00



Combined Capabilities & Services

Smart Toilets with Advertising Rights

Exclusive rights to operate 120 smart toilets in Ahmedabad under the PPP model; 40 already installed.
15-year advertising rights expected to generate ₹3.4 Cr annually through capital investment.

Private Hoardings in Gujarat

Portfolio of 800 private hoardings across key cities like Ahmedabad, Baroda, and Rajkot.
Annual revenue of ₹15 Cr, backed by substantial CAPEX investment.

HPCL Hoarding Media Rights

Exclusive rights for 800+ hoardings across Gujarat and Rajasthan.
Delivers ₹5 Cr in annual revenue with zero capital investment.

Government Business via UFO Digzital Theatres

Sole rights to secure government advertising in UFO digital theatres in Gujarat.
Generates ₹3 Cr annually with no capital expenditure.

Adani Airports Partnership

Authorized procurement partner for Adani Airports, appointed by the Gujarat government.
Delivers ₹1.8 Cr annual revenue, capital-free.

Expansion into Rajasthan

Deployed two double smart toilets in Jaisalmer under a municipal corporation-funded CAPEX model.
Additional revenue generated via hoarding rights in the region.

Ayodhya Development Project

Developing 15,000 sq. ft. of prime advertising space across Ayodhya.
Focused on tapping religious tourism, with projected revenue of ₹80 lakh annually

Media Procurement Across Multiple Channels

Active media buying across print, radio, television, & digital platforms.
Contributes over ₹6 Cr in annual revenue through cross-channel advertising procurement.





Hospitality & Tourism

Hospitality & Tourism
Events & Exhibitions

5%
Current GDP Contribution

US\$ 250 Bn
Projected contribution
by 2030

137 Mn
projected employment
Generation by 2030

US\$ 56 Bn
foreign exchange earnings
(FEE) by 2030

Hospitality Industry In India (Market Size)

- CAGR 4.73%
- 2023 - USD 23.50 Bn
 - 2028 - USD 29.61 Bn

Source: Mordor Intelligence

World Economic Forums Travel And Tourism Competitiveness Index

- 2013 - 65th Rank
- 2019 - 34th Rank
- 2021 - 54th Rank
- 2024- 39th Rank

Domestic Tourist Arrivals (Das)

- 2021-22 - 610.22 Mn
- 2022-23 - 677.63 Mn

Source: Mordor Intelligence

Foreign Tourist Arrivals (Fta's)

- 2024 - 9.66 Mn
- 2030E - 28 Mn

Source: Indian Hotels Company
Limited, Ministry of Tourism



Events & Exhibition

Market Size
CAGR - 8.05%
2026 - USD 6.15 Bn
2031 - USD 9.04 Bn

Transforming India's Tourism Landscape

₹2,541.06 Cr
allocated to boost tourism
infrastructure, skill development,
and travel facilitation.

Development of
50 top tourist
destinations

**40 projects across 23
states** to receive interest-
free loans of **₹3,295.8 Cr**

Enhanced focus on spiritual tourism
(through PRASHAD) and medical tourism
with the "Heal in India" initiative.

Medical Value Travel projected to grow
significantly, bolstering India's reputation
as a premier global healthcare destination.



The Gyan Bharatam Mission to digitize over 1 Cr manuscripts, safeguarding India's rich heritage for future generations.

The travel & tourism sector contributes approximately US\$249 billion to India's economy, accounting for nearly 6.6% of GDP



India's travel & tourism sector is projected to contribute over **7%** to national GDP by 2030, reflecting the sector's growing economic significance.



Fueled by strong domestic tourism trends, the industry's valuation is forecast to more than double to **US\$ 523 billion by 2034**, creating a substantial long-term growth opportunity.



Indian hospitality industry is expected to expand at a CAGR of 10%–12% over the next decade, supported by rising domestic tourism, corporate travel, and premium accommodation demand, while luxury hospitality segments are forecast to grow at **15%+ CAGR**.



US\$60–75 billion Indian wedding market presents a significant long-term demand opportunity for destination hospitality and event-led businesses.



Dr. Vishnukumar Patel
(Chairman & Managing Director)

“Q1 FY27 reflects strong top-line momentum, with Consolidated total income growing by 15.92 % to ₹46.21 crore, driven by our expanding hospitality footprint and continued traction in events and advertisement segments.

Our strategy remains firmly focused on disciplined expansion, operational efficiency, and strengthening our eco-responsible luxury portfolio, positioning Praveg for sustainable long-term growth and value creation.”



Q1 FY27 Financial Performance

In ₹ Cr

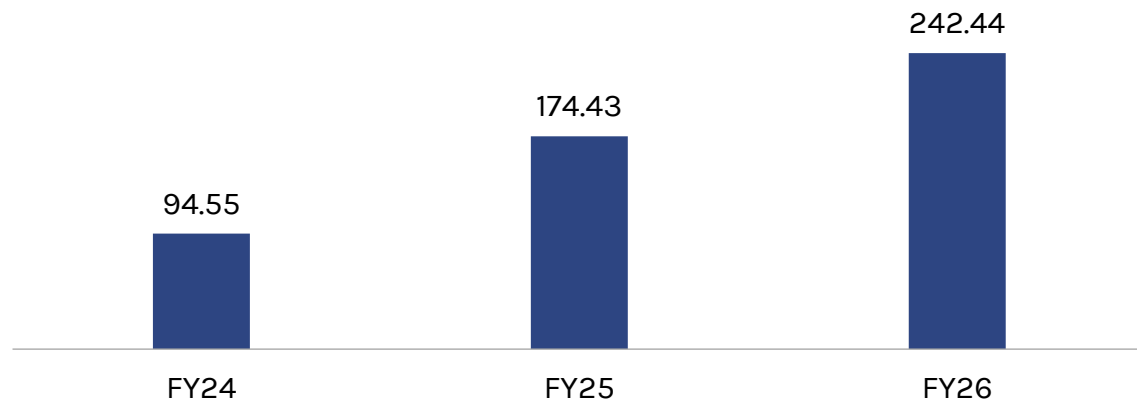
Particulars	Consolidated		Standalone	
	Q1 FY27	Q1 FY26	Q1 FY27	Q1 FY26
Net Sales	46.01	39.39	29.67	29.27
Other Income	0.20	0.47	0.14	0.61
Total Income	46.21	39.86	29.81	29.88
Expenses				
Event & Site Expenses	27.04	22.30	19.59	17.33
Employee Benefit Expenses	9.46	7.41	8.17	6.55
Other Expenses	5.81	3.94	4.68	2.70
Total Expenditure	42.31	33.65	32.43	26.58
EBIDTA	3.90	6.22	-2.62	3.30
EBIDTA(%)	8.45%	15.59%	-8.78%	11.05%
Interest	4.11	2.23	2.50	2.05
Depreciation	13.00	9.42	8.18	7.83
PBT	-13.21	-5.44	-13.30	-6.57
Exceptional Items	0.00	0.00	0.00	0.00
TAX Expense	0.03	0.31	0.00	0.00
Reported Net Profit	-13.23	-5.75	-13.30	-6.57
Other Comprehensive Income	0.00	0.00	0.00	0.00
Total Comprehensive Income	-13.23	-5.75	-13.30	-6.57
NPM(%)	-29.26%	-15.41%	-44.61%	-22.00%
Diluted EPS (₹)	-5.06	-2.27	-5.09	-2.43



Consolidated Key Financial Highlights

Total Income

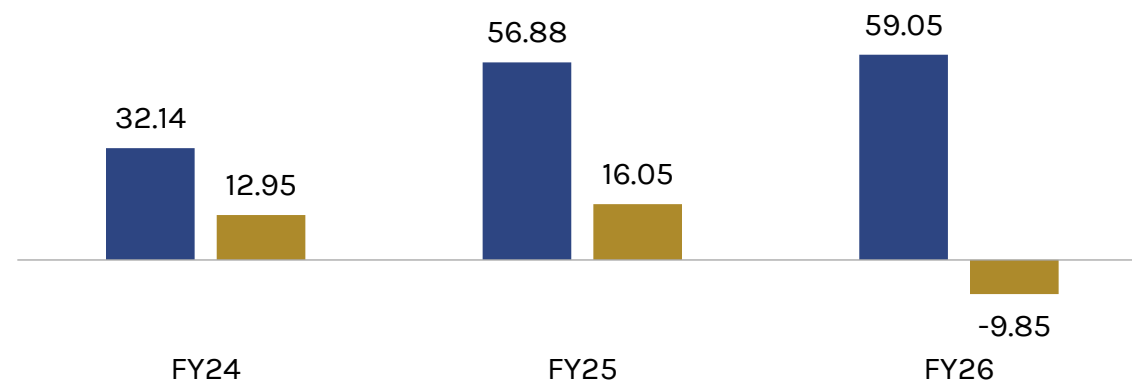
In ₹ Cr



Profitability

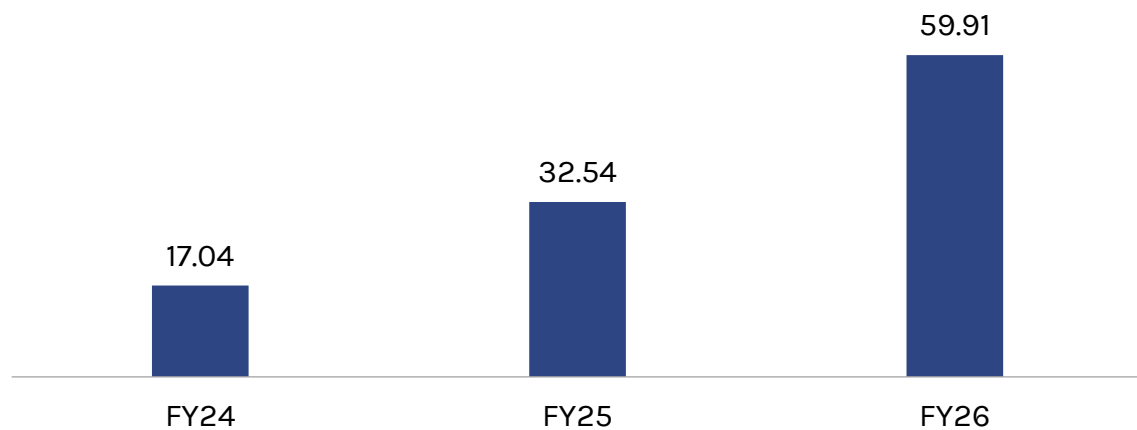
In ₹ Cr

■ EBITDA ■ PAT



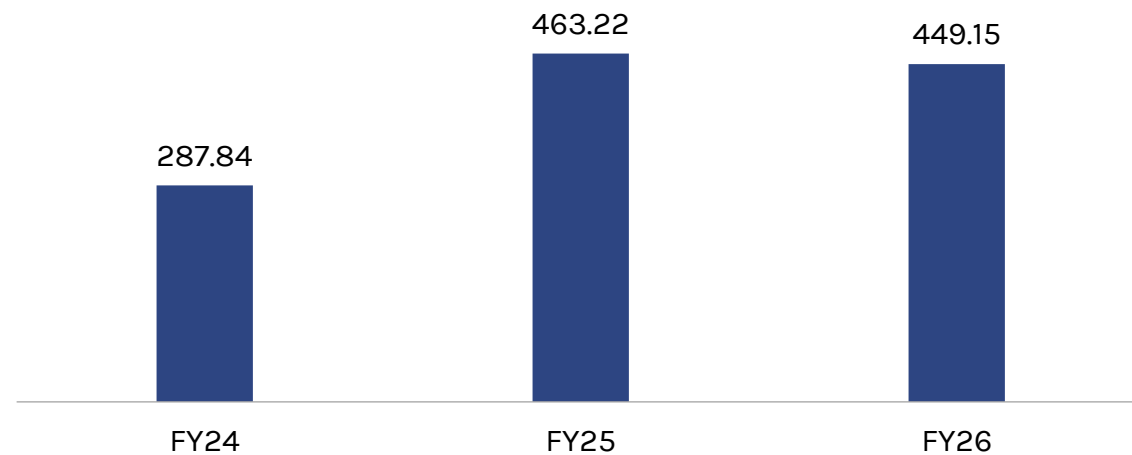
Operating Cash Flow

In ₹ Cr



Net Worth

In ₹ Cr





Consolidated Profit & Loss Statement

In ₹ Cr

Particulars	FY24	FY25	FY26
Revenues	91.60	167.18	240.94
Other Income	2.96	7.25	1.49
Total Income	94.55	174.43	242.44
Event & Site Expenses	38.15	76.42	124.25
Employee costs	16.00	26.66	37.12
Other expenses	8.26	14.47	22.01
Total Expenditure	62.41	117.55	183.39
EEBITDA	32.14	56.88	59.05
Finance Costs	2.39	8.05	14.49
Depreciation	10.68	27.84	48.80
PBT	19.07	20.98	-4.25
Tax	6.07	4.93	4.81
Exceptional Items	0.00	0.00	-0.91
Reported Net Profit	13.00	16.05	-9.97
Other Comprehensive Income	-0.05	0.09	0.12
Total Comprehensive Income	12.95	16.13	-9.85



Consolidated Balance Sheet

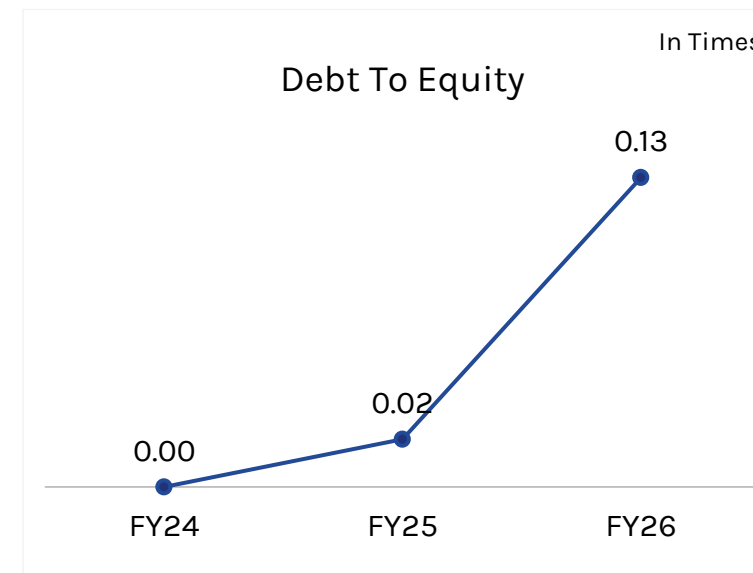
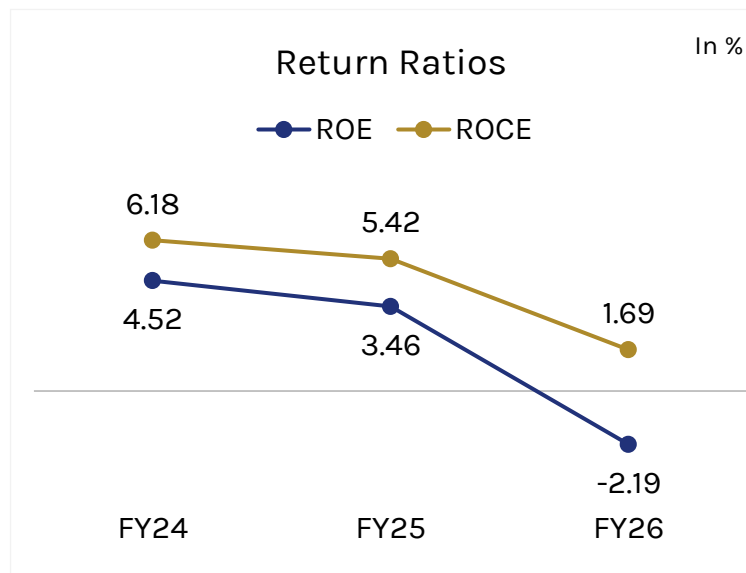
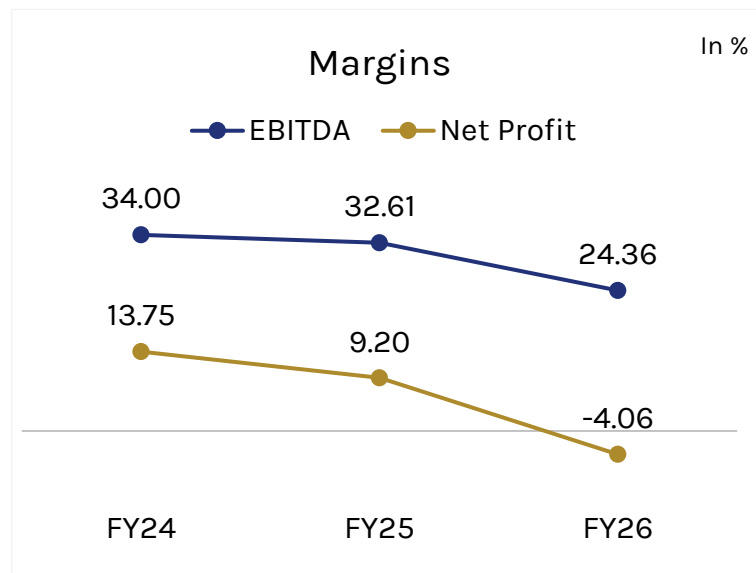
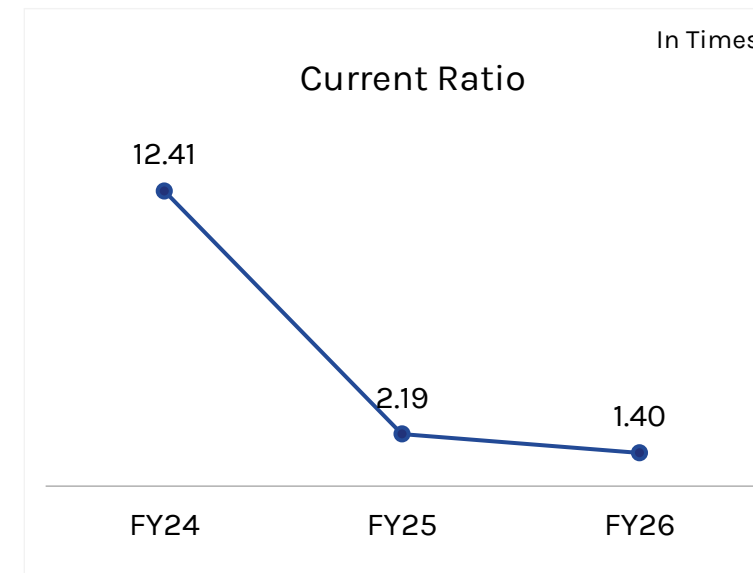
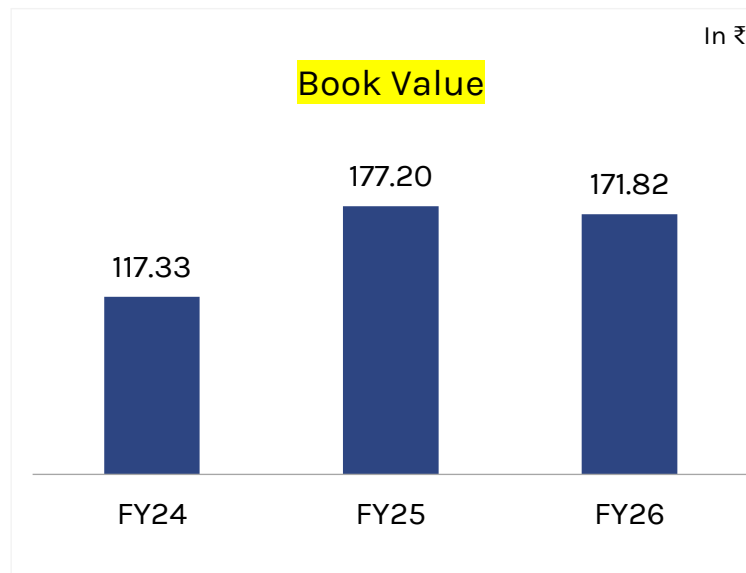
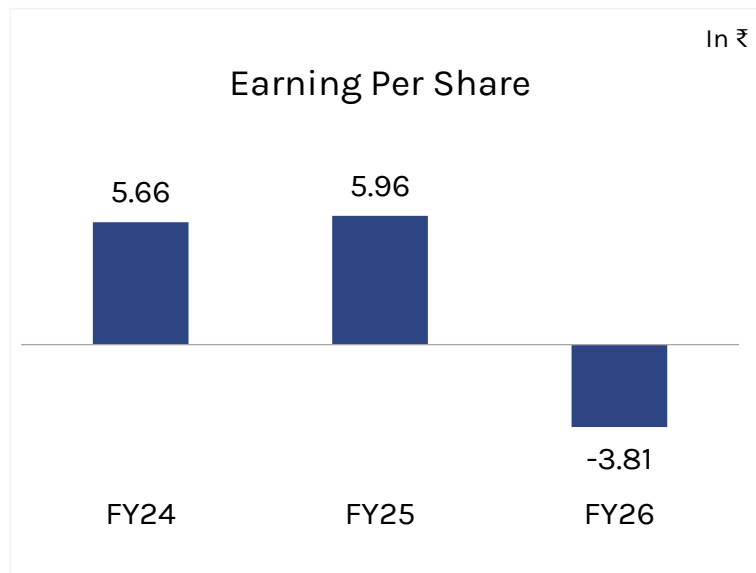
In ₹ Cr

Equities & Liabilities	FY24	FY25	FY26
Equity	24.53	26.14	26.14
Reserves	263.30	437.08	423.01
Non Controlling Interests	0.00	15.62	17.15
Net Worth	287.84	463.22	449.15
Non Current Liabilities			
Non Current Borrowings	0.00	0.98	17.86
Lease Liabilities	59.56	61.99	98.32
Deferred Tax Liability	4.52	8.01	10.14
Long Term Provision	0.63	0.85	1.12
Total Non Current Liabilities	64.71	71.82	127.44
Current Liabilities			
Current Borrowings	0.05	9.18	40.94
Lease Liabilities	2.52	5.13	13.02
Trade Payables	6.68	36.11	34.96
Current Tax Liabilities (Net)	0.00	0.00	0.00
Short Term Provisions	0.61	4.71	25.86
Other Current Liabilities	2.21	3.22	6.99
Total Current Liabilities	12.07	58.34	121.76
Total Liabilities	364.62	609.00	715.50

Assets	FY24	FY25	FY26
Non Current Assets			
Fixed assets	205.55	468.33	540.33
Non Current Investments	0.10	0.00	0.00
Other Non Current Financial Assets	1.32	6.65	3.62
Deferred Tax Assets (Net)	0.00	0.00	0.00
Other Non Current Assets	7.85	6.21	1.52
Total Non Current Assets	214.82	481.19	545.47
Current Assets			
Inventories	12.10	12.22	12.39
Trade receivables	19.97	48.76	77.21
Cash & Bank Balance	103.11	18.50	38.38
Other Current Financial Assets	2.58	1.42	2.29
Current Tax Assets (Net)	1.39	3.27	0.70
Other Current Assets	10.66	43.65	39.06
Total Current Assets	149.80	127.81	170.03
Total Assets	364.62	609.00	715.50



Consolidated Key Ratios





Standalone Profit & Loss Statement

In ₹ Cr

Particulars	FY24	FY25	FY26
Revenues	91.42	132.63	183.63
Other Income	2.96	6.97	1.12
Total Income	94.37	139.60	184.75
Event & Site Expenses	38.00	58.14	100.47
Employee costs	16.00	23.72	33.22
Other expenses	8.33	12.03	19.25
Total Expenditure	62.34	93.89	152.94
EBITDA	32.04	45.70	31.81
Finance Costs	2.39	6.70	8.91
Depreciation	10.68	22.71	32.23
PBT	18.97	16.28	-9.34
Tax	6.07	3.42	2.75
PAT	12.89	12.86	-12.09
Total Comprehensive Income	12.84	12.95	-11.97



Standalone Balance Sheet

In ₹ Cr

Equities & Liabilities	FY24	FY25	FY26
Equity	24.53	26.14	26.14
Reserves	263.22	425.77	411.19
Net Worth	287.76	451.92	437.33
Non Current Liabilities			
Long Term Borrowing	0.00	0.00	0.00
Lease Liabilities	59.56	56.64	53.40
Deferred Tax Liabilities	4.52	7.22	9.36
Long-term Provision	0.63	0.85	1.12
Total Non Current Liabilities	64.71	64.71	63.89
Current Liabilities			
Short Term Borrowings	0.03	5.98	39.40
Lease Liabilities	2.52	2.93	3.23
Trade Payables	6.58	18.71	18.87
Current Tax Liabilities (Net)	0.00	0.00	0.00
Short Term Provision	0.61	4.47	5.10
Other Current Liabilities	2.26	2.53	22.87
Total Current Liabilities	12.00	34.61	89.47
Total Liabilities	364.47	551.24	590.69

Assets	FY24	FY25	FY26
Non Current Assets			
Fixed Assets	196.23	384.30	402.35
Non-current Investments	0.11	22.36	22.37
Deferred Tax Assets	1.32	2.38	1.63
Other Non Current Financial Assets	0.00	0.00	0.00
Other Non Current Assets	7.85	6.20	1.52
Total Non Current Assets	205.50	415.24	427.86
Current Assets			
Inventories	12.10	11.98	12.15
Trade Receivables	19.97	33.04	50.97
Cash & Bank Balance	102.08	11.42	30.90
Other Current Financial Assets	12.81	41.57	2.25
Current Tax Assets (Net)	1.39	1.47	1.32
Other Current Assets	10.62	36.51	65.24
Total Current Assets	158.96	136.00	162.82
Total Assets	364.47	551.24	590.69



Financial Performance



- Consolidated Total Income of ₹ 242.44 Cr in FY26 against ₹ 174.43 Cr in FY25.
- EBITDA of ₹ 59.05 Cr In FY26 against ₹ 56.88 Cr in FY25

Diverse Client Portfolio



- Serves over 200 clients across government and private sectors.
- Long-term contracts with state tourism departments across Gujarat, Rajasthan, Daman & Diu, UP, and Lakshadweep.
- Balanced revenue streams from government and private clients.

Proven Expertise



- Over 20 years of experience in tourism and hospitality.
- Manages 827+ hotel rooms in partnerships with state governments.
- Highly skilled leadership and team with proven industry knowledge.

Expanding Resort Network



- From 1 property in 2015 to 18 properties across 5 states/UTs today
- Pipeline of 11 new resorts (577 rooms) across iconic destinations like Udaipur, Ranthambhore, Agatti, and Thinakara.
- On track to achieve Vision 2028: 2,500+ rooms across 65+ locations.

Event Leadership



- Organized over 500 events, including corporate & government events.
- Expertise in large-scale event management across India.
- Growing footprint in both domestic and international markets.



Competitive Advantages

- Low-cost, high-return hospitality models with non-permanent structures.
- Strong partnerships with state tourism and a wide agent network across India.
- In-house teams for creative, reservation, and quality control.



Strategic Acquisitions

- Acquired 51% stake in Abhik Advertising and Bidhan Advertising.
- Diversified into advertising and event management sectors.
- Strengthened market presence and revenue potential.



Geographic Presence

- Resorts present in Rajasthan, Uttarpradesh, lakshwadeep, Maharashtra, Diu & Daman.
- Diverse geographic footprint enhances growth opportunities.
- Focus on emerging tourism markets across India.



Tourism Growth Opportunity

- Indian tourism expected to grow at a CAGR of 10%.
- Rising domestic travel demand due to increasing incomes and urbanization.
- Government incentives supporting tourism infrastructure development.



Eco-Tourism Leadership

- Non-permanent structures promote sustainable, eco-friendly operations.
- Focus on nature conservation and responsible tourism practices.
- Resorts designed to integrate with natural surroundings for minimal environmental impact.

THANK YOU

Praveg Limited

Westport, 18th Floor, Sindhu Bhavan Road,
Nr Taj Skyline, Off SP Ring Road, Ahmedabad,
Gujarat - 380 058

Email: info@praveg.com

Phone: +91-79-27496737, 27494266

Website: dizcoverpraveg.com/



Kirin Advisors Private Limited

713-B, Lodha Supremus II,
Wagle Estate, Thane West - 400 604.

Email: info@kirinadvisors.com

Phone: 022 4100 2455

Website: www.kirinadvisors.com

